

## MIRA INFORM REPORT

<b>Report No. :</b>	521785
<b>Report Date :</b>	28.07.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	LOKESH MACHINES LIMITED
<b>Registered Office :</b>	B-29, E.E.I.E, Stage II, Balanagar, Hyderabad – 500037, Telangana
<b>Tel. No.:</b>	91-40-23079310 /311/ 312 /313
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018
<b>Date of Incorporation :</b>	17.12.1983
<b>CIN No.:</b> [Company Identification No.]	L29219TG1983PLC004319
<b>Capital Investment / Paid-up Capital :</b>	INR 178.968 Million
<b>IEC No.:</b> [Import-Export Code No.]	0988007941
<b>PAN No.:</b> [Permanent Account No.]	AAACL4244L
<b>GSTN :</b> [Goods & Service Tax Registration No.]	36AAACL4244L1ZF
<b>Legal Form :</b>	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
<b>Line of Business :</b>	Design and Manufacturing of Tooling and Fixtures Required for Automobile Industry like Sheet Metal Dies and BIW Welding Fixtures [Registered Activity]
<b>No. of Employees :</b> [As on 31.03.2017]	375 [Approximately]

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>B</b>
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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Lokesh Machines Limited (LML) incorporated in December 1983 is promoted by Mr. M Lokeshwara Rao and company started commercial production from 1986. The company has five manufacturing locations with four in Hyderabad and one in Pune with an installed capacity of 600 machines per annum. The company's operations can be segregated into two divisions namely machines and components division.</p> <p>For the financial year ended 2018, the company has witnessed a growth in its revenue and has achieved fair profit margin at 2.57% (approx.).</p> <p>The ratings are however tempered by stretch liquidity position on account of cyclical and working capital intensive nature of business with moderate order book position.</p> <p>These rating weaknesses are partially offset by healthy net worth base along with low debt level of the company.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be slow but correct.</p> <p>The company can be considered for business dealings with some caution.</p> <p><b>NOTE:</b> Site visit report will be sent in supplementary.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1

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Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CARE
<b>Rating</b>	Long term rating = (B-)
<b>Rating Explanation</b>	High risk of default
<b>Date</b>	03.01.2018

<b>Rating Agency Name</b>	CARE
<b>Rating</b>	Short term rating = (A4)
<b>Rating Explanation</b>	Minimal degree of safety and very high credit risk
<b>Date</b>	03.01.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 28.07.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED BY**

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<b>Name :</b>	Mr. Raman Reddy
<b>Designation :</b>	Accountant
<b>Contact No.:</b>	91-8885292978
<b>Date :</b>	24.07.2018

**LOCATIONS**

<b>Registered Office :</b>	B-29, E.E.I.E, Stage II, Balanagar, Hyderabad – 500037, Telangana, India
<b>Tel. No.:</b>	91-40-23079310 /311/ 312 /313
<b>Mobile No.:</b>	91-8885292978 [Mr. Raman Reddy]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:info@lokeshmachines.com">info@lokeshmachines.com</a> <a href="mailto:sales@lokeshmachines.com">sales@lokeshmachines.com</a> <a href="mailto:service@lokeshmachines.com">service@lokeshmachines.com</a>
<b>Website :</b>	<a href="https://www.lokeshmachines.com">https://www.lokeshmachines.com</a>
<b>Factory 1:</b>	D-260, MIDC, Ranjangaon Industrial Area, Ranjangaon, Shirur, Pune - 412 220, Maharashtra, India
<b>Factory 2 (Component Division):</b>	<ul style="list-style-type: none"> <li>B-36, EEIE Stage-II, Balanagar, Hyderabad-500 037, Telangana, India.</li> <li>Survey No. 16, Shazaguda Village, Medchal, Ranga Reddy - 501 401 Telangana, India</li> </ul>
<b>Factory 3 (GPM Division):</b>	B-41, EEIE Stage-II Balanagar, Hyderabad-500 037 Telangana, India
<b>Factory 4 (SPM Division):</b>	Survey No. 271 &272, Temple Road, Bonthapally, Medak - 500 231 Telangana, India

