

MIRA INFORM REPORT

Report No. :	517083
Report Date :	03.07.2018

- Correct name of the company is "GENERAL MOTORS OF CANADA COMPANY"
- is an operative address of the company

IDENTIFICATION DETAILS

Name :	GENERAL MOTORS OF CANADA COMPANY
Registered Office :	C/o McInnes Cooper, BDC Place Suite 300, 141 Kent Street Charlottetown, PE CIA 1N3
Country :	Canada
Financials (as on) :	2017 (Summarized)
Date of Incorporation :	1907
Legal Form :	Company
Line of Business :	Subject designs, engineers, manufactures, and markets cars, trucks, and crossovers.
No. of Employees :	10,000

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Excellent
Payment Behaviour :	Regular

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Litigation :	Exist
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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Canada	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

CANADA - ECONOMIC OVERVIEW

Canada resembles the US in its market-oriented economic system, pattern of production, and high living standards. Since World War II, the impressive growth of the manufacturing, mining, and service sectors has transformed the nation from a largely rural economy into one primarily industrial and urban. Canada has a large oil and natural gas sector with the majority of crude oil production derived from oil sands in the western provinces, especially Alberta. Canada now ranks third in the world in proved oil reserves behind Venezuela and Saudi Arabia and is the world's seventh-largest oil producer.

The 1989 Canada-US Free Trade Agreement and the 1994 North American Free Trade Agreement (which includes Mexico) dramatically increased trade and economic integration between the US and Canada. Canada and the US enjoy the world's most comprehensive bilateral trade and investment relationship, with goods and services trade totaling more than \$680 billion in 2017, and two-way investment stocks of more than \$800 billion. Over three-fourths of Canada's merchandise exports are destined for the US each year. Canada is the largest foreign supplier of energy to the US, including oil, natural gas, and electric power, and a top source of US uranium imports.

Given its abundant natural resources, highly skilled labor force, and modern capital stock, Canada enjoyed solid economic growth from 1993 through 2007. The global economic crisis of 2007-08 moved the Canadian economy into sharp recession by late 2008, and Ottawa posted its first fiscal deficit in 2009 after 12 years of surplus. Canada's major banks emerged from the financial crisis of 2008-09 among the strongest in the world, owing to the financial sector's tradition of conservative lending practices and strong capitalization. Canada's economy posted strong growth in 2017 at 3%, but most analysts are projecting Canada's economic growth will drop back closer to 2% in 2018.

Source : CIA

STATUTORY INFORMATION

Legal Name	GENERAL MOTORS OF CANADA COMPANY / COMPAGNIE GENERAL MOTORS DU CANADA
Trade Name	General Motors Of Canada / General Motors / GM CANADA
ID	ID
ID Details	20698
Creation Date	1907
Incorporation Date	15-Aug-1968
Legal Address	c/o McInnes Cooper, BDC Place Suite 300, 141 Kent Street Charlottetown, PE CIA 1N3 Canada
Operative Address	1908 Colonel Sam Drive Suite 163-005 Oshawa, ON L1H 8P7 Canada
Telephone	905-644-5000
Fax	905-644-3830
Legal Form	Company
E-Mail	gmcare@gm.com / susan.sheffield@gmfinancial.com
Registered In	CANADA
Website	www.gm.ca
Contact	Mary T. Barra, Chief Executive Officer
Staff	10,000 employees
Activity	Automobile Manufacturing / Wholesale of motor vehicles, parts and accessories

BANKS

Name of Bank	Reported Amount
There are not informed banks	
Description	The company does not make its banking data public.

HISTORY

History	The company was founded in 1907
Key Developments	McLaughlin Motor Car Company was founded in 1907. Samuel McLaughlin and William C. Durant, respectively the biggest carriage builders in Canada and the United States, contracted for Durant's Buick to supply McLaughlin with power trains for 15 years. McLaughlin

fitted the power trains to running gear, bodies and chassis built by McLaughlin in Canada. The cars were branded McLaughlin until the end of the contract. McLaughlin-Buick was the brand between 1923 and 1942.

In 1908 Durant and McLaughlin started General Motors Holding Company after Durant exchanged \$500,000 of Buick stock for \$500,000 of McLaughlin Motor Co. stock. McLaughlin also exchanged his Buick stock for General Motors stock, and in 1910 was invited to be on the board of General Motors in Detroit.

