

MIRA INFORM REPORT

Report No. :	517783
Report Date :	05.07.2018

IDENTIFICATION DETAILS

Name :	ROUGIER GABON S A
Registered Office :	Zone Industrielle D'oloumi, P. o. Box 130 Libreville
Country :	Gabon
Financials (as on) :	2017 (Summarized)
Date of Incorporation :	20.05.1975
Com. Reg. No.:	2002B02214
Legal Form :	Societe Anonyme
Line of Business :	It operate logging, sawmill, drying, processing of timber.
No. of Employees :	2,989

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	No Complaints
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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SUBJECT'S NAME

Registered Name: ROUGIER GABON S A
Requested Name: ROUGIER GABON S A
Other Names: None

ADDRESS AND TELECOMMUNICATION

Physical Address: Zone Industrielle D'oloumi,
Postal Address: P. o. Box 130
Libreville,
Country: Gabon
Phone: 241-1-743150/745182/05182000
Fax: 241-1-743148

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Email: rougier@inet.ga
Website: www.rougier.fr

CREDIT OPINION

Financial Index as of December 2017 shows subject firm with a medium risk of credit. However, bank and credit information obtained reveal a history of prompt payments.

LEGAL

Legal Form: Societe Anonyme
Date Incorporated: 12-May-1975
Reg. Number: 2002B02214
VAT Number: 791025K
Nominal Capital: CFA. 1,202,495,000
Subscribed Capital: CFA. 1,202,495,000
Subscribed Capital is Subscribed in the following form:

	Position	Shares
Mr. Francis Rougier	MD	
Mr. Jean-Pierre Foures	Director	
Groupe Rougier	Holding Co.	100%

RELATED COMPANIES

Groupe Rougier	Parent company.
None	Subsidiary company.
None	Affiliated company.
None	Shareholder of subject firm.
None	Branches of the firm

OPERATIONS

Registered to operate logging, sawmill, drying, processing of timber
Imports: Asia
Exports: Neighboring countries
Trademarks: None
Terms of sale: Cash (50%) and 25-90 days (50%), invoices.

Main Customers:	Industries, firms and organizations
Employees:	2,989 employees.
Vehicles:	Several motor vehicles.
Territory of sales:	Gabon
Location:	Owned premises, 10,000 square feet,

AUDITORS AND INSURANCE

Auditors:	Information not available.
Insurance Brokers:	Information not available.

FINANCE

Currency Reported:	West African Franc (CFA.)
Approx. Ex. Rate:	1 US Dollar = 562.33 West African Franc
Fiscal Year End:	December 31, 2017

Inflation: According to information given by independent sources, the inflation at December 31st, 2017 was of 13%.

Financial Information not Submitted

Profit and Loss (expressed in CFA.)

	2017
Sales	6,450,000,000

BANK

Bank Name:	BANQUE INTERNATIONALE POUR LE COMERCE ET L
Branch:	INDUSTRIE AU GABON
Comments:	Gabon
	None

TRADE REFERENCES

Experiences:	Good
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NOTARIAL BONDS

None

COMMENTS / ADDITIONAL INFORMATION

This information was obtained from outside sources other than the subject company itself and confirmed the above subject.

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 68.53
UK Pound	1	INR 90.52
Euro	1	INR 80.02
CFA	1	INR 0.20

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	DIV
Report Prepared by :	DNS

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)