

**MIRA INFORM REPORT**

<b>Report No. :</b>	521771
<b>Report Date :</b>	25.07.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	PREMIUM TRANSMISSION PRIVATE LIMITED (w.e.f. 22.12.2017)
<b>Formerly Known As :</b>	PREMIUM TRANSMISSION LIMITED (w.e.f. 14.06.2010) PREMIUM ENERGY TRANSMISSION LIMITED (w.e.f. 22.04.2004) BILT INFRASTRUCTURE PRIVATE LIMITED (w.e.f. 31.07.2000) EVEREST FOOD (INDIA) PRIVATE LIMITED
<b>Registered Office :</b>	Premium House, Mumbai Pune Road, Chinchwad, Pune – 411019, Maharashtra
<b>Mob. No.:</b>	91-20-27472384
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	26.04.1983
<b>CIN No.:</b> [Company Identification No.]	U01119PN1983PTC133199
<b>Capital Investment / Paid-up Capital :</b>	INR 225.000 Million
<b>IEC No.:</b> [Import-Export Code No.]	Not Available
<b>PAN No.:</b> [Permanent Account No.]	AADCP2916N
<b>TIN No.:</b>	27800242008
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AADCP2916N1Z4
<b>Legal Form :</b>	Private Limited Liability Company.

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<b>Line of Business :</b>	Subject is engaged in the business of manufacturing of gear boxes, fluid coupling and geared motors. [Registered Activity]
<b>No. of Employees :</b>	Information declined by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is subsidiary of "DBH International Private Limited" and was incorporated in the year 1983. It is having good track records.</p> <p>For the financial year 2017, the company has marginal increased in its revenue from operation as compared to previous year and maintained average profit margin of 3.85%.</p> <p>General financial position of the company seems to be sound and healthy along with low debt balance sheet.</p> <p>Further, the company also derives strength from its holding company support, well established track record of business operations and wide dealership network in India, presence in international markets.</p> <p>Trade relations are reported as fair. Business is active. Payments are seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**EXTERNAL AGENCY RATING**

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<b>Rating Agency Name</b>	<b>ICRA RATING</b>
<b>Rating</b>	<b>Long Term Rating = A+</b>
<b>Rating Explanation</b>	<b>Adequate degree of safety and low credit risk</b>
<b>Date</b>	<b>31.03.2017</b>

<b>Rating Agency Name</b>	<b>ICRA RATING</b>
<b>Rating</b>	<b>Short Term Rating = A1</b>
<b>Rating Explanation</b>	<b>Very strong degree of safety and carry lowest credit risk</b>
<b>Date</b>	<b>31.03.2017</b>

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 25.07.2018.

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**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**Management Non-Cooperative [Tel. No.: 91-20-66314100]**

**LOCATIONS**

<b>Registered Office / Corporate Office :</b>	Premium House, Unit No.1, PB No.5, Mumbai Pune Road, Chinchwad, Pune – 411019, Maharashtra, India
<b>Tel. No.:</b>	91-20-66314100
<b>Fax No.:</b>	91-20-27450287/ 27472384
<b>E-Mail :</b>	<a href="mailto:office@kprc.co.in">office@kprc.co.in</a> <a href="mailto:sanjay.mahadik@premium-transmission.com">sanjay.mahadik@premium-transmission.com</a>
<b>Website :</b>	<a href="http://www.premiumtransmission.com">http://www.premiumtransmission.com</a>
<b>Location :</b>	Owned
<b>Factory 2:</b>	G-56/57, MIDC Industrial Area, Chikalthana, Aurangabad - 431210, Maharashtra, India
<b>Tel No.:</b>	91-240-6676304
<b>Fax No.:</b>	91-240-2485756
<b>Factory 3:</b>	Plot No B-36, 5 Star Industrial Area, MIDC, Shendra, Aurangabad – 431212, Maharashtra, India
<b>Tel No.:</b>	91-240-6650626
<b>Fax No.:</b>	91-240-2485756
<b>Email :</b>	<a href="mailto:balasaheb.morey@premium-transmission.com">balasaheb.morey@premium-transmission.com</a>
<b>Factory 4:</b>	Falta Industrial Growth Centre, Sector-III, Falta, 24 Parganas (South)-743504, West Bengal, India
<b>Tel No.:</b>	91-3174-222231/ 32 / 33 / 37
<b>Fax No.:</b>	91-3174-222234
<b>Regional Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Chennai</li> <li>• Kolkata</li> <li>• Mumbai</li> <li>• Nagpur</li> <li>• New Delhi</li> </ul>

