

**METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 1**

**MIRA INFORM REPORT**

Report No. :	484908
Report Date :	08.01.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	METALSOFT TECHNOLOGIES PRIVATE LIMITED
<b>Registered Office :</b>	Block No. 201, R.S. No. 2478, Mahat Building, Opposite Mahadik Bunglow, P. B. Road, Shirolu (P), Kolhapur – 416122, Maharashtra
<b>Mobile No.:</b>	91-9975602020 [Mr. Javed]
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	17.11.2005
<b>Com. Reg. No.:</b>	11-021552
<b>Capital Investment / Paid-up Capital :</b>	INR 0.100 Million
<b>CIN No.:</b> [Company Identification No.]	U30007PN2005PTC021552
<b>IEC No.:</b>	3106016337
<b>GSTIN No.:</b>	27AAECM4649N1ZW
<b>TAN No.:</b> [Tax Deduction & Collection Account No.]	Not Available
<b>PAN No.:</b> [Permanent Account No.]	AAECM4649N

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 2***

<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Manufacturers and Retailers of all kinds of Industrial and Computer Softwares, Hardwares Industrial and Foundry Chemicals. [Registered Activity]</li> <li>Manufacturer of Quality Control Equipments and Service Provider of Technical Software and Maintenance. [Confirmed by management]</li> </ul>
<b>No. of Employees :</b>	10 (Approximately)

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Metalsoft Technologies Private Limited was incorporated in the year 2005. It is a manufacturer of Quality Control Equipment and also engaged in providing services of Technical Software and Maintenance services.</p> <p>Management has failed to file its financials with Registrar of Companies for the FY 2017.</p> <p>As per the available financial of 2016, the company has achieved 23.04% growth in its revenue as compared to previous year revenue and has maintained healthy profitability margin of 8.55% during the year under review.</p> <p>The satisfactory financial profile of the company is marked by sufficient network base along with negligible debt level.</p> <p>The company has decent Earning Per Share (EPS) of INR 1335.00 against the face value (FV) of INR 100.</p> <p>However, rating is constrained on account of absence of latest financials.</p> <p>Business is active. Payments are reported to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 3**

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2017)	Current Rating (30.09.2017)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.01.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 4***

**INFORMATION PARTED BY (GENERAL DETAILS)**

<b>Name :</b>	Mr. Javed Siraj Mujawar
<b>Designation :</b>	Director
<b>Contact No.:</b>	91-9975602020
<b>Date :</b>	06.01.2018

**LOCATIONS**

<b>Registered Office/ Unit I Technical Software :</b>	Block No. 201, R.S. No. 2478, Mahat Building, Opposite Mahadik Bunglow, P. B. Road, Shirol (P), Kolhapur – 416122, Maharashtra, India
<b>Tel. No.:</b>	Not Available
<b>Mobile No.:</b>	91-9975602020 [Mr. Javed Siraj Mujawar]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:info@metalsoftindia.com">info@metalsoftindia.com</a> <a href="mailto:sales@metalsoftinfia.com">sales@metalsoftinfia.com</a> <a href="mailto:info@metalsoftindia.com">info@metalsoftindia.com</a> <a href="mailto:service@metalsoftindia.com">service@metalsoftindia.com</a>
<b>Website :</b>	<a href="http://www.metalsoft.in">www.metalsoft.in</a>
<b>Location :</b>	Rented
<b>Locality :</b>	Commercial
<b>Factory :</b>	C-47, MIDC Shirol, Kolhapur – 416122, Maharashtra, India
<b>Tel. No.:</b>	91-230-2461169
<b>Location :</b>	Owned
<b>Locality :</b>	Leased