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Badhe Ratnam Mahesh
<b>Designation :</b>	Director
<b>Address :</b>	Plot No 788, Durga Nagar Colony Ameerpet Hyderabad 500016, Andhra Pradesh, India
<b>Date of Appointment :</b>	28.06.1991
<b>DIN No.:</b>	00810019
<b>Name :</b>	Mr. Kishore Babu Bollineni
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	8 3 167 D 68 Kalyan Nagar, Vengalrao Nagar, Hyderabad – 500038, Andhra Pradesh, India
<b>Date of Appointment :</b>	10.05.2002
<b>DIN No.:</b>	00840630
<b>Name :</b>	Mr. Krishna Swamy Kallahalla
<b>Designation :</b>	Director
<b>Address :</b>	82, Raghavendra Layout Thirthalli, Shimoga - 577432, Karnataka, India
<b>Date of Appointment :</b>	28.07.1995
<b>DIN No.:</b>	00840887
<b>Name :</b>	Mr. Mohan Reddy Rakasi
<b>Designation :</b>	Director
<b>Address :</b>	Vijay Villa, Plot No 247, Kalyan Nagar, Hyderabad - 500038, Andhra Pradesh, India
<b>Date of Appointment :</b>	27.09.2006
<b>DIN No.:</b>	00841038
<b>Name :</b>	Mr. Srikrishna Mullapudi
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	B 5, Madhura Nagar Ameerpet, Hyderabad - 500038, Andhra Pradesh, India
<b>Date of Appointment :</b>	01.10.2005
<b>DIN No.:</b>	00841388
<b>Name :</b>	Mr. Srinivas Mullapudi
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	B-6, Madhuranagar Hyderabad - 500038, Andhra Pradesh, India
<b>Date of Appointment :</b>	01.10.2005
<b>DIN No.:</b>	00917565
<b>Name :</b>	Mr. Bhavana Rao
<b>Designation :</b>	Nominee Director
<b>Address :</b>	50, Vaishali Apartments, Iit Campus, New Delhi – 110016, India

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<b>Date of Appointment :</b>	02.07.2011
<b>DIN No.:</b>	00956209
<b>Name :</b>	Mr. Lokeswara Rao Mullanpudi
<b>Designation :</b>	Managing Director
<b>Address :</b>	B-5, Mahuranagar, Hyderabad - 500038, Andhra Pradesh, India
<b>Date of Appointment :</b>	17.12.1983
<b>DIN No.:</b>	00989447
<b>Name :</b>	Mr. Vijay Kumar Atluri
<b>Designation :</b>	Additional Director
<b>Address :</b>	8-3-669/10/2, Yellareddy Guda Srinagar Colony, S.R. Nagar, Hyderabad - 500073, Andhra Pradesh, India
<b>Date of Appointment :</b>	28.06.2016
<b>DIN No.:</b>	01655185

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Sudhakara Reddy Velmeti
<b>Designation :</b>	CFO(KMP)
<b>Address :</b>	Plot No:103,sainathapuram, A S Rao Nagar hyderabad 500062, Telangana, India
<b>Date of Appointment :</b>	14.08.2014
<b>PAN No.:</b>	ABQPV1359L
<b>Name :</b>	Mr. Matru Prasad Mishra
<b>Designation :</b>	Company Secretary
<b>Address :</b>	7-1-302/62, Near B.K Guda Park Dasaram Basthi, Hyderabad - 500038, Telangana, India
<b>Date of Appointment :</b>	14.12.2017
<b>PAN No.:</b>	BNMPM9008A

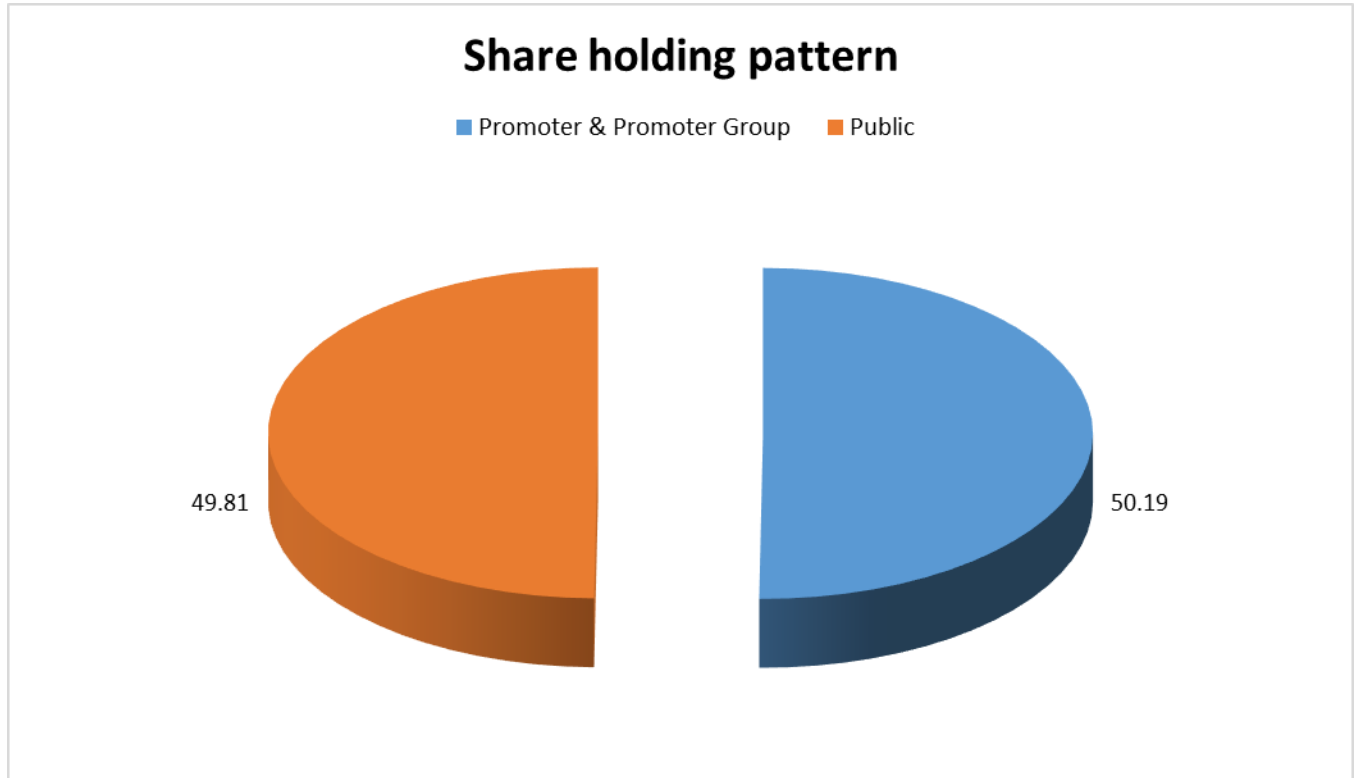
**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 30.06.2018**