In 1915 McLaughlin acquired the Chevrolet Car Company of Canada, which built Chevrolets in Oshawa with Chevrolet motors and McLaughlin bodies. In 1918 he merged his company with it under the name General Motors of Canada Limited prior to his becoming director and vice president of General Motors on the approval of Durant, who was then president of General Motors and owner of the Chevrolet Motor Co. The Corporation moved people in 1918 after McLaughlin allied his Company with the Corporation unknown to Robert McLaughlin, McLaughlin-Buick: "Canada's Standard Car" virtualmuseum.ca. The McLaughlins were given GM Stocks for the Proprietorship of the Canadian Company and \$10,000,000 to build Walkerville and Canadian Products. as September 23, 1933 Financial Post page 9 reported but not ownership.

General Motors of Canada Limited was formerly known as McLaughlin Motor Car Company and changed its name to General Motors of Canada Limited in 1918.

GM Canada is a private subsidiary that is wholly allied noted by The Canadian Motor, Tractor and Implement Journal 1919 by General Motors, so information such as assets, revenues, and profits are not disclosed. Nonetheless, GM Canada has historically been one of the largest and most powerful corporations in Canada, being listed as the third "largest" in 1975, and being comparable to several publicly traded companies such as BCE, George Weston Limited, and Royal Bank of Canada.

General Motors of Canada opened its new head office building on the shore of Lake Ontario in 1989. It is a fixture on Highway 401 and usually displays an enormous picture of a new vehicle on its huge glass

atrium. This is a rented structure of General Motors Corporation and today is called General Motors. General Motors of Canada built their first offices on Richmond street in Oshawa and had large General Motors of Canada signage from 1919. The McLaughlin plants were there and were resigned by the McLaughlin Family.

GM's Canadian Regional Engineering Centre opened in June 2001. It is primarily responsible for managing the design and validation of vehicles which are manufactured in Canada, though it supports many joint development efforts with GM operations in other countries.

The manufacturing plants located in Oshawa produced the Chevrolet from 1915, and today the Camaro and included the Chevrolet Truck Company of Canada 1919. Cadillac and LaSalle were built here too. The Oshawa plants have regularly garnered top quality ratings by J.D. Power.

The Oshawa facility was ranked number 1 facility in overall quality in North and South America by J.D. Power and Associates.[citation needed] The Truck Plant was closed to give industry to Mexico, and reopen old Saturn Plants.

General Motors of Canada announced a naming rights deal for the General Motors Centre in Oshawa on October 5, 2006. The centre's main tenants are the Oshawa Generals junior hockey team, who were named for the company in 1937.

In the aftermath of the 2008 financial crisis, GM Canada received a combined loan commitment of C\$3 billion of financial assistance from the federal and provincial governments amid declining sales.

General Motors and the Canadian Auto Workers union reached a tentative agreement on a new collective bargaining contract on May 15, 2008, a full four months before the existing contract was due to expire. As part of the agreement, GM pledged to maintain production at the Oshawa, Ontario pickup truck plant and made other production commitments.

On June 3, 2008, less than three weeks after ratification of the new contract, GM announced that,

due to soaring gasoline prices and plummeting truck sales, it would close four additional truck and SUV plants, including the Oshawa pickup plant.

In response, the CAW organized a blockade of the GM of Canada headquarters in Oshawa. The blockade was ended by an Ontario Superior Court order, after 12 days. Further discussions between GM and the CAW resulted in an agreement to compensate workers at the truck plant and additional product commitments for the Oshawa car assembly plant.

On April 27, 2009, GM Canada announced that it would cut over half of its Canadian jobs and close 40% of its Canadian dealerships by 2014 in response to its parent company's dire financial straits. Reducing its franchises in Canada from approximately 709 dealerships to +/- 470 across the country, after General Motors (US) bankruptcy. The Canadian Government sold its 12% of General Motors stock, purchased in 2009, in early 2015.

GM Canada Announces Management Changes Apr 24 18

General Motors has appointed Travis Hester as its president and managing director of GM Canada. Hester has replaced Steve Carlisle.

General Motors Canada Announces Sales Results for the Month and First Quarter Ended March 2018

Apr 3 18

General Motors Canada announced sales results for the month and first quarter ended March 2018. For the quarter, the company reported total sales of 64,931 vehicles. GM Canada's steady pace of growth continued with Chevrolet, Buick, GMC and Cadillac dealers delivering 30,159 vehicles (total) in March 2018.

Automodular Corporation Announces Settlement of Claim Against General Motors Company and General Motors of Canada Limited

Feb 20 18

Automodular Corporation announced that it has reached a settlement in its legal claim against General Motors Company and General Motors of Canada Limited related to the termination of a contract for sequencing and sub-assembly services, indexed as Ontario Superior Court of Justice Court File No. CV-17-



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<http://www.miraglobalcollections.com>

Parent Company

11686-00CL. Pursuant to the settlement, AMD will receive a payment of \$7 million by March 6, 2018, such payment to be inclusive of all claims made or which could have been made in the GM Litigation, including interest, costs and disbursements. AMD intends to seek an order dismissing the GM Litigation with prejudice and without costs upon receipt of the settlement funds.