***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 5***

**DIRECTORS**

AS ON 31.03.2017

<b>Name :</b>	Mr. Javed Siraj Mujawar
<b>Designation :</b>	Managing Director
<b>Address :</b>	1522, 1k, D Ward Uttareshwar Peth, Maskuti Talav, Kolhapur – 416012, Maharashtra, India
<b>Date of Birth/Age :</b>	17.06.1980
<b>Date of Appointment :</b>	17.11.2005
<b>DIN No.:</b>	00512275
<b>Name :</b>	Mr. Ravindra Ramesh Patil
<b>Designation :</b>	Director
<b>Address :</b>	252, Ramkrushna Nagar, Kupwad, Sangli – 416416, Maharashtra, India
<b>Date of Birth/Age :</b>	05.02.1981
<b>Date of Appointment :</b>	17.11.2005
<b>DIN No.:</b>	00512302
<b>Name :</b>	Firdos Javed Mujawar
<b>Designation :</b>	Director
<b>Address :</b>	Plot No.A-5, Laxmi Vasahat Mane Park, Sirat Mohalla, Jawaharnagar, Kolhapur – 416012, Maharashtra, India
<b>Date of Birth/Age :</b>	19.05.1987
<b>Date of Appointment :</b>	30.09.2016
<b>DIN No.:</b>	02589380
<b>Name :</b>	Husnara Siraj Mujawar
<b>Designation :</b>	Director
<b>Address :</b>	Plot No A-5, Mane Park, Sirat Mohall, Subhashnagar, Kolhapur – 416012, Maharashtra, India
<b>Date of Birth/Age :</b>	01.06.1960
<b>Date of Appointment :</b>	30.01.2011
<b>DIN No.:</b>	03172917

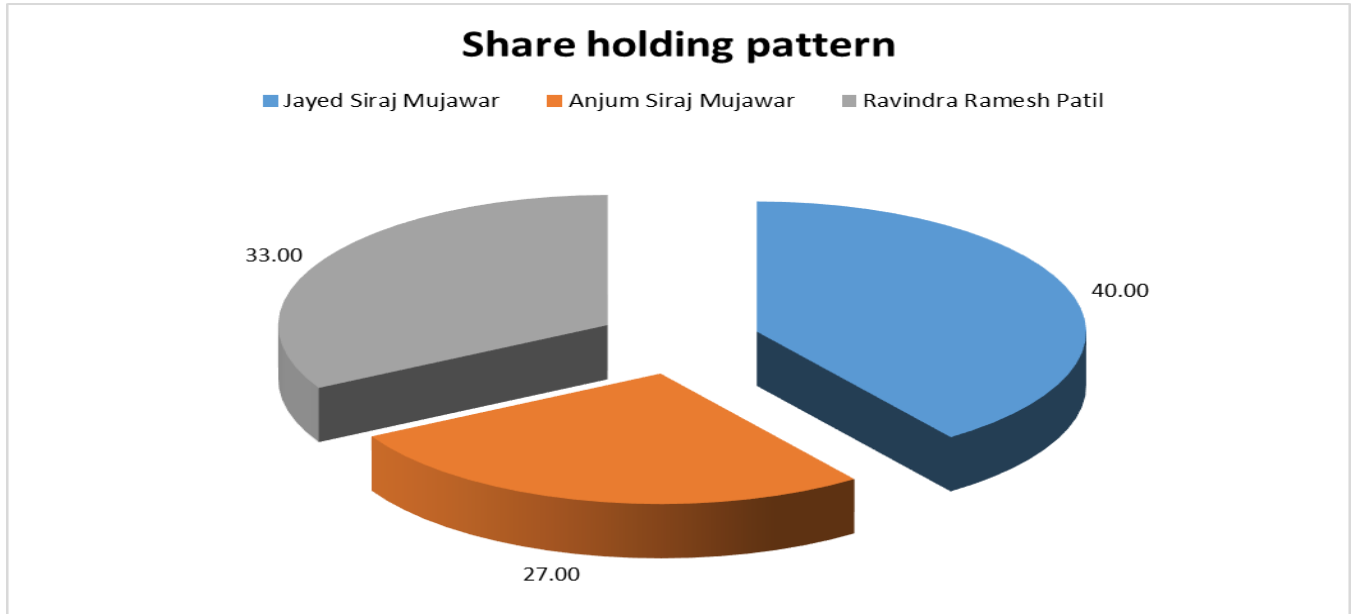
**MAJOR SHAREHOLDERS**

AS ON 31.03.2016

<b>Names of Shareholders</b>	<b>No. of Shares</b>	<b>% of Holding</b>
Jayed Siraj Mujawar	400	40.00
Anjum Siraj Mujawar	270	27.00
Ravindra Ramesh Patil	330	33.00
<b>Total</b>	<b>1000</b>	<b>100.00</b>

