

**MIRA INFORM REPORT**

<b>Report No. :</b>	522302
<b>Report Date :</b>	30.07.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED
<b>Registered Office :</b>	Gat No. 131, Pirangut Tal. Mulshi, Pune – 412108, Maharashtra
<b>Tel. No.:</b>	91-20-25399005 / 6 / 7
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018 (Provisional)
<b>Date of Incorporation :</b>	12.06.2009
<b>CIN No.:</b> [Company Identification No.]	U29130PN2009PTC134122
<b>Capital Investment / Paid-up Capital :</b>	INR 0.100 Million
<b>IEC No.:</b> [Import-Export Code No.]	3109019183
<b>PAN No.:</b> [Permanent Account No.]	AABCO1753A
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AABCO1753A1ZX
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• The subject is mainly engaged in business of Manufacturing of Foundry Machinery offering a wide range of products which includes Sand Mixers, Mould Handling Equipment, Shakeouts, Thermal Sand Reclamation Plants, Core Shooters and Coating Plants. (Registered activity)</li> <li>• Manufacturing and Supplier of Foundry Machinery Equipments.(Confirmed by management)</li> </ul>
<b>No. of Employees :</b>	32 (Approximately)

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2009 and it is a manufacturer of machinery and equipment.</p> <p>As per financials of March 2017, the company has registered decent growth in its revenue and has reported minimal profit margin.</p> <p>Rating takes into consideration the company's satisfactory track record of business operations marked by sound net worth base along with low solvency indicators and decent liquidity position.</p> <p>Further, the company has reported a good earning per share of INR 442.50 against its face value of INR 100.</p> <p>As per provisional financials of March 2018, the company has achieved a revenue of INR 134.460 Million and has reported minimal profit margin.</p> <p>Payments seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
---------------	---------------------

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	Not Available
<b>Rating</b>	Not Available
<b>Rating Explanation</b>	Not Available
<b>Date</b>	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 30.07.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mrs. Vashali
<b>Designation :</b>	Accountant

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED - 522302**

**PAGE NO. : 4**

<b>Contact No.:</b>	91-20-25399005
<b>Date :</b>	25.07.2018

<b>Name :</b>	Mrs. Shivani
<b>Designation :</b>	Accountant
<b>Contact No.:</b>	91-20-25399005
<b>Date :</b>	25.07.2018

**LOCATIONS**

<b>Registered Office / Factory:</b>	Gat No. 131, Pirangut Tal. Mulshi, Pune – 412108, Maharashtra, India
<b>Tel. No.:</b>	91-20-25399005 / 6 / 7 / 65009889 / 65293891
<b>Mobile No.:</b>	91-9370312180 (Mr. Praveen)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:accounts@saneequipments.com">accounts@saneequipments.com</a> <a href="mailto:admin@saneequipments.com">admin@saneequipments.com</a>
<b>Website :</b>	<a href="http://www.saneequipments.com">http://www.saneequipments.com</a> <a href="http://www.omegasane.com">www.omegasane.com</a>
<b>Area :</b>	500 Sq. ft.
<b>Location :</b>	Owned
<b>Locality :</b>	Industrial
<b>Correspondence Address :</b>	21, Gananjay Society, Unit 4, Kothrud, Pune – 411038, Maharashtra, India
<b>Tel. No.:</b>	91-20-25399005 / 006 / 007 / 008

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Nitin Bhalchandra Sane		
<b>Designation :</b>	Nominee Director		
<b>Address :</b>	21 Gananjay Society, Unit 4, Ex. Serviceman Colony, Kothrud, Pune 411038, Maharashtra, India		
<b>Date of Birth/Age :</b>	09.08.1964		
<b>Date of Appointment :</b>	12.06.2009		
<b>DIN No.:</b>	02078433		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U29299PN2008PTC131687	SANE EQUIPMENTS PRIVATE LIMITED	26/03/2008	-
<b>Name :</b>	Mark Laszlo Fenyes		
<b>Designation :</b>	Nominee Director		

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED - 522302**

**PAGE NO. : 5**

<b>Address :</b>	Tiber House, First Drift, Stamford, PE9 3JL, UK NA GB
<b>Date of Birth/Age :</b>	20.03.1964
<b>Date of Appointment :</b>	12.06.2009
<b>DIN No.:</b>	02608194

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Praveen
<b>Designation :</b>	Senior Manager
<b>Name :</b>	Mrs. Vashali
<b>Designation :</b>	Accountant
<b>Name :</b>	Mrs. Shivani
<b>Designation :</b>	Accountant

