

MIRA INFORM REPORT

Report No. :	517638
Report Date :	02.07.2018

IDENTIFICATION DETAILS

Name :	GE POWER INDIA LIMITED (w.e.f. 05.08.2016)
Formerly Known As :	ALSTOM INDIA LIMITED (w.e.f. 06.06.2012) ALSTOM PROJECTS INDIA LIMITED
Registered Office :	The International, 5 th Floor, 16 Marine Lines, Cross Road No. 1, Off Maharshi Karve Road, Churchgate, Mumbai – 400020, Maharashtra
Tel. No.:	91- 22- 22000487
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	02.09.1992
CIN No.: [Company Identification No.]	L74140MH1992PLC068379
Capital Investment / Paid-up Capital :	INR 672.300 Million
IEC No.:	0399054081
PAN No.: [Permanent Account No.]	AABCA8679F
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
Line of Business :	Subject is engaged in the business of engineering, procurement, manufacturing, construction and servicing of power plants and power equipment. [Registered Activity]

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

GE POWER INDIA LIMITED - 517638

PAGE NO. : 2

No. of Employees :	2929 (Approximately) [AS ON 31.03.2017]
---------------------------	---

RATING & COMMENTS
(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A+
------------------------	----

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Excellent
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject is an established company incorporated in the year 1992. It has fine track. It is engaged in the business of engineering, procurement, manufacturing, construction and servicing etc. of power plants and power equipment.</p> <p>General Electric Company (GE) had acquired the Power and Grid business of Alstom SA in November 2015. Accordingly the name of the company has been changed to "GE Power India Limited" from "Alstom India Limited" as on 5th August 2016.</p> <p>For the financial year 2018, the company has reported dip in its revenue as compared to the previous year but has managed to maintain an average profit margin.</p> <p>The rating takes into consideration strong financial risk profile of the company marked by adequate net worth base along with debt free capital structure.</p> <p>Further, the rating draws comfort from the strong technical capabilities and company's tie up for support critical boilers with BHEL Limited, which commands leading position in Indian Power equipment industry.</p> <p>Business is active. Payment seems to be regular and as per commitments.</p> <p>In view of strong market position in power equipment industry, the company can be considered normal for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	ICRA RATING
Rating	Long Term Bank Facilities = AA
Rating Explanation	High degree of safety and very low credit risk
Date	08.02.2018

Rating Agency Name	ICRA RATING
Rating	Short Term Bank Facilities = A1+
Rating Explanation	Very strong degree of safety and carry lowest credit risk
Date	08.02.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 02.07.2018.

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

Management Non-Cooperative [Tel. No.: 91-22-66399260]

Given number i.e. 91-22-22000487 does not exist.

LOCATIONS

Registered Office :	International, 5 th Floor, 16 Marine Lines, Cross Road No. 1, Off Maharshi Karve Road, Churchgate, Mumbai – 400020, Maharashtra, India
Tel. No.:	91- 22- 22000528/ 66399260/ 66399255
Fax No.:	91-22- 22000324/ 22086905 /66399259
E-Mail :	pradeepta.puhan@power.alstom.com info@alstom.co.in in.investor-relations@power.alstom.com
Website :	http://www.alstom.com
Corporate Office :	IHDP Building, Plot No.7, Sector – 127, Noida – 201301, Uttar Pradesh, India
Tel no.:	91-120-4731100
Head Office/ Manufacturing Facility :	Erda Road, GIDC, Maneja, Vadodara – 390013, Gujarat, India
Tel. No.:	91-265-6613000
Fax No.:	91-265-6613081
Branch Office 1 :	KG Masterpiece, 1 st Floor – 144, Nelson Manickkam Road, Mehta Nagar, Aminjikarai, Chennai – 600029, Tamilnadu, India
Branch Office 2 :	Millennium City, IT Park, Tower - II, 10th and 14th Floor, Plot No 62, Block DN Sector V, Salt Lake City, Kolkata – 700091, West Bengal, India
Factory :	Located At: <ul style="list-style-type: none"> • Vadodara • Durgapur • Shahabad • Noida
Marketing/ Other Offices :	Located At:

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	<ul style="list-style-type: none"> • Bangalore • Chennai • Hyderabad • Kolkata • Mumbai • Nagpur • Noida • Vadodara • Varanasi
--	---

