

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 520823 |
| Report Date : | 19.07.2018 |

IDENTIFICATION DETAILS

| | |
|---|--|
| Name : | WELLKNOWN POLYESTERS LIMITED |
| Registered Office : | Plot No. 210/ 3, 215, Dabhel Industries Co-Operative, Daman-396210, Daman and Diu [U.T] |
| Tel. No.: | 91-22-66207000 |
| Country : | India |
| Financials (as on) : | 31.03.2017 |
| Date of Incorporation : | 23.10.1996 |
| CIN No.: [Company Identification No.] | U17114MH1996PLC103477 |
| Capital Investment / Paid-up Capital : | INR 330.500 Million |
| IEC No.: [Import-Export Code No.] | 0396068022 |
| PAN No.: [Permanent Account No.] | AAACW1018K |
| GSTN : [Goods & Service Tax Registration No.] | 27AAACW1018K1ZF 25AAACW1018K1ZJ [Daman] |
| Legal Form : | A Closely Held Public Limited Liability Company |
| Line of Business : | Manufacturer, Exporter and Supplier of Polyesters Filament Yarn like Draw Texturised Yarn, Fully Draw Yarn and Chips. [Registered Activity and also Confirmed by Management] |
| No. of Employees : | 1000 (Approximately) |

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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A+

| Credit Rating | Explanation | Rating Comments |
|---------------|-------------|--|
| A+ | Low Risk | Business dealings permissible with low risk of default |

| | |
|----------------------------|---|
| Status : | Excellent |
| Payment Behaviour : | Regular |
| Litigation : | Clear |
| Comments : | <p>Subject is a well-established incorporated in the year 1996. It is having excellent track records.</p> <p>For the financial year 2017, the company has increased its revenue from operations as compared to previous year and maintained decent profit margin of 6.18%.</p> <p>The rating takes into consideration strong financial risk profile of the company marked by healthy network base and low debt balance sheet.</p> <p>Rating also derives strength from its experienced management team, established track records of business operation and improvement in the revenue as well as profitability profile during the year.</p> <p>Trade relations are reported as fair. Payments are seems to be regular.</p> <p>In view of established market position, the company can be considered good for normal business dealings at usual trade terms and conditions.</p> |

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|--------------|---------------------------------|--------------------------------|
| India | A1 | A1 |

| Risk Category | ECGC Classification |
|---------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |

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| | |
|----------------------|----|
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

EXTERNAL AGENCY RATING

| | |
|---------------------------|---|
| Rating Agency Name | INDIA RATINGS |
| Rating | Commercial Papers = A1 |
| Rating Explanation | Very strong degree of safety and carry lowest credit risk |
| Date | 14.12.2017 |

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 19.07.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY [GENERAL DETAILS]

| | |
|----------------------|------------------|
| Name : | Ms. Sandhya |
| Designation : | Admin Department |
| Contact No.: | 91-22-66207000 |
| Date : | 18.07.2018 |

LOCATIONS

| | |
|----------------------------|--|
| Registered Office : | Plot No. 210/ 3, 215, Dabhel Industries Co-Operative, Daman-396210, Daman and Diu [U.T], India |
| Tel. No.: | 91-22-66207000 |
| Fax No.: | 91-22-66207050 |
| E-Mail : | info@wellknown.net.in |
| Website : | http://www.wellknown.net.in |
| Factory: | Nani Daman, Daman - 396210, Daman and Diu (U.T) India |
| Corporate Office: | 145C, Dr. Viegas Street, 4 th Floor, Kalbadevi Road, Mumbai-400002, Maharashtra, India |
| Branch Offices : | <ul style="list-style-type: none"> • 12 /35, Sugam Nestle 2nd Cross Street, Rakkiyalayam, Avinashi (TK), Tirupur – 641654, Tamilnadu, India • Office:411,4th Floor, K10 Tower, SCO 22-23, Feroze Gandhi Market, Ludhiana – 141001, Punjab, India • 2nd Floor, SCF-51, Adjoining HDFC Bank, Sector-11, Huda, Panipat – 132103, Haryana, India • A-101-B-2, International Trade Centre, Majura Gate, Ring Road, Surat – 395002, Gujarat, India |

DIRECTORS

AS ON: 31.03.2018

| | |
|----------------------|-------------------------|
| Name : | Mr. Anil Madanlal Gupta |
| Designation : | Managing Director |

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| | |
|------------------------------|---|
| Address : | 9-41, Joothica Building Sleater Road, Grant Road, Tardeo, Mumbai 400007, Maharashtra, India |
| Date of Birth/Age : | 53 Years |
| Qualification : | B.Com |
| Experience : | 30 Years |
| Date of Appointment : | 01.10.2010 |
| PAN No.: | AAFPG6607A |
| DIN No.: | 01376458 |

