

MIRA INFORM REPORT

Report No. :	519127
Report Date :	12.07.2018

IDENTIFICATION DETAILS

Name :	ESKAY-BEE INTERNATIONAL PRIVATE LIMITED
Registered Office :	304/305, Sahker Bhuwan, 340/348 Narsinatha Street, Masjid Bunder, Mumbai – 400009, Maharashtra
Tel. No.:	91-22-40225555
Country :	India
Financials (as on) :	31.03.2013
Date of Incorporation :	03.10.1997
CIN No.: [Company Identification No.]	U55100MH1997PTC111059
Capital Investment / Paid-up Capital :	INR 34.674 Million
IEC No.: [Import-Export Code No.]	Not Available
PAN No.: [Permanent Account No.]	AAACE3516C
GSTN : [Goods & Service Tax Registration No.]	27AAACE3516C1Z7
Legal Form :	Private Limited Liability Company.
Line of Business :	Subject is engaged into the business of importers, exporters and dealers in all kinds of Plastics Raw Materials, granules, chemicals. [Registered Activity]
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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MIRA's Rating :	C
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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Unknown
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1997 and it is engaged as importer and trader of plastic raw material.</p> <p>Management has failed to file its financial after 2013 with Registrar of Companies.</p> <p>Management denied to provide any information about the subject.</p> <p>As per the available financials of March 2013, the company has witness healthy growth but reported thin profit margin during the year.</p> <p>However, rating gets constrained on account of non-availability of latest financials to evaluate risk associated with the subject.</p> <p>Payment seems to be unknown.</p> <p>In view of aforesaid, the company can be considered for business dealings at fully safe and secured trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

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EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 12.07.2018.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Ms. Shivani Surve
Designation :	Accounts
Contact No.:	91-22-40225555
Date :	10.07.2018

LOCATIONS

Registered Office :	304/305, Sahker Bhuwan, 340/348 Narsinatha Street, Masjid Bunder, Mumbai – 400009, Maharashtra, India
Tel. No.:	91-22-40225555
Fax No.:	Not Available
E-Mail :	eskaybeeint@gmail.com
Branch Office :	Located at : Silvasa, Daman
Warehouse :	Bhiwandi, Thane, Maharashtra, India

DIRECTORS

As on 31.03.2018

Name :	Mr. Manisha Minesh Shah
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Designation :	Additional Director
Address :	The Imperial Tower, 40th Floor, Flat No. 4006, B. B. Nakashe Marg, Off Tardeo Road, Tulsiwadi, Mumbai – 400034, Maharashtra, India
Date of Appointment :	27.01.2017
DIN No.:	00187161
Name :	Mr. Minesh Devendra Shah
Designation :	Additional Director
Address :	701/702, New Kailash Mansion Derasar Lane, Ghatkopar, Mumbai – 400077, Maharashtra, India
Date of Appointment :	27.01.2017
DIN No.:	00187197
Name :	Mr. Kirti Ranchoddas Doshi
Designation :	Additional Director
Address :	Flat No-62, 6th Floor, Brij Kutir Co-Operative Housing Society Lt Off. Rungta Lane, Nepeansea Road, Mumbai – 400006, Maharashtra, India
Date of Birth/Age :	17.05.1989
Date of Appointment :	02.12.2011
DIN No.:	01550857
Name :	Mr. Karan Minesh Shah
Designation :	Director
Address :	702, New Kailash Mansion, Derasar Lane, Ghatkopar East, Mumbai – 400077, Maharashtra, India
Date of Birth/Age :	10.12.1992
Date of Appointment :	30.04.2018
DIN No.:	06367109

KEY EXECUTIVES

Name :	Ms. Shivani Surve
Designation :	Accounts

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON 24.08.2013

Name of Shareholders	No. of Shares	Percentage of Holding
Kevin Minesh Shah	3,462,447	99.86
Pankti Minesh Shah	5,000	0.14
Total	3,467,447	100.00



AS ON 24.08.2013

Equity Share Break up (Percentage of Total Equity)

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Category	Percentage of Holding
Directors or relatives of Directors	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	Subject is engaged into the business of importers, exporters and dealers in all kinds of Plastics Raw Materials, granules, chemicals. [Registered Activity]
Brand Names :	Not Divulged
Agencies Held :	Not Divulged
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information declined by the management	
Bankers :	Bank Name	Central Bank of India
	Branch	Chandramukhi, Ground Floor, B.R.

