

MIRA INFORM REPORT

Report No. :	521104
Report Date :	24.07.2018

IDENTIFICATION DETAILS

Name :	UNIPARTS INDIA LIMITED
Registered Office :	Gripwel House Block-5, C6 7 Vasant Kunj, New Delhi – 110070
Tel. No.:	91-11-26137979
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	26.09.1994
CIN No.: [Company Identification No.]	U74899DL1994PLC061753
Capital Investment / Paid-up Capital :	INR 446.202 Million
IEC No.: [Import-Export Code No.]	0599060182
PAN No.: [Permanent Account No.]	AAACU0454D
GSTN : [Goods & Service Tax Registration No.]	09AAACU0454D1ZO
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> • Manufacture of machinery and equipment like Linkage parts and components for off-highway vehicles. (Registered activity) • Manufacturer of Engineering Systems and Solutions. (Confirmed by management)
No. of Employees :	3000 (Approximately)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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MIRA's Rating :	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Maximum Credit Limit :	USD 6600000
Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1994. The company is a manufacturer and supplier of engineering systems and solutions.</p> <p>As per the financial records of 2017, the company has reported a decline in its revenue as compared to the previous year but has managed to maintain an average net profit margin of 4.03%.</p> <p>Rating takes into consideration the sound financial position marked by healthy net worth base along with low debt balance sheet profile.</p> <p>Business is active. Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1

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High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	ICRA
Rating	Long Term Loans = A+
Rating Explanation	Adequate degree of safety and low credit risk.
Date	30.04.2018
Rating Agency Name	ICRA
Rating	Short Term Loans = A1
Rating Explanation	Very strong degree of safety and low credit risk.
Date	30.04.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 24.07.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Ramandeep Singh
Designation :	Assistant General Manager
Contact No.:	91-9810777957
Date :	20.07.2018

LOCATIONS

Registered Office :	Gripwel House Block-5, C6 7 Vasant Kunj, New Delhi – 110070, India
Tel. No.:	91-11-26137979
Mobile No.:	91-9810777957 (Mr. Ramandeep Singh)
Fax No.:	91-11-26138181/ 26133195
E-Mail :	sanjiv.kashyap@unipartsgroup.com info@gripwelonline.com compliance.officer@unipartsgroup.com
Website :	http://www.unipartsgroup.com
Location :	Owned
Locality :	Commercial
Manufacturing Plant :	B208, A1 and A2, Phase II, Sector 81 Noida -201305, Uttar Pradesh, India
Tel. No.:	91-120-4581400
Location :	Owned
Head / Corporate Office :	Ground Floor, SB Tower, Plot 1A/1, Sector 16 A Noida – 201301, Uttar Pradesh, India
Tel No.:	91-120-4581400
Fax No.:	91-120-4581499
Email :	info@unipartsgroup.com

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DIRECTORS

As on 31.03.2018

Name :	Mr. Gurdeep Soni
Designation :	Managing Director
Address :	Sil Veroak Estate, # 142, Mall Road Kishengarh, Vasant Kunj – 110070, New Delhi, India
Date of Birth/Age :	18.03.1955
Qualification :	Post Graduate degree in Engineering and Management Studies from BITS Pilani
Date of Appointment :	26.09.1994
PAN No.:	AAUPS8519C
DIN No. :	00011478

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1987PTC029428	SILVEROAK ESTATE PRIVATE LIMITED	01/05/1995	-
U74899DL1994PTC057725	G K P FARMS PRIVATE LIMITED	04/03/1994	-
U74899DL1995PTC066464	SKG ENGINEERING PRIVATE LIMITED	16/03/1995	-
U29214DL1997PLC089658	SWEATY SPIRIT APPAREL LIMITED	15/09/1997	-
U51909DL1997PTC090985	TIMA TRADING PRIVATE LIMITED	26/09/2014	-
U51909DL1997PTC090984	SGA TRADING PRIVATE LIMITED	26/08/2004	-
U70101DL2003PTC120848	AMAZING ESTATES PRIVATE LIMITED	11/06/2003	-
U29214DL2005PTC132107	GRIPWEL FASTENERS PRIVATE LIMITED	24/07/2008	-
U70100DL2006PTC154105	BLUEBELLS HOMES PRIVATE LIMITED	20/09/2006	-
U70109DL2006PTC150638	CHARISMA HOMES PRIVATE LIMITED	07/07/2006	-
U74999DL2011PTC220315	VIVIFY NET PRIVATE LIMITED	03/06/2011	-
U74991DL2006PTC148683	UNIPARTS ENGINEERING PRIVATE LIMITED.	06/05/2006	-