Category of Shareholders	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a %
(A) Promoter & Promoter Group	8981705	50.19
(B) Public	8915065	49.81

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Total	17896770	100.00
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**Statement showing shareholding pattern of the Promoter and Promoter Group**

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)
A1) Indian		0.00
Individuals/Hindu undivided Family	89,81,705	50.19
BOLLINENI KISHORE BABU	10,87,009	6.07
MULLAPUDI SRIKRISHNA	18,12,271	10.13
MULLAPUDI SRINIVAS	19,21,615	10.74
GUTTA SAIRAM PRASAD	7,059	0.04
BOLLINENI VIJAYA LAKSHMI	1,40,939	0.79
MULLAPUDI KANAKKADURGA	7,00,372	3.91
MULLAPUDI LOKESWARA RAO	5,53,093	3.09
NAGA SATYA SWAROOPA RANI MULLAPUDI	1,46,924	0.82
VIJAYALAKSHMI MULLAPUDI	18,44,913	10.31
G KAMALA DEVI	7,777	0.04

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GANNE ANNAPURNA	16,598	0.09
MULLAPUDI VASANTHA LAKSHMI	14,004	0.08
KRISHNA SWAMY KALLAHALLA	12,000	0.07
SRI HARSH BOLLINENI	32,819	0.18
AJAYA KUMAR MULLAPUDI	3,269	0.02
MULLAPUDI RAM MOHAN RAO	22,043	0.12
BOLLINENI SHILPA	1,04,810	0.59
MULLAPUDI LIKHITA	5,54,190	3.10
<b>Sub Total A1</b>	<b>89,81,705</b>	<b>50.19</b>
A2) Foreign		0.00
<b>A=A1+A2</b>	<b>89,81,705</b>	<b>50.19</b>

**Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	No. of fully paid up equity shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)
<b>B1) Institutions</b>	<b>0</b>	<b>0.00</b>
Financial Institutions/ Banks	424763	2.37
UNITED INDIA INSURANCE COMPANY LIMITED	370000	2.07
<b>Sub Total B1</b>	<b>424763</b>	<b>2.37</b>
<b>B2) Central Government/ State Government(s)/ President of India</b>	<b>0</b>	<b>0.00</b>
<b>B3) Non-Institutions</b>	<b>0</b>	<b>0.00</b>
Individual share capital upto INR 0.200 Million	4816987	26.92
Individual share capital in excess of INR 0.200 Million	1948663	10.89
SUNDEEP RAJPAL CHHABRA	224250	1.25
KAVITA SUNDEEP CHHABRA	200000	1.12
RAUNAQ SUNDEEP CHHABRA	200000	1.12
NBFCs registered with RBI	500	0.00
Any Other (specify)	1724152	9.63
Trusts	12000	0.07
Non-Resident Indian (NRI)	89724	0.50
Clearing Members	20541	0.11
Bodies Corporate	1214254	6.78
HUF	387633	2.17
<b>Sub Total B3</b>	<b>8490302</b>	<b>47.44</b>
<b>B=B1+B2+B3</b>	<b>8915065</b>	<b>49.81</b>