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<b>Branch Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Ahmedabad</li> <li>• Bangalore</li> <li>• Hyderabad</li> <li>• Pune</li> </ul>
<b>Representative Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Jaipur</li> <li>• Lucknow</li> <li>• Chandigarh</li> <li>• Raipur</li> </ul>

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Karan Thapar
<b>Designation :</b>	Director
<b>Address :</b>	8, Cedar Avenue, DLF, Chatarpur, New Delhi – 110030, India
<b>Date of Birth/Age :</b>	20.03.1957
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	19.01.2008
<b>DIN No.:</b>	00004264
<b>Name :</b>	Mr. Bidadi Anjani Kumar
<b>Designation :</b>	Director
<b>Address :</b>	Flat No.H22, Diamond District Airport Road, Bangalore – 560008, Karnataka, India
<b>Date of Appointment :</b>	31.07.2015
<b>DIN No.:</b>	00022417
<b>Name :</b>	Mr. Arvind Kumar Singhal
<b>Designation :</b>	Additional Director
<b>Address :</b>	3 Padmini Enclave Hauz Khas, New Delhi – 110015, India
<b>Date of Birth/Age :</b>	10.08.1958
<b>Date of Appointment :</b>	07.02.2014
<b>DIN No.:</b>	00709084
<b>Name :</b>	Mr. Nagesh Basavanhalli
<b>Designation :</b>	Director
<b>Address :</b>	Flat No.701 7th Floor, Nav Bahar 123 Carter Road, Bandra (West), Mumbai – 400050, Maharashtra, India
<b>Date of Appointment :</b>	01.08.2017
<b>DIN No.:</b>	01886313

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<b>Name :</b>	Mr. Santanoo Medhi
<b>Designation :</b>	Managing Director
<b>Address :</b>	#10, Vaswani Ashton Woods, Outer Ring Road, 38/2 Kariyammana Agrahara, Bellandur, Bangalore – 560103, Karnataka, India
<b>Date of Birth/Age :</b>	01.03.1967
<b>Date of Appointment :</b>	02.10.2012
<b>DIN No.:</b>	03066413
<b>Name :</b>	Mr. Vijay Kishore Sharma
<b>Designation :</b>	Director
<b>Address :</b>	12 Totnes Walk East Finchley London N20AD GB
<b>Date of Appointment :</b>	27.07.2012
<b>DIN No.:</b>	05313925

**KEY EXECUTIVES**

<b>Name :</b>	Sandeep Kumar Jain
<b>Designation :</b>	Chief Financial Officer (KMP)
<b>Address :</b>	A-602, 43 Privet Drive, Near State Bank of India, Balewadi, Pune – 411045, Maharashtra, India
<b>Date of Appointment :</b>	12.06.2015
<b>PAN No.:</b>	ABIPJ3941J
<b>Name :</b>	Nisha Amit Sakaria
<b>Designation :</b>	Company Secretary
<b>Address :</b>	B/B/93, Mahavir Park, Behind Big Bazaar, Pune-Satara Road, Pune – 411037, Maharashtra, India
<b>Date of Appointment :</b>	04.03.2016
<b>PAN No.:</b>	ABWPH4412N

