

## MIRA INFORM REPORT

Report No. :	522506
Report Date :	30.07.2018

### IDENTIFICATION DETAILS

Name :	SUPREME PETROCHEM LIMITED
Registered Office :	Solitaire Corporate Park, Building No. 11, 5 <sup>th</sup> Floor, 167, Guru Hargovinji Marg, Chakala, Andheri (East), Mumbai – 400093, Maharashtra
Tel. No.:	91-22-67091900
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	14.12.1989
CIN No.: [Company Identification No.]	L23200MH1989PLC054633
Capital Investment / Paid-up Capital :	INR 965.020 Million
IEC No.: [Import-Export Code No.]	0392048094
PAN No.: [Permanent Account No.]	AAACS7249C
GSTN : [Goods & Service Tax Registration No.]	27AAACS7249C1ZF
Legal Form :	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
Line of Business :	The company is engaged in the business of Styrenics and Manufacturer Polystyrene (PS), Expandable Polystyrene (EPS), Masterbatches and Compounds of Styrenics and other Polymers, Extruded Polystyrene Insulation Board (XPS). (Registered activity)
No. of Employees :	376 (Approximately)

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Exist
<b>Comments :</b>	<p>Supreme Petrochem Limited (SPL) is engaged in manufacturing of polystyrene (PS), Expendable Polystyrene (EPS), Specialty Polymers and Compounds and Extruded Polystyrene (XPS).</p> <p>The company was incorporated in the 1989 and is based in Mumbai, Maharashtra. It is an established company having excellent track record.</p> <p>The rating reflects company's healthy operational profile characterized by the decent revenue base and fair profit margin achieved at 3.74% (approx.) during FY 2018.</p> <p>The strong financial profile of the company is backed by its sound net worth along with debt free balance sheet profile and long established track record of business operations.</p> <p>Fundamental of the company are strong and healthy.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular and as per commitments.</p> <p>In view of aforesaid, the company can be considered good for normal business dealings at usual trade terms and conditions</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
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Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	India Rating
<b>Rating</b>	Long Term Rating = A+
<b>Rating Explanation</b>	Adequate degree of safety and low credit risk
<b>Date</b>	02.01.2018

<b>Rating Agency Name</b>	India Rating
<b>Rating</b>	Short-Term Rating = A1
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk.
<b>Date</b>	02.01.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 30.07.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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**INFORMATION DECLINED BY**

<b>Name :</b>	Mr. Ashok Balariya
<b>Designation :</b>	Senior Accounts Manager
<b>Contact No.:</b>	91-22-67091900
<b>Date :</b>	27.07.2018

[91-22-67091917/ 67091915/ 67091977] is ringing

Given [24AAACS7249 CIZL] incorrect

**LOCATIONS**

<b>Registered Office :</b>	Solitaire Corporate Park, Building No. 11, 5 <sup>th</sup> Floor, 167, Guru Hargovinji Marg, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India
<b>Tel. No.:</b>	91-22-67091900/ 66935927/ 67091915/ 67091977/ 1917
<b>Fax No.:</b>	91-22-40055681
<b>E-Mail :</b>	<a href="mailto:ravi_kuddyady@spl.co.in">ravi_kuddyady@spl.co.in</a> <a href="mailto:investorhelpline@spl.co.in">investorhelpline@spl.co.in</a>
<b>Website :</b>	<a href="http://www.supremepetrochem.com">http://www.supremepetrochem.com</a>
<b>Factory 1 :</b>	Village Amdoshi/ Wangani, Post: Patansai, Taluka Roha, District Raigad – 402106, Maharashtra, India
<b>Tel. No.:</b>	91-2194-222540-2548
<b>Fax No.:</b>	91-2194-222337/ 2537/ 2617
<b>E-Mail :</b>	<a href="mailto:splw@bom7.vsnl.net.in">splw@bom7.vsnl.net.in</a>
<b>Factory 2 :</b>	Ammulavoyil Village, Andarkuppam Post, Manali New Town, Chennai – 600103, Tamilnadu, India

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Rajan Beharilal Raheja
<b>Designation :</b>	Director
<b>Address :</b>	"Rahejas", 87/1, G. B. Marg, Juhu, Mumbai-400049, Maharashtra India
<b>Date of Birth/Age :</b>	17.06.1954
<b>Qualification :</b>	B. Com
<b>Experience of specific functional area :</b>	He is the Promoter of R. Raheja Group. He started his business career over 40 years ago. His business range includes batteries, cable television, ceramic tiles, cement, construction and petrochemicals. He is also on the Board of many other well known Companies.

