

## MIRA INFORM REPORT

<b>Report No. :</b>	520869
<b>Report Date :</b>	20.07.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	ROOPA INDUSTRIES LIMITED
<b>Registered Office :</b>	17/745, Alur Road, Adoni, Kurnool District-518301, Andhra Pradesh
<b>Mobile. No.:</b>	91-9248146227 [Mr. Ashok Kumar]
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018
<b>Date of Incorporation :</b>	17.06.1985
<b>CIN No.:</b> [Company Identification No.]	L10100AP1985PLC005582
<b>Capital Investment / Paid-up Capital :</b>	INR 78.655 Million
<b>PAN No.:</b> [Permanent Account No.]	AAACR9573J
<b>GSTN :</b> [Goods & Service Tax Registration No.]	36AAACR9573J1ZV
<b>Legal Form :</b>	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
<b>Line of Business :</b>	Manufacturing and Marketing of Bulk Drugs and Intermediaries. [Registered Activity]
<b>No. of Employees :</b> [As on 31.03.2017]	53 (Approximately)

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**B**

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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Maximum Credit Limit :</b>	USD 280400
<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1985 and it is a manufacturer and marketer of chemicals and bulk drugs.</p> <p>As per financials of March 2018, the company has registered sharp decline in its revenue and has reported average profit margin.</p> <p>Rating takes into consideration the company's moderate financial risk profile along with low reserves level and unfavourable gap between its trade payables to its trade receivables.</p> <p>Payments seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 20.07.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED BY**

<b>Name :</b>	Mr. Ashok Kumar
<b>Designation :</b>	Not Divulged
<b>Contact No.:</b>	91-9248146227
<b>Date :</b>	19.07.2018

**[91-8096330007] is not working**

**LOCATIONS**

<b>Registered Office :</b>	17/745, Alur Road, Adoni, Kurnool District-518301, Andhra Pradesh, India
<b>Tel. No.:</b>	Not Available
<b>Mobile No.:</b>	91-9248146227 [Mr. Ashok Kumar]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:cs@roopaindustries.com">cs@roopaindustries.com</a>

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	<a href="mailto:investorsroopa@gmail.com">investorsroopa@gmail.com</a> <a href="mailto:investors@roopaindustries.com">investors@roopaindustries.com</a>
<b>Website :</b>	<a href="http://www.roopaindustries.com">http://www.roopaindustries.com</a>
<b>Corporate Office :</b>	6-2-1012, 3rd floor, TGV Mansion, Khairatabad, Hyderabad – 500004, Telangana, India
<b>Fax No.:</b>	91-40-23310379
<b>E-Mail :</b>	<a href="mailto:info@roopaindustries.com">info@roopaindustries.com</a>
<b>Factory :</b>	A3 /A4, Phase-IV , IDA, Patancheru Sanga Reddy District-502319, Telangana, India

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Vaduguri Joginatha Sarma
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	601,Saipranathi Appts, 6-3-609/19 Anand Nagar, Khairatabad Hyderabad-500004, Telangana, India
<b>Date of Birth/Age :</b>	14-08-1956
<b>Qualification :</b>	Graduation
<b>Expertise in specific functional area :</b>	He has overall 30 years of experience in Pharma Industry.
<b>Date of Appointment :</b>	01.10.1999
<b>DIN No.:</b>	00165204
<b>Name :</b>	Tumbalam Gooty Raghavendra
<b>Designation :</b>	Managing Director
<b>Address :</b>	H.No. 8-2-268/R/15, Navodaya Colony Road No.2, Behind Challa Eye Care, Banja Ra Hills, Hyderabad-500034, Telangana, India
<b>Date of Appointment :</b>	01.10.2015
<b>DIN No.:</b>	00186546
<b>Name :</b>	Mr. Satyanarayana Murthy Annadanam
<b>Designation :</b>	Director
<b>Address :</b>	1-1-212/Ab, Flat No.104, Krishna Prasanna Apts Main Road, Near Andhra Bank, Chikkadpally, Hyderabad-500020, Telangana, India
<b>Date of Appointment :</b>	03.11.2015
<b>DIN No.:</b>	02229882
<b>Name :</b>	Karunasree Samudrala
<b>Designation :</b>	Director
<b>Address :</b>	2c-407, Divya Shakthi Apartments Dk Road, Ameerpet, Hyderabad-500010, Telangana, India
<b>Date of Birth/Age :</b>	01.07.1972

