

## MIRA INFORM REPORT

Report No. :	521918
Report Date :	27.07.2018

### IDENTIFICATION DETAILS

Name :	BATTENFELD-CINCINNATI AUSTRIA GMBH
Registered Office :	Laxenburgerstraße 246, A-1230 Wien
Country :	Austria
Financials (as on) :	31.12.2017
Date of Incorporation :	1964
Legal Form :	Limited Liability Company
Line of Business :	Manufacture of Plastics and Rubber Machinery
No. of Employees :	190 (Approx.) 2018

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	No Complaints
Litigation :	Clear

#### NOTES :

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

### ECGC Country Risk Classification List

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Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Austria	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**AUSTRIA - ECONOMIC OVERVIEW**

Austria is a well-developed market economy with skilled labor force and high standard of living. It is closely tied to other EU economies, especially Germany's, but also the US', its third-largest trade partner. Its economy features a large service sector, a sound industrial sector, and a small, but highly developed agricultural sector.

Austrian economic growth has strengthened, with a 2.9% increase in GDP in 2017. Austrian exports, accounting for around 60% of the GDP, were up 8.2% in 2017. Austria's unemployment rate fell by 0.3% in 2007 to 5.5% in 2017, which is low by European standards, but still at its second highest rate since the end of World War II, driven by an increased number of refugees and EU migrants entering the labor market.

Austria's fiscal position compares favorably with other euro-zone countries. The budget deficit stood at a low 0.7% of GDP in 2017 and public debt declined again to 78.4% of GDP in 2017, after reaching a post-war high 84.6% in 2015. The Austrian government has announced it will balance the fiscal budget in 2019. Several external risks, such as Austrian banks' exposure to Central and Eastern Europe, the refugee crisis, and continued unrest in Russia/Ukraine, have eased in 2017, but are still a factor for the Austrian economy. Exposure to the Russian banking sector and a deep energy relationship with Russia present additional risks.

Austria elected a new pro-business government in October 2017 that campaigned on promises to reduce bureaucracy, improve public sector efficiency, reduce labor market protections, and provide positive investment incentives.

Source : CIA

## **COMPANY NAME & ADDRESS**

BATTENFELD-CINCINNATI AUSTRIA GMBH  
Laxenburgerstraße 246  
A-1230 Wien  
Phone: (0043) 1 61006  
ax: (0043) 1 61006 - 8  
E-mail: austria@battenfeld-cincinnati.com  
Internet: http://www.battenfeld-cincinnati.com

## **ACTIVITIES**

ÖNACE 28960 100% Manufacture of plastics and rubber machinery

## **FINANCIAL DATA**

Financial details can also be entered during the period, irrespective of the balance sheet date.

Total Turnover (Total Sales)	2017	EUR	44.825.105,42	(exact)
Total Turnover (Total Sales)	2016	EUR	43.937.183,42	(exact)
Total Turnover (Total Sales)	2015	EUR	43.600.506,02	(exact)
Total Turnover (Total Sales)	2014	EUR	45.571.383,85	(exact)
Total Turnover (Total Sales)	2013	EUR	48.853.792,39	(exact)
Total Stock	2018	EUR	8.628.000,00	(approx.)
Total Investments	2017	EUR	378.986,67	(exact)
Total Company Vehicles	2018		15	(approx.)
Total Employees	2018		190	(approx.)

## **GENERAL COMPANY INFORMATION**

<b>Company name</b>	BATTENFELD-CINCINNATI AUSTRIA GMBH
<b>Year of incorporation</b>	1964
<b>Type of company</b>	Manufacturing
<b>Legal form</b>	Limited Liability Company since 2005-05-11
<b>Companies number</b>	house FN 262860 i Wien since 2005-06-04
<b>Import</b>	world-wide

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<b>Export</b>	world-wide		
<b>VAT number</b>	ATU 61750625		
<b>number - Austrian</b>	6941605		
<b>National Bank</b>			
<b>Last balance sheet:</b>	2017		
<b>Banking connection</b>	Raiffeisen Bank International AG	BLZ 31000	main bank connection
	Erste Bank der oesterreichischen	BLZ 20111	bank connection on credit
	Sparkassen AG		basis
	UniCredit Bank Austria AG	BLZ 12000	secondary banking
			connection

