

## MIRA INFORM REPORT

Report No. :	521789
Report Date :	30.07.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED
<b>Registered Office :</b>	C-9B, Gangotri Enclave, Alaknanda, New Delhi - 110019
<b>Tel. No.:</b>	91-129-4001625
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	27.05.1998
<b>CIN No.:</b> [Company Identification No.]	U29230DL1998PTC094118
<b>Capital Investment / Paid-up Capital :</b>	INR 2.446 Million
<b>IEC No.:</b> [Import-Export Code No.]	Not Applicable [As informed by the management that firm does not have export and import]
<b>PAN No.:</b> [Permanent Account No.]	AABCP6597M
<b>GSTN :</b> [Goods & Service Tax Registration No.]	06AABCP6597M1ZR
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Subject is engaged in Trading, Jobwork and Manufacturing of Auto Parts, Electrical Parts and after Sale Servicing of Conventional Machines, CNC Machines. [Registered Activity and also Confirmed by Management]
<b>No. of Employees :</b>	300 [Approximately]

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>A</b>
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1998 and it is a manufacturer of auto parts, electrical parts and after sales servicing for conventional machines and CNC machines.</p> <p>As per the financials of March 2017, the company has registered a growth of 35.59% in its revenue as compared to its previous year's revenue and has reported minimal profit margin of 0.58%.</p> <p>Rating takes into consideration the company's established track record of business operations marked by sound net worth along with average debt coverage indicators and decent liquidity position.</p> <p>Further, the company has reported a good earnings per share of INR 11.79 against its face value of INR 10.</p> <p>Payments seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> <p><b>NOTE:</b> Site visit report will be sent in supplementary.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1

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Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 30.07.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Vijay
<b>Designation :</b>	Finance Manager
<b>Contact No.:</b>	91-9958591550
<b>Date :</b>	24.07.2018

**LOCATIONS**

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<b>Registered Office :</b>	C-9B, Gangotri Enclave, Alaknanda, New Delhi – 110019, India
<b>Tel. No.:</b>	Not Available
<b>Mobile No.:</b>	91-9958591550 Mr. Vijay
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:vijaydudeja@pacindia.net">vijaydudeja@pacindia.net</a> <a href="mailto:info@pacindia.net">info@pacindia.net</a>
<b>Website :</b>	<a href="http://www.pacindia.net">www.pacindia.net</a>
<b>Factory :</b>	Plot No. 307, Sector – 8, IMT, Mansar, Gurgaon – 122050, Haryana, India
<b>Tel. No.:</b>	91-124-4039044
<b>Corporate Office :</b>	FA-18, First Floor, Crown Plaza, Sector-15A, Delhi Mathura Road, Faridabad - 121007, Haryana, India
<b>Tel. No.:</b>	91-129-4001625/ 4169516
<b>Fax No.:</b>	91-129-4001627
<b>Branch Offices:</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Haryana</li> <li>• Punjab</li> <li>• Maharashtra</li> <li>• Karnataka</li> <li>• Rajasthan</li> <li>• Chennai</li> </ul>

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mrs. Nidhi Rai		
<b>Designation :</b>	Director		
<b>Address :</b>	P-5/6, DLF City, Phase-II, Gurugram – 122002, Haryana, India		
<b>Date of Appointment :</b>	27.05.1998		
<b>DIN No.:</b>	00269717		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U29253HR2015PTC054706	PAC MACHINE TOOLS PRIVATE LIMITED	25/02/2015	-
<b>Name :</b>	Mr. Rohit Rai		
<b>Designation :</b>	Director		
<b>Address :</b>	P-5/6, DLF City, Phase-II, Gurugram – 122002, Haryana, India		
<b>Date of Appointment :</b>	27.05.1998		
<b>DIN No.:</b>	00269725		
<b>Other Directorship:</b>			

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CIN/FCRN	Company Name	Begin Date	End Date
U29253HR2015PTC054706	PAC MACHINE TOOLS PRIVATE LIMITED	25/02/2015	-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Vijay
<b>Designation :</b>	Finance Manager

