

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 520682 |
| Report Date : | 25.07.2018 |

IDENTIFICATION DETAILS

| | |
|---|--|
| Name : | SUPREME AND COMPANY PRIVATE LIMITED (w.e.f. 18.08.2003) |
| Formerly Known As : | SUPREME AND COMPANY LIMITED (w.e.f. 13.02.2002) ASIAN AUTOTECH LIMITED (w.e.f. 02.07.1985) SAWALKA CHEMICALS LIMITED |
| Registered Office : | 33/1, Netaji Subhas Road, 3 rd Floor, Room No. 339, Kolkata – 700001, West Bengal |
| Tel. No.: | 91-33-24745984/ 24745985 |
| Country : | India |
| Financials (as on) : | 31.03.2016 |
| Date of Incorporation : | 26.04.1978 |
| Capital Investment / Paid-up Capital : | INR 196.066 Million |
| CIN No.: [Company Identification No.] | U24116WB1978PTC031466 |
| IEC No.: [Import-Export Code No.] | Not Divulged |
| PAN No.: [Permanent Account No.] | AACCA7232K |
| GSTN : [Goods & Service Tax Registration No.] | 19AACCA7232K1ZK |
| Legal Form : | Private Limited Liability Company |
| Line of Business : | Manufacturing of Hardware Item for Transmission and Distribution of Power. (Registered Activity) |

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| | |
|--------------------|--|
| No. of Employees : | Information declined by the management |
|--------------------|--|

RATING & COMMENTS
(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

| | |
|------------------------|---|
| MIRA's Rating : | A |
|------------------------|---|

| Credit Rating | Explanation | Rating Comments |
|---------------|-----------------|---|
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |

| | |
|----------------------------|---|
| Status : | Good |
| Payment Behaviour : | Regular |
| Litigation : | Clear |
| Comments : | <p>Subject is an established company incorporated in the year 1978 having good track records.</p> <p>As per Registrar of Companies the date of balance sheet (i.e. financial filed) is shown as 31.03.2017 but the documents related to the financial for the year 2017 are not available from any sources.</p> <p>As per available financials of 2016, the company has witnessed a growth in its revenue and has achieved fair profit margin at 1.90% (approximately).</p> <p>The company possesses sound financial risk profile marked by healthy network base along with fair debt level and favourable gap between trade payables to its trade receivables.</p> <p>The company also derives strength from its established track record of business operations.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular and as per commitments.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> |

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|--------------|---------------------------------|--------------------------------|
|--------------|---------------------------------|--------------------------------|

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| | | |
|-------|----|----|
| India | A1 | A1 |
|-------|----|----|

| Risk Category | ECGC Classification |
|----------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

EXTERNAL AGENCY RATING

| | |
|---------------------------|---------------|
| Rating Agency Name | Not Available |
| Rating | Not Available |
| Rating Explanation | Not Available |
| Date | Not Available |

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 25.07.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION DENIED BY

| | |
|----------------------|------------------|
| Name : | Ms. Mahuva |
| Designation : | Office Executive |
| Contact No.: | 91-33-24745984 |
| Date : | 21.07.2018 |

MANAGEMENT NON-COOPERATIVE (Mobile No.: 91-9903999569)

LOCATIONS

| | |
|----------------------------|--|
| Registered Office : | 33/1, Netaji Subhas Road, 3 rd Floor, Room No. 339, Kolkata – 700001, West Bengal, India |
| Tel. No.: | 91-33-24745984/ 24745985 |
| Fax No.: | 91-33-24746537 |
| E-Mail : | sanjay.accounts@supreme.in support@supreme.in |
| Website : | http://supremeco.com |
| Location : | Owned |
| Locality : | Commercial |
| Head Office : | 53, Justice Chandra Madhav Road, Kolkata-700020, West Bengal, India |
| Factory 1: | P-200, Benaras Road, Howrah-711108, West Bengal, India |
| Tel. No.: | 91-33-26516701/ 05 |
| Fax No.: | 91-33-26516706 |
| E-Mail : | sales@supreme.in |
| Factory 2 : | South Chamrail, N.H. -6, Bombay Road, Howrah-711 114, West Bengal, India |

DIRECTORS

As on 31.03.2018

| | |
|------------------------------|---|
| Name : | Mr. Ramesh Rani Agarwal |
| Designation : | Director |
| Address : | 22/2A, Ray Street, Kolkata-700020, West Bengal, India |
| Date of Birth/Age : | 04.04.1932 |
| Qualification : | Graduate |
| Date of Appointment : | 20.03.2006 |
| DIN No.: | 00598058 |

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| | |
|------------------------------|---|
| Name : | Mr. Omkar Agarwal |
| Designation : | Director |
| Address : | 22/2A, Ray Street, Kolkata-700020, West Bengal, India |
| Date of Birth/Age : | 12.03.1935 |
| Qualification : | Graduate |
| Date of Appointment : | 01.07.1988 |
| PAN No.: | AFXPA4885R |
| DIN No.: | 00598082 |

Other Directorship :

| CIN/FCRN | Company Name | Begin Date | End Date |
|-----------------------|-----------------------------|------------|----------|
| U72200WB2000PTC091872 | WEB SPIDERS PRIVATE LIMITED | 23/02/2005 | - |

| | |
|------------------------------|---|
| Name : | Mr. Harish Kumar Agarwal |
| Designation : | Director |
| Address : | 22/2A, Ray Street, Kolkata-700020, West Bengal, India |
| Date of Birth/Age : | 30.01.1959 |
| Qualification : | Graduate |
| Date of Appointment : | 22.11.1999 |
| PAN No.: | ADCPA9091N |
| DIN No.: | 00598118 |

