

## MIRA INFORM REPORT

Report No. :	484478
Report Date :	08.01.2018

### IDENTIFICATION DETAILS

Name :	SUGOI MOTORS PRIVATE LIMITED
Registered Office :	A-2, Udyog Nagarindl Area, Rohtak Road, New Delhi-110041
Mobile No.:	91-11-45540000
Country :	India
Financials (as on) :	31.03.2016
Date of Incorporation :	05.08.2005
Com. Reg. No.:	55-139400
Capital Investment / Paid-up Capital :	INR 10.000 Million
CIN No.:	U34103DL2005PTC139400
[Company Identification No.]	
IEC No.:	Not Divulged
GSTIN:	Not Divulged
TAN No.:	Not Available
[Tax Deduction & Collection Account No.]	
PAN No.:	AAJCS3461R
[Permanent Account No.]	
Legal Form :	Private Limited Liability Company

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<b>Line of Business :</b>	To carry on the business of trading in vehicles, spares and accessories. (Registered Activity)
<b>No. of Employees :</b>	Not Divulged

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	B
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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Maximum Credit Limit :</b>	USD 280000
<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 2005 having moderate track record.</p> <p>Management of the company has not filed its financial with the government department for the year 2017.</p> <p>As per available financial of 2016, profit of the company has sharply declined.</p> <p>The rating is also constrained on account of increased in debt level during FY 2016 and high competitive intensity in its area of operations.</p> <p>Trade relations are reported as fair. Business is active. Payments terms are reported to be slow but correct.</p> <p>The company can be considered for business dealings with some caution.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2017)	Current Rating (30.09.2017)
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India	A1	A1
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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	Not Available
<b>Rating</b>	Not Available
<b>Rating Explanation</b>	Not Available
<b>Date</b>	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.01.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Yadur Kapur
<b>Designation :</b>	Director
<b>Contact No.:</b>	91-9810000672
<b>Date :</b>	05.01.2018

<b>Name :</b>	Mr. Ashish Kapoor
<b>Designation :</b>	Chief Finance Officer
<b>Contact No.:</b>	91-9891075390
<b>Date :</b>	05.01.2018

**LOCATIONS**

<b>Registered Office :</b>	A-2, Udyog Nagarindl Area, Rohtak Road, New Delhi-110041, India
<b>Tel. No.:</b>	91-11-45540000
<b>Mobile No.:</b>	91-9810000672 (Mr. Yadur Kapur) 91-9891075390 (Mr. Ashish Kapoor)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:ashishkapoor1973@gmail.com">ashishkapoor1973@gmail.com</a> <a href="mailto:cs@rrhonda.com">cs@rrhonda.com</a>

**DIRECTORS**

**As on 31.03.2017**

<b>Name :</b>	Mr. Yadur Kapur		
<b>Designation :</b>	Director		
<b>Address :</b>	A-2, Udyog Nagar, Industrial Estate, Rohtak Road, New Delhi-110041, India		
<b>Date of Birth/Age :</b>	19.06.1970		
<b>Qualification:</b>	MBA		
<b>Date of Appointment :</b>	05.08.2005		
<b>DIN No.:</b>	00910820		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U50400DL2017PTC325946	DEUTSCHE CARS PRIVATE LIMITED	14/11/2017	-
U70100DL2011PTC224053	SAY REAL ESTATE PRIVATE LIMITED	24/08/2011	-
U70100DL2011PTC215499	ATEEYA ESTATES PRIVATE LIMITED	09/03/2011	-
U70100DL2010PTC212013	ARDEE ESTATE PRIVATE LIMITED	30/09/2015	-
U70102DL2011PTC212703	GOPAL DAS REALTY &	30/09/2015	-