## **LOCATIONS**

Operational	A-1230 Wien, Laxenburgerstraße 246	Registered Office
Operational	A-1230 Wien, Laxenburgerstraße 246	Registered Headquarters,
	0043 1 61006	Rented Premises
		Austria@Battenfeld-
		Cincinnati.Com

## **PRIVATE DATA**

<b>Surname</b>	<b>Date of birth</b>	<b>Address</b>	<b>Executive positions</b>	<b>Further executive positions (as registered in the companies' house)</b>
Dipl.-Ing. Johannes Schwarz	1966-12-21	A-3500 Krems Donau Bäckerberggasse 30	manager	3
Gernot Dorn	1969-11-23	A-2464 Göttlesbrunn- Arbesthal Buchenweg 25	joint signing clerk	0
Mag. Andreas Hadrbolec	1970-09-16	A-3550 Langenlois Hofstattweg 2	joint signing clerk	7

## **BUSINESS UNIT MANAGER**

<b>Surname</b>	<b>Date Of Birth</b>	<b>Address</b>	<b>Executive Positions</b>	<b>Further Positions</b>	<b>Executive (As)</b>
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				Registered In The Companies' House)	
Jeremy Styles	1956-06-06	A-1010 Wien Bauernmarkt 6 (c/o)	head of accounting	of 4	
Judith Lebic		A-1230 Wien Laxenburgerstraße 246(c/o)	head of marketing	of 0	
Christian Metry		A-1230 Wien Laxenburgerstraße 246(c/o)	head of EDP	0	

## **OWNERSHIP STRUCTURE AND RELATED COMPANIES**

Company name	Address	Sharehold ings in %	Since	Commercial register no.
<b>Shares in this company are held by:</b>				
CET Beteiligungs GmbH	A-1230 Wien Laxenburger Straße 246	88,16 %	2007-05-30	FN 289807 m
BC Extrusion Holding GmbH	D-32547 Bad Oeynhausen Königstraße 53	11,84 %	2012-11-21	
<b>Affiliated companies and further participations:</b>				
BCA Extrusion Holding GmbH	A-1230 Wien Laxenburger Straße 246			FN 442604 p

## **BALANCE SHEET (ABSOLUTE) ALL AMOUNTS IN EUR**

Special account intangible assets	2017-12-31 1.604,85
Franchises, patents, licences, trademarks and similar rights and advantages	82.245,00
Sum intangible assets	83.849,85
Other operating and business equipment	1.324.213,00
Technical plants and machines	2.322.900,00
Advanced payments and constructions in progress	135.393,05
Sum tangible assets	3.782.506,05

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**BATTENFELD-CINCINNATI AUSTRIA GMBH - 521918**

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Sum fixed assets	3.866.355,90
Raw-, auxiliary materials and supplies	1.769.926,49
Unfinished products	6.223.631,76
Finished products	451.811,27
Advanced payments	183.454,12
Sum stock	8.628.823,64
Claims from delivered goods and performed services	5.451.170,95
Claims against companies with shareholding relationship	576,77
Claims against related firms Claims against companies with shareholding relationship	5.477.610,42
Other claims and assets	399.912,40
Sum claims	11.329.270,54
Latente Steuern	566.644,23
Cash on hand, cheques and bank deposits	2.551.314,54
Sum cash and bank	2.551.314,54
Sum current assets	22.509.408,72
Deferred charges	27.046,31
Sum deferred charges	27.046,31
<b>Assets</b>	<b>26.969.455,16</b>
Subscribed/declared capital	39.700,00
Committed capital reserves	4.561.300,00
Not committed capital reserves	18.848.436,07
Legal reserves	3.500,00
Other reserves	205.596,00
Balance sheet profit/balance sheet loss	-17.719.052,22
Thereof profit/loss carried forward	17.209.634,56
Sum equity capital	5.939.479,85
Reserves for severance pays	5.185.063,70
Tax reserves	518,00
Other reserves	3.734.732,89
Sum reserves	8.920.314,59
Received advanced payments for orders	3.323.303,82
Liabilities from delivered goods and performed services	4.814.517,46
Liabilities against related firms	2.886.430,97
Liabilities against firm with shareholding relationship	1.207,18
Other liabilities	1.084.201,29
Sum liabilities	12.109.660,72
Liabilities and shareholders'equity	26.969.455,16
<b>Balance sheet sum</b>	<b>26.969.455,16</b>

