

MIRA INFORM REPORT

Report No. :	519252
Report Date :	11.07.2018

IDENTIFICATION DETAILS

Name :	MEDISTICS GLOBAL PRIVATE LIMITED
Registered Office :	No. B-86 (New No.47) Industrial Estate, Rajajinagar, Bangalore – 560010, Karnataka
Mobile No.:	91-9632028700 (Mr. Sachidananda J)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	17.02.2016
CIN No.: [Company Identification No.]	U36100KA2016PTC086263
Capital Investment / Paid-up Capital :	INR 0.500 Million
PAN No.: [Permanent Account No.]	AAKCM1896K
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is primarily engaged in the business of manufacturing and trading of all kinds of pharmaceuticals and allies products. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

C

Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

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Status :	Moderate
Payment Behaviour :	Unknown
Litigation :	Clear
Comments :	<p>Subject is relatively new company incorporated in the year 2016 and it is having moderate track records.</p> <p>For the financial year 2017, the company has not undertaken any business operation and has incurred pre-operating expenses and reported losses.</p> <p>Further, networth of the company has been eroded.</p> <p>Trade relations are reported as fair. Payments are reported to be unknown.</p> <p>In view of aforesaid, the company can be considered for business dealings with safe and secured trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

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Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 11.07.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Sachidananda J
Designation :	Vice President Procurement and Business Development
Contact No.:	91-80-23127883 91-9632028700
Date :	10.07.2018

LOCATIONS

Registered Office:	No. B-86 (New No.47) Industrial Estate, Rajajinagar, Bangalore – 560010, Karnataka, India
Tel. No.:	91-80-23127883
Mobile No.:	91-9632028700 (Mr. Sachidananda J)
Fax No.:	Not Available
E-Mail :	apoorva_dk@yahoo.com sachidanandaj@medisticsglobal.com
Head office:	#36, 1st Floor, 11th Cross, 1st Block, Rajajinagar, Bangalore-560010, Karnataka, India

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Dinesh Kundapur
Designation :	Director

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Address :	No 266, 13th Cross, Beml 1st Stage, Basaveshwara Nagar, Bangalore -560079, Karnataka, India
Date of Birth/Age :	27.03.1961
Date of Appointment :	19.02.2016
DIN No.:	07402305
PAN No.:	ABKPD1874C
Name :	Mr. Suhas Kundapoor
Designation :	Additional Director
Address :	M-57, LIC Colony, 11th Sector, 9th B Main HAL 3rd Stage, Jeevan Bhima Nagar, Bangalore -560008, Karnataka, India
Date of Appointment :	19.02.2016
DIN No.:	06749173