**BUSINESS DETAILS**

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<b>Line of Business :</b>	Design and Manufacturing of Tooling and Fixtures Required for Automobile Industry like Sheet Metal Dies and BIW Welding Fixtures [Registered Activity]	
<b>Products :</b>	<b>NIC Code No.</b>	<b>Product Descriptions</b>
	356	General Purpose Machines
	359	Special Purpose Machines
	374.80	Jobwork charges
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>		
<b>Selling :</b>	Not Divulged	
<b>Purchasing :</b>	Not Divulged	

**PRODUCTION STATUS: NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	<ul style="list-style-type: none"> <li>• John Deere</li> <li>• Ashok Leyland</li> <li>• Eicher</li> <li>• Suzuki</li> <li>• Tata Motors</li> <li>• Mahindra</li> <li>• Honda</li> <li>• Force Motors</li> <li>• Bajaj</li> </ul>	

	<ul style="list-style-type: none"> <li>Maruti , etc.</li> </ul>		
<b>No. of Employees : [As on 31.03.2017]</b>	375 [Approximately]		
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>Punjab National Bank Saifabad Branch, Lakd I-Ka-Pool, Hyderabad-500004, Telangana, India</li> <li>State Bank of India Limited</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2018 (INR In Million)</b>	<b>31.03.2017 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	Term Loans		
	State Bank of Hyderabad -Term loan - 4		4.462
	Punjab National Bank -Term loan - 3		56.100
	Punjab National Bank -Term loan - 4		4.890
	State Bank of India -Term loan - 2		42.217
	Mahindra & Mahindra Finance Ltd		76.777
	Vehicle Hire Purchase Loans		3.487
	<b>SHORT TERM BORROWINGS</b>		
	<b>Loans repayable on demand from banks</b>		
	State Bank of Hyderabad		
	Cash Credit		89.014
	WCDL		96.000
	<b>State Bank of India - Cash Credit</b>		215.000
	Punjab National Bank		
	Cash Credit		6.215
	WCDL		76.000
	Indusind Bank - Cash Credit		115.000
	<b>Total</b>	<b>NA</b>	<b>785.162</b>

<b>Auditors : [As on 31.03.2017]</b>	
<b>Name :</b>	Brahmayya and Company Chartered Accountants
<b>Address :</b>	Flat no 403 & 404,Golden Green Apartments, Irrum Manzil Colony, Hyderabad-500 082, Andhra Pradesh, India
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available

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<b>Entity owned or significantly influenced by key Management Personnel:</b> [As on 31.03.2017]	MLR Auto Limited
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**CAPITAL STRUCTURE**

**AS ON 31.03.2018**

**Authorised Capital : Not Available**

**Issued, Subscribed & Paid-up Capital : INR 178.968 Million**

**AS ON: 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
20000000	Equity Shares	INR 10/- each	INR 200.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
17032800	Equity Shares	INR 10/- each	INR 170.328 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	178.968	170.328	147.107
(b) Reserves & Surplus	1197.562	1136.710	987.692
(c) Money received against share warrants	0.000	27.592	14.588
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1376.530</b>	<b>1334.630</b>	<b>1149.387</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	78.272	187.933	271.298
(b) Deferred tax liabilities (Net)	90.008	86.331	89.403
(c) Other long term liabilities	19.828	44.015	90.176
(d) long-term provisions	24.087	28.362	26.784
<b>Total Non-current Liabilities (3)</b>	<b>212.195</b>	<b>346.641</b>	<b>477.661</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	645.586	656.012	699.950
(b) Trade payables	275.921	292.002	296.916
(c) Other current liabilities	265.628	327.398	300.964
(d) Short-term provisions	20.891	42.960	47.791
<b>Total Current Liabilities (4)</b>	<b>1208.026</b>	<b>1318.372</b>	<b>1345.621</b>
<b>TOTAL</b>	<b>2796.751</b>	<b>2999.643</b>	<b>2972.669</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	1083.327	892.010	983.884
(ii) Intangible Assets	1.737	1.662	1.901
(iii) Capital work-in-progress	190.018	410.813	291.346
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	15.000	60.000	60.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	55.228	85.672	124.975
(e) Other Non-current assets	99.623	91.343	99.104
<b>Total Non-Current Assets</b>	<b>1444.933</b>	<b>1541.500</b>	<b>1561.210</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	957.670	956.460	906.983
(c) Trade receivables	247.995	265.103	296.038
(d) Cash and cash equivalents	30.832	22.859	25.862
(e) Short-term loans and advances	73.482	134.115	97.448
(f) Other current assets	41.839	79.606	85.128
<b>Total Current Assets</b>	<b>1351.818</b>	<b>1458.143</b>	<b>1411.459</b>
<b>TOTAL</b>	<b>2796.751</b>	<b>2999.643</b>	<b>2972.669</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Revenue from Operations	1827.648	1317.782	1210.733
	Other Income	8.405	3.518	9.087
	<b>TOTAL</b>	<b>1836.053</b>	<b>1321.300</b>	<b>1219.820</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	931.797	681.860	654.865
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1.370)	(40.270)	(38.264)
	Employees benefits expense	304.702	277.574	247.942
	Excise Duty	78.200	0.000	0.000
	Captive consumption	(35.298)	(110.725)	(113.961)
	Other expenses	263.856	230.229	206.357
	<b>TOTAL</b>	<b>1541.887</b>	<b>1038.668</b>	<b>956.939</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>294.166</b>	<b>282.632</b>	<b>262.881</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>140.888</b>	<b>166.406</b>	<b>153.587</b>
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>153.278</b>	<b>116.226</b>	<b>109.294</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>81.728</b>	<b>81.849</b>	<b>74.083</b>
	<b>PROFIT BEFORE TAX</b>	<b>71.550</b>	<b>34.377</b>	<b>35.211</b>
<b>Less</b>	<b>TAX</b>	<b>24.503</b>	<b>12.429</b>	<b>13.830</b>