Name :	Mr. Paramjit Singh Soni
Designation :	Director
Address :	596 High Hampton Dr Martinez Ga 309079183 United States
Date of Birth/Age :	09.10.1960
Qualification :	Commerce Graduate from Sriram College of Commerce, Delhi University
Date of Appointment :	26.09.1994
PAN No.:	ABAPS1632H
DIN No. :	00011616

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1994PTC057725	G K P FARMS PRIVATE LIMITED	04/03/1994	-
U74899DL1995PTC066464	SKG ENGINEERING PRIVATE LIMITED	01/09/1997	-
U29214DL1997PLC089658	SWEATY SPIRIT APPAREL LIMITED	15/09/1997	-
U51909DL1997PTC090985	TIMA TRADING PRIVATE LIMITED	26/08/2004	-
U70101DL2003PTC120848	AMAZING ESTATES PRIVATE LIMITED	26/06/2003	-
U29214DL2005PTC132107	GRIPWEL FASTENERS PRIVATE LIMITED	11/08/2008	-

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Name :	Mr. Ashish Kumar Agarwal		
Designation :	Nominee director		
Address :	Flat No. 402, 4th Floor, 'B' Wing, Vivarea Building, M A Road, Jacob Circle, Mumbai - 400011, Maharashtra, India		
Date of Birth/Age :	06.03.1972		
Qualification :	Engineer from IIT Delhi and MBA from I IM Ahmedabad, India		
Date of Appointment :	18.09.2007		
PAN No. :	ACLPA6083C		
DIN No.:	00139386		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U29110MH1990PLC055506	SKIL INFRASTRUCTURE LIMITED	28/12/2012	-
U29214DL2005PTC132107	GRIPWEL FASTENERS PRIVATE LIMITED	22/09/2008	-
U74120MH2013PTC248536	INFINITY ALTERNATIVES INVESTMENT MANAGERS PRIVATE LIMITED	24/09/2013	-
Name :	Ms. Shradha Suri		
Designation :	Director		
Address :	E-7, Panchsheel Park, New Delhi - 110017, India		
Date of Birth/Age :	22.03.1978		
Qualification :	Bachelor's degree in economics from the University of Delhi, Delhi and masters of science degree from the London School of Economics and Political Science, University of London		
Date of Appointment :	23.08.2014		
PAN No. :	AATPS7675Q		
DIN No.:	00176902		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
L74899DL1985PLC020134	SUBROS LIMITED	12/05/2008	-
L26102DL1984PLC019542	ASAHI INDIA GLASS LIMITED	05/08/2015	-
U74899DL1988PLC030957	ROHAN MOTORS LTD	31/03/1998	-
U74899DL1994PTC060999	MERCANTILE CAPITALS AND FINANCIAL SERVICES PRIVATE LIMITED	13/02/2006	-
U74899DL1995PLC066700	PRIMA TELECOM LIMITED	06/10/2008	-
U74899DL1995PLC066703	PRIME CELLULAR LIMITED	07/09/2001	-
U99999DL1959PLC176013	AUTOMOTIVE COMPONENT MANUFACTURERS ASSOCIATION OF INDIA	05/09/2013	-
U74899DL1994PLC063318	FIBCOM INDIA LIMITED	08/09/2005	-
U70200DL2008PTC185331	PRIMA INFRATECH PRIVATE LIMITED	18/09/2010	-
U70100DL2010PTC205523	PIA INFRASTRUCTURE PRIVATE LIMITED	08/07/2010	-
U93000DL2011FLC212269	DENSO SUBROS THERMAL ENGINEERING CENTRE INDIA LIMITED	06/01/2011	-
U74999DL2016PTC291217	DB MOTORS PRIVATE LIMITED	16/02/2016	-
U35990DL2018PTC335031	GLOBALYDK ELECTRIC PRIVATE LIMITED	07/06/2018	-

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Name :	Mr. M R Umarji
Designation :	Director
Address :	B-702, Pataliputra Co-Operative Housing Society, 4 Bunglows, Near Kamdhenu Shop, Andheri (West), Mumbai - 400053, Maharashtra, India
Date of Birth/Age :	05.11.1941
Qualification :	Master's degree in Law
Date of Appointment :	07.01.2014
PAN No. :	AADPU7051L
DIN No.:	00307435

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U74140MH1984PLC033397	JM FINANCIAL PRODUCTS LIMITED	10/09/2009	-
U74999DL2002PTC117357	INTERNATIONAL ASSET RECONSTRUCTION COMPANY PRIVATE LIMITED	26/09/2017	-
U72900MH2001PLC132441	UNIVERSAL TRUSTEESHIP SERVICES LIMITED	04/08/2017	-
U67100DL2011NPL215270	CENTRAL REGISTRY OF SECURITISATION ASSET RECONSTRUCTION AND SECURITY INTEREST OF INDIA	04/09/2012	-

