

## MIRA INFORM REPORT

<b>Report No. :</b>	519558
<b>Report Date :</b>	14.07.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	ROHA DYE CHEM PRIVATE LIMITED
<b>Registered Office :</b>	JJT House, A 44/45, Road No.2, M.I.D.C., Andheri (East), Mumbai – 400093, Maharashtra
<b>Tel. No.:</b>	91-22-40773333
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	11.08.1972
<b>CIN No.:</b> [Company Identification No.]	U40300MH1972PTC015941
<b>Capital Investment / Paid-up Capital :</b>	INR 34.500 Million
<b>IEC No.:</b> [Import-Export Code No.]	0388017554
<b>PAN No.:</b> [Permanent Account No.]	AAACR4974P
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AAACR4974P1ZN
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Manufacture of food colours, power generation from windmills and power generation from solar power plant. (Registered Activity)
<b>No. of Employees :</b>	Information denied by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>A+</b>
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 1996796000
<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Roha Dyechem Private Limited manufactures synthetic and natural colours for food and beverages, pet food, animal feed, cosmetics and industrial application. The company was incorporated in the year 1972 and is based in Mumbai, Maharashtra. It is an established company having fine track records.</p> <p>As per available financial of 2017, the company has witnessed a growth in its revenue and has achieved decent profit margin at 15.32% (approx.)</p> <p>Rating takes into consideration the company's sound financial profile supported by adequate net worth base along with low debt level and favorable gap between trade payables to its trade receivables.</p> <p>Fundamentals of the company are strong and healthy.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular and as per commitment.</p> <p>In view of aforesaid, the company can be considered good for normal business dealings at usual trade terms and conditions.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

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Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 14.07.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**Management Non-Cooperative (Tel No. 91-22-40773333)**

**LOCATIONS**

<b>Registered Office :</b>	JJT House, A 44/45, Road No.2, M.I.D.C., Andheri (East), Mumbai – 400093, Maharashtra, India
<b>Tel. No.:</b>	91-22.40773333
<b>Fax No.:</b>	91-22-28302531/ 32
<b>E-Mail :</b>	<a href="mailto:chetan.sheth@rohagroup.com">chetan.sheth@rohagroup.com</a>
<b>Factory 1 :</b>	MIDC, Plot No. 42, Dhatav, Roha, Raigad – 402116, Maharashtra, India
<b>Tel. No.:</b>	91-22-28271933

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<b>Fax No.:</b>	91-22-28302531/32
<b>E-mail :</b>	<a href="mailto:rohaindia@rohadyechem.com">rohaindia@rohadyechem.com</a>
<b>Factory 2:</b>	MIDC, Plot No.123, Dhatav, Roha, Raigad – 402116, Maharashtra, India

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Shrikant Jagdishprasad Tibrewala
<b>Designation :</b>	Director
<b>Address :</b>	504, Panchsheel, Gokuldham, Mulund Link Road, Goregaon (East), Mumbai - 400063, Maharashtra, India
<b>Date of Appointment :</b>	19.07.1982
<b>DIN No.:</b>	00197891

**Other Directorship:**

IN/FCRN	Company Name	Begin Date	End Date
U17100MH1969PTC014416	JAGDISH TEXTILES PRIVATE LIMITED	20/06/1984	-
U45200MH2013PTC246736	JHABARMAL BUILDERS PRIVATE LIMITED	06/08/2013	-
U60231MH2013PTC246510	EXPEDITIOUS TRANSPORTS PRIVATE LIMITED	31/07/2013	-
U26100MH2013PTC246518	GLAMOUR GLASS PRIVATE LIMITED	01/08/2013	-
U51900MH2013PTC246848	PERPETUAL IMPEX PRIVATE LIMITED	12/08/2013	-
U27101MH2013PTC246263	CONSTELLATION STEELS PRIVATE LIMITED	27/07/2013	-
U51502MH2013PTC246842	EXCOM TRADERS PRIVATE LIMITED	12/08/2013	-
U18204MH2013PTC246179	MODISH APPARELS PRIVATE LIMITED	26/07/2013	-
U24200MH2013PTC246906	RECTUS COLOURS PRIVATE LIMITED	13/08/2013	-
U40105MH2010PTC209822	ROHA ENERGY PRIVATE LIMITED	04/11/2010	-
U24297MH2010PTC204395	ROHA DYECHEM SEZ PRIVATE LIMITED	17/06/2010	-
U27109MH1972PTC015615	SHREE KAMAL ISPAT UDYOG PRIVATE LIMITED	15/11/2000	-
U01100MH1988PTC047034	JAGDISH FARMS PRIVATE LIMITED	11/10/1989	-
U67120MH1999PTC119980	WELLWORTH COMMODITIES BROKING PRIVATE LIMITED	15/06/2005	-
U72200MH1998PLC117545	ROHA INFOTECH LIMITED	31/03/2009	-
U24116MH1997PTC107008	RUJUTAA CHEMICALS PRIVATE LIMITED	02/04/1997	-
U24110MH1996PTC099750	NILAYA CHEMICALS PRIVATE LIMITED	26/08/1996	-
U67120MH1996PLC096977	WELLWORTH SHARE AND STOCK BROKING LIMITED	29/09/2003	-
U24119MH1994PLC082238	ATMIYA COLOUR CHEM LIMITED	22/10/1996	-
U65990MH1994PLC076830	ROHA LEASING AND FINANCING LIMITED	28/02/1994	-

