

## MIRA INFORM REPORT

<b>Report No. :</b>	521917
<b>Report Date :</b>	26.07.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	SHIKSHA BHARATI PRAKASHAN PRIVATE LIMITED
<b>Registered Office :</b>	WZ-6, Lajwanti Garden, Jail Road, New Delhi - 110046
<b>Mobile No. :</b>	91-9205476295 (Mr. Praveen Thakur)
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	30.08.2016
<b>CIN No.:</b> [Company Identification No.]	U74999DL2016PTC305173
<b>Paid-up Capital :</b>	INR 0.200 Million
<b>IEC No.:</b> [Import-Export Code No.]	Not Divulged
<b>PAN No.:</b> [Permanent Account No.]	AAXCS5263R
<b>GSTN :</b> [Goods & Service Tax Registration No.]	07AAXCS5263R1Z5
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Publication of School Books. [Registered Activity]</li> <li>• Manufacturer and Exporter of School Level Text Book and Reference Book. [Confirmed by management]</li> </ul>
<b>No. of Employees :</b>	30 (Approximately)

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**B**

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Maximum Credit Limit :</b>	USD 960
<b>Status :</b>	Relatively New Business
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2016 and it is engaged as a manufacturer and exporter of school level text book and reference book.</p> <p>For the financial year 2017, the company has achieved revenue of INR 7.37 Million from its first year of business operation and has clocked a net profit margin of 1.87%.</p> <p>The company possesses moderate financial risk profile marked by modest net worth base.</p> <p>Rating further gets constrained on account of short track record of its business operation and its presence in highly competitive industry.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the concern can be considered for business dealings with some caution.</p>

**NOTES :** Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Very High Risk	D
----------------	---

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	Not Available
<b>Rating</b>	Not Available
<b>Rating Explanation</b>	Not Available
<b>Date</b>	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 26.07.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Praveen Thakur
<b>Designation :</b>	Chief Executive Officer
<b>Contact No.:</b>	91-9205476295
<b>Date :</b>	24.07.2018

**Tel No. : 91-11-28526893 is Incorrect Number.**

**LOCATIONS**

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Registered Office / Factory :</b>	WZ-6, Lajwanti Garden, Jail Road, New Delhi – 110046, India
<b>Tel. No.:</b>	Not Available
<b>Mobile No.:</b>	91-9205476295 (Mr. Praveen Thakur)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:info@sbprakashan.com">info@sbprakashan.com</a> <a href="mailto:rameshkumari.sb@sbprakashan.com">rameshkumari.sb@sbprakashan.com</a> <a href="mailto:phauzdar@rediffmail.com">phauzdar@rediffmail.com</a>
<b>Website :</b>	<a href="http://www.sbprapashan.com">www.sbprapashan.com</a>
<b>Area :</b>	3000 Sq. ft.
<b>Location :</b>	Owned
<b>Locality :</b>	Commercial

**DIRECTORS**

As on 31.03.2018

<b>Name :</b>	Mr. Ramesh Kumari Bhardwaj		
<b>Designation :</b>	Director		
<b>Address :</b>	NK Farm House Area, Samalaka Village, Delhi – 110037, India		
<b>Date of Appointment :</b>	30.08.2016		
<b>DIN No :</b>	00064266		
<b>Other Directorship :</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U01122DL1996PTC076104	DEEPAK RESORTS AND HOTELS PRIVATE LIMITED	07/02/1996	-
U45201DL2005PTC135701	ARYA DHAM BUILDCON PRIVATE LIMITED	02/05/2005	-
U45201UR2008PTC032675	DEEP GANGA ESTATE MANAGEMENT PRIVATE LIMITED..	04/09/2008	-
U45400DL2008PTC177184	RKB DEVELOPERS PRIVATE LIMITED	31/10/2012	-
U70101DL1992PTC048810	SAMPARK PROPERTIES PRIVATE LIMITED	03/01/2007	-
U70101DL1996PTC075781	GALLANT HOTELS PRIVATE LIMITED	06/04/2004	-
U70101DL2005PTC135327	R.K.K.S. BUILDWELL PRIVATE LIMITED	11/02/2008	-
U74899DL1983PTC016144	DELHI APARTMENTS PRIVATE LIMITED	11/09/2006	-
U74899DL1990PTC036094	J J V MARKETING AND HOTELS PRIVATE LIMITED	28/09/2013	-
U74899DL1990PTC039632	B. R. B. CONSTRUCTIONS PRIVATE LIMITED	05/10/2002	-
<b>Name :</b>	Mr. Pawan Kumar Singhal		
<b>Designation :</b>	Director		
<b>Address :</b>	RZ-78, Kh. No.26/21, Gali No.-2, Vaishali, Dabri, Delhi – 110045, India		
<b>Date of Appointment :</b>	30.08.2016		
<b>DIN No :</b>	00138613		
<b>Other Directorship :</b>			

