

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 515828 |
| Report Date : | 11.07.2018 |

IDENTIFICATION DETAILS

| | |
|---|--|
| Name : | US AUTOCONTROLS PRIVATE LIMITED |
| Registered Office : | Plot No. 35, Surya Park, Hari Prasad Bunglow, Sector No. 16, Survey No. 23, Chinchwad, Pune – 411019, Maharashtra |
| Mobile No.: | 91-9146032575 (Mr. Sudhir Damodar Bagade) |
| Website.: | Not Available |
| Country : | India |
| Financials (as on) : | 31.03.2017 |
| Date of Incorporation : | 03.04.2006 |
| CIN No.: [Company Identification No.] | U00359PN2006PTC022286 |
| Capital Investment / Paid-up Capital : | INR 24.000 Lacs |
| PAN No.: [Permanent Account No.] | AAACU8171B |
| GSTN : [Goods & Service Tax Registration No.] | 27AAACU8171B1ZG |
| Shop & Establishment Certificate No. | -- |
| Udyog Aadhar No.: | MH26B0061646 |
| Legal Form : | Private Limited Liability Company |
| Line of Business : | Manufacturer of Engineering Components Specialized in auto parts of Four – Wheeler, Two Wheelers and Three Wheelers. |
| No. of Employees : | 80 (Approximately) |

RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

B

| Credit Rating | Explanation | Rating Comments |
|---------------|-------------|---|
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |

| | |
|----------------------------|--|
| Status : | Moderate |
| Payment Behaviour : | Slow but correct |
| Litigation : | Clear |
| Comments : | <p>Subject was incorporated in the year 2006. It is engaged in manufacturing of Engineering Components and specialized in Auto parts of Four Wheelers, Two Wheelers and Three Wheelers.</p> <p>As per the financial records of 2017, the company has reported decline in its revenue as compared to previous year but has managed to maintain average profit margin of 1.02%.</p> <p>The moderate financial profile of the company is marked by comfortable capital base along with average debt coverage indicators.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p> <p>Note: Site Visit was conducted at the address- Plot No. 35, Surya Park, Hari Prasad Bunglow, Sector No. 16, Survey No. 23, Chinchwad, Pune – 411019, Maharashtra.</p> <p>At the premises, our executive met Mr. Sandeep Bagade (Owner) and he provided Hardcopy of all documents.</p> <p>During the site visit, our executive enquired with neighbour companies (Unique Coating and Shree Niti Engineering) and they confirmed that the subject is situated on the address.</p> <p>As per our executive's observation, it is a shed type premises. Location was easy to find and locality appears to be industrial. Area seems to be upmarket. Level of operation is high. Total area of premises is 5000 (sq. ft.) and 80 employees were sighted at the premises.</p> <p>Name board of the subject was sighted.</p> |

NOTES:

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Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|--------------|---------------------------------|--------------------------------|
| India | A1 | A1 |

| Risk Category | ECGC Classification |
|----------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

EXTERNAL AGENCY RATING

| | |
|--------------------|---------------|
| Rating Agency Name | Not Available |
| Rating | Not Available |
| Rating Explanation | Not Available |
| Date | Not Available |

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 11.07.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

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US AUTOCONTROLS PRIVATE LIMITED - 515828

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Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

| | |
|----------------------|---------------------------|
| Name : | Mr. Sandeep Sudhir Bagade |
| Designation : | Director |
| Contact No.: | 91-9168709860 |
| Name : | Mr. Sudhir Damodar Bagade |
| Designation : | Director |
| Contact No.: | 91-9146032575 |
| Date : | 04.07.2018 |

LOCATIONS

| | |
|--------------------------------------|--|
| Registered Office / Branch 1: | Plot No. 35, Surya Park, Hari Prasad Bunglow, Sector No. 16, Survey No. 23, Chinchwad, Pune – 411019, Maharashtra, India |
| Tel. No.: | Not Available |
| Mobile No.: | 91-9146032575 (Mr. Sudhir Damodar Bagade) 91-9168709860 (Mr. Sandeep Sudhir Bagade) 91-8087861590 (Mrs. Ujwal Sudhir Bagade) 91-8446477000 (Mrs. Amruta Pavan Tupsakhare) |
| E-Mail : | usauto2007@yahoo.com |
| Factory / Branch 2: | Plot No. 34B, Gat No. 1A, Atul Industrial Estate, Dehu Alandi Road, Pune, Talawade – 412114, Maharashtra, India |
| Branch 3: | Gat No. 769, Opposite Vista Building, Pawarvasti, Kudalwadi, Pune – 412114, Maharashtra, India |

DIRECTORS

As on 31.03.2018

| | |
|------------------------------|--|
| Name : | Mr. Sudhir Damodar Bagade |
| Designation : | Director |
| Address : | Surya Park, Plot No. 34, 35, Hari Prasad Bunglow, Spin Road, Near Daigonal Mole Rajeshivji Nagar, Sector No. 16, Chinchwad East, Pune – 411019, Maharashtra, India |
| Date of Birth/Age : | 09.05.1956 |
| Aadhaar Card No.: | 575883833099 |
| Date of Appointment : | 03.04.2006 |
| PAN No.: | ABBPB3104G |
| DIN No.: | 02214872 |
| Other Directorship: | |