<b>Name :</b>	Mr. Ramakant Jagdishprasad Tibrewala
<b>Designation :</b>	Director
<b>Address :</b>	603/604, Panchsheel, Gokuldham, Goregaon (East), Mumbai - 400063 Maharashtra, India
<b>Date of Appointment :</b>	06.08.1979

<b>DIN No.:</b>	01237898		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U40300MH2012PTC237801	ROHA NATURAL RESOURCES PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237793	ROHA GREEN ENERGY PRIVATE LIMITED	09/11/2012	-
U26960MH2013PTC245573	ELITE GLASS PRIVATE LIMITED	12/07/2013	-
U45400MH2013PTC247117	FIRMAMENT DEVELOPERS PRIVATE LIMITED	17/08/2013	-
U51101MH2013PTC247025	NOUVEAU TRADELINK PRIVATE LIMITED	16/08/2013	-
U45203MH2013PTC247640	RADIUM REALTORS PRIVATE LIMITED	29/08/2013	-
U45200MH2013PTC246736	JHABARMAL BUILDERS PRIVATE LIMITED	06/08/2013	-
U55101MH2013PTC246462	GAIETY HOTELS PRIVATE LIMITED	31/07/2013	-
U34102MH2013PTC247639	PISTON AUTO COMPONENTS PRIVATE LIMITED	29/08/2013	-
U92490MH2013PTC247214	AMITY MEDIA AND ENTERTAINMENT PRIVATE LIMITED	19/08/2013	-
U25194MH2013PTC247839	QUARTZ PLASTIC PRODUCTS PRIVATE LIMITED	04/09/2013	-
U74999MH1959PTC011463	STEINMETZ OVERSEAS PRIVATE LIMITED	01/09/1979	-
U40300MH2012PTC237806	ROHA NATURAL ENERGY PRIVATE LIMITED	10/11/2012	-
U40105MH2010PTC209822	ROHA ENERGY PRIVATE LIMITED	04/11/2010	-
U24297MH2010PTC204395	ROHA DYECHM SEZ PRIVATE LIMITED	17/06/2010	-
U74990MH2009PTC196665	WISDOM WELLNESS PRIVATE LIMITED	30/09/2010	-
U17100MH1969PTC014416	JAGDISH TEXTILES PRIVATE LIMITED	20/06/1984	-
U70101MH2005PTC158473	STATFORD DEVELOPERS PRIVATE LIMITED	05/08/2009	-
U67120MH1999PTC119980	WELLWORTH COMMODITIES BROKING PRIVATE LIMITED	21/05/1999	-
U72200MH1998PLC117545	ROHA INFOTECH LIMITED	21/12/1998	-
U24116MH1997PTC107008	RUJUTAA CHEMICALS PRIVATE LIMITED	02/04/1997	-
U24110MH1996PTC103868	ADHIK CHEMICALS PRIVATE LIMITED	15/06/1998	-
U24112MH1996PTC099657	SAPIN CHEMICALS PRIVATE LIMITED	15/07/1996	-
U67120MH1996PLC096977	WELLWORTH SHARE AND STOCK BROKING LIMITED	29/09/2003	-
U24119MH1994PLC082238	ATMIYA COLOUR CHEM LIMITED	22/10/1996	-
U65990MH1994PLC076830	ROHA LEASING AND FINANCING LIMITED	28/02/1994	-
<b>Name :</b>	Mr. Mahesh Ramakant Tibrewala		
<b>Designation :</b>	Director		
<b>Address :</b>	603/604, Panchsheel, Gokuldharm, Goregaon (East), Mumbai - 400063 Maharashtra, India		
<b>Date of Appointment :</b>	31.08.2011		
<b>DIN No.:</b>	01342061		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U70109MH2016PTC281339	PRIMA TERRA REALTY PRIVATE LIMITED	19/05/2016	-
U74999MH2016PTC280037	NEARBY TECHNOLOGIES PRIVATE LIMITED	02/08/2017	-
U24233GJ2015PTC083771	ROHA INKJET PRIVATE LIMITED	06/07/2015	-
U15419KA2006PTC041294	JUICES N SNACKS INDIA PRIVATE LIMITED	27/12/2006	-

U15134MH2006PTC164107	JAGSONS HEALTH CARE PRIVATE LIMITED	26/08/2006	-
U25194MH2013PTC247839	QUARTZ PLASTIC PRODUCTS PRIVATE LIMITED	04/09/2013	-
U45209MH2013PTC247849	REALM BUILDCON PRIVATE LIMITED	04/09/2013	-
U21023MH2013PTC247636	JASPER COATED PAPERS PRIVATE LIMITED	29/08/2013	-
U34102MH2013PTC247639	PISTON AUTO COMPONENTS PRIVATE LIMITED	29/08/2013	-
U74999MH2013PTC247850	PLATO ADVISORY SERVICES PRIVATE LIMITED	04/09/2013	-
U60231MH2013PTC246510	EXPEDITIOUS TRANSPORTS PRIVATE LIMITED	31/07/2013	-
U26100MH2013PTC246518	GLAMOUR GLASS PRIVATE LIMITED	01/08/2013	-
U51101MH2013PTC247025	NOUVEAU TRADELINK PRIVATE LIMITED	16/08/2013	-
U17120MH2013PTC247345	COUTURIER WEARS PRIVATE LIMITED	22/08/2013	-
U45201MH2013PTC247119	SPUTNIK BUILDCON PRIVATE LIMITED	17/08/2013	-
U24233MH2013PTC246262	MAGENTA COLOURS PRIVATE LIMITED	27/07/2013	-
U24233MH2013PTC246776	TIBREWALA PHARMACEUTICALS PRIVATE LIMITED	08/08/2013	-
U72300MH2013PTC246905	SUPREMO INFOTECH PRIVATE LIMITED	13/08/2013	-
U40300MH2012PTC237793	ROHA GREEN ENERGY PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237801	ROHA NATURAL RESOURCES PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237806	ROHA NATURAL ENERGY PRIVATE LIMITED	10/11/2012	-
U40107MH2012PTC237790	ROHA ECO ENERGY PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237802	ROHA URJA PRIVATE LIMITED	09/11/2012	-
U67190MH2007PTC176356	AMBIT FINANCIAL SERVICES PRIVATE LIMITED	01/04/2013	-
U15419TN1995PTC032799	INDRAS AGENCIES PRIVATE LIMITED	27/09/2016	-
U72200MH1998PLC117545	ROHA INFOTECH LIMITED	31/03/2009	-