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	<b>PROFIT AFTER TAX</b>	<b>47.047</b>	<b>21.948</b>	<b>21.381</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	Earnings in Foreign Exchange FOB value of Exports	NA	0.000	39.804
	<b>IMPORTS</b>			
	Stores, Spares & Components	NA	77.852	68.349
	<b>Earnings Per Share (INR)</b>			
	<b>Basic</b>	<b>2.73</b>	<b>1.29</b>	<b>1.45</b>
	<b>Diluted</b>	<b>2.73</b>	<b>1.23</b>	<b>1.35</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>Current Maturities of Long term debt</b>			
State Bank of Hyderabad -Term loan - 4		18.000	18.000
Punjab National Bank -Term loan - 4		0.849	2.850
State Bank of India -Term loan - 2		10.000	10.000
Non Convertible Debentures from IFCI		37.404	70.346
Vehicle hire purchase loans		2.140	0.422
Vehicle hire purchase loans		59.519	49.852
<b>Total</b>	<b>NA</b>	<b>127.912</b>	<b>151.470</b>
Cash generated from operations	NA	210.639	167.532
Net Cash Flow from Operating Activity	NA	167.532	236.215

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	49.53	73.43	89.25
Account Receivables Turnover (Income / Sundry Debtors)	7.37	4.97	4.09
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	108.08	156.31	165.49

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Inventory Turnover (Operating Income / Inventories)	0.31	0.30	0.29
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.22	0.21

### LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio (Borrowing + Current Liabilities) / Total Assets	0.46	0.54	0.59
Debt Equity Ratio (Total Liability / Networth)	0.53	0.73	0.98
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.88	0.99	1.17
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.93	0.98	1.11
Interest Coverage Ratio (PBIT / Financial Charges)	2.09	1.70	1.71

### PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	2.57	1.67	1.77
Return on Total Assets ((PAT / Total Assets) * 100)	%	1.68	0.73	0.72
Return on Investment (ROI) ((PAT / Networth) * 100)	%	3.42	1.64	1.86

### SOLVENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.12	1.11	1.05
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.33	0.38	0.37

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G-Score Ratio Financial (Networth / Total Assets)	0.49	0.44	0.39
G-Score Ratio Debt (Debts / Equity Capital)	4.04	5.71	7.63
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.12	1.11	1.05

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

**STOCK PRICES**

<b>Face Value</b>	INR 10/-
<b>Market Value</b>	INR 56.00 /-

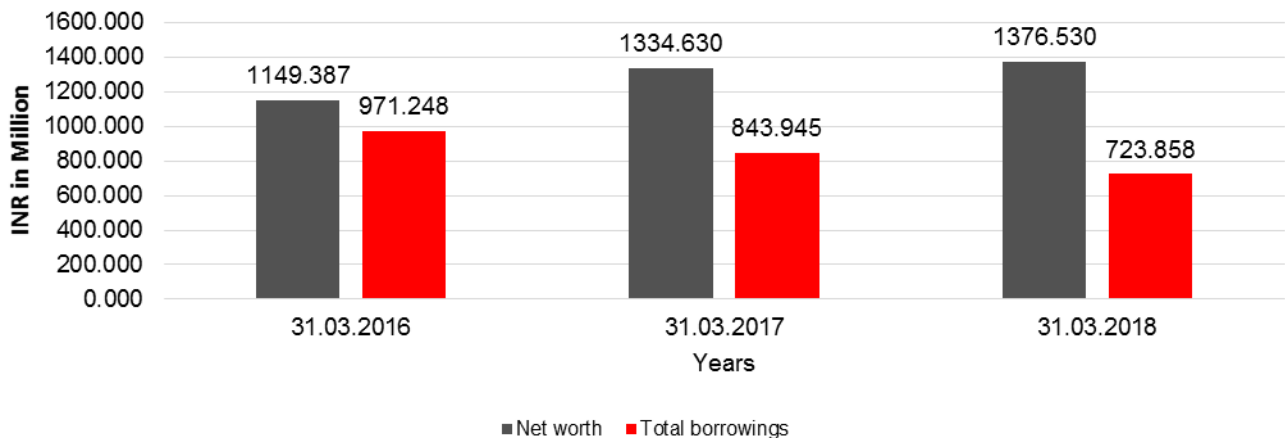
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**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	147.107	170.328	178.968
Reserves & Surplus	987.692	1136.710	1197.562
Money received against share warrants	14.588	27.592	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>1149.387</b>	<b>1334.630</b>	<b>1376.530</b>
long-term borrowings	271.298	187.933	78.272
Short term borrowings	699.950	656.012	645.586
<b>Total borrowings</b>	<b>971.248</b>	<b>843.945</b>	<b>723.858</b>
<b>Debt/Equity ratio</b>	<b>0.845</b>	<b>0.632</b>	<b>0.526</b>