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<b>Qualification :</b>	Chartered Accountant
<b>Expertise in specific functional area :</b>	Has over all Experience 20 years in the field of Auditing Accounting and Taxation
<b>Date of Appointment :</b>	26.08.2017
<b>DIN No.:</b>	06960974
<b>Name :</b>	Mr. Mohan Rao Oruganti
<b>Designation :</b>	Director
<b>Address :</b>	1-1-214/2/203, Pruthvi Apartments, Chikkadpally, Hyderabad-500020, Telangana, India
<b>Date of Appointment :</b>	03.11.2015
<b>DIN No.:</b>	07009749

**KEY EXECUTIVES**

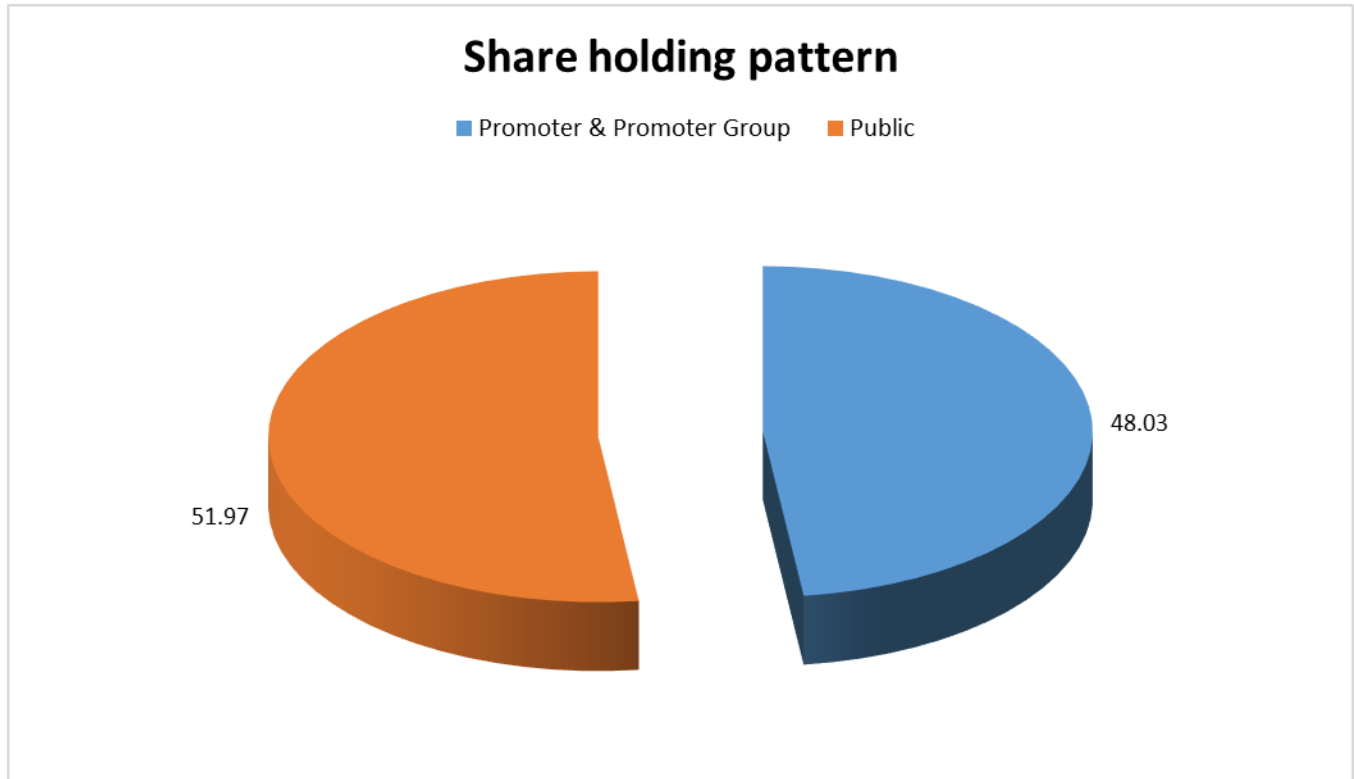
<b>Name :</b>	Ms. Hema Akella
<b>Designation :</b>	Company Secretary
<b>Address :</b>	H.No.43-452, Plot No.8, Rtc Colony, Moula-Ali, Hyderabad-500040, Telangana, India
<b>Date of Appointment :</b>	13.08.2016
<b>PAN No.:</b>	AORPH2915J
<b>Name :</b>	Mr. Hari Prasad Sanakkayala
<b>Designation :</b>	Chief Financial Officer (KMP)
<b>Address :</b>	AB3, Flat No. 306, Singapore Township, Ghatkesar (M), Hyderabad-500088, Telangana, India
<b>Date of Appointment :</b>	01.12.2016
<b>PAN No.:</b>	AHUPS4537K