Other Directorship :

| CIN/FCRN | Company Name | Begin Date | End Date |
|-----------------------|---|------------|----------|
| U99999MH1970GAP014629 | INDIAN ELECTRICAL AND ELECTRONICS MANUFACTURERS ASSOCIATION | 27/09/2013 | - |
| U72900WB2000PTC091249 | WEB SPIDERS (INDIA) PRIVATE LIMITED | 08/03/2000 | - |
| U72200WB2000PTC091872 | WEB SPIDERS PRIVATE LIMITED | 23/05/2000 | - |
| U74899WB1986PTC184897 | GRID POWERTECH PRIVATE LIMITED | 23/04/2010 | - |
| U72200WB2008PTC128904 | NETWINGS INFOTECH PRIVATE LIMITED | 19/02/2018 | - |
| U29248WB2007PTC117160 | SUPREME GRIDTECH PRIVATE LIMITED | 13/07/2007 | - |
| U45201WB2007PTC117471 | BUILDING BLOCKS PRIVATE LIMITED | 26/07/2007 | - |

KEY EXECUTIVES

| | |
|----------------------|------------------|
| Name : | Ms. Mahuva |
| Designation : | Office Executive |

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

| Names of Shareholders | No. of Shares |
|-----------------------|---------------|
|-----------------------|---------------|

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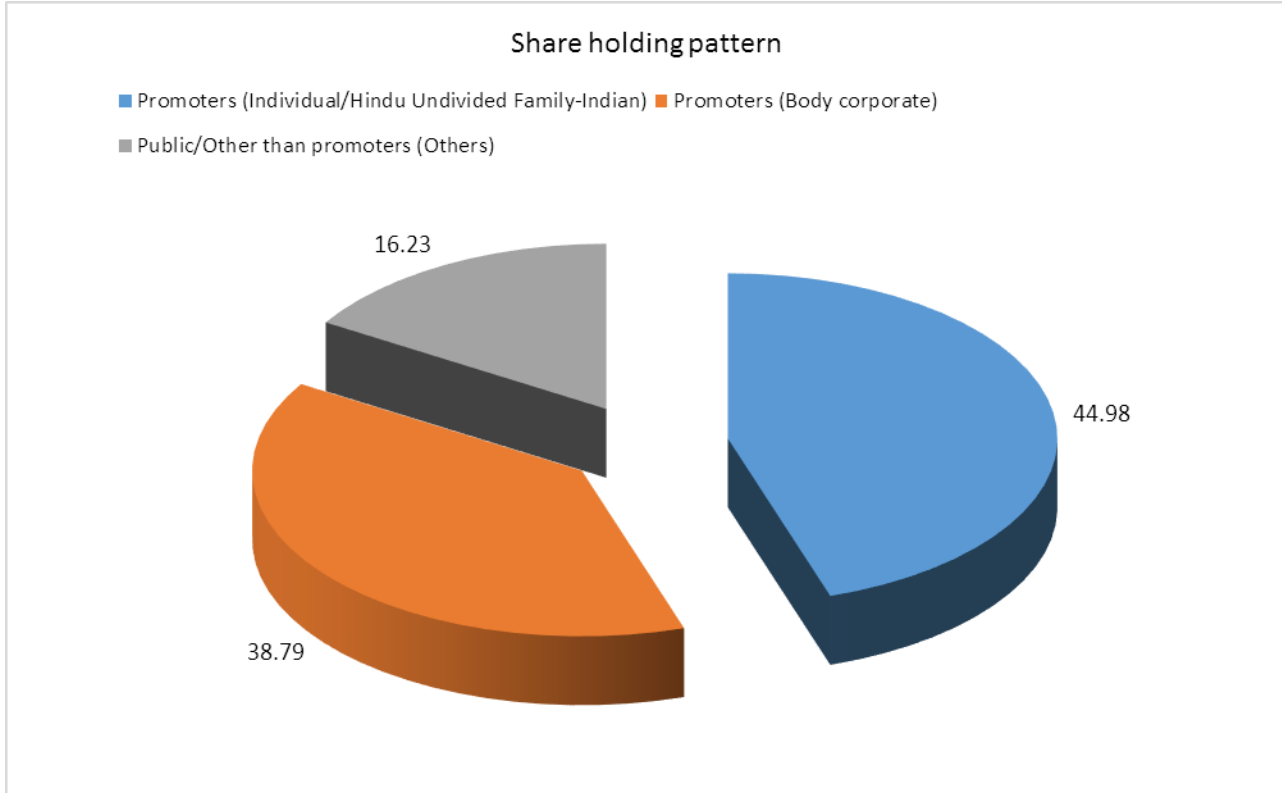
| | | |
|---|--|-----------------|
| Omkar Agarwal | | 2274900 |
| Rajesh Kumar Agarwal | | 3094620 |
| Ramesh Rani Agarwal | | 430100 |
| Harish Kumar Agarwal | | 2675900 |
| Rekha Agarwal | | 100 |
| B. Daulat Limited, India | | 149170 |
| Devanshi Consultants Private Limited, India | | 6130000 |
| Gandheswari Vanijya Private Limited, India | | 798000 |
| Gupta Holdings Private Limited, India | | 33330 |
| Jay Vijay Private Limited, India | | 127365 |
| Kavita Agarwal | | 344000 |
| K.V Traders Private Limited, India | | 202401 |
| Marble Impex Private Limited, India | | 18195 |
| Mangalam Supply Co. Private Limited, India | | 678000 |
| Raipur Resources Private Limited, India | | 36390 |
| Shagun Business Services Private Limited, India | | 181950 |
| Tarun Marchantiles Private Limited, India | | 79203 |
| Tirumala Barter Private Limited, India | | 2002000 |
| Wonderland Paper Suppliers Private Limited, India | | 174305 |
| Anurodh Infrastructures Limited, India | | 53330 |
| Goodfaith Infraventures Private Limited, India | | 93330 |
| Haricharan Projects Limited, India | | 30000 |
| Total | | 19606589 |