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 31.03.2017**

Names of Shareholders	No. of Shares	% age holding
Nidhi Rai	127850	52.28
Rohit Rai	116715	47.72
<b>Total</b>	<b>244565</b>	<b>100.00</b>

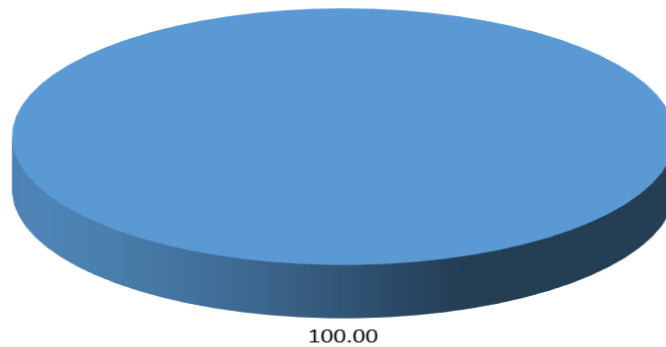
**AS ON: 30.09.2017**

Equity Share Breakup	Percentage of Holding
<b>Category</b>	
Promoters (Individual/Hindu Undivided Family - Indian)	100.00
<b>Total</b>	<b>100.00</b>

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### Share holding pattern

■ Promoters (Individual/Hindu Undivided Family - Indian)



### BUSINESS DETAILS

<b>Line of Business :</b>	Subject is engaged in Trading, Jobwork and Manufacturing of auto Parts, Electrical Parts and after Sale Servicing of Conventional Machines, CNC Machines. [Registered Activity and also Confirmed by Management]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	85167990	Manufacturing and Trading of Auto Parts and Electrical Parts
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Available	
<b>Imports :</b>		
	<b>Products :</b>	Raw Material
	<b>Countries :</b>	<ul style="list-style-type: none"> <li>• China</li> <li>• Korea</li> </ul>
<b>Terms :</b>		
	<b>Selling :</b>	Cheque and Others [RTGS, NEFT]
	<b>Purchasing :</b>	Cheque and Others [RTGS, NEFT]

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**PRODUCTION STATUS: NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	Manufacturer	
	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
<b>Remark</b>	--	
<b>No. of Employees :</b>	300 [Approximately]	
<b>Bankers :</b>	<b>Bank Name:</b>	Standard Chartered Bank
	<b>Branch:</b>	10, Sansad Marg, New Delhi - 110001, India
	<b>Person Name (with Designation):</b>	--
	<b>Contact Number:</b>	91-11-23406202
	<b>Name of Account Holder:</b>	--
	<b>Account Number:</b>	--
	<b>Account Since (Date/ Year of A/c Opening):</b>	--
	<b>Average Balance Maintained (Optional):</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	--
	<b>Account Operation:</b>	--
	<b>Remarks:</b>	Continuously Ringing
<ul style="list-style-type: none"> <li>HDFC Bank Limited  9th Floor, Ansal Classique Tower, Rajouri Garden, New Delhi - 110027, India</li> </ul>		

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	<ul style="list-style-type: none"> <li>Citi Bank N.A.</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
		<b>(INR In Million)</b>	<b>(INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	<b>Term loan</b>		
	<b>From banks and financial institution</b>		
	Vehicle loans		
	Axis Bank	0.000	0.051
	ICICI Bank	0.000	0.051
	ICICI Bank	0.000	0.051
	ICICI Bank	0.788	0.000
	<b>Other term loans</b>	0	0
	Loan from SIDBI-III	1.720	4.600
	Loan from SIDBI-IV	1.305	3.525
	Loan from SIDBI-V	6.300	11.100
	Loan from SIDBI-VI	2.653	4.531
	Loan from SIDBI-VII	9.664	9.229
	Loan from SIDBI-VIII	5.055	6.789
	Loan from SIDBI-IX	7.410	0.000
	Loan from Kotak Mahindra Bank (TL)	7.579	0.000
	Loan from Kotak Mahindra Bank (LAP)	19.286	23.571
	Loan from Deutsche Bank I	18.919	20.394
	Loan from Deutsche Bank II	13.411	14.214
	<b>From others</b>		
Loan from Tata Capital Fin. Services Limited	6.350	8.537	
	100.44	106.643	
<b>SHORT TERM BORROWINGS</b>			
<b>From Banks</b>			
Deutsche Bank OD a/c	12.443	12.139	
Kotak Mahindra Bank Limited - CC a/c	39.712	52.984	
<b>Total</b>	<b>152.595</b>	<b>171.766</b>	