<b>Name :</b>	Mr. Deepesh Shrikant Tibrewala
<b>Designation :</b>	Director
<b>Address :</b>	504, Panchsheel Gokuldham, Goregaon (East), Mumbai – 400063, Maharashtra, India
<b>Date of Appointment :</b>	31.08.2011
<b>DIN No.:</b>	01342101

**Other Directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U24299MH2013PTC247261	TINGE PAINTS PRIVATE LIMITED	20/08/2013	-
U51502MH2013PTC246842	EXCOM TRADERS PRIVATE LIMITED	12/08/2013	-
U51900MH2013PTC246848	PERPETUAL IMPEX PRIVATE LIMITED	12/08/2013	-
U45400MH2013PTC247115	ZYLOG DEVELOPERS PRIVATE LIMITED	17/08/2013	-
U45400MH2013PTC247117	FIRMAMENT DEVELOPERS PRIVATE LIMITED	17/08/2013	-
U17120MH2013PTC247345	COUTURIER WEARS PRIVATE LIMITED	22/08/2013	-
U74900MH2013PTC247829	STEER BUSINESS SOLUTIONS PRIVATE LIMITED	03/09/2013	-
U45200MH2013PTC247171	POINT BUILDERS PRIVATE LIMITED	19/08/2013	-
U80904MH2013PTC247123	ELOQUENT EDUCATION ACADEMY PRIVATE LIMITED	17/08/2013	-
U21023MH2013PTC247636	JASPER COATED PAPERS PRIVATE LIMITED	29/08/2013	-

<b>Name :</b>	Mr. Brijesh Ramakant Tibrewala
<b>Designation :</b>	Director

<b>Address :</b>	503, Panchsheel Gokuldham, A. K. Vaidya Road, Goregaon (East), Mumbai – 400063, Maharashtra, India		
<b>Date of Appointment :</b>	31.08.2011		
<b>DIN No.:</b>	02276831		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U24233GJ2015PTC083771	ROHA INKJET PRIVATE LIMITED	29/09/2017	-
U45209MH2013PTC247849	REALM BUILDCON PRIVATE LIMITED	04/09/2013	-
U92490MH2013PTC247214	AMITY MEDIA AND ENTERTAINMENT PRIVATE LIMITED	19/08/2013	-
U80904MH2013PTC247123	ELOQUENT EDUCATION ACADEMY PRIVATE LIMITED	17/08/2013	-
U74999MH2013PTC247850	PLATO ADVISORY SERVICES PRIVATE LIMITED	04/09/2013	-
U45200MH2013PTC247171	POINT BUILDERS PRIVATE LIMITED	19/08/2013	-
U55101MH2013PTC246462	GAIETY HOTELS PRIVATE LIMITED	31/07/2013	-
U74900MH2013PTC247829	STEER BUSINESS SOLUTIONS PRIVATE LIMITED	03/09/2013	-
U18204MH2013PTC246465	CROCHET FABRIC PRIVATE LIMITED	31/07/2013	-
U27101MH2013PTC246263	CONSTELLATION STEELS PRIVATE LIMITED	27/07/2013	-
U24200MH2013PTC246906	RECTUS COLOURS PRIVATE LIMITED	13/08/2013	-
U72300MH2013PTC246905	SUPREMO INFOTECH PRIVATE LIMITED	13/08/2013	-
U40300MH2012PTC237793	ROHA GREEN ENERGY PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237801	ROHA NATURAL RESOURCES PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237806	ROHA NATURAL ENERGY PRIVATE LIMITED	10/11/2012	-
U40107MH2012PTC237790	ROHA ECO ENERGY PRIVATE LIMITED	09/11/2012	-
U40300MH2012PTC237802	ROHA URJA PRIVATE LIMITED	09/11/2012	-

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Ordinary Equity</b>	<b>Class A-Equity</b>
Shrikant Tibrewala	11640	3516
Ramakant Tibrewala	-	14679
Sushma Tibrewala	-	10381