Equity Share Break up (Percentage of Total Equity)

As on 29.09.2017

| Category | Percentage |
|--|-------------------|
| Promoters (Individual/Hindu Undivided Family-Indian) | 44.98 |
| Promoters (Body corporate) | 38.79 |
| Public/Other than promoters (Others) | 16.23 |
| Total | 100.00 |

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BUSINESS DETAILS

| | | |
|-----------------------------|--|---|
| Line of Business : | Manufacturing of Hardware Item for Transmission and Distribution of Power. (Registered Activity) | |
| Products/ Services : | Item Code No. 84835010 | Product/ Services Description Manufacturing of Hardware Item For Transmission and Distribution Of Power |
| Brand Names : | Not Available | |
| Agencies Held : | Not Available | |
| Exports : | Not Divulged | |
| Imports : | Not Divulged | |
| Terms : | Not Divulged | |

PRODUCTION STATUS NOT AVAILABLE

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GENERAL INFORMATION

| | | | |
|---------------------------|---|--|--|
| Suppliers : | Reference : | Not Divulged | |
| | Name of the Person : | -- | |
| | Contact No.: | -- | |
| | Since How Long Known : | -- | |
| | Maximum Limit Dealt : | -- | |
| | Experience : | -- | |
| | Remark: | -- | |
| Customers : | Reference : | Not Divulged | |
| | Name of the Person : | -- | |
| | Contact No.: | -- | |
| | Since How Long Known : | -- | |
| | Maximum Limit Dealt : | -- | |
| | Experience : | -- | |
| | Remark: | -- | |
| No. of Employees : | Information declined by the management | | |
| Bankers : | Bank Name | Canara Bank | |
| | Branch | Princep Street Branch 5, Chowringhee Approach Road, Kolkata – 700072, West Bengal, India | |
| | Person Name (With Designation) | -- | |
| | Contact Number | -- | |
| | Name of Account Holder | -- | |
| | Account Number | -- | |
| | Account Since (Date/Year of Account Opening) | -- | |
| | Average Balance Maintained (If Possible) | -- | |
| | Credit Facilities Enjoyed (If any) | -- | |
| | Account Operation | -- | |
| | Remarks (If any) | -- | |
| Facilities : | Secured Loan | 31.03.2016 (INR in Million) | 31.03.2015 (INR in Million) |
| | Long-term Borrowings | | |
| | Rupee term loans from banks | 3.233 | 13.767 |
| | Loans taken for vehicles | 6.140 | 8.792 |
| | Short-term borrowings | | |
| | Loans repayable on demand from banks | 49.498 | 1140.275 |

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| | | | |
|--|---------------------------------------|-----------------|-----------------|
| | Loans repayable on demand from others | 1354.289 | 49.228 |
| | Total | 1413.160 | 1212.062 |

| | |
|---|--|
| Auditors : | |
| Name : | B. K. Sahoo and Company Chartered Accountants |
| Address : | 16/2, K. M. Naskar Road, Kolkata – 700040, West Bengal, India |
| Income-tax PAN of auditor or auditor's firm : | AKRPS9342J |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Associate : (As on 31.03.2016) | Techno Power Services Private Limited |
| Subsidiary : (As on 31.03.2016) | <ul style="list-style-type: none"> • Energy Limited (Hongkong) • Afro-Indo Traders Limited (Kenya) |
| Enterprises where KMP/relatives of KMP have significant influence or control Master Engineering Concern : (As on 31.03.2016) | <ul style="list-style-type: none"> • Supreme Gridtech Private Limited • Web Spiders (India) Private Limited • Web Spiders Private Limited. • Supreme Electrotech Private Limited • Transmission and Distribution (India) Limited • Brick and Mortar Realty Private Limited • Powerline Exports Private Limited • M. C. Industries Limited • Building Blocks Private Limited • Solar Engineering Private Limited • Devanshi Consultants Private Limited • Gandheswari Vanijya Private Limited • Netwings Infotech Private Limited • Nautical Marine Agency Private Limited • Tirumala Barter Private Limited • Redemption Bungalow Hospitality Private Limited • Mangalam Supply Co. Private Limited |

CAPITAL STRUCTURE

As on 29.09.2017

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|---------------------|
| 25000000 | Equity Shares | INR 10/- each | INR 250.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|---------------------|
| 19606589 | Equity Shares | INR 10/- each | INR 196.066 Million |