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	INFRASTRUCTURE PRIVATE LIMITED		
U70109DL2010PTC212012	ARDEE ESTATE DEVELOPERS(DELHI) PRIVATE LIMITED	30/09/2015	-
U70101DL2011PTC212071	ARDEE REAL ESTATE & HOUSING PRIVATE LIMITED	30/09/2015	-
U45400DL2009PTC194822	MAY INFRASTRUCTURE PRIVATE LIMITED	01/10/2009	-
U34100DL2008PTC182278	ITALICA MOTORS PRIVATE LIMITED	21/08/2008	-
U55204DL2008PTC175434	INTERNATIONAL GLASHAUS PRIVATE LIMITED	17/03/2008	-
U51909DL2008PTC173300	SELECT CARS PRIVATE LIMITED	29/01/2008	-
U70101DL2002PTC116402	R M K ESTATES PRIVATE LIMITED	02/08/2002	-
U10101DL2000PTC108810	JHARKHAND COAL PRIVATE LIMITED	15/03/2004	-
U51502DL1998PTC097685	DEUTSCHE MOTOREN PRIVATE LIMITED	22/12/2005	-
U66000DL1998PTC095065	BYR INSURANCE BROKERS PRIVATE LIMITED	22/04/2008	-
U50500DL1997PTC087354	RING ROAD MOTORS PRIVATE LIMITED	19/05/1997	-
U70102DL1984PTC017673	HOOVER CONSTRUCTION PRIVATE LIMITED	30/09/2015	-
U70101DL1984PLC242880	KANOI PROJECTS LIMITED	06/05/2005	-

<b>Name :</b>	Mr. Rajiv Pruthi
<b>Designation :</b>	Director
<b>Address :</b>	H. No. 1550, Sector 15, Faridabad-121006, Haryana, India
<b>Date of Appointment :</b>	17.06.2017
<b>DIN No:</b>	07852886

**KEY EXECUTIVES**

<b>Name :</b>	A.K. Popli and Company
<b>Designation :</b>	Company Secretaries
<b>Address :</b>	106, C-2/4, Pragati Market, Ashok Vihar Phase – II, Delhi – 110052, India

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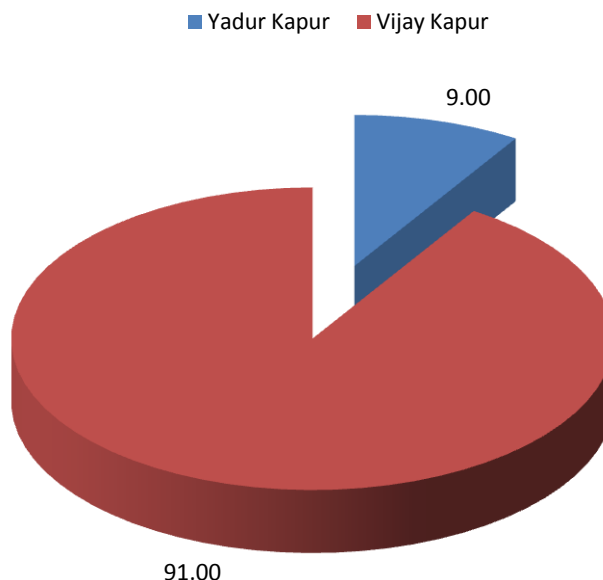
<b>Email:</b>	<a href="mailto:akpoplico@gmail.com">akpoplico@gmail.com</a> <a href="mailto:akpopli@rediffmail.com">akpopli@rediffmail.com</a>
<b>Tel. No:</b>	91-11-27460196/ 27431426
<b>Email:</b>	91-9811634710
<b>Name :</b>	Mr. Ashish Kapoor
<b>Designation :</b>	Chief Finance Officer

**MAJOR SHAREHOLDERS**

As on 31.03.2016

Names of Shareholders	No. of Shares	% of Holding
Yadur Kapur	90000	9.00
Vijay Kapur	910000	91.00
<b>Total</b>	<b>1000000</b>	<b>100.00</b>

**Share holding pattern**



**Equity Share Break up (Percentage of Total Equity)**

As on: 30.09.2016

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Non-resident Indian (NRI))	91.00

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Promoters (Individual/Hindu Undivided Family Foreign national (other than NRI)	9.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	To carry on the business of trading in vehicles, spares and accessories. (Registered Activity)	
<b>Products / Services :</b>	<b>Item Code No.</b>	<b>Products/Services Description</b>
	99611811	vehicles, spares and accessories
<b>Trade Name:</b>	Ring Road Honda	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Not Divulged	