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	Over the years Shri Raheja has also been dedicating himself to various educational and charitable Trusts.
<b>Date of Appointment :</b>	14.12.1989
<b>DIN No.:</b>	00037480
<b>Name :</b>	Mr. Bajranglal Surajmal Taparia
<b>Designation :</b>	Director
<b>Address :</b>	Flat No. 3103, 31st Floor, Vivarea Tower, "B" Wing, Sane Guruji Marg, Mahalaxmi, Mumbai – 400011, Maharashtra, India
<b>Date of Birth/Age :</b>	22.11.1993
<b>Qualification :</b>	B. A.
<b>Experience of specific functional area :</b>	He is Chairman of The Supreme Industries Limited. Started his business career over 57 years ago. Has long experience in managing businesses. Also associated with Philanthropic activities.
<b>Date of Appointment :</b>	22.11.1993
<b>DIN No.:</b>	00112438
<b>Name :</b>	Mr. Shivratn Jeetmal Taparia
<b>Designation :</b>	Director
<b>Address :</b>	71, Girikunj, 6th Road, Marine Lines, Mumbai-400020, Maharashtra, India
<b>Qualification :</b>	B. E. (Mechanical)
<b>Experience :</b>	Expertise and rich experience in technical, operational and marketing aspects of industrial products. Actively involved in industry forum.
<b>Date of Appointment :</b>	22.11.1993
<b>DIN No.:</b>	00112513
<b>Name :</b>	Mr. Mahavirprasad Surajmal Taparia
<b>Designation :</b>	Director
<b>Address :</b>	Girikunj, 71, Marine Drive F, Churchgate, Mumbai-400020, Maharashtra, India
<b>Date of Birth/Age :</b>	26.02.1945
<b>Qualification :</b>	B E (Mechanical)
<b>Experience :</b>	Former Chairman of IOC. Attended advanced Management Programme from Ashridge Management College in England and IIM in Ahmedabad. Also served as the Executive Director of Oil Co-ordination Committee. One of the foremost authorities on the Oil, Gas and Petrochemical Sector and is associated with many national and international companies. Inducted into the Hall of Fame at Chemtech Pharma Bio Award Function in April 2005.
<b>Date of Appointment :</b>	14.12.1989
<b>DIN No.:</b>	00943629
<b>Name :</b>	Mr. Ramanathan Kannan
<b>Designation :</b>	Director
<b>Address :</b>	21, Parthasarathypuram, North Usman Road, T. Nagar, Chennai-600017, Tamil Nadu, India
<b>Date of Birth/Age :</b>	23.09.1947
<b>Qualification :</b>	M. Tech. Chemical Engineering and Chartered Financial Analyst.
<b>Experience :</b>	He was formerly General Manager of ICICI Limited, in charge of the Oil & Gas

	division and thereafter Director of The Institute of Financial Management and Research, Chennai. He is currently a faculty Member of the Institute and is considered an expert in the Oil, Gas and Petrochemical Industry.
<b>Date of Appointment :</b>	17.05.2005
<b>DIN No.:</b>	00380328
<b>Name :</b>	Mr. Nihalchand Chunilal Chauhan
<b>Designation :</b>	Director
<b>Date of Birth/Age :</b>	20.11.1935
<b>Address :</b>	Shreepati Arcade, 20th Floor, Flat No. 4, August Kranti Marg, Nana Chowk, Mumbai 400036, Maharashtra, India
<b>Qualification :</b>	B. Com. (Hons.) L.L.B., CAIIB
<b>Experience :</b>	He is respected and well known personality in Banking and Financial circles, has over 55 years' experience in domestic and International Banking. His rich and varied experience includes long stints with State Bank of India and Arab Monetary Fund, Abudhabi.
<b>Date of Appointment :</b>	27.04.2006
<b>DIN No.:</b>	00021782
<b>Name :</b>	Ms. Ameeta Aziz Parpia
<b>Designation :</b>	Director
<b>Address :</b>	Blooming Heights, 5th Floor, Flat No. 9, Auxillium Convent Road, Bandra, Mumbai-400050, Maharashtra, India
<b>Qualification :</b>	B.A., LLB.
<b>Experience :</b>	Senior Solicitor and Advocate with long experience in legal field.
<b>Date of Appointment :</b>	24.04.2013
<b>DIN No.:</b>	02654277
<b>Name :</b>	Swaminathan Sivram
<b>Designation :</b>	Director
<b>Address :</b>	Apartment No. 10, Gulmohar Glory-5, Gulmohar Park, ITI Road, Aundh, Pune-411007, Maharashtra, India
<b>Date of Birth/Age :</b>	70 Years
<b>Qualification :</b>	M. Sc. (Chemistry) from IIT, Kanpur and PhD and DSc (h.c.) from Purdue University, W. Lafayette, Indiana USA
<b>Experience of specific functional area :</b>	Dr. Sivaram is presently a CSIR Bhatnagar Fellow at the National Chemical Laboratory (NCL), Pune, India.  Prior to this, he served as the eighth Director of NCL (2002-10).  Dr. Sivaram is a highly decorated scientist with numerous awards to his credits. He is a recipient of the Vishwakarma Medal (INSA), Silver Medal of the Chemical Research Society of India, Millennium Medal of the Indian Science Congress Association, Distinguished Alumnus Award of IIT, Kanpur, Professor S.R. Palit Memorial Award of the Indian Association for Cultivation of Science, K.G. Naik Gold Medal of M.S. University, Baroda, FICCI Award in Physical Sciences, Om Prakash Bhasin Award, Goyal prize in Applied Sciences and the