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET (STANDALONE)

| SOURCES OF FUNDS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|--|-------------------|-------------------|-------------------|
| I. EQUITY AND LIABILITIES | | | |
| (1) Shareholders' Funds | | | |
| (a) Share Capital | 196.066 | 196.066 | 192.732 |
| (b) Reserves and Surplus | 550.590 | 479.401 | 400.744 |
| (c) Money received against share warrants | 0.000 | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | 746.656 | 675.467 | 593.476 |
| (3) Non-Current Liabilities | | | |
| (a) long-term borrowings | 43.496 | 22.559 | 21.094 |
| (b) Deferred tax liabilities (Net) | (2.734) | (1.032) | 1.000 |
| (c) Other long-term liabilities | 0.000 | 0.000 | 0.000 |
| (d) long-term provisions | 0.000 | 0.000 | 0.000 |
| Total Non-current Liabilities (3) | 40.762 | 21.526 | 22.094 |
| (4) Current Liabilities | | | |
| (a) Short-term borrowings | 1403.787 | 1195.098 | 1025.083 |
| (b) Trade payables | 929.355 | 999.330 | 637.358 |
| (c) Other current liabilities | 166.024 | 120.238 | 84.224 |
| (d) Short-term provisions | 0.000 | 0.000 | 0.000 |
| Total Current Liabilities (4) | 2499.166 | 2314.666 | 1746.665 |
| TOTAL | 3286.584 | 3011.660 | 2362.235 |
| II. ASSETS | | | |
| (1) Non-current assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible assets | 208.001 | 228.156 | 222.409 |
| (ii) Intangible Assets | 0.000 | 0.000 | 0.000 |
| (iii) Tangible assets capital work-in-progress | 10.061 | 1.616 | 10.147 |
| (iv) Intangible assets under development | 0.000 | 0.000 | 0.000 |
| (b) Non-current Investments | 27.209 | 27.217 | 27.215 |
| (c) Deferred tax assets (net) | 0.000 | 0.000 | 0.000 |
| (d) Long-term loans and advances | 107.791 | 95.697 | 83.387 |
| (e) Other Non-current assets | 13.716 | 18.967 | 17.966 |
| Total Non-Current Assets | 366.778 | 371.653 | 361.124 |

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| | | | |
|-----------------------------------|-----------------|-----------------|-----------------|
| (2) Current assets | | | |
| (a) Current investments | 0.000 | 0.000 | 0.000 |
| (b) Inventories | 1173.585 | 1365.901 | 788.186 |
| (c) Trade receivables | 1206.557 | 689.214 | 718.801 |
| (d) Cash and bank balances | 176.813 | 176.922 | 119.441 |
| (e) Short-term loans and advances | 0.000 | 0.000 | 0.000 |
| (f) Other current assets | 362.851 | 407.970 | 374.683 |
| Total Current Assets | 2919.806 | 2640.007 | 2001.111 |
| | | | |
| TOTAL | 3286.584 | 3011.660 | 2362.235 |

PROFIT & LOSS ACCOUNT (STANDALONE)

| | PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|------------------|---|-----------------|-----------------|-----------------|
| | SALES | | | |
| | Total Revenue from operations | 3817.125 | 3072.843 | 2432.587 |
| | Other Income | 23.550 | 19.952 | 33.437 |
| | TOTAL | 3840.675 | 3092.795 | 2466.024 |
| | | | | |
| Less | EXPENSES | | | |
| | Cost of Materials Consumed | 1114.181 | 1128.134 | 1278.384 |
| | Purchases of Stock-in-Trade | 1354.456 | 1551.181 | 398.234 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | 199.079 | (544.612) | (133.303) |
| | Employee benefit expense | 109.257 | 89.564 | 83.171 |
| | Other expenses | 722.885 | 552.246 | 545.337 |
| | TOTAL | 3499.858 | 2776.513 | 2171.823 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 340.817 | 316.282 | 294.201 |
| | | | | |
| Less | FINANCIAL EXPENSES | 199.209 | 174.316 | 171.348 |
| | | | | |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 141.608 | 141.966 | 122.853 |
| | | | | |
| Less/ Add | DEPRECIATION/ AMORTISATION | 30.803 | 32.928 | 28.631 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE TAX | 110.805 | 109.038 | 94.222 |
| | | | | |
| Less | TAX | 38.281 | 37.048 | 30.332 |
| | | | | |
| | PROFIT/ (LOSS) AFTER TAX | 72.524 | 71.990 | 63.890 |
| | | | | |
| Add | PREVIOUS YEARS' BALANCE | 429.032 | 357.042 | 293.152 |

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| | | | | |
|-------------|--|-----------------|-----------------|----------------|
| | BROUGHT FORWARD | | | |
| Less | Other additions to reserves | 1.335 | 0.000 | 0.000 |
| | Balance Carried to the B/S | 500.221 | 429.032 | 357.042 |
| | EARNINGS IN FOREIGN CURRENCY | | | |
| | F.O.B. Value of Exports | 1297.649 | 1099.847 | 0.000 |
| | TOTAL EARNINGS | 1297.649 | 1099.847 | 0.000 |
| | Earnings / (Loss) Per Share (INR) | 3.70 | 3.67 | 3.44 |