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Mahesh Tibrewala	-	9967
Brijesh Tibrewala	-	11164
Harsh Tibrewala	11000	3323
Brijesh Ramakant Tibrewala HUF	29302	8850
Annapurna Tibrewala	16720	5050
Deepesh Tibrewala	11066	3342
Deepesh Shrikant Tibrewala HUF	12244	3698
Ramakant Jagdishprasad Tibrewala HUF	100	30
Ajay Devgan	-	22000
Kumar Mangat Pathak	-	4000
Ramakant Tiberwala as a Trustee Of JJT Trust	152928	-
<b>Total</b>	<b>245000</b>	<b>100000</b>

**Equity Share Break up (Percentage of Total Equity)**

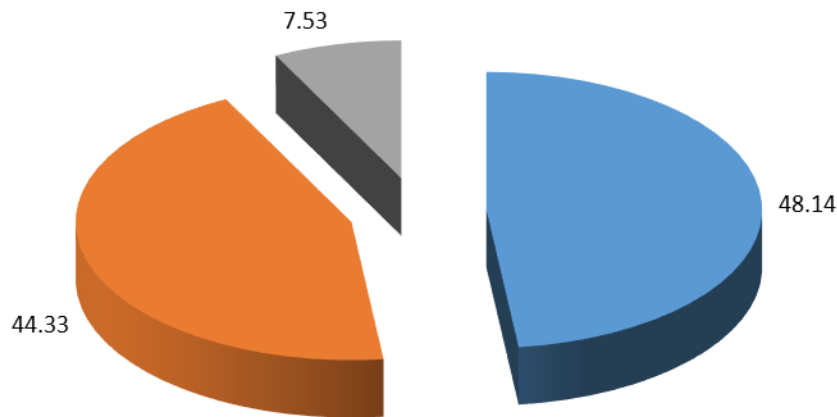
**AS ON 30.09.2017**

<b>Category</b>	<b>Percentage</b>
Promoters [Individual/Hindu Undivided Family (Indian)]	48.14
Promoters (Others Private Trust)	44.33
Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]	7.53
<b>Total</b>	<b>100.00</b>

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### Share holding pattern

- Promoters [Individual/Hindu Undivided Family (Indian)]
- Promoters (Others Private Trust)
- Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]



### BUSINESS DETAILS

<b>Line of Business :</b>	Manufacture of food colours, power generation from windmills and power generation from solar power plant. (Registered Activity)	
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>ITC Code</b>
	Food Colours	32041989
	<b>Name and Description of main products / services</b>	<b>NIC Code</b>
	Food Colour	20114
	Solar	35105
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	

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<b>Terms :</b>	Not Divulged
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**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>No. of Employees :</b>	Information denied by the management	
<b>Bankers :</b>	<b>Banker Name :</b>	Axis Bank Limited
	<b>Branch :</b>	Trishul, Third Floor, Opposite Samartheshwar Temple, Law Garden, Ellis Bridge, Ahmedabad -380006, Gujarat, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	--
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	--
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--
	<b>Account Operation :</b>	--
<b>Remark :</b>	--	
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017</b> <b>31.03.2016</b>

	INR In Million	INR In Million
<b>LONG TERM BORROWINGS</b>		
Term loans from banks	2299.378	2841.144
<b>SHORT TERM BORROWINGS</b>		
Working capital loans from banks	634.038	929.401
<b>Total</b>	<b>2933.416</b>	<b>3770.545</b>

<b>Auditors :</b>	
<b>Name :</b>	M. S. K. A and Associates Chartered Accountants
<b>PAN No.:</b>	AACFK3470E
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiary Companies :</b>	<ul style="list-style-type: none"> <li>• Roha Europe SLU, Spain</li> <li>• Roha (USA) LLC, United State</li> <li>• Roha (Australia) Pty Limited, Australia</li> <li>• Roha (UK) Limited, United Kingdom</li> <li>• Simpson (UK) Limited, United Kingdom</li> <li>• Roha Specialities Incorporation Philippines,</li> <li>• Roha S.R.L Italy</li> <li>• Roha Dyechem (Hongkong) Limited</li> <li>• Roha Dyechem Vietnam Limited, Vietnam</li> <li>• Roha Dyechem Shanghai</li> <li>• Roha (Shanghai) Food Additives Company Limited</li> <li>• Roha Sciences Mexico Sa De Cv{formerly known as Idacol Food Colours Mexico}</li> <li>• P T Roha Lautan Pewarna (Indonesia)</li> <li>• Roha Dyechem LLC, Russia</li> <li>• Roha Dyechem Egypt LLC</li> <li>• Roha Argentina SRL</li> <li>• Roha Japan Limited</li> <li>• Roha Middle East FZE, United Arab Emirates</li> <li>• Roha Gida Katki Maddelerisa, Turkey</li> <li>• Roha Eco Energy Private Limited, India</li> <li>• Roha Dyechem Thailand Limited</li> <li>• Roha Asia Pacific Thailand Limited</li> </ul>
<b>Associate Companies :</b>	<ul style="list-style-type: none"> <li>• Roha Infotech Limited, India</li> <li>• Ideal Cures Private Limited, India</li> </ul>
<b>Enterprises which are</b>	<ul style="list-style-type: none"> <li>• Filter Machines Private Limited, India</li> </ul>

