

**MIRA INFORM REPORT**

<b>Report No. :</b>	520104
<b>Report Date :</b>	17.07.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	JAY JAGDAMBA LIMITED (w.e.f. 30.01.2018)
<b>Formerly Known As :</b>	JAY JAGDAMBA PROFILE ENGINEERING PRODUCTS LIMITED [w.e.f. 08.09.2016] SHREE JAY JAGDAMBA STAINLESS STEEL LIMITED (w.e.f. 05.05.2011) SHREE JAY JAGDAMBA STAINLESS STEEL PRIVATE LIMITED (w.e.f. 25.03.2011) JAY JAGDAMBA CONCAST PRIVATE LIMITED [W.E.F. 23.12.2005] KHODIYAR FORGING PRIVATE LIMITED
<b>Registered Office :</b>	919, IJMIMA Complex, Raheja Metroplec, Link Road, Malad (West), Mumbai – 400064, Maharashtra
<b>Tel. No.:</b>	91-22-27763506
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018 (Provisional)
<b>Date of Incorporation :</b>	21.01.2004
<b>CIN No.:</b> [Company Identification No.]	U27100MH2004PLC144137
<b>Capital Investment / Paid-up Capital :</b>	INR 101.466 Million
<b>IEC No.:</b> [Import-Export Code No.]	0304042986
<b>PAN No.:</b> [Permanent Account No.]	AACCK3066F
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AACCK3066F1ZO

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<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Subject is mainly engaged in the Manufacturing of Stainless Steel and its Allied Products. (Registered activity)</li> <li>Manufacturer and Supplier of Mild Steel Alloy Steel and Stainless Steel Billets, Rounds Bright Bar etc. (Confirmed by management)</li> </ul>
<b>No. of Employees :</b>	1100 (Approximately)

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	USD 5400000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Jay Jagdamba Limited was incorporated in the year 2004 and is based in Mumbai, Maharashtra. It is engaged in manufacturing of basic iron and steel.</p> <p>For the financial year 2017, the company has achieved revenue growth of 35.10% as compared to the previous year along with an average profit margin of 5.27%.</p> <p>The sound financial risk profile of the company is marked by healthy net worth base along with negligible debt balance sheet profile.</p> <p>However, the rating strength are partially offset by highly competitive steel industry.</p> <p>Further, as per the provisional financials of FY 2018, the company achieved revenue of INR 6511.312 Million along with profit of INR 329.307 Million.</p> <p>Business is active. Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 17.07.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Ashok Mehta
<b>Designation :</b>	Accounts Manager
<b>Contact No.:</b>	91-7757050774
<b>Date :</b>	14.07.2018

**LOCATIONS**

<b>Registered Office:</b>	919, IJMIMA Complex, Raheja Metroplec, Link Road, Malad (West), Mumbai – 400064, Maharashtra, India
<b>Tel. No.:</b>	91-22-27763506
<b>Mobile No.:</b>	91-7757050774 (Mr. Ashok Mehta)
<b>Fax No.:</b>	91-22-27763507
<b>E-Mail :</b>	<a href="mailto:accounts@jayjagdamba.com">accounts@jayjagdamba.com</a> <a href="mailto:export@jayjagdamba.com">export@jayjagdamba.com</a> <a href="mailto:rp@jayjagdamba.com">rp@jayjagdamba.com</a> <a href="mailto:ashok@jayjagdamba.com">ashok@jayjagdamba.com</a>
<b>Website :</b>	<a href="http://www.jayjagdamba.com">www.jayjagdamba.com</a>
<b>Area :</b>	4500 sq. ft.
<b>Location :</b>	Owned
<b>Locality :</b>	Commercial
<b>Corporate Office:</b>	Office No. 405, The Landmark, Plot No. 26A, Sector 7, Khaghar, Navi Mumbai – 410210, Maharashtra, India
<b>Tel. No.:</b>	91-22-27763506
<b>Fax No.:</b>	91-22-27763307
<b>E-Mail :</b>	<a href="mailto:Info@jayjagdamba.com">Info@jayjagdamba.com</a>
<b>Website :</b>	<a href="http://www.jayjagdamba.com">www.jayjagdamba.com</a>
<b>Factory :</b>	Gat No. 92/3, 422, 423, 424, P-1, Village Abitghar, Shirispad – Shahapur Road, Taluka Wada, District Thane – 421303, Maharashtra, India