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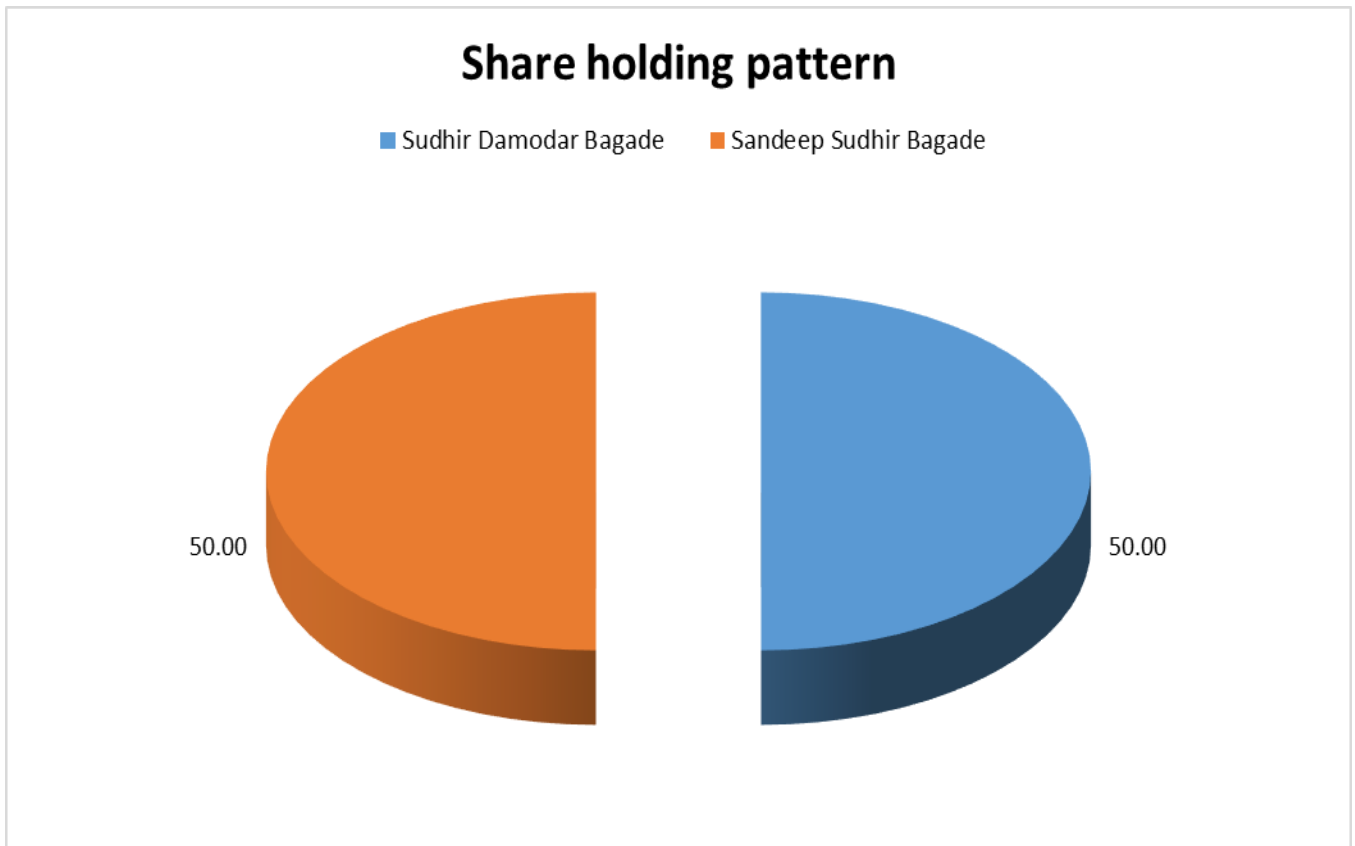
| CIN/FCRN | Company Name | Begin Date | End Date |
|---|---|------------|----------|
| U29199PN2010PTC136097 | RAMKRISHNA AUTO COMP PRIVATE LIMITED | 16/04/2010 | - |
| Name : Mr. Sandeep Sudhir Bagade | | | |
| Designation : Director | | | |
| Address : Surya Park, Plot No. 34, 35, Hari Prasad Bunglow, Spin Road, Near Daigonal Mole Rajeshivji Nagar, Sector No. 16, Chinchwad East, Pune – 411019, Maharashtra, India | | | |
| Date of Birth/Age : 24.07.1986 | | | |
| Aadhaar Card No.: 958336520973 | | | |
| Date of Appointment : 03.04.2006 | | | |
| PAN No.: AJZPB7589B | | | |
| DIN No.: 02951324 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U29199PN2010PTC136097 | RAMKRISHNA AUTO COMP PRIVATE LIMITED | 16/04/2010 | - |
| Name : Mrs. Ujwal Sudhir Bagade | | | |
| Designation : Director | | | |
| Address : Surya Park, Plot No. 34, 35, Hari Prasad Bunglow, Spin Road, Near Daigonal Mole Rajeshivji Nagar, Sector No. 16, Chinchwad East, Pune – 411019, Maharashtra, India | | | |
| Date of Birth/Age : 12.09.1963 | | | |
| Aadhaar Card No.: 976157063282 | | | |
| Date of Appointment : 07.03.2018 | | | |
| PAN No.: AIHPB4474E | | | |
| DIN No.: 08082276 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U74999PN2018PTC175265 | HARIHARESHWAR AUTO TECH PRIVATE LIMITED | 09/03/2018 | - |
| Name : Mrs. Amruta Pavan Tupsakhare | | | |
| Designation : Director | | | |
| Address : Near Vitthal Mandir, College Road, Sushil Bunglow, B/H Big Bazar, College Road, Nashik – 422005, Maharashtra, India | | | |
| Date of Birth/Age : 15.11.1989 | | | |
| Aadhaar Card No.: 876272839994 | | | |
| Date of Appointment : 10.03.2018 | | | |
| PAN No.: AQVPB6633R | | | |
| DIN No.: 08082277 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U74999PN2018PTC175265 | HARIHARESHWAR AUTO TECH PRIVATE LIMITED | 09/03/2018 | - |