The former name of the company was GENERAL MOTORS OF CANADA LIMITED
General Motors Company was founded in 1897 and is based in Detroit, Michigan.

PRINCIPAL ACTIVITY

General Description

General Motors of Canada designs, engineers, manufactures, and markets cars, trucks, and crossovers.

Service/Product Description

The company markets a full range of fuel-efficient Chevrolet, Buick, GMC and Cadillac vehicles and related services.

It also offers parts and accessories. The company offers its products through a dealer network in Canada and the United States.

The Company offers hybrid (dual gasoline and electric engine) technology on certain pickup truck and sports utility models to increase fuel economy. Its Chevrolet Volt, which was recognized as 2012 North American Car of the Year and World Green Car of the Year, is an extended-range, electric vehicle which offers up to 80 kilometers of gasoline-free driving, and a further 500 kilometers of extended driving. eAssist™ technology, available on certain models, works with regenerative braking and provides automatic engine shut-off and electric boosting during acceleration. Some models are available with engines designed to run on either regular fuel or E85 biofuel, blended fuel which contains up to 85% ethanol. GM Canada is researching and further developing these technologies as well as technologies such as Active Fuel Management (cylinder deactivation) and fuel cells.

Most Company models offer OnStar, which provides safety, emergency-response, and convenience features

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Sales		such as turn-by-turn navigational assistance, location assistance, hands-free mobile phone calling, automatic crash response, remote diagnostics, and technology for tracking and slowing stolen vehicles.
Operations Area		Wholesale and Retail
Imports From		National and International
Export To		Mexico, China and Australia
Employees		Mexico, Venezuela and China
Payments With Suppliers		10,000 employees
		Regular
Brands		
Brand		Comments
Buick		NA
Cadillac		NA
Chevrolet		NA
GMC		NA
Clients		
Name of Client	Country	Comments
MAHLE COMPONENTES DE MOTOR DE MEXICO S. DE R.L. DE C.V.	MEXICO	NA
General Motors Venezolana C.A.	VENEZUELA	NA
Shanghai General Motors Corporation	CHINA	NA
Comments		-
Suppliers		
Supplier Name	Country	Comments
BATZ MEXICANA, S.A. DE C.V.	MEXICO	NA
SANHE INFAC AUTOMOTIVE COMPONENTS	CHINA	NA
Citic Dicastal Wheel Manufacturing Co., Ltd.	CHINA	NA
DIVER INDUSTRIES	CONSOLIDATED AUSTRALIA	NA
Comments		-

LOCATION

Headquarters	1908 Colonel Sam Drive Suite 163-005 Oshawa, ON L1H 8P7 Canada
Branches	The company has manufacturing facilities in Oshawa, St. Catharines, and Ingersoll, Ontario. Parts Distribution Centres Edmonton, Alberta Langley, British Columbia Pointe-Claire, Quebec Woodstock, Ontario Comments: Parts Distribution Centres are warehousing facilities responsible for the movement of material to and from the dealerships Plants: 300 Ingersoll Street, Ingersoll, Ontario Canada / 1000 Park Road South, Oshawa, Ontario Canada / 570 Glendale Avenue, St. Catharines, Ontario Canada
Comment	The Canadian Headquarters building is the residence of GM of Canada Vehicle Sales, Service and Marketing (VSSM), Purchasing, Finance, Product Engineering and Planning, Personnel, Legal, Customer Care and Aftersales (CCA) and Corporate Affairs Staffs.

GROUP STRUCTURE AND SUBDIARY COMPANIES

Listed at the stock exchange	NO
Capital	NA
Shareholders (%)	This is a private company. The company does not disclose information on shareholders. The following information has been obtained through private sources and could not be confirmed: General Motors of Canada operates as a subsidiary of General Motors Company. Information about General Motors Company Main Activity: It was incorporated as a Delaware corporation in 2009. It designs, builds and sells cars, trucks, crossovers and automobile parts worldwide. It also provides automotive financing services through General Motors Financial Company, Inc. (GM Financial). The company operates through GM North America, GM International, and GM Financial segments. It markets its vehicles primarily under the Buick, Cadillac, Chevrolet, GMC, Holden, Baojun, Jiefang, and Wuling brand names. The company also

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sells cars, trucks, and crossovers to dealers for consumer retail sales, as well as to fleet customers, including daily rental car companies, commercial fleet customers, leasing companies, and governments. In addition, it offers connected safety, security, and mobility solutions, as well as information technology services.