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 6***



**AS ON 30.09.2016**

Equity Share Break up Category	Percentage
Promoters – [Individual/Hindu Undivided Family – Indian]	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Manufacturers and Retailers of all kinds of Industrial and Computer Softwares, Hardwares Industrial and Foundry Chemicals. [Registered Activity]</li> <li>Manufacturer of Quality Control Equipments and Service Provider of Technical Software and Maintenance. [Confirmed by management]</li> </ul>	
<b>Products / Services :</b>	<b>ITC Code</b>	<b>Product/ Services Description</b>
	84543090	Metallurgy Machinery
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		

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**METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 7**

<b>Products :</b>	Quality Control Equipments
<b>Countries :</b>	Sri Lanka
<b>Imports :</b>	
<b>Products :</b>	Raw Material
<b>Countries :</b>	Taiwan
<b>Terms :</b>	
<b>Selling :</b>	RTGS and NEFT
<b>Purchasing :</b>	RTGS and NEFT

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	Manufacturer	
	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
<b>Remark :</b>	--	
<b>No. of Employees :</b>	10 (Approximately)	
<b>Bankers :</b>	<b>Bank Name</b>	HDFC Bank Limited
	<b>Branch</b>	Laxmipuri, Kolhapur – 416002, Maharashtra, India
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	91-9890603333 [Ringling]
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If</b>	--

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 8***

	Possible)		
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
		<b>INR In Million</b>	<b>INR In Million</b>
	<b>LONG TERM BORROWINGS</b>		
	<b>Term Loans</b>		
	<b>From Banks</b>		
	HDFC Bank No. 0011 (OD A/c)	2.801	}
	BMW India fiancé Services Private Limited	0.850	
	ICICI Bank Car Loan (Innova)	0.321	
	Skoda Finance Vehicle Loan	0.290	
	<b>Total</b>	<b>4.262</b>	<b>5.960</b>

<b>Auditors :</b>	
<b>Name :</b>	Patil Ghevade Mahapurkar and Associates Chartered Accountants
<b>Address :</b>	A-S-4, 2nd Floor, Prabhakar Plaza, Dabholkar Corner, Station Road, Kolhapur – 416001, Maharashtra, India
<b>PAN No.:</b>	AAHFP8099B
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Divulge

**CAPITAL STRUCTURE**

**AS ON 30.09.2016**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
5000	Equity Shares	INR 100/- each	INR 0.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1000	Equity Shares	INR 100/- each	INR 0.100 Million

**FINANCIAL DATA**

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 9***

**[all figures are INR Million]**

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	0.100	0.100	0.100
(b) Reserves & Surplus	6.239	4.904	4.248
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>6.339</b>	<b>5.004</b>	<b>4.348</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	4.262	5.960	6.733
(b) Deferred tax liabilities (Net)	0.000	0.000	0.002
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>4.262</b>	<b>5.960</b>	<b>6.735</b>
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	2.597	2.680	2.467
(c) Other current liabilities	(0.005)	0.050	0.166
(d) Short-term provisions	0.098	0.484	0.338
<b>Total Current Liabilities (4)</b>	<b>2.690</b>	<b>3.214</b>	<b>2.971</b>
<b>TOTAL</b>	<b>13.291</b>	<b>14.178</b>	<b>14.054</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	5.240	4.793	6.461
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.675	0.675	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>5.915</b>	<b>5.468</b>	<b>6.461</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 10***

(b) Inventories	0.277	0.069	0.029
(c) Trade receivables	1.787	2.395	0.994
(d) Cash and cash equivalents	0.120	0.077	0.224
(e) Short-term loans and advances	0.000	0.000	0.000
(f) Other current assets	5.192	6.169	6.346
<b>Total Current Assets</b>	<b>7.376</b>	<b>8.710</b>	<b>7.593</b>
<b>TOTAL</b>	<b>13.291</b>	<b>14.178</b>	<b>14.054</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
	<b>SALES</b>			
	Income	15.612	12.688	14.821
	Other Income	0.376	1.133	0.686
	<b>TOTAL</b>	<b>15.988</b>	<b>13.821</b>	<b>15.507</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	4.750	3.035	3.387
	Purchases of Stock-in-Trade	0.000	0.000	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	0.000	0.000	0.000
	Employees benefits expense	5.493	5.299	5.494
	Other expenses	2.554	2.501	3.176
	<b>TOTAL</b>	<b>12.797</b>	<b>10.835</b>	<b>12.057</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>3.191</b>	<b>2.986</b>	<b>3.450</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>0.558</b>	<b>0.638</b>	<b>0.562</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>2.633</b>	<b>2.348</b>	<b>2.888</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>1.298</b>	<b>1.723</b>	<b>1.731</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1.335</b>	<b>0.625</b>	<b>1.157</b>
<b>Less</b>	<b>TAX</b>	<b>0.000</b>	<b>(0.675)</b>	<b>0.000</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1.335</b>	<b>1.300</b>	<b>1.157</b>
	<b>Earnings / (Loss) Per Share (INR)</b>			
	<b>Basic</b>	<b>1335.00</b>	<b>1300.00</b>	<b>157.00</b>
	<b>Diluted</b>	<b>1335.00</b>	<b>1300.00</b>	<b>157.00</b>