	Distinguished Material Scientist of the Year Award, 2011 bestowed by Materials Research Society of India The President of India conferred the coveted civilian honor, Padma Shri, on Dr. Sivaram in 2006.  He has mentored the Ph.D. thesis of 36 students and published over 210 papers in peer reviewed scientific journals. He is cited as an inventor in 49 granted European and US as well as 52 Indian patents.
<b>Date of Appointment :</b>	23.09.2014
<b>DIN No.:</b>	00009900
<b>Name :</b>	Mr. Madras Seshamani Ramachandran
<b>Designation :</b>	Director
<b>Address :</b>	C-23, Green Park Main, Second Floor, Hauz Khas Enclave, New Delhi-110016, India
<b>Date of Appointment :</b>	26.07.2005
<b>DIN No.:</b>	00943629

**KEY EXECUTIVES**

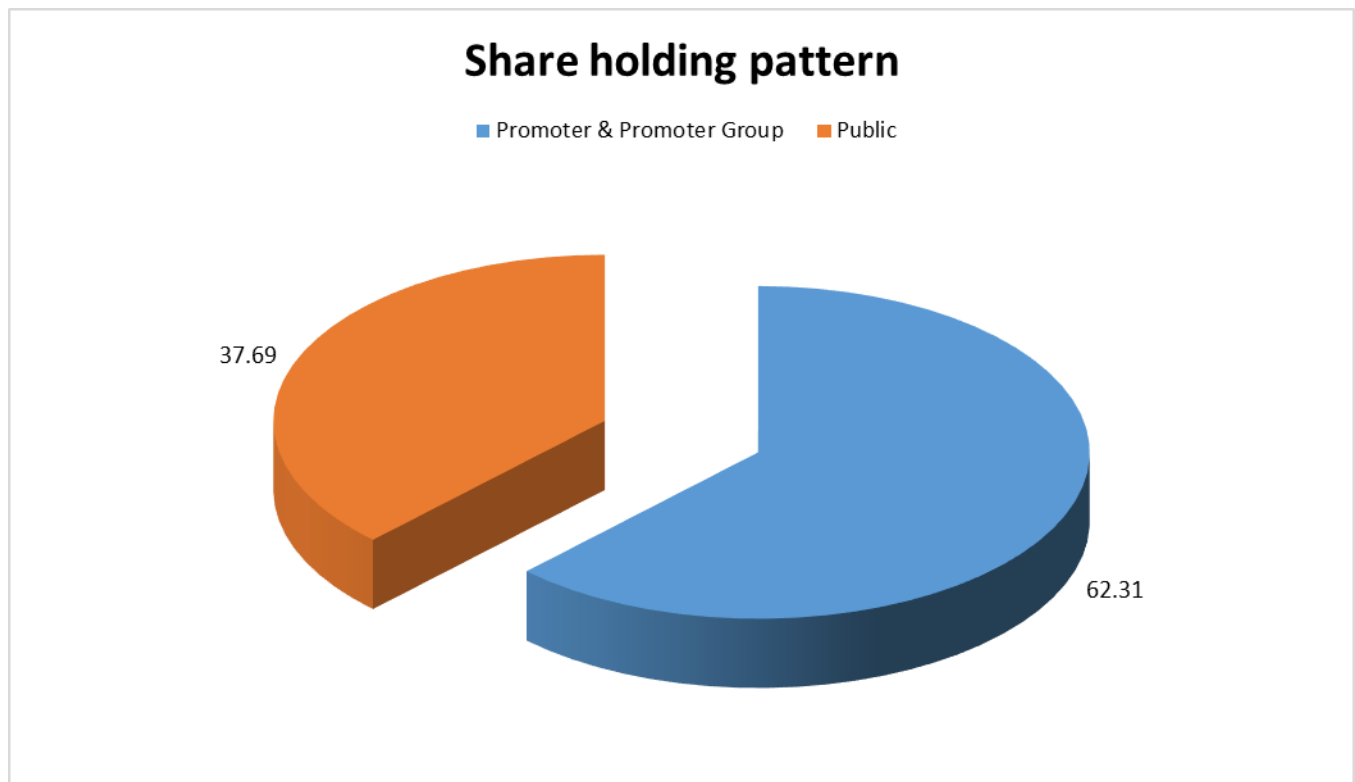
<b>Name :</b>	Mr. Nageswaran Gopal
<b>Designation :</b>	Manager
<b>Address :</b>	603/604, Building-14, Indradarshan, Oshiwara, Mumbai-400053, Maharashtra, India
<b>Date of Appointment :</b>	01.05.2018
<b>PAN No.:</b>	AAKPG8934H
<b>Name :</b>	Mr. Ravi Vasant Kuddyady
<b>Designation :</b>	Company Secretary
<b>Address :</b>	D/5, 301, Krishna Kaveri, Yamuna Nagar, Opposite Link Road, Andheri (West), Mumbai-400053, Maharashtra, India
<b>Date of Appointment :</b>	01.09.1992
<b>PAN No.:</b>	AADPK1685N
<b>Name :</b>	Mr. Rakesh Nayyar
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	A-602, Deepali St. Cyril Road, Bandra (West), Mumbai-400050, Maharashtra, India
<b>Date of Appointment :</b>	18.07.2014
<b>PAN No.:</b>	AAAPN2539B
<b>Name :</b>	Mr. Ashok Balariya
<b>Designation :</b>	Senior Accounts Manager