Name :	Mr. Alok Nagory
Designation :	Director
Address :	7/197 Moti Sadan, Swarup Nagar, Kanpur - 208002, Uttar Pradesh, India
Date of Birth/Age :	16.12.1955
Qualification :	Master's degree in science from the Birla Institute of Technology and Science, Pilani.
Date of Appointment :	23.08.2014
PAN No. :	ABIPN1021B
DIN No.:	00478140

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U74999DL1951PLC161818	THE INDIA THERMIT CORPORATION LIMITED	06/11/1990	-
U65993UP1997PTC021425	NAGORY INVESTMENTS PRIVATE LIMITED	17/02/1997	-
U29130DL2005PLC321654	THERMIT-THORMAHLEN INDIA LIMITED	02/05/2005	-
U91110UP1932NPL000467	MERCHANT CHAMBER OF UTTAR PRADESH	29/09/2017	-
U45400UP2012PTC051171	DIVERSIFIED ENGINEERING CORPORATION PRIVATE LIMITED	25/06/2012	-
U74120UP2014PTC064740	NAGORY FOSTER PRIVATE LIMITED	07/07/2014	-

Name :	Mr. Herbert Coenen
Designation :	Director
Address :	Vinxeler Str. 74, Koenigswinter, 53639, Germany
Date of Birth/Age :	07.09.1961
Qualification :	Bachelor's degree from University of Applied Science, Cologne, Germany in Agricultural Mechanical Engineering,
Date of Appointment :	12.01.2013
DIN No.:	00916001

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Name :	Mr. Sharat Krishan Mathur		
Designation :	Director		
Address :	E-323 First Floor, Greater Kailash-I, Delhi - 110048, India		
Date of Birth/Age :	27.04.1957		
Qualification :	Post Graduate degree in Mechanical Engineering and Management studies from BITS Pilani		
Date of Appointment :	29.11.2013		
PAN No. :	AADPM6523H		
DIN No.:	01217742		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1995PTC071234	CONTAVIDE ENTERPRISES PRIVATE LIMITED	28/07/1995	-
U74140DL2004PTC130850	RECERCHE SERVICES INDIA PRIVATE LIMITED	30/11/2004	-
U29214DL2005PTC132107	GRIPWEL FASTENERS PRIVATE LIMITED	27/03/2015	-
U74140DL2008PTC184291	INSIGHT ALPHA RESEARCH & SOLUTIONS PRIVATE LIMITED	20/12/2008	-
U74999PN2016PTC164212	ALTRACARETECH PRIVATE LIMITED	29/12/2017	-

KEY EXECUTIVES

Name :	Mr. Sanjiv Kashyap
Designation :	Chief Finance Officer
Address :	C-121, Sarita Vihar, New Delhi - 110076, India
Date of Birth/Age :	22.03.1965
Qualification :	Associate Member of ICAI and ICSI
Date of Appointment :	05.04.2014
PAN No.:	AGDPK8529P
Name :	Mr. Mukesh Kumar
Designation :	Company Secretary
Address :	17B, Pocket 6, MIG Flats, Green View Apartment, Sec 82, Noida, Uttar Pradesh, India
Date of Birth/Age :	06.09.1977
Qualification :	Company Secretary
Date of Appointment :	05.02.2016
PAN No.:	AUXPK6377P

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares
Gurdeep Soni	14955570
Pamela Soni	1979520
Angad Soni	50000
Arjun Soni	10000
Paramjit Singh Soni	6595090
Meher Soni	5200000
Karan Soni	5200000
Ambadevi Mauritius Holding Limited, India	2154192
Ashoka Investments Holdings Limited, India	7180642
Uniparts ESOP Trust	1027200
Harpreet Singh Khurana	24000
Andrew Warren Code	177378
James Norman Hallene	177378
Kevin John Code	177378
Dennis Francis DeDecker	57420
Mark Louis Dawson	20870
Melvin Keith Gibbs	41730
Marc Christopher Dorau	7710
Bradley Lorenz Miller	16366
Walter James Gruber	24706
Mary Louise Arp	10440
Diana Lynn Craig	8340
Wendy Reichard Hammen	21556
Craig A Johnson	5010
Misty Marie Richardson	826
Rini Kalra	10436
Total	45133758

Equity Share Break up (Percentage of Total Equity)

As on 22.09.2017

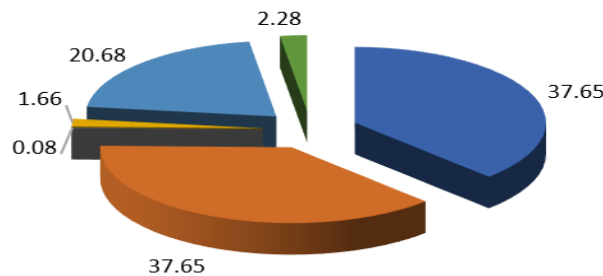
Category	Percentage
Promoter - (Individual/ Hindu Undivided Family – Indian)	37.65
Promoter - (Individual/ Hindu Undivided Family – Non-resident Indian (NRI))	37.65
Public - Other than Promoters - (Individual/ Hindu Undivided Family – Indian)	0.08
Public - Other than Promoters - (Individual/ Hindu Undivided Family – Foreign national (other than NRI))	1.66
Public - Other than Promoters - Venture capital	20.68
Public - Other than Promoters - Others - Uniparts Esop Trust	2.28