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

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| Names of Shareholders | No. of Shares | %age |
|-----------------------|---------------|---------------|
| Sudhir Damodar Bagade | 120000 | 50.00 |
| Sandeep Sudhir Bagade | 120000 | 50.00 |
| Total | 240000 | 100.00 |



Equity Share Break up (Percentage of Total Equity)

As on 29.09.2017

| Category | Percentage |
|--|---------------|
| Promoter – (Individual/ Hindu Undivided Family – Indian) | 100.00 |
| Total | 100.00 |

BUSINESS DETAILS

| | |
|---------------------------|--|
| Line of Business : | Manufacturer of Engineering Components Specialized in auto parts of Four – Wheeler, Two Wheelers and Three Wheelers. |
|---------------------------|--|

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| | | |
|------------------------|-------------------------------|---|
| Products : | Item Code No. 29304 | Product Description Manufacturer of Parts and Accessories for motor vehicles |
| Brand Names : | Not Available | |
| Agencies Held : | Not Available | |
| Exports : | Not Available | |
| Imports : | Not Available | |
| Terms : | | |
| Selling : | Credit (30 to 60 Days) | |
| Purchasing : | Credit (30 to 60 Days) | |

GENERAL INFORMATION

| | | | | | | | | | | | | | | | |
|-------------------------------|---|--------------------|-----------------------------|-----------------------------|----|---------------------|----|-------------------------------|----|------------------------------|----|---------------------|----|----------------|----|
| Suppliers : | <ul style="list-style-type: none"> • Ganga Iron and Steel Trading Company Limited, Nagpur • Superfine Bright Steel Company Limited, Pune • Arya Industrial Services • Abhishek Enterprises • Alankar Tools • Amruta Precision Technology • AS Enterprises • Arham Steels • Arnav Industries • Ashoka Industries • Balaji Computers • Bab Steels Private Limited • Chaman Steel • Cosmic Automation Private Limited • Concept Engineering • Deepal Enterprises • K.C. Engineering | | | | | | | | | | | | | | |
| | <table border="1"> <tr> <td>Reference :</td> <td>Bhushan Steel Limited, Pune</td> </tr> <tr> <td>Name of the Person :</td> <td>--</td> </tr> <tr> <td>Contact No.:</td> <td>--</td> </tr> <tr> <td>Since How Long Known :</td> <td>--</td> </tr> <tr> <td>Maximum Limit Dealt :</td> <td>--</td> </tr> <tr> <td>Experience :</td> <td>--</td> </tr> <tr> <td>Remark:</td> <td>--</td> </tr> </table> | Reference : | Bhushan Steel Limited, Pune | Name of the Person : | -- | Contact No.: | -- | Since How Long Known : | -- | Maximum Limit Dealt : | -- | Experience : | -- | Remark: | -- |
| Reference : | Bhushan Steel Limited, Pune | | | | | | | | | | | | | | |
| Name of the Person : | -- | | | | | | | | | | | | | | |
| Contact No.: | -- | | | | | | | | | | | | | | |
| Since How Long Known : | -- | | | | | | | | | | | | | | |
| Maximum Limit Dealt : | -- | | | | | | | | | | | | | | |
| Experience : | -- | | | | | | | | | | | | | | |
| Remark: | -- | | | | | | | | | | | | | | |