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 30.06.2018**

Category of shareholder	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)
(A) Promoter & Promoter Group	3777664	48.03
(B) Public	4087856	51.97
<b>Grand Total</b>	<b>7865520</b>	<b>100.00</b>

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**Statement showing shareholding pattern of the Promoter and Promoter Group**

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)
<b>A1) Indian</b>		0.00
<b>Individuals/Hindu undivided Family</b>	864047	10.99
T G RAGHAVENDRA	655729	8.34
JAYANTHI RAGHU TUMBALAM GOOTY	208318	2.65
<b>Any Other (specify)</b>	2913617	37.04
T G V PROJECTS AND INVESTMENTS PRIVATE LIMITED	53480	0.68
SREE RAYALASEEMA HI STRENGTH HYPO LIMITED	1372455	17.45
STAR NIOCHEM PVT LIMITED	1487682	18.91
<b>Sub Total A1</b>	3777664	48.03
<b>A2) Foreign</b>		0.00
<b>A=A1+A2</b>	3777664	48.03

**Statement showing shareholding pattern of the Public shareholder**

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Category & Name of the Shareholders	No. of fully paid up equity shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)
<b>B1) Institutions</b>	0	0.00
<b>Any Other (specify)</b>	20000	0.25
<b>Sub Total B1</b>	20000	0.25
<b>B2) Central Government/ State Government(s)/ President of India</b>	0	0.00
<b>B3) Non-Institutions</b>	0	0.00
<b>Individual share capital upto INR 0.200 Million</b>	1835157	23.33
<b>Individual share capital in excess of INR 0.200 Million</b>	1277978	16.25
B HULTHENNA	118345	1.50
USHA NATH	107928	1.37
SUBRAMANIAN P	756632	9.62
<b>Any Other (specify)</b>	954721	12.14
Non-Resident Indian (NRI)	700570	8.91
Bodies Corporate	243947	3.10
Clearing Members	10204	0.13
<b>Sub Total B3</b>	4067856	51.72
<b>B=B1+B2+B3</b>	4087856	51.97

**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturing and Marketing of Bulk Drugs and Intermediaries. [Registered Activity]	
<b>Products/ Services :</b>	<b>NIC Code No.</b>	<b>Product Descriptions</b>
	29319090	Manufacture of Chemicals and Bulkdrugs
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>		
<b>Selling :</b>	Not Divulged	

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**Purchasing :** Not Divulged

**PRODUCTION STATUS: (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>Customers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>No. of Employees : [As on 31.03.2017]</b>	53 (Approximately)		
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>• State Bank of India</li> <li>• HDFC Bank Limited</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2018 (INR In Million)</b>	<b>31.03.2017 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	Term loans from Banks	}	4.928
	<b>SHORT TERM BORROWINGS</b>		
	<b>Working Capital</b>	}	
	From Banks		34.905
	<b>Total</b>	<b>NA</b>	<b>39.833</b>