<b>Financial Institution:</b>	Small Industries Development Bank of India
<b>Auditors :</b>	
<b>Name :</b>	Mohta Gupta and Associates Chartered Accountants
<b>Address :</b>	E-1/76, YMCA Road, Sector-11, Faridabad – 121006, Haryana, India
<b>Tel. No.:</b>	91-129-4008767
<b>E-Mail :</b>	<a href="mailto:mohtagupta@rediffmail.com">mohtagupta@rediffmail.com</a>

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Income-tax PAN of auditor or auditor's firm :	AAJFM2216R
Memberships :	Not Available
Collaborators :	Not Available
Concern/company in which key managerial personnel have significant influence :	PAC Machine Tools Private Limited (Converted in to LLP)

**CAPITAL STRUCTURE**

AS ON: 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
250000	Equity Shares	INR 10/- each	INR 2.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
244565	Equity Shares	INR 10/- each	INR 2.446 Million

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	2.446	2.446	2.366
(b) Reserves & Surplus	113.429	110.545	104.551
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>115.875</b>	<b>112.991</b>	<b>106.917</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	130.116	134.875	136.269
(b) Deferred tax liabilities (Net)	2.209	2.680	3.025
(c) Other long term liabilities	0.060	0.236	0.100
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>132.385</b>	<b>137.791</b>	<b>139.394</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	52.155	65.123	40.893
(b) Trade payables	8.479	3.057	12.338
(c) Other current liabilities	68.092	64.622	65.621
(d) Short-term provisions	1.826	1.479	2.641
<b>Total Current Liabilities (4)</b>	<b>130.552</b>	<b>134.281</b>	<b>121.493</b>
<b>TOTAL</b>	<b>378.812</b>	<b>385.063</b>	<b>367.804</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
(a) Fixed Assets			
(i) Tangible assets	238.285	240.103	237.333
(ii) Intangible Assets	0.973	0.000	0.000
(iii) Capital work-in-progress	0.033	0.672	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	1.964	3.193
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	2.774	2.686	3.349
(e) Other Non-current assets	0.000	0.344	0.647
<b>Total Non-Current Assets</b>	<b>242.065</b>	<b>245.769</b>	<b>244.522</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	33.976	36.394	36.491
(c) Trade receivables	64.494	75.527	68.929
(d) Cash and cash equivalents	3.478	3.982	2.445
(e) Short-term loans and advances	34.799	23.391	15.415
(f) Other current assets	0.000	0.000	0.002
<b>Total Current Assets</b>	<b>136.747</b>	<b>139.294</b>	<b>123.282</b>
<b>TOTAL</b>	<b>378.812</b>	<b>385.063</b>	<b>367.804</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Revenue from Operations	497.276	366.760	459.164
	Other Income	1.948	2.004	0.941
	<b>TOTAL</b>	<b>499.224</b>	<b>368.764</b>	<b>460.105</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	164.467	70.926	136.345
	Purchases of Stock-in-Trade	59.236	48.259	94.540
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	1.605	4.466	7.842
	Employees benefits expense	55.852	55.829	51.585
	Other expenses	162.104	135.634	111.328
	<b>TOTAL</b>	<b>443.264</b>	<b>315.114</b>	<b>401.640</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>55.960</b>	<b>53.650</b>	<b>58.465</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>23.858</b>	<b>24.393</b>	<b>22.304</b>
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>32.102</b>	<b>29.257</b>	<b>36.161</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>27.750</b>	<b>25.650</b>	<b>33.036</b>
	<b>PROFIT BEFORE TAX</b>	<b>4.352</b>	<b>3.607</b>	<b>3.125</b>
<b>Less</b>	<b>TAX</b>	<b>1.468</b>	<b>1.134</b>	<b>0.373</b>
	<b>PROFIT AFTER TAX</b>	<b>2.884</b>	<b>2.473</b>	<b>2.752</b>

