

MIRA INFORM REPORT

Report No. :	517469
Report Date :	30.06.2018

IDENTIFICATION DETAILS

Name :	ALMIGHTY AUTO ANCILLARY PRIVATE LIMITED
Registered Office :	11, Swastik Industrial Estate, 178 Vidya Nagri Marg, Kalina, Mumbai-400098, Maharashtra
Tel. No.:	91-22-66910514
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	22.12.2004
CIN No.: [Company Identification No.]	U34300MH2004PTC150160
Capital Investment / Paid-up Capital :	INR 9.000 Million
IEC No.: [Import-Export Code No.]	Not Divulged
PAN No.: [Permanent Account No.]	AAECA9989R
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer of Parts and Accessories for Motor Vehicles. [Registered Activity]
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Usually Correct
Litigation :	Clear
Comments :	<p>Subject is an established company incorporated in the year 2004 having satisfactory track.</p> <p>For the financial year ended 2017, revenue and profit of the company has slightly declined.</p> <p>However, the company possesses an acceptable financial profile marked by sound net worth position along with comfortable debt level of the company.</p> <p>The company also derives strength from its long standing track record of business operation.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be usually correct and as per commitments.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

Rating Agency Name	CRISIL
Rating	Long Term Rating = BB [Issuer not cooperating]
Rating Explanation	Moderate risk of default
Date	12.02.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

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Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 30.06.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DECLINED BY

MANAGEMENT NON-COOPERATIVE [91-22-66910514]

LOCATIONS

Registered/ Office :	Corporate	11, Swastik Industrial Estate, 178 Vidya Nagri Marg, Kalina, Mumbai-400098, Maharashtra, India
Tel. No.:		91-22-66910514
Fax No.:		91-22-66910517
E-Mail :		aaaplmm@almity.com info@almity.com hjain@almity.com
Website :		http://www.almity.com
Factory :		Survey No. 144/A, 51, Village Met, Post Ghonsai, Taluka Wada, Thane – 421312, Maharashtra, India
Tel. No.:		91 2526 222130 / 32
Fax No.:		91 2526 222131

DIRECTORS

AS ON: 31.03.2018

Name :	Mr. Ranjit Kaur Mago
Designation :	Director
Address :	702, Ocean View, Union Park, Khar, Mumbai-400052, Maharashtra, India
Date of Appointment :	22.12.2014
DIN No.:	00277098
Name :	Mr. Gunmeet Singh Mago
Designation :	Managing Director