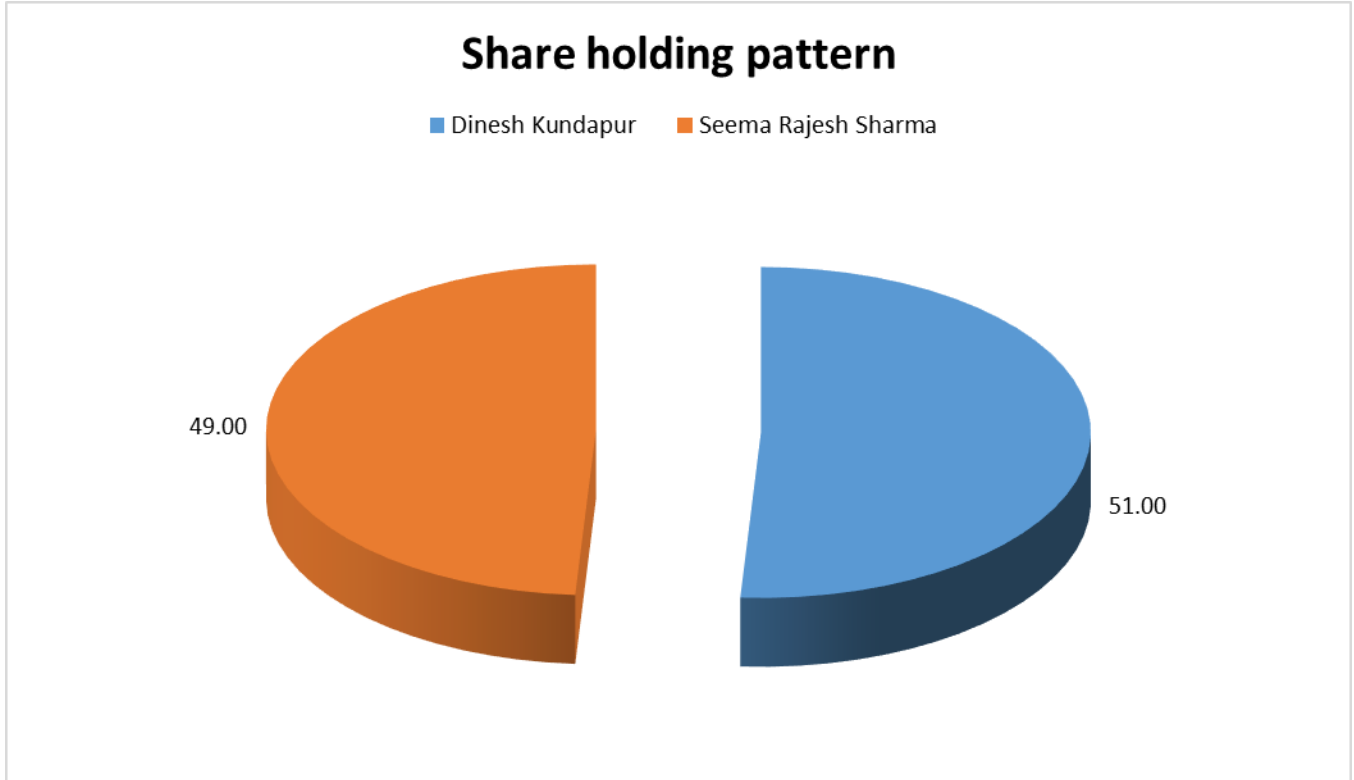
KEY EXECUTIVES

Name :	Mr. Sachidananda J
Designation :	Vice President Procurement and Business Development

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Dinesh Kundapur	25500	51.00
Seema Rajesh Sharma	24500	49.00
Total	50000	100.00



Equity Share Break up (Percentage of Total Equity)

AS ON 02.11.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	Subject is primarily engaged in the business of manufacturing and trading of all kinds of pharmaceuticals and allies products. [Registered Activity]		
Products / Services :	Name and Description of main products / services	NIC Code	of the Product/service
	Manufacturer of medicine and pharmaceutical products.	21001 to 21009	
Brand Names :	Not Available		

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Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	<ul style="list-style-type: none"> • BSNL Bangalore Telecom District • Shree Vidya Constructions • Sri Manjunatha Industries • V K S Shetty and Company 	
	Reference :	Sai Guru Builders
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	Syndicate Bank
	Branch :	Vijayanagar Branch, # 204, CHBS Layout, Vijayanagar, Bangalore - 560040, Karnataka, India
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of	--

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	Account Opening) :	
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
	Remark :	--

Auditors :	
Name :	V.K.S. Shetty and Company Chartered Accountants
Address :	No.67, 1st Floor, Service Road, Mahalakshmpuram, WOC Road, Bangalore – 560086, Karnataka, India
Tel. No.:	91-80-23193645
Mobile No.:	91-9663199003/9845597123
E-Mail :	vksshettyandco@gmail.com vksshetty_co@yahoo.com
Website:	www.vksshettyandco.com
PAN N Income-tax PAN of auditor or auditor's firm :	AEOPS9245M
Memberships :	Not Available
Collaborators :	Not Available
Enterprises with common key management personnel :	<ul style="list-style-type: none"> Medistics Global Pte Limited, Singapore

CAPITAL STRUCTURE

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
100,000	Equity Shares	INR 10/- each	INR 1.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
50,000	Equity Shares	INR 10/- each	INR 0.500 Million

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FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS			17.02.2016 To 31.03.2017
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital			0.500
(b) Reserves & Surplus			(8.188)
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			0.000
Total Shareholders' Funds (1) + (2)			(7.688)
(3) Non-Current Liabilities			
(a) long-term borrowings			55.551
(b) Deferred tax liabilities (Net)			0.000
(c) Other long term liabilities			0.000
(d) long-term provisions			0.000
Total Non-current Liabilities (3)			55.551
(4) Current Liabilities			
(a) Short term borrowings			0.000
(b) Trade payables			6.082
(c) Other current liabilities			0.152
(d) Short-term provisions			0.418
Total Current Liabilities (4)			6.652
TOTAL			54.515
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			41.204
(ii) Intangible Assets			0.050
(iii) Capital work-in-progress			0.000
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			3.658
(d) Long-term Loan and Advances			0.000
(e) Other Non-current assets			0.942