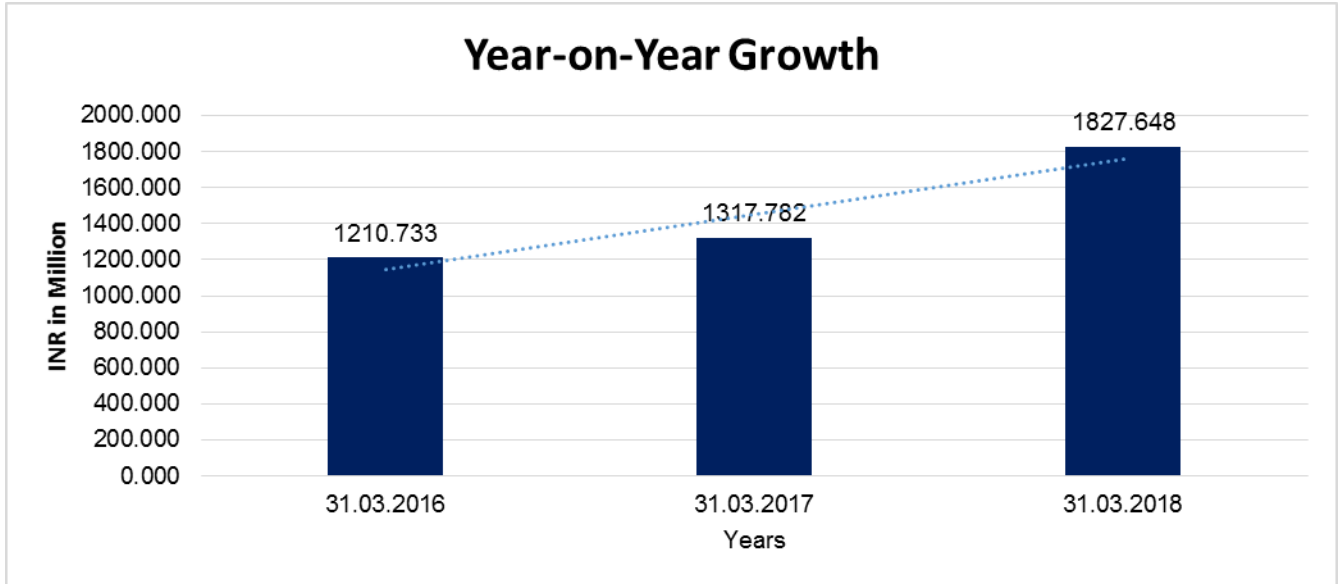
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