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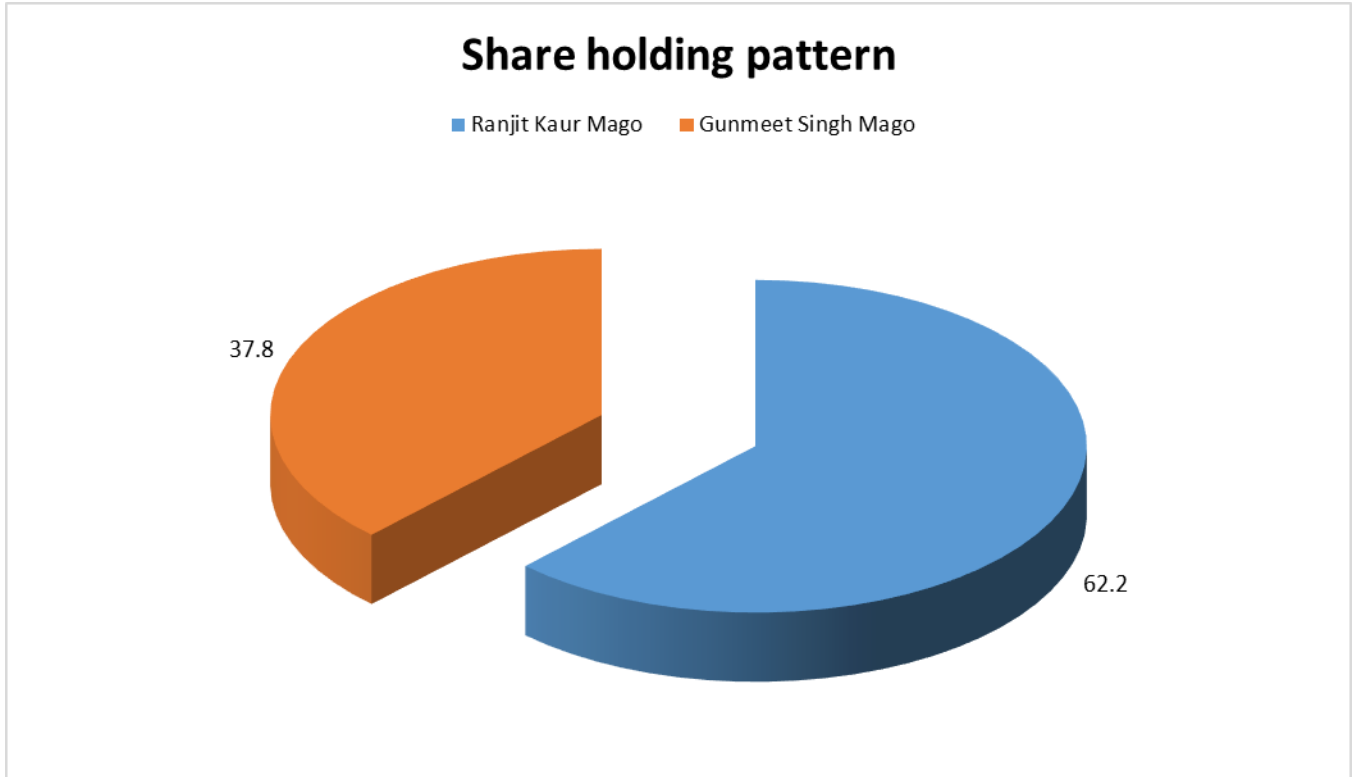
Address :	702, Ocean View Union Park, Bandra (West), Mumbai-400052, Maharashtra, India
Date of Appointment :	06.05.2011
DIN No.:	03491334
Name :	Mr. Jasdeepkaur Raminder Singh Mago
Designation :	Director
Address :	702, Ocean View, Union Park, Khar (West), Mumbai-400052, Maharashtra, India
Date of Appointment :	16.01.2015
DIN No.:	07070509
Name :	Shilpa Gunmeet Mago
Designation :	Director
Address :	702, Ocean View, Union Park Khar (West), Mumbai 400052, Maharashtra, India
Date of Appointment :	01.01.2016
DIN No.:	07344869

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2017

Names of Shareholders	No. of Shares	Percentage of Holding
Ranjit Kaur Mago	559833	62.20
Gunmeet Singh Mago	340167	37.80
Total	900000	100.00

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AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters – Individual/ Hindu Undivided Family – Indian	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	Manufacturer of Parts and Accessories for Motor Vehicles. [Registered Activity]	
Products :	ITC Code No.	Product Descriptions
	87082900	Manufacture of Parts and Accessories for Motor Vehicles

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Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	
Selling :	Not Divulged
Purchasing :	Not Divulged

PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
Customers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
No. of Employees :	Information declined by the management	
Bankers :	Bank Name:	Small Industries Development Bank of India
	Branch:	Samruddhi Venture Park, Upper Ground Floor, MIDC Road, MIDC Industrial Area, Marol Andheri (East), Mumbai-400093, Maharashtra, India
	Person Name (with Designation):	--

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	Contact Number:	--
	Name of Account Holder:	--
	Account Number:	--
	Account Since (Date/ Year of A/c Opening):	--
	Average Balance Maintained (Optional):	--
	Credit Facilities Enjoyed (CC/OD/Term Loan):	--
	Account Operation:	--
	Remarks:	--
Facilities :	SECURED LOANS	
		31.03.2017 (INR In Million)
		31.03.2016 (INR In Million)
	LONG-TERM BORROWINGS	
	From Bank	3.966
	Loans from SIDBI	14.162
	SHORT TERM BORROWINGS	
	Working Capital Loan	
	From Banks	136.792
	Total	154.920
		121.998