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2017

<b>Names of Shareholders</b>	<b>No. of Shares</b>	<b>%age</b>
Sane Equipments Private Limited, India	500	50.00
Omega Foundry Machinery Limited, United Kingdom	500	50.00
<b>Total</b>	<b>1000</b>	<b>100.00</b>

### Share holding pattern

■ Sane Equipments Private Limited, India      ■ Omega Foundry Machinery Limited, United Kingdom



#### Equity Share Break up (Percentage of Total Equity)

As on 29.09.2017

Category	Percentage
Promoter - Body corporate	100.00
<b>Total</b>	<b>100.00</b>

#### BUSINESS DETAILS

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>The subject is mainly engaged in business of Manufacturing of Foundry Machinery offering a wide range of products which includes Sand Mixers, Mould Handling Equipment, Shakeouts, Thermal Sand Reclamation Plants, Core Shooters and Coating Plants. (Registered activity)</li> <li>Manufacturing and Supplier of Foundry Machinery Equipments.(Confirmed by management)</li> </ul>				
<b>Products :</b>	<table border="1"> <thead> <tr> <th>Item Code No.</th> <th>Product Description</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Item Code No.	Product Description		
Item Code No.	Product Description				

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	282	Manufacturing of Machinery and Equipment.
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
<b>Products :</b>	Machinery	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• UK</li> <li>• Dubai</li> <li>• USA</li> </ul>	
<b>Imports :</b>		
<b>Products :</b>	Raw Material	
<b>Countries :</b>	UK	
<b>Terms :</b>		
<b>Selling :</b>	L/C, NEFT and RTGS	
<b>Purchasing :</b>	L/C, NEFT and RTGS	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	Wholesalers, Retailers and End Users	
	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
<b>Remark:</b>	--	
<b>No. of Employees :</b>	32 (Approximately)	

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Bankers :</b>	<b>Bank Name</b>	Bank of Baroda	
	<b>Branch</b>	1426, Krantiveer Vasudev, Phadki Path, Perugate, Sadashiv Peth, Pune – 411030, Maharashtra, India	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	91-20-24470657	(Number is continuously ringing)
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
<b>Remarks (If any)</b>	--		
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2018 (INR in Million)</b>	<b>31.03.2017 (INR in Million)</b>
	<b>Short-term Borrowings</b>		
	<b>Loan repayable on demand from Banks :</b>		
	Bank of Baroda – Overdraft Account No. 04500400000034	NA	0.401
	Bank of Baroda – Overdraft Account No. 284	NA	(0.010)
	<b>Total</b>	<b>NA</b>	<b>0.391</b>

<b>Auditors :</b>	
<b>Name :</b>	Chhallani Agarwal and Associates Chartered Accountants
<b>Address :</b>	Vasantara Apartment, 1st Floor, 494 Parvati, Behind Naivedyam Hotel, Mitramandal Chowk, Pune- 411009, Maharashtra, India
<b>Tel. No.:</b>	91-20-24428130 / 24428131
<b>E-Mail :</b>	<a href="mailto:chhallani1995@yahoo.in">chhallani1995@yahoo.in</a>
<b>Income-tax PAN of auditor or auditor's firm :</b>	AACFC8933C
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Company incorporated under the provisions of Companies act, 1956 :</b>	Sane Equipment Private Limited

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Company incorporate in U.K:</b>	Omega Foundry Machinery Limited
<b>A Partnership firm, in which Mr. Nitin Sane is a partner:</b>	Sanes
<b>Company incorporated in Australia :</b>	WES Omega Foundry Machinery Private Limited
<b>Limited Liabilities Partnership incorporated in U.S.A.</b>	Tinker Omega LLC
<b>Company incorporated in South Africa :</b>	Endecu CC

**CAPITAL STRUCTURE**

**31.03.2018 (Provisional)**

**Authorised Capital : Not Available**

**Issued, Subscribed & Paid-up Capital : INR 0.100 Million**

**As on 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000	Equity Shares	INR 10/- each	INR 0.100 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1000	Equity Shares	INR 10/- each	INR 0.100 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>(Provisional)</b>		
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	0.100	0.100	0.100
(b) Reserves & Surplus	22.223	21.278	20.836
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>22.323</b>	<b>21.378</b>	<b>20.936</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	(0.019)	(0.002)	0.002
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>(0.019)</b>	<b>(0.002)</b>	<b>0.002</b>
(4) Current Liabilities			
(a) Short term borrowings	10.657	0.391	(1.327)
(b) Trade payables	12.203	5.315	27.582
(c) Other current liabilities	19.562	6.681	1.045
(d) Short-term provisions	0.371	0.268	0.046
<b>Total Current Liabilities (4)</b>	<b>42.793</b>	<b>12.655</b>	<b>27.346</b>
<b>TOTAL</b>	<b>65.097</b>	<b>34.031</b>	<b>48.284</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	0.165	0.174	0.059
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED - 522302**

