

MIRA INFORM REPORT

Report No. :	520410
Report Date :	18.07.2018

IDENTIFICATION DETAILS

Name :	COOLIBREE GMBH
Registered Office :	Raimundgasse 1 A-1020 Wien
Country :	Austria
Financials (as on) :	31.12.2017
Date of Incorporation :	28.08.2007
Legal Form :	Limited Liability Company
Line of Business :	Wholesale of paper in bulk
No. of Employees :	8

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

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Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Austria	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

AUSTRIA - ECONOMIC OVERVIEW

Austria is a well-developed market economy with skilled labor force and high standard of living. It is closely tied to other EU economies, especially Germany's, but also the US', its third-largest trade partner. Its economy features a large service sector, a sound industrial sector, and a small, but highly developed agricultural sector.

Austrian economic growth has strengthened, with a 2.9% increase in GDP in 2017. Austrian exports, accounting for around 60% of the GDP, were up 8.2% in 2017. Austria's unemployment rate fell by 0.3% in 2007 to 5.5% in 2017, which is low by European standards, but still at its second highest rate since the end of World War II, driven by an increased number of refugees and EU migrants entering the labor market.

Austria's fiscal position compares favorably with other euro-zone countries. The budget deficit stood at a low 0.7% of GDP in 2017 and public debt declined again to 78.4% of GDP in 2017, after reaching a post-war high 84.6% in 2015. The Austrian government has announced it will balance the fiscal budget in 2019. Several external risks, such as Austrian banks' exposure to Central and Eastern Europe, the refugee crisis, and continued unrest in Russia/Ukraine, have eased in 2017, but are still a factor for the Austrian economy. Exposure to the Russian banking sector and a deep energy relationship with Russia present additional risks.

Austria elected a new pro-business government in October 2017 that campaigned on promises to reduce bureaucracy, improve public sector efficiency, reduce labor market protections, and provide positive investment incentives.

Source : CIA

COMPANY NAME AND ADDRESS

COOLIBREE GMBH

Raimundgasse 1
A-1020 Wien

Phone: (0043) 1 3102001 - 50
Fax: (0043) 1 3102001 - 59
E-mail: office@coolibree.com
Internet: http://www.coolibree.com

ACTIVITIES

ÖNACE 46761 100% Wholesale of paper in bulk

FINANCIAL DATA

Financial details can also be entered during the period, irrespective of the balance sheet date.

total turnover (total sales)	2017	EUR	31.930.460,07	(exact)
total turnover (total sales)	2016	EUR	27.917.528,28	(exact)
total turnover (total sales)	2015	EUR	28.786.940,00	(exact)
total turnover (total sales)	2014	EUR	29.636.065,28	(exact)
total turnover (total sales)	2013	EUR	22.731.725,83	(exact)
total stock	2018	EUR	810.000,00	(approx.)
total investments	2017	EUR	14.948,06	(exact)
total company vehicles	2018		1	(approx.)
total employees	2018		8	(approx.)

GENERAL COMPANY INFORMATION

Company name Coolibree GmbH
Year of incorporation 2007
Type of company Wholesale and retail trade; repair of motor vehicles
Legal form limited liability company since 2007-08-28
Companies house FN 297779 k Wien since 2007-08-28

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number Import	Brasil China Indonesia Russia European Union		
Export	Asia Africa South America		
VAT number number - Austrian National Bank	ATU 63598226 8188688		
Last balance sheet: Banking connection	2017 UniCredit Bank Austria AG Erste Bank der oesterreichischen Sparkassen AG	BLZ 12000 BLZ 20111	main bank connection main bank connection

LOCATIONS

operatio nal	A-1020 Wien, Raimundgasse 1/DG	registered office
operatio nal	A-1020 Wien, Raimundgasse 1 0043 1 310200150	registered headquarters office@coolibree.com
operatio nal	A-6370 Kitzbühel, Barmleitenweg 40	branch office
former	A-1090 Wien, Porzellangasse 4	registered headquarters, subtenancy
former	A-1090 Wien, Porzellangasse 4	

PRIVATE DATA

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
Dipl.-Ing. Florian Demmer	1963-12-01	A-3400 Weidling Kirchmayergasse 11	manager, partner	2
Mag. Sabine Beringer	1969-08-19	A-2201 Gerasdorf Halblehengasse 38	partner, joint signing clerk	0
Mag. Reinhard Edlinger	1972-11-25	A-1070 Wien Bernardgasse 12	partner	6