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Narayan Prasad Malpani
<b>Designation :</b>	Managing Director
<b>Address :</b>	Flat No.1503, Jasmine Regency Garden CHS Plot No.10, Sector - 6, Kharghar, Navi Mumbai – 410210, Maharashtra, India
<b>Date of Birth/Age :</b>	07.02.1949
<b>Qualification :</b>	Secondary
<b>Date of Appointment :</b>	01.08.2017
<b>PAN No.:</b>	AJIPM1766A

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**JAY JAGDAMBA LIMITED - 520104**

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<b>DIN No.:</b>	01550026		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U27100MH2005PTC155067	JAY BHAVANI ISPAT PRIVATE LIMITED	27/07/2005	-
U27100MH2014PTC260305	SHREE JAY JAGDAMBA FLANGES PRIVATE LIMITED	22/12/2014	-
U27109MH2015PTC263585	JAY JAGDAMBA HAMMER PRIVATE LIMITED	17/04/2015	-
U27205MH2006PTC159193	JAY JAGDAMBA PROFILE PRIVATE LIMITED	01/03/2011	-
U27310MH2014PTC260249	JAY JAGDAMBA FORGINGS PRIVATE LIMITED	19/12/2014	-
U63090MH2015PTC265634	KRISH MAHI LOGISTIC PRIVATE LIMITED	16/06/2015	-
U70101MH2011PTC215343	SHREE NPM REALESTATE PRIVATE LIMITED	25/03/2011	-
U74120MH2011PTC214112	NPM MERCHANDISE PRIVATE LIMITED	26/02/2011	-
U99999MH2000PTC126229	JAY BHAVANI METALS PRIVATE LIMITED	08/12/2017	-
<b>Name :</b> Mr. Ramprakash Narayan Prasad Malpani			
<b>Designation :</b> Whole Time Director			
<b>Address :</b> Flat No.1502, Jasmine Regency Garden CHS Plot No.10, Sector - 6, Kharghar, Navi Mumbai – 410210, Maharashtra, India			
<b>Date of Birth/Age :</b> 18.03.1978			
<b>Qualification :</b> Higher Secondary			
<b>Date of Appointment :</b> 01.08.2017			
<b>PAN No.:</b> AELPM9446F			
<b>DIN No.:</b> 01664955			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U27100MH2005PTC155067	JAY BHAVANI ISPAT PRIVATE LIMITED	27/07/2005	-
U27100MH2014PTC260305	SHREE JAY JAGDAMBA FLANGES PRIVATE LIMITED	22/12/2014	-
U27109MH2015PTC263585	JAY JAGDAMBA HAMMER PRIVATE LIMITED	17/04/2015	-
U27205MH2006PTC159193	JAY JAGDAMBA PROFILE PRIVATE LIMITED	01/03/2011	-
U27310MH2014PTC260249	JAY JAGDAMBA FORGINGS PRIVATE LIMITED	19/12/2014	-
U63090MH2015PTC265634	KRISH MAHI LOGISTIC PRIVATE LIMITED	16/06/2015	-
U70101MH2011PTC215343	SHREE NPM REALESTATE PRIVATE LIMITED	25/03/2011	-
U74120MH2011PTC214112	NPM MERCHANDISE PRIVATE LIMITED	26/02/2011	-
U99999MH2000PTC126229	JAY BHAVANI METALS PRIVATE LIMITED	01/12/2017	-
<b>Name :</b> Mr. Mahesh Kumar Biyani			
<b>Designation :</b> Director			
<b>Address :</b> KL6/11/1, Sector 3E, Kalamboli, Navi Mumbai – 410218, Maharashtra, India			
<b>Date of Birth/Age :</b> 13.04.1958			
<b>Qualification :</b> Graduate			
<b>Date of Appointment :</b> 24.02.2018			
<b>PAN No.:</b> AHZPB6482D			
<b>DIN No.:</b> 03154291			
<b>Other Directorship:</b>			