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

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AS ON 30.06.2018

Names of Shareholders	No. of Shares	Percentage of Holding
Promoter & Promoter Group	60133600	62.31
Public	36368358	37.69
<b>Total</b>	<b>96501958</b>	<b>100.00</b>



**Statement showing shareholding pattern of the Promoter and Promoter Group**

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)
<b>A1) Indian</b>		
<b>Individuals/Hindu undivided Family</b>	1100	0.00
SUMAN R RAHEJA	300	0.00
RAJAN B RAHEJA	400	0.00
AKSHAY RAJAN RAHEJA	200	0.00
VIREN RAJAN RAHEJA	200	0.00

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<b>Any Other (specify)</b>	60132500	62.31
BLOOMINGDALE INVESTMENT & FINANCE PRIVATE LIMITED	200	0.00
CORONET INVESTMENTS PRIVATE LIMITED	635300	0.66
HATHWAY INVESTMENTS PRIVATE LIMITED	784400	0.81
MATSYAGANDHA INVESTMENT AND FINANCE PRIVATE LIMITE	200	0.00
MANALI INVESTMENT & FINANCE PRIVATE LIMITED	200	0.00
THE SUPREME INDUSTRIES	28936400	29.99
VARAHAGIRI INVESTMENT AND FINANCE PVT LTD	200	0.00
R RAHEJA INVESTMENTS PRIVATE LIMITED	28936400	29.99
JOVIAL INVESTMENT AND TRADING COMPANY PRIVATELIMIT	279733	0.29
VENKTESH INVESTMENT AND TRADING COMPANY PRIVATE LI	279733	0.29
BOON INVESTMENT AND TRADING COMPANY PRIVATE LIMITE	279734	0.29
<b>Sub Total A1</b>	60133600	62.31
<b>A2) Foreign</b>		0.00
<b>A=A1+A2</b>	60133600	62.31

**Statement showing shareholding pattern of the Public shareholder**

<b>Category &amp; Name of the Shareholders</b>	<b>No. of fully paid up equity shares held</b>	<b>Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)</b>
<b>B1) Institutions</b>	0	0.00
<b>Mutual Funds/</b>	1907699	1.98
L & T MUTUAL FUND TRUSTEE LIMITED - EMERGING BUSINESS FUND	1723602	1.79
<b>Foreign Portfolio Investors</b>	723888	0.75
<b>Financial Institutions/ Banks</b>	172063	0.18
<b>Any Other (specify)</b>	200	0.00
FOREIGN NATIONAL	200	0.00
<b>Sub Total B1</b>	2803850	2.91
<b>B2) Central Government/ State Government(s)/ President of India</b>	0	0.00
<b>B3) Non-Institutions</b>	0	0.00
<b>Individual share capital upto INR 0.200 Million</b>	12376613	12.83

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Individual share capital in excess of INR 0.200 Million	16056859	16.64
NBFCs registered with RBI	29014	0.03
Any Other (specify)	5102022	5.29
Trusts	21360	0.02
Non-Resident Indian (NRI)	945883	0.98
Clearing Members	28905	0.03
Bodies Corporate	2818665	2.92
IEPF	1287209	1.33
<b>Sub Total B3</b>	<b>33564508</b>	<b>34.78</b>
<b>B=B1+B2+B3</b>	<b>36368358</b>	<b>37.69</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	The company is engaged in the business of Styrenics and Manufacturer Polystyrene (PS), Expandable Polystyrene (EPS), Masterbatches and Compounds of Styrenics and other Polymers, Extruded Polystyrene Insulation Board (XPS). (Registered activity)
<b>Brand Names :</b>	Not Available
<b>Agencies Held :</b>	Not Available
<b>Exports :</b>	Not Divulged
<b>Imports :</b>	Not Divulged
<b>Terms :</b>	
<b>Selling :</b>	Not Divulged
<b>Purchasing :</b>	Not Divulged

**PRODUCTION STATUS: (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--

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<b>Customers :</b>	<table border="1"> <tr> <td><b>Reference:</b></td> <td>Not Divulged</td> </tr> <tr> <td><b>Name of the Person (Designation):</b></td> <td>--</td> </tr> <tr> <td><b>Contact Number:</b></td> <td>--</td> </tr> <tr> <td><b>Since how long known:</b></td> <td>--</td> </tr> <tr> <td><b>Maximum limit dealt:</b></td> <td>--</td> </tr> <tr> <td><b>Experience:</b></td> <td>--</td> </tr> <tr> <td><b>Remark</b></td> <td>--</td> </tr> </table>	<b>Reference:</b>	Not Divulged	<b>Name of the Person (Designation):</b>	--	<b>Contact Number:</b>	--	<b>Since how long known:</b>	--	<b>Maximum limit dealt:</b>	--	<b>Experience:</b>	--	<b>Remark</b>	--
<b>Reference:</b>	Not Divulged														
<b>Name of the Person (Designation):</b>	--														
<b>Contact Number:</b>	--														
<b>Since how long known:</b>	--														
<b>Maximum limit dealt:</b>	--														
<b>Experience:</b>	--														
<b>Remark</b>	--														
<b>No. of Employees :</b>	376 (Approximately)														
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>• State Bank of India</li> <li>• Axis Bank Limited</li> <li>• Central Bank of India</li> <li>• ICICI Bank Limited</li> <li>• IDBI Bank Limited</li> <li>• Kotak Mahindra Bank Limited</li> <li>• Societe General Bank</li> <li>• The Hong Kong and Shanghai Banking Corporation Limited</li> <li>• The Karur Vysya Bank Limited</li> </ul>														
<b>Facilities :</b>	---														