Auditors :	
Name :	K. V. Rathod and Company Chartered Accountants
Address :	315, Sai Chambers, Behind Bus Depot, Next To Syndicate Bank, Santacruz (East), Mumbai-400055, Maharashtra, India
Tel. No.:	91-22-28184750/51
E-Mail :	info@kvrathod.com
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Available

CAPITAL STRUCTURE

AS ON: 30.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
900000	Equity Shares	INR 10/- each	INR 9.000 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	9.000	9.000	9.000
(b) Reserves & Surplus	133.407	123.604	110.274
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	142.407	132.604	119.274
(3) Non-Current Liabilities			
(a) Long-term borrowings	34.548	38.247	37.671
(b) Deferred tax liabilities (Net)	37.332	35.941	32.596
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	71.880	74.188	70.267
(4) Current Liabilities			
(a) Short term borrowings	136.792	100.470	186.396
(b) Trade payables	68.290	89.251	54.783
(c) Other current liabilities	60.839	51.888	63.938
(d) Short-term provisions	12.402	26.024	21.105
Total Current Liabilities (4)	278.323	267.633	326.222
TOTAL	492.610	474.425	515.763
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	157.107	126.500	133.657
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	157.107	126.500	133.657

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(2) Current assets			
(a) Current investments	2.613	2.375	2.208
(b) Inventories	47.659	53.225	47.075
(c) Trade receivables	199.540	189.179	219.546
(d) Cash and cash equivalents	2.487	2.279	3.841
(e) Short-term loans and advances	81.019	99.014	107.584
(f) Other current assets	2.185	1.853	1.852
Total Current Assets	335.503	347.925	382.106
TOTAL	492.610	474.425	515.763

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Revenue from Operations	423.943	517.135	590.780
	Other Income	12.798	17.002	15.524
	TOTAL	436.741	534.137	606.304
Less	EXPENSES			
	Cost of Materials Consumed	244.594	327.197	386.113
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	2.748	(2.501)	0.000
	Employees benefits expense	75.183	62.817	59.350
	Other expenses	70.517	95.215	96.992
	TOTAL	393.042	482.728	542.455
	PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	43.699	51.409	63.849
Less	FINANCIAL EXPENSES	8.641	16.708	22.728
	PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	35.058	34.701	41.121
Less/ Add	DEPRECIATION/ AMORTISATION	19.212	12.758	10.381
	PROFIT/ (LOSS) BEFORE TAX	15.846	21.943	30.740
Less	TAX	5.725	8.545	10.055
	PROFIT/ (LOSS) AFTER TAX	10.121	13.398	20.685

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	IMPORTS			
	Raw Materials	49.894	41.144	43.480
	TOTAL	49.894	41.144	43.480
	EARNINGS IN FOREIGN CURRENCY			
	Export OF Goods [FOB]	317.467	423.842	482.500
	TOTAL EARNINGS			
	Earnings/ (Loss) Per Share (INR)	11.00	15.00	23.00

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	22.024	96.938	NA
Net Cash from operating activities	17.456	89.370	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	171.80	133.52	135.64
Account Receivables Turnover (Income / Sundry Debtors)	2.12	2.73	2.69
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	101.91	99.56	51.79
Inventory Turnover (Operating Income / Inventories)	0.92	0.97	1.36
Asset Turnover (Operating Income / Net Fixed Assets)	0.28	0.41	0.48

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
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Debt Ratio (<i>Borrowing + Current Liabilities</i>) / <i>Total Assets</i>)	0.64	0.64	0.71
Debt Equity Ratio (<i>Total Liability</i> / <i>Networth</i>)	1.20	1.05	1.88
Current Liabilities to Networth (<i>Current Liabilities</i> / <i>Net Worth</i>)	1.95	2.02	2.74
Fixed Assets to Networth (<i>Net Fixed Assets</i> / <i>Networth</i>)	1.10	0.95	1.12
Interest Coverage Ratio (<i>PBIT</i> / <i>Financial Charges</i>)	5.06	3.08	2.81