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| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------------------------------------|---|--|----------------------|--|-----------------------------|--|---------------------------------------|---------------------|-------------------------------|---------------------------------|------------------------------|--|---------------------|-----------------|-----------------------|-------------|--------------------|-------------|----------------------|-------------------------------|-----------------|---|---------------------|--------|---------------------------------------|-----------------------|-----------------------|---------------------------------|----------------|--|
| Customers : | Manufacturers, End Users, Trading Firms and Transportation Industry. <ul style="list-style-type: none"> • Vashshree Press Comps Private Limited, Aurangabad • Neel Metal Products Private Limited, Kolar • Mask Polymers Private Limited • Neel Auto Private Limited • Morya Auto Engineering • Sangam Steels Sheets • Ojas Auto Components Private Limited • SM Auto Engineering Private Limited <table border="1" data-bbox="523 819 1445 1072"> <tr> <td>Reference :</td> <td>Badve Autocompos Private Limited, Pune</td> </tr> <tr> <td>Name of the Person :</td> <td>--</td> </tr> <tr> <td>Contact No.:</td> <td>--</td> </tr> <tr> <td>Since How Long Known :</td> <td>--</td> </tr> <tr> <td>Maximum Limit Dealt :</td> <td>--</td> </tr> <tr> <td>Experience :</td> <td>--</td> </tr> <tr> <td>Remark:</td> <td>--</td> </tr> </table> | | Reference : | Badve Autocompos Private Limited, Pune | Name of the Person : | -- | Contact No.: | -- | Since How Long Known : | -- | Maximum Limit Dealt : | -- | Experience : | -- | Remark: | -- | | | | | | | | | | | | | | |
| Reference : | Badve Autocompos Private Limited, Pune | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name of the Person : | -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Contact No.: | -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Since How Long Known : | -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Maximum Limit Dealt : | -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Experience : | -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Remark: | -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of Employees : | 80 (Approximately) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bankers : | <table border="1" data-bbox="523 1171 1477 1581"> <tr> <td>Banker Name :</td> <td>IDBI Bank Limited</td> </tr> <tr> <td>Branch :</td> <td>Patil Plaza, Near Hans Medical, Near Jashree T, Pune-Mumbai Road, Survey No. 4628, Pune Chinchwad – 411019, Maharashtra, India</td> </tr> <tr> <td>Person Name (With Designation)</td> <td>Mr. Shashank Baghel</td> </tr> <tr> <td>Contact Number</td> <td>91-20-27476978 91-8130373144</td> </tr> <tr> <td>Email :</td> <td>Shashank.baghel@idbi.co.in</td> </tr> <tr> <td>Account No.:</td> <td>522102000022367</td> </tr> <tr> <td>Account Type :</td> <td>Current A/c</td> </tr> <tr> <td>IFSC Code :</td> <td>IBKL0000522</td> </tr> </table> <table border="1" data-bbox="523 1641 1477 1977"> <tr> <td>Banker Name :</td> <td>SCV CO-Operative Bank Limited</td> </tr> <tr> <td>Branch :</td> <td>Pimpri Chinchwad Branch, Plot No. 63, Sector 27A, Village Akurdi, Pimpri, Nigdi, Pune, Chinchwad – 411044, Pune, Maharashtra, India</td> </tr> <tr> <td>Branch Code:</td> <td>000052</td> </tr> <tr> <td>Person Name (With Designation)</td> <td>Mr. Bhagat Madhusudan</td> </tr> <tr> <td>Contact Number</td> <td>91-20-27659286 91-7767802555</td> </tr> <tr> <td>Email :</td> <td>pimprichinchwadou@svcbank.com</td> </tr> </table> | | Banker Name : | IDBI Bank Limited | Branch : | Patil Plaza, Near Hans Medical, Near Jashree T, Pune-Mumbai Road, Survey No. 4628, Pune Chinchwad – 411019, Maharashtra, India | Person Name (With Designation) | Mr. Shashank Baghel | Contact Number | 91-20-27476978 91-8130373144 | Email : | Shashank.baghel@idbi.co.in | Account No.: | 522102000022367 | Account Type : | Current A/c | IFSC Code : | IBKL0000522 | Banker Name : | SCV CO-Operative Bank Limited | Branch : | Pimpri Chinchwad Branch, Plot No. 63, Sector 27A, Village Akurdi, Pimpri, Nigdi, Pune, Chinchwad – 411044, Pune, Maharashtra, India | Branch Code: | 000052 | Person Name (With Designation) | Mr. Bhagat Madhusudan | Contact Number | 91-20-27659286 91-7767802555 | Email : | pimprichinchwadou@svcbank.com |
| Banker Name : | IDBI Bank Limited | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Branch : | Patil Plaza, Near Hans Medical, Near Jashree T, Pune-Mumbai Road, Survey No. 4628, Pune Chinchwad – 411019, Maharashtra, India | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Person Name (With Designation) | Mr. Shashank Baghel | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Contact Number | 91-20-27476978 91-8130373144 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Email : | Shashank.baghel@idbi.co.in | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Account No.: | 522102000022367 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Account Type : | Current A/c | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IFSC Code : | IBKL0000522 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Banker Name : | SCV CO-Operative Bank Limited | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Branch : | Pimpri Chinchwad Branch, Plot No. 63, Sector 27A, Village Akurdi, Pimpri, Nigdi, Pune, Chinchwad – 411044, Pune, Maharashtra, India | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Branch Code: | 000052 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Person Name (With Designation) | Mr. Bhagat Madhusudan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Contact Number | 91-20-27659286 91-7767802555 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Email : | pimprichinchwadou@svcbank.com | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | |
|---------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | Account No.: | 105219940000097 | |
| | Account Type : | Cash Credit | |
| | Credit Limit: | INR 10.000 Lacs | |
| | IFSC Code : | SVCB0000052 | |
| | MICR No.: | 411089004 | |
| Facilities : | Secured Loan | 31.03.2017 (INR in Lacs) | 31.03.2016 (INR in Lacs) |
| | Long-term Borrowings | | |
| | Term Loan From Banks | 33.711 | 45.646 |
| | Short-term borrowings | | |
| | Loan repayable on demand from banks | 11.657 | 10.126 |
| | Others | 13.490 | 11.470 |
| | Total | 58.858 | 67.242 |

| | |
|--|---|
| Auditors : | |
| Name : | Krishna Rawas and Associates Chartered Accountants |
| Address : | Flat No.9, Phule Corner, Pune – Satara Road, Above Hotel Panchami, Diagonally Opposite to Sai Mandir, Parvati, Pune – 411009, Maharashtra, India |
| Tel. No.: | 91-20-24421502 / 24424920 – 30420808 (R) 24411640 |
| Membership No.: | 035675 |
| Email.: | kmrassociates@yahoo.in |
| Income-tax PAN of auditor or auditor's firm : | AAZPR8024N |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Associates/Subsidiaries : | -- |

CAPITAL STRUCTURE

As on 31.03.2017

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|-----------------|
| 240000 | Equity Shares | INR 10/- each | INR 24.000 Lacs |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|------|-------|--------|
| | | | |

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US AUTOCONTROLS PRIVATE LIMITED - 515828

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| | | | |
|--------|---------------|---------------|-----------------|
| 240000 | Equity Shares | INR 10/- each | INR 24.000 Lacs |
| | | | |

FINANCIAL DATA
[all figures are in INR Lacs]