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CIN/FCRN	Company Name	Begin Date	End Date
U27100MH2014PTC260305	SHREE JAY JAGDAMBA FLANGES PRIVATE LIMITED	25/07/2016	-
U27205MH2006PTC159193	JAY JAGDAMBA PROFILE PRIVATE LIMITED	30/09/2016	-
U27310MH2014PTC260249	JAY JAGDAMBA FORGINGS PRIVATE LIMITED	25/07/2016	-
<b>Name :</b> Mrs. Shilpa Vinay Kumar Maheshwar			
<b>Designation :</b> Director			
<b>Address :</b> D-2, Parkbay Society, Vidyanagari Marg, Santacruz (East), Mumbai-400098, Maharashtra, India			
<b>Date of Appointment :</b> 24.02.2016			
<b>DIN No.:</b> 07431117			
<b>Name :</b> Mr. Kamal Kumar Saboo			
<b>Designation :</b> Director			
<b>Address :</b> Flat No 301, Plot No 277, Simran House, Sector 28 Vashi, Navi Mumbai Mumbai-400703, Maharashtra, India			
<b>Date of Birth/Age :</b> 25.02.1982			
<b>Qualification :</b> Engineer			
<b>Date of Appointment :</b> 30.09.2015			
<b>PAN No.:</b> AZCPS3650F			
<b>DIN No.:</b> 01039356			
<b>Other Directorship:</b>			
CIN/FCRN	Company Name	Begin Date	End Date
U72200MH2007PTC169737	VIRAL TECHNOLOGIES PRIVATE LIMITED.	07/04/2007	-
U72300MH2015PTC263492	CLAPSHARE TECHNOLOGIES PRIVATE LIMITED	15/04/2015	-

**KEY EXECUTIVES**

<b>Name :</b>	Ms. Rasila Gusai
<b>Designation :</b>	Company Secretary
<b>Address :</b>	29, Laxmi Bhuvan No.1, Near Hiramoti Society, Mulund, Check Naka, Mumbai – 400604, Maharashtra, India
<b>Date of Appointment :</b>	01.02.2016
<b>PAN No.:</b>	ARSPG0295N
<b>Name :</b>	Mr. Hari Swaroop Goyal
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	701, Aston Tower, Plot No. 9B, Sector 20, Kharghar-Navi Mumbai-410210, Maharashtra, India
<b>Date of Appointment :</b>	13.10.2017
<b>PAN No.:</b>	ABOPG9050D
<b>Name :</b>	Mr. Ashok Mehta

<b>Designation :</b>	Accounts Manager
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**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>
Narayan Prasad Malpani	1539898
Ram Prakash Malpani	339997
Usha Malpani	1452404
Laxmi Malpani	72200
Narayan Malpani HUF	14667
NPM Investment Private Limited, India	1655000
NPM Realestate Private Limited, India	1571500
Jay Bhavani Metal Private Limited, India	905000
Rasalika Trading and Investment Private Limited, India	607000
Shrawan Singh	30000
Euro Metal trade FZE	848150
<b>Total</b>	<b>9035816</b>

<b>Names of Shareholder [Preference Shares]</b>	<b>No. of Shares</b>
CIF Shree Investment PTE Limited	1110763
<b>Total</b>	<b>1110763</b>

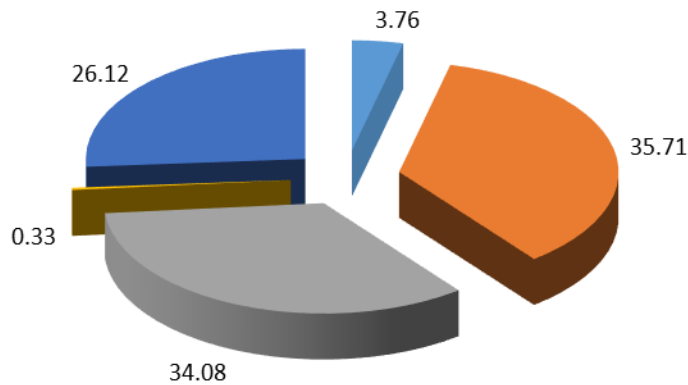
**Equity Share Break up (Percentage of Total Equity)**

**As on 30.09.2017**

<b>Category</b>	<b>Percentage</b>
Promoter – (Individual/ Hindu Undivided Family – Indian)	3.76
Promoter - Bodies corporate	35.71
Public – (Individual/ Hindu Undivided Family – Indian)	34.08
Public – (Individual/ Hindu Undivided Family – Non Resident NRI)	0.33
Public - Bodies corporate	26.12
<b>Total</b>	<b>100.00</b>

### Share holding pattern

- Promoter – (Individual/ Hindu Undivided Family – Indian)
- Promoter - Bodies corporate
- Public – (Individual/ Hindu Undivided Family – Indian)
- Public – (Individual/ Hindu Undivided Family – Non Resident NRI)
- Public - Bodies corporate