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (<i>(PAT / Sales) * 100</i>)	%	2.39	2.59	3.50
Return on Total Assets (<i>(PAT / Total Assets) * 100</i>)	%	2.05	2.82	4.01
Return on Investment (ROI) (<i>(PAT / Networth) * 100</i>)	%	7.11	10.10	17.34

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (<i>Current Assets / Current Liabilities</i>)		1.21	1.30	1.17
Quick Ratio (<i>(Current Assets – Inventories) / Current Liabilities</i>)		1.03	1.10	1.03
G-Score Ratio Financial (<i>Networth / Total Assets</i>)		0.29	0.28	0.23
G-Score Ratio Debt (<i>Debts / Equity Capital</i>)		19.04	15.41	24.90
G-Score Ratio Liquidity (<i>Total Current Assets / Total Current Liabilities</i>)		1.21	1.30	1.17

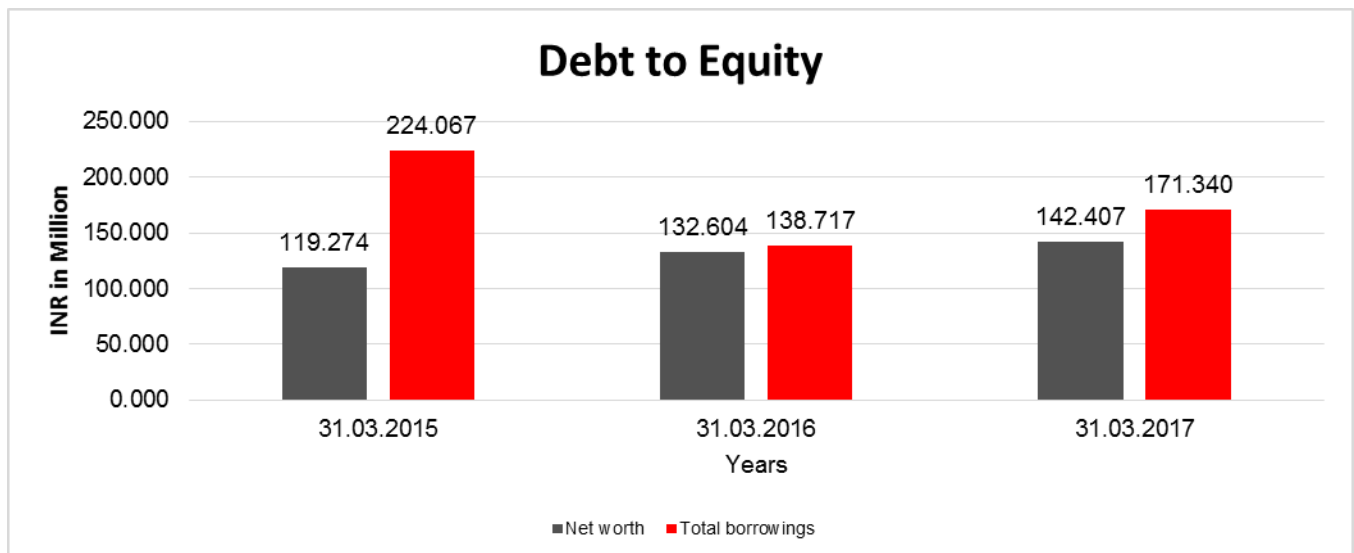
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