Foundation: General Motors Company was founded in 1897 and is based in Detroit, Michigan.

Address: 300 Renaissance Center, Detroit, MI 48265, United States

Telephone: 313-667-1500

Website: <http://www.gm.com> Sector: Consumer Cyclical

Industry: Auto Manufacturers

Full Time Employees: 180,000

Key Executives:

Mary T. Barra, Chairman & Chief Executive Officer

Daniel L. Ammann, President

Charles K. Stevens III, Executive Vice President and Chief Financial Officer

Mark L. Reuss, Executive Vice President of Global Product Development

Alan S. Batey, Executive Vice President and President of North America

Market Cap: 56.624B

Outstanding Shares: As of January 30, 2018 the number of shares outstanding of common stock was 1,402,630,363 shares.

Key Developments:

General Motors Co. Announces Executive Changes Jun 22 18

General Motors Co. announced that the company will have a new chief financial officer this fall, the first woman to fill the role. Dhivya Suryadevara, 39, will become CFO effective September 1, 2018. She succeeds Chuck Stevens, 58, who will retire March 1, 2019. Stevens will serve as an adviser until then. Suryadevara will report to GM chairman and CEO Mary Barra.

General Motors Plans to Invest \$175 Million in Lansing Plant

Jun 19 18

General Motors announced that it has plans to invest \$175 million at the Lansing Grand River Assembly Plant over the next three years. The investment will fund a project that will halt production of two Cadillac sedans and replace them with two yet-to-be-named products. GM's new cars to be built at the Lansing plant are expected to debut sometime before 2021. The plans included a stamping facility.

GM Is Considering Strategic Alternatives

Jun 15 18

General Motors Company (NYSE:GM) (GM) is considering strategic alternatives, including a public share offering, listing a separate tracking stock or spinning off Cruise Automation, Inc., Bloomberg reported citing people familiar with the matter. The shares of GM jumped on June 15, 2018, after a report suggested that GM is considering listing shares of Cruise Automation. The company did not immediately respond to TheStreet's request for comment. If GM Cruise does not "complete an IPO, spin-off, sale or dissolution within seven years of the closing, the investor will have the right, subject to certain limitations, to exchange all, but not less than all, of the equity securities of GM Cruise held by the investor for shares of common stock of the company," according to a filing with the U.S. Securities and Exchange Commission. GM stock rose 1.3% at and closed at \$43.90, up 0.8%.

Banks:

1. Underwriting Agreement, dated August 2, 2017, by and among General Motors Company, as issuer, and Deutsche Bank Securities Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley & Co. LLC, as representatives of the several underwriters named therein, incorporated herein by reference to Exhibit 1.1 to the Current Report on Form 8-K of General Motors Company filed August 8, 2017
2. Indenture dated as of September 27, 2013, between General Motors Company and the Bank of New York Mellon, as Trustee, incorporated herein by reference to Exhibit 4.2 to the Registration Statement on Form S-3 of General Motors Company filed April 30, 2014
3. First Supplemental Indenture dated as of September 27, 2013 to the Indenture dated as of September 27,

2013 between General Motors Company and the Bank of New York Mellon, as Trustee, incorporated herein by reference to Exhibit 4.3 to the Registration Statement on Form S-4 of General Motors Company filed May 22, 2014

4. Second Supplemental Indenture dated as of November 12, 2014 to the Indenture dated as of September 27, 2013 between General Motors Company and the Bank of New York Mellon, as Trustee, incorporated herein by reference to Exhibit 4.4 to the Current Report on Form 8-K of General Motors Company filed November 12, 2014

5. Third Supplemental Indenture, dated as of February 23, 2016, to the Indenture, dated as of September 27, 2013, between General Motors Company, as issuer, and The Bank of New York Mellon, as Trustee, incorporated herein by reference to Exhibit 4.1 to the Current Report on Form 8-K of General Motors Company filed February 23, 2016

6. Fourth Supplemental Indenture, dated as of August 7, 2017, to the Indenture, dated as of September 27, 2013, between General Motors Company, as issuer, and The Bank of New York Mellon, as Trustee, incorporated herein by reference to Exhibit 4.1 to the Current Report on Form 8-K of General Motors Company filed August 8, 2017

7. Calculation Agency Agreement, dated as of August 7, 2017 between General Motors Company and the Bank of New York Mellon, as calculation agent, incorporated herein by reference to Exhibit 4.2 to the Current Report on Form 8-K of General Motors Company filed August 8, 2017