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		Patel Road, Nariman Point, Mumbai – 400021, Maharashtra, India	
	Person Name (With Designation)	--	
	Contact Number	--	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
Facilities :	SECURED LOANS	31.03.2013 (INR in Million)	31.03.2012 (INR in Million)
	LONG TERM BORROWINGS		
	Rupee term loan from bank	170.305	2.901
	Total	170.305	2.901

Auditors :	
Name :	Milind Mehta and Company Chareted Accountants
Address :	Mumbai, Maharashtra, India
PAN N Income-tax PAN of auditor or auditor's firm :	ANZPM5222G
Memberships :	Not Available
Collaborators :	Not Available
Enterprises over which Key Managerial Personnel are able to exercise Significant Influence :	<ul style="list-style-type: none"> • Kookey Multitrading Private Limited • Maari Multi Trading Private Limited • D P P. Limited • DSC • Witteneia Multi trading Private Limited

CAPITAL STRUCTURE

AFTER 24.08.2013

Authorised Capital : INR 50.000 Million

Issued, Subscribed & Paid-up Capital : INR 47.253 Million

AS ON 31.03.2013

Authorised Capital :

No. of Shares	Type	Value	Amount
4000000	Equity Shares	INR 10/- each	INR 40.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
3467447	Equity Shares	INR 10/- each	INR 34.674 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2013	31.03.2012	31.03.2011
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	34.674	27.700	20.000
(b) Reserves & Surplus	462.223	333.995	142.410
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	496.897	361.695	162.410
(3) Non-Current Liabilities			
(a) long-term borrowings	278.776	4.009	7.410
(b) Deferred tax liabilities (Net)	0.997	0.435	0.273
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	279.773	4.444	7.683
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	886.792	597.083	622.702
(c) Other current liabilities	354.885	219.706	308.724
(d) Short-term provisions	39.895	19.360	15.334
Total Current Liabilities (4)	1281.572	836.149	946.760
TOTAL	2058.242	1202.288	1116.853
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	108.943	90.480	11.567
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.511	0.511	11.296
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.744	0.714	3.816
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	110.198	91.705	26.679

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	883.520	806.588	637.997
(c) Trade receivables	737.881	438.794	386.069
(d) Cash and cash equivalents	42.148	166.694	5.154
(e) Short-term loans and advances	117.016	-303.977	36.515
(f) Other current assets	167.479	2.484	24.439
Total Current Assets	1948.044	1110.583	1090.174
TOTAL	2058.242	1202.288	1116.853

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2013	31.03.2012	31.03.2011
	SALES			
	Income	3543.799	2209.048	1425.027
	Other Income	17.469	6.055	5.828
	TOTAL	3561.268	2215.103	1430.855
Less	EXPENSES			
	TOTAL	3446.593	2161.098	1390.433
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	114.675	54.005	40.422
Less	FINANCIAL EXPENSES	43.233	9.505	0.258
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	71.442	44.500	40.164
Less/ Add	DEPRECIATION/ AMORTISATION	5.646	1.131	0.355
	PROFIT/ (LOSS) BEFORE TAX	65.796	43.369	39.809
Less	TAX	30.662	12.888	13.386
	PROFIT/ (LOSS) AFTER TAX	35.134	30.481	26.423
	EARNINGS IN FOREIGN CURRENCY			
	Export Earnings	245.065	28.024	63.857
	TOTAL EARNINGS	245.065	28.024	63.857
	IMPORTS			

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ESKAY-BEE INTERNATIONAL PRIVATE LIMITED - 519127 MIRA

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	Raw Materials	1814.765	1008.107	591.838
	TOTAL IMPORTS	1814.765	1008.107	591.838
	Earnings / (Loss) Per Share (Rs.)	10.13	8.79	7.62