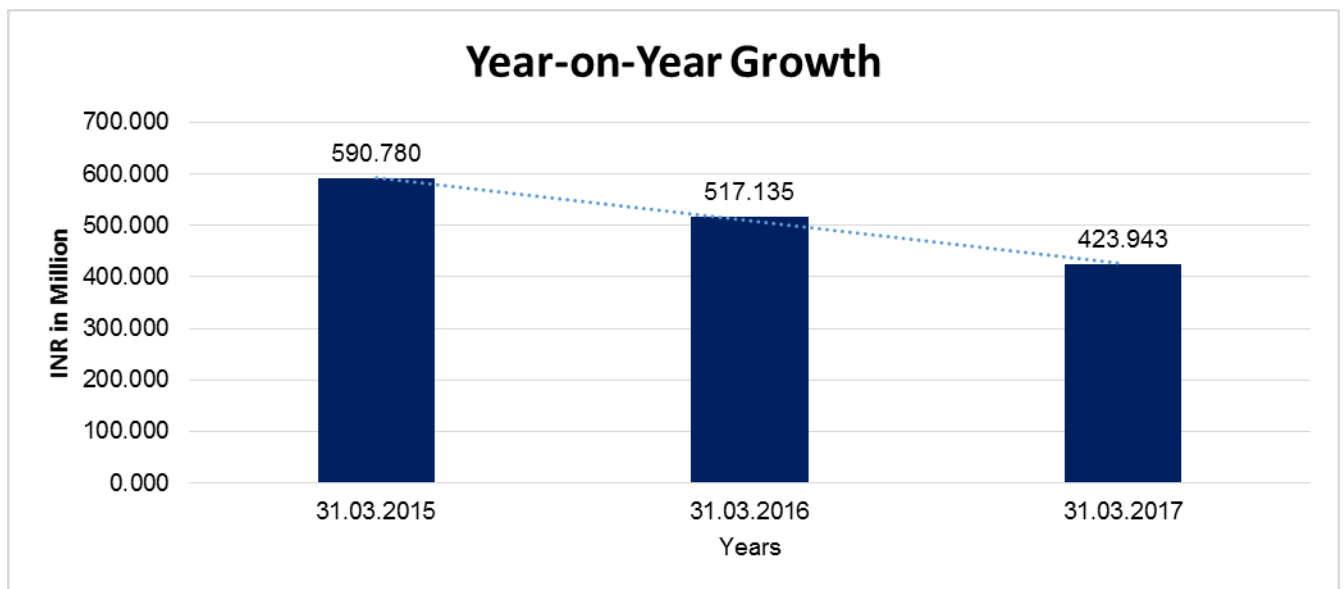
DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	9.000	9.000	9.000
Reserves & Surplus	110.274	123.604	133.407
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	119.274	132.604	142.407
long-term borrowings	37.671	38.247	34.548
Short term borrowings	186.396	100.470	136.792
Total borrowings	224.067	138.717	171.340
Debt/Equity ratio	1.879	1.046	1.203



YEAR-ON-YEAR GROWTH

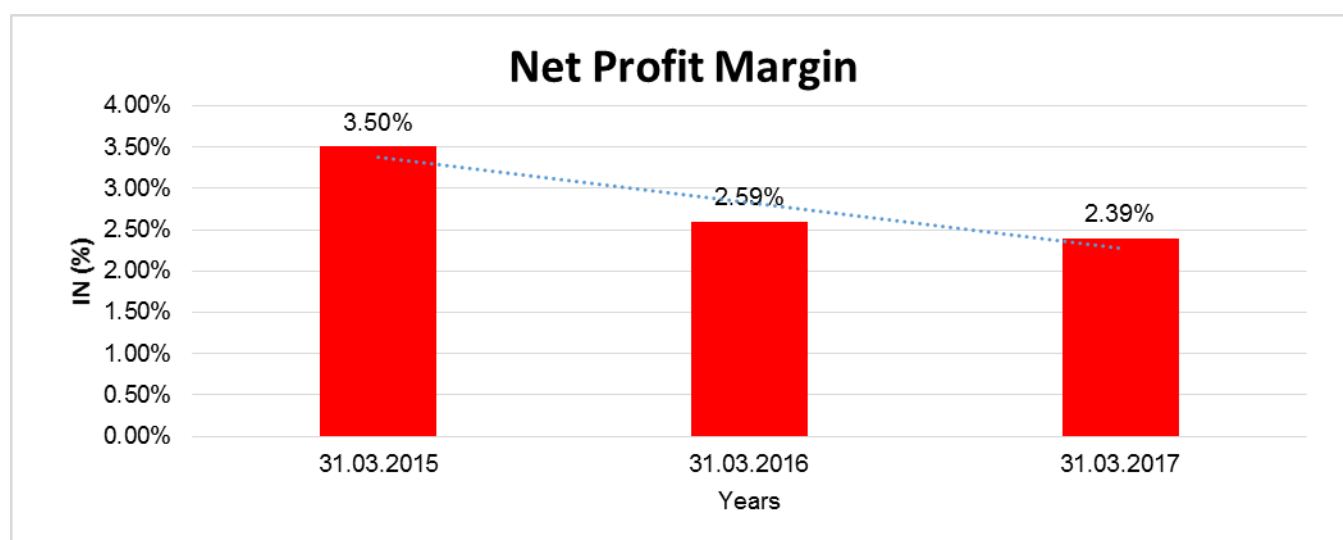
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	590.780	517.135	423.943
		(12.466)	(18.021)