Other Directorship :

| CIN/FCRN | Company Name | Begin Date |
|-----------------------|---|------------|
| U01403MH2007PTC172627 | WELLKNOWN ENTERPRISES PRIVATE LIMITED | 30/09/2013 |
| U17110MH1987PTC043355 | WELLKNOWN TEXTILE INDUSTRIES PRIVATE LIMITED | 05/05/1987 |
| U17110MH1997PTC110093 | WELLKNOWN SYNTHETICS PRIVATE LIMITED | 14/08/1997 |
| U17120MH1972GAT016028 | ASSOCIATION OF SYNTHETIC FIBRE INDUSTRY | 17/05/2010 |
| U63090MH2009PTC198059 | WELLKNOWN LOGISTICS PRIVATE LIMITED | 22/12/2009 |
| U65990MH1997PTC107165 | WELLKNOWN CHEMICALS PRIVATE LIMITED | 26/11/1998 |
| U70102MH2009PTC193678 | WELLKNOWN HOUSING DEVELOPMENT PRIVATE LIMITED | 30/06/2009 |
| U70102MH2009PTC198230 | WELLKNOWN LANDMARK VENTURES PRIVATE LIMITED | 31/12/2009 |

| | |
|------------------------------|---|
| Name : | Mr. Rahul Anil Gupta |
| Designation : | Wholetime Director |
| Address : | Joothica Bldg, 9th Floor Block No 41, Sleater Road, Mumbai 400007, Maharashtra, India |
| Date of Birth/Age : | 26 Years |
| Qualification : | Bachelor of Business Administration (University of Bentley, USA), Masters in International Management (University of Bath, UK) |
| Experience : | 3 Years |
| Date of Appointment : | 30.09.2014 |
| PAN No.: | ASFPG4923M |
| DIN No.: | 05336957 |

Other Directorship :

| CIN/FCRN | Company Name | Begin Date |
|-----------------------|--|------------|
| U01403MH2007PTC172627 | WELLKNOWN ENTERPRISES PRIVATE LIMITED | 30/09/2015 |
| U17110MH1987PTC043355 | WELLKNOWN TEXTILE INDUSTRIES PRIVATE LIMITED | 30/09/2016 |
| U17110MH1997PTC110093 | WELLKNOWN SYNTHETICS PRIVATE LIMITED | 03/08/2015 |
| U65990MH1997PTC107165 | WELLKNOWN CHEMICALS PRIVATE LIMITED | 30/09/2015 |
| U70102MH2012PLC233788 | GUPTA VILLA LIMITED | 25/07/2012 |
| U80220MH2005PTC154131 | WELLKNOWN TECHNOLOGIES PRIVATE LIMITED | 30/09/2015 |

| | |
|----------------------------|--|
| Name : | Mr. Jaikishan Gordhanlal Dayma |
| Designation : | Director |
| Address : | D/304, Samved, Viva Vedganga Complex, Near Saideep Hotel, Gokul Township, Virar West, Virar 401303, Maharashtra, India |
| Date of Birth/Age : | 16.08.1989 |

| | |
|------------------------------|---|
| Qualification : | B.Com |
| Date of Appointment : | 01.02.2017 |
| PAN No.: | ANDPD2700N |
| DIN No.: | 07267752 |
| Other Directorship : | |
| CIN/FCRN | Company Name |
| U74140MH2006PTC163355 | TNC FINANCIAL SERVICES PRIVATE LIMITED |
| U74999MH2007PTC174305 | S F DISTRIBUTORS PRIVATE LIMITED |
| Begin Date | |
| | 29/07/2016 |
| | 30/09/2015 |
| Name : | Mr. Roshan Ratnaker Rai |
| Designation : | Director |
| Address : | A-102, Vinay Heights, Kanakiya Road, Near Mari Gold-5, Mira Road (East) Thane 401107, Maharashtra, India |
| Date of Appointment : | 01.02.2017 |
| DIN No.: | 07799097 |

KEY EXECUTIVES

| | |
|------------------------------|--|
| Name : | Mr. Bhuvanesh Dave |
| Designation : | Company Secretary |
| Address : | C/O Jitendra Purohit, 604 Kalpana Building, Besant Street, Santacruz (West) Mumbai 400054, Maharashtra, India |
| Date of Appointment : | 01.03.2014 |
| PAN No.: | ASWPD5943R |
| Name : | Ms. Sandhya |
| Designation : | Admin Department |

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON 31.03.2017

| Names of Equity Shareholders | No. of Shares |
|--|----------------------|
| Anil M. Gupta | 2808656 |
| Anil M. Gupta Karta/ Anil M Gupta HUF | 144405 |
| Charulata Gupta | 2133649 |
| Rahul A. Gupta | 678320 |
| Saakshi A. Gupta | 114074 |
| Wellknown Hitech Projects Private Limited, India | 61891 |
| Wellknown Technologies Private Limited, India | 1406076 |
| Wellknown Textiles Industries Private Limited, India | 6899558 |
| Total | 14246629 |