### BUSINESS DETAILS

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Subject is mainly engaged in the Manufacturing of Stainless Steel and its Allied Products. (Registered activity)</li> <li>• Manufacturer and Supplier of Mild Steel Alloy Steel and Stainless Steel Billets, Rounds Bright Bar etc. (Confirmed by management)</li> </ul>	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	72249091	A S Billet
	72283019	A S Bright, A S Bright Bar, A S Round
	73269060	Butterfly
	72165000	M S Angle
	72071920	M S Billet
	72155090	M S Bright Bar
	72085340	M S Flat
	72061090	M S Ingot
	72042190	M S Miss Roll
	72141090	M S Round
	26190010	Mill Skull

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	75051220	Nickle Alloy Round
	72210012	S S Wire Rod
	72222012	S S Angle
	72189910	S S Billet
	72222012	S S Bright Bar
	73072100	S S Flange
	72209090	S S Flat
	72180000	S S Ingot
	72042190	S S Miss Roll
	72223099	S S Round
	73042400	Other, Of Stainless Products
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
<b>Products :</b>	Finished Goods	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• Germany</li> <li>• UAE</li> <li>• South African Countries</li> </ul>	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>		
<b>Selling :</b>	L/C, Cheque and RTGS	
<b>Purchasing :</b>	L/C, Cheque and RTGS	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	Manufacturer	
	<b>Reference :</b>	Not Divulged
	<b>Contact No.:</b>	--

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	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>No. of Employees :</b>	1100 (Approximately)		
<b>Bankers :</b>	<b>Bank Name</b>	Union Bank of India	
	<b>Branch</b>	Vile Parle (West), Branch, 11, Vithal Nagar C.H.S.,10th Road, J. V. P. D. Scheme, Vile Parle (West), Mumbai – 400049, Maharashtra, India	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	91-22-26207491 (Number is continuously ringing)	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	--	
	<ul style="list-style-type: none"> <li>SVC Co-operative Bank Limited, Maker Towers, 'E', 1st Floor, Cuffe Parade, Mumbai – 400005, Maharashtra, India</li> </ul>		
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2018 (INR in Million)</b>	<b>31.03.2017 (INR in Million)</b>
	<b>Long-term Borrowings</b>		
	Term Loan from Bank *	288.425	395.440
	Term Loan from Others *	92.180	34.191
	<b>Short-term Borrowings</b>		
	Working Capital loan from Banks*	1178.661	845.565
	Packing Credit Loan**	1933.497	1152.043
	<b>Total</b>	<b>3492.763</b>	<b>2427.239</b>
	<b>NOTE:</b>		
	<b>Long-term Borrowings</b>		
	*a. Term loan taken from bank of INR 511.201 Million (Previous year of INR 502.678 Million) are cured by way of Mortgage of the factory land and building		

	<p>situated at Wada, Palghar, hypothecation of plant and machinery at Wada, Palghar and by the guarantee of the directors and corporate of holding company.</p> <p>*Term loan taken from bank includes vehicle loan of INR 6.228 Million (previous year INR 7.511 Million) are secured by hypothecation of vehicles.</p> <p>*Interest free loan repayable in 3 years.</p> <p><b>Short-term Borrowings</b></p> <p>*Secured working capital loan from bank is secured by hypothecation of stock and book debt of the company.</p> <p>**Secured packing credit loan from bank is secured by stock purchase for export.</p>
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<b>Financial Institutions:</b>	Siemens Financial Services Private Limited, Plot No. 2, Sector No. 2, Kharghar Nod, Navi Mumbai – 410210, Maharashtra, India
<b>Auditors 1: (Confirmed management)</b>	by
<b>Name :</b>	Chaturvedi and Shah Chartered Accountants
<b>Auditors 2: (As on 31.03.2017)</b>	
<b>Name :</b>	Anil Bansal and Associates Chartered Accountants
<b>Address :</b>	1001, Ijmima Complex, Raheja's Metroplex, Malad (West), Mumbai – 400064, Maharashtra, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AADPB0832A
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiary Company : (As on 31.03.2017)</b>	<ul style="list-style-type: none"> <li>• Jay Jagdamba Fogings Private Limited, India U27310MH2014PTC260249</li> <li>• Jay Jagdamba Profile Private Limited, India U27205MH2006PTC159193</li> <li>• Shree Jay Jagdamba Flanges Private Limited, India U27100MH2014PTC260305</li> </ul>

<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives: (As on 31.03.2017)</b>	<ul style="list-style-type: none"> <li>• Jay Bhavani Metals Private Limited, India</li> <li>• Krish Mahi Logistics Private Limited, India</li> <li>• Shree NPM Realestate Private Limited, India</li> <li>• Adishakti Roadline</li> </ul>
--	---