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Total	100.00
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Share holding pattern

- Promoter - (Individual/ Hindu Undivided Family – Indian)
- Promoter - (Individual/ Hindu Undivided Family – Non-resident Indian (NRI))
- Public - Other than Promoters - (Individual/ Hindu Undivided Family – Indian)
- Public - Other than Promoters - (Individual/ Hindu Undivided Family – Foreign national (other than NRI))
- Public - Other than Promoters - Venture capital
- Public - Other than Promoters - Others - Uniparts Esop Trust



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> • Manufacture of machinery and equipment like Linkage parts and components for off-highway vehicles. (Registered activity) • Manufacturer of Engineering Systems and Solutions. (Confirmed by management) 								
Products :	<table border="1"> <thead> <tr> <th>Item Code No.</th> <th>Product Description</th> </tr> </thead> <tbody> <tr> <td>87089900</td> <td>Tractor Parts and Accessories</td> </tr> <tr> <th>NIC Code No.</th> <th>Product Description</th> </tr> <tr> <td>Division 28</td> <td>Manufacture of machinery and equipment</td> </tr> </tbody> </table>	Item Code No.	Product Description	87089900	Tractor Parts and Accessories	NIC Code No.	Product Description	Division 28	Manufacture of machinery and equipment
Item Code No.	Product Description								
87089900	Tractor Parts and Accessories								
NIC Code No.	Product Description								
Division 28	Manufacture of machinery and equipment								
Brand Names :	Not Available								
Agencies Held :	Not Available								
Exports :									
Countries :	<ul style="list-style-type: none"> • European Countries • United States • Japan • Korea etc. 								

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Imports :	
Products :	Raw Material
Countries :	<ul style="list-style-type: none"> • Germany • China
Terms :	
Selling :	Cash, Credit (90 Days)
Purchasing :	Cash, Credit (90 Days)

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Kalyani Steel
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	OEMs	
	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
Remark:	--	
No. of Employees :	3000 (Approximately)	

Bankers :	Bank Name	Kotak Mahindra Bank	
	Branch	Nariman Manzil, Ground Floor, Barakhambha Road, New Delhi – 110001, India	
	Person Name (With Designation)	--	
	Contact Number	91-11-66119001 (Ringing)	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
		<ul style="list-style-type: none"> RBL Bank Limited Shahupuri, Kolhapur – 416001, Maharashtra, India Kotak Mahindra Bank Limited First Floor, Asset Area 9, IBIS Commercial Block, Delhi Aerocity ,New Delhi – 110037, India 	
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
	Long-term Borrowings		
	Rupee term loans from banks	0.000	106.250
	Foreign currency term loans from banks	72.927	62.583
	Rupee term loans from others	0.920	2.506
	Short-term Borrowings		
	Loans repayable on demand from banks	1101.863	1149.607
	Total	1175.710	1320.946

Auditors :	
Name :	S. C. Varma and Company Chartered Accountants
Address :	A-60, NDSE, Part-I, New Delhi - 110049, India
Tel No.:	91-11-24648247, 24649845, 24638170
Fax No.:	91-11-24649330
Email :	scvarma@scvandco.com
PAN N Income-tax PAN of auditor or auditor's firm :	AACFS1889H

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Memberships :	Not Available
Collaborators :	Not Available
Subsidiaries :	<ul style="list-style-type: none"> • Gripwel Fasteners Private Limited, India U29214DL2005PTC132107 • Uniparts USA Limited • Uniparts Europe B.V. • Uniparts India GmbH, Germany • Uniparts Olsen Inc
Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :	<ul style="list-style-type: none"> • SKG Engineering Private Limited U74899DL1995PTC066464 • Sweaty Spirit Apparel Limited U29214DL1997PLC089658 • Avid Maintenance Private Limited U74140DL1996PTC080861 • SGA Trading Private Limited U51909DL1997PTC090984 • Tima Trading Private Limited U51909DL1997PTC090985 • Amazing Estates Private Limited U70101DL2003PTC120848 • Vivify Net Private Limited U74999DL2011PTC220315 • G K P Farms Private Limited U74899DL1994PTC057725 • Silveroak Estate Private Limited U74899DL1987PTC029428 • Uniparts Engineering Private Limited U74991DL2006PTC148683 • Oilintec Private Limited U51909DL2006PTC154105 • Beekay Travels Private Limited U74899DL1988PTC030676