**PAGE NO. : 11**

(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>0.165</b>	<b>0.174</b>	<b>0.059</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	23.251	6.540	7.050
(c) Trade receivables	16.320	9.337	12.549
(d) Cash and cash equivalents	14.103	8.394	12.475
(e) Short-term loans and advances	1.048	0.384	2.628
(f) Other current assets	10.210	9.202	13.523
<b>Total Current Assets</b>	<b>64.932</b>	<b>33.857</b>	<b>48.225</b>
<b>TOTAL</b>	<b>65.097</b>	<b>34.031</b>	<b>48.284</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
		<b>(Provisional)</b>		
	<b>SALES</b>			
	Income	133.693	84.715	71.350
	Other Income	1.315	1.059	0.788
	<b>TOTAL</b>	<b>135.008</b>	<b>85.774</b>	<b>72.138</b>
			<b>(Due to business growth)</b>	
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	86.219	54.267	44.562
	Employees benefits expense	3.598	3.047	2.900
	Other expenses	43.681	27.650	24.039
	<b>TOTAL</b>	<b>133.498</b>	<b>84.964</b>	<b>71.501</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1.510</b>	<b>0.810</b>	<b>0.637</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	0.108	0.066	0.077
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1.402</b>	<b>0.744</b>	<b>0.560</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	0.103	0.037	0.023
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1.299</b>	<b>0.707</b>	<b>0.537</b>
<b>Less</b>	<b>TAX</b>	0.354	0.264	0.049

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED - 522302**

**PAGE NO. : 12**

	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>0.945</b>	<b>0.443</b>	<b>0.488</b>
	<b>Balance Carried to the B/S</b>	<b>0.945</b>	<b>0.443</b>	<b>0.488</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	Exports of Goods	NA	19.910	16.064
	Sale of Goods on behalf of Omega Foundry Machinery Limited	NA	4.069	0.682
	Maintenance and Repairs Charges Received	NA	0.005	0.063
	Design and Drawing Charges Received	NA	0.706	0.000
	Commission Charges	NA	0.000	0.432
	<b>TOTAL EARNINGS</b>	<b>NA</b>	<b>24.690</b>	<b>17.241</b>
	<b>IMPORTS</b>			
	Raw Materials	NA	3.581	3.534
	<b>TOTAL IMPORTS</b>	<b>NA</b>	<b>3.581</b>	<b>3.534</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>945.26</b>	<b>442.50</b>	<b>488.21</b>

Expected Sales (2018-2019) : INR 110.000 Million

The above information has been parted by Mrs. Vashali (Accountant)

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	(6.371)	4.125
Net cash flow from operating activity	NA	(6.539)	4.077

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	44.56	40.23	64.20
Account Receivables Turnover (Income / Sundry Debtors)	8.19	9.07	5.69

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED - 522302**

**PAGE NO. : 13**

Average Payment Days (Sundry Creditors / Purchases * 365 Days)	51.66	35.75	225.92
Inventory Turnover (Operating Income / Inventories)	0.06	0.12	0.09
Asset Turnover (Operating Income / Net Fixed Assets)	9.15	4.66	10.80

**LEVERAGE RATIOS**

PARTICULARS	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.66	0.37	0.57
Debt Equity Ratio (Total Liability / Networth)	0.48	0.02	(0.06)
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.92	0.59	1.31
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.01	0.01	0.00
Interest Coverage Ratio (PBIT / Financial Charges)	13.98	12.27	8.27

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018 (Provisional)	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	0.71	0.52	0.68
Return on Total Assets ((PAT / Total Assets) * 100)	%	1.45	1.30	1.01
Return on Investment (ROI) ((PAT / Networth) * 100)	%	4.23	2.07	2.33

**SOLVENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
-------------	------------	------------	------------

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	(Provisional)		
Current Ratio (Current Assets / Current Liabilities)	1.52	2.68	1.76
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.97	2.16	1.51
G-Score Ratio Financial (Networth / Total Assets)	0.34	0.63	0.43
G-Score Ratio Debt (Debts / Equity Capital)	106.57	3.91	-13.27
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.52	2.68	1.76