**CAPITAL STRUCTURE**

**As on 31.03.2018 (Provisional)**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
12500000	Equity Shares	INR 10/- each	INR 125.000 Million
2000000	Preference Shares	INR 10/- each	INR 20.000 Million
	<b>Total</b>		<b>INR 145.000 Million</b>

**Issued Capital :**

No. of Shares	Type	Value	Amount
9035816	Equity Shares	INR 10/- each	INR 90.358 Million
2000000	Preference Shares	INR 10/- each	INR 20.000 Million
	<b>Total</b>		<b>INR 110.358 Million</b>

**Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
9035816	Equity Shares	INR 10/- each	INR 90.358 Million
1110763	Preference Shares	INR 10/- each	INR 11.108 Million
	<b>Total</b>		<b>INR 101.466 Million</b>

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>(Provisional)</b>		
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	101.466	101.466	90.284
(b) Reserves & Surplus	1785.508	1455.538	896.678
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1886.974</b>	<b>1557.004</b>	<b>986.962</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	573.700	479.891	437.320
(b) Deferred tax liabilities (Net)	182.947	126.111	94.316
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	1.357	2.672	2.285
<b>Total Non-current Liabilities (3)</b>	<b>758.004</b>	<b>608.674</b>	<b>533.921</b>
(4) Current Liabilities			
(a) Short term borrowings	3112.158	1997.608	1397.321
(b) Trade payables	771.299	201.702	326.130
(c) Other current liabilities	375.580	160.654	132.770
(d) Short-term provisions	0.098	85.986	87.266
<b>Total Current Liabilities (4)</b>	<b>4259.135</b>	<b>2445.950</b>	<b>1943.487</b>
<b>TOTAL</b>	<b>6904.113</b>	<b>4611.628</b>	<b>3464.370</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1283.800	1140.140	1022.003
(ii) Intangible Assets	7.412	1.030	1.316
(iii) Capital work-in-progress	175.671	87.401	66.853
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	147.713	281.993	148.213
(c) Deferred tax assets (net)	0.000	0.000	0.000

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**JAY JAGDAMBA LIMITED - 520104**

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(d) Long-term Loan and Advances	61.286	79.620	0.497
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>1675.882</b>	<b>1590.184</b>	<b>1238.882</b>
(2) Current assets			
(a) Current investments	13.642	13.000	12.500
(b) Inventories	1589.973	1252.104	960.172
(c) Trade receivables	2770.807	1015.045	879.958
(d) Cash and cash equivalents	150.242	82.991	30.090
(e) Short-term loans and advances	703.567	658.304	342.508
(f) Other current assets	0.000	0.000	0.260
<b>Total Current Assets</b>	<b>5228.231</b>	<b>3021.444</b>	<b>2225.488</b>
<b>TOTAL</b>	<b>6904.113</b>	<b>4611.628</b>	<b>3464.370</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
		(Provisional)		
	<b>SALES</b>			
	Income	6511.312	4558.438	3503.766
	Other Income	92.987	62.526	3.333
	<b>TOTAL</b>	<b>6604.299</b>	<b>4620.964</b>	<b>3507.099</b>
	<b>Less EXPENSES</b>			
	Cost of Materials Consumed	4978.557	2818.198	2403.244
	Purchases of Stock-in-Trade	162.289	977.479	324.241
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	122.624	(273.827)	(33.711)
	Employees benefits expense	57.711	51.826	55.139
	CSR expenditure	0.000	0.000	1.301
	Other expenses	429.894	395.878	357.143
	<b>TOTAL</b>	<b>5751.075</b>	<b>3969.554</b>	<b>3107.357</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>853.224</b>	<b>651.410</b>	<b>399.742</b>
	<b>Less FINANCIAL EXPENSES</b>			
		290.558	211.463	181.618
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>562.666</b>	<b>439.947</b>	<b>218.124</b>