ABRIDGED BALANCE SHEET

| SOURCES OF FUNDS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|----------------|----------------|----------------|
| I. EQUITY AND LIABILITIES | | | |
| (1) Shareholders' Funds | | | |
| (a) Share Capital | 24.000 | 24.000 | 24.000 |
| (b) Reserves & Surplus | 0.000 | 0.000 | 0.000 |
| (c) Money received against share warrants | 0.000 | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | 24.000 | 24.000 | 24.000 |
| (3) Non-Current Liabilities | | | |
| (a) long-term borrowings | 33.711 | 45.646 | 12.279 |
| (b) Deferred tax liabilities (Net) | 0.000 | 0.000 | 0.000 |
| (c) Other long term liabilities | 0.000 | 0.000 | 0.000 |
| (d) long-term provisions | 0.000 | 0.000 | 0.000 |
| Total Non-current Liabilities (3) | 33.711 | 45.646 | 12.279 |
| (4) Current Liabilities | | | |
| (a) Short term borrowings | 25.147 | 21.596 | 39.229 |
| (b) Trade payables | 178.359 | 197.368 | 245.522 |
| (c) Other current liabilities | 44.094 | 30.306 | 17.264 |
| (d) Short-term provisions | 12.952 | 23.463 | 19.424 |
| Total Current Liabilities (4) | 260.552 | 272.733 | 321.439 |
| TOTAL | 318.263 | 342.379 | 357.718 |
| II. ASSETS | | | |
| (1) Non-current assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible assets | 47.606 | 51.872 | 61.026 |
| (ii) Intangible Assets | 0.000 | 0.000 | 0.000 |
| (iii) Capital work-in-progress | 0.000 | 0.000 | 0.000 |
| (iv) Intangible assets under development | 0.000 | 0.000 | 0.000 |
| (b) Non-current Investments | 0.904 | 10.904 | 10.906 |
| (c) Deferred tax assets (net) | 0.967 | 0.861 | 0.000 |
| (d) Long-term Loan and Advances | 2.885 | 2.885 | 2.885 |

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| | | | |
|-----------------------------------|----------------|----------------|----------------|
| (e) Other Non-current assets | 0.000 | 0.000 | 0.000 |
| Total Non-Current Assets | 52.362 | 66.522 | 74.817 |
| (2) Current assets | | | |
| (a) Current investments | 0.000 | 0.000 | 0.000 |
| (b) Inventories | 22.605 | 22.569 | 30.770 |
| (c) Trade receivables | 212.178 | 212.049 | 226.501 |
| (d) Cash and cash equivalents | 1.840 | 0.419 | 0.888 |
| (e) Short-term loans and advances | 22.288 | 27.268 | 14.322 |
| (f) Other current assets | 6.990 | 13.552 | 10.420 |
| Total Current Assets | 265.901 | 275.857 | 282.901 |
| TOTAL | 318.263 | 342.379 | 357.718 |

PROFIT & LOSS ACCOUNT

| | PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|------------------|---|-------------------|-------------------|-------------------|
| | SALES | | | |
| | Income | 640.951 | 674.877 | 821.056 |
| | Other Income | 0.127 | 0.488 | 0.383 |
| | TOTAL | 641.078 | 675.365 | 821.439 |
| Less | EXPENSES | | | |
| | Cost of Materials Consumed | 464.177 | 490.371 | 647.097 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (0.036) | 8.201 | (3.500) |
| | Employees benefits expense | 124.678 | 129.434 | 119.564 |
| | Other expenses | 15.116 | 12.616 | 23.412 |
| | TOTAL | 603.935 | 640.622 | 786.573 |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 37.143 | 34.743 | 34.866 |
| Less | FINANCIAL EXPENSES | 22.514 | 23.558 | 20.620 |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 14.629 | 11.185 | 14.246 |
| Less/ Add | DEPRECIATION/ AMORTISATION | 8.066 | 9.154 | 10.769 |
| | PROFIT/ (LOSS) BEFORE TAX | 6.563 | 2.031 | 3.477 |

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| | | | | |
|------|--|--------------|--------------|--------------|
| Less | TAX | 0.000 | 0.000 | 0.000 |
| | PROFIT/ (LOSS) AFTER TAX | 6.563 | 2.031 | 3.477 |
| | Earnings / (Loss) Per Share (INR) | 27.34 | 8.46 | 14.49 |

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| Particulars | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---------------------------------------|------------|------------|------------|
| Current Maturities of Long term debt | NA | NA | NA |
| Cash generated from operations | NA | NA | NA |
| Net cash flow from operating activity | NA | NA | NA |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Average Collection Days (Sundry Debtors / Income * 365 Days) | 120.83 | 114.68 | 100.69 |
| Account Receivables Turnover (Income / Sundry Debtors) | 3.02 | 3.18 | 3.62 |
| Average Payment Days (Sundry Creditors / Purchases * 365 Days) | 140.25 | 146.91 | 138.49 |
| Inventory Turnover (Operating Income / Inventories) | 1.64 | 1.54 | 1.13 |
| Asset Turnover (Operating Income / Net Fixed Assets) | 0.78 | 0.67 | 0.57 |

LEVERAGE RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|------------|------------|------------|
| Debt Ratio ((Borrowing + Current Liabilities) / Total Assets) | 0.92 | 0.93 | 0.93 |
| Debt Equity Ratio (Total Liability / Networth) | 2.45 | 2.80 | 2.15 |

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| | | | |
|--|-------|-------|-------|
| Current Liabilities to Networth (Current Liabilities / Net Worth) | 10.86 | 11.36 | 13.39 |
| Fixed Assets to Networth (Net Fixed Assets / Networth) | 1.98 | 2.16 | 2.54 |
| Interest Coverage Ratio (PBIT / Financial Charges) | 1.65 | 1.47 | 1.69 |

PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|---|------------|------------|------------|
| Net Profit Margin ((PAT / Sales) * 100) | % | 1.02 | 0.30 | 0.42 |
| Return on Total Assets ((PAT / Total Assets) * 100) | % | 2.06 | 0.59 | 0.97 |
| Return on Investment (ROI) ((PAT / Networth) * 100) | % | 27.35 | 8.46 | 14.49 |

SOLVENCY RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Current Ratio (Current Assets / Current Liabilities) | 1.02 | 1.01 | 0.88 |
| Quick Ratio ((Current Assets – Inventories) / Current Liabilities) | 0.93 | 0.93 | 0.78 |
| G-Score Ratio Financial (Networth / Total Assets) | 0.08 | 0.07 | 0.07 |
| G-Score Ratio Debt (Debts / Equity Capital) | 2.45 | 2.80 | 2.15 |
| G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities) | 1.02 | 1.01 | 0.88 |