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2013	31.03.2012	31.03.2011
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flow from operating activity	NA	NA	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2013	31.03.2012	31.03.2011
Average Collection Days (Sundry Debtors / Income * 365 Days)	76.00	72.50	98.89
Account Receivables Turnover (Income / Sundry Debtors)	4.80	5.03	3.69
Inventory Turnover (Operating Income / Inventories)	0.13	0.07	0.06
Asset Turnover (Operating Income / Net Fixed Assets)	1.05	0.60	3.49

LEVERAGE RATIOS

PARTICULARS	31.03.2013	31.03.2012	31.03.2011
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.76	0.70	0.85
Debt Equity Ratio (Total Liability / Networth)	0.56	0.01	0.05
Current Liabilities to Networth (Current Liabilities / Net Worth)	2.58	2.31	5.83
Fixed Assets to Networth	0.22	0.25	0.07

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(Net Fixed Assets / Networth)			
Interest Coverage Ratio (PBIT / Financial Charges)	2.65	5.68	156.67

PROFITABILITY RATIOS

PARTICULARS		31.03.2013	31.03.2012	31.03.2011
Net Profit Margin ((PAT / Sales) * 100)	%	0.99	1.38	1.85
Return on Total Assets ((PAT / Total Assets) * 100)	%	1.71	2.54	2.37
Return on Investment (ROI) ((PAT / Networth) * 100)	%	7.07	8.43	16.27

SOLVENCY RATIOS

PARTICULARS		31.03.2013	31.03.2012	31.03.2011
Current Ratio (Current Assets / Current Liabilities)		1.52	1.33	1.15
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.83	0.36	0.48
G-Score Ratio Financial (Networth / Total Assets)		0.24	0.30	0.15
G-Score Ratio Debt (Debts / Equity Capital)		8.04	0.14	0.37
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.52	1.33	1.15

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

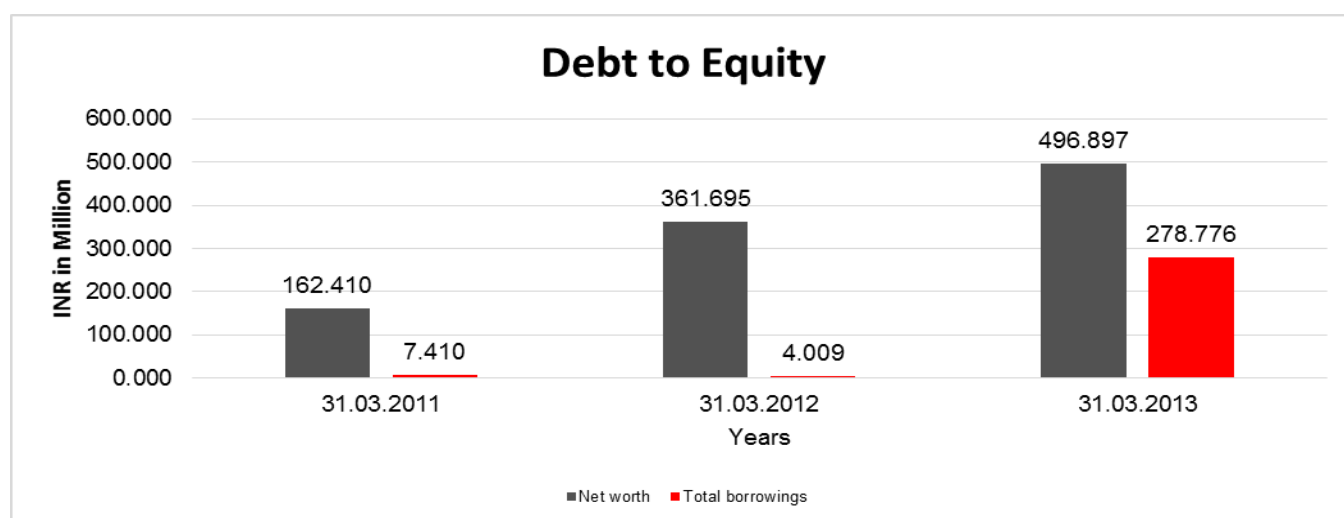
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2011	31.03.2012	31.03.2013
	INR In Million	INR In Million	INR In Million

