

## MIRA INFORM REPORT

Report No. :	538314
Report Date :	03.11.2018

### IDENTIFICATION DETAILS

Name :	CHROMAPRINT INDIA PRIVATE LIMITED
Registered Office :	53, Ganesh Nagar, G N Mills Post, Coimbatore – 641029, Tamilnadu
Tel. No.:	91-422-2642738
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	31.03.2005
CIN No.: [Company Identification No.]	U00222TZ2005PTC011692
Capital Investment / Paid-up Capital :	INR 34.447 Million
PAN No.: [Permanent Account No.]	AACCC6021A
GSTN : [Goods & Service Tax Registration No.]	33AACCC6021A1ZK
TIN / CST No:	33336203157
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer and Supply of Labels. [Registered Activity]
No. of Employees :	Information denied by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	USD 341000
<b>Status :</b>	Satisfactory
<b>Payment Behavior :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2005 and is a manufacturer and supplier of labels.</p> <p>For the financial year 2017, the company has achieved growth in its revenue of 4.07% but has incurred operation loss during the year under review.</p> <p>The satisfactory risk profile of the company is marked by sufficient network base along with average debt coverage indicators due to comfortable debt balance profile.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with trade terms and conditions.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Murali
<b>Designation :</b>	General Manager
<b>Contact No.:</b>	91-9443315805
<b>Name :</b>	Mr. Anfashika
<b>Designation :</b>	Office Executive
<b>Contact No.:</b>	91-422-2642738
<b>Date :</b>	02.11.2018

**LOCATIONS**

<b>Registered Office :</b>	53, Ganesh Nagar, G N Mills Post, Coimbatore – 641029, Tamilnadu, India
<b>Tel. No.:</b>	91-422-2642738
<b>Mobile No.:</b>	91-9443315805 (Mr. Murali)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:contact@ksgs.co.in">contact@ksgs.co.in</a>
<b>Website :</b>	<a href="http://www.chromaprintindia.com">http://www.chromaprintindia.com</a>
<b>Factory :</b>	SF No. 215/2, 216/3, N.G.G.O Colony, (Post), Vattamalaypalayam, Idigarani Road, Coimbatore – 641022, Tamilnadu, India
<b>Tel No.:</b>	91-422-2642213/738/739
<b>Fax No.:</b>	91-422-2642213

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**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Lakshminarayana Moorthy Rajagopal		
<b>Designation :</b>	Managing Director		
<b>Address :</b>	Door No. 49, Ruckmaniammal Colony, Thudiyalur, Coimbatore-641034, Tamilnadu, India		
<b>Date of Appointment :</b>	31.03.2015		
<b>DIN No.:</b>	01511925		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U22219TZ2003PTC010764	PEGASUS INDUSTRIES PRIVATE LIMITED	10/09/2003	-
U72200TZ2000PTC009245	MIND WARE PRIVATE LIMITED	31/12/2003	-
U22200TZ2007PTC014051	PRINTELLIGENT MEDIA WORKS (INDIA) PRIVATE LIMITED	28/11/2007	-
U22200TZ2014PTC020345	PROMETHEAN MEDIA PRIVATE LIMITED	13/03/2014	-
<b>Name :</b>	Mrs. Sundari		
<b>Designation :</b>	Director		
<b>Address :</b>	Door No.49, Ruckmaniammal Colony, Thudiyalur, Coimbatore - 641034, Telangana, India		
<b>Date of Appointment :</b>	31.03.2015		
<b>DIN No.:</b>	01810260		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U22219TZ2003PTC010764	PEGASUS INDUSTRIES PRIVATE LIMITED	10/09/2003	-
U22200TZ2014PTC020345	PROMETHEAN MEDIA PRIVATE LIMITED	13/03/2014	-
<b>Name :</b>	Mr. Lakshminarayana Moorthy Suryanarayanamoorthu		
<b>Designation :</b>	Director		
<b>Address :</b>	Door No.49, Ruckmaniammal Colony, Thudiyalur, Coimbatore - 641034, Telangana, India		
<b>Date of Birth:</b>	25.05.1983		
<b>Date of Appointment :</b>	09.05.2016		
<b>DIN No.:</b>	01810270		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U22219TZ2003PTC010764	PEGASUS INDUSTRIES PRIVATE LIMITED	09/05/2016	-
U22200TZ2007PTC014051	PRINTELLIGENT MEDIA WORKS (INDIA) PRIVATE LIMITED	09/