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2017**

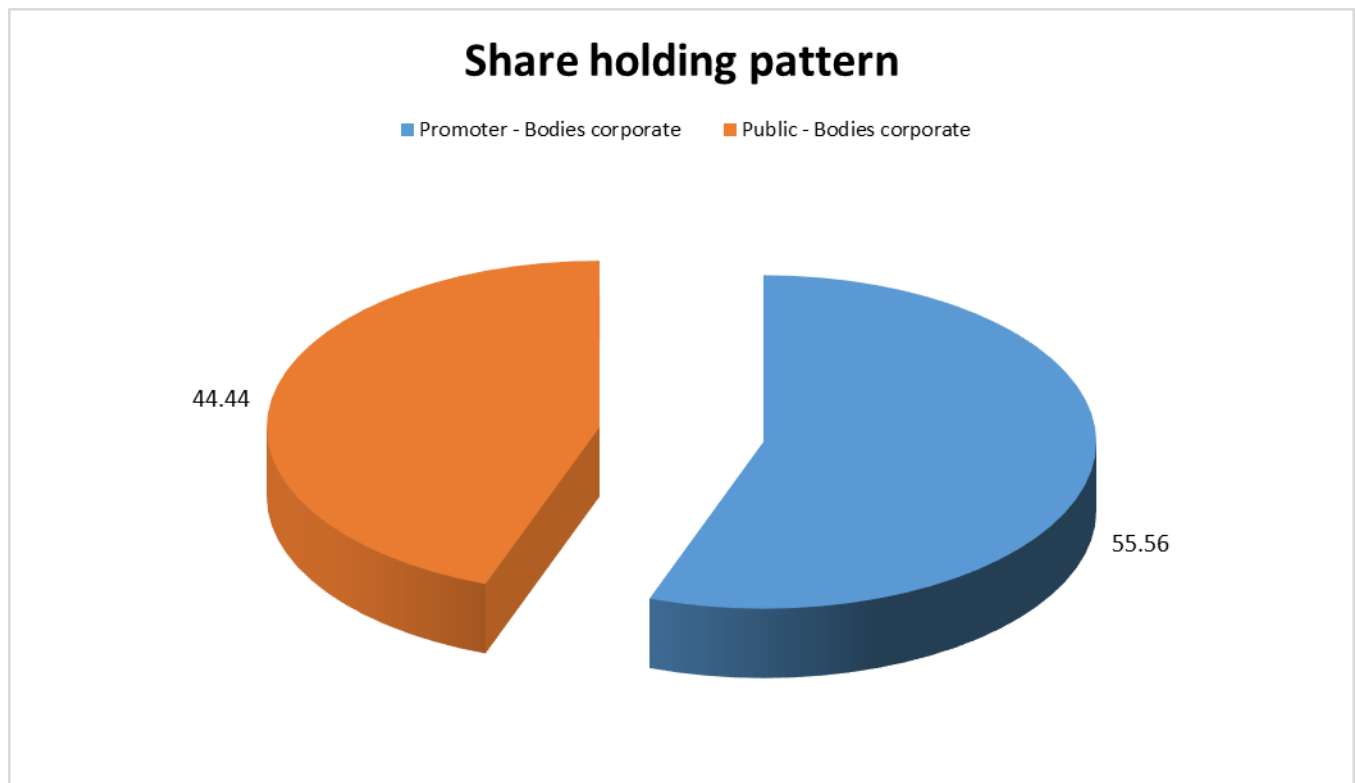
<b>Names of Shareholders</b>	<b>No. of Shares</b>
DBH International Private Limited	12499980
DBH Mauritius Limited, Mauritius	10000000
Karan Thapar	5
Suresh Jain	2
Praveen Sachdev	2
Santanoo Medhi	9
Sandeep Jain	2
<b>Total</b>	<b>22500000</b>

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**Equity Share Break up (Percentage of Total Equity)**

As on 01.09.2017

Category	Percentage
Promoter - Bodies corporate	55.56
Public - Bodies corporate	44.44
<b>Total</b>	<b>100.00</b>



**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is engaged in the business of manufacturing of gear boxes, fluid coupling and geared motors. [Registered Activity]	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	84834000	Worm/Altra Gear
	84834000	Helical Gear
	84836020	Fluid Coupling
<b>Brand Names :</b>	Not Divulged	

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<b>Agencies Held :</b>	Not Divulged
<b>Exports :</b>	Not Divulged
<b>Imports :</b>	Not Divulged
<b>Terms :</b>	Not Divulged

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information declined by the management	
<b>Bankers :</b>	<b>Bank Name</b>	Not Divulged
	<b>Branch</b>	--
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If Possible)</b>	--
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--

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	Remarks (If any)	--	
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
		<b>(INR in Million)</b>	<b>(INR in Million)</b>
	<b>Long-term Borrowings</b>		
	Rupee term loans from banks	37.500	87.500
	<b>Short-term borrowings</b>		
	Other loans and advances	64.291	73.267
	Rupee term loans from banks	230.166	250.000
	<b>Total</b>	<b>331.957</b>	<b>410.767</b>