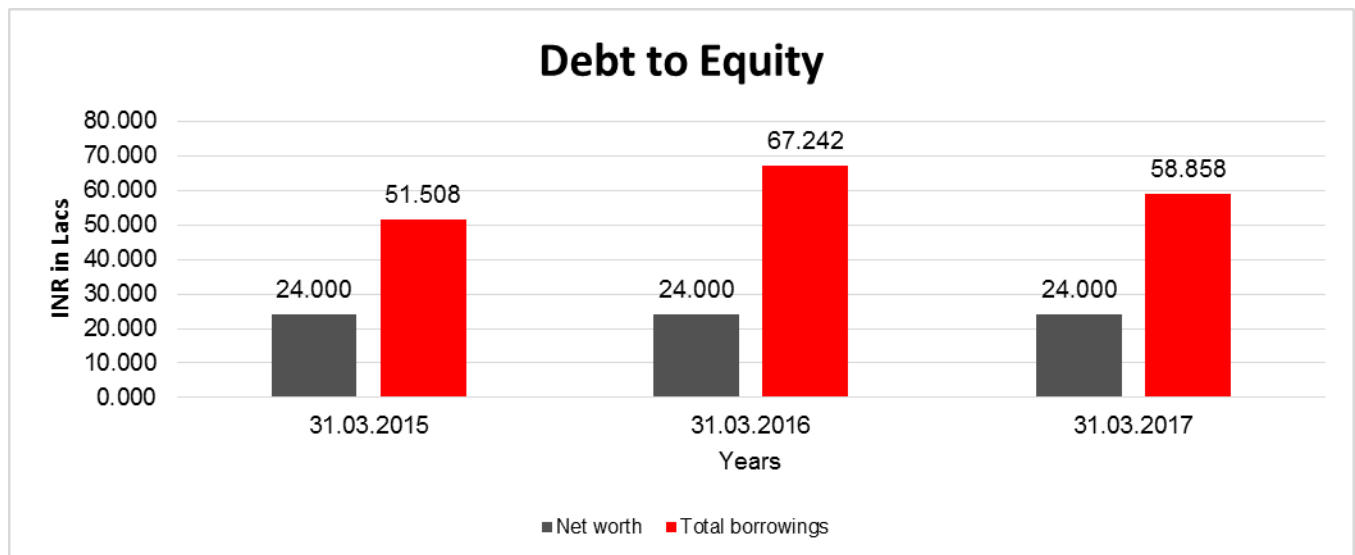
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are INR Lacs]

DEBT EQUITY RATIO

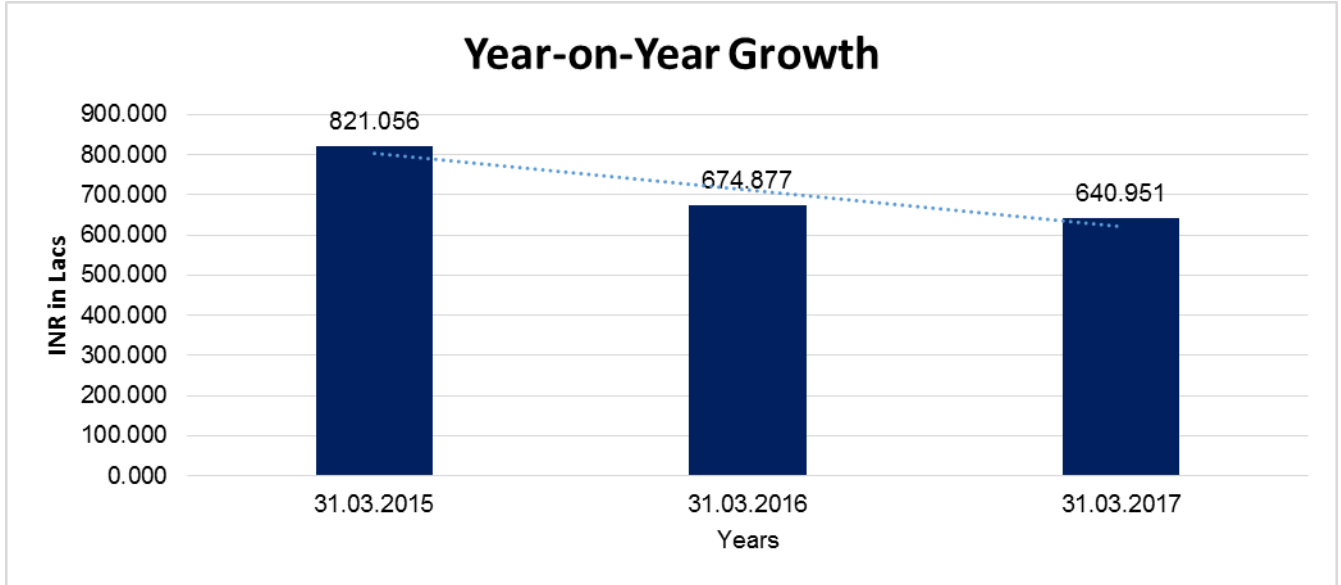
| Particular | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|------------------------------|---------------|---------------|---------------|
| | INR In Lacs | INR In Lacs | INR In Lacs |
| Proprietor's Capital Account | 24.000 | 24.000 | 24.000 |
| Reserves & Surplus | 0.000 | 0.000 | 0.000 |
| Net worth | 24.000 | 24.000 | 24.000 |
| Secured Loans | 12.279 | 45.646 | 33.711 |
| Unsecured Loans | 39.229 | 21.596 | 25.147 |
| Total borrowings | 51.508 | 67.242 | 58.858 |
| Debt/Equity ratio | 2.146 | 2.802 | 2.452 |