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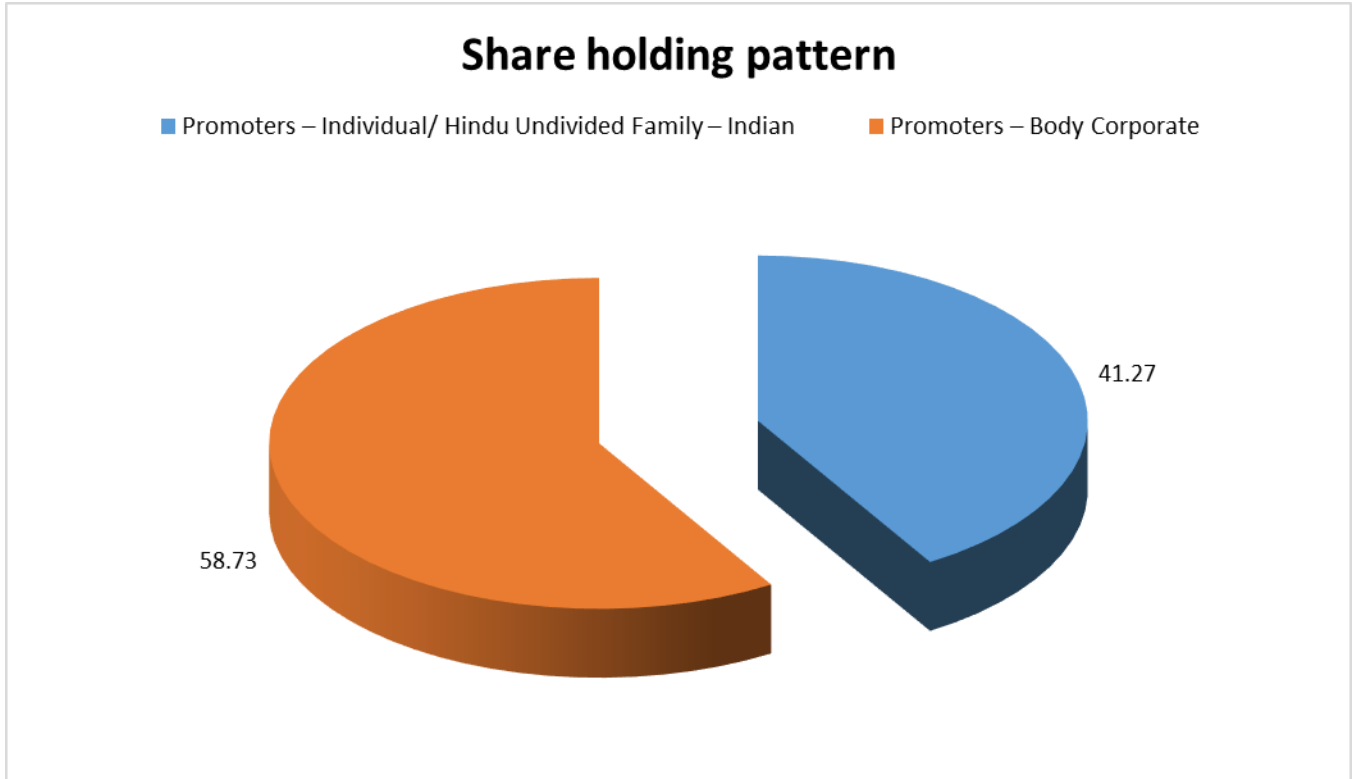
| | | |
|--|--|--|
| | | |
|--|--|--|

| Names of Preference Shareholders | | No. of Shares |
|--|--|----------------------|
| Anil M. Gupta | | 179123 |
| Anil M Gupta, Karta, HUF | | 9199 |
| Ashok M. Gupta, Karta, HUF | | 103 |
| Charulata Gupta | | 92886 |
| Madanlal Gupta Karta, HUF | | 269 |
| Rahul A. Gupta | | 85950 |
| Saakshi A. Gupta | | 7654 |
| Wellknown Hitech Projects Private Limited, India | | 3917 |
| Wellknown Technologies Private Limited, India | | 664386 |
| Wellknown Textiles Industries Private Limited, India | | 436641 |
| Wellknown Enterprises Private Limited | | 200000 |
| Wellknown Landmark Ventures Private Limited | | 100000 |
| Wellknown Logistics Private Limited | | 100000 |
| | | |
| Total | | 1880128 |

AS ON: 28.09.2017

| Equity Share Breakup | Percentage of Holding |
|---|------------------------------|
| Category | |
| Promoters – Individual/ Hindu Undivided Family – Indian | 41.27 |
| Promoters – Body Corporate | 58.73 |
| | |
| Total | 100.00 |

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BUSINESS DETAILS

| | | |
|---------------------------|--|---|
| Line of Business : | Manufacturer, Exporter and Supplier of Polyesters Filament Yarn like Draw Texturised Yarn, Fully Draw Yarn and Chips. [Registered Activity and also Confirmed by Management] | |
| Products : | ITC Code No. | Product Descriptions |
| | 54023300 | Texturised & Twisted Yarn |
| Brand Names : | <ul style="list-style-type: none"> Wellknown New Ways | |
| Agencies Held : | Not Available | |
| Exports : | | |
| | Products : | Finished Goods |
| | Countries : | <ul style="list-style-type: none"> Brazil Indonesia |

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| | |
|---------------------|--|
| Imports : | Not Available |
| Terms : | |
| Selling : | Cash, Advance Payment, L/C, Cheque, Credit and Others [RTGS, NEFT] |
| Purchasing : | Cash, Advance Payment, L/C, Cheque, Credit and Others [RTGS, NEFT] |

PRODUCTION STATUS: [NOT AVAILABLE]