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| Particulars | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|--|------------|------------|------------|
| Current Maturities of Long term debt | 20.248 | 13.527 | 16.776 |
| Cash generated from operations | NA | NA | NA |
| Net cash flows from (used in) operations | 690.239 | 151.177 | 94.222 |
| Net cash flow from operating activity | 650.256 | 112.097 | 94.222 |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|---|------------|------------|------------|
| Average Collection Days (Sundry Debtors / Income * 365 Days) | 115.37 | 81.87 | 107.85 |
| Account Receivables Turnover (Income / Sundry Debtors) | 3.16 | 4.46 | 3.38 |
| Average Payment Days (Sundry Creditors / Purchases * 365 Days) | 137.41 | 136.14 | 138.75 |
| Inventory Turnover (Operating Income / Inventories) | 0.29 | 0.23 | 0.37 |
| Asset Turnover (Operating Income / Net Fixed Assets) | 1.56 | 1.38 | 1.27 |

LEVERAGE RATIOS

| PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|-------------|------------|------------|------------|
|-------------|------------|------------|------------|

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| | | | |
|---|------|------|------|
| Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i> | 0.78 | 0.78 | 0.76 |
| Debt Equity Ratio <i>(Total Liability / Networth)</i> | 1.97 | 1.82 | 1.79 |
| Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i> | 3.35 | 3.43 | 2.94 |
| Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i> | 0.29 | 0.34 | 0.39 |
| Interest Coverage Ratio <i>(PBIT / Financial Charges)</i> | 1.71 | 1.81 | 1.72 |

PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|---|---|------------|------------|------------|
| Net Profit Margin <i>[(PAT / Sales) * 100]</i> | % | 1.90 | 2.34 | 2.63 |
| Return on Total Assets <i>[(PAT / Total Assets) * 100]</i> | % | 2.21 | 2.39 | 2.70 |
| Return on Investment (ROI) <i>[(PAT / Networth) * 100]</i> | % | 9.71 | 10.66 | 10.77 |

SOLVENCY RATIOS

| PARTICULARS | | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|--|--|------------|------------|------------|
| Current Ratio <i>(Current Assets / Current Liabilities)</i> | | 1.17 | 1.14 | 1.15 |
| Quick Ratio <i>[(Current Assets – Inventories) / Current Liabilities]</i> | | 0.70 | 0.55 | 0.69 |
| G-Score Ratio Financial <i>(Networth / Total Assets)</i> | | 0.23 | 0.22 | 0.25 |
| G-Score Ratio Debt <i>(Debts / Equity Capital)</i> | | 7.48 | 6.28 | 5.52 |
| G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i> | | 1.17 | 1.14 | 1.15 |

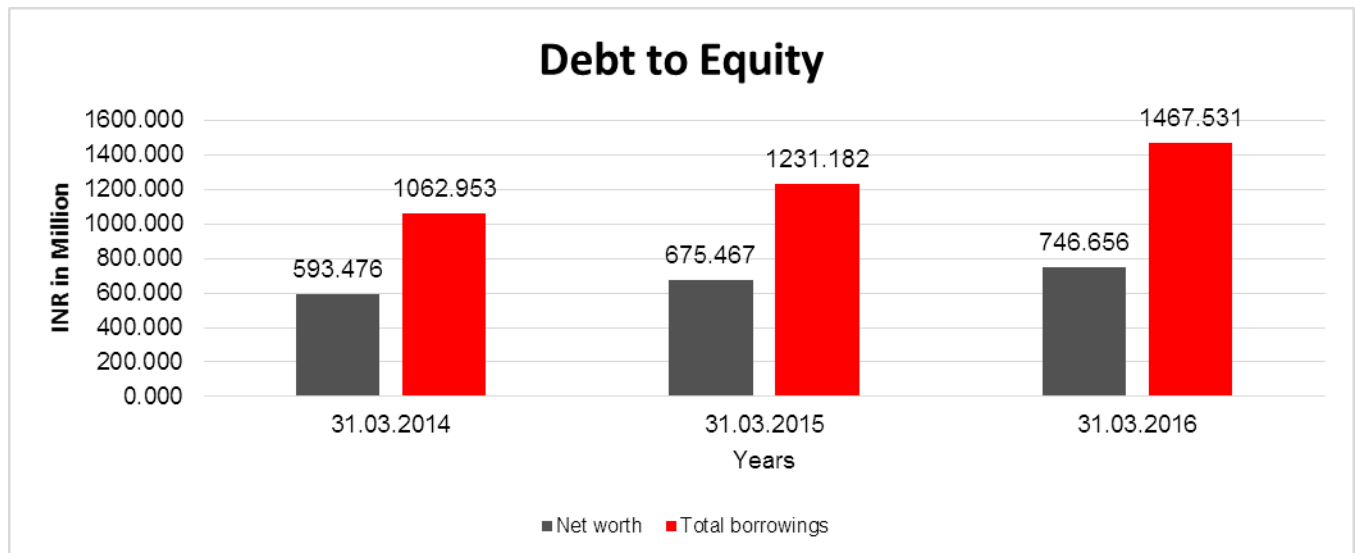
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