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	<b>Earnings Per Share (INR)</b>	<b>11.79</b>	<b>10.11</b>	<b>11.25</b>

<b>PARTICULARS</b>			<b>31.03.2018</b>
Sales Turnover (Approximately)			530.000
			[Due to business growth]

The above information has been parted by Mr. Vijay [Finance Manager]

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>Current Maturities of Long term debt</b>			
Vehicle loans			
Axis Bank			0.127
Axis Bank			0.367
Axis Bank			0.076
ICICI Bank			0.087
ICICI Bank			0.087
ICICI Bank			0.169
ICICI Bank			0.169
ICICI Bank			0.197
<b>Other term loans</b>			
Loan from SIDBI-III			1.042
Loan from SIDBI-IV			2.880
Loan from SIDBI-V			2.220
Loan from SIDBI-VI			4.800
Loan from SIDBI-VII			2.220
Loan from Kotak Mahindra Bank (TL)			7.346
Loan from Kotak Mahindra Bank (CL)			4.000
Loan from Standard Chartered Bank (LAP)			1.348
Loan from Deutsche Bank I			0.619
Loan from Tata Capital Fin. Services Limited			1.578
Loan from ICICI Bank-1			0.630
Loan from ICICI Bank-2			0.228
Loan from ICICI Bank-3			1.280
<b>Total</b>	<b>31.986</b>	<b>27.993</b>	<b>31.470</b>
Cash generated from operation	67.132	28.054	44.151
Net Cash from Operating Activities	65.192	26.574	40.878

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**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	47.34	75.16	54.79
Account Receivables Turnover (Income / Sundry Debtors)	7.71	4.86	6.66
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	13.83	9.36	19.50
Inventory Turnover (Operating Income / Inventories)	1.65	1.47	1.60
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.22	0.25

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.77	0.77	0.79
Debt Equity Ratio (Total Liability / Networth)	1.85	2.02	1.95
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.13	1.19	1.14
Fixed Assets to Networth (Net Fixed Assets / Networth)	2.07	2.13	2.22
Interest Coverage Ratio (PBIT / Financial Charges)	2.35	2.20	2.62

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	0.58	0.67	0.60

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Return on Total Assets ((PAT / Total Assets) * 100)	%	0.76	0.64	0.75
Return on Investment (ROI) ((PAT / Networth) * 100)	%	2.49	2.19	2.57

**SOLVENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.05	1.04	1.01
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.79	0.77	0.71
G-Score Ratio Financial (Networth / Total Assets)	0.31	0.29	0.29
G-Score Ratio Debt (Debts / Equity Capital)	87.59	93.21	88.18
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.05	1.04	1.01