Veronika Rinnhofer 1983-05-25 A-1120 Wien joint signing 0
Ruckergasse 49 clerk

OWNERSHIP STRUCTURE AND RELATED COMPANIES

Company name	Address	Shareholdings in %	Since	Commercial register no.
Shares in this company are held by:				
Dipl.-Ing. Florian Demmer	A-3400 Weidling Kirchmayergasse 11	90 %	2007-08-28	
Mag. Reinhard Edlinger	A-1070 Wien Bernardgasse 12	5 %	2010-02-03	
Mag. Sabine Beringer	A-2201 Gerasdorf Halblehengasse 38	5 %	2015-06-10	

Affiliated companies and further participations:

NORISK Finanzservice GmbH	A-1150 Wien Pelzgasse 5/8			FN 307348 h
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Balance Sheet (absolute) all amounts in EUR

	2017-12-31
Special account intangible assets	0,25
Sum intangible assets	0,25
Other operating and business equipment	57.329,02
Technical plants and machines	8.872,15
Sum tangible assets	66.201,17
Sum fixed assets	66.201,42
Finished products	84.744,45
Advanced payments	725.316,20
Sum stock	810.060,65
Claims from delivered goods and performed services	3.688.393,61
Other claims and assets	29.369,85
Sum claims	3.717.763,46
Cash on hand, cheques and bank deposits	2.745,96
Sum cash and bank	2.745,96
Sum current assets	4.530.570,07

Deferred charges	4.405,55
Sum deferred charges	4.405,55
Assets	4.601.177,04
Subscribed/declared capital	200.000,00
Other reserves	700.000,00
Balance sheet profit/balance sheet loss	1.166.038,95
Sum equity capital	2.066.038,95
Tax reserves	6.472,00
Other reserves	140.848,00
Sum reserves	147.320,00
Liabilities against credit institutes	1.064.989,32
Liabilities from delivered goods and performed services	770.688,99
Other liabilities	552.139,78
Sum liabilities	2.387.818,09
Liabilities and shareholders'equity	4.601.177,04
Balance sheet sum	4.601.177,04

P / L Account (absolute) all amounts in EUR

	2017-12-31
Gross sales	31.930.460,07
Total turnover or gross profit	31.930.460,07
Other operating profits	206.015,64
Other operating profits totally	206.015,64
Material costs	-29.565.420,07
Costs for obtained services totally	-29.565.420,07
Wages and Salaries	-495.722,76
Other social fringe benefits	-106.594,73
Personnel expenses totally	-602.317,49
Depreciation of intangible assets, tangible assets,activated expenses for the set up and expansion of business operation	-24.818,53
Depreciation tangible assets / intangible assets totally	-24.818,53
Other operating costs	-1.268.194,83
Total costs	-1.268.194,83
Operating result totally	675.724,79
Interest income, securities income and similar income	9.217,46
Interest and similar disbursements	-234.379,74
Financial profits totally	-225.162,28

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Results from usual business activity totally	450.562,51
Taxes on income and profits	-114.390,00
Taxes on income and profits totally	-114.390,00
Annual surplus/annual deficit totally	336.172,51
Dissolution capital reserves	500.000,00
Reserves movements totally	500.000,00
Annual profit/annual loss totally	836.172,51
Profit and loss carried forward from previous year	329.866,44
Transfer of profits totally	329.866,44
B/S profit/ B/S loss from profit and loss account	1.166.038,95

KEY RATIOS

	2017
Cashflow II	360.991,04
Debt amortisation period in years	7,02
Bank indebtedness	23,15
Equity capital share in %	44,90
Social capital share	0,00
Fixed assets coverage in %	3.120,84
Net profit ratio	1,41
Capital turnover	6,94
Return on investment in %	14,89
Cashflow in % of operating performance	1,13
Cashflow I	475.381,04
Gross productivity	53,01
Net productivity	3,93
Operating performance	31.930.460,07
Inventories in % of operating performance	2,54
Gross profit	2.365.040,00

COMMERCIAL REGISTER

Source of data from commercial register: Republic of Austria represented by the Federal Ministry of Justice

firm (style)	1 Coolibree GmbH
legal form	1 Gesellschaft mit beschränkter Haftung

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registered office 1 politischer Gemeinde Wien
business adress 15 Raimundgasse 1/DG
1020 Wien
capital 1 EUR 200.000,00

reference date annual 1 31.Dezember
accounts
annual accounts 18 zum 31.12.2017 eingereicht am 29.03.2018
power of
representation 1 Die Gesellschaft hat einen, zwei oder mehrere
Geschäftsführer. Sie wird, wenn nur ein Geschäftsführer
bestellt ist, durch diesen selbständig vertreten. Sind
zwei oder mehrere Geschäftsführer bestellt, wird das
Vertretungsrecht der Geschäftsführer mit dem
Bestellungsbeschluss geregelt.
Die Bestellung von Prokuristen ist zulässig.