GENERAL INFORMATION

| | | |
|---------------------------|---|---|
| Suppliers : | Reference: | Not Divulged |
| | Name of the Person (Designation): | -- |
| | Contact Number: | -- |
| | Since how long known: | -- |
| | Maximum limit dealt: | -- |
| | Experience: | -- |
| | Remark | -- |
| Customers : | Retailers and End Users | |
| | Reference: | Not Divulged |
| | Name of the Person (Designation): | -- |
| | Contact Number: | -- |
| | Since how long known: | -- |
| | Maximum limit dealt: | -- |
| | Experience: | -- |
| Remark | -- | |
| No. of Employees : | 1000 (Approximately) | |
| Bankers : | Bank Name: | State Bank of India |
| | Branch: | IFB, Natraj Building, 102, 1st Floor, 194, Sir M V Road, Western Express Highway, Andheri (East), Mumbai - 400069, Maharashtra, India |
| | Person Name (with Designation): | -- |
| | Contact Number: | 91-22-26836870/ 26819709 |
| | Name of Account Holder: | -- |
| | Account Number: | -- |
| | Account Since (Date/ Year of A/c Opening): | -- |
| | Average Balance Maintained | -- |

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| | | | |
|---------------------|---|--|--|
| | (Optional): | | |
| | Credit Facilities Enjoyed (CC/OD/Term Loan): | -- | |
| | Account Operation: | -- | |
| | Remarks: | Number is continuously ringing | |
| | Bank Name: | Axis Bank Limited | |
| | Branch: | Corporate Banking Branch, Axis House, Bombay Dyeing Mills Compound, P B Marg, Worli, Mumbai - 400025, Maharashtra, India | |
| | Person Name (with Designation): | -- | |
| | Contact Number: | 91-22-24252525/ 43252525 | |
| | Name of Account Holder: | -- | |
| | Account Number: | -- | |
| | Account Since (Date/ Year of A/c Opening): | -- | |
| | Average Balance Maintained (Optional): | -- | |
| | Credit Facilities Enjoyed (CC/OD/Term Loan): | -- | |
| | Account Operation: | -- | |
| | Remarks: | Number is continuously ringing | |
| | <ul style="list-style-type: none"> • NKGSB Co-Operative Bank Limited • The Shamrao Vithal Co-operative Bank Limited • Indian Overseas Bank | | |
| Facilities : | SECURED LOANS | 31.03.2017 (INR In Million) | 31.03.2016 (INR In Million) |
| | LONG-TERM BORROWINGS | | |
| | Rupee term loans from banks | 3076.200 | 4403.400 |
| | Foreign currency term loans from | 3917.400 | 3277.100 |
| | Term loans from others | 7649.100 | 6743.200 |
| | Loans repayable on demand | (2179.100) | (2806.400) |
| | Other loans and advances | 164.500 | 963.400 |
| | SHORT TERM BORROWINGS | | |
| | Working capital loans from banks | 1776.000 | 3844.300 |
| | Other loans and advances | 680.600 | 382.600 |
| | Total | 15084.700 | 16807.600 |

| | |
|-------------------|--|
| Auditors : | |
|-------------------|--|

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| | |
|----------------------------------|--|
| Name : | Chamaria and Associates Chartered Accountants |
| Address : | 403, Manek Smruti, Above HDFC Bank, Nehru Road, Vile Parle (East), Mumbai – 400057, Maharashtra, India |
| PAN No.: | AAAPC4573A |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Ultimate Holding company: | Wellknown Textile Industries Private Limited [U17110MH1987PTC043355] |
| Associated Concerns : | <ul style="list-style-type: none"> • Wellknown Synthetics Private Limited [U17110MH1997PTC110093] • Gupta Villa Limited [U70102MH2012PLC233788] • Wellknown Technologies Private Limited [U80220MH2005PTC154131] • Wellknown Chemicals Private Limited • Wellknown Hitech Projects Private Limited • Wellknown Housing Development Private Limited • Wellknown Logistics Private Limited • Wellknown Landmark Ventures Private Limited • Wellknown Infratech Private Limited • Wellknown Properties Private Limited • Wellknown Enterprises Private Limited • AG Villa LLP • AG Lifestyles LLP • CG Residence LLP • CG Shelters LLP • RG Heights LLP |

CAPITAL STRUCTURE

AS ON: 31.03.2017

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|-------------------|----------------|----------------------------|
| 15000000 | Equity Shares | INR 10/- each | INR 150.000 Million |
| 2000000 | Preference shares | INR 100/- each | INR 200.000 Million |
| | Total | | INR 350.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|-------------------|----------------|----------------------------|
| 14246629 | Equity Shares | INR 10/- each | INR 142.466 Million |
| 1880128 | Preference shares | INR 100/- each | INR 188.013 Million |
| | Total | | INR 330.479 Million |