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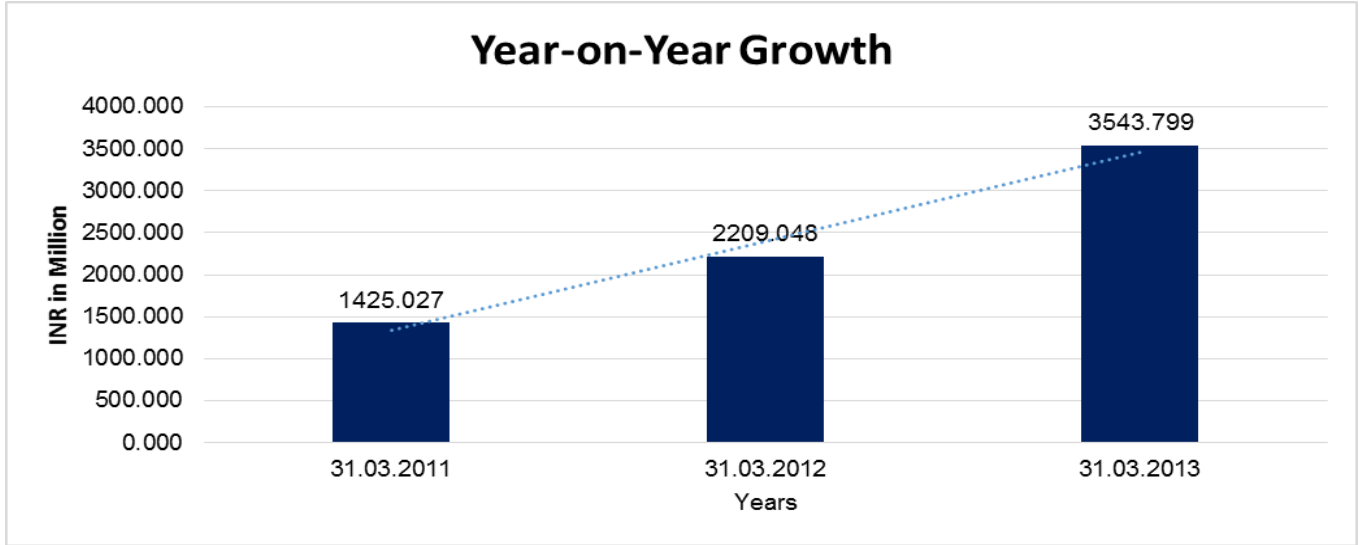
Share Capital	20.000	27.700	34.674
Reserves & Surplus	142.410	333.995	462.223
Share Application money pending allotment	0.000	0.000	0.000
Net worth	162.410	361.695	496.897
long-term borrowings	7.410	4.009	278.776
Short term borrowings	0.000	0.000	0.000
Total borrowings	7.410	4.009	278.776
Debt/Equity ratio	0.046	0.011	0.561