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***METALSOFT TECHNOLOGIES PRIVATE LIMITED - 484908 08-JAN-2018.HTMPAGE NO. : 11***

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2016	31.03.2015	31.03.2014
Current Maturities of Long term debt	0.000	0.000	0.000
Cash generated from operations	NA	NA	NA
Net cash flow from (used in) operations	NA	NA	NA

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Average Collection Days [Sundry Debtors / Income * 365]	41.78	68.90	24.48
Account Receivables Turnover [Income / Sunday Debtors]	8.74	5.30	14.91
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	199.56	322.31	265.86
Inventory Turnover (Operating Income / Inventories)	11.52	43.28	118.97
Asset Turnover (Operating Income / Net Fixed Assets)	0.61	0.62	0.53

**LEVERAGE RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.52	0.65	0.69
Debt Equity Ratio (Total Liability / Networth)	0.67	1.19	1.55
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.42	0.64	0.68
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.83	0.96	1.49

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Interest Coverage Ratio (PBIT / Financial Charges)	5.72	4.68	6.14
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**PROFITABILITY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
PAT to Sales ((PAT / Sales) * 100)	%	8.56	10.25	7.81
Return on Total Assets ((PAT / Total Assets) * 100)	%	10.05	9.17	8.23
Return on Investment (ROI) ((PAT / Networth) * 100)	%	21.08	25.98	26.61

**SOLVENCY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Current Ratio (Current Assets / Current Liabilities)		2.74	2.71	2.56
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		2.64	2.69	2.55
G-Score Ratio Financial (Networth / Total Assets)		0.48	0.35	0.31
G-Score Ratio Debt (Debts / Equity Capital)		42.62	59.60	67.33
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		2.74	2.71	2.56

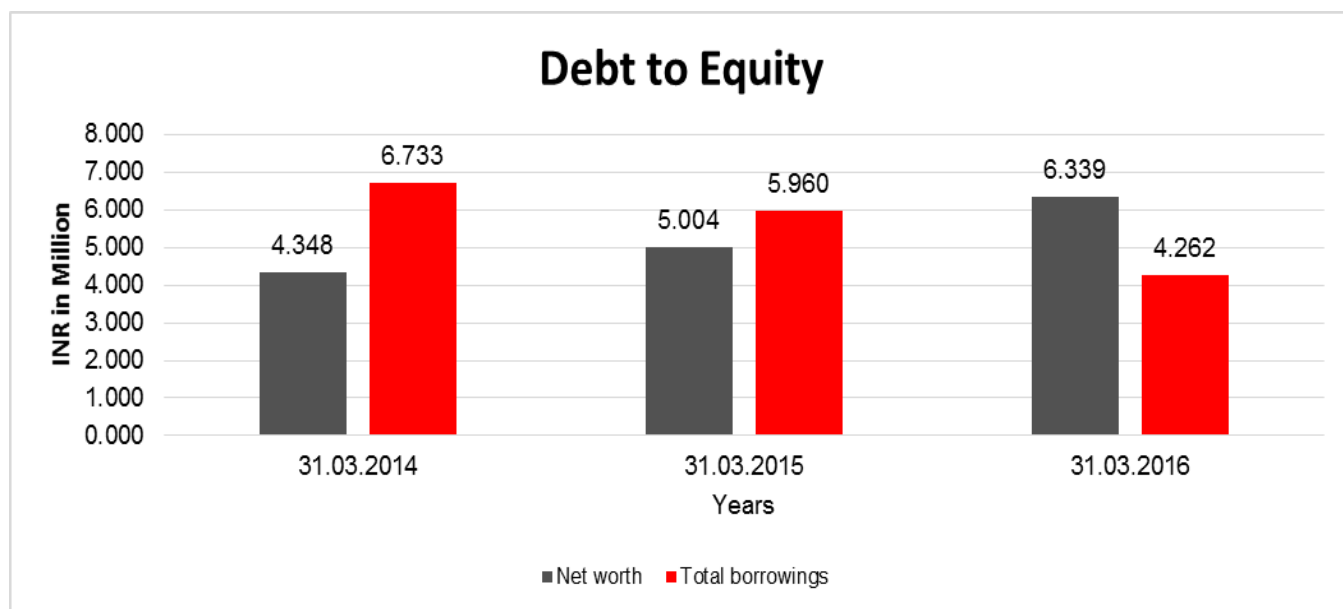
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2014	31.03.2015	31.03.2016
	INR In Million	INR In Million	INR In Million
Share Capital	0.100	0.100	0.100
Reserves & Surplus	4.248	4.904	6.239
<b>Net worth</b>	<b>4.348</b>	<b>5.004</b>	<b>6.339</b>
Long Term borrowings	6.733	5.960	4.262
Short Term borrowings	0.000	0.000	0.000
Current Maturities of Long term debt	0.000	0.000	0.000
<b>Total borrowings</b>	<b>6.733</b>	<b>5.960</b>	<b>4.262</b>
<b>Debt/Equity ratio</b>	<b>1.549</b>	<b>1.191</b>	<b>0.672</b>