8. Amendment to Warrant Agreements between General Motors Company and U.S. Bank National Association, incorporated herein by reference to Exhibit 10.1 to the Quarterly Report on Form 10-Q of General Motors Company filed April 24, 2014

Subsidiaries:

2140879 Ontario Inc. Canada
ACAR Leasing Ltd. Delaware
ACF Investment Corp. Delaware
Adam Opel GmbH Germany
AFS SenSub Corp. Nevada
AmeriCredit Consumer Loan Company, Inc. Nevada
AmeriCredit Financial Services, Inc. Delaware
AmeriCredit Funding Corp. XI Delaware
AmeriCredit Syndicated Warehouse Trust Delaware
Annunciata Corporation Delaware

APGO Trust Delaware
Argonaut Holdings LLC Delaware
Banco GMAC S.A. Brazil
BOCO (Proprietary) Limited South Africa
Boco Trust South Africa
Cadillac Europe GmbH Switzerland
Carve-Out Ownership Cooperative LLC Delaware
Chevrolet Sales (Thailand) Limited Thailand
Chevrolet Sales India Private Ltd. India
Chevrolet Sociedad Anonima de Ahorro para Fines
Determinados Argentina
CHEVYPLAN S.A. Sociedad Administradora de Planes
de Autofinanciamiento Comercial Colombia
CHEVYPLAN, CA Venezuela
Controladora General Motors, S.A. de C.V. Mexico
DCJ1 LLC Delaware
Dealership Liquidations, Inc. Delaware
Delphi Energy and Engine Management Systems UK
Overseas Corporation Delaware
DMAX, Ltd. Ohio
FAW-GM Light Duty Commercial Vehicle Co., Ltd.
China
General Motors - Colmotores S.A. Colombia
General Motors (China) Investment Company Limited
China
General Motors (Thailand) Limited Thailand
General Motors Advisory Services LLC Uzbekistan
General Motors Africa and Middle East FZE United
Arab Emirates
General Motors Asia Pacific Holdings, LLC Delaware
General Motors Asia, Inc. Delaware
General Motors Asset Management Corporation
Delaware
General Motors Australia Ltd. Australia
General Motors Auto LLC Russian Federation
General Motors Automobiles Philippines, Inc.
Philippines
General Motors Automotive Holdings, S.L. Spain
General Motors Belgique Automobile NV Belgium
General Motors Chile Industria Automotriz Limitada
Chile
General Motors China LLC Delaware
General Motors Daewoo Auto and Technology CIS LLC
Russian Federation
General Motors de Argentina S.r.l. Argentina
General Motors de Mexico, S. de R.L. de C.V. Mexico
General Motors del Ecuador S.A. Ecuador
General Motors do Brasil Ltda. Brazil
General Motors Egypt, S.A.E. Egypt

General Motors Europe Limited England and Wales
General Motors Financial Chile Limitada Chile
General Motors Financial Chile S.A. Chile
General Motors Financial Company, Inc. Texas
General Motors Financial of Canada, Ltd. Canada
General Motors Global Service Operations, Inc.
Delaware
General Motors Holden Australia Ltd. Australia
General Motors Holden Australia NSC Ltd. Australia
General Motors Holdings LLC Delaware
General Motors India Private Limited India
General Motors International Holdings LLC Delaware
General Motors International Operations Pte. Ltd.
Singapore
General Motors International Services Company SAS
Colombia
General Motors International Services LLC Delaware
General Motors Investment Management Corporation
Delaware
General Motors Investment Participacoes Ltda. Brazil
General Motors Investments Pty. Ltd. Australia
General Motors Israel Ltd. Israel
General Motors IT Services (Ireland) Limited Ireland
General Motors Japan Limited Japan
General Motors Limited England
General Motors LLC Delaware
General Motors New Zealand Pensions Limited New
Zealand
General Motors of Canada Company Canada
General Motors Overseas Commercial Vehicle
Corporation Delaware
General Motors Overseas Corporation Delaware
General Motors Overseas Distribution LLC Delaware
General Motors Peru S.A. Peru
General Motors Powertrain (Thailand) Limited Thailand
General Motors Research Corporation Delaware
General Motors South Africa (Pty) Limited South Africa
General Motors Taiwan Ltd. Taiwan
General Motors Technical Centre India Private Limited
India
General Motors Treasury Center, LLC Delaware
General Motors Uruguay S.A. Uruguay
General Motors Venezolana, C.A. Venezuela
General Motors Ventures LLC Delaware
General Motors Vietnam Company Ltd. Vietnam
General Motors Warehousing and Trading (Shanghai)
Co. Ltd. China
General Motors-Holden's Sales Pty. Limited Australia
Global Services Detroit LLC Delaware