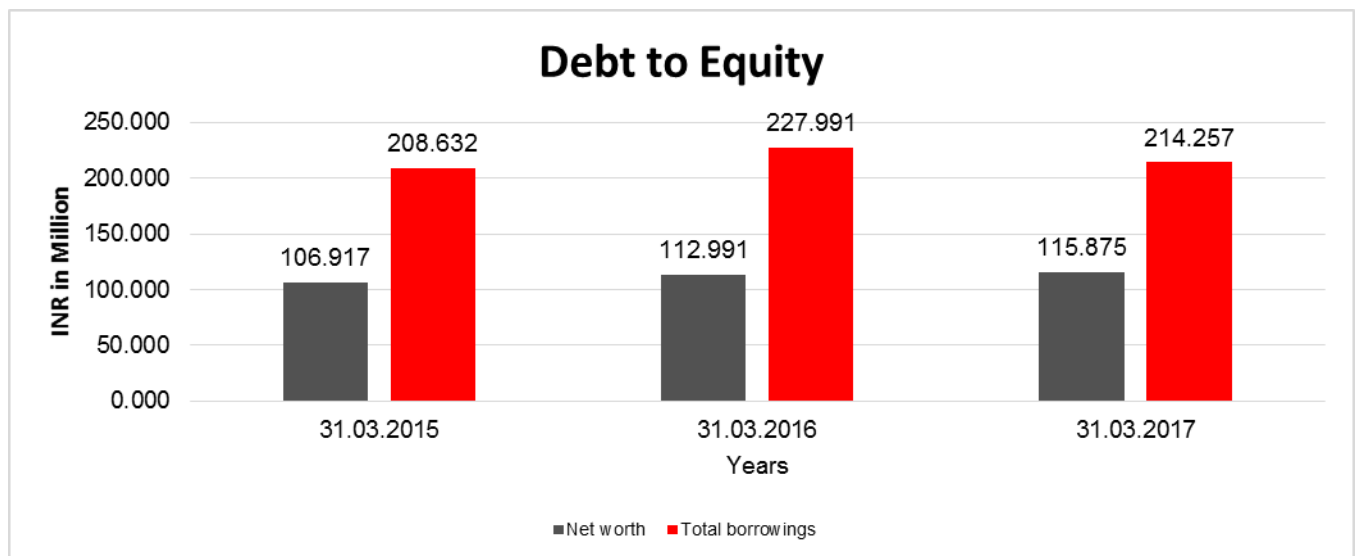
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

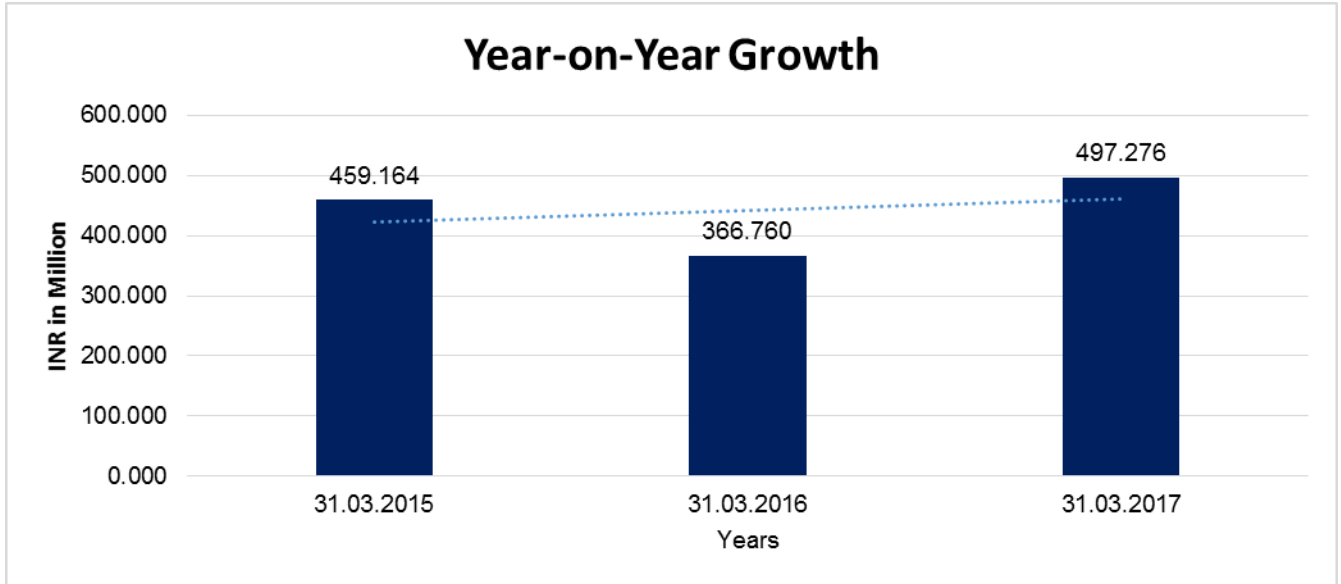
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	2.366	2.446	2.446
Reserves & Surplus	104.551	110.545	113.429
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>106.917</b>	<b>112.991</b>	<b>115.875</b>
long-term borrowings	136.269	134.875	130.116
Short term borrowings	40.893	65.123	52.155
Current Maturities of Long term debt	31.470	27.993	31.986
<b>Total borrowings</b>	<b>208.632</b>	<b>227.991</b>	<b>214.257</b>
<b>Debt/Equity ratio</b>	<b>1.951</b>	<b>2.018</b>	<b>1.849</b>