DIRECTORS

AS ON 31.03.2017

Name :	Mr. Rathindra Nath Basu
Designation :	Chairman and Non-Executive Director
Address :	C -302, Pearls Gateway Tower Plot No.-D8A, Sector – 44, Noida – 201301, Uttar Pradesh, India
Date of Appointment :	01.04.2014
DIN No.:	01192973
Name :	Mr. Patrick Ledermann
Designation :	Vice-Chairman and Managing Director
DIN No.:	05219344
Name :	Mr. Ashok Ganesan
Designation :	Managing Director
Address :	215B, Tower-2, 15th Floor, DLF Aralias, Golf Course Road, Gurugram – 122002, Haryana, India
Date of Appointment :	01.04.2016
DIN No.:	07468130
Name :	Mr. Uddesh Kumar Kohli
Designation :	Director
Address :	S-50, Greater Kailash – I, New Delhi – 110048, India
Date of Appointment :	28.12.2005
DIN No.:	00183409
Name :	Mr. Arun Kannan Thiagarajan
Designation :	Director
Address :	Grace Home, 37 Kanakapura Road, Basavanagudi Bangalore – 560004, Karnataka, India
Date of Appointment :	28.12.2005
DIN No.:	00292757
Name :	Neera Saggi

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Designation :	Additional Director
Address :	Flat No.1002,Atlantis Building, Raheja Acropolis-I CHSL, Deonarpada Road, Deonar Village, Chembur, Mumbai – 400088, Maharashtra, India
Date of Appointment :	14.06.2016
DIN No.:	00501029
Name :	Mr. Alain Christian Spohr
Designation :	Additional Director
Address :	C- 473, 1st Floor, Defence Colony, New Delhi – 110024, India
Date of Appointment :	01.04.2016
DIN No.:	03581607
Name :	Vishal Keerti Wanchoo
Designation :	Director
Address :	915 B, Aralias DLF, Phase 5, Gurugram – 122009, Haryana, India
Appointment Date :	30.05.2017
DIN No.:	02776467
Name :	Mr. Sanjeev Agarwal
Designation :	Whole-time Director
Name :	Mr. Andrew H De Leone
Designation :	Non-Executive Director
Name :	Mr. Vasudevan Kotivenkatesan
Designation :	Non-Executive and independent Director

KEY EXECUTIVES

Name :	Mr. Vijay Sharma
Designation :	Chief Financial Officer
Address :	55, Nilgiri Apartment, Alaknanda Kalkaji, Delhi – 110019, India
Date of Appointment :	01.04.2014
PAN No.:	AOLPS8045L
Name :	Mr. Pradeepta Kumar Puhan
Designation :	Company Secretary
Address :	Metro Apartments, A-39, Block - A/5, Sector – 71, Noida – 201301, Uttar Pradesh, India
Date of Appointment :	01.09.2010
PAN No.:	AAHPP1157C
MANAGEMENT TEAM	1
Name :	Mr. Rathindra Nath Basu
Designation :	Country President, India and South Asia (w.e.f. 01 April 2014)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Name :	Mr. Patrick Ledermann
Designation :	Vice Chairman and Managing Director
Name :	Mr. Vijay Sharma
Designation :	Chief Financial Officer
Name :	Mr. Amaresh Singh
Designation :	Country Human Resources Director, India
Name :	Mr. Sapna Lalwani
Designation :	Country Communications Director
Name :	Mr. Hiren Vyas
Designation :	Country Legal Director
Name :	Mr. Ashish Ohri
Designation :	Regional Director, India, End User Service and Support
Name :	Mr. Bruno Godin
Designation :	GM, Hydro India
Name :	Mr. Alok Jha
Designation :	Regionanl V.P. GPS India
Name :	Mr. Neeraj Nanda
Designation :	GM Gas India
Name :	Mr. Sudhanshu Goel
Designation :	MD Boiler India
Name :	Mr. Anoop Roy
Designation :	MD ECS India (w.e.f. 01 September 2014)
Name :	Mr. Rajeev Sharma
Designation :	Managing Director, Local Service Centre – Thermal Services India
Name :	Mr. Sanjeev Agarwal
Designation :	MD, Boiler Product Line