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Less/ Add	DEPRECIATION/ AMORTISATION	73.339	63.645	49.098
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>489.327</b>	<b>376.302</b>	<b>169.026</b>
Less	TAX	160.020	136.255	48.852
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>329.307</b>	<b>240.047</b>	<b>120.174</b>
Add	PREVIOUS YEARS' BALANCE BROUGHT FORWARD	577.105	342.509	222.335
Less	APPROPRIATIONS			
	Proposed Final Dividend	0.000	4.529	0.000
	Tax on Dividend	0.000	0.922	0.000
	<b>Total</b>	<b>0.000</b>	<b>5.451</b>	<b>0.000</b>
	<b>Balance Carried to the B/S</b>	<b>906.412</b>	<b>577.105</b>	<b>342.509</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	NA	950.020	819.631
	<b>TOTAL EARNINGS</b>	<b>NA</b>	<b>950.020</b>	<b>819.631</b>
	<b>IMPORTS</b>			
	Raw Materials	NA	354.379	326.003
	Capital Goods	NA	54.465	60.641
	<b>TOTAL IMPORTS</b>	<b>NA</b>	<b>408.844</b>	<b>386.644</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>37.37</b>	<b>26.92</b>	<b>14.14</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Current Maturities of Long term debt	211.082	108.843	81.811
Cash generated from operations	NA	(265.434)	(65.389)
Net cash flow from operating activity	NA	(401.690)	(114.241)

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**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018 (Provisional)</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	155.32	81.28	91.67
Account Receivables Turnover (Income / Sundry Debtors)	2.35	4.49	3.98
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	54.76	19.40	43.64
Inventory Turnover (Operating Income / Inventories)	0.54	0.52	0.42
Asset Turnover (Operating Income / Net Fixed Assets)	0.58	0.53	0.37

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018 (Provisional)</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.73	0.66	0.71
Debt Equity Ratio (Total Liability / Networth)	2.07	1.66	1.94
Current Liabilities to Networth (Current Liabilities / Net Worth)	2.26	1.57	1.97
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.78	0.79	1.10
Interest Coverage Ratio (PBIT / Financial Charges)	2.94	3.08	2.20

**PROFITABILITY RATIOS**

<b>PARTICULARS</b>		<b>31.03.2018 (Provisional)</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Net Profit Margin ((PAT / Sales) * 100)	%	5.06	5.27	3.43

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Return on Total Assets ((PAT / Total Assets) * 100)	%	4.77	5.21	3.47
Return on Investment (ROI) ((PAT / Networth) * 100)	%	17.45	15.42	12.18

**SOLVENCY RATIOS**

PARTICULARS	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.23	1.24	1.15
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.85	0.72	0.65
G-Score Ratio Financial (Networth / Total Assets)	0.27	0.34	0.28
G-Score Ratio Debt (Debts / Equity Capital)	38.41	25.49	21.23
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.23	1.24	1.15

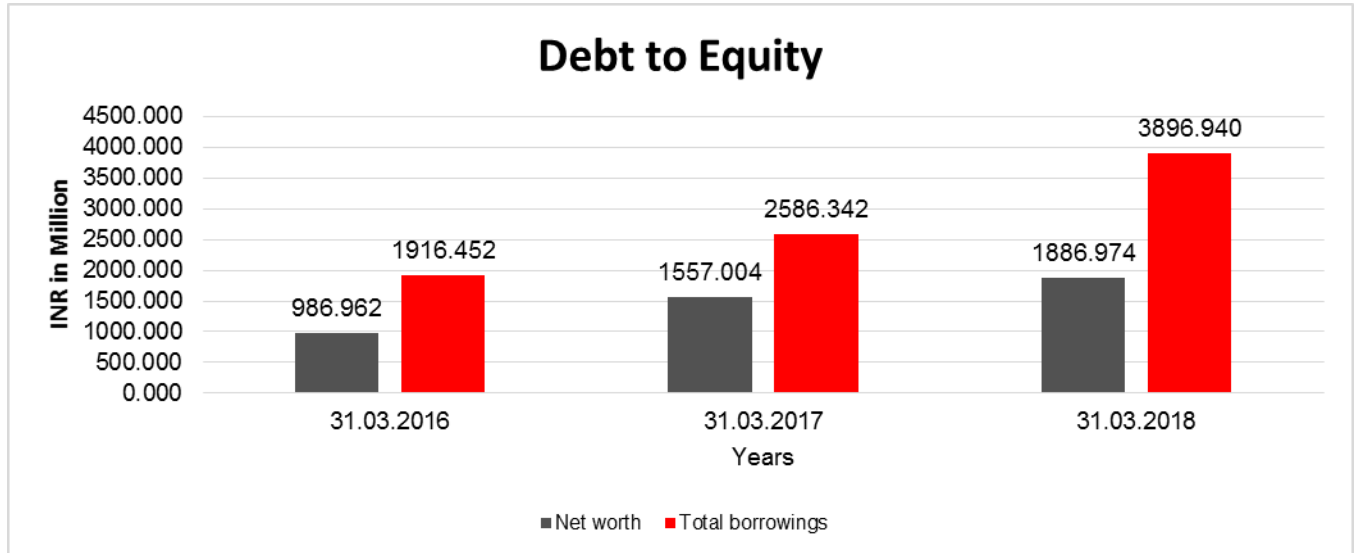
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