<b>Auditors :</b>	
<b>Name :</b>	G. M. Kapadia and Company Chartered Accountants
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Entities having significant influence :</b>	<ul style="list-style-type: none"> <li>• The Supreme Industries Limited</li> <li>• R. Raheja Investments Private Limited</li> </ul>

**CAPITAL STRUCTURE**

**AS ON: 31.03.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
125000000	Equity Shares	INR 10/- each	INR 1250.000 Million

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25000000	Redeemable Cumulative Preference Shares	INR 10/- each	INR 250.000 Million
	<b>Total</b>		<b>INR 1500.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
96501958	Equity Shares	INR 10/- each	INR 965.020 Million

In the financial year 2008-2009, the company bought back and extinguished 1537907 equity shares from which has reduced the paid-up share capital of the company from INR 983.765 Million to INR 968.386 Million.

In the financial year 2013-2014, the company bought back and extinguished 336655 equity shares from which has reduced the paid-up share capital of the company from INR 968.386 Million to INR 965.020 Million.

**The details of shareholders holding more than 5% Shares:**

Name of the Shareholders	As at 31.03.2018	
	No. of Shares	% held
The Supreme Industries Limited	28936400	29.99
R. Raheja Investments Private limited	28936400	29.99

**The reconciliation of the number of shares outstanding is set out below:**

Particulars	As at 31.03.2018
	No. of Shares
Equity Shares at the beginning of the year	96501958
Equity Shares at the end of the year	<b>96501958</b>

The company has only one class of shares referred to as equity shares having a par value INR 10/- per share. Each holder of equity shares is entitled to one vote per share. The holders of equity shares will be entitled to receive remaining assets of the Company, after distribution of all preferential amounts in the event of liquidation of the Company. The distribution will be in proportion to the number of equity shares held by the shareholders.

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	965.020	965.020	965.020
(b) Reserves & Surplus	5490.888	4855.983	2968.319
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>6455.908</b>	<b>5821.003</b>	<b>3933.339</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	487.400	478.694	484.839
(c) Other long term liabilities	30.799	26.325	14.687
(d) long-term provisions	18.926	26.690	14.947
<b>Total Non-current Liabilities (3)</b>	<b>537.125</b>	<b>531.709</b>	<b>514.473</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	5726.283	4318.218	3840.722
(c) Other current liabilities	218.952	608.712	511.686
(d) Short-term provisions	19.254	17.444	9.402
<b>Total Current Liabilities (4)</b>	<b>5964.489</b>	<b>4944.374</b>	<b>4361.810</b>
<b>TOTAL</b>	<b>12957.522</b>	<b>11297.086</b>	<b>8809.622</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
(a) Fixed Assets			
(i) Tangible assets	3322.403	3353.799	3434.664
(ii) Intangible Assets	11.645	14.033	16.674
(iii) Capital work-in-progress	96.513	126.758	42.733
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	13.356	9.306	44.566
(e) Other Non-current assets	126.618	78.546	80.342
<b>Total Non-Current Assets</b>	<b>3570.535</b>	<b>3582.442</b>	<b>3618.979</b>

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<b>(2) Current assets</b>			
(a) Current investments	1106.026	0.000	0.000
(b) Inventories	3128.594	3058.572	1879.969
(c) Trade receivables	2952.639	3073.889	2386.701
(d) Cash and cash equivalents	1283.891	977.870	323.909
(e) Short-term loans and advances	56.742	179.695	192.606
(f) Other current assets	859.095	424.618	407.458
<b>Total Current Assets</b>	<b>9386.987</b>	<b>7714.644</b>	<b>5190.643</b>
<b>TOTAL</b>	<b>12957.522</b>	<b>11297.086</b>	<b>8809.622</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Revenue from Operations	30802.328	31963.024	23317.589
	Other Operating Income	238.841	199.950	214.889
	Other Income	80.201	74.919	34.683
	<b>TOTAL</b>	<b>31121.370</b>	<b>32237.893</b>	<b>23567.161</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	18349.197	18296.142	12867.649
	Purchases of Stock-in-Trade	7910.303	6725.634	4914.413
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(72.794)	(886.834)	282.356
	Employees benefits expense	395.015	353.068	262.452
	Other expenses	1721.660	1725.402	1316.247
	Excise duty on sales of goods	775.118	2976.800	2851.953
	<b>TOTAL</b>	<b>29078.499</b>	<b>29190.212</b>	<b>22495.070</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>2042.871</b>	<b>3047.681</b>	<b>1072.091</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>46.039</b>	<b>47.014</b>	<b>53.064</b>
	<b>PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1996.832</b>	<b>3000.667</b>	<b>1019.027</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>207.468</b>	<b>222.183</b>	<b>170.523</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1789.364</b>	<b>2778.484</b>	<b>848.504</b>
<b>Less</b>	<b>TAX</b>	<b>628.158</b>	<b>984.361</b>	<b>278.039</b>