MAJOR SHAREHOLDERS

AS ON 31.12.2018

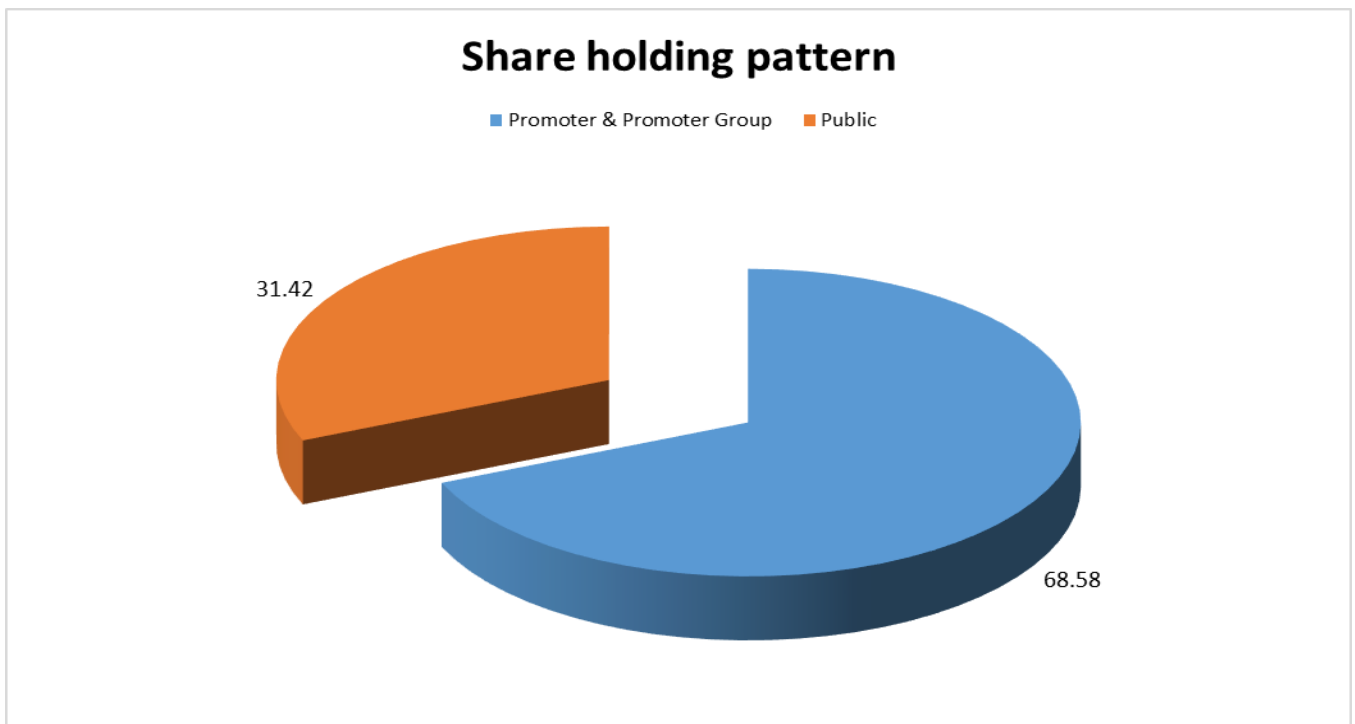
Category of shareholder	Total no. shares	Shareholding as a %
-------------------------	------------------	---------------------

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

GE POWER INDIA LIMITED - 517638

PAGE NO. : 8

	held	of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)
(A) Promoter & Promoter Group	4,61,02,083	68.58
(B) Public	2,11,25,388	31.42
Grand Total	6,72,27,471	100.00



Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)
A1) Indian		0.00
A2) Foreign		0.00
Any Other (specify)	4,61,02,083	68.58
Alstom Finance B.V. (Presently Alstom India Tracking B.V.)	4,61,02,083	68.58
Sub Total A2	4,61,02,083	68.58
A=A1+A2	4,61,02,083	68.58

Statement showing shareholding pattern of the Public shareholder

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Category & Name of the Shareholders	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)
B1) Institutions		0.00
Mutual Funds/	82,15,793	12.22
Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Dividend Yield Plus	10,92,456	1.63
Reliance Emergent India Fund	59,39,524	8.83
Alternate Investment Funds	1,28,400	0.19
Foreign Portfolio Investors	17,36,678	2.58
Financial Institutions/ Banks	8,84,600	1.32
LIC of India Pension Plus Mixed Fund	7,34,463	1.09
Insurance Companies	2,98,506	0.44
Sub Total B1	1,12,63,977	16.76
B2) Central Government/ State Government(s)/ President of India		0.00
Central Government/ State Government(s)/ President of India	2,59,742	0.39
Sub Total B2	2,59,742	0.39
B3) Non-Institutions		0.00
Individual share capital upto INR 0.200 Million	61,89,389	9.21
Individual share capital in excess of INR 0.200 Million	4,14,630	0.62
NBFCs registered with RBI	6,729	0.01
Any Other (specify)	29,90,921	4.45
Trusts	13,872	0.02
Non-Resident Indian (NRI)	2,99,836	0.45
Clearing Members	63,204	0.09
Overseas Corporate Bodies	8,383	0.01
Director or Director's Relatives	13,415	0.02
Bodies Corporate	21,58,409	3.21
Aditya Birla Sun Life Insurance Company Limited	7,84,671	1.17
IEPF	1,16,324	0.17
HUF	3,17,456	0.47
Foreign Nationals	22	0.00
Sub Total B3	96,01,669	14.28
B=B1+B2+B3	2,11,25,388	31.42

BUSINESS DETAILS

Line of Business :	Subject is engaged in the business of engineering, procurement, manufacturing, construction and servicing of power plants and power equipment. [Registered Activity]		
Products / Services :	Name and Description of main products /	NIC	Code of the