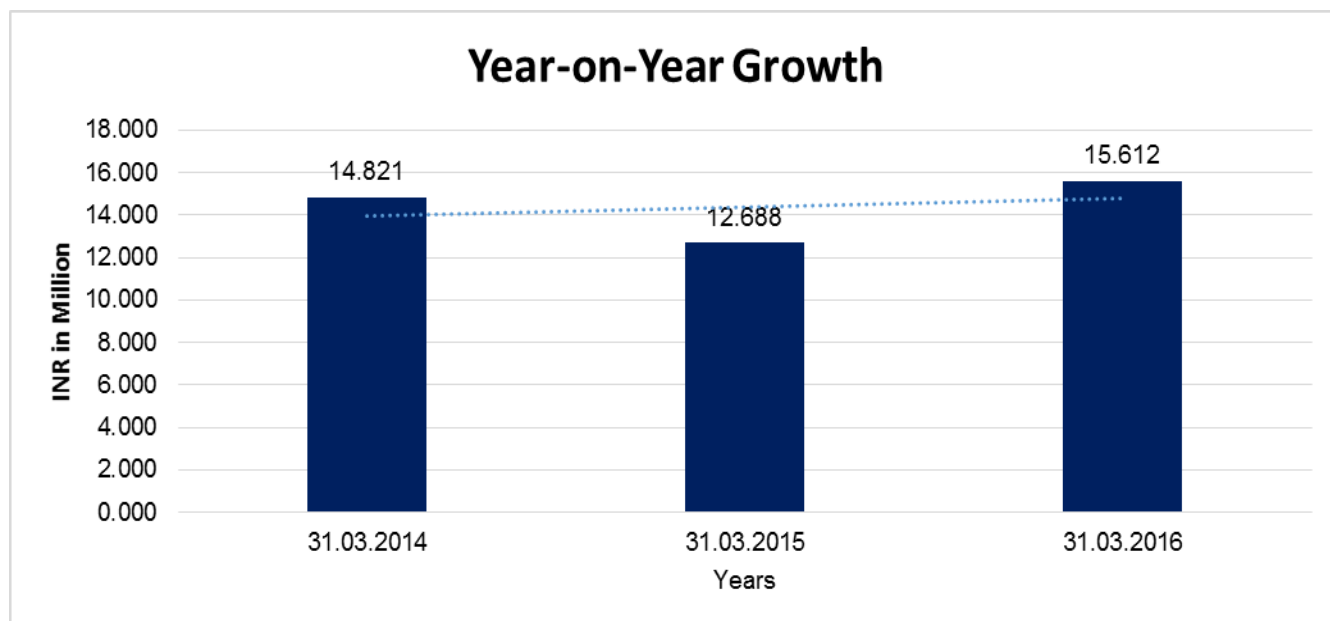


**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2014	31.03.2015	31.03.2016
	INR In Million	INR In Million	INR In Million
Sales	14.821	12.688	15.612
		<b>(14.392)</b>	<b>23.045</b>