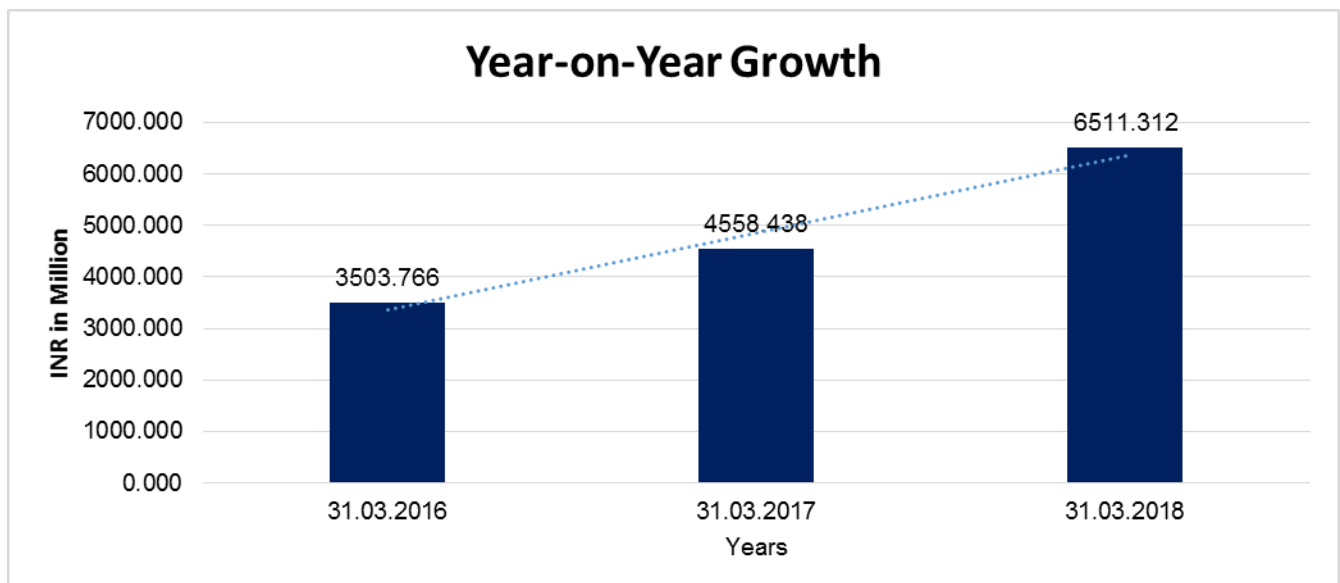
Particular	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Share Capital	90.284	101.466	101.466
Reserves & Surplus	896.678	1455.538	1785.508
<b>Net worth</b>	<b>986.962</b>	<b>1557.004</b>	<b>1886.974</b>
Long Term borrowings	437.320	479.891	573.700
Short Term borrowings	1397.321	1997.608	3112.158
Current Maturities of Long term debt	81.811	108.843	211.082
<b>Total borrowings</b>	<b>1916.452</b>	<b>2586.342</b>	<b>3896.940</b>
<b>Debt/Equity ratio</b>	<b>1.942</b>	<b>1.661</b>	<b>2.065</b>