<b>Auditors :</b>	
<b>Name :</b>	Price Waterhouse and Company Chartered Accountants
<b>Address :</b>	7th Floor, Tower A, Wing 1, Business Bay Airport Road, Yerwada, Pune – 411006, Maharashtra, India
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	AAFFP3698A
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Holding Company :</b>	D B H International Private Limited U74899DL1950PTC057209

**CAPITAL STRUCTURE**

As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
26000000	Equity Shares	INR 10/- each	INR 260.000 Million
3450000	Preference Share	INR 100/- each	INR 345.000 Million
	<b>Total</b>		<b>INR 605.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
22500000	Equity Shares	INR 10/- each	INR 225.000 Million

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**FINANCIAL DATA**  
*[all figures are in Rupees Million]*

**ABRIDGED BALANCE SHEET – (STANDALONE)**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	225.000	225.000	225.000
(b) Reserves and Surplus	1662.101	1532.825	1460.500
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1887.101</b>	<b>1757.825</b>	<b>1685.500</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	37.500	87.500	211.499
(b) Deferred tax liabilities (Net)	35.615	29.742	23.143
(c) Other long-term liabilities	4.943	5.393	6.652
(d) long-term provisions	43.559	46.302	52.831
<b>Total Non-current Liabilities (3)</b>	<b>121.617</b>	<b>168.937</b>	<b>294.125</b>
(4) Current Liabilities			
(a) Short-term borrowings	294.457	323.267	371.021
(b) Trade payables	627.940	532.761	494.517
(c) Other current liabilities	144.273	222.824	278.359
(d) Short-term provisions	31.423	67.396	79.437
<b>Total Current Liabilities (4)</b>	<b>1098.093</b>	<b>1146.248</b>	<b>1223.334</b>
<b>TOTAL</b>	<b>3106.811</b>	<b>3073.010</b>	<b>3202.959</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1276.206	1404.332	1428.210
(ii) Intangible Assets	16.855	21.251	29.515
(iii) Tangible assets capital work-in-progress	4.923	3.044	10.112
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	43.599	43.599	43.599
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	159.775	77.671	88.847
(e) Other Non-current assets	0.111	0.056	0.000
<b>Total Non-Current Assets</b>	<b>1501.469</b>	<b>1549.953</b>	<b>1600.283</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	612.653	565.069	628.409
(c) Trade receivables	866.411	745.574	754.466
(d) Cash and bank balances	48.934	132.732	136.103
(e) Short-term loans and advances	77.344	78.165	73.377
(f) Other current assets	0.000	1.517	10.321
<b>Total Current Assets</b>	<b>1605.342</b>	<b>1523.057</b>	<b>1602.676</b>
<b>TOTAL</b>	<b>3106.811</b>	<b>3073.010</b>	<b>3202.959</b>

**PROFIT & LOSS ACCOUNT- (STANDALONE)**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Total Revenue from operations	3354.382	3336.947	3382.490
	Other Income	11.089	33.460	13.453
	<b>TOTAL</b>	<b>3365.471</b>	<b>3370.407</b>	<b>3395.943</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	1694.743	1690.555	1747.161
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(8.800)	28.678	(24.306)
	Employee benefit expense	504.184	503.476	506.651
	CSR expenditure	1.852	0.781	0.250
	Other expenses	800.050	782.729	920.263
	Exceptional items before tax	(26.042)	(52.985)	0.000
	<b>TOTAL</b>	<b>2965.987</b>	<b>2953.234</b>	<b>3150.019</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>399.484</b>	<b>417.173</b>	<b>245.924</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	48.379	69.829	88.488
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>351.105</b>	<b>347.344</b>	<b>157.436</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	162.260	165.804	184.225
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>188.845</b>	<b>181.540</b>	<b>(26.789)</b>
<b>Less</b>	<b>TAX</b>	59.569	54.926	(21.579)
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>129.276</b>	<b>126.614</b>	<b>(5.210)</b>