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<b>Bankers :</b>	<b>Banker Name :</b>	Kotak Mahindra Prime Limited	
	<b>Branch :</b>	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra, India	
	<b>Person Name (With Designation) :</b>	--	
	<b>Contact Number :</b>	--	
	<b>Name of Account Holder :</b>	--	
	<b>Account Number :</b>	--	
	<b>Account Since (Date/Year of Account Opening) :</b>	--	
	<b>Average Balance Maintained :</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	
	<b>Account Operation :</b>	--	
<b>Remark :</b>	--		
		<ul style="list-style-type: none"> <li>• HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India</li> <li>• State Bank of India, SME Branch, DSIDC, Rohtak Road, Industrial Complex, Nangloi, New Delhi-110041, India</li> </ul>	
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2016 (INR in Million)</b>	<b>31.03.2015 (INR in Million)</b>
	<b>Long-term Borrowings</b>		
	Loans repayable on demand from banks	515.511	276.857
	<b>Total</b>	<b>515.511</b>	<b>276.857</b>

<b>Auditors :</b>	
<b>Name :</b>	R.C Kapoor and Company Chartered Accountants
<b>Address :</b>	D-36, Ground Floor, South Extension, Part-Ii, New Delhi-110049, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AJLPK5900B
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant</b>	<ul style="list-style-type: none"> <li>• Bas Engineering Private Limited, India (U72200DL1997PTC087067)</li> <li>• Deutsche Motoren Private Limited, India (U51502DL1998PTC097685)</li> <li>• Mirkana Engineering Private Limited, India (U74899DL1972PTC006219)</li> </ul>

influence of or are partners with Key management personnel and their relatives	
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**CAPITAL STRUCTURE**

As on: 30.09.2016

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2016	31.03.2015	31.03.2014
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	10.000	10.000	10.000
(b) Reserves and Surplus	89.174	87.899	46.758
(c) Money received against share warrants	0.000	0.000	0.000
(d) Minority interest	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>99.174</b>	<b>97.899</b>	<b>56.758</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.611	2.403	4.194
(d) long-term provisions	4.214	3.183	2.133
<b>Total Non-current Liabilities (3)</b>	<b>4.825</b>	<b>5.586</b>	<b>6.327</b>
(4) Current Liabilities			
(a) Short-term borrowings	515.511	276.857	144.195
(b) Trade payables	17.121	16.751	48.987
(c) Other current liabilities	70.518	78.099	98.434
(d) Short-term provisions	22.570	34.630	15.135
<b>Total Current Liabilities (4)</b>	<b>625.720</b>	<b>406.337</b>	<b>306.751</b>
<b>TOTAL</b>	<b>729.719</b>	<b>509.822</b>	<b>369.836</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	37.586	30.096	34.096
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	2.702	2.158	1.470
(d) Long-term loans and advances	23.539	23.581	17.101
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>63.827</b>	<b>55.835</b>	<b>52.667</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	371.275	293.241	191.078
(c) Trade receivables	47.742	58.611	68.369
(d) Cash and bank balances	206.195	65.852	45.836
(e) Short-term loans and advances	37.536	35.681	11.886
(f) Other current assets	3.144	0.602	0.000
<b>Total Current Assets</b>	<b>665.892</b>	<b>453.987</b>	<b>317.169</b>
<b>TOTAL</b>	<b>729.719</b>	<b>509.822</b>	<b>369.836</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
	<b>SALES</b>			
	Total Revenue from operations	2383.198	2341.650	1477.236
	Other Income	3.364	1.181	1.681
	<b>TOTAL</b>	<b>2386.562</b>	<b>2342.831</b>	<b>1478.917</b>
<b>Less</b>	<b>EXPENSES</b>			
	Purchases of Stock-in-Trade	2290.807	2249.210	1416.397
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(78.034)	(102.163)	(81.081)
	Employee benefit expense	45.711	39.983	33.322
	CSR expenditure	0.693	0.000	0.000
	Other expenses	86.637	69.255	55.685
	<b>TOTAL</b>	<b>2345.814</b>	<b>2256.285</b>	<b>1424.323</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>40.748</b>	<b>86.546</b>	<b>54.594</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	34.376	19.185	13.893
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>6.372</b>	<b>67.361</b>	<b>40.701</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	4.478	5.077	3.973
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1.894</b>	<b>62.284</b>	<b>36.728</b>
<b>Less</b>	<b>TAX</b>	0.722	20.617	12.921
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1.172</b>	<b>41.667</b>	<b>23.807</b>