proxy

B Mag. Sabine Beringer, geb. 19.08.1969
1 vertritt seit 28.08.2007 gemeinsam mit
einem Geschäftsführer oder einem weiteren
Gesamtprokuristen
E Veronika Rinnhofer, geb. 25.05.1983
12 vertritt seit 08.05.2014 gemeinsam mit
einem Geschäftsführer oder einem weiteren
Gesamtprokuristen

managing director

A Dipl.-Ing. Florian Demmer, geb. 01.12.1963
001 vertritt seit 28.08.2007 selbständig

shareholder

A Dipl.-Ing. Florian Demmer, geb. 01.12.1963
014 EUR 180.000,00
014 EUR
180.000,00
B Mag. Sabine Beringer, geb. 19.08.1969
014 EUR 10.000,00
014 EUR
10.000,00
D Mag. Reinhard Edlinger, geb. 25.11.1972
004 EUR 10.000,00
004 EUR
10.000,00

Summen: EUR 200.000,00 EUR 200.000,00

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general table

Handelsgericht Wien

- 1 eingetragen am 28.08.2007 Geschäftsfall 007 071 Fr 9758/07 f
Antrag auf Neueintragung einer Firma eingelangt am 23.08.2007
- 2 eingetragen am 09.02.2008 Geschäftsfall 007 071 Fr 1297/08 x
Antrag auf Änderung eingelangt am 31.01.2008
- 3 eingetragen am 16.05.2008 Geschäftsfall 007 071 Fr 5789/08 b
Elektronische Einreichung Jahresabschluss eingelangt am 14.05.2008
- 4 eingetragen am 03.02.2010 Geschäftsfall 007 071 Fr 985/10 f
Antrag auf Änderung eingelangt am 29.01.2010
- 5 eingetragen am 10.11.2010 Geschäftsfall 007 071 Fr 12182/10 x
Elektronische Einreichung Jahresabschluss eingelangt am 08.11.2010
- 6 eingetragen am 11.11.2010 Geschäftsfall 007 071 Fr 11542/10 f
Elektronische Einreichung Jahresabschluss eingelangt am 21.10.2010
- 7 eingetragen am 24.05.2011 Geschäftsfall 007 075 Fr 9546/11 h
Elektronische Einreichung Jahresabschluss eingelangt am 20.05.2011
- 8 eingetragen am 31.01.2012 Geschäftsfall 007 075 Fr 1025/12 k
Elektronische Einreichung Jahresabschluss eingelangt am 27.01.2012
- 9 eingetragen am 21.06.2013 Geschäftsfall 007 075 Fr 6430/13 v
Elektronische Einreichung Jahresabschluss eingelangt am 18.06.2013
- 10 eingetragen am 08.01.2014 Geschäftsfall 007 075 Fr 77/14 i
Antrag auf Änderung eingelangt am 07.01.2014
- 11 eingetragen am 13.03.2014 Geschäftsfall 007 075 Fr 2276/14 v
Elektronische Einreichung Jahresabschluss eingelangt am 10.03.2014
- 12 eingetragen am 20.05.2014 Geschäftsfall 007 075 Fr 4606/14 w
Antrag auf Änderung eingelangt am 09.05.2014
- 13 eingetragen am 22.04.2015 Geschäftsfall 007 075 Fr 3544/15 t
Elektronische Einreichung Jahresabschluss eingelangt am 17.04.2015
- 14 eingetragen am 10.06.2015 Geschäftsfall 007 075 Fr 5270/15 f
Antrag auf Änderung eingelangt am 02.06.2015
- 15 eingetragen am 06.08.2015 Geschäftsfall 007 075 Fr 7610/15 x
Antrag auf Änderung eingelangt am 24.07.2015
- 16 eingetragen am 16.04.2016 Geschäftsfall 007 075 Fr 3495/16 d
Elektronische Einreichung Jahresabschluss eingelangt am 14.04.2016
- 17 eingetragen am 09.03.2017 Geschäftsfall 007 075 Fr 2064/17 h
Elektronische Einreichung Jahresabschluss eingelangt am 07.03.2017
- 18 eingetragen am 10.04.2018 Geschäftsfall 007 075 Fr 3258/18 y
Elektronische Einreichung Jahresabschluss eingelangt am 29.03.2018

HISTORICAL DEVELOPMENT

Year of incorporation 2007

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Date of registration 2007-08-28

FORMER EXECUTIVES

from	to	position	name
2007-08-28	2014-05-20	joint signing clerk	Andrea Novotny

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 68.30
UK Pound	1	INR 90.52
Euro	1	INR 80.10
Euro	1	INR 79.64

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIS
Report Prepared by :	DNS

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)