	<ul style="list-style-type: none"> • Charisma Homes LLP (Formerly known as Charisma Homes Private Limited) • Soni Holdings • Gripwel Fasteners (Partnership Firm) • Farmparts Company (Partnership Firm) • P Soni Family Trust • Indento International (Partnership Firm) • Kirpal Singh (HUF) • Paramjit Singh (HUF) • Gurdeep Soni (HUF) • Pape r Bag Entertainment Inc. • Diamante (Partnership Firm) • Uniparts ESOP Trust
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CAPITAL STRUCTURE

After 22.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
60000000	Equity Shares	INR 10/- each	INR 600.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
45133758	Equity Shares	INR 10/- each	INR 451.338 Million

As on 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
60000000	Equity Shares	INR 10/- each	INR 600.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
45133758	Equity Shares	INR 10/- each	INR 451.338 Million
	Less : Calls unpaid		INR 5.136 Million
	Total		INR 446.202 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET (STANDALONE)

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	446.202	446.202	446.202
(b) Reserves and Surplus	1879.528	1765.332	1519.481
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	2325.730	2211.534	1965.683
(3) Non-Current Liabilities			
(a) long-term borrowings	73.847	171.339	185.766
(b) Deferred tax liabilities (Net)	119.198	128.151	117.319
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	59.115	42.448	32.838
Total Non-current Liabilities (3)	252.160	341.938	335.923
(4) Current Liabilities			
(a) Short-term borrowings	1101.863	1149.607	1067.739
(b) Trade payables	378.900	303.490	302.592
(c) Other current liabilities	243.860	223.440	271.760
(d) Short-term provisions	32.211	45.842	29.020
Total Current Liabilities (4)	1756.834	1722.379	1671.111
TOTAL	4334.724	4275.851	3972.717
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1574.621	1598.185	1391.921
(ii) Intangible Assets	20.554	29.994	39.766
(iii) Tangible assets capital work-in-progress	91.086	18.093	11.949
(iv) Intangible assets under development	18.005	4.479	1.398
(b) Non-current Investments	502.636	502.636	502.636
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	126.974	127.967	180.368
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	2333.876	2281.354	2128.038

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	917.952	805.595	822.074
(c) Trade receivables	827.526	864.963	765.816
(d) Cash and bank balances	12.459	17.681	17.867
(e) Short-term loans and advances	113.854	103.626	107.429
(f) Other current assets	129.057	202.632	131.493
Total Current Assets	2000.848	1994.497	1844.679
TOTAL	4334.724	4275.851	3972.717

PROFIT & LOSS ACCOUNT (STANDALONE)

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Total Revenue from operations	4115.905	4500.150	3936.382
	Other Income	24.880	48.385	69.578
	TOTAL	4140.785	4548.535	4005.960
Less	EXPENSES			
	Cost of Materials Consumed	1741.545	1794.820	1773.735
	Purchases of Stock-in-Trade	1.374	0.980	1.038
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(107.835)	12.899	16.905
	Employee benefit expense	797.515	742.837	684.365
	CSR expenditure	3.700	2.052	2.050
	Other expenses	1289.290	1399.828	1247.966
	Prior period items before tax	(2.397)	(0.390)	(6.138)
	TOTAL	3723.192	3953.026	3719.921
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	417.593	595.509	286.039
Less	FINANCIAL EXPENSES	60.529	70.044	89.562
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	357.064	525.465	196.477
Less/ Add	DEPRECIATION/ AMORTISATION	143.617	131.709	134.773
	PROFIT/ (LOSS) BEFORE TAX	213.447	393.756	61.704
Less	TAX	47.519	113.282	1.261
	PROFIT/ (LOSS) AFTER TAX	165.928	280.474	60.443

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	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports	2447.422	3103.771	2362.161
	TOTAL EARNINGS	2447.422	3103.771	2362.161
	IMPORTS			
	Raw Materials	90.721	87.069	115.929
	Components and spare parts	20.022	22.123	35.961
	Capital Goods	5.879	3.851	0.000
	TOTAL IMPORTS	116.622	113.043	151.890
	Earnings / (Loss) Per Share (INR)	3.76	6.36	1.37

Particulars			31.03.2018
Sales Turnover (Approximately)			8470.000
			(Due to business growth)

Expected Sales (2018-2019) : INR 10000.000 Million

The above information has been parted by Mr. Ramandeep Singh (Assistant general Manager)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	92.492	89.811	103.327
Net cash flows from (used in) operations	441.003	451.793	33.592
Net cash flows from (used in) operating activities	384.531	349.343	26.623