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

CIN/FCRN	Company Name	Begin Date	End Date
U22219DL2011PTC212440	JAN MEDIA PUBLICATION PRIVATE LIMITED	11/01/2011	-
U63000DL2011PTC224944	DANAH ENTERPRISES PRIVATE LIMITED	12/09/2011	-
U80301DL2006PTC152100	M. S. INSTITUTE OF EDUCATION PVT. LTD.	17/08/2006	-
U85100DL2014PTC263334	AXICO HEALTH CARE PRIVATE LIMITED	09/01/2014	-

### KEY EXECUTIVES

<b>Name :</b>	Mr. Praveen Thakur
<b>Designation :</b>	Chief Executive Officer

### MAJOR SHAREHOLDERS

As on 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Pawan Kumar Singhal	10000	50.00
Ramesh Kumari Bhardwaj	10000	50.00
<b>Total</b>	<b>20000</b>	<b>100.00</b>

### Share holding pattern

■ Pawan Kumar Singhal ■ Ramesh Kumari Bhardwaj



### Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Publication of School Books. [Registered Activity]</li> <li>• Manufacturer and Exporter of School Level Text Book and Reference Book. [Confirmed by management]</li> </ul>					
<b>Products / Services :</b>	<table border="1"> <thead> <tr> <th>Item Code No.</th> <th>Products/Services Description</th> </tr> </thead> <tbody> <tr> <td>49019100</td> <td>Publication of school books</td> </tr> </tbody> </table>	Item Code No.	Products/Services Description	49019100	Publication of school books	
Item Code No.	Products/Services Description					
49019100	Publication of school books					
<b>Brand Names :</b>	Not Available					
<b>Agencies Held :</b>	Not Available					
<b>Exports :</b>						
<b>Products :</b>	Finished goods					
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• Sri Lanka</li> <li>• Nepal</li> </ul>					
<b>Imports :</b>	Not Available					
<b>Terms :</b>						
<b>Selling :</b>	Cash and Credit					
<b>Purchasing :</b>	Cash and Credit					