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	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1161.206</b>	<b>1794.123</b>	<b>570.465</b>
	<b>Earnings/ (Loss) Per Share (INR)</b>	<b>12.03</b>	<b>18.59</b>	<b>5.91</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	965.748	(1202.207)	364.286
Net Cash flow from/ (used in) Operating Activities	2127.120	686.372	837.523

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	34.99	35.10	37.36
Account Receivables Turnover (Income / Sundry Debtors)	10.43	10.40	9.77
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	79.59	62.99	78.84
Inventory Turnover (Operating Income / Inventories)	0.65	1.00	0.57
Asset Turnover (Operating Income / Net Fixed Assets)	0.60	0.87	0.31

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.46	0.44	0.50
Debt Equity Ratio (Total Liability / Networth)	0.00	0.00	0.00

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Current Liabilities to Network (Current Liabilities / Net Worth)	0.92	0.85	1.11
Fixed Assets to Network (Net Fixed Assets / Network)	0.53	0.60	0.89
Interest Coverage Ratio (PBIT / Financial Charges)	44.37	64.82	20.20

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	3.77	5.61	2.45
Return on Total Assets ((PAT / Total Assets) * 100)	%	8.96	15.88	6.48
Return on Investment (ROI) ((PAT / Networth) * 100)	%	17.99	30.82	14.50

**SOLVENCY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		1.57	1.56	1.19
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.05	0.94	0.76
G-Score Ratio Financial (Networth / Total Assets)		0.50	0.52	0.45
G-Score Ratio Debt (Debts / Equity Capital)		0.00	0.00	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.57	1.56	1.19

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**STOCK PRICES**

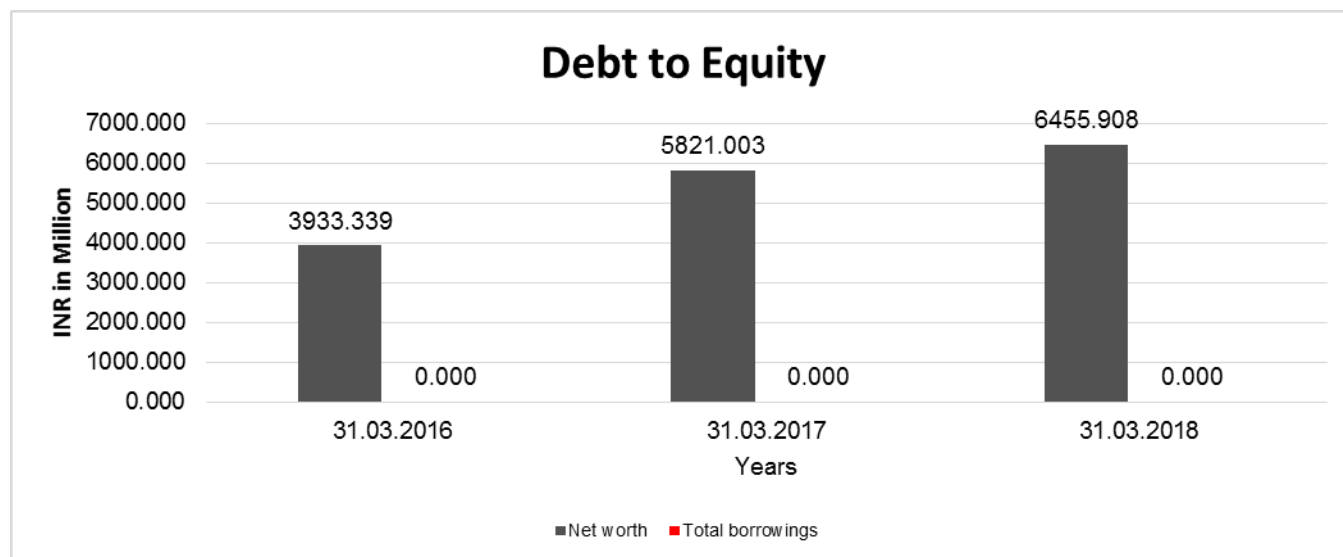
Face Value	INR 10.00/-
Market Value	INR 279.00/-

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**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