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	73.39	70.16	71.01
Account Receivables Turnover [Income / Sunday Debtors]	4.97	5.20	5.14
Average Payment Days [Sundry Creditors / Purchases * 365]	79.35	61.68	62.23

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Inventory Turnover [Operating Income / Inventories]		0.45	0.74	0.35
Asset Turnover [Operating Income / Net Fixed Assets]		0.25	0.36	0.20

LEVERAGE RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]		0.44	0.46	0.49
Debt Equity Ratio (Borrowings / NetWorth)		0.55	0.64	0.69
Current Liabilities to Networth (Current Liabilities / NetWorth)		0.76	0.78	0.85
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)		0.73	0.75	0.74
Interest Coverage Ratio [PBIT / Financial Charges]		6.90	8.50	3.19

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	(%)	4.03	6.23	1.54
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	3.83	6.56	1.52
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	7.13	12.68	3.07

SOLVENCY RATIO

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio [Current Assets / Current Liabilities]		1.14	1.16	1.10
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		0.62	0.69	0.61
G-Score Ratio Financial [NetWorth / Total Assets]		0.54	0.52	0.49

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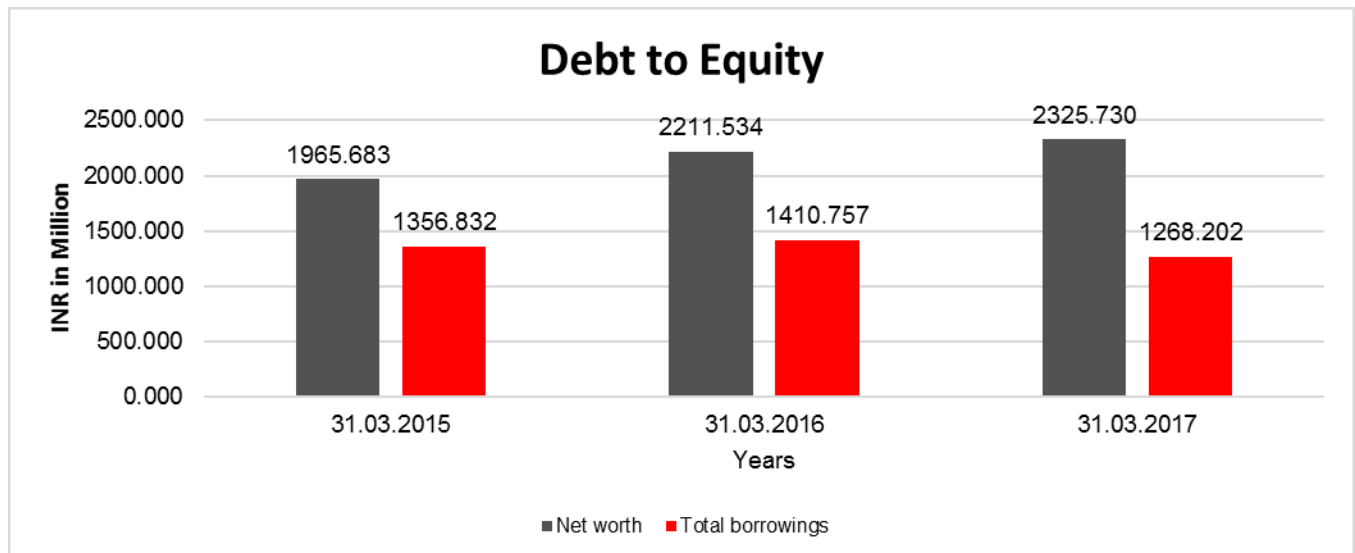
G-Score Ratio Debt [Debts / Equity Capital]		2.84	3.16	3.04
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.14	1.16	1.10