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	Manufacturer	

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	<b>Reference :</b>	Not Divulged																																												
	<b>Name of the Person :</b>	--																																												
	<b>Contact No.:</b>	--																																												
	<b>Since How Long Known :</b>	--																																												
	<b>Maximum Limit Dealt :</b>	--																																												
	<b>Experience :</b>	--																																												
	<b>Remark:</b>	--																																												
<b>No. of Employees :</b>	30 (Approximately)																																													
<b>Bankers :</b>	<table border="1"> <tr> <td><b>Banker Name :</b></td> <td>ICICI Bank Limited</td> </tr> <tr> <td><b>Branch :</b></td> <td>--</td> </tr> <tr> <td><b>Person Name (With Designation) :</b></td> <td>--</td> </tr> <tr> <td><b>Contact Number :</b></td> <td>--</td> </tr> <tr> <td><b>Name of Account Holder :</b></td> <td>--</td> </tr> <tr> <td><b>Account Number :</b></td> <td>037805003547</td> </tr> <tr> <td><b>Account Since (Date/Year of Account Opening) :</b></td> <td>--</td> </tr> <tr> <td><b>Average Balance Maintained :</b></td> <td>--</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b></td> <td>--</td> </tr> <tr> <td><b>Account Operation :</b></td> <td>--</td> </tr> <tr> <td><b>Remark :</b></td> <td>--</td> </tr> </table> <table border="1"> <tr> <td><b>Banker Name :</b></td> <td>Corporation Bank</td> </tr> <tr> <td><b>Branch :</b></td> <td></td> </tr> <tr> <td><b>Person Name (With Designation) :</b></td> <td>--</td> </tr> <tr> <td><b>Contact Number :</b></td> <td>--</td> </tr> <tr> <td><b>Name of Account Holder :</b></td> <td>--</td> </tr> <tr> <td><b>Account Number :</b></td> <td>CBCA01000363</td> </tr> <tr> <td><b>Account Since (Date/Year of Account Opening) :</b></td> <td>--</td> </tr> <tr> <td><b>Average Balance Maintained :</b></td> <td>--</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b></td> <td>--</td> </tr> <tr> <td><b>Account Operation :</b></td> <td>--</td> </tr> <tr> <td><b>Remark :</b></td> <td>--</td> </tr> </table>		<b>Banker Name :</b>	ICICI Bank Limited	<b>Branch :</b>	--	<b>Person Name (With Designation) :</b>	--	<b>Contact Number :</b>	--	<b>Name of Account Holder :</b>	--	<b>Account Number :</b>	037805003547	<b>Account Since (Date/Year of Account Opening) :</b>	--	<b>Average Balance Maintained :</b>	--	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	<b>Account Operation :</b>	--	<b>Remark :</b>	--	<b>Banker Name :</b>	Corporation Bank	<b>Branch :</b>		<b>Person Name (With Designation) :</b>	--	<b>Contact Number :</b>	--	<b>Name of Account Holder :</b>	--	<b>Account Number :</b>	CBCA01000363	<b>Account Since (Date/Year of Account Opening) :</b>	--	<b>Average Balance Maintained :</b>	--	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	<b>Account Operation :</b>	--	<b>Remark :</b>	--
<b>Banker Name :</b>	ICICI Bank Limited																																													
<b>Branch :</b>	--																																													
<b>Person Name (With Designation) :</b>	--																																													
<b>Contact Number :</b>	--																																													
<b>Name of Account Holder :</b>	--																																													
<b>Account Number :</b>	037805003547																																													
<b>Account Since (Date/Year of Account Opening) :</b>	--																																													
<b>Average Balance Maintained :</b>	--																																													
<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--																																													
<b>Account Operation :</b>	--																																													
<b>Remark :</b>	--																																													
<b>Banker Name :</b>	Corporation Bank																																													
<b>Branch :</b>																																														
<b>Person Name (With Designation) :</b>	--																																													
<b>Contact Number :</b>	--																																													
<b>Name of Account Holder :</b>	--																																													
<b>Account Number :</b>	CBCA01000363																																													
<b>Account Since (Date/Year of Account Opening) :</b>	--																																													
<b>Average Balance Maintained :</b>	--																																													
<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--																																													
<b>Account Operation :</b>	--																																													
<b>Remark :</b>	--																																													

<b>Auditors :</b>	
<b>Name :</b>	S.B.G. and Company Chartered Accountants
<b>Address :</b>	1005, 10th Floor, Rohit House, Tolstoy Marg, New Delhi – 110001, India
<b>Tel. No.:</b>	91-11-23737255
<b>Income-tax PAN of auditor or auditor's firm :</b>	AAIFS5169E
<b>Memberships :</b>	Not Available

<b>Collaborators :</b>	Not Available
<b>Related Parties :</b>	<ul style="list-style-type: none"> <li>• Shiksha Bharati Local School</li> <li>• Shiksha Bharti Public School</li> </ul>

**CAPITAL STRUCTURE**

As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
20,000	Equity Shares	INR 10/- each	INR 0.200 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
20,000	Equity Shares	INR 10/- each	INR 0.200 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>			<b>31.03.2017</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital			0.200
(b) Reserves & Surplus			0.138
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			0.000
<b>Total Shareholders' Funds</b>			<b>0.338</b>
(3) Non-Current Liabilities			
(a) long-term borrowings			0.000
(b) Deferred tax liabilities (Net)			0.002
(c) Other long term liabilities			0.000
(d) long-term provisions			0.000
<b>Total Non-current Liabilities</b>			<b>0.002</b>
(4) Current Liabilities			
(a) Short term borrowings			10.500
(b) Trade payables			0.051
(c) Other current liabilities			0.283
(d) Short-term provisions			0.081
<b>Total Current Liabilities</b>			<b>10.915</b>
<b>TOTAL</b>			<b>11.255</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			0.025
(ii) Intangible Assets			0.000
(iii) Capital work-in-progress			0.000
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			0.000
(d) Long-term Loan and Advances			0.000
(e) Other Non-current assets			0.040
<b>Total Non-Current Assets</b>			<b>0.065</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