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## **P / L ACCOUNT (ABSOLUTE) ALL AMOUNTS IN EUR**

	<b>2017-12-31</b>
Gross sales	44.825.105,42
Total turnover or gross profit	44.825.105,42
Profits from retirement of fixed assets, except financial assets	294,00
Other operating profits	472.805,16
Other operating profits totally	473.099,16
Other operating costs	-1.796.889,16
Production costs of the services performed for the sales	-32.248.572,45
Marketing costs	-7.305.992,08
Administration costs	-4.611.484,93
Total costs	-45.962.938,62
<b>Operating result totally</b>	<b>-664.734,04</b>
Interest income, securities income and similar income	29.589,23
Interest and similar disbursements	-1.804,80
Financial profits totally	27.784,43
<b>Results from usual business activity totally</b>	<b>-636.949,61</b>
Taxes on income and profits	127.531,95
Taxes on income and profits totally	127.531,95
Annual surplus/annual deficit totally	-509.417,66
<b>Annual profit/annual loss totally</b>	<b>-509.417,66</b>
Profit and loss carried forward from previous year	-17.209.634,56
Transfer of profits totally	-17.209.634,56
<b>B/S profit/ B/S loss from profit and loss account</b>	<b>-17.719.052,22</b>

## **KEY RATIOS**

	<b>2017</b>
Cashflow II	-509.417,66
Debt amortisation period in years	0,00
Bank indebtedness	0,00

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Equity capital share in %	25,12
Social capital share	19,23
Fixed assets coverage in %	287,73
Net profit ratio	-1,42
Capital turnover	1,66
Return on investment in %	-2,36
Cashflow in % of operating performance	-1,14
Cashflow I	-636.949,61
Gross productivity	0,00
Net productivity	0,00
Operating performance	44.825.105,42
Inventories in % of operating performance	19,25
Gross profit	44.825.105,42

## **COMMERCIAL REGISTER**

Source of data from commercial register: Republic of Austria represented by the Federal Ministry of Justice

<b>firm (style)</b>	14 battenfeld-cincinnati Austria GmbH
<b>legal form</b>	1 Gesellschaft mit beschränkter Haftung
<b>registered office</b>	1 politischer Gemeinde Wien
<b>business address</b>	1 Laxenburgerstraße 246 1230 Wien
<b>capital</b>	19 EUR 39.700,00
<b>reference date annual accounts</b>	1 31.Dezember
<b>annual accounts</b>	31 zum 31.12.2017 eingereicht am 04.06.2018
<b>power of representation</b>	1 Die Gesellschaft wird, wenn mehrere Geschäftsführer bestellt sind, durch zwei Geschäftsführer gemeinsam oder durch einen von ihnen gemeinsam mit einem Prokuristen vertreten. Mit Gesellschafterbeschluss oder durch Beschluss der Generalversammlung kann, auch wenn mehrere Geschäftsführer bestellt sind, einzelnen von ihnen selbständige Vertretungsbefugnis erteilt werden.

### **Proxy**

Q Mag. Andreas Hadrbolec, geb. 16.09.1970  
16 vertritt seit 26.09.2011 gemeinsam mit einem zweiten Gesamtprokuristen oder einem kollektiv vertretungsberechtigten Geschäftsführer  
V Gernot Dorn, geb. 23.11.1969  
27 vertritt seit 27.04.2017 gemeinsam mit einem Geschäftsführer oder einem weiteren Gesamtprokuristen

**Managing Director**

W Dipl.-Ing. Johannes Schwarz MBA, geb. 21.12.1966  
030 vertritt seit 02.10.2017 selbständig

**Shareholder**

I	CET Beteiligungs GmbH		
007	.....	EUR 35.000,00	
007	.....		EUR
		35.000,00	
S	BC Extrusion Holding GmbH		
019	.....	EUR 4.700,00	
019	.....		EUR
		4.700,00	
-----			
Summen:		EUR 39.700,00	EUR 39.700,00