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

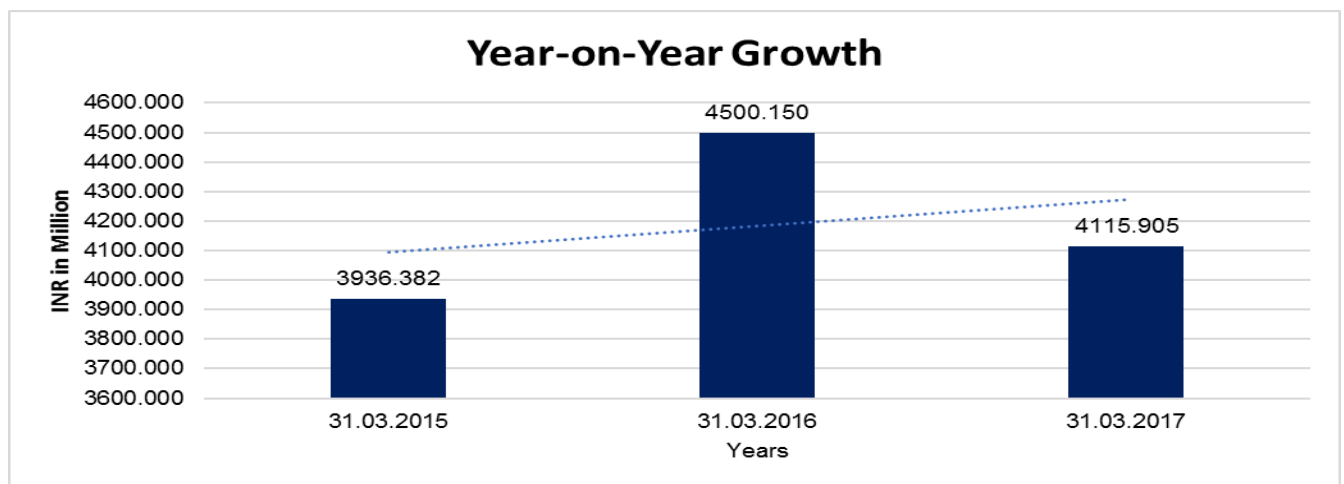
DEBT EQUITY RATIO

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	446.202	446.202	446.202
Reserves & Surplus	1519.481	1765.332	1879.528
Net worth	1965.683	2211.534	2325.730
Long-term borrowings	185.766	171.339	73.847
Short term borrowings	1067.739	1149.607	1101.863
Current maturities of long-term debts	103.327	89.811	92.492
Total borrowings	1356.832	1410.757	1268.202
Debt/Equity ratio	0.690	0.638	0.545



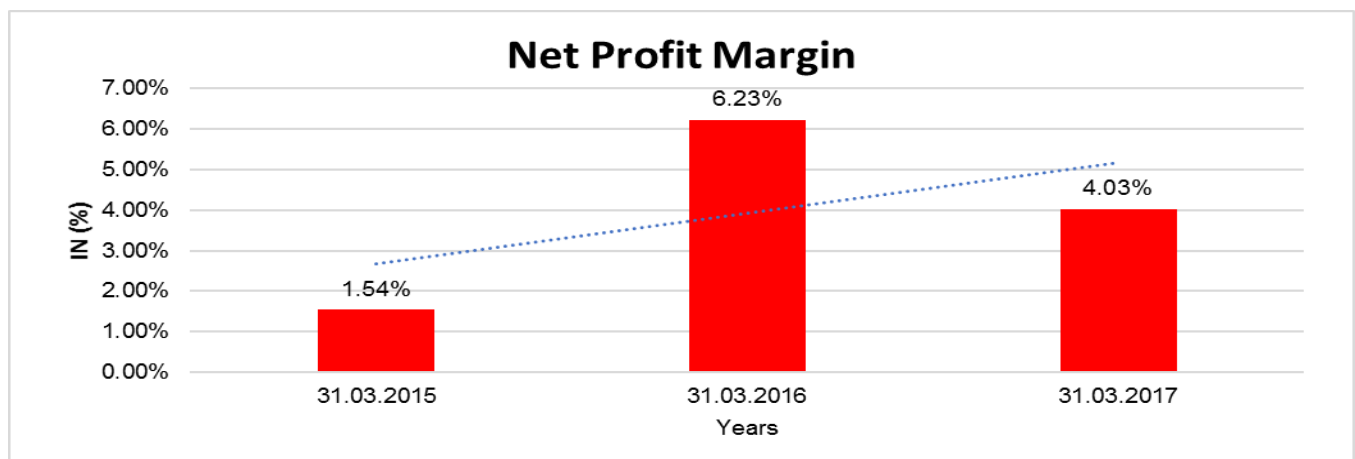
YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	3936.382	4500.150	4115.905
		14.322	(8.538)



NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	3936.382	4500.150	4115.905
Profit/ (Loss)	60.443	280.474	165.928
	1.54 %	6.23 %	4.03 %



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ABRIDGED BALANCE SHEET – (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	446.202	446.202
(b) Reserves and Surplus	2755.329	2501.047
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
Total Shareholders' Funds (1) + (2)	3201.531	2947.249
(3) Non-Current Liabilities		
(a) long-term borrowings	178.681	298.187
(b) Deferred tax liabilities (Net)	273.081	269.380
(c) Other long-term liabilities	29.738	40.554
(d) long-term provisions	83.319	61.642
Total Non-current Liabilities (3)	564.819	669.763
(4) Current Liabilities		
(a) Short-term borrowings	1599.328	1850.760
(b) Trade payables	605.090	578.462
(c) Other current liabilities	410.830	342.832
(d) Short-term provisions	59.709	88.348
Total Current Liabilities (4)	2674.957	2860.402
TOTAL	6441.307	6477.414
II. ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	1896.381	1932.967
(ii) Intangible Assets	618.512	628.819
(iii) Tangible assets capital work-in-progress	118.099	20.177
(iv) Intangible assets under development	0.000	4.478
(b) Non-current Investments	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000
(d) Long-term loans and advances	152.671	193.209
(e) Other Non-current assets	0.022	0.022
Total Non-Current Assets	2785.685	2779.672
(2) Current assets		
(a) Current investments	0.000	0.000
(b) Inventories	2273.537	2287.209