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	services	Product/service
	Construction and maintenance of power plants	422
	Manufacture of steam generators	251
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	2929 (Approximately) [AS ON 31.03.2017]	
Bankers :	Banker Name :	ICICI Bank Limited
	Branch :	
	Person Name (With Designation) :	--
	Contact Number :	--
	Name Of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year Of	--

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	Account Opening) :	
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (Cc/Od/Term Loan) :	--
	Account Operation :	--
	Remark :	--
<ul style="list-style-type: none"> • Canara Bank • Union Bank of India • Bank of Baroda 		

Statutory Auditors :	
Name :	BSR and Company LLP Chartered Accountants
Secretarial Auditors :	
Name :	Hemant Singh and Associates Company Secretaries
Internal Auditors :	
Name :	Ernst and Young LLP
Cost Auditors :	
Name :	Shome and Banerjee Cost Accountants
Memberships :	Not Available
Collaborators :	Not Available
Holding Company : [AS ON 31.03.2017]	Alstom India Tracking BV (Formerly known as ALSTOM FINANCE BV)
Ultimate Holding Company : [AS ON 31.03.2017]	General Electric Company, United States (Since Nov 02, 2015)*
Parties controlled by the Company (Subsidiaries) : [AS ON 31.03.2017]	<ul style="list-style-type: none"> • GE Power Boilers Services Limited, India (formerly known as Alstom Power Boilers Services Limited, India) • Alstom Boilers India Limited, India (dissolved w.e.f 17 October 2016)
Other related parties with whom transactions have taken place during the year (fellow subsidiaries/associates) : [AS ON 31.03.2017]	<ul style="list-style-type: none"> • Alstom Power Hydraulique SAS • PT General Electric Power Solutions Indonesia (formerly known as PT Alstom • Power Energy System Indonesia) • Alstom S&E Africa Proprietary Limited • Alstom Renewable Austria GmbH

	<ul style="list-style-type: none"> • Wuhan Boiler Company Limited • GE Inspection Robotics AG (formerly known as ALSTOM Inspection Robotics Ltd) • GE Power Services (I) Private Limited • GE India Industrial Private Limited • General Electric Croatia Limited (formerly known as ALSTOM CROATIA Ltd) • GE Strongwish Automation & Controls Technology Development (Shenzhen) Company Limited. (formerly known as ALSTOM Strongwish co, Ltd) • GE Power Estonia AS (formerly known as Alstom Estonia AS), • GE Intelligent Platforms Private Limited • Alstom Power Service • Alstom Power Italia Spa • Alstom Power Conversion • Alstom Asia Pte Limited • General Electric International, INC, • Alstom Ressources Management SA, • GE Power Norway AS (formerly known as Alstom Norway AS), • Alstom Renewable Malaysia Sdn Bhd • Alstom Holdings • GE T&D India Limited (formerly known as Alstom T&D India Limited) • GE Renewable R&D India Private Limited (formerly known as Alstom Hydro R&D India Limited) • GE Renewable Technologies (formerly known as Alstom Renewable Technologies) • Alstom SA • Alstom Management SA • GE Power Solutions Japan K.K. (formerly known as Alstom Power Japan K.K) • Alstom Systems India Private Limited • Grid Solutions SAS (formerly known as Alstom Grid SAS) • General Electric Technology GmbH (formerly known as Alstom Technologie AG Switzerland) • General Electric International INC • General Electric Energy UK Limited (formerly known as Alstom Limited, United Kingdom) • General Electric (Switzerland) GmbH (formerly known as Alstom (Switzerland) Limited) • GE Renewable Sweden AB (formerly known as Alstom Renewable Sweden AB) • GE Renewable Energy Canada Inc. (formerly known as Alstom Renewable Power Canada Inc. Alstom Energies Renouvelables Canada) • GE Renewable (Switzerland) GmbH (formerly known as Alstom Renewable (Switzerland) LLC) • GE Power Vietnam Company Limited (formerly known as Alstom Vietnam Company Limited)
--	--