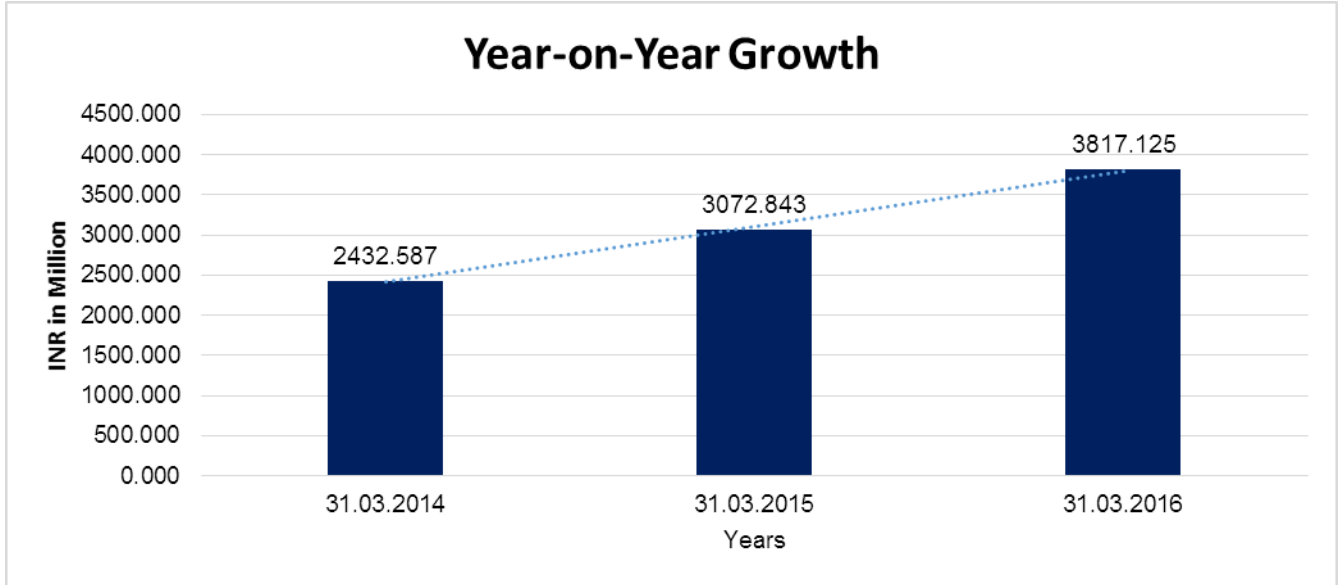
| Particular | 31.03.2014 (INR In Million) | 31.03.2015 (INR In Million) | 31.03.2016 (INR In Million) |
|---|--------------------------------|--------------------------------|--------------------------------|
| Share Capital | 192.732 | 196.066 | 196.066 |
| Reserves & Surplus | 400.744 | 479.401 | 550.590 |
| Money received against share warrants | 0.000 | 0.000 | 0.000 |
| Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Net worth | 593.476 | 675.467 | 746.656 |
| Long-term borrowings | 21.094 | 22.557 | 43.496 |
| Short term borrowings | 1025.083 | 1195.098 | 1403.787 |
| Current maturities of long-term debts | 16.776 | 13.527 | 20.248 |
| Total borrowings | 1062.953 | 1231.182 | 1467.531 |
| Debt/Equity ratio | 1.791 | 1.823 | 1.965 |



YEAR-ON-YEAR GROWTH

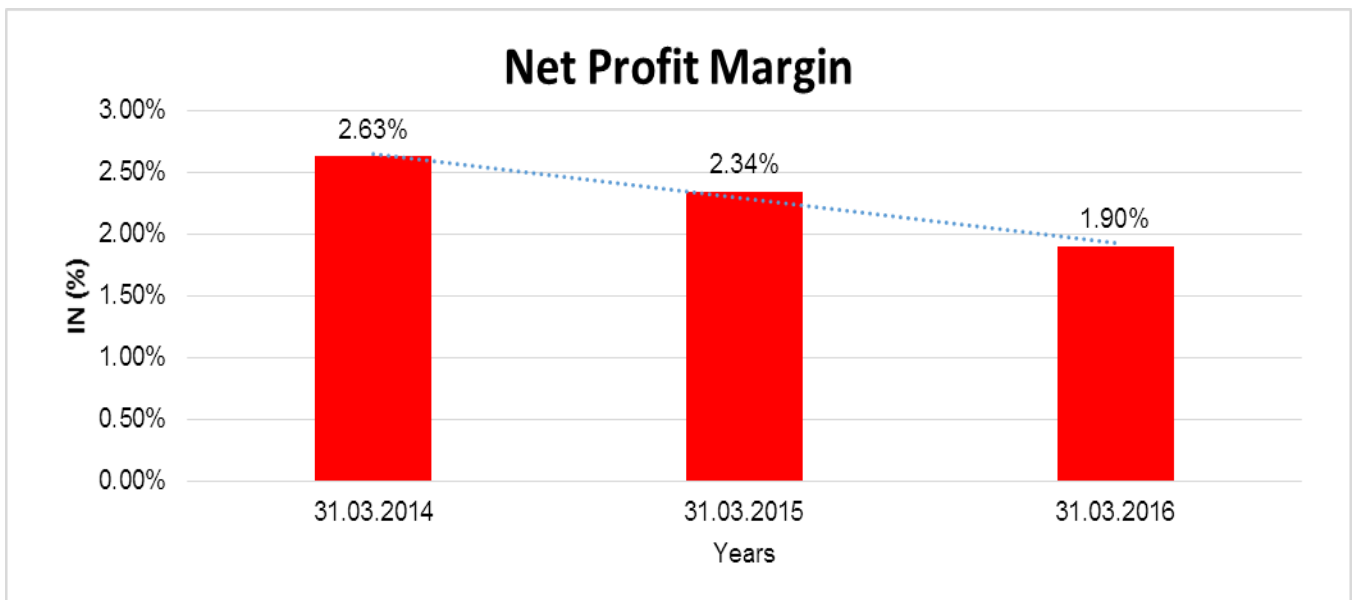
| Year on Year Growth | 31.03.2014 (INR In Million) | 31.03.2015 (INR In Million) | 31.03.2016 (INR In Million) |
|---------------------|--------------------------------|--------------------------------|--------------------------------|
| Sales | 2432.587 | 3072.843 | 3817.125 |
| | | 26.320 | 24.221 |