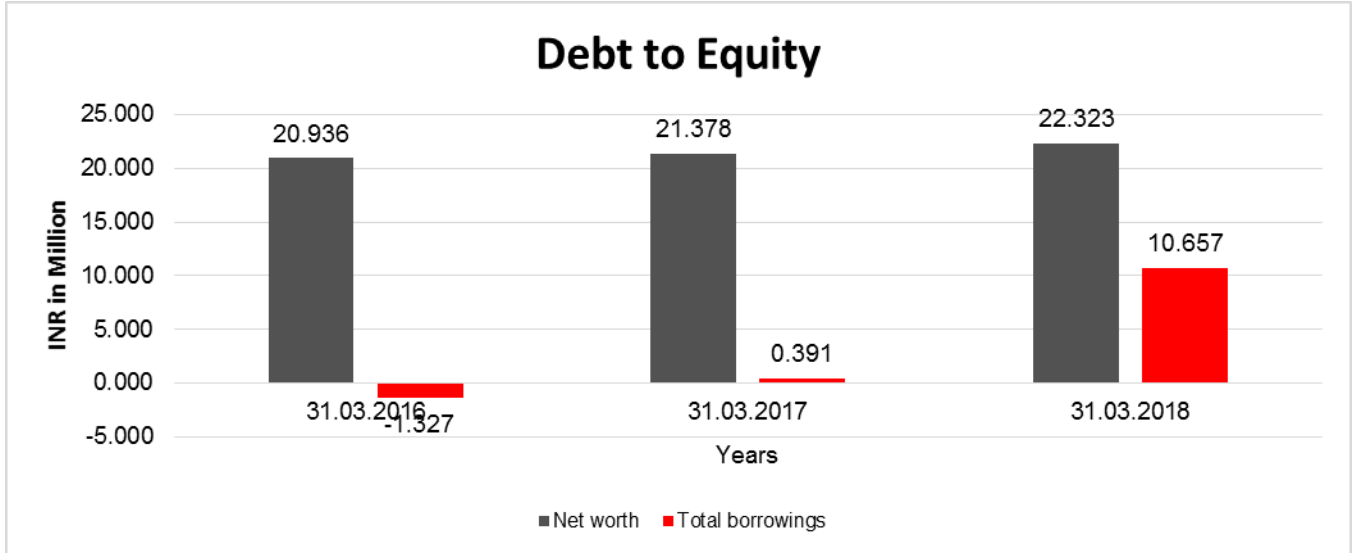
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

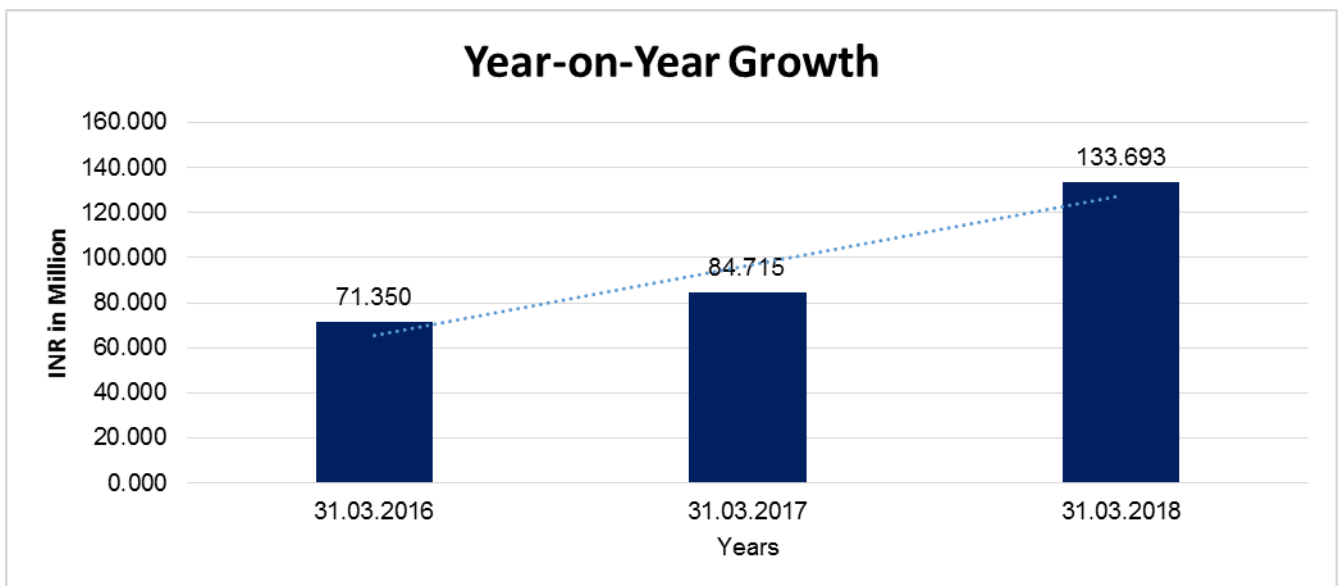
Particular	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Share Capital	0.100	0.100	0.100
Reserves & Surplus	20.836	21.278	22.223
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>20.936</b>	<b>21.378</b>	<b>22.323</b>
Long Term borrowings	0.000	0.000	0.000
Short Term borrowings	(1.327)	0.391	10.657
<b>Total borrowings</b>	<b>(1.327)</b>	<b>0.391</b>	<b>10.657</b>
<b>Debt/Equity ratio</b>	<b>(0.063)</b>	<b>0.018</b>	<b>0.477</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.