	<ul style="list-style-type: none"> • GE Power Systems GmbH (formerly known as Alstom Power Systems GmbH) • GE Power Sweden AB (formerly known as Alstom Power Sweden AB) • GE Power Sp.z.o.o. (formerly known as Alstom Power Sp.z o.o.) • GE Power Solutions (Malaysia) Sdn. Bhd. (formerly known as Alstom Asia Pacific Sdn. Bhd.) • GE Power Services (Malaysia) Sdn. Bhd. (formerly known as Alstom Services Sdn. Bhd.) • GE Power AG (formerly known as Alstom Power GmbH) • GE Middle East FZE (formerly known as Alstom Middle East Limited) • GE Hydro France (formerly known as Alstom Hydro France) • GE Energy Products France SNC • GE Energy Colombia S.A. (formerly known as Alstom Colombia S.A.) • GE Energias Renovaveis Limiteda. (formerly known as Alstom Energias Renovaveis Ltda) • GE Boiler Deutschland GmbH (formerly known as Alstom Boiler Deutschland GmbH) • Alstom Transport India Limited • Alstom Thermal Service Chile SpA • Alstom Technical Services (Shanghai) Company Limited • Alstom Saudi Arabia Transport and Power Limited • Alstom Renovables Espana S.L. • Alstom Renewable Rus Limited • Alstom Renewable Hydro Spain, S.L.U., • Alstom Power • S.A.U. • Alstom Power Systems • Alstom Power Service (Pty) Limited • Alstom Power Inc. • Alstom IS&T • Alstom International Mobility Management AG • Alstom Bharat Forge Power Private Limited • Alstom Arabia Power Factory Company Limited • Alstom (Thailand) Limited.
Joint venture under the common control of the Ultimate holding Company : [AS ON 31.03.2017]	<ul style="list-style-type: none"> • NTPC GE Power • Services Private Limited (formerly known as NTPC Alstom Power • Services Private Limited)
Related parties till 01 Nov 2015 : [AS ON 31.03.2017]	<ul style="list-style-type: none"> • Alstom Transport India Limited • Alstom Systems India Private Limited • Alstom Transport SA • Alstom Holdings • Alstom SA

CAPITAL STRUCTURE

AS ON 31.03.2018

Authorised Capital : NOT AVAILABLE

Issued, Subscribed & Paid-up Capital : INR 672.300 Million

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
195000000	Equity Shares	INR 10/- each	INR1950.000 Million
40500000	Preference Shares	INR 100/- each	INR 4050.000 Million
	Total		INR 6000.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
67227471	Equity Shares	INR 10/- each	INR 672.300 Million

Movement of the shares outstanding at the beginning and at the end of the reporting year

Equity shares	31.03.2017	
	Numbers	IN In Million
At the beginning of the year	67227471	67.230
At the end of the year	67227471	67.230

Terms / rights attached to equity shares

The Company has only one class of Equity shares having a par value of INR 10 Per share. Each holder of equity shares is entitled to one vote Per share. The Company declares and pays dividends, if any, in Indian rupees. The dividend proposed by the Board of Directors, if any, is subject to the approval of the shareholders in the ensuing Annual General Meeting, except in case of interim dividend.

In the event of liquidation of Group entity, the holders of equity shares will be entitled to receive remaining assets of that entity, after distribution of all preferential amounts. The distribution will be in proportion to the number of equity shares held by the shareholders.

Shares held by holding / ultimate holding Company and / or their subsidiaries

Particular	31.03.2017	
	Numbers	(INR In Million)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

GE POWER INDIA LIMITED - 517638

PAGE NO. : 15

Equity share by ALSTOM India Tracking BV (Formerly known as ALSTOM FINANCE BV), Netherlands, the immediate holding Company	46088294	460.900
Equity share by GE Energy Europe BV Netherlands, subsidiary of ultimate holding company	13789	0.100

GE Energy Europe BV (GEEE B.V.) on 2 May 2017, sold its entire shareholding (13,789 shares) in the Company to Alstom India Tracking BV (formerly known as Alstom Finance BV). On account of this transaction, GEEE BV Will no longer be shown as a promoter in any disclosures made by the Company in accordance with applicable laws in India and in the shareholding pattern of the Company, on a going forward basis.

General Electric Company, United States is the ultimate holding company with effect from 2 November 2015. ALSTOM France was ultimate holding company and ALSTOM Holdings France was holding company till 1 November 2015.

Details of shareholders holding more than 5% shares in the Company

Particulars	31.03.2017	
	Numbers	% of holding
ALSTOM India Tracking BV (Formerly known as ALSTOM FINANCE BV), Netherlands (the immediate holding Company)	46088294	68.56

Shares allotted as fully paid up pursuant to contract(s) without payment being received in cash (during 5 years immediately preceding 31 March 2017

6,097,561 Equity shares of INR 10 each issued to the erstwhile shareholders of ALSTOM Holdings (India) Limited pursuant to the Scheme of Amalgamation which became effective on 20 April 2012 with effect from 1 April 2011, the appointed date without payment being received in cash

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	672.300	672.300	672.300
(b) Reserves & Surplus	7635.400	7632.200	7585.200
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	8307.700	8304.500	8257.500
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	952.300	803.900	919.000
Total Non-current Liabilities (3)	952.300	803.900	919.000
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	13024.200	9237.000	8080.100
(c) Other current liabilities	15106.000	16633.800	16906.100
(d) Short-term provisions	1760.700	1803.300	1700.200
Total Current Liabilities (4)	29890.900	27674.100	26686.400
TOTAL	39150.900	36782.500	35862.900
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	2711.400	3496.800	3737.900
(ii) Intangible Assets	2.500	4.000	4.800
(iii) Capital work-in-progress	90.400	279.400	393.100
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	26.700	26.700	26.700
(c) Deferred tax assets (net)	1589.100	1121.500	1200.000
(d) Long-term Loan and Advances	162.000	173.000	161.900