<p>owned, or have significant influence of or are partners with Key management personnel and their relatives:</p>	<ul style="list-style-type: none"> <li>• Indras Agencies Private Limited, India</li> <li>• Steinmetz Overseas Private Limited, India</li> <li>• Jagdish Textiles Private Limited, India</li> <li>• Adhik Chemicals Private Limited, India</li> <li>• Wellworth Share and Stock Broking Limited, India</li> <li>• Prima Terra Buildtech Private Limited, India</li> <li>• Statford Developers Private Limited, India</li> <li>• Prima Terra Landmark Private Limited, India</li> <li>• Roha Leasing and Financing Limited, India</li> <li>• Goyolene Fibres (India) Private Limited (TRF), India</li> <li>• Shree Kamal Ispat Udyog Private Limited, India</li> <li>• Color Trading Company Chemodist Industries, United, States</li> <li>• Roha Natural Extracts Private Limited, India</li> <li>• Jagsons Health Care Private Limited, India</li> <li>• Jagson Intermediates And Chemicals Private Limited, India</li> <li>• Abhishek Dye Chem Private Limited, India</li> <li>• Anchit Chemicals Private Limited, India</li> <li>• Big Screen Media Private Limited, India</li> <li>• Roha Brasil Ingredients Para, Brazil</li> <li>• Roha Colombia S.A.S., Colombia</li> <li>• Shree Khemisati Jan Kalyan Trust, India</li> <li>• Chemodist Industries, India</li> <li>• Brijesh Ramakant HUF</li> <li>• Deepesh Shrikant HUF</li> </ul>
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**CAPITAL STRUCTURE**

**After 30.09.2017**

**Authorised Capital** : INR 71.500 Million

**Issued, Subscribed & Paid-up Capital** : INR 34.600 Million

**AS ON 30.09.2017**

**Authorised Capital** :

No. of Shares	Type	Value	Amount
250000	Ordinary Equity shares	INR 100/- each	INR 25.000 Million
100000	Class A Equity Share	INR 100/- each	INR 10.000 Million
	<b>Total</b>		<b>INR 35.000 Million</b>

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**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
245000	Ordinary Equity shares	INR 100/- each	INR 24.500 Million
100000	Class A Equity Share	INR 100/- each	INR 10.000 Million
	<b>Total</b>		<b>INR 34.500 Million</b>

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	34.500	34.500	34.500
(b) Reserves & Surplus	6954.286	6017.496	5382.821
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>6988.786</b>	<b>6051.996</b>	<b>5417.321</b>
(3) Non-Current Liabilities			
(a) Long-term borrowings	2855.665	3697.412	2746.431
(b) Deferred tax liabilities (Net)	273.857	273.712	315.892
(c) Other long term liabilities	0.000	0.000	0.000
(d) Long-term provisions	1.759	1.721	1.199
<b>Total Non-current Liabilities (3)</b>	<b>3131.281</b>	<b>3972.845</b>	<b>3063.522</b>
(4) Current Liabilities			
(a) Short term borrowings	815.334	1199.906	1757.951
(b) Trade payables	645.075	671.879	754.223
(c) Other current liabilities	1513.045	837.507	723.785
(d) Short-term provisions	118.697	186.162	233.865
<b>Total Current Liabilities (4)</b>	<b>3092.151</b>	<b>2895.454</b>	<b>3469.824</b>
<b>TOTAL</b>	<b>13212.218</b>	<b>12920.295</b>	<b>11950.667</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	6440.935	6073.418	4740.792
(ii) Intangible Assets	0.000	7.890	4.506
(iii) Capital work-in-progress	272.742	72.373	319.238

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(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	1565.143	1852.688	1539.618
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	1052.330	1160.346	1884.999
(e) Other Non-current assets	57.629	4.589	164.379
<b>Total Non-Current Assets</b>	<b>9388.779</b>	<b>9171.304</b>	<b>8653.532</b>
(2) Current assets			
(a) Current investments	13.372	13.564	14.768
(b) Inventories	1100.817	1212.775	1134.022
(c) Trade receivables	1820.694	1770.496	1522.143
(d) Cash and cash equivalents	690.701	624.186	474.137
(e) Short-term loans and advances	143.633	76.231	121.637
(f) Other current assets	54.222	51.739	30.428
<b>Total Current Assets</b>	<b>3823.439</b>	<b>3748.991</b>	<b>3297.135</b>
<b>TOTAL</b>	<b>13212.218</b>	<b>12920.295</b>	<b>11950.667</b>

**PROFIT & LOSS ACCOUNT**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
<b>SALES</b>				
	Income	6144.810	5779.884	5298.327
	Other Income	591.729	311.433	295.753
	<b>TOTAL</b>	<b>6736.539</b>	<b>6091.317</b>	<b>5594.080</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	2183.446	2262.596	2598.247
	Purchase of Stock-in-trade	30.986	3.036	24.563
	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	189.392	(50.801)	(153.836)
	Employee Benefits Expenses	364.259	279.983	268.936
	CSR expenses	3.102	25.471	0.000
	Other Expenses	1681.447	1430.234	1343.488
	<b>TOTAL</b>	<b>4452.632</b>	<b>3950.519</b>	<b>4081.398</b>
	<b>PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>2283.907</b>	<b>2140.798</b>	<b>1512.682</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>334.531</b>	<b>447.517</b>	<b>436.233</b>
	<b>PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1949.376</b>	<b>1693.281</b>	<b>1076.449</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>826.887</b>	<b>770.266</b>	<b>685.803</b>