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Earnings / (Loss) Per Share (INR)	1.172	41.667	23.807
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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2016	31.03.2015	31.03.2014
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	(51.886)	(62.045)	85.580
Net cash flows from (used in) operating activities	(53.049)	(83.346)	98.932

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Average Collection Days [Sundry Debtors / Income * 365]	7.31	9.14	16.89
Account Receivables Turnover [Income / Sunday Debtors]	49.92	39.95	21.61
Average Payment Days [Sundry Creditors / Purchases * 365]	2.73	2.72	12.62
Inventory Turnover [Operating Income / Inventories]	0.11	0.30	0.29
Asset Turnover [Operating Income / Net Fixed Assets]	1.08	2.88	1.60

**LEVERAGE RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	0.86	0.80	0.83
Debt Equity Ratio (Borrowings / NetWorth)	5.20	2.83	2.54
Current Liabilities to Networth (Current Liabilities / NetWorth)	6.31	4.15	5.40
Fixed Assets to NetWorth (Net Fixed Assets /	0.38	0.31	0.60

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NetWorth)				
Interest Coverage Ratio [PBIT / Financial Charges]		1.19	4.51	3.93

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Net Profit Margin [(PAT / Sales) * 100]	(%)	0.05	1.78	1.61
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	0.16	8.17	6.44
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	1.18	42.56	41.94

**SOLVENCY RATIO**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Current Ratio [Current Assets / Current Liabilities]		1.06	1.12	1.03
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		0.47	0.40	0.41
G-Score Ratio Financial [NetWorth / Total Assets]		0.14	0.19	0.15
G-Score Ratio Debt [Debts / Equity Capital]		51.55	27.69	14.42
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.06	1.12	1.03

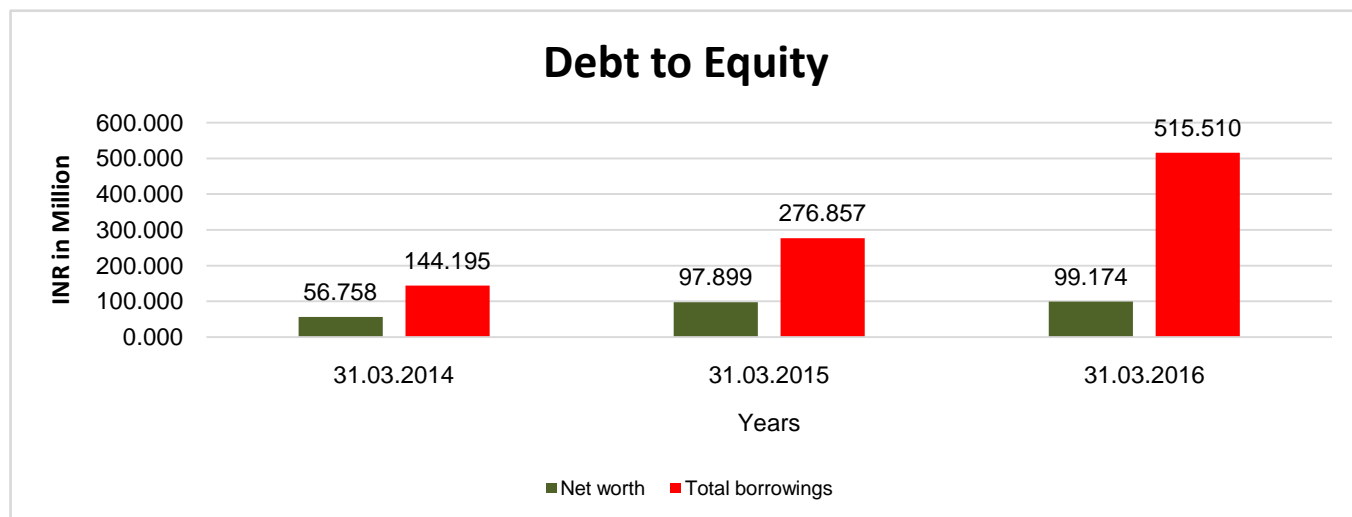
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