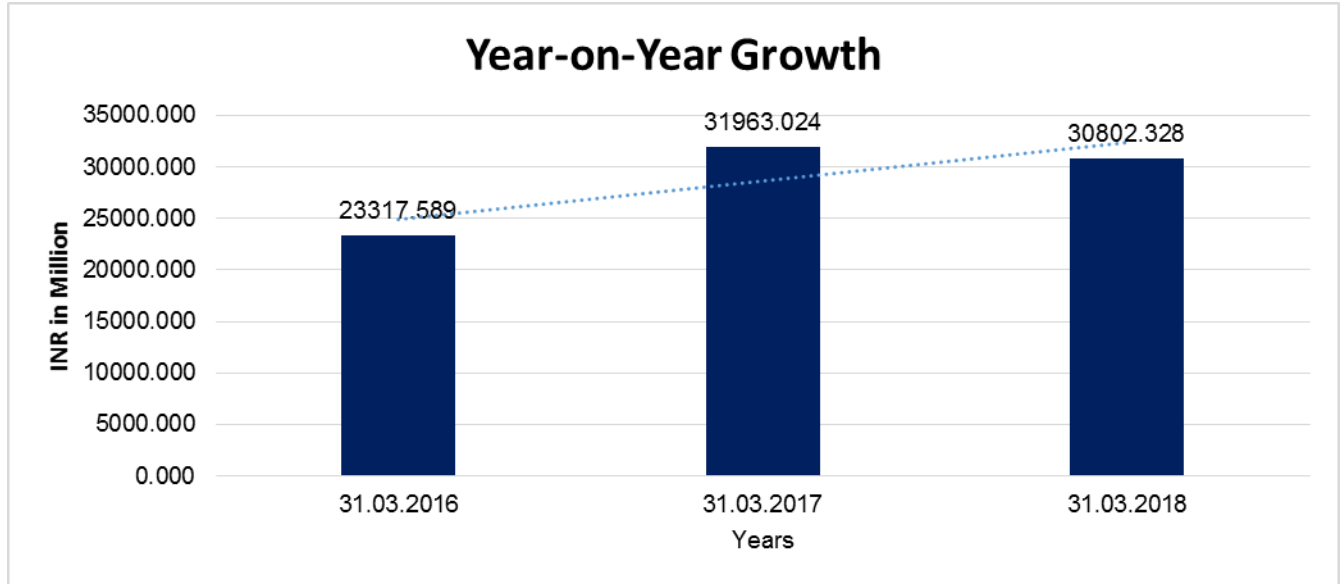
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	965.020	965.020	965.020
Reserves & Surplus	2968.319	4855.983	5490.888
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>3933.339</b>	<b>5821.003</b>	<b>6455.908</b>
long-term borrowings	0.000	0.000	0.000
Short term borrowings	0.000	0.000	0.000
<b>Total borrowings</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>Debt/Equity ratio</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>



**YEAR-ON-YEAR GROWTH**

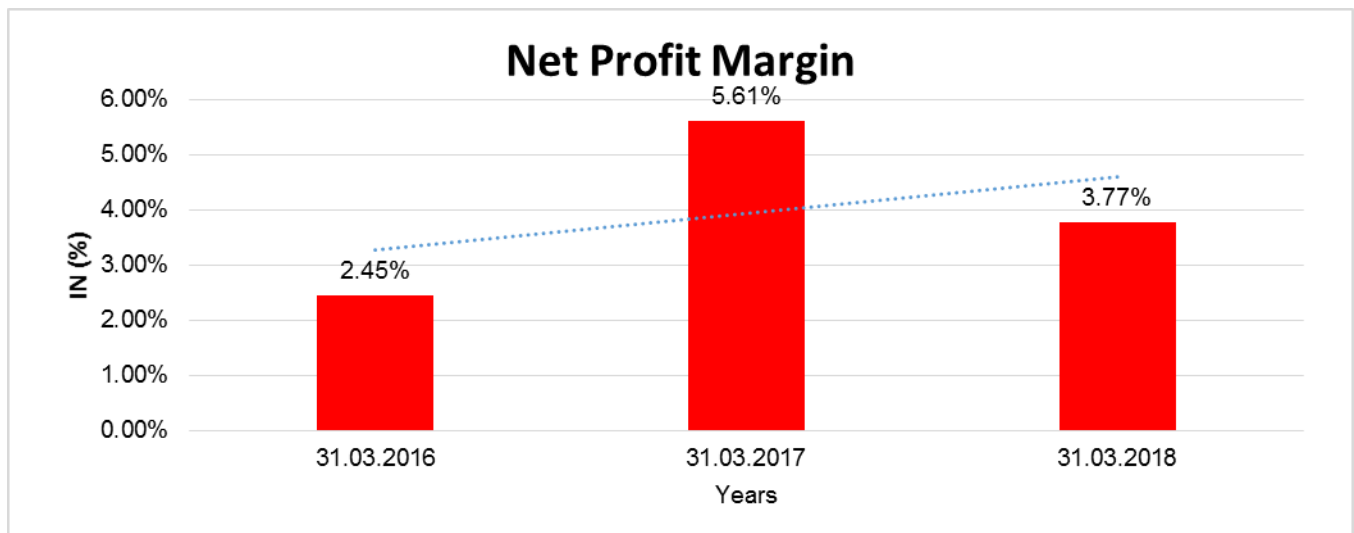
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	23317.589	31963.024	30802.328
		<b>37.077</b>	<b>(3.631)</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	23317.589	31963.024	30802.328
Profit	570.465	1794.123	1161.206
	<b>2.45%</b>	<b>5.61%</b>	<b>3.77%</b>