**Statutory Auditors :**

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<b>[As on 31.03.2017]</b>	
<b>Name :</b>	S.T. Mohite and Company Chartered Accountants
<b>Address :</b>	Hyderabad – 500 004, Telangana, India
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Available

**CAPITAL STRUCTURE**

**AS ON: 31.03.2018**

**Authorised Capital : Not Available**

**Issued, Subscribed & Paid-up Capital : INR 78.655 Million**

**AS ON: 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
9000000	Equity Shares	INR 10/- each	INR 90.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
7865520	Equity Shares	INR 10/- each	INR 78.655 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	78.655	78.655	78.655
(b) Reserves & Surplus	19.504	13.242	9.575
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>98.159</b>	<b>91.897</b>	<b>88.230</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	111.189	70.327	49.031
(b) Deferred tax liabilities (Net)	5.622	8.375	8.145
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	5.345	2.505	2.606
<b>Total Non-current Liabilities (3)</b>	<b>122.156</b>	<b>81.207</b>	<b>59.782</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	48.494	34.905	28.256
(b) Trade payables	75.228	62.108	63.164
(c) Other current liabilities	10.862	16.717	13.203
(d) Short-term provisions	0.000	0.000	0.000
<b>Total Current Liabilities (4)</b>	<b>134.584</b>	<b>113.730</b>	<b>104.623</b>
<b>TOTAL</b>	<b>354.899</b>	<b>286.834</b>	<b>252.635</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	62.945	67.616	69.141
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	23.922	0.297	0.240
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.232	0.437	0.437
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	3.564	13.238
(e) Other Non-current assets	3.864	0.000	0.000
<b>Total Non-Current Assets</b>	<b>90.963</b>	<b>71.914</b>	<b>83.056</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	92.616	71.085	44.233
(c) Trade receivables	122.419	120.218	82.733
(d) Cash and cash equivalents	5.975	7.091	7.293
(e) Short-term loans and advances	36.140	9.437	5.540
(f) Other current assets	6.786	7.089	29.780
<b>Total Current Assets</b>	<b>263.936</b>	<b>214.920</b>	<b>169.579</b>
<b>TOTAL</b>	<b>354.899</b>	<b>286.834</b>	<b>252.635</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Revenue from Operations	195.399	299.419	306.018
	Other Income	46.461	0.608	31.079
	<b>TOTAL</b>	<b>241.860</b>	<b>300.027</b>	<b>337.097</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	182.405	186.578	202.177
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(26.909)	(0.093)	28.186
	Employees benefits expense	21.420	22.585	17.198
	Other expenses	38.725	67.652	67.099
	Excise Duty Expenses	6.024	0.000	0.000
	<b>TOTAL</b>	<b>221.665</b>	<b>276.722</b>	<b>314.660</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>20.195</b>	<b>23.305</b>	<b>22.437</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>10.537</b>	<b>13.720</b>	<b>14.594</b>
	<b>PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>9.658</b>	<b>9.585</b>	<b>7.843</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>5.248</b>	<b>5.119</b>	<b>5.199</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>4.410</b>	<b>4.466</b>	<b>2.644</b>
<b>Less</b>	<b>TAX</b>	<b>(0.985)</b>	<b>0.799</b>	<b>0.929</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>5.395</b>	<b>3.667</b>	<b>1.715</b>

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	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	FOB value of exports	NA	0.137	5.423
	<b>TOTAL EARNINGS</b>	<b>NA</b>	<b>0.137</b>	<b>5.423</b>
	<b>IMPORTS</b>			
	Raw Materials	NA	1.282	16.040
	<b>TOTAL IMPORTS</b>	<b>NA</b>	<b>1.282</b>	<b>16.040</b>
	<b>Earnings/ (Loss) Per Share (INR)</b>	<b>0.58</b>	<b>0.47</b>	<b>0.22</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	(16.517)	12.723
Net Cash Flow (Used In)/ From Operating Activities	NA	(17.088)	12.723