Global Tooling Service Company Europe Limited
England and Wales
GM (UK) Pension Trustees Limited England
GM Administradora de Bens Ltda. Brazil
GM Auslandsprojekte GmbH Germany
GM Canada Holdings LLC Delaware
GM Canada Limited Partnership Canada
GM CME Holdings C.V. Netherlands
GM Components Holdings, LLC Delaware
GM Cruise LLC Delaware
GM Defense LLC Delaware
GM Eurometals, Inc. Delaware
GM Europe Treasury Company AB Sweden
GM Finance Co. Holdings LLC Delaware
GM Financial Canada Leasing Ltd. Canada
GM Financial Consumer Discount Company
Pennsylvania
GM Financial de Mexico, S.A. de C.V. SOFOM E.R.
Mexico
GM Financial del Peru S.A.C Peru
GM Financial Holdings LLC Delaware
GM Financial Mexico Holdings LLC Delaware
GM Global Business Services Philippines, Inc.
Philippines
GM Global Technology Operations LLC Delaware
GM Global Tooling Company LLC Delaware
GM Holden Ltd. Australia
GM Holdings U.K. No.1 Limited England and Wales
GM Inversiones Santiago Limitada Chile
GM Investment Trustees Limited England
GM Korea Company Korea, Republic of
GM Korea Ltd. Korea, Republic of
GM LAAM Holdings, LLC Delaware
GM Mexico Holdings B.V. Netherlands
GM Personnel Services, Inc. Delaware
GM Plats (Proprietary) Limited South Africa
GM PSA Purchasing Services S.A. Belgium
GM Regional Holdings LLC Delaware
GM Retirees Pension Trustees Limited England
GM Subsystems Manufacturing, LLC Delaware
GMAC Administradora de Consorcios Ltda. Brazil
GMAC de Venezuela, C.A. Venezuela
GMAC Prestadora de Servicios de Mao de Obra Ltda.
Brazil
GMAC Servicios S.A.S. Colombia
GMACI Corretora de Seguros Ltda Brazil
GMAM Real Estate I, LLC Delaware
GMCH&SP Private Equity II L.P. Canada
GM-DI Leasing LLC Delaware

GMF Australia Pty Ltd Australia
GMF Europe LLP England and Wales
GMF Floorplan Owner Revolving Trust Delaware
GMF Funding Corp. Delaware
GMF Global Assignment LLC Delaware
GMF International LLC Delaware
GMF Leasing LLC Delaware
GMF Leasing Warehousing Trust Delaware
GMF Wholesale Receivables LLC Delaware
GMGP Holdings LLC Delaware
Grand Pointe Holdings, Inc. Michigan
Grand Pointe Park Condominium Association Michigan
Holden New Zealand Limited New Zealand
IBC Pension Trustees Limited England
Lease Ownership Cooperative LLC Delaware
Lidlington Engineering Company, Ltd. Delaware
Limited Liability Company "General Motors CIS"
Russian Federation
Maven Drive LLC Delaware
Maven Leasing Ltd. Delaware
Millbrook Pension Management Limited England
Monetization of Carve-Out, LLC Delaware
Motors Holding LLC Delaware
Multi-Use Lease Entity Trust Delaware
North American New Cars LLC Delaware
Omnibus BB Transportes, S. A. Ecuador
OnStar Connected Services Srl Romania
OnStar de Mexico S. de R.L. de C.V. Mexico
OnStar Europe Ltd. England and Wales
OnStar Global Services Corporation Delaware
OnStar, LLC Delaware
P.T. G M AutoWorld Indonesia Indonesia
P.T. General Motors Indonesia Indonesia
Pan Asia Technical Automotive Center Company, Ltd.
China
PIMS Co. Delaware
Private Auto Lease Trust Delaware
PT. General Motors Indonesia Manufacturing Indonesia
Riverfront Holdings III, Inc. Delaware
Riverfront Holdings Phase II, Inc. Delaware
Riverfront Holdings, Inc. Delaware
SAIC General Motors Corporation Limited China
SAIC General Motors Investment Limited Hong Kong
SAIC General Motors Sales Company Limited China
SAIC GM (Shenyang) Norsom Motors Co., Ltd. China
SAIC GM Dong Yue Motors Company Limited China
SAIC GM Dong Yue Powertrain Company Limited
China
SAIC GM Wuling Automobile Company Limited China

SAIC Motor Insurance Sales Company Limited China
SAIC-GMAC Automotive Finance Company Limited
China
Servicios GMAC S.A. de C.V. Mexico
Shanghai OnStar Telematics Co. Ltd. China
Strobe, Inc. Delaware and
California
Vehicle Asset Universal Leasing Trust Delaware
WRE, Inc. Michigan
Zona Franca Industrial Colmotores SAS Colombia
Total - 188