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**PREMIUM TRANSMISSION PRIVATE LIMITED - 521771 MIRA**

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<b>EARNINGS IN FOREIGN CURRENCY</b>				
F.O.B. Value of Exports		288.577	281.972	287.791
<b>TOTAL EARNINGS</b>		<b>288.577</b>	<b>281.972</b>	<b>287.791</b>
<b>IMPORTS</b>				
Raw Materials		132.940	149.980	99.868
Components and spare parts		6.658	10.423	2.122
Capital Goods		0.114	4.677	3.561
<b>TOTAL IMPORTS</b>		<b>139.713</b>	<b>165.080</b>	<b>105.552</b>
<b>Earnings / (Loss) Per Share (INR)</b>		<b>4.98</b>	<b>5.62</b>	<b>(0.23)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	50.000	112.000	125.000
Net cash flows from (used in) operations	268.485	404.457	403.211
Net cash flows from (used in) operating activities	201.475	356.141	353.617

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	94.28	81.55	81.41
Account Receivables Turnover [Income / Sunday Debtors]	3.87	4.48	4.48
Average Payment Days [Sundry Creditors / Purchases * 365]	135.24	115.03	103.31
Inventory Turnover [Operating Income / Inventories]	0.65	0.74	0.39
Asset Turnover [Operating Income / Net Fixed Assets]	0.31	0.29	0.17

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
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Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]		0.38	0.44	0.49
Debt Equity Ratio (Borrowings / NetWorth)		0.20	0.30	0.42
Current Liabilities to Networth (Current Liabilities / NetWorth)		0.58	0.65	0.73
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)		0.69	0.81	0.87
Interest Coverage Ratio [PBIT / Financial Charges]		8.26	5.97	2.78

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	(%)	3.85	3.79	(0.15)
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	4.16	4.12	(0.16)
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	6.85	7.20	(0.31)

**SOLVENCY RATIO**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio [Current Assets / Current Liabilities]		1.46	1.33	1.31
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		0.90	0.84	0.80
G-Score Ratio Financial [NetWorth / Total Assets]		0.61	0.57	0.53
G-Score Ratio Debt [Debts / Equity Capital]		1.70	2.32	3.14
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.46	1.33	1.31

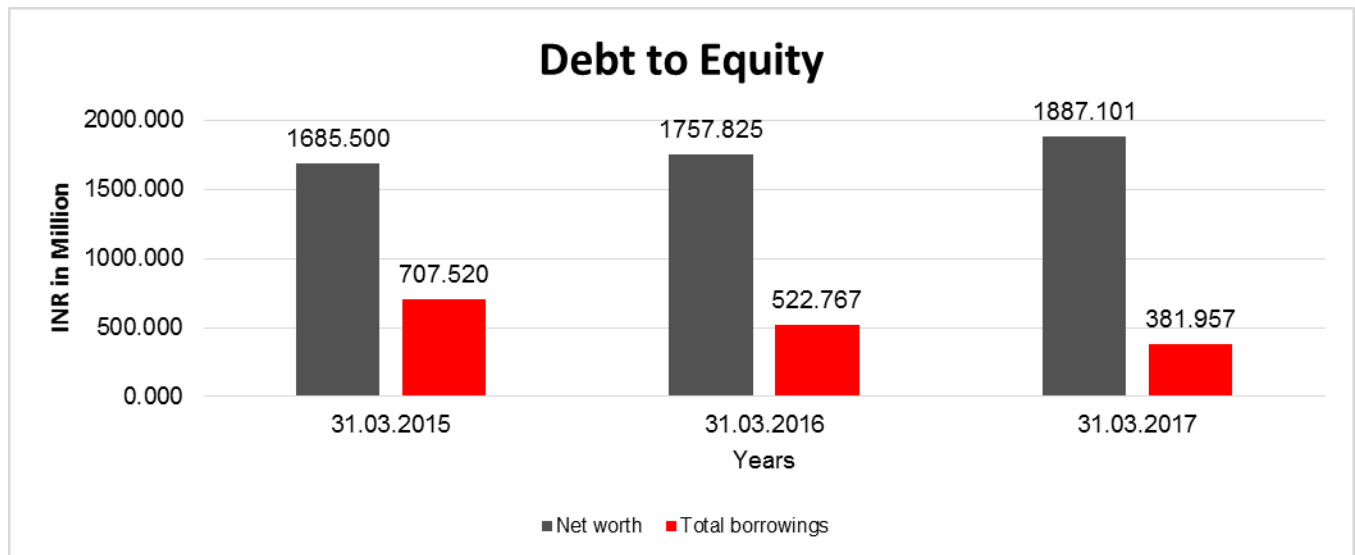
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