**YEAR-ON-YEAR GROWTH**

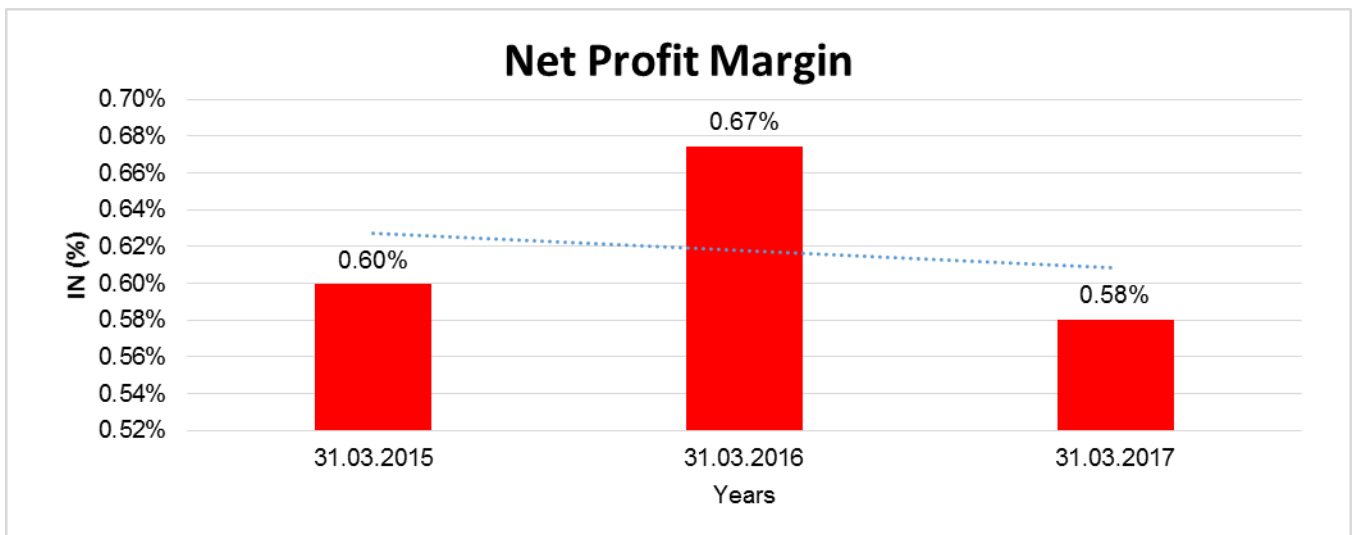
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	459.164	366.760	497.276
		<b>-20.124</b>	<b>35.586</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	459.164	366.760	497.276
Profit	2.752	2.473	2.884
	<b>0.60%</b>	<b>0.67%</b>	<b>0.58%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G89365563	100182196	STANDARD CHARTERED BANK	29/05/2018	-	-	177700000.0	10, PARLIAMENT STREET NEW DELHI DL110001IN
2	G06286942	10556254	TATA CAPITAL FINANCIAL SERVICES LIMITED	20/02/2015	20/04/2016	-	15080000.0	ONE FORBES, DR. V. B. GANDHI MARG, FORT MUMBAI MH400001IN
3	C19857507	10518967	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	05/09/2014	-	-	10000000.0	N.H.5-R/2, NEELAM BADSHAH KHAN ROAD NIT FARIDABAD HR121001IN
4	G54149331	10520738	DEUTSCHE BANK AG	28/08/2014	17/08/2017	-	23000000.0	ECE HOUSE 28 KASTURBA GANDHI MARG NEW DELHI DL110001IN
5	C19224435	10520840	DEUTSCHE BANK AG	31/07/2014	-	-	22000000.0	ECE HOUSE 28 KASTURBA GANDHI MARG NEW DELHI DL110001IN
6	G88733209	10483977	KOTAK MAHINDRA BANK LIMITED	31/01/2014	07/10/2015	24/05/2018	101500000.0	5E-1, NIT, GROUND FLOOR, RAILWAY ROAD FARIDABAD HR121001IN
7	G86534724	10627887	SMALL INDUSTRIES DEVELOPMENT BANK	21/03/2016	-	24/04/2018	7800000.0	NH5-R/2, NEELAM BADSHAH KHAN ROAD NIT FARIDABAD HR121001IN