Holders:

Top Institutional Holders

Holder	Shares	Value
Vanguard Group, Inc. (The)	87,437,866	3,618,178,988
Blackrock Inc.	76,785,092	3,177,367,188
Harris Associates L.P.	60,229,367	2,492,291,270
State Street Corporation	55,713,914	2,305,441,820
Berkshire Hathaway, Inc	50,000,000	2,069,000,053
Capital World Investors	32,504,212	1,345,024,327
Greenlight Capital, Inc.	25,862,200	1,070,177,863
Invesco Ltd.	22,425,752	927,977,641
Franklin Resources, Inc	21,868,641	904,924,387
Eagle Capital Management LLC	21,846,624	904,013,324

Top Mutual Fund Holders

Holder	Shares	Value
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GENERAL MOTORS OF CANADA COMPANY - 517083

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Vanguard Total Stock Market Index Fund	29,443,723	1,007,269,736
Vanguard 500 Index Fund	21,671,529	741,382,987
Income Fund of America Inc	16,877,712	698,399,740
SPDR S&P 500 ETF Trust	16,253,863	699,241,193
Vanguard Institutional Index Fund- Institutional Index Fund	15,073,275	515,656,723
Franklin Custodian Funds-Income Fund	10,000,000	342,099,990
iShares Core S&P 500 ETF	8,291,181	356,686,610
Fidelity 500 Index Fund	7,902,129	339,949,593
Washington Mutual Investors Fund	7,065,000	292,349,707
Vanguard Index-Value Index Fund	6,442,608	220,401,613

Management

Mary T. Barra, Chief Executive Officer
Travis Hester, Vice President of Global Product
Programs, President & MD
Scott Bell, Vice President, GM Canada Marketing,
Sales and Service
Peter S.H. Cho, Vice President and General Counsel,
Amy Martin, Vice President Finance & Chief Financial
Officer,
Christina Cuthbert, Assistant General Counsel and
Secretary

Subsidiary Companies

NA

Related Companies

Vehicles are sold across the country through an affiliated dealership network employing 23,000 people.

General Motors Financial of Canada, Ltd.
2001 Sheppard Avenue East, Suite 600
Toronto, Ontario
M2J 4Z8

FINANCIAL INFORMATION

General Description

The company does not make its financial statements public. The following information has been provided by private sources:

Year/Currency

2017 USD

Sales

2,3 Billion (Estimated)

Money Flow

Normal

Financial Figures

WE ALSO ATTACH THE LATEST FINANCIAL STATEMENTS OF GENERAL MOTORS COMPANY

Import Fob Dollar
Year

Amount

There are not Import Fob Dollar informed

Export Fob Dollar
Year

Amount

There are not Export Fob Dollar informed

LEGAL FILINGS

Description

NA

Lawsuits

General Motors of Canada Ltd. and the Workplace Health and Safety Commission, 1996 CanLII 15516 (QC CALP)
- 1996-06-25 Quebec Board of Appeal for Occupational Injuries

Desrivieres c. General Motors of Canada, 2000 CanLII 6974 (QC CA) - 2000-06-06
Court of Appeal - Quebec

General Motors of Canada Ltd. v. City National Leasing, [1989] 1 SCR 641, 1989 CanLII 133 (SCC) -

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	1989-04-20 Supreme Court of Canada - Canada (Federal)
	General Motors of Canada Ltd. v. Brunet, [1977] 2 SCR 537, 1976 CanLII 196 (SCC) - 1976-11-02 Supreme Court of Canada - Canada (Federal)
	G.M. (Canada) c. Naken, [1983] 1 SCR 72, 1983 CanLII 19 (SCC) - 1983-02-08 Supreme Court of Canada - Canada (Federal)
Trademarks	No found
Patents Registered	Magnetic particle separator Patent number: 5294350 Abstract: A magnetic particle separator for a motor vehicle drive axle includes a slot in a wall of the drive axle and a magnet in the slot. The slot is located such that one side thereof defines a window open to a gear chamber of the drive axle. The slot has dovetail edges which define abutments for preventing dislodgement of the magnet into the gear chamber through the window. A cover of the drive axle closes and open side of the gear chamber and an open end of the slot to prevent dislodgement of the magnet through the open end. Ferromagnetic particles entrained in fluid lubricant circulating in the gear chamber are attracted by the magnet through the window and thereby separated from the lubricant. Type: Grant Filed: April 2, 1993 Date of Patent: March 15, 1994 Assignees: General Motors Corporation, General Motors of Canada Limited Inventors: Richard J. Murphy, Anthony J. Marlow
	Fuel composition sensor diagnostic apparatus Patent number: 5261270 Abstract: A motor vehicle fuel composition sensor is responsive to a dielectric constant of a mixture of two fuels such as gasoline and methanol to indicate the relative concentrations of each. The sensor is fuel temperature dependent at high concentrations of methanol; and a fuel temperature sensor thus provides a fuel temperature signal for fuel composition signal correction. Diagnostic apparatus stores references defining permissible operating ranges for the fuel temperature and fuel composition sensor outputs and compares the sensor outputs with these ranges to