YEAR-ON-YEAR GROWTH

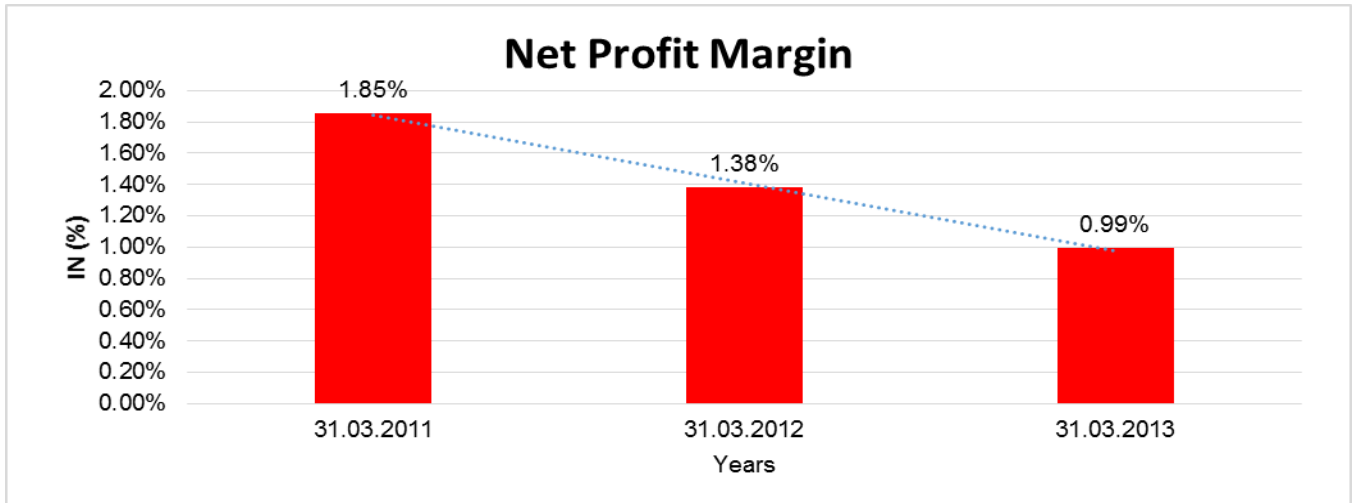
Year on Year Growth	31.03.2011	31.03.2012	31.03.2013
	INR In Million	INR In Million	INR In Million
Sales	1425.027	2209.048	3543.799
		55.018	60.422

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NET PROFIT MARGIN

Net Profit Margin	31.03.2011	31.03.2012	31.03.2013
	INR In Million	INR In Million	INR In Million
Sales	1425.027	2209.048	3543.799
Profit	26.423	30.481	35.134
	1.85%	1.38%	0.99%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

UNSECURED LOANS

PARTICULAR	31.03.2013 (Rs. in Million)	31.03.2012 (Rs. in Million)
LONG TERM BORROWINGS		
Term loan from bank	108.471	1.108
Total	108.471	1.108

INDEX OF CHARGES:

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	C59199869	10580554	New India Co-operative Bank Ltd	27/05/2015	-	-	100000000.0	Corporate Office, New India Bhavan, A.V. NagwekarMarg, B.Worlikar Chowk, Prabhadevi, MumbaiMH400025IN
2	C59200683	10580555	New India Co-op Bank Limited	25/05/2015	-	-	100000000.0	Corporate Office, New India Bhavan, A.V. NagwekarMarg, B. Worlikar Chowk, Prabhadevi, MumbaiMH400025IN
3	C37273661	10430255	Central Bank of India	30/05/2013	03/12/2014	-	300000000.0	Chandramukhi, Ground Floor, B.R. Patel Road, Nariman Point, MumbaiMH4000211N
4	B75550863	10426929	Bank of India	04/04/2013	-	-	189600000.0	Bank of India Bldg., Mezzanine Floor, 70-80, Mahatma Gandhi Road, FortMumbaiMH4000011N
5	B75552729	10345859	Bank of India	26/03/2012	04/04/2013	-	267600000.0	Bank of India Bldg., Mezzanine Floor, 70/80, Mahatma Gandhi Road, FortMumbaiMH4000011N
6	C15180193	10293503	State Bank of India	14/06/2011	12/03/2014	-	355000000.0	NARIMAN POINT BRANCH, DALAMAL HOUSEJAMNALAL BAJAJ MARG, NARIMAN POINTMUMBAIMH40002

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								1IN
7	A563436 19	101417 34	BAJAJ AUTO FINAN CE LTD	17/01/20 09	-	-	20750000.0	AKURDI PUNE- PUNEMH411035IN
8	A872660 11	100549 75	ABN Amro Bank N. V.	11/06/20 07	-	20/01/20 09	60000000.0	Sakhar Bhavan, 7th Floor, Nariman PointMumbaiMH400021I N

FIXED ASSETS

- Land
- Buildings
- Vehicles

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.83
UK Pound	1	INR 91.35
Euro	1	INR 80.79

INFORMATION DETAILS

Information Gathered by :	ARCH
Analysis Done by :	NIS
Report Prepared by :	JYO

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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