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			OF INDIA					
8	G86535 481	100039 142	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	13/07/2 016	-	24/04/20 18	10000000.0	NH5-R/2, NEELAM BADSHAH KHAN ROAD,NITFARIDAB ADHR121001IN
9	G86532 827	104575 74	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	25/10/2 013	-	24/04/20 18	13000000.0	N.H.-5-/R/2NEELAM BADSHAH KHAN ROAD, NITFARIDABADHR1 21001IN
10	G86533 791	105113 69	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	25/07/2 014	-	24/04/20 18	21500000.0	N.H.5-R/2, NEELAM BADSHAH KHAN ROADNITFARIDAB ADHR121001IN
11	G86543 444	105802 93	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	01/07/2 015	-	24/04/20 18	14500000.0	N.H. 5-R/2, NEELAM BADSHAH KHAN ROAD,NIT,FARIDAB ADHR121001IN
12	G47372 743	103427 19	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	21/03/2 012	-	27/06/20 17	5500000.0	N. H. -5-R/2NEELAM BADSHAH KHAN ROAD ,NITFARIDABADHR 121001IN
13	G47374 236	104611 03	SMALL INDUST RIES DEVELO PMENT BANK	20/11/2 013	-	20/06/20 17	10000000.0	NH5-R/2,NEELAM BADSHAH KHAN ROAD, NIT,FARIDABADHR 121001IN

			OF INDIA					
14	G10435 188	100023 084	HDFC BANK LIMITED	30/07/2 015	-	16/08/20 16	72500000.0	HDFC BANK HOUSENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH40001 3IN
15	C37016 847	101489 19	CITI BANK N.A.	19/03/2 009	-	16/12/20 14	5000000.0	4TH FLOOR, JEEVAN BHARTI BUILDING124, C. P,NEW DELHIDL110001IN
16	C22000 285	103452 91	CITI BANK N.A.	29/03/2 012	-	16/09/20 14	20000000.0	2, CLUB HOUSE ROADANNA SALAICHENNAITN6 00002IN
17	C03884 939	101523 21	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	09/04/2 009	-	30/04/20 14	4400000.0	N H 5 - R 2, NEELAM BADSHAH KHAN ROAD, N I TFARIDABADHR121 006IN
18	C00267 054	103628 76	CITI BANK N.A.	21/06/2 012	18/12/20 12	06/03/20 14	30000000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR124, CONNAUGHT CIRCUS, CONNAUGHT PLACENEW DELHIDL110001IN
19	C00263 632	100966 26	CITI BANK N.A.	18/03/2 008	10/01/20 11	06/03/20 14	50000000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR124 CONNAUGHT CIRCUS, CONNAUGHT PLACENEW DELHIDL110001IN
20	C00267 237	100966 30	CITI BANK N.A.	18/03/2 008	18/12/20 12	06/03/20 14	50000000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR124 CONNAUGHT CIRCUS, CONNAUGHT