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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	590.780	517.135	423.943
Profit/ (Loss)	20.685	13.398	10.121
	3.50%	2.59%	2.39%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

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CHARGES REGISTERED								
SN O	SR N	CHAR GE ID	CHAR GE HOLDE R NAME	DATE OF CREATI ON	DATE OF MODIFIC ATION	DATE OF SATISF ACTION	AMOUNT	ADDRESS
1	C3 213 704 4	105289 32	BANK OF INDIA	09/10/20 14	-	-	4000000.0	CHAKALA BRANCH, OPP. SANGAM THEATRE, SIR M.V.ROAD CHAKALA, ANDHERI (E),MUMB AIMH4000 93IN
2	C8 226 573 7	104063 49	SMALL INDUS TRIES DEVEL OPME NT BANK OF INDIA	22/02/20 13	04/03/20 16	-	20000000.0	SAMRUDD HI VENTURE PARK, UPPER GROUND FLOORMI DC ROAD, MIDC INDUSTRI AL AREA, MAROL ANDHERI (E)MUMBA IMH40009 3IN
3	C0 373 986 9	102257 78	BANK OF INDIA	31/05/20 10	22/02/20 14	-	213200000.0	CHAKALA BRANCH, M. V. ROAD, ANDHERI (EAST),OP P. SANGAM CINEMA,M

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								UMBAIMH 400093IN
4	A6 979 233 1	101766 57	BANK OF INDIA	21/08/20 09	-	-	1950000.0	CHAKALA BRANCH , OPP. SANGAM CINEMA ,SIR M V ROAD , CHAKALA , ANDHERI (EAST)MU MBAIMH40 0093IN
5	A6 219 182 0	101573 78	BANK OF INDIA	08/05/20 09	-	-	22500000.0	CHAKALA BRANCH ,OPP.SAN GAM CINEMASI R M.V. ROAD, ANDHERI (EAST)MU MBAIMH40 0093IN
6	A3 341 624 9	100898 17	BANK OF INDIA	03/01/20 08	-	-	12500000.0	CHAKALA BRANCH, OPP. SANGAM CINEMA,A NDHERI - KURLA ROAD , CHAKALA , ANDHERI (EAST)MU MBAIMH40 0093IN
7	C0 397 428 4	100393 18	BANK OF INDIA	07/02/20 07	22/02/20 14	-	213200000.0	CHAKALA BRANCH, M. V. ROAD, ANDHERI (EAST),OP P. SANGAM

								CINEMA,M UMBAIMH 400093IN
8	Y1 047 901 5	903512 57	BANK OF INDIA	11/10/20 05	-	-	3500000.0	CHAKALA BR.ANDH ERI EASTMUM BAIMHIN

UNSECURED LOANS

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
LONG-TERM BORROWINGS		
Loan from directors	16.420	16.719
Total	16.420	16.719

CONTINGENT LIABILITIES:

Particulars	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
Bank Guarantees	8.000	8.000
Total	8.000	8.000

FIXED ASSETS:

- Land
- Factory Building
- Plant and Machinery
- Moulds and Tools
- Computer and Peripheries
- Electrical installation
- Office and Equipment
- Furniture and Fixture
- Vehicles

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.58
UK Pound	1	INR 89.93
Euro	1	INR 79.85

INFORMATION DETAILS

Information Gathered by :	SHI
Analysis Done by :	DIV
Report Prepared by :	RUP

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SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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