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**LEGAL CASES**

Bench:- Bombay							
<b>Lodging No:-</b>	ITXAL/667/2017	<b>Presentati on Date:-</b>	02.03.2017	<b>Reg. No.:-</b>	ITXA/1374/2017	<b>Reg. Date:-</b>	21.09.2017
<b>Petitioner:-</b>	PR. COMMISSIONER OF INCOME TAX, CENTRAL		<b>Respondent:-</b>	M/S. SUPREME PETROCHEM LIMITED			
<b>Petn.Adv:-</b>	PADMA DIVAKAR (I3287)						
<b>District:-</b>	MUMBAI						
<b>Bench:-</b>	DIVISION		<b>Category:</b>	TAX APPEALS			
<b>Status:-</b>	Pre-Admission		<b>Stage:-</b>	FOR REJECTION [ORIGINAL SIDE MATTERS]			
<b>Last Date:-</b>	04.10.2017						
<b>Last Coram:-</b>	ACCORDING TO SITTING LIST						
<b>Act:-</b>	Income Tax Act, 1961		<b>Under Section:-</b>	260 A			

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

S N O	SRN	CHA RGE ID	CHA RGE HOL DER NAM E	DATE OF CREA TION	DATE OF MODIFIC ATION	DATE OF SATISFA CTION	AMOUNT	ADDRESS
1	Z0010 3627	80022 213	UTI BANK LIMIT ED	23/02/ 2006	-	-	200000000.0	FORTP M ROADMUMBAIMH400 01IN
2	Z0001 7133	80006 091	STAT E BANK OF INDIA	28/11/ 2005	-	-	320000000.0	NARIMAN POINTMUMBAIMH400 021IN
3	Y1033 2851	90230 060	ICICI BANK LIMIT ED	21/06/ 2005	09/06/200 6	-	493080000.0	LANDMARKRACE COURSE CIRCLEALKAPURIBAR ODAGJ390015IN
4	Y1040 6221	90283 294	AND HRA BANK	09/08/ 2004	06/09/200 5	-	65000000.0	MOUNT ROAD95; ANNA SALAICHENNAITN600 002IN
5	Y1033 2735	90229 944	ING VYSY A BANK LTD.	10/03/ 2004	-	-	200000000.0	OPERA HOUSEMUMBAIMHIN
6	Y1040 4510	90281 583	BANK OF INDIA	27/08/ 2003	-	-	50250000.0	CHENNAI CORPORATE BANKING BRANCHTARAPORE TOWERS; ANNA SALAICALCUTTAWB6 00002IN
7	Y1033 5317	90232 526	STAT E BANK OF INDIA	25/11/ 1999	-	-	1486500000.0	COMMERCIAL BRANCHJUSTICE G.N. VAIDYA MARGMUMBAIMH400 023IN
8	Y1033 2251	90229 460	IDBI BANK LTD.	06/05/ 1999	-	-	150000000.0	IDBI TOWERCOLOBAMUM BAIMH40005IN
9	Z0010 3625	80022 212	STAT E BANK	25/11/ 1998	10/01/200 6	-	4100000000.0	COMMERCIAL BRANCHVAIDYA MARGMUMBAIMH400

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			OF INDIA					023IN
10	C5278 3404	90229 410	State Bank of India	25/11/ 1998	24/04/201 5	-	9650000000.0	CORPORATE ACCOUNT GROUP BRANCHNEVILLE HOUSE, 23, J N HEREDIA MARGMUMBAIMH400 001IN

### CORPORATE INFORMATION

Subject a Public Limited Company incorporated under the companies Act, 1956, is listed on the Bombay Stock Exchange and National Stock Exchange. The company is mainly in the business of Styrenics and Manufacturer Polystyrene (PS), Expandable Polystyrene (EPS), Masterbatches and Compounds of Styrenics and other Polymers, Extruded Polystyrene Insulation Board (XPS) with manufacturing facilities at Amdoshi, Dist Riagad, Maharashtra and Manali New Town, Chennai, Tamil Nadu.

### CONTINGENT LIABILITIES:

Particulars	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
<b>(a) Claims against the company not acknowledged as debt; (matters pending in court/ arbitration. No cash outflow is expected in future.)</b>		
Disputed Excise/ Service Tax demand	173.593	183.197
Disputed Sales Tax demand.	3.270	1.213
Disputed Income Tax liability (matters under appeal)	2.303	2.303
(b) Counter guarantees given to banks against guarantees issued by the banks. Other bank guarantees	39.495	40.332
<b>(c) Other money for which the Company is contingently liable</b>		
Letter of Credit opened by Bankers and outstanding at the year end	2428.389	1110.488
Bills discounted but not matured	70.796	31.854

### FIXED ASSETS:

#### Tangible Assets

- Land (Freehold)
- Buildings
- Plant and Machinery
- Office Equipment's
- Computers

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- Air conditioners
- Vehicles
- Furniture and Fixtures

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.70
UK Pound	1	INR 89.99
Euro	1	INR 79.98

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	NAG
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	IND

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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