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

GE POWER INDIA LIMITED - 517638

PAGE NO. : 17

(e) Other Non-current assets	955.400	2023.800	1013.000
Total Non-Current Assets	5537.500	7125.200	6537.400
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	4660.800	3890.400	3635.900
(c) Trade receivables	9479.300	8450.700	10809.500
(d) Cash and cash equivalents	10535.400	8480.300	5122.400
(e) Short-term loans and advances	1045.800	2326.100	2107.300
(f) Other current assets	7892.100	6509.800	7650.400
Total Current Assets	33613.400	29657.300	29325.500
TOTAL	39150.900	36782.500	35862.900

PROFIT & LOSS ACCOUNT

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
SALES				
	Income	13433.600	20412.300	17577.000
	Other Income	1346.800	1455.500	1842.600
	TOTAL	14780.400	21867.800	19419.600
Less	EXPENSES			
	Cost of Materials Consumed	6619.600	11143.900	9806.400
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1143.700)	(388.300)	596.900
	Excise Duty	53.900	477.500	471.500
	Employees benefits expense	4085.500	4867.500	5484.700
	Other expenses	2570.100	3858.500	3065.500
	Exceptional Items	1427.000	518.000	0.000
	TOTAL	13612.400	20477.100	19425.000
	PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	1168.000	1390.700	(5.400)
Less	FINANCIAL EXPENSES	237.300	508.300	217.200
	PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	930.700	882.400	(222.600)
Less	DEPRECIATION/ AMORTISATION	508.000	597.900	719.100
	PROFIT/(LOSS) BEFORE TAX	422.700	284.500	(941.700)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

GE POWER INDIA LIMITED - 517638

PAGE NO. : 18

Less	TAX	157.100	281.600	(363.800)
	PROFIT/(LOSS) AFTER TAX	265.600	2.900	(577.900)
	IMPORTS			
	Raw Materials	NA	NA	1169.500
	Components and Stores parts	NA	NA	1216.300
	Capital Goods	NA	NA	23.900
	TOTAL IMPORTS	NA	NA	2409.700
	Earnings / (Loss) Per Share (INR)	3.95	0.04	(8.60)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	4333.900	785.300
Net cash flows from (used in) operations	NA	4326.800	624.300

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	257.56	151.11	224.47
Account Receivables Turnover (Income / Sundry Debtors)	1.42	2.42	1.63
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	718.15	302.54	300.75
Inventory Turnover (Operating Income / Inventories)	0.25	0.36	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.42	0.37	0.00

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.76	0.75	0.74

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Debt Equity Ratio (Total Liability / Networth)	0.00	0.00	0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)	3.60	3.33	3.23
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.34	0.46	0.50
Interest Coverage Ratio (PBIT / Financial Charges)	4.92	2.74	(0.02)

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	1.98	0.01	(3.29)
Return on Total Assets ((PAT / Total Assets) * 100)	%	0.68	0.01	(1.61)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	3.20	0.03	(7.00)

SOLVENCY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		1.12	1.07	1.10
Quick Ratio ((Current Assets - Inventories) / Current Liabilities)		0.97	0.93	0.96
G-Score Ratio Financial (Networth / Total Assets)		0.21	0.23	0.23
G-Score Ratio Debt (Debts / Equity Capital)		0.00	0.00	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.12	1.07	1.10