**YEAR-ON-YEAR GROWTH**

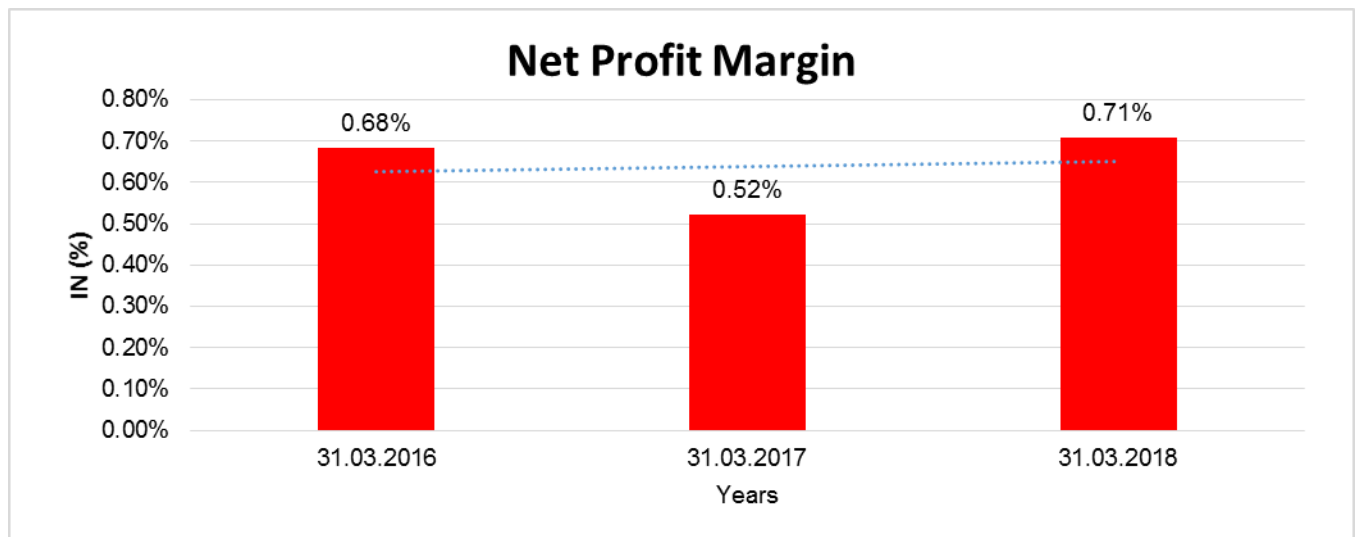
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Sales	71.350	84.715	133.693
		<b>18.732</b>	<b>57.815</b>



**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Sales	71.350	84.715	133.693
Profit	0.488	0.443	0.945
	<b>0.68%</b>	<b>0.52%</b>	<b>0.71%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**OMEGA SANE FOUNDRY MACHINERY PRIVATE LIMITED - 522302**

**PAGE NO. : 17**

15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**STATE OF AFFAIRS OF COMPANY:**

During the year the company has recorded sales turnover of INR 80.053 Million. Revenue from operation has been increased in the current financial year.

**INDEX OF CHARGES:**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G4886 8715	10378 063	BANK OF BARODA	17/09/2 012	06/07/2 017	-	21500000.0	1786, SADASHIV PETH, PUNE VIDYARTHI GRIHA, PUNE – 410030, MAHARASHTRA, INDIA

**FIXED ASSETS**

- Plant and Machinery
- Computer

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.70
UK Pound	1	INR 89.98
Euro	1	INR 79.98

**INFORMATION DETAILS**

Information Gathered by :	RUB
Analysis Done by :	VIV
Report Prepared by :	SUJ

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.