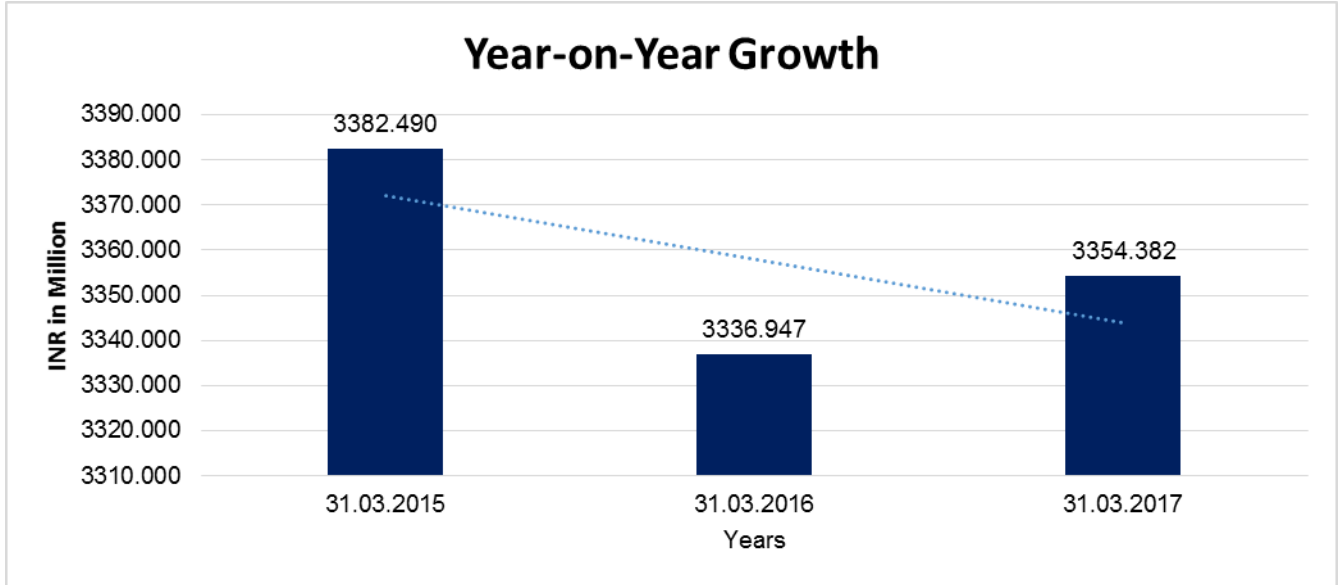
Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	225.000	225.000	225.000
Reserves & Surplus	1460.500	1532.825	1662.101
Money received against share warrants	0.000	0.000	0.000
<b>Net worth</b>	<b>1685.500</b>	<b>1757.825</b>	<b>1887.101</b>
Long-term borrowings	211.499	87.500	37.500
Short term borrowings	371.021	323.267	294.457
Current maturities of long-term debts	125.000	112.000	50.000
<b>Total borrowings</b>	<b>707.520</b>	<b>522.767</b>	<b>381.957</b>
<b>Debt/Equity ratio</b>	<b>0.420</b>	<b>0.297</b>	<b>0.202</b>