**General Table**

Handelsgericht Wien

- 1 eingetragen am 04.06.2005      Geschäftsfall 007 071 Fr 4809/05 i  
Antrag auf Neueintragung einer Firma eingelangt am 23.05.2005
- 2 eingetragen am 27.09.2005      Geschäftsfall 007 071 Fr 9075/05 h  
Antrag auf Änderung eingelangt am 20.09.2005
- 3 eingetragen am 12.10.2005      Geschäftsfall 007 071 Fr 9787/05 f  
Antrag auf Änderung eingelangt am 30.09.2005
- 4 eingetragen am 26.08.2006      Geschäftsfall 007 071 Fr 8101/06 i  
Antrag auf Änderung eingelangt am 11.08.2006
- 5 eingetragen am 07.10.2006      Geschäftsfall 007 071 Fr 9577/06 f  
Einreichung Jahresabschluss eingelangt am 21.09.2006
- 6 eingetragen am 06.03.2007      Geschäftsfall 007 071 Fr 2387/07 s  
Antrag auf Änderung eingelangt am 23.02.2007
- 7 eingetragen am 30.05.2007      Geschäftsfall 007 071 Fr 6094/07 t  
Antrag auf Änderung eingelangt am 22.05.2007
- 8 eingetragen am 11.04.2008      Geschäftsfall 007 071 Fr 3902/08 b  
Einreichung Jahresabschluss eingelangt am 02.04.2008
- 9 eingetragen am 13.08.2008      Geschäftsfall 007 071 Fr 10654/08 g  
Elektronische Einreichung Jahresabschluss eingelangt am 06.08.2008
- 10 eingetragen am 11.11.2008      Geschäftsfall 007 071 Fr 16105/08 y  
Antrag auf Änderung eingelangt am 06.11.2008
- 11 eingetragen am 14.08.2009      Geschäftsfall 007 072 Fr 9968/09 p  
Einreichung Jahresabschluss eingelangt am 12.08.2009
- 12 eingetragen am 27.02.2010      Geschäftsfall 007 072 Fr 2305/10 d  
Antrag auf Änderung eingelangt am 24.02.2010
- 13 eingetragen am 16.04.2010      Geschäftsfall 007 072 Fr 4377/10 a  
Antrag auf Änderung eingelangt am 02.04.2010

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14 eingetragen am 17.04.2010      Geschäftsfall 007 072 Fr 5121/10 w  
Einschreiten von Amts wegen  
15 eingetragen am 02.03.2011      Geschäftsfall 007 074 Fr 3834/11 a  
Elektronische Einreichung Jahresabschluss eingelangt am 22.02.2011  
16 eingetragen am 07.10.2011      Geschäftsfall 007 074 Fr 19317/11 w  
Antrag auf Änderung eingelangt am 27.09.2011  
17 eingetragen am 14.10.2011      Geschäftsfall 007 074 Fr 21277/11 b  
Elektronische Einreichung Jahresabschluss eingelangt am 30.09.2011  
18 eingetragen am 20.06.2012      Geschäftsfall 007 074 Fr 8516/12 w  
Elektronische Einreichung Jahresabschluss eingelangt am 13.06.2012  
19 eingetragen am 21.11.2012      Geschäftsfall 007 074 Fr 21456/12 z  
Antrag auf Änderung eingelangt am 08.11.2012  
20 eingetragen am 07.02.2013      Geschäftsfall 007 074 Fr 2210/13 f  
Antrag auf Änderung eingelangt am 01.02.2013  
21 eingetragen am 24.04.2013      Geschäftsfall 007 074 Fr 6191/13 i  
Antrag auf Änderung eingelangt am 16.04.2013  
22 eingetragen am 13.06.2013      Geschäftsfall 007 074 Fr 9167/13 k  
Elektronische Einreichung Jahresabschluss eingelangt am 11.06.2013  
23 eingetragen am 13.05.2014      Geschäftsfall 007 074 Fr 5225/14 y  
Antrag auf Änderung eingelangt am 08.05.2014  
24 eingetragen am 13.08.2014      Geschäftsfall 007 074 Fr 9538/14 s  
Elektronische Einreichung Jahresabschluss eingelangt am 04.08.2014  
25 eingetragen am 01.08.2015      Geschäftsfall 007 074 Fr 8457/15 i  
Elektronische Einreichung Jahresabschluss eingelangt am 24.07.2015  
26 eingetragen am 13.05.2017      Geschäftsfall 007 074 Fr 4803/17 d  
Antrag auf Änderung eingelangt am 08.05.2017  
27 eingetragen am 10.06.2017      Geschäftsfall 007 074 Fr 5917/17 t  
Antrag auf Änderung eingelangt am 01.06.2017  
28 eingetragen am 22.06.2017      Geschäftsfall 007 074 Fr 6312/17 y  
Elektronische Einreichung Jahresabschluss eingelangt am 12.06.2017  
29 eingetragen am 29.06.2017      Geschäftsfall 007 074 Fr 6658/17 g  
Elektronische Einreichung Jahresabschluss eingelangt am 20.06.2017  
30 eingetragen am 10.10.2017      Geschäftsfall 007 074 Fr 17200/17 i  
Antrag auf Änderung eingelangt am 05.10.2017  
31 eingetragen am 16.06.2018      Geschäftsfall 007 074 Fr 6763/18 w  
Elektronische Einreichung Jahresabschluss eingelangt am 04.06.2018