YEAR-ON-YEAR GROWTH

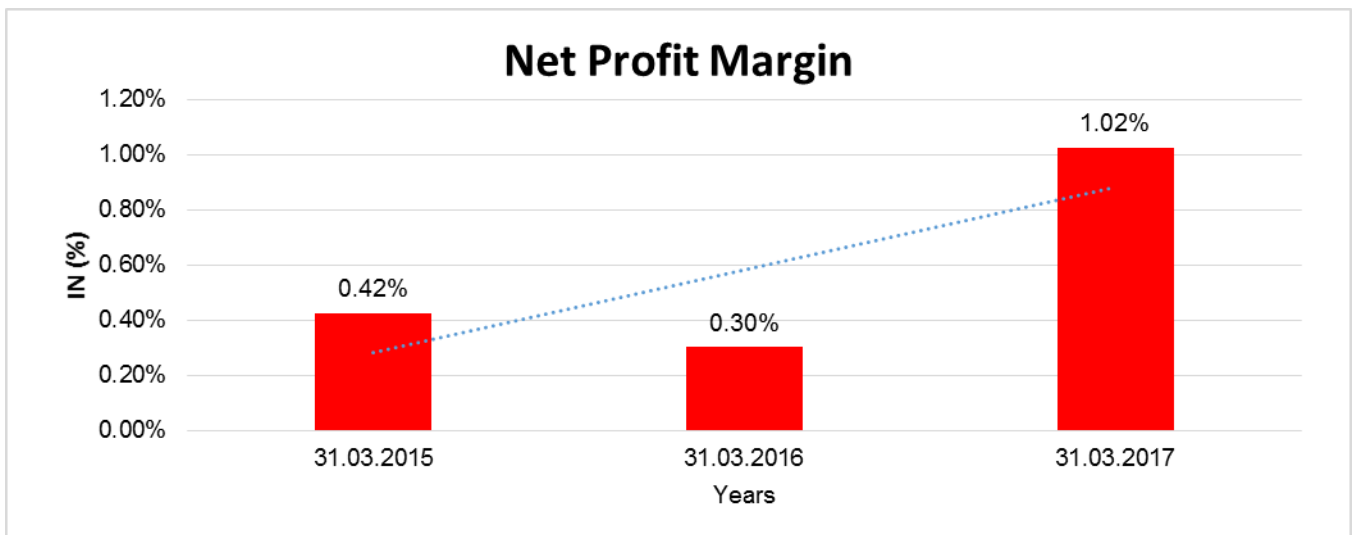
| Year on Year Growth | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|---------------------|-------------|-----------------|----------------|
| | INR In Lacs | INR In Lacs | INR In Lacs |
| Sales | 821.056 | 674.877 | 640.951 |
| | | (17.804) | (5.027) |

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NET PROFIT MARGIN

| Net Profit Margin | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|-------------------|--------------|--------------|--------------|
| | INR In Lacs | INR In Lacs | INR In Lacs |
| Sales | 821.056 | 674.877 | 640.951 |
| Profit/ (Loss) | 3.477 | 2.031 | 6.563 |
| | 0.42% | 0.30% | 1.02% |



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LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | Yes |
| 5 | Buyer visit details | Yes |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | Yes |
| 8 | Designation of contact person | Yes |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | Yes |
| 11 | Pan Card No. of Proprietor / Partners | Yes |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | Yes |
| 17 | Details of sister concerns | No |
| 18 | Major suppliers | Yes |
| 19 | Major customers | Yes |
| 20 | Banking Details | Yes |
| 21 | Banking facility details | Yes |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | Yes |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | No |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | Yes |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

INDEX OF CHARGES:

| S N O | SR N | CHAR GE ID | CHARGE HOLDER NAME | DATE OF CREA TION | DATE OF MODIFI CATION | DATE OF SATISF ACTION | AMOUNT | ADDRESS |
|-------------|-------------------|---------------|--|----------------------------|--------------------------------|--------------------------------|-----------|--|
| 1 | B44 947 125 | 10368 651 | ELECTRONI CA FINANCE LIMITED | 20/07/2 012 | - | - | 951562.0 | 128/A, PLOT NO.3, KAILASHCHANDRA APPARTMENTS, PAUD ROAD, KOTHRUD, PUNE - 411038, MAHARASHTRA, INDIA |
| 2 | C64 569 387 | 10317 211 | THE SHAMRAO VITHAL CO- OPERATIVE BANK LIMITED | 24/09/2 011 | 07/08/20 15 | - | 6433000.0 | PIMPRI CHINCHWAD BRANCH, PLOT NO.63, SECTOR 27A, PRADHIKARAN, TILAK ROAD, PUNE - 411044, MAHARASHTRA, INDIA |
| 3 | B03 008 455 | 10259 782 | THE SHAMRAO VITHAL CO- OPERATIVE BANK LIMITED | 28/12/2 010 | - | - | 6250000.0 | PLOT NO.63, SECTOR 27A, VILLAGE AKURDI, PCNT, NIGDI, PUNE - 411044, MAHARASHTRA, INDIA |
| 4 | B02 661 528 | 10209 467 | RUPEE CO- OPERATIVE BANK LTD. | 26/03/2 010 | - | 03/01/2 011 | 500000.0 | CHINCHWAD BRANCH, CHINCHWAD, PUNE - 411019, MAHARASHTRA, INDIA |
| 5 | B02 662 815 | 10111 631 | RUPEE CO- OPERATIVE BANK LTD. | 06/06/2 008 | - | 28/12/2 010 | 500000.0 | CHINCHWAD BRANCH, CHINCHWAD, PUNE - 411019, MAHARASHTRA, INDIA |
| 6 | B02 662 187 | 10111 630 | RUPEE CO- OPERATIVE BANK LTD. | 06/06/2 008 | - | 28/12/2 010 | 500000.0 | CHINCHWAD BRANCH, CHINCHWAD, PUNE - 411019, MAHARASHTRA, INDIA |