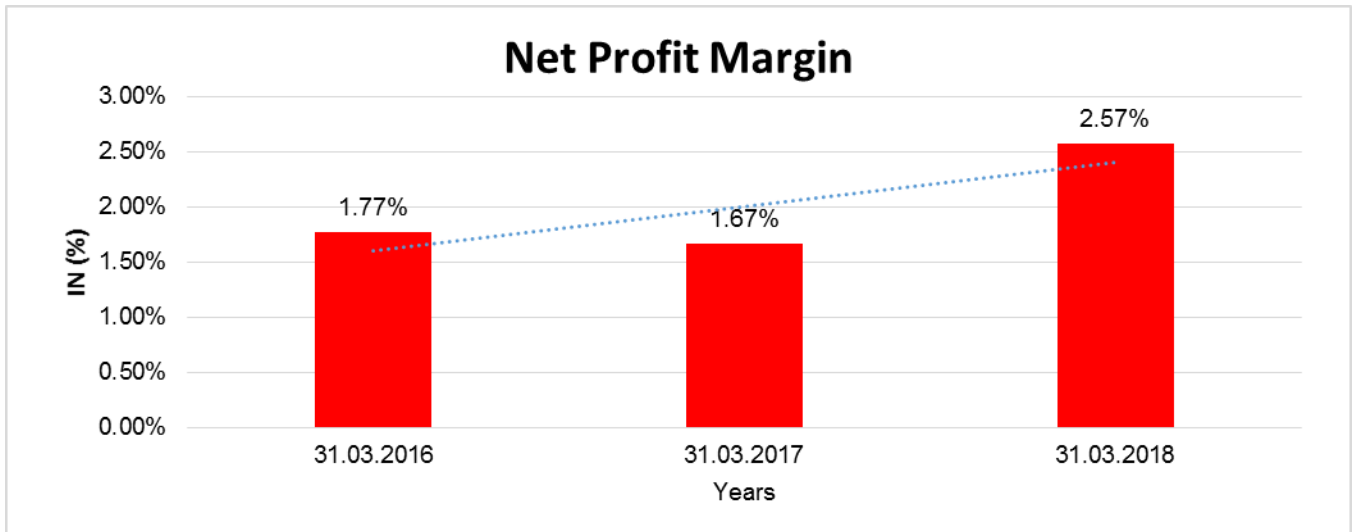
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	1210.733	1317.782	1827.648
		<b>8.842</b>	<b>38.691</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	1210.733	1317.782	1827.648
Profit	21.381	21.948	47.047
	<b>1.77%</b>	<b>1.67%</b>	<b>2.57%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

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**LOKESH MACHINES LIMITED - 521785**

**PAGE NO. : 20**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G84765569	100171321	PUNJAB NATIONAL BANK	09/03/2018	-	-	5000000.0	SAIFABAD BRANCHLAKDI-KA-PPOOLHYDERABAD TG500004IN
2	G78275112	100158928	PUNJAB NATIONAL BANK	28/12/2017	-	-	2630000.0	SAIFABAD BRANCHLAKDI-KA-PPOOLHYDERABAD TG500004IN
3	G78274750	100158936	PUNJAB NATIONAL BANK	28/12/2017	-	-	695000.0	SAIFABAD BRANCHLAKDI-KA-PPOOLHYDERABAD TG500004IN
4	G78274818	100158931	PUNJAB NATIONAL BANK	21/12/2017	-	-	720000.0	SAIFABAD BRANCHLAKDI-KA-PPOOLHYDERABAD TG500004IN
5	G52237351	100120171	PUNJAB NATIONAL BANK	18/08/2017	-	-	4300000.0	SAIFABADSAEED PLAZA ,LAKDIKAPPOOLHYDERABADTG500004IN
6	G38767786	100084943	PUNJAB NATIONAL BANK	31/12/2016	-	-	1290000.0	SAIFABADSAEED PLAZA ,LAKDIKAPPOOLHYDERABADTG500004IN
7	G38766861	100084938	PUNJAB NATIONAL BANK	30/12/2016	-	-	800000.0	SAIFABADSAEED PLAZA ,LAKDIKAPPOOLHYDERABADTG500004IN
8	G38767497	100084940	PUNJAB NATIONAL BANK	30/12/2016	-	-	950000.0	SAIFABADSAEED PLAZA ,LAKDIKAPPOOLHYDERABADTG500004IN
9	G38767695	100084941	PUNJAB NATIONAL BANK	29/11/2016	-	-	1000000.0	SAIFABADSAEED PLAZA ,LAKDIKAPPOOLHYDERABADTG500004IN
10	G29595253	100065523	PUNJAB NATIONAL BANK	21/11/2016	-	-	28000000.0	SAIFABAD , 1ST FLOORSAEED PLAZA,

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			BANK					LAKDIKAPOLHYD ERABADTG500004I N
11	G38767 620	100084 942	PUNJAB NATION AL BANK	16/11/2 016	-	-	700000.0	SAIFABADSAEED PLAZA ,LAKDIKAPOLHYD ERABADTG500004I N
12	G20421 228	100058 852	ELECTR ONICA FINANC E LIMITED	26/09/2 016	-	-	1063350.0	128/A, PLOT NO.3,KAILASHCHA NDRA APPARTMENTS,PA UD ROAD, KOTHRUDPUNEMA 411038IN
13	G22433 031	100060 418	ELECTR ONICA FINANC E LIMITED	26/09/2 016	-	-	1144366.0	128/A, PLOT NO.3,KAILASHCHA NDRA APPARTMENTS,PA UD ROAD, KOTHRUDPUNEMA 411038IN
14	G10778 637	100048 262	PUNJAB NATION AL BANK	18/06/2 016	-	-	700000.0	SAIFABADSAEED PLAZA ,LAKDIKAPOLHYD ERABADTG500004I N
15	G10778 751	100048 265	PUNJAB NATION AL BANK	25/04/2 016	-	-	360000.0	SAIFABADSAEED PLAZA ,LAKDIKAPOLHYD ERABADTG500004I N
16	C76932 854	106157 96	MAHIND RA AND MAHIND RA FINANCI AL SERVIC ES LIMITED	15/12/2 015	-	-	20000000.0	GATEWAY BUILDING, APOLLO BUNDER, MUMBAI MH400001IN
17	C65932 964	105944 70	ELECTR ONICA FINANC E LIMITED	30/09/2 015	-	-	29839500.0	128/A, PLOT NO.3,KAILASHCHA NDRA APPARTMENTS,PA UD ROAD, KOTHRUDPUNEMH 411038IN