## **HISTORICAL DEVELOPMENT**

**Year of incorporation**      1964  
**Date of registration**      2005-06-04  
**Change of company name**

<b>From</b>	<b>To</b>	<b>Company Name</b>
2005-09-27	2010-04-16	Cincinnati Extrusion GmbH
2010-04-16	2010-04-17	battenfeld-cinincinnati Austria GmbH
2005-06-04	2005-09-27	Cincinnati Extrusions-Maschinen Produktions GmbH

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## **CHANGE IN SHARE CAPITAL**

<b>From</b>	<b>To</b>	<b>Asset</b>	
2005-06-04	2012-11-21	EUR	35.000,00

## **FORMER EXECUTIVES**

<b>From</b>	<b>To</b>	<b>Position</b>	<b>Name</b>
2011-10-07	2017-06-10	joint signing clerk	Peter Hammer
2006-08-26	2013-04-24	member of the supervisory board	Walter Engstler
2005-06-04	2014-05-13	manager	Walter Häder
2008-11-11	2013-02-07	deputy chairman of the supervisory board	Stephan Pühl
2007-03-06	2007-05-30	chairman of the supervisory board	Pepyn Rene Dinandt
2006-08-26	2007-05-30	deputy chairman of the supervisory board	Heinz Löber
2017-05-13	2017-10-10	manager	Gerold Josef Schley
2007-05-30	2008-11-11	chairman of the supervisory board	Johannes Maret
2014-05-13	2017-05-13	manager	Michael CappelN von
2013-02-07	2013-04-24	deputy chairman of the supervisory board	Michael CappelN von
2007-05-30	2008-11-11	deputy chairman of the supervisory board	Jürgen Wirths
2007-05-30	2008-11-11	member of the supervisory board	Herbert Doleisch
2006-08-26	2007-03-06	chairman of the supervisory board	Heinz Wirke
2008-11-11	2013-04-24	member of the supervisory board	Dirk Eikmeyer
2008-11-11	2010-02-27	chairman of the supervisory board	Wolfgang Studener
2010-02-27	2013-04-24	chairman of the supervisory board	Manfred Jürgen Arnold
2006-08-26	2007-05-30	member of the supervisory board	Christian Dorf
2006-08-26	2013-04-24	member of the supervisory board	Paul Hodosi

## ***FORMER SHAREHOLDERS***

<b>From</b>	<b>To</b>	<b>Position</b>	<b>Name</b>
2005-06-04	2007-05-30	partner	SMS Beteiligungs-GmbH

**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 68.80
UK Pound	1	INR 90.58
Euro	1	INR 80.45
Euro	1	INR 79.94

**Note :** Above are approximate rates obtained from sources believed to be correct

**INFORMATION DETAILS**

<b>Analysis Done by :</b>	VIV
<b>Report Prepared by :</b>	TPT

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**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)