FIXED ASSETS

- Plant and machinery
- Vehicles

OBSERVATION POINTS

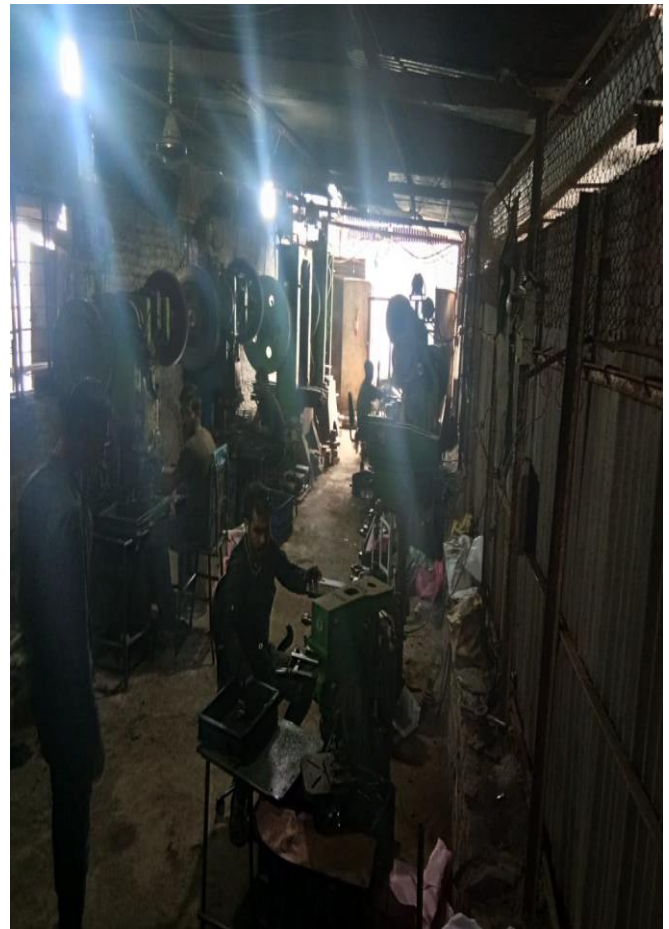
| | |
|--|---|
| Name of Company : | US AUTOCONTROLS PRIVATE LIMITED |
| Address : | Plot No. 35, Surya Park, Hariprasad Bunglow, Sector No. 16, S. No. 23, Chinchwad, Pune – 411019, Maharashtra |
| Mobile No.: | 91-7263926456 |
| Person to whom we met: | Mr. Sandeep Bagade (Owner) |
| Name Board: | Sighted |
| Location: | Easy |
| Landmark (If Any): | Vist Apartment |
| Total Floors of the building: | Shed type premises |
| Locality: | Industrial |
| Area of Premises : | 5000 sq. ft. |
| Area: | Upmarket |
| Level of operation : | High |
| Details of hypothecation signboard (if any) (as displayed in factory) | |
| No. of Employees seen at Premises : | 80 |
| Visibility of Items: | <ul style="list-style-type: none"> • Telephone • Fax Machine • Computer • Air Conditioner • Xerox Machine • Office Equipment |
| Neighbour's Interview: | <p>Name of company : Unique Coating Neighbour's overview: Existence Confirmed</p> <p>Name of company : Shree Niti Engineering Neighbour's overview: Existence Confirmed</p> |

| | |
|-----------------|------------|
| Proof of visit: | Photograph |
|-----------------|------------|

Details of the person conducting visit:

| | |
|----------------------|-----------------|
| Name : | Mr. Shanker |
| Designation : | Field Executive |
| Mobile No.: | 91-9860572699 |

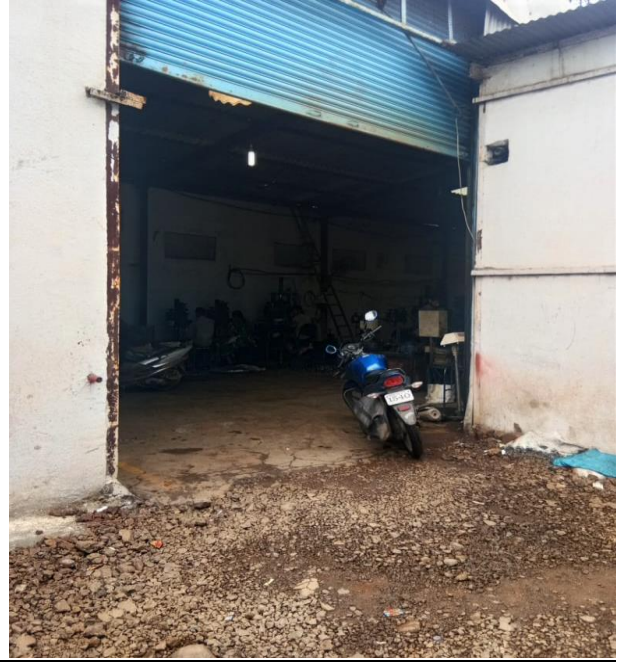
PICTURES



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NEIGHBOURS



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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report (as on 11.07.2018 (date of report) :

No press reports / filings exists on the subject.

INFORMATION DETAILS

| | |
|---------------------------|-----|
| Information Gathered by : | SUV |
| Analysis Done by : | VAR |
| Report Prepared by : | SUJ |

SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | NO |
| --AFFILIATION | YES/NO | NO |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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