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#### YEAR-ON-YEAR GROWTH

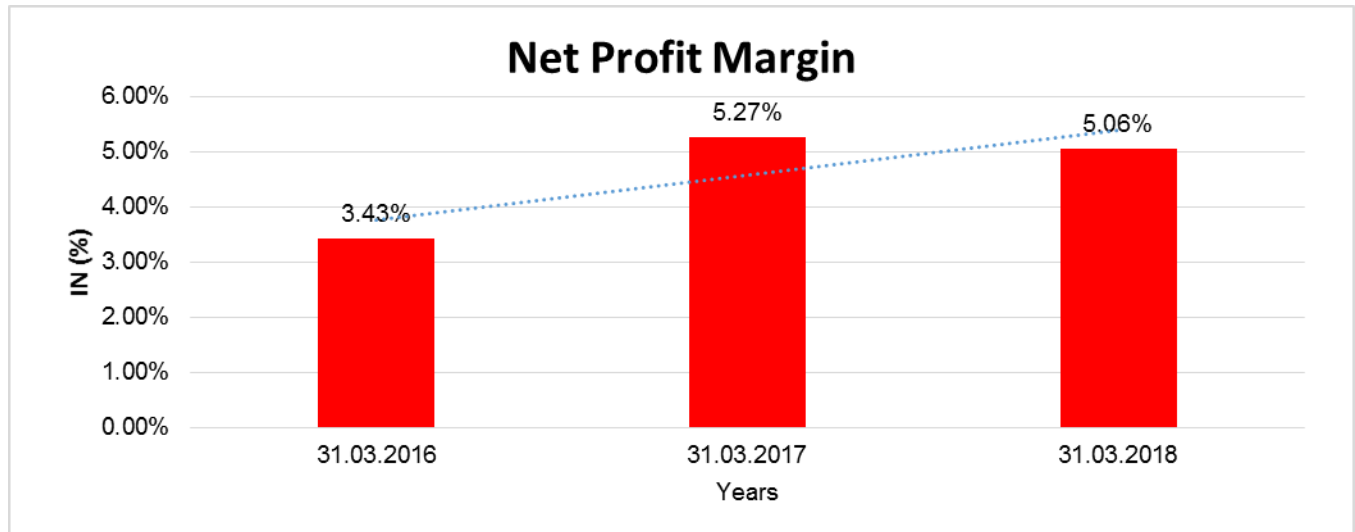
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Sales	3503.766	4558.438	6511.312
		<b>30.101</b>	<b>42.841</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Sales	3503.766	4558.438	6511.312
Profit	120.174	240.047	329.307
	<b>3.43%</b>	<b>5.27%</b>	<b>5.06%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes

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14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
32	Market information	--
33	Payments terms	Yes
34	Negative Reporting by Auditors in the Annual Report	No

**CORPORATE INFORMATION**

Subject (formerly known as Jay Jagdamba Profile Engineering Products Limited) (the company) is a public company incorporated under the provisions of the Companies Act, 1956 on 21st January, 2004. The company is mainly engaged in the manufacturing of Stainless Steel and its Allied Products.

**UNSECURED LOAN**

Unsecured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
<b>Long-term Borrowings</b>		
Loans from related party	176.095	44.260
Loans from Others	17.000	6.000
<b>Total</b>	<b>193.095</b>	<b>50.260</b>

**INDEX OF CHARGES:**

SN o	SRN	Charge Id	Charge Name	Holder	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G8799	10017	SVC Co-operative		27/04/2	-	-	2114000.0	1st Floor, Maker

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	0735	8727	Bank Limited	018				Tower 'E', Maker Arcade, Cuffe Parade, Mumbai MH40 0005IN
2	G8887 8780	10018 0961	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	03/04/2 018	-	-	1604800.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai Ma410210IN
3	G8656 8318	10017 4095	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	29/03/2 018	-	-	7071150.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai Ma410210IN
4	G8655 6859	10017 4060	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	06/03/2 018	-	-	2078950.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai Ma410210IN
5	G7806 0209	10015 7243	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	19/01/2 018	-	-	3890000.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai MH410210IN
6	G7331 3090	10014 6164	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	30/11/2 017	-	-	5050000.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai Ma410210IN
7	G7331 0674	10014 6147	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	29/09/2 017	-	-	3410200.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai Ma410210IN
8	G7331 2472	10014 6162	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	28/09/2 017	-	-	3410200.0	Plot No. 2, Sector No. 2, kharghar NodNavi Mumbai Ma410210IN
9	G4723 6120	10010 6411	Reliance Commercial Finance Limited	27/06/2 017	-	-	24000000.0	Reliance Centre, 6th Floor, South wing, off western express highway, Santacruz East Mumbai MH40005 5IN
10	G2814 5225	10006 3471	RELIANCE CAPITAL LTD	31/08/2 016	-	-	12546000.0	"H" BLOCK 1ST FLOOR Dhirubhai Ambani Knowledge City, Koparkhairne Navi Mumbai Ma400710IN

**CONTINGENT LIABILITIES:**

**(INR in million)**

PARTICULARS	31.03.2018	31.03.2017
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**JAY JAGDAMBA LIMITED - 520104**

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Claims against company not acknowledged as debt	NA	0.000
Guarantees	NA	18.846
Other money for which company is contingently liable	NA	553.000

**FIXED ASSETS**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipments

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.58
UK Pound	1	INR 90.84
Euro	1	INR 80.25

**INFORMATION DETAILS**

Information Gathered by :	RUB
Analysis Done by :	PRI
Report Prepared by :	SUJ

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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