detect abnormal sensor operation. The reference defining the end of the fuel composition sensor range at maximum methanol, however, is corrected for fuel temperature if the fuel temperature sensor output is within range. An out of range signal from either sensor causes a default value to be substituted for fuel composition.

Type: Grant

Filed: August 15, 1991

Date of Patent: November 16, 1993

Assignees: General Motors Corporation, Delco Electronics Corporation, General Motors of Canada Ltd.

Inventors: Eugene V. Gonze, John K. Orminski, Larissa C. Chu

Hot restart compensation

Patent number: 5179925

Abstract: Selective compensation for reductions in fueling capacity normally associated with extreme fuel vaporization rates in the fuel delivery means of vehicle engines, by improved estimation of the conditions normally precedent to such extreme fuel vaporization rates.

Type: Grant

Filed: January 30, 1992

Date of Patent: January 19, 1993

Assignee: General Motors of Canada Limited

Inventor: John K. Orminski

Console mounted controller

Patent number: 4796480

Abstract: An electro-mechanical controller for railway locomotives and other applications is arranged with separate throttle/dynamic brake and reverser handles pivotable on a common, preferably horizontal, axis. Various mechanical interlocks are provided to meet established AAR requirements in a compact assembly arranged for console mounting.

Type: Grant

Filed: July 17, 1987

Date of Patent: January 10, 1989

Assignee: General Motors of Canada Limited

Inventors: Barry L. Amos, Ronald Sapelak, Peter Vanderweg

Variable tuned exhaust system

Patent number: 6769511

Abstract: A muffler includes a housing having an inlet,

an outlet, and at least one variable resonance chamber defined by a slidable member. The slidable member may be actuated by the pressure of exhaust gas flowing through the housing. Actuation of the slidable member changes the length of the resonance chamber, which alters the resonance and/or the flow path of the exhaust to provide varying tuning for acoustic damping.

Type: Grant

Filed: February 18, 2003

Date of Patent: August 3, 2004

Assignee: General Motors of Canada Limited

Inventors: Norman Brooks, Doru N. Serban

Rocker panel moldings

Patent number: 6742835

Abstract: Rocker moldings are molded of polymer material and include a front section and a rear section joined by bridge arrangements. A preferred embodiment includes two bridge elements connected to a rear edge of the front section and to a front edge of the rear section. The bridge elements span a gap between the front and rear edges and allow for longitudinal expansion of the rocker panel moldings to accommodate thermal expansion in the underlying rocker panels and to provide for slight longitudinal adjustment in the rocker panel moldings while fitting the moldings to rocker panels.

Type: Grant

Filed: June 2, 2003

Date of Patent: June 1, 2004

Assignee: General Motors of Canada Limited

Inventor: George C. Floarea

Renewals

General Motors of Canada was formerly known as McLaughlin Motor Car Company and changed its name to General Motors of Canada Limited in 1918.

The former name of the company was GENERAL MOTORS OF CANADA LIMITED

UCC (Uniform Commercial Code)

No records found

OFAC Sanctions List Search

The company is not listed in the OFAC list.

SUMMARY

Summary

Founded in 1907, General Motors of Canada designs, engineers, manufactures, and markets cars, trucks, and crossovers.

The company has approximately 10,000 employees and generates an estimated USD 2,3 billion in annual revenue.

It mainly imports from Mexico, China and Australia; and exports to Mexico, Venezuela and China, operating within national and international markets.

General Motors of Canada operates as a subsidiary of General Motors Company.

This has been an ACTIVE company incorporated in Canada in 1968.

RISK INFORMATION

Debts	Controlled
Payments	Regular
Cash Flow	Normal
State	ACTIVE

INTERVIEW

First Name	NA
Position	Operator
Comments	We could confirm the legal name, trade name, website, telephone and principal activity of the company. However, the person allowed to provide further information about the company was not present, so we could not confirm more details about it.

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 68.62
UK Pound	1	INR 90.43
Euro	1	INR 79.96
CAD	1	INR 52.14

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIY
Report Prepared by :	TRU

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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