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

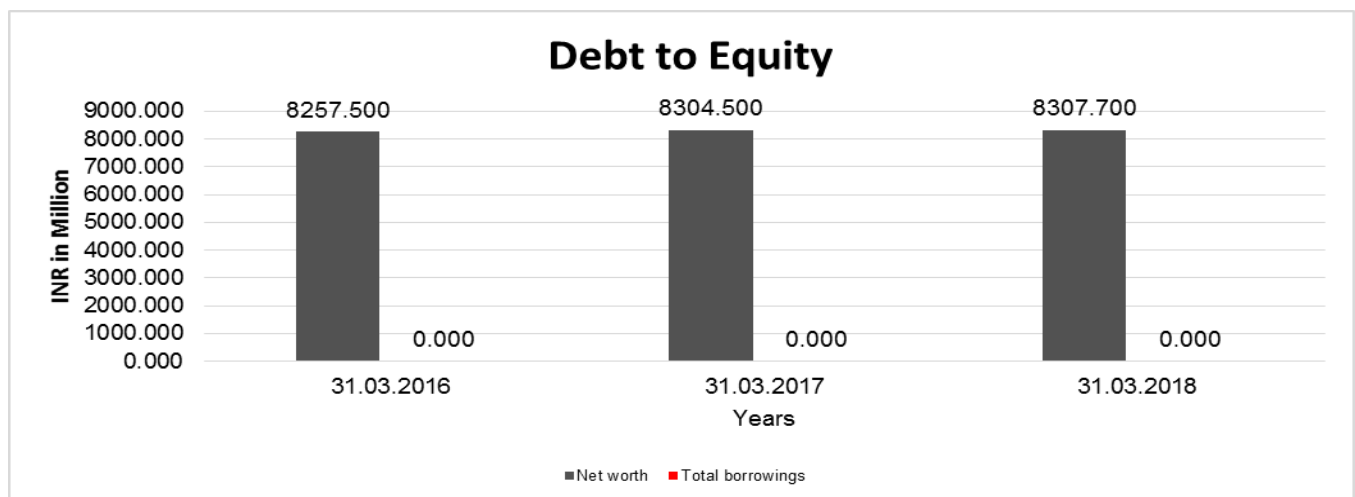
STOCK PRICES

Face Value	INR 10.00/-
Market Value	INR 785.25/-

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	672.300	672.300	672.300
Reserves & Surplus	7585.200	7632.200	7635.400
Share Application money pending allotment	0.000	0.000	0.000
Net worth	8257.500	8304.500	8307.700
long-term borrowings	0.000	0.000	0.000
Short term borrowings	0.000	0.000	0.000
Total borrowings	0.000	0.000	0.000
Debt/Equity ratio	0.000	0.000	0.000