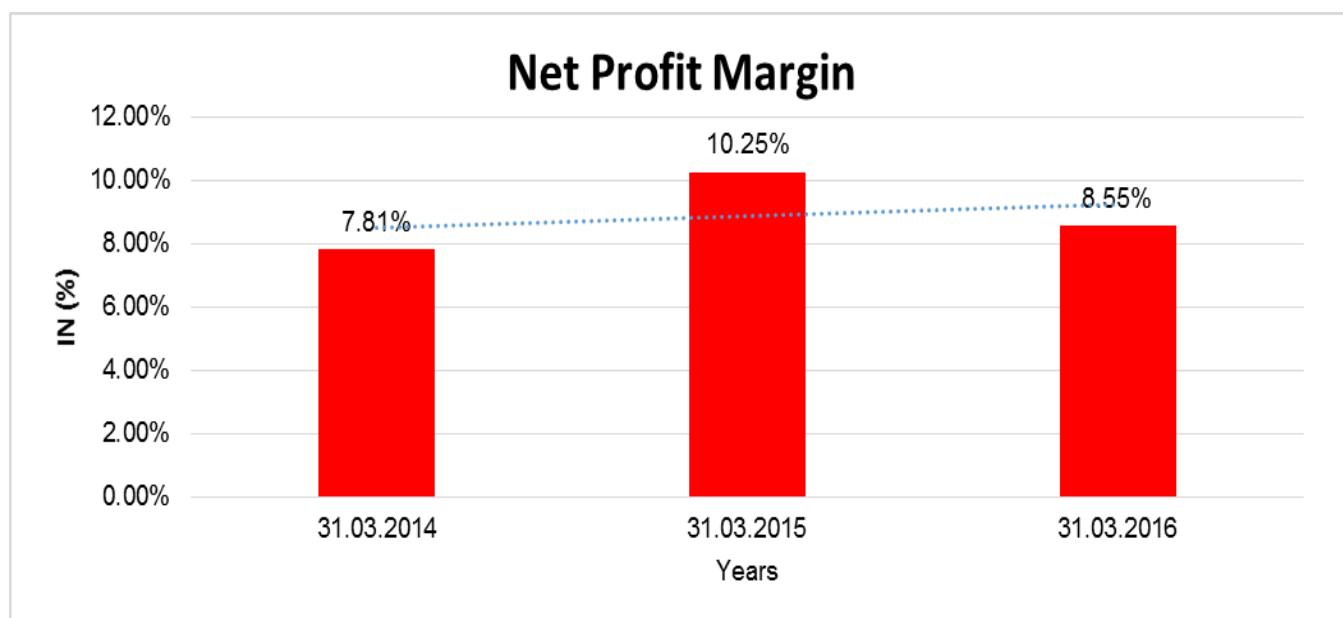
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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2014	31.03.2015	31.03.2016
	INR In Million	INR In Million	INR In Million
Sales	14.821	12.688	15.612
Profit	1.157	1.300	1.335
	<b>7.81%</b>	<b>10.25%</b>	<b>8.55%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

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**OPERATIONS**

During the financial year, the Company has achieved the turnover range of INR 15.500 Million (approximately) (Previous Year: Turnover of INR 13.800 Million on the other hand, the Company has made a net profit of INR 1.300 Million [approximately] whereas it was INR 1.300 Million in the previous year. This positive change in the business was possible only due to the brilliant efforts of the Board of Directors of the Company.

In addition to above, the management and its dedicated team of employees and workers are showing their optimistic vision towards the future growth and development of the company which shall always be in the better interest of the company and its stakeholders' and the management will also continue to keep its eyes towards strict cost controls' improvement in better and quality products. This is expected to ensure improved profitability in the future Years'

**INDEX OF CHARGE: NO CHARGES EXISTS FOR COMPANY**

**FIXED ASSETS:**

**Tangible Assets**

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Computer
- Vehicles
- Office Equipment

**Intangible assets**

- Computer Software
- Goodwill
- Brands/ Trademarks
- Mining Right
- Masterhead Publishing
- Licenses and Franchise

**CMT REPORT (Corruption, Money Laundering & Terrorism)**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or

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bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

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**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 63.38
UK Pound	1	INR 86.02
Euro	1	INR 76.50

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	PNM
<b>Analysis Done by :</b>	VRS
<b>Report Prepared by :</b>	GEET

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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