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	228.68	146.55	98.68
Account Receivables Turnover (Income / Sundry Debtors)	1.60	2.49	3.70
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	150.53	121.50	114.03
Inventory Turnover (Operating Income / Inventories)	0.22	0.33	0.51
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.34	0.32

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
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Debt Ratio ( <i>Borrowing + Current Liabilities</i> ) / <i>Total Assets</i> )	0.69	0.64	0.61
Debt Equity Ratio ( <i>Total Liability</i> / <i>Networth</i> )	1.63	1.15	0.88
Current Liabilities to Networth ( <i>Current Liabilities</i> / <i>Net Worth</i> )	1.37	1.24	1.19
Fixed Assets to Networth ( <i>Net Fixed Assets</i> / <i>Networth</i> )	0.88	0.74	0.79
Interest Coverage Ratio ( <i>PBIT</i> / <i>Financial Charges</i> )	1.92	1.70	1.54

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ( <i>(PAT / Sales) * 100</i> )	%	2.76	1.22	0.56
Return on Total Assets ( <i>(PAT / Total Assets) * 100</i> )	%	1.52	1.28	0.68
Return on Investment (ROI) ( <i>(PAT / Networth) * 100</i> )	%	5.50	3.99	1.94

**SOLVENCY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio ( <i>Current Assets / Current Liabilities</i> )		1.96	1.89	1.62
Quick Ratio ( <i>(Current Assets – Inventories) / Current Liabilities</i> )		1.27	1.26	1.20
G-Score Ratio Financial ( <i>Networth / Total Assets</i> )		0.28	0.32	0.35
G-Score Ratio Debt ( <i>Debts / Equity Capital</i> )		2.03	1.34	0.98
G-Score Ratio Liquidity ( <i>Total Current Assets / Total Current Liabilities</i> )		1.96	1.89	1.62

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

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**STOCK PRICES**

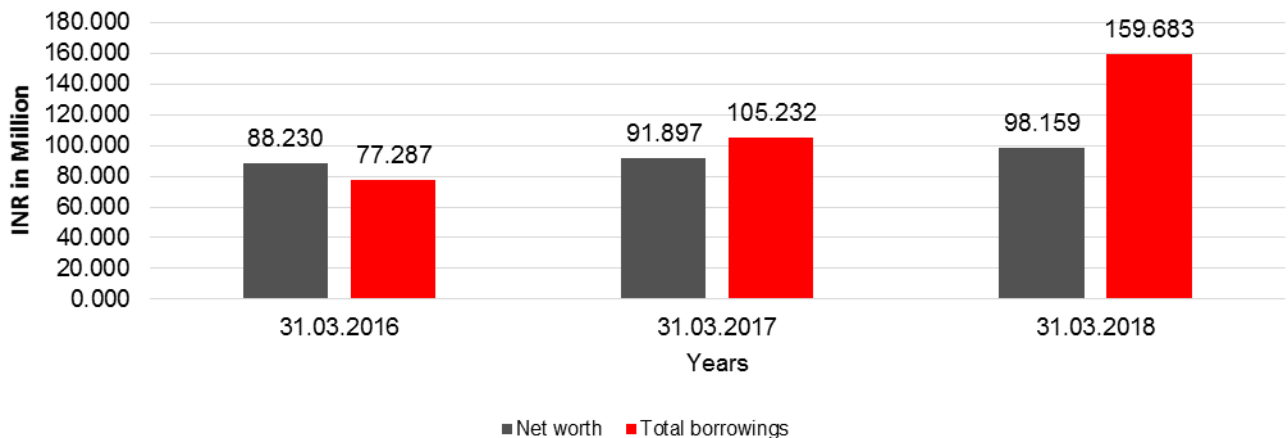
<b>Face Value</b>	INR 10.00/-
<b>Market Value</b>	INR 11.50/-