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

| SOURCES OF FUNDS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------------|------------------|------------------|
| I. EQUITY AND LIABILITIES | | | |
| (1) Shareholders' Funds | | | |
| (a) Share Capital | 330.500 | 311.600 | 294.527 |
| (b) Reserves & Surplus | 16472.900 | 14271.200 | 11847.149 |
| (c) Money received against share warrants | 0.000 | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | 16803.400 | 14582.800 | 12141.676 |
| (3) Non-Current Liabilities | | | |
| (a) Long-term borrowings | 12628.100 | 12580.700 | 11055.196 |
| (b) Deferred tax liabilities (Net) | 2505.000 | 2147.900 | 1968.788 |
| (c) Other long term liabilities | 0.000 | 0.000 | 0.000 |
| (d) long-term provisions | 24.800 | 19.400 | 14.880 |
| Total Non-current Liabilities (3) | 15157.900 | 14748.000 | 13038.864 |
| (4) Current Liabilities | | | |
| (a) Short term borrowings | 2456.600 | 4226.900 | 3853.283 |
| (b) Trade payables | 2413.600 | 1152.000 | 2402.841 |
| (c) Other current liabilities | 3779.200 | 3670.300 | 2672.069 |
| (d) Short-term provisions | 2.500 | 1.400 | 12.008 |
| Total Current Liabilities (4) | 8651.900 | 9050.600 | 8940.201 |
| TOTAL | 40613.200 | 38381.400 | 34120.741 |
| II. ASSETS | | | |
| (1) Non-current assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible assets | 28762.900 | 24722.300 | 21433.821 |
| (ii) Intangible Assets | 685.700 | 775.800 | 1.260 |
| (iii) Capital work-in-progress | 0.000 | 1106.700 | 407.703 |
| (iv) Intangible assets under development | 0.000 | 0.000 | 0.000 |
| (b) Non-current Investments | 0.100 | 189.300 | 0.058 |
| (c) Deferred tax assets (net) | 0.000 | 0.000 | 0.000 |
| (d) Long-term Loan and Advances | 133.000 | 102.000 | 214.653 |
| (e) Other Non-current assets | 699.000 | 759.600 | 135.996 |
| Total Non-Current Assets | 30280.700 | 27655.700 | 22193.491 |

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| | | | |
|-----------------------------------|------------------|------------------|------------------|
| (2) Current assets | | | |
| (a) Current investments | 0.000 | 119.100 | 0.000 |
| (b) Inventories | 5543.800 | 3991.100 | 5063.062 |
| (c) Trade receivables | 2078.400 | 1610.000 | 1471.550 |
| (d) Cash and cash equivalents | 1019.300 | 2999.100 | 787.690 |
| (e) Short-term loans and advances | 238.600 | 886.400 | 2643.803 |
| (f) Other current assets | 1452.400 | 1120.000 | 1961.145 |
| Total Current Assets | 10332.500 | 10725.700 | 11927.250 |
| | | | |
| TOTAL | 40613.200 | 38381.400 | 34120.741 |

PROFIT & LOSS ACCOUNT

| | PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|------------------|---|-------------------|-------------------|-------------------|
| | SALES | | | |
| | Revenue from Operations | 36157.800 | 31982.100 | 28637.529 |
| | Other Income | 274.600 | 206.900 | 321.433 |
| | TOTAL | 36432.400 | 32189.000 | 28958.962 |
| | | | | |
| Less | EXPENSES | | | |
| | Cost of Materials Consumed | 22540.700 | 19867.000 | 20142.846 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (837.700) | 446.500 | (99.339) |
| | Employees benefits expense | 1082.200 | 985.600 | 884.526 |
| | Other expenses | 8241.600 | 6516.200 | 4251.889 |
| | CSR Expenditure | 0.000 | 0.000 | 1.719 |
| | Exceptional Items | 0.000 | 0.000 | (641.979) |
| | TOTAL | 31026.800 | 27815.300 | 24539.662 |
| | | | | |
| | PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 5405.600 | 4373.700 | 4419.300 |
| | | | | |
| Less | FINANCIAL EXPENSES | 1193.100 | 1297.100 | 1128.491 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 4212.500 | 3076.600 | 3290.809 |
| | | | | |
| Less/ Add | DEPRECIATION/ AMORTISATION | 1523.800 | 1292.500 | 1032.416 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE TAX | 2688.700 | 1784.100 | 2258.393 |
| | | | | |
| Less | TAX | 455.900 | 615.900 | 692.352 |
| | | | | |

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| | | | | |
|--|---|-----------------|-----------------|-----------------|
| | PROFIT/ (LOSS) AFTER TAX | 2232.800 | 1168.200 | 1566.041 |
| | Earnings/ (Loss) Per Share (INR) | | | |
| | Basic | 155.43 | 80.11 | 109.92 |
| | Diluted | 118.62 | 57.04 | 70.57 |

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|-------------------|-------------------|-------------------|
| Current Maturities of Long term debt | NA | NA | NA |
| Cash generated from operations | NA | NA | NA |
| Net Cash flow from (used in) Operations | 4768.400 | 4847.300 | 2810.502 |
| Net cash flows from (used in) operating activities | 4418.100 | 4408.300 | 2157.536 |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|-------------------|-------------------|-------------------|
| Average Collection Days (Sundry Debtors / Income * 365 Days) | 20.98 | 18.37 | 18.76 |
| Account Receivables Turnover (Income / Sundry Debtors) | 17.40 | 19.86 | 19.46 |
| Average Payment Days (Sundry Creditors / Purchases * 365 Days) | 39.08 | 21.16 | 43.54 |
| Inventory Turnover (Operating Income / Inventories) | 0.98 | 1.10 | 0.87 |
| Asset Turnover (Operating Income / Net Fixed Assets) | 0.18 | 0.16 | 0.20 |

LEVERAGE RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|-------------------|-------------------|-------------------|
| Debt Ratio (Borrowing + Current Liabilities) / Total Assets) | 0.52 | 0.56 | 0.59 |