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	<b>PROFIT/(LOSS) BEFORE TAX</b>	<b>1122.489</b>	<b>923.015</b>	<b>390.646</b>
<b>Less</b>	<b>TAX</b>	180.894	282.216	(73.928)
	<b>PROFIT/(LOSS) AFTER TAX</b>	<b>941.595</b>	<b>640.799</b>	<b>464.574</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>3200.98</b>	<b>2504.04</b>	<b>1595.28</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flow from (used in) operations	2689.386	1628.423	610.998
Net cash flow from (used in) operating activities	2371.919	1567.638	508.227

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	108.15	111.81	104.86
Account Receivables Turnover (Income / Sundry Debtors)	3.37	3.26	3.48
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	106.33	108.24	104.96
Inventory Turnover (Operating Income / Inventories)	2.07	1.77	1.33
Asset Turnover (Operating Income / Net Fixed Assets)	0.34	0.35	0.30

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio (Borrowing + Current Liabilities) / Total Assets	0.45	0.51	0.52
Debt Equity Ratio	0.53	0.81	0.83

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(Total Liability / Networth)			
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.44	0.48	0.64
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.96	1.02	0.93
Interest Coverage Ratio (PBIT / Financial Charges)	6.83	4.78	3.47

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales ((PAT / Sales) * 100)	%	15.32	11.09	8.77
Return on Total Assets ((PAT / Total Assets) * 100)	%	7.13	4.96	3.89
Return on Investment (ROI) ((PAT / Networth) * 100)	%	13.47	10.59	8.58

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.24	1.29	0.95
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.88	0.88	0.62
G-Score Ratio Financial (Networth / Total Assets)		0.53	0.47	0.45
G-Score Ratio Debt (Debts / Equity Capital)		106.41	141.95	130.56
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.24	1.29	0.95

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

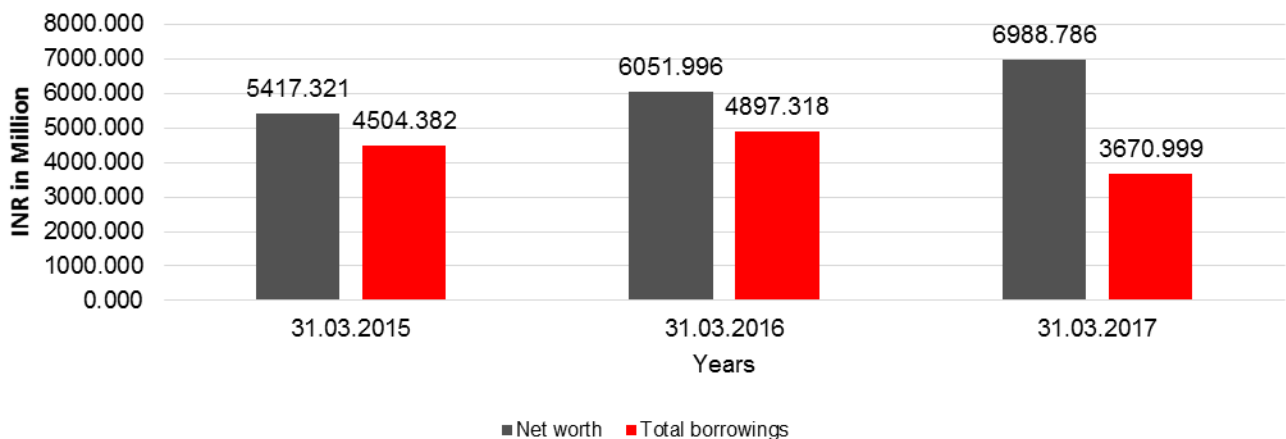
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**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	34.500	34.500	34.500
Reserves & Surplus	5382.821	6017.496	6954.286
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>5417.321</b>	<b>6051.996</b>	<b>6988.786</b>
Long Term borrowings	2746.431	3697.412	2855.665
Short Term borrowings	1757.951	1199.906	815.334
<b>Total borrowings</b>	<b>4504.382</b>	<b>4897.318</b>	<b>3670.999</b>
<b>Debt/Equity ratio</b>	<b>0.831</b>	<b>0.809</b>	<b>0.525</b>

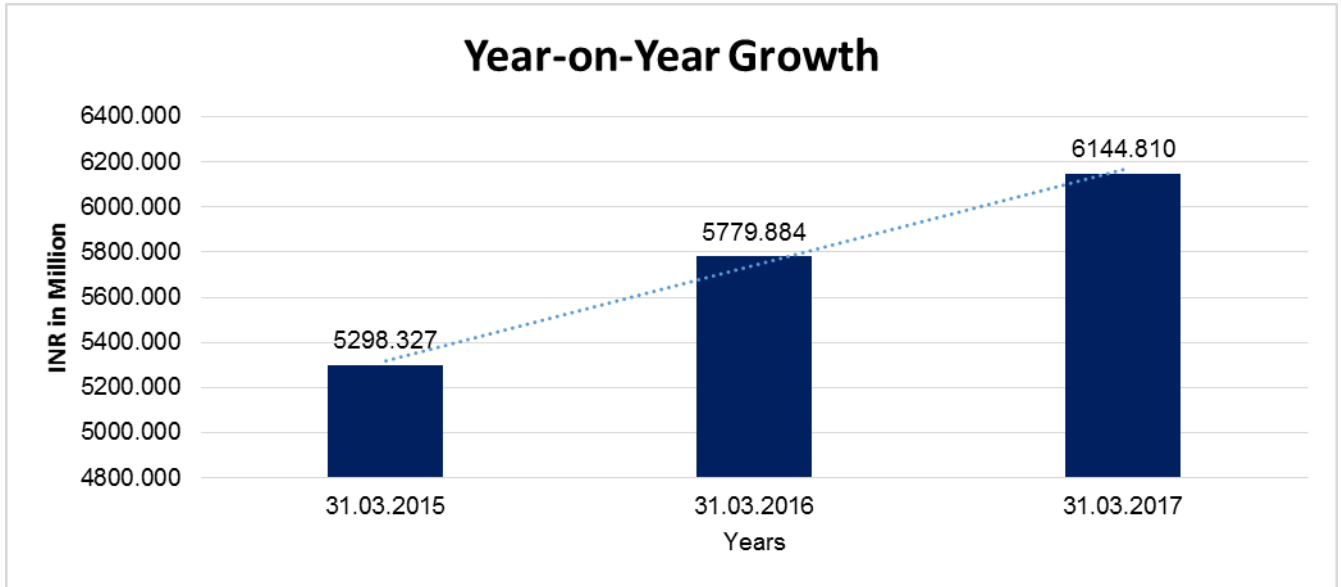
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