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	78.655	78.655	78.655
Reserves & Surplus	9.575	13.242	19.504
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>88.230</b>	<b>91.897</b>	<b>98.159</b>
long-term borrowings	49.031	70.327	111.189
Short term borrowings	28.256	34.905	48.494
<b>Total borrowings</b>	<b>77.287</b>	<b>105.232</b>	<b>159.683</b>
<b>Debt/Equity ratio</b>	<b>0.876</b>	<b>1.145</b>	<b>1.627</b>

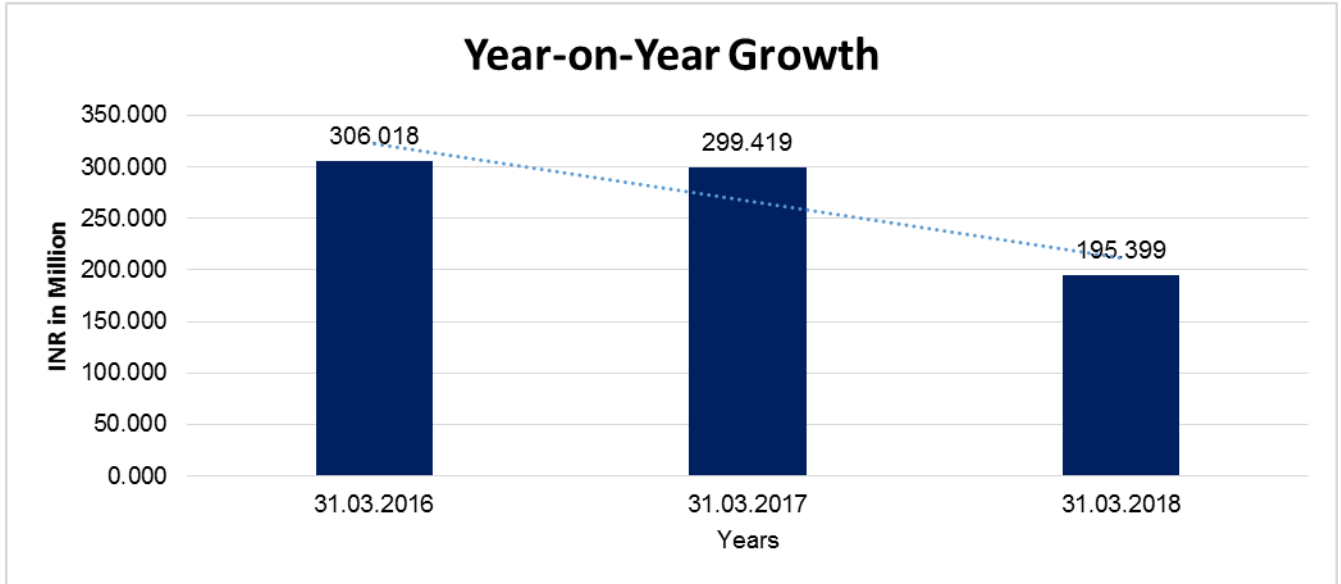
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