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(c) Trade receivables		978.479	961.826
(d) Cash and bank balances		56.416	50.722
(e) Short-term loans and advances		142.120	148.712
(f) Other current assets		205.070	249.273
Total Current Assets		3655.622	3697.742
TOTAL		6441.307	6477.414

PROFIT & LOSS ACCOUNT- (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Total Revenue from operations	6924.989	7688.965
	Other Income	18.612	19.761
	TOTAL	6943.601	7708.726
Less	EXPENSES		
	Cost of Materials Consumed	2526.781	2750.943
	Purchases of Stock-in-Trade	1.374	3.031
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(75.419)	(52.593)
	Employee benefit expense	1597.044	1603.212
	CSR expenditure	6.200	4.052
	Other expenses	2180.742	2474.813
	Prior period items before tax	(3.130)	(0.206)
	Exceptional items before tax	0.000	(3.844)
	TOTAL	6233.592	6779.408
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	710.009	929.318
Less	FINANCIAL EXPENSES	86.548	100.480
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	623.461	828.838
Less/ Add	DEPRECIATION/ AMORTISATION	191.447	179.407
	PROFIT/ (LOSS) BEFORE TAX	432.014	649.431
Less	TAX	127.795	180.336
	PROFIT/ (LOSS) AFTER TAX	304.219	469.095
	Earnings / (Loss) Per Share (INR)	6.90	10.64

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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES:

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G82834086	100166557	RBL BANK LIMITED	26/03/2018	-	-	200000000.0	SHAHUPURI,KOLHAPUR,KO L HAPURMA416001IN
2	G72287337	100143422	Kotak Mahindra Bank Limited	20/12/2017	-	-	200000000.0	FIRST FLOOR, ASSET AREA 9,IBIS COMMERCIAL BLOCK, DELHI AEROCITY,NEW DELHIDL110037IN
3	C32806218	10529946	KOTAK MAHINDRA PRIME LIMITED	17/10/2014	-	-	2481280.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA (E),MUMBAIMH400051IN
4	C60945821	10520983	DBS BANK LTD.	25/08/2014	14/07/2015	-	300000000.0	CAPITAL POINT, BABA KHARAK SINGH MARGCONNAUGHT PLACE,NEW DELHIDL110001IN
5	C31006232	10527547	KOTAK MAHINDRA PRIME LIMITED	19/08/2014	-	-	2700000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA (E),MUMBAIMH400051IN
6	C82278847	10450956	INDUSIND BANK LTD.	25/09/2013	09/03/2016	-	425000000.0	DR. GOPAL DAS BHAWAN28, BARAKHAMBA ROADNEW DELHIDL110001IN
7	G72833361	10030320	Kotak Mahindra Bank Limited	27/12/2006	20/12/2017	-	350000000.0	FIRST FLOOR, ASSET AREA 9,IBIS COMMERCIAL BLOCK, DELHI AEROCITY,NEW DELHIDL110037IN
8	G68653583	90037967	CITI BANK N.A.	22/03/2003	30/08/2017	-	600000000.0	JEEVAN BHARTI BUILDING, 4TH FLOORCONNAUGHT CIRCUS CONNAUGHT PLACENEW DELHIDL110001IN
9	G76888270	10127766	ING VVSYA BANK LIMITED	06/10/2008	29/10/2014	01/02/2018	350000000.0	NARIAN MANZIL,GROUND FLOOR,SHOP NO. G1 TO G5,I FLOOR,SHOP NO.1001 TO 1007,BARAKHAMBA

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			D					ROAD,NEW DELHIDL110001IN
10	B91775 635	10198 917	BNP Paribas	06/01/ 2010	-	27/11/ 2013	27000000.0	EAST TOWER (SOOD TOWERS), 1ST FLOOR25, BARAKHAMBIA ROAD,NEW DELHIDL110001IN

CONTINGENT LIABILITIES:

(INR in million)

PARTICULARS	31.03.2017	31.03.2016
Claims against company not acknowledged as debt	76.584	52.628
Guarantees	0.550	0.550
Other money for which company is contingently liable	1491.283	1548.961
Total	1568.417	1602.139

FIXED ASSETS

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.85
UK Pound	1	INR 89.67
Euro	1	INR 80.31

INFORMATION DETAILS

Information Gathered by :	NAG
Analysis Done by :	NYT
Report Prepared by :	KJL

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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