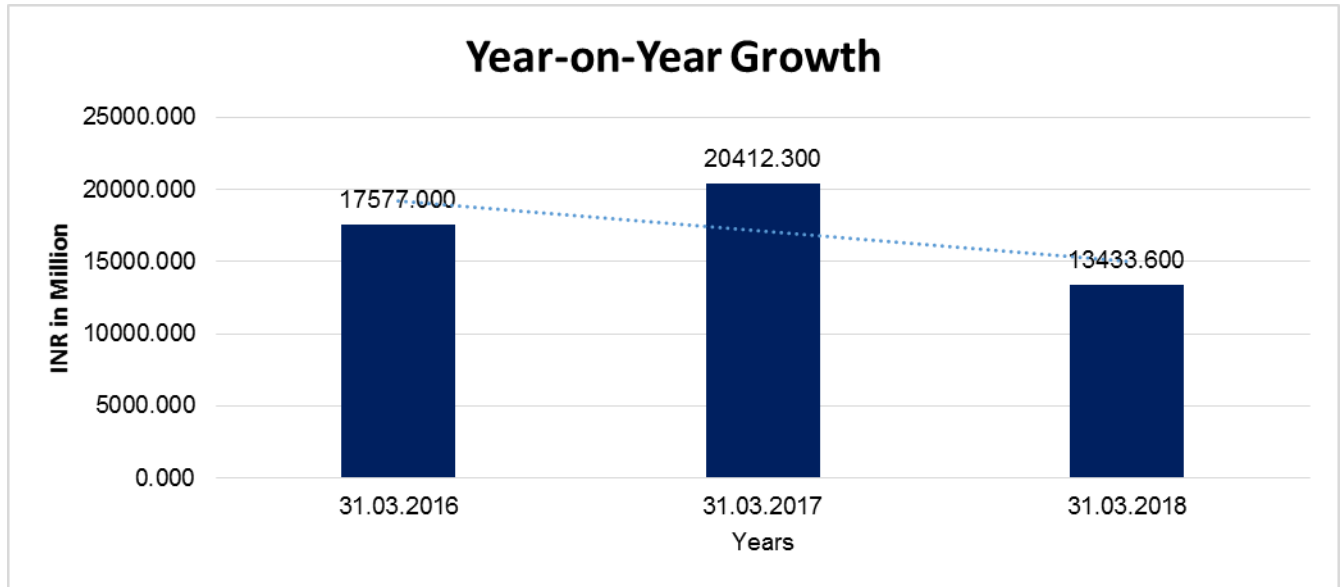


YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million

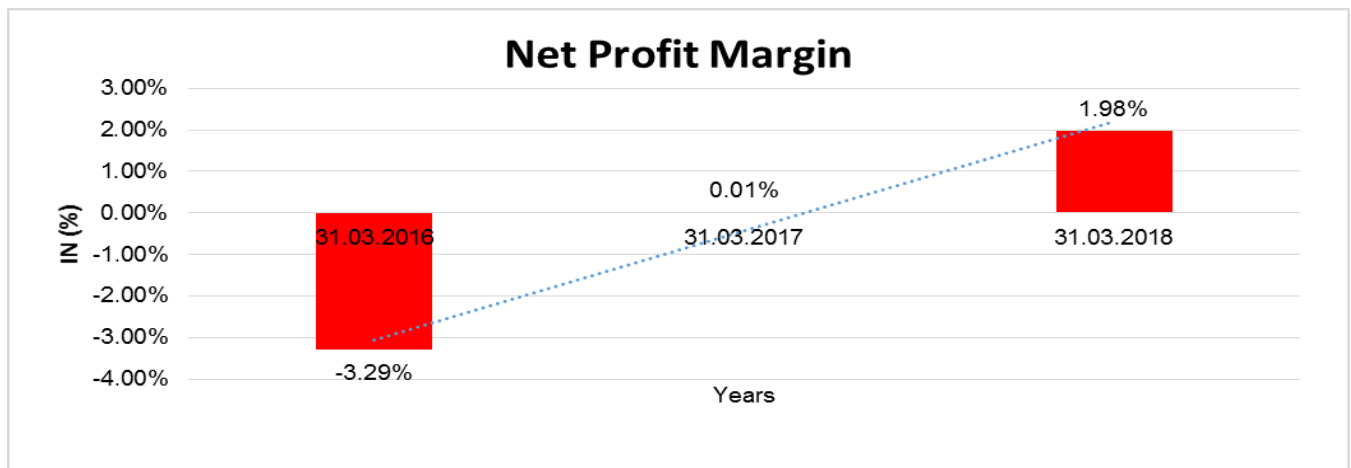
DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Sales	17577.000	20412.300	13433.600
		16.131	(34.189)



NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	17577.000	20412.300	13433.600
Profit	(577.900)	2.900	265.600
	(3.29%)	0.01%	1.98%



DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

INDEX OF CHARGE:

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	B91146548	90215880	ICICI BANK LIMITED	07/02/2000	21/11/2013	-	19100000000.0	LANDMARKRACE COURSE CIRCLEALKAPURIBARO DAGJ390015IN
2	A64609753	80031191	CANARA BANK	14/01/2000	05/06/2009	-	4650000000.0	PRIME CORPORATE BRANCH-IGROUND FLOOR, 38, ANSAL TOWER, NEHRU PLACENEW DELHIDL110019IN
3	C78393139	90215693	BNK OF BARODA	18/08/2000	-	15/01/2016	470000000.0	CORPORATEVE BANKING BRACHSANSAD MRAGNEW DELHIDLIN
4	C68277755	90215881	UNION BANK OF INDIA	14/01/2000	09/09/2005	27/10/2015	2675000000.0	INDUSTRIAL FINANCE BRANCHCONNUGHT PLECENEW DELHIDL110019IN
5	B26592766	90213484	ANZ GRINDLAYA BANK	18/01/2000	-	09/11/2011	650000000.0	H- BLOCK CONNAUGHT CIRCUSNEW DELHIDLIN
6	B25963075	90213470	BNP PARIBAS	24/12/1999	07/08/2003	09/11/2011	140000000.0	2ND FLOOR DLF CENTREPARLIAMENT STREETNEW DELHIDLIN

GENERAL INFORMATION [AS ON 31.03.2017]

GE Power India Limited (name changed with effect from 5 August 2016, Formerly known as ALSTOM India Limited) ('the Company') is a publicly owned Company, incorporated on 2 September 1992 as Asea Brown Boveri Management Limited, Under the provisions of Indian Companies Act. The equity shares of the Company are listed on the BSE Limited and National Stock Exchange of India Limited.

Its operations includes a composite range of activities viz. engineering, procurement, manufacturing, construction and servicing etc. of power plants and power equipment.

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

FIXED ASSETS:

- Freehold Land
- Leasehold Land
- Factory Building
- Plant and Machinery
- Furniture and Fixture
- Vehicle
- Office Equipment

PRESS RELEASE

GE POWER BAGS INR 2300.000 MILLION ORDER FROM NTPC

As part of the contract, the company will perform the pressure part metallurgy upgradation for three 660MW super critical steam generators.

New Delhi: GE Power India today said it has bagged a INR 2300.000 Million order for upgrading three 660 MW super critical steam generators at Barh Stage-I project of state-run power giant NTPC.

"GE Power India Limited... has been awarded a contract worth approximately Rs 230 crores inclusive of taxes (i.e. approximately USD 35.4 million) by NTPC Limited for Barh stage -I ," GE Power India said in a statement.

As part of the contract, the company will perform the pressure part metallurgy upgradation for three 660 MW super critical steam generators.

The upgradation scope includes primary super heater, convection super heater and low-pressure re-heater. This will help NTPC to commission the 3x660MW plant which was started 12 years ago, it added. KKS ABM ABM

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.58
UK Pound	1	INR 89.93
Euro	1	INR 79.85

INFORMATION DETAILS

Analysis Done by :	PRI
Report Prepared by :	JYO

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.