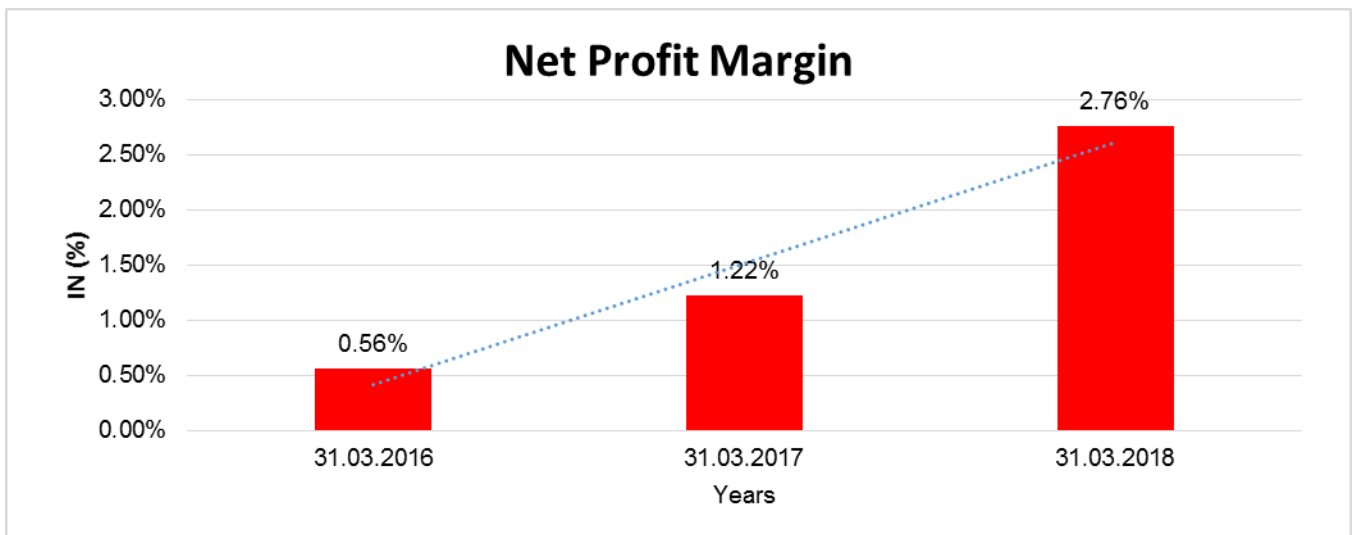
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	306.018	299.419	195.399
		<b>(2.156)</b>	<b>(34.741)</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	306.018	299.419	195.399
Profit	1.715	3.667	5.395
	<b>0.56%</b>	<b>1.22%</b>	<b>2.76%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

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**INDEX OF CHARGES**

S N O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G8680 4663	10012 4814	HDFC BANK LIMITED	28/0 7/20 17	22/03/201 8	-	122500000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH4000131 N
2	G5073 5638	10155 728	State Bank of India	20/0 3/20 09	13/05/201 5	11/08/201 7	133700000.0	Bible House (RP Road) BranchKeyee Mansion, Ranigunj CirclesecunderabadTG 500003IN
3	C6899 9267	90118 742	DENA BANK	27/1 0/19 97	13/08/200 3	16/10/201 5	10000000.0	BANK STREET ; KOTIHYDERABADAPI N
4	C5242 3316	10108 746	ICICI BANK LIMITED	30/1 1/20 07	-	27/04/201 5	3700000.0	LANDMARKRACE COURSE CIRCLEVADODARAGJ 390015IN
5	B5659 8923	10167 759	STATE BANK OF INDIA	30/0 6/20 09	-	04/08/201 2	2230000.0	SAIFABAD SIB BRANCH, HACA BHAWANSAIFABADH YDERABADAP500004I N
6	A6007 9639	90115 105	DENA BANK	19/1 0/19 94	17/11/200 7	24/03/200 9	30970000.0	BANK STREET BRANCHKOTIHYDER ABADAP5000095IN

**UNSECURED LOANS**

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
<b>From Related Party:</b>		
From Director		35.675
<b>From others:</b>		
Sales Tax Deferment loan		11.969
Inter Corporate Loans		17.755
<b>Total</b>	<b>NA</b>	<b>65.399</b>

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**COMPANY OVERVIEW: [As on 31.03.2017]**

Roopa Industries was incorporated in the year 1985 and operates in the segment of manufacturing and marketing of bulk drugs and intermediaries.

**CONTINGENT LIABILITIES: [As on 31.03.2017]**

- (i). Income tax case pending in Andhra Pradesh High Court: INR 1.308 Million.
- (ii). Pending case for higher consideration for land acquisition by Govt INR 0.421 Million.

**FIXED ASSETS: [As on 31.03.2017]**

**Tangible Assets**

- Land
- Buildings
- Plant and Equipment
- Furniture and Fixtures
- Vehicles
- Office Equipment

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.83
UK Pound	1	INR 89.93
Euro	1	INR 80.12

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHT
<b>Analysis Done by :</b>	VIV
<b>Report Prepared by :</b>	IND

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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