(2) Current assets			
(a) Current investments			0.000
(b) Inventories			1.445
(c) Trade receivables			7.297
(d) Cash and cash equivalents			2.189
(e) Short-term loans and advances			0.259
(f) Other current assets			0.000
<b>Total Current Assets</b>			<b>11.190</b>
<b>TOTAL</b>			<b>11.255</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS			31.03.2017
	<b>SALES</b>			
	Income			7.376
	Other Income			0.000
	<b>TOTAL</b>			<b>7.376</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed			0.000
	Purchases of Stock-in-Trade			6.055
	Changes in inventories of finished goods			(1.445)
	Employees benefits expense			1.232
	Other expenses			1.330
	<b>TOTAL</b>			<b>7.172</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>			<b>0.204</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>			0.003
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>			<b>0.201</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>			0.000
	<b>PROFIT/ (LOSS) BEFORE TAX</b>			<b>0.201</b>
<b>Less</b>	<b>TAX</b>			0.063
	<b>PROFIT/ (LOSS) AFTER TAX</b>			<b>0.138</b>
	<b>Earnings / (Loss) Per Share (INR)</b>			<b>6.91</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Particulars			31.03.2018
Sales Turnover			28.200

Expected Sales (2018-2019): INR 50.000 Million (Due to business growth)

The above information has been parted by Mr. Praveen Thakur (Chief Finance Officer)

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars			31.03.2017
Current Maturities of Long term debt			NA
Cash generated from operations			NA
Net cash flows from (used in) operating activity			NA

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS			31.03.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)			361.09
Account Receivables Turnover (Income / Sundry Debtors)			1.01
Average Payment Days (Sundry Creditors / Purchases * 365 Days)			3.07
Inventory Turnover (Operating Income / Inventories)			0.14
Asset Turnover (Operating Income / Net Fixed Assets)			8.16

**LEVERAGE RATIOS**

PARTICULARS			31.03.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)			0.97
Debt Equity Ratio			31.07

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

(Total Liability / Networth)			
Current Liabilities to Networth (Current Liabilities / Net Worth)			32.29
Fixed Assets to Networth (Net Fixed Assets / Networth)			0.07
Interest Coverage Ratio (PBIT / Financial Charges)			68.00

**PROFITABILITY RATIOS**

PARTICULARS				31.03.2017
Net Profit Margin ((PAT / Sales) * 100)	%			1.87
Return on Total Assets ((PAT / Total Assets) * 100)	%			1.23
Return on Investment (ROI) ((PAT / Networth) * 100)	%			40.83

**SOLVENCY RATIOS**

PARTICULARS				31.03.2017
Current Ratio (Current Assets / Current Liabilities)				1.03
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)				0.89
G-Score Ratio Financial (Networth / Total Assets)				0.03
G-Score Ratio Debt (Debts / Equity Capital)				52.50
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)				1.03

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	Yes
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	Yes
8]	Designation of contact person	Yes
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	No
12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	Yes
16]	No. of employees	Yes
17]	Details of sister concerns	Yes
18]	Major suppliers	No
19]	Major customers	No
20]	Banking Details	Yes
21]	Banking facility details	No
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last one year	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No
29]	Profitability for last one year	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	No
32]	Litigations that the firm/promoter involved in	--
33]	Market information	--
34]	Payments terms	Yes
35]	Negative Reporting by Auditors in the Annual Report	No

**OPERATION**

The revenue from sales was INR 7.376 Million. The company incurred a profit before tax of INR 0.201 Million.

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**UNSECURED LOANS**

<b>PARTICULARS</b>		<b>31.03.2017 (INR in Million)</b>
<b>Short-term borrowings</b>		
Ramesh Kumari Bhardwaj		10.500
<b>Total</b>		<b>10.500</b>

**INDEX OF CHARGES : No Charges Exists for Company**

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.65
UK Pound	1	INR 91.46
Euro	1	INR 80.78

**INFORMATION DETAILS**

Information Gathered by :	SNT
Analysis Done by :	VIVR
Report Prepared by :	TRUP

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.