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Total Non-Current Assets			45.854
(2) Current assets			
(a) Current investments			0.000
(b) Inventories			0.000
(c) Trade receivables			0.000
(d) Cash and cash equivalents			0.308
(e) Short-term loans and advances			1.186
(f) Other current assets			7.167
Total Current Assets			8.661
TOTAL			54.515

PROFIT & LOSS ACCOUNT

	PARTICULARS			17.02.2016 To 31.03.2017
	SALES			
	Income			0.000
	Other Income			0.000
	TOTAL			0.000
Less	EXPENSES			
	Employees benefits expense			1.352
	Other expenses			10.452
	TOTAL			11.804
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION			(11.804)
Less	FINANCIAL EXPENSES			0.026
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION			(11.830)
Less/ Add	DEPRECIATION/ AMORTISATION			0.016
	PROFIT/ (LOSS) BEFORE TAX			(11.846)
Less	TAX			(3.658)
	PROFIT/ (LOSS) AFTER TAX			(8.188)

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Earnings / (Loss) Per Share (INR)				(163.77)
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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars				17.02.2016 To 31.03.2017
Current Maturities of Long term debt				NA
Cash generated from operations				NA
Net cash flows from (used in) operations				NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS				17.02.2016 To 31.03.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)				0.00
Account Receivables Turnover (Income / Sundry Debtors)				0.00
Inventory Turnover (Operating Income / Inventories)				0.00
Asset Turnover (Operating Income / Net Fixed Assets)				(0.29)

LEVERAGE RATIOS

PARTICULARS				17.02.2016 To 31.03.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)				1.14
Debt Equity Ratio (Total Liability / Networth)				(7.23)
Current Liabilities to Networth (Current Liabilities / Net Worth)				(0.87)

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Fixed Assets to Networth (Net Fixed Assets / Networth)			(5.37)
Interest Coverage Ratio (PBIT / Financial Charges)			(454.00)

PROFITABILITY RATIOS

PARTICULARS			17.02.2016 To 31.03.2017
Net Profit Margin ((PAT / Sales) * 100)	%		0.00
Return on Total Assets ((PAT / Total Assets) * 100)	%		(15.02)
Return on Investment (ROI) ((PAT / Networth) * 100)	%		106.50

SOLVENCY RATIOS

PARTICULARS			17.02.2016 To 31.03.2017
Current Ratio (Current Assets / Current Liabilities)			1.30
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)			1.30
G-Score Ratio Financial (Networth / Total Assets)			(0.14)
G-Score Ratio Debt (Debts / Equity Capital)			111.10
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)			1.30

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No

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5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	Yes
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last about one year	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last about one year	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION

Subject is a Private Limited Company registered in India with its registered office and operational headquarters at Bangalore. The company is primarily engaged in the business of manufacturing and trading of all kinds of pharmaceuticals and allies products.

OPERATIONS

During the period, the company has incurred a loss of INR 8.188 Million from its pre-incorporation and administrative expenses. Being the first year of incorporation, the company has not been awarded with any business orders.

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The directors of the company are expecting to commence the activities in the forthcoming year, have future plan of trading activity and expecting better financial results of the company.

UNSECURED LOANS:

Particulars		31.03.2017 INR In Million
LONG TERM BORROWINGS		
Dinesh Kundapur-Directors		23.124
Rajesh Sharma		0.032
Seema Sharma		13.500
A and A Offset Printers		0.700
Suhas Kundapoor		18.195
Total		55.551

INDEX OF CHARGE:

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	AMOUNT	ADDRESS
1	G752980 67	1001506 49	SYNDICATE BANK	29/12/20 17	27000000.0	VIJAYANAGAR BRANCH, # 204, CHBS LAYOUT, VIJAYANAGARBANGALORE KA560040IN

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.79
UK Pound	1	INR 91.11
Euro	1	INR 80.78

INFORMATION DETAILS

Information Gathered by :	KAM
Analysis Done by :	PSD
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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