**YEAR-ON-YEAR GROWTH**

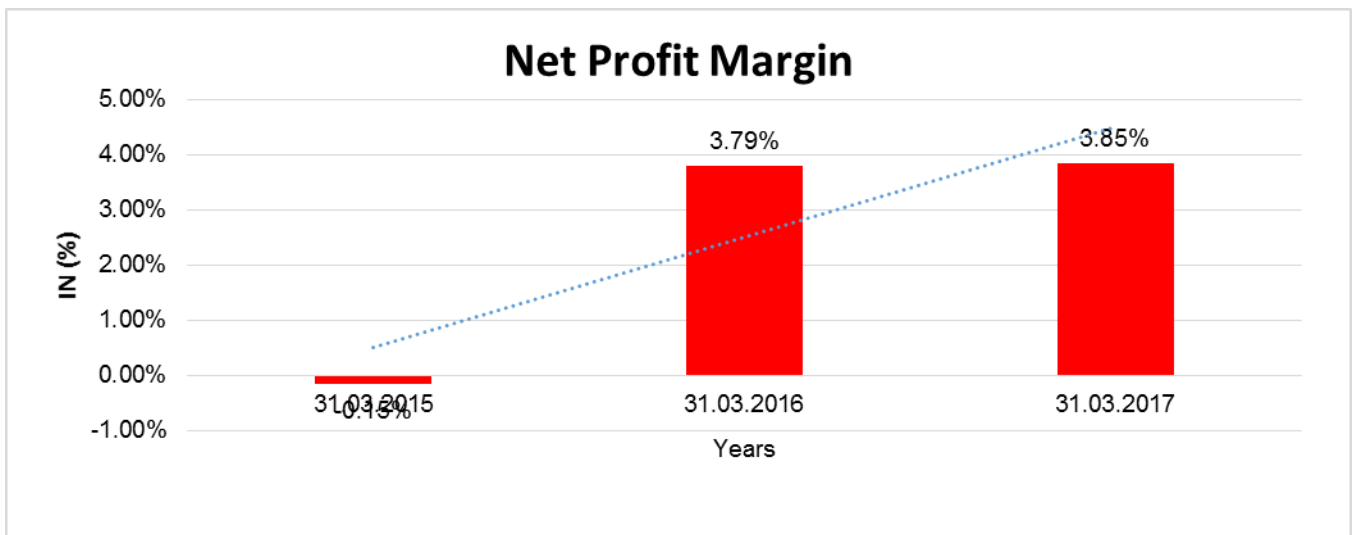
Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	3382.490	3336.947	3354.382
		<b>(1.346)</b>	<b>0.522</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	3382.490	3336.947	3354.382
Profit/ (Loss)	(5.210)	126.614	129.276
	<b>(0.15 %)</b>	<b>3.79 %</b>	<b>3.85 %</b>



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**ABRIDGED BALANCE SHEET – (CONSOLIDATED)**

SOURCES OF FUNDS	31.03.2017	31.03.2016
<b>III. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	225.000	225.000
(b) Reserves and Surplus	1442.910	1326.966
(c) Money received against share warrants	0.000	0.000
(d) Minority interest	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1667.910</b>	<b>1551.966</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	48.162	121.073
(b) Deferred tax liabilities (Net)	35.615	29.742
(c) Other long-term liabilities	4.943	5.393
(d) long-term provisions	94.685	71.233
<b>Total Non-current Liabilities (3)</b>	<b>183.405</b>	<b>227.441</b>
(4) Current Liabilities		
(a) Short-term borrowings	578.452	545.478
(b) Trade payables	779.325	886.071
(c) Other current liabilities	293.434	345.014
(d) Short-term provisions	54.483	105.995
<b>Total Current Liabilities (4)</b>	<b>1705.694</b>	<b>1882.558</b>
<b>TOTAL</b>	<b>3557.009</b>	<b>3661.965</b>
<b>IV. ASSETS</b>		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	1393.002	1553.784
(ii) Intangible Assets	56.787	92.766
(iii) Tangible assets capital work-in-progress	4.923	3.044
(iv) Intangible assets under development	0.000	0.000
(b) Non-current Investments	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000
(d) Long-term loans and advances	108.237	77.671
(e) Other Non-current assets	0.111	0.056
<b>Total Non-Current Assets</b>	<b>1563.060</b>	<b>1727.321</b>
(2) Current assets		
(a) Current investments	0.000	0.000

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**PREMIUM TRANSMISSION PRIVATE LIMITED - 521771 MIRA**

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(b) Inventories		841.666	879.780
(c) Trade receivables		1013.504	823.204
(d) Cash and bank balances		49.181	133.456
(e) Short-term loans and advances		89.598	96.686
(f) Other current assets		0.000	1.518
<b>Total Current Assets</b>		<b>1993.949</b>	<b>1934.644</b>
<b>TOTAL</b>		<b>3557.009</b>	<b>3661.965</b>