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| | | | |
|--|------|------|------|
| Debt Equity Ratio (Total Liability / Networth) | 0.90 | 1.15 | 1.23 |
| Current Liabilities to Networth (Current Liabilities / Net Worth) | 0.51 | 0.62 | 0.74 |
| Fixed Assets to Networth (Net Fixed Assets / Networth) | 1.75 | 1.82 | 1.80 |
| Interest Coverage Ratio (PBIT / Financial Charges) | 4.53 | 3.37 | 3.92 |

PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|---|------------|------------|------------|
| Net Profit Margin ((PAT / Sales) * 100) | % | 6.18 | 3.65 | 5.47 |
| Return on Total Assets ((PAT / Total Assets) * 100) | % | 5.50 | 3.04 | 4.59 |
| Return on Investment (ROI) ((PAT / Networth) * 100) | % | 13.29 | 8.01 | 12.90 |

SOLVENCY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|--|------------|------------|------------|
| Current Ratio (Current Assets / Current Liabilities) | | 1.19 | 1.19 | 1.33 |
| Quick Ratio ((Current Assets – Inventories) / Current Liabilities) | | 0.55 | 0.74 | 0.77 |
| G-Score Ratio Financial (Networth / Total Assets) | | 0.41 | 0.38 | 0.36 |
| G-Score Ratio Debt (Debts / Equity Capital) | | 45.64 | 53.94 | 50.62 |
| G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities) | | 1.19 | 1.19 | 1.33 |

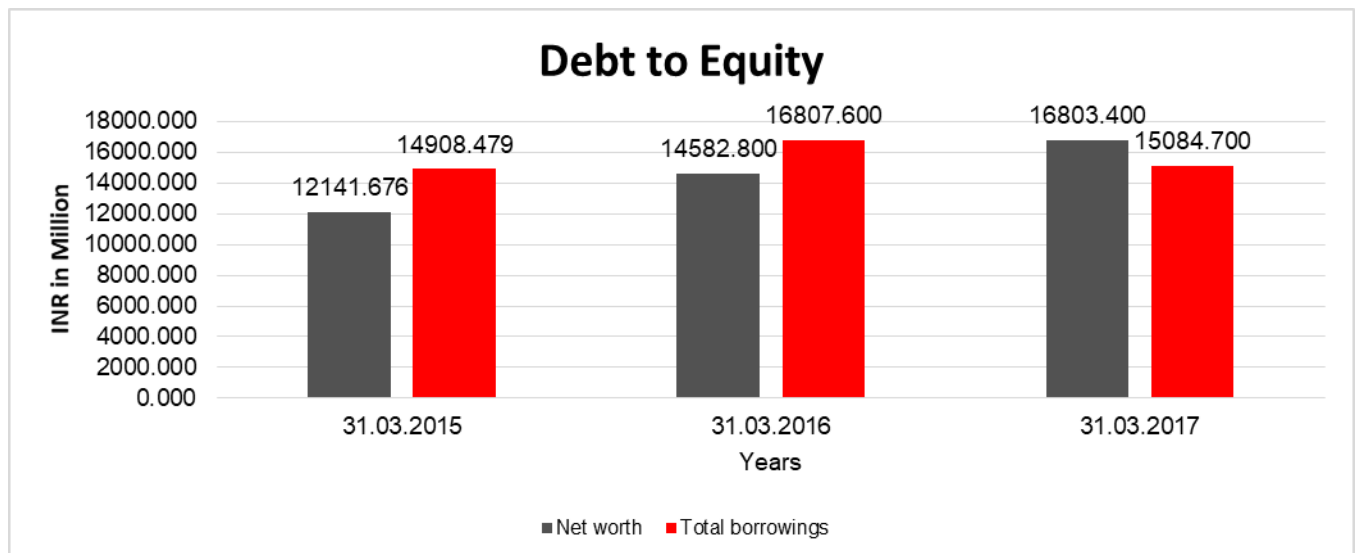
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