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NET PROFIT MARGIN

| Net Profit Margin | 31.03.2014 | 31.03.2015 | 31.03.2016 |
|-------------------|------------------|------------------|------------------|
| | (INR In Million) | (INR In Million) | (INR In Million) |
| Sales | 2432.587 | 3072.843 | 3817.125 |
| Profit/ (Loss) | 63.890 | 71.990 | 72.524 |
| | 2.63% | 2.34% | 1.90% |



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ABRIDGED BALANCE SHEET - CONSOLIDATED

| SOURCES OF FUNDS | 31.03.2016 | 31.03.2015 |
|--|-----------------|-----------------|
| I. EQUITY AND LIABILITIES | | |
| (1) Shareholders' Funds | | |
| (a) Share Capital | 196.066 | 196.066 |
| (b) Reserves and Surplus | 625.675 | 558.518 |
| (c) Money received against share warrants | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | 821.741 | 754.584 |
| (3) Non-Current Liabilities | | |
| (a) long-term borrowings | 67.618 | 73.227 |
| (b) Deferred tax liabilities (Net) | (2.733) | (1.030) |
| (c) Other long-term liabilities | 0.000 | 0.000 |
| (d) long-term provisions | 0.000 | 0.000 |
| Total Non-current Liabilities (3) | 64.885 | 72.197 |
| (4) Current Liabilities | | |
| (a) Short-term borrowings | 1438.328 | 1208.931 |
| (b) Trade payables | 942.130 | 1013.972 |
| (c) Other current liabilities | 160.070 | 110.875 |
| (d) Short-term provisions | 0.000 | 0.000 |
| Total Current Liabilities (4) | 2540.528 | 2333.778 |
| TOTAL | 3427.154 | 3160.559 |
| II. ASSETS | | |
| (1) Non-current assets | | |
| (a) Fixed Assets | | |
| (i) Tangible assets | 211.672 | 232.906 |
| (ii) Intangible Assets | 3.459 | 4.741 |
| (iii) Tangible assets capital work-in-progress | 13.070 | 4.626 |
| (iv) Intangible assets under development | 0.000 | 0.000 |
| (b) Non-current Investments | 65.387 | 65.394 |
| (c) Deferred tax assets (net) | 0.000 | 0.000 |
| (d) Long-term loans and advances | 81.615 | 69.318 |
| (e) Other Non-current assets | 13.716 | 18.980 |
| Total Non-Current Assets | 388.919 | 395.965 |
| (2) Current assets | | |
| (a) Current investments | 0.000 | 0.000 |
| (b) Inventories | 1206.780 | 1398.160 |
| (c) Trade receivables | 1231.169 | 724.132 |

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| | | | |
|-----------------------------------|--|-----------------|-----------------|
| (d) Cash and bank balances | | 180.784 | 181.099 |
| (e) Short-term loans and advances | | 0.000 | 0.000 |
| (f) Other current assets | | 419.502 | 461.203 |
| Total Current Assets | | 3038.235 | 2764.594 |
| | | | |
| TOTAL | | 3427.154 | 3160.559 |

PROFIT & LOSS ACCOUNT - CONSOLIDATED

| | PARTICULARS | 31.03.2016 | 31.03.2015 |
|------------------|---|-------------------|-------------------|
| | SALES | | |
| | Total Revenue from operations | 3848.259 | 3094.341 |
| | Other Income | 22.972 | 21.596 |
| | TOTAL | 3871.231 | 3115.937 |
| | | | |
| Less | EXPENSES | | |
| | Cost of Materials Consumed | 1112.519 | 1127.635 |
| | Purchases of Stock-in-Trade | 1373.217 | 1569.756 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | 196.330 | (546.659) |
| | Employee benefit expense | 111.414 | 90.736 |
| | Other expenses | 672.052 | 506.741 |
| | TOTAL | 3465.532 | 2748.209 |
| | | | |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 405.699 | 367.728 |
| | | | |
| Less | FINANCIAL EXPENSES | 264.294 | 227.038 |
| | | | |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 141.405 | 140.690 |
| | | | |
| Less/ Add | DEPRECIATION/ AMORTISATION | 32.041 | 34.554 |
| | | | |
| | PROFIT/ (LOSS) BEFORE TAX | 109.364 | 106.136 |
| | | | |
| Less | TAX | 38.382 | 37.239 |
| | | | |
| | PROFIT (LOSS) FOR PERIOD BEFORE MINORITY INTEREST | 70.982 | 68.897 |
| | | | |
| Less | MINORITY INTEREST | 0.043 | 0.029 |
| | | | |
| | PROFIT (LOSS) OF MINORITY INTEREST | 71.025 | 68.926 |
| | | | |

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| | | | |
|-----------------------------------|--|------|------|
| Earnings / (Loss) Per Share (INR) | | 3.62 | 3.52 |
|-----------------------------------|--|------|------|

LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | No |
| 5 | Buyer visit details | -- |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | Yes |
| 8 | Designation of contact person | Yes |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | Yes |
| 11 | Pan Card No. of Proprietor / Partners | Yes |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | No |
| 17 | Details of sister concerns | Yes |
| 18 | Major suppliers | No |
| 19 | Major customers | No |
| 20 | Banking Details | Yes |
| 21 | Banking facility details | Yes |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | No |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | No |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | No |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

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PERFORMANCE REVIEW AND STATE OF AFFAIRS : (As on 31.03.2016)

The company achieved high performance both in turnover and its profits under the guidance of the directors. The Net revenues from operation touched INR 3817.100 Million which is 24.22% more than last year and the Profit before interest, depreciation and taxes recorded at INR 402.300 Million which is also up by 10.20% as compared to previous year. The company had coupled with high level of modernization, concentrated efforts of both Management and dedicated employees; the whole hearted support of Banks, suppliers and customers attained these levels of performance.

They continue our effort for better growth and high performance by introducing new application and ideas.

They continued to do well with manufacturing, supply and transmission & distribution work in the priority sector like Power, Telecommunication, Railways and other turnkey based project in both export and domestic market with complete customer's satisfaction.

The Company has continued to revamp its internal process and has taken various measures to reduce costs.

They have started a new venture for Sales and Services Vehicles and got the dealership from Mahindra and Mahindra which fuel our growth strategy in the current year as well as coming year.

UNSECURED LOAN

| PARTICULARS | 31.03.2016 (INR in Million) | 31.03.2015 (INR in Million) |
|--------------------------------------|--|--|
| Long-term Borrowings | | |
| Loans repayable on demand from banks | 34.123 | 0.000 |
| Short-term borrowings | | |
| Loans repayable on demand from banks | 0.000 | 5.595 |
| Total | 34.123 | 5.595 |

INDEX OF CHARGES

| Charges Registered | | | | | | | |
|---------------------------|---------------|----------------------|-----------------------------------|--------------------------------------|--------------------------------------|---------------|--|
| SN o | SRN | Charge Id | Charge Holder Name | Date of Creati on | Date of Modific ation | Amount | Address |
| 1 | G487009 26 | 1001106 25 | CANARA BANK | 04/04/ 2017 | - | 300000000.0 | PRINCEP STREET BRANCH5, CHOWRINGHEE APPROACH ROADKOLKATAWB700072IN |
| 2 | C825774 79 | 1062826 7 | Vijaya Bank | 26/02/ 2016 | - | 1000000.0 | N.S. ROAD BRANCH, A-1 GILLANDER HOUSE8, NETAJI SUBHAS ROADKOLKATAWB700001IN |
| 3 | C575557 24 | 1057710 9 | Vijaya Bank | 29/05/ 2015 | - | 2154000000.0 | N.S. ROAD BRANCH,A- 1 "GILLANDER HOUSE", 8, N. S. |

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| | | | | | | | |
|----|---------------|--------------|--|----------------|----------------|-------------|--|
| | | | | | | | ROAD,KOLKATAWB700001IN |
| 4 | G019453 77 | 1057079 8 | TAMILNAD MERCANT ILE BANK LIMITED | 18/05/ 2015 | 29/03/2 016 | 138000000.0 | Kolkata Branch58D, N.S. RoadKolkataWB700001IN |
| 5 | C547057 93 | 1057147 8 | Vijaya Bank | 31/03/ 2015 | - | 4558141.0 | N.S. ROAD BRANCH, A-1 GILLANDER HOUSE8, NETAJI SUBHAS ROADKOLKATAWB700001IN |
| 6 | C253278 83 | 1052358 8 | ICICI BANK LIMITED | 17/09/ 2014 | - | 100000000.0 | LANDMARKRACE COURCE CIRCLEALKAPURIBARODAGJ 390015IN |
| 7 | B769594 85 | 1030394 6 | AXIS BANK LIMITED | 08/07/ 2011 | 29/04/2 013 | 60000000.0 | CORPORATE BANKING BRANCH (CBB),1, SHAKESPEARE SARANI, AC MARKET, 3RD FLOOR,KOLKATAWB700071IN |
| 8 | B079771 92 | 1027247 9 | Allahabad Bank | 28/02/ 2011 | - | 200000000.0 | International Branch119 Park StreetKolkataWB700016IN |
| 9 | G327208 23 | 1016625 8 | ANDHRA BANK | 01/07/ 2009 | 27/12/2 016 | 260000000.0 | Chowringhee Branch58, Chowringhee RoadKolkataWB700071IN |
| 10 | C119096 03 | 1007957 1 | AXIS BANK LIMITED | 23/11/ 2007 | 23/06/2 014 | 445000000.0 | CORPORATE BANKING BRANCH (CBB),1, SHAKESPEARE SARANI, AC MARKET, 3RD FLOOR,KOLKATAWB700071IN |

FIXED ASSETS

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

| Currency | Unit | INR |
|-----------|------|-----------|
| US Dollar | 1 | INR 69.05 |
| UK Pound | 1 | INR 90.30 |
| Euro | 1 | INR 80.54 |

INFORMATION DETAILS

| | |
|---------------------------|-----|
| Information Gathered by : | SRT |
| Analysis Done by : | DIV |
| Report Prepared by : | SUD |

SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | NO |
| --AFFILIATION | YES/NO | YES |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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