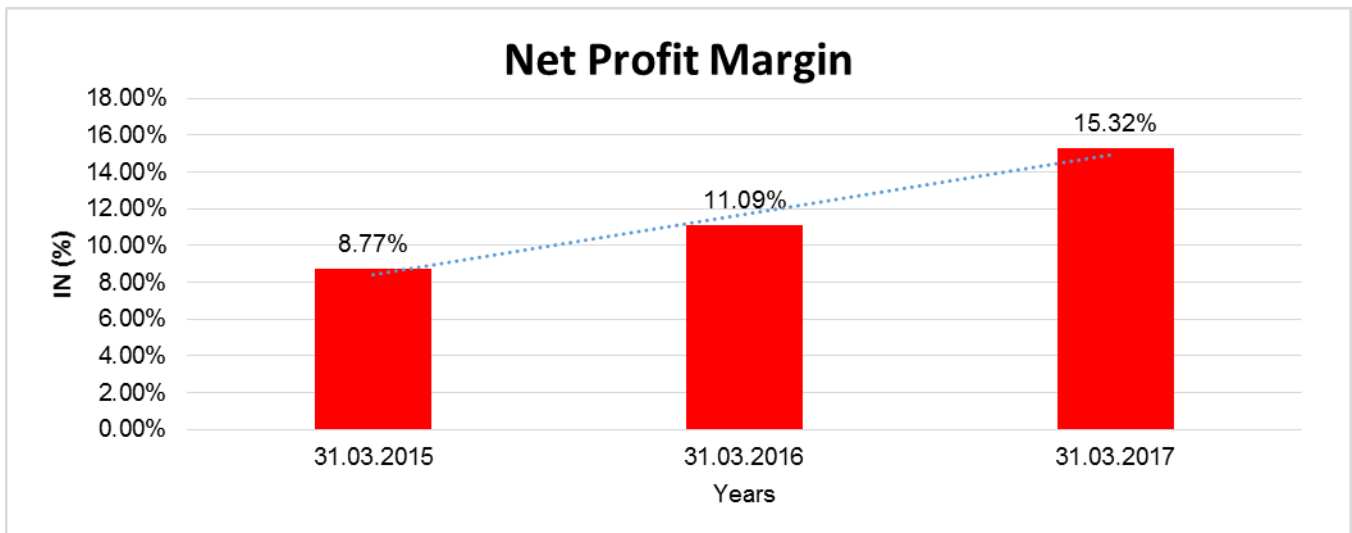
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	5298.327	5779.884	6144.810
		<b>9.089</b>	<b>6.314</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	5298.327	5779.884	6144.810
Profit/(Loss)	464.574	640.799	941.595
	<b>8.77%</b>	<b>11.09%</b>	<b>15.32%</b>



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**ABRIDGED BALANCE SHEET (CONSOLIDATED)**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	34.500	34.500
(b) Reserves and Surplus	6767.354	5924.218
(c) Money received against share warrants	0.000	0.000
(d) Minority interest	264.623	97.503
(2) Share Application money pending allotment	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>7066.477</b>	<b>5958.718</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	3365.177	4321.916
(b) Deferred tax liabilities (Net)	284.869	293.755
(c) Other long-term liabilities	0.000	0.000
(d) long-term provisions	1.758	1.721
<b>Total Non-current Liabilities (3)</b>	<b>3651.804</b>	<b>4617.392</b>
(4) Current Liabilities		
(a) Short-term borrowings	1692.049	2028.769
(b) Trade payables	1804.089	1220.088
(c) Other current liabilities	1836.137	1016.725
(d) Short-term provisions	127.313	200.180
<b>Total Current Liabilities (4)</b>	<b>5459.588</b>	<b>4465.762</b>
<b>TOTAL</b>	<b>16177.869</b>	<b>15139.375</b>
<b>II. ASSETS</b>		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	7545.433	6667.052
(ii) Intangible Assets	473.866	334.141
(iii) Tangible assets capital work-in-progress	297.145	110.276
(iv) Intangible assets under development	0.000	181.984
(b) Non-current Investments	663.953	603.452
(c) Deferred tax assets (net)	0.000	28.753
(d) Long-term loans and advances	1219.442	1512.463
(e) Other Non-current assets	59.749	4.590
<b>Total Non-Current Assets</b>	<b>10259.588</b>	<b>9442.711</b>
(2) Current assets		
(a) Current investments	13.460	13.565
(b) Inventories	2510.951	2742.771
(c) Trade receivables	2215.497	2030.229