18	C50990 308	105637 09	PUNJAB NATION AL BANK	31/12/2 014	-	-	14244843.0	SAIFABAD, SAEED PLAZA, LAKDI KA POOLHYDERABAD TG500004IN
19	C44281 038	105337 16	MAHIND RA AND MAHIND RA FINANCI AL SERVIC ES LIMITED	28/08/2 014	28/01/20 15	-	80000000.0	GATEWAY BUILDING, APOLLO BUNDER,MUMBAIM H400001IN
20	C11199 163	105089 03	MAHIND RA AND MAHIND RA FINANCI AL SERVIC ES LIMITED	11/07/2 014	-	-	22700000.0	GATEWAY BUILDING, APOLLO BUNDER,,MUMBAI MH400001IN
21	C02506 962	104888 05	MAHIND RA AND MAHIND RA FINANCI AL SERVIC ES LIMITED	18/03/2 014	-	-	55000000.0	MAHINDRA AND MAHINDRA FINANCIAL SERVICES LIMITED.MUMBAIM H400001IN
22	B88127 451	104564 88	STATE BANK OF HYDER ABAD	23/09/2 013	-	-	60000000.0	INDUSTRIAL FINANCE BRANCH, TOPAZ BUILDINGSTATEAM RUTHA HILLS, PUNJAGUTTAHYDE RABADAP500082IN
23	B44708 550	103680 91	STATE BANK OF INDIA	25/07/2 012	-	-	86100000.0	COMMERCIAL BRANCHBANK STREET, KOTIHYDERABADA P500095IN
24	B59093 898	103447 12	STATE BANK OF INDIA	22/03/2 012	22/09/20 12	-	291100000.0	COMMERCIAL BRANCHBANK STREET, KOTIHYDERABADA P500095IN

25	B13987 326	102947 29	IFCI VENTU RE CAPITA L FUNDS LIMITED	23/05/2 011	-	-	93150000.0	IFCI TOWER61 NEHRU PLACENEW DELHIDL110019IN
26	B79774 535	102563 75	PUNJAB NATION AL BANK	03/12/2 010	27/06/20 13	-	150000000.0	SAIFABAD , 1ST FLOOR, SAEED PLAZA,LAKDIKAPOL, HYDERABADAP 500004IN
27	B41787 375	101719 09	INDUSI ND BANK LTD.	05/08/2 009	26/04/20 12	-	115000000.0	2401 GEN THIMMAYYA ROADCONTONMEN TPUNEMH411001IN
28	A99540 767	101631 09	PUNJAB NATION AL BANK	29/05/2 009	19/10/20 10	-	15000000.0	SAIFABADSAEED PLAZA, LAKDIKAPOLHYD ERABADAP500004I N
29	A42979 062	101150 15	PUNJAB NATION AL BANK	12/07/2 008	-	-	15000000.0	SAIFABADSAEED PLAZA,LAKDIKAPOL HYDERABADAP5 00004IN
30	B97613 723	100947 16	STATE BANK OF HYDER ABAD	04/03/2 008	14/02/20 14	-	318000000.0	INDUSTRIAL FINANCE BRANCH, TOPAZ BUILDINGAMRUTH A HILLS, PUNJAGUTTAHYDE RABADAP500082IN

**UNSECURED LOANS**

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
<b>SHORT TERM BORROWINGS</b>		
From Companies	NA	58.783
<b>Total</b>	<b>NA</b>	<b>58.783</b>

**CONTINGENT LIABILITIES:**

Particulars	31.03.2018	31.03.2017
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	(INR In Million)	(INR In Million)
Letter of Credit	}	46.150
Bank Guarantees		17.510
Contracts to be executed on capital projects		25.000
<b>Total</b>	<b>NA</b>	<b>88.660</b>

**FIXED ASSETS: [As On 31.03.2017]**

**Tangible assets**

- Freehold land
- Buildings
- Plant and Machinery
- Furniture and Fixtures
- Vehicles
- Misc. Equipment
- Computers

**Intangible assets**

- Computer Software

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**  
No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
INR 68.70		
INR 89.99		
INR 79.98		

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	RYB
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	ARC

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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