**PROFIT & LOSS ACCOUNT- (CONSOLIDATED)**

	PARTICULARS	31.03.2017	31.03.2016
	<b>SALES</b>		
	Total Revenue from operations	4858.325	4724.355
	Other Income	77.120	47.643
	<b>TOTAL</b>	<b>4935.445</b>	<b>4771.998</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed	2183.889	2301.788
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	38.089	27.256
	Employee benefit expense	1191.525	1154.476
	CSR expenditure	1.852	0.781
	Other expenses	988.912	998.645
	Exceptional items before tax	61.969	18.607
	<b>TOTAL</b>	<b>4466.236</b>	<b>4501.553</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>469.209</b>	<b>270.445</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	68.139	94.997
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>401.070</b>	<b>175.448</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	219.721	230.793
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>181.349</b>	<b>(55.345)</b>
<b>Less</b>	<b>TAX</b>	59.569	48.091
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>121.780</b>	<b>(103.436)</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>5.412</b>	<b>(4.597)</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**GENERAL INFORMATION**

Subject is a public limited company domiciled in India and primarily engaged in the business of manufacturing of gear boxes, fluid coupling and geared motors. The Company has manufacturing plants in India and sells in both domestic and export segment.

**REVIEW OF OPERATIONS**

The Company registered total revenue of INR 3365.400 Million during the year as against INR 3370.400 Million in the previous financial year. The Profit after tax was INR 129.300 Million during the year as against Profit of INR 126.600 Million in the previous financial year.

Revenue from exports during the year was at INR 291.800 Million as compared to INR 277.400 Million in the previous year.

The Company's focus on aggressive sales in application specific markets has started yielding results. Gear motors and Fluid couplings have registered a growth of 20% and 14% year on year respectively. This has helped in maintaining the overall sales revenue with upward bias in a flat market scenario. Company's continued efforts on focusing on an application specific product portfolio will fuel further growth in coming years. During the year Company has redrafted the SOPs of Critical Business Processes and implemented them, which brought uniformity of practices across the Company, which in turn helped in achieving effectiveness of controls for IFC testing. During the year THE Company has put in a lot of effort in Debtor management thereby bringing better discipline into credit process; and has also tied up with a Bank that will finance specific dealers, resulting in accelerated sales.

**INDEX OF CHARGES:**

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G78073996	100157294	Axis Bank Limited	06/02/2018	-	-	120000000.0	214/215 CITY MALL, PLOT NO. 1S. NO. 132 , GANESH KHIND ROADPUNEMH411007IN
2	G41153305	100089967	IDFC BANK LIMITED	22/03/2017	-	-	180000000.0	KRM Tower, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai
3	C53768859	10569667	HDFC BANK LIMITED	22/04/2015	-	-	250000000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WESTMUMBAIMH400013IN
4	B71173173	10412928	ICICI BANK LIMITED	15/03/2013	-	-	100000000.0	LANDMARKRACE COURCE CIRCLEALKAPURIBARODA GJ390015IN

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			ED					
5	B85529 212	103038 41	Axis Bank Limite d	08/07/2 011	01/08/2 013	-	340200000.0	214-215, City Mall, 2nd Floor, Plot No.1S.No.132, Ganesh Khind Road (University Road) Pune MH411007IN
6	B21618 368	101434 16	Axis Bank Ltd JM Road Branc h	28/01/2 009	02/08/2 011	-	75000000.0	1262/B Sterling Plaza, Jangali Maharaj Road Deccan Gymkhana Pune MH411004I N
7	B29119 641	101444 55	State Bank of India	21/01/2 009	14/12/2 011	-	201000000.0	Industrial Finance Branch Tara Chambers Pune MH411003IN
8	A56968 530	101274 75	AXIX BANK LTD.	10/10/2 008	28/01/2 009	-	75000000.0	1262/B, STERLING PLAZA, J. M. ROAD, DECCAN GYMKHANA, PUNEMH4110 04IN
9	B35877 943	100746 75	Axis Bank Limite d	25/07/2 007	28/02/2 012	-	300000000.0	214/215, City Mall, 2nd Floor Ganeshkhind (Pune University) Road Pune MH411007IN
10	A04680 542	100195 34	ICICI BANK LIMIT ED	24/07/2 006	-	-	340000000.0	LANDMARK RACE COURSE CIRCLE ALKAPURIBARODA GJ390015IN

**FIXED ASSETS**

- Land
- Buildings
- Plant and equipment
- Factory equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipment
- Computer equipment

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 69.05
UK Pound	1	INR 90.30
Euro	1	INR 80.54

**INFORMATION DETAILS**

Information Gathered by :	SPR
Analysis Done by :	PRA
Report Prepared by :	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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