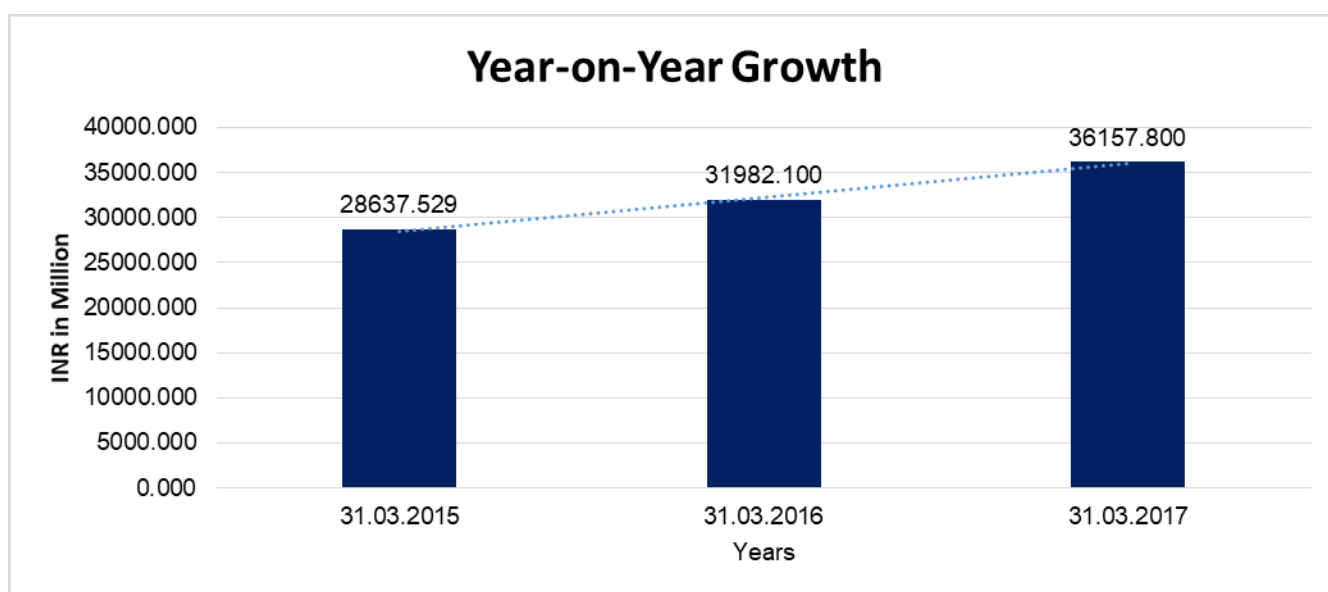
| Particular | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|---|------------------|------------------|------------------|
| | INR In Million | INR In Million | INR In Million |
| Share Capital | 294.527 | 311.600 | 330.500 |
| Reserves & Surplus | 11847.149 | 14271.200 | 16472.900 |
| Money received against share warrants | 0.000 | 0.000 | 0.000 |
| Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Net worth | 12141.676 | 14582.800 | 16803.400 |
| long-term borrowings | 11055.196 | 12580.700 | 12628.100 |
| Short term borrowings | 3853.283 | 4226.900 | 2456.600 |
| Total borrowings | 14908.479 | 16807.600 | 15084.700 |
| Debt/Equity ratio | 1.228 | 1.153 | 0.898 |



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YEAR-ON-YEAR GROWTH

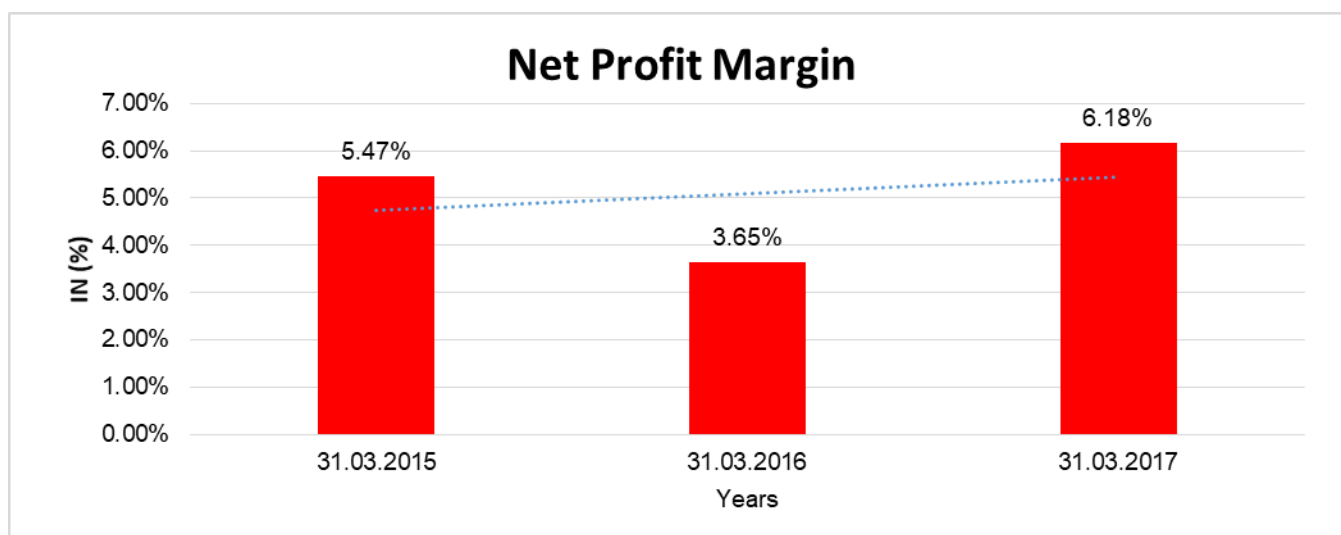
| Year on Year Growth | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|---------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 28637.529 | 31982.100 | 36157.800 |
| | | 11.679 | 13.056 |



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NET PROFIT MARGIN

| Net Profit Margin | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|-------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 28637.529 | 31982.100 | 36157.800 |
| Profit/ (Loss) | 1566.041 | 1168.200 | 2232.800 |
| | 5.47% | 3.65% | 6.18% |



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LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | No |
| 5 | Buyer visit details | -- |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | Yes |
| 8 | Designation of contact person | Yes |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | Yes |
| 11 | Pan Card No. of Proprietor / Partners | Yes |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | No |
| 17 | Details of sister concerns | Yes |
| 18 | Major suppliers | No |
| 19 | Major customers | No |
| 20 | Banking Details | Yes |
| 21 | Banking facility details | Yes |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | Yes |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | Yes |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | No |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