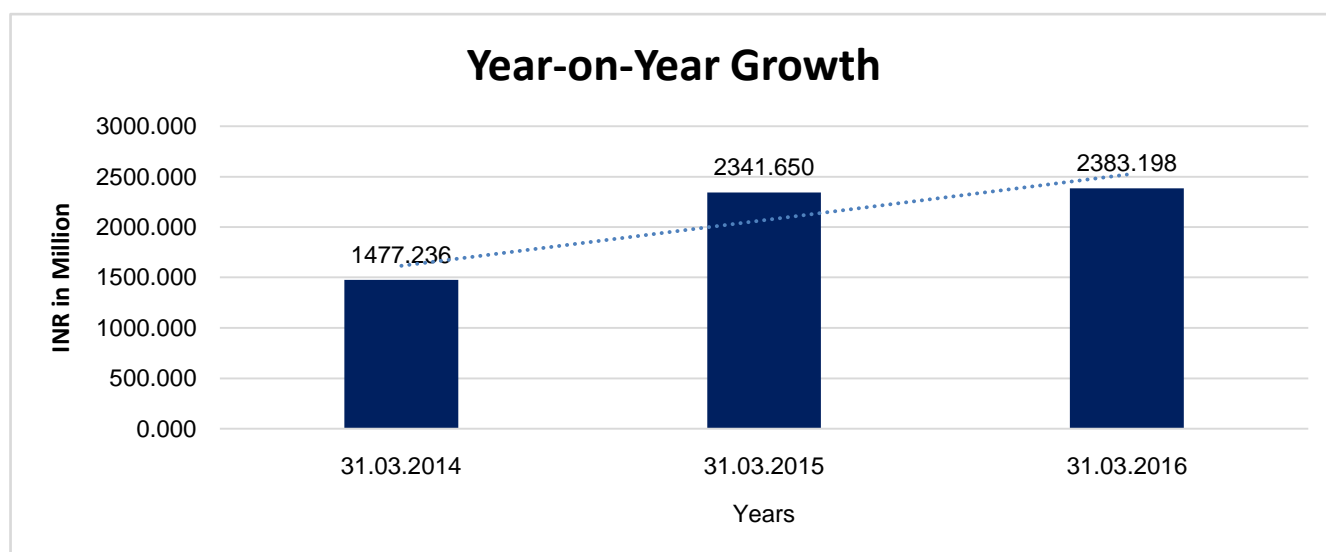
Particular	31.03.2014 (INR In Million)	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)
Share Capital	10.000	10.000	10.000
Reserves & Surplus	46.758	87.899	89.174
<b>Net worth</b>	<b>56.758</b>	<b>97.899</b>	<b>99.174</b>
Long-term borrowings	0.000	0.000	0.000
Short term borrowings	144.195	276.857	515.511
<b>Total borrowings</b>	<b>144.195</b>	<b>276.857</b>	<b>515.511</b>
<b>Debt/Equity ratio</b>	<b>2.541</b>	<b>2.828</b>	<b>5.198</b>

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#### YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2014	31.03.2015	31.03.2016
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1477.236	2341.650	2383.198
		<b>58.516</b>	<b>1.774</b>