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(d) Cash and bank balances		925.713	687.410
(e) Short-term loans and advances		198.796	208.649
(f) Other current assets		53.864	14.040
<b>Total Current Assets</b>		<b>5918.281</b>	<b>5696.664</b>
<b>TOTAL</b>		<b>16177.869</b>	<b>15139.375</b>

**PROFIT & LOSS ACCOUNT (CONSOLIDATED)**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>		
	Total Revenue from operations	11394.603	10018.350
	Other Income	627.309	313.223
	<b>TOTAL</b>	<b>12021.912</b>	<b>10331.573</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed	5652.717	4791.897
	Purchases of Stock-in-Trade	30.986	3.036
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	403.479	137.983
	Employee benefit expense	912.436	899.536
	CSR expenses	3.102	0.000
	Other expenses	2411.929	2218.924
	<b>TOTAL</b>	<b>9414.649</b>	<b>8051.376</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>2607.263</b>	<b>2280.197</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	391.308	493.113
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>2215.955</b>	<b>1787.084</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	1006.643	1021.596
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1209.312</b>	<b>765.488</b>
<b>Less</b>	<b>TAX</b>	174.708	366.137
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1034.604</b>	<b>399.351</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>3580.25</b>	<b>1157.539</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
32	Market information	--
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

**OPERATIONAL AND STATE OF COMPANY'S AFFAIRS**

The total revenue generated by the Company during the financial year was INR 6736.538 Million against INR 6091.317 Million for the previous financial year 2015-16 yielding a growth of 10.59%. Further company achieved the net profit of INR 94.15 Million in comparison to previous year net profit of INR. 640.799 Million and registered a growth of 46.95%.

During the year one of the biggest achievements for Roha was acquiring Italy based Essential SRL, a leading manufacturer of Plant and Fruits based natural colouring and flavouring ingredients. It was a tactical move of diversification in the new category as the acquisition promises new avenues in the industry of extracts. Yet another big achievement for us was the establishment of our state-of-the-art color laboratory on the banks of Mississippi River in St. Louis, U.S.A.

**UNSECURED LOANS:**

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
<b>LONG TERM BORROWINGS</b>		
Loans and advances from related parties	556.287	672.522
<b>SHORT TERM BORROWINGS</b>		
Loans and advances from related	181.296	270.505
<b>Total</b>	<b>737.583</b>	<b>943.027</b>

**INDEX OF CHARGES:**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G84457332	100126922	AXIS BANK LIMITED	19/09/2017	04/04/2018	-	512000000.0	"TRISHUL" THIRD FLOOR OPP SAMARTHESHWAR TEMPLELAW GARDEN ELLIS BRIDGE AHMEDABAD -380006, GUJARAT, INDIA
2	G50884188	100116824	CATALYST TRUSTEE SHIP LIMITED	28/06/2017	-	-	875000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUD PUNE – 411038, MAHARSHTRA, INDIA
3	G53902201	100128127	HDFC BANK LIMITED	28/04/2017	-	-	650000000.0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL

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								WEST MUMBAI -400013, MAHARSHTRA, INDIA
4	G61326 740	100055 390	ICICI BANK LIMITED	28/09/2 016	02/06/20 17	-	28350000 0.0	ICICI BANK TOWER, NEAR CHAKLI CIRCLE,OLD PADRA ROAD VADODARA – 390007, GUJARAT, INDIA
5	C34860 361	104847 22	YES BANK LIMITED	12/03/2 014	01/09/20 14	-	20000000 0.0	NEHRU CENTRE, 9TH FLOOR, DISCOVERY OF INDIA,DR. ANNIE BEASANT ROAD, WORLI, MUMBAI -400018, MAHARSHTRA, INDIA
6	B89333 207	104596 72	THE RATNAKA R BANK LIMITED	14/10/2 013	-	-	30000000 0.0	SHAHUPURI,KOLHAPUR, KOLHAPUR – 416001, MAHARSHTRA, INDIA
7	C50175 355	104634 20	IL & FS TRUST COMPAN Y LIMITED	09/10/2 013	23/03/20 15	-	16507000 00.0	IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRAKURLA COMPLEX BANDRA EAST MUMBAI – 400051,
8	B90249 186	104619 51	INDUSIND BANK LTD.	04/10/2 013	-	-	35000000 0.0	INDUSIND HOUSE, 425, D.B. MARG,OPERA HOUSE MUMBAI – 400004, INDIA
9	C32449 316	104248 32	INDUSIND BANK LTD.	20/04/2 013	01/09/20 14	-	20000000 0.0	2401 GEN THIMMAYYA ROADCONTONMENT PUNE – 411001, INDIA
10	B31074 321	102989 65	IDBI TRUSTEE SHIP SERVICE S LIMITED	26/07/2 011	30/01/20 12	-	26602912 20.0	ASIAN BLDG., GROUND FLOOR, 17, R.KAMANI MARG,BALLARD ESTATE, MUMBAI - 400001, INDIA

**FIXED ASSETS:**

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.50
UK Pound	1	INR 90.60
Euro	1	INR 80.17

**INFORMATION DETAILS**

Information Gathered by :	NAG
Analysis Done by :	DIV
Report Prepared by :	RNA

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)