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INDEX OF CHARGES

| CHARGES REGISTERED | | | | | | | | |
|--------------------|-------------------|-------------------|---|-------------------------|-------------------------------------|-------------------------------------|--------------|---|
| S N O | SRN | CHA RGE ID | CHARGE HOLDER NAME | DATE OF CREA TION | DATE OF MOD IFIC ATIO N | DATE OF SATI SFA CTIO N | AMOUNT | ADDRESS |
| 1 | G834 1174 4 | 1001 6836 2 | SVC CO- OPERATIVE BANK LTD | 27/0 3/20 18 | - | - | 300000000.0 | A2-A6, GANESH PRASAD CHSL, NAUSHIR BHARUCHA ROAD,MARG, SLEATER RD, GRANT ROAD WEST, MUMBAI,MUMBAIM H400007IN |
| 2 | G844 3896 9 | 1001 7044 4 | NKGSB CO- OPERATIVE BANK LIMITED | 26/0 3/20 18 | - | - | 250000000.0 | LAXMI SADAN, 361,VITHALBHAI PATEL ROADMUMBAIMH4 00004IN |
| 3 | G710 0106 9 | 1001 4167 1 | NKGSB CO- OPERATIVE BANK LIMITED | 29/1 1/20 17 | - | - | 250000000.0 | LAXMI SADAN, 361,VITHALBHAI PATEL ROADMUMBAIMH4 00004IN |
| 4 | G406 7023 4 | 1000 8896 7 | SVC CO- OPERATIVE BANK LIMITED | 29/0 3/20 17 | - | - | 750000000.0 | SLEATER ROAD BRANCH, A-3,4,5 & 6GANESH PRASAD, NAUSHIR BHARUCHA MARGMUMBAIMH4 00007IN |
| 5 | G198 7343 9 | 1000 5800 4 | CORPORATI ON BANK | 21/1 0/20 16 | - | - | 1140000000.0 | IFB BRANCH, 104 MUMBAI SAMACHAR MARGFORTMUMB AIMH400023IN |
| 6 | G082 | 1000 | STATE | 21/0 | - | - | 250000000.0 | OVERSEAS |

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| | | | | | | | | |
|--------|-------------------|-------------------|---|--------------------|--------------------|---|--------------|---|
| | 3013 8 | 4085 3 | BANK OF HYDERABA D | 7/20 16 | | | | BRANCH, ASHOK MAHAL1204 TULLOCH ROADMUMBAIMH4 00039IN |
| 7 | G021 5346 8 | 1000 2223 3 | LANDESBA NK BADEN- WUERTTEM BERG | 16/0 4/20 16 | - | - | 715260000.0 | AM HAUPTBAHNHOF, 270173 STUTTGART, GERMANYSTUTT ARTNA70173DE |
| 8 | G011 9357 2 | 1000 1852 4 | LANDESBA NK BADEN- WUERTTEM BERG | 12/0 4/20 16 | - | - | 198510000.0 | AM HAUPTBAHNHOF ,2, 70173 STUTTGART, GERMANYSTUTT ARTNA70173DE |
| 9 | G248 8120 3 | 1000 3218 9 | STATE BANK OF INDIA | 18/0 3/20 16 | 28/1 0/20 16 | - | 748000000.0 | IFB, NATRAJ BUILDING, 102, 1ST FLOOR, 194,SIR M V ROAD WESTERN EXPRESS HIGHWAY, ANDHERI (E),MUMBAIMH4000 69IN |
| 1 0 | C694 6280 2 | 1060 1304 | LANDESBA NK BADEN- WUERTTEM BERG | 06/1 1/20 15 | - | - | 1608390000.0 | AM HAUPTBAHNHOF TUTTARTNA7017 3DE |

CHANGE OF ADDRESS:

The Registered address of the company has been shifted from 46 Swadeshi Markset1st Floor, Kalbadevi Road Mumbai-400002, Maharashtra, India to the present address w.e.f 02.04.2017

CONTINGENT LIABILITIES:

| Particulars | 31.03.2017 (INR In Million) | 31.03.2016 (INR In Million) |
|--|--------------------------------|--------------------------------|
| Claims against company not acknowledged as debt | 576.400 | 314.000 |
| Guarantees | 760.500 | 152.400 |
| Other money for which company is contingently liable | 1957.900 | 1374.100 |

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CORPORATE INFORMATION

Subject (hereinafter referred to as 'WPL' or 'the Company') is a producer of Polyesters Filament Yarn, viz Draw Texturised Yarn, Fully Draw Yarn and Chips. The Company's manufacturing facilities are located at Dabhel (Daman) Union Territory

FIXED ASSETS:

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipment's

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

| Currency | Unit | INR |
|-----------|------|-----------|
| US Dollar | 1 | INR 68.56 |
| UK Pound | 1 | INR 89.72 |
| Euro | 1 | INR 79.74 |

INFORMATION DETAILS

| | |
|----------------------------------|-----|
| Information Gathered by : | ARC |
| Analysis Done by : | NSG |
| Report Prepared by : | RUP |

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SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | YES |
| --AFFILIATION | YES/NO | YES |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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