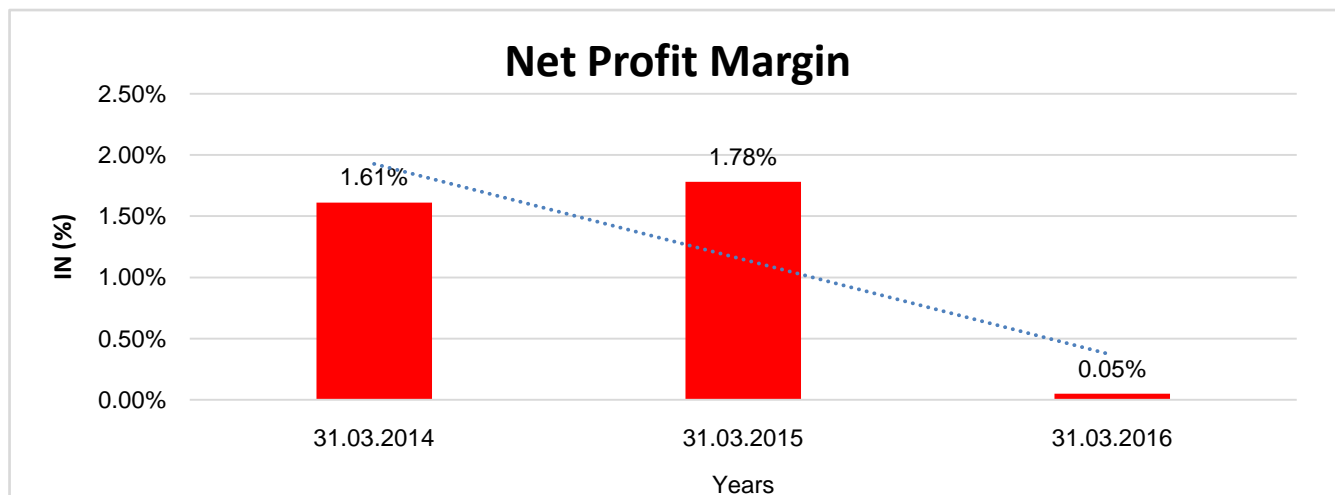


#### NET PROFIT MARGIN

Net Profit Margin	31.03.2014	31.03.2015	31.03.2016
	(INR In Million)	(INR In Million)	(INR In Million)

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Sales	1477.236	2341.650	2383.198
Profit/ (Loss)	23.807	41.667	1.172
	<b>1.61 %</b>	<b>1.78 %</b>	<b>0.05 %</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes

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21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**BRIEF DESCRIPTION OF THE COMPANY'S WORKING THE YEAR/ STATE OF THE COMPANY'S AFFAIR**

The company achieved 1.87% growth in gross revenue which increased from INR 2342.831 million in FY 2014-15 to INR 2386.562 million in financial year 2015-16 and profit after tax decreased to INR 1.172 million from INR 41.667 million.

**INDEX OF CHARGES**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G49008345	100111564	KOTAK MAHINDRA PRIME LIMITED	20/07/2017	-	-	1000000000.0	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra, India
2	G42751123	10628192	HDFC BANK LIMITED	30/01/2016	21/03/2017	-	353000000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG,

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								LOWER PAREL WEST, MUMBAI-400013, Maharashtra, India
3	G01688878	100020528	HDFC BANK LIMITED	19/01/2016	-	-	3000000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WEST, MUMBAI-400013, Maharashtra, India
4	G03264165	10560144	STATE BANK OF INDIA	04/03/2013	18/05/2015	15/04/2016	300000000.0	SME BRANCH, DSIDC, ROHTAK ROAD, INDUSTRIAL COMPLEX, NANGLOI, NEW DELHI-110041, India
5	B93525749	10103743	HDFC BANK LIMITED	28/04/2008	-	13/12/2013	130000000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WEST, MUMBAI-400013, Maharashtra, India

**FIXED ASSETS**

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- Land
- Building
- Furniture and Fixture
- Computer
- Plant and Machinery
- Vehicle
- Office Equipment
- Computer Accessories
- Computer Software

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 63.38
UK Pound	1	INR 86.02
Euro	1	INR 76.50

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	KMN
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	MTN

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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