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**PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED - 521789**

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								PLACENEW DELHIDL110001IN
21	B86195 997	103532 85	SIEMEN S FINANCI AL SERVIC ES PRIVAT E LIMITED	24/04/2 012	-	23/09/20 13	15000000.0	130, PANDURANG BUDHKAR MARG,WORLIMUM BAIMH400018IN
22	B72294 226	100966 35	CITI BANK N.A.	18/03/2 008	07/07/20 08	19/03/20 13	2390000.0	JEEVAN VIHAR, 3 SANSAD MARGNEW DELHIDL110001IN
23	B37023 108	101185 55	CITIBAN K N.A.	14/07/2 008	-	17/04/20 12	9999000.0	NO. 2, HOUSE CLUB ROADANNA SALAICHENNAITN6 00002IN
24	B37017 019	100031 41	HDFC BANK LTD.	10/05/2 006	-	13/04/20 12	10865000.0	9TH FLOOR, ANSAL CLASSIQUE TOWERRAJOURI GARDENNEW DELHIDL110027IN
25	A38869 921	100158 55	HDFC BANK LIMITED	10/08/2 006	28/04/20 07	30/05/20 08	24732000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH40001 3IN
26	A02639 268	800076 90	CANAR A BANK	03/08/2 004	-	06/07/20 06	1950000.0	8-A NEHRU GROUNDFARIDABA DHR121001IN
27	A02639 193	900392 10	CANAR A BANK	03/08/2 004	18/06/20 05	06/07/20 06	4000000.0	8A; NEHRU GROUNDFARIDABA DHRIN
28	A02639 110	900447 80	CANAR A BANK	18/06/2 005	18/06/20 05	06/07/20 06	3050000.0	8A; NEHRU GROUNDFARIDABA DHRIN
29	A02639 227	900380 86	CANAR A BANK	09/05/2 003	03/08/20 04	06/07/20 06	2500000.0	8ANEHRU GROUNDFARIDABA DHRIN
30	A02639 292	800076 91	CANAR A BANK	04/06/2 003	03/08/20 04	06/07/20 06	2000000.0	8-A NEHRU GROUNDFARIDABA DHR121001IN

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**UNSECURED LOANS**

<b>PARTICULARS</b>	<b>31.03.2017 (INR In Million)</b>	<b>31.03.2016 (INR In Million)</b>
<b>LONG-TERM BORROWINGS</b>		
<b>From banks and financial institutions</b>		
Loan from ICICI Bank-1	12.045	12.937
Loan from ICICI Bank-2	1.773	2.082
Loan from ICICI Bank-3	11.458	13.213
<b>Loans and advances from related parties</b>		
From directors – Mr. Rohit Rai	4.400	0.000
<b>Total</b>	<b>29.676</b>	<b>28.232</b>

**CORPORATE INFORMATION**

The company is a private limited in India and incorporate on 27<sup>th</sup> May, 1998 under the provisions of the companies Act, 2013 (earlier Act, 1956). The company is engaged in trading, jobwork and manufacturing of Auto Parts and components and after sale servicing of conventional machines, CNC machines. The company caters to domestic market. The company has its business place at in Haryana, Punjab, Maharashtra, Karnataka, Rajasthan and Chennai.

**OPERATIONS AND STATE OF COMPANY'S AFFAIRS**

During the year the company did well. The directors expect that the company will achieve new heights in the ensuing years.

**FIXED ASSETS:**

- Land
- Building
- Furniture and Fixtures
- Plant and Machinery
- Office Equipment's
- Computer
- Motor Vehicles

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

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- 10] **Press Report :**  
No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.70
UK Pound	1	INR 89.99
Euro	1	INR 79.98

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	TEJ
<b>Analysis Done by :</b>	VIK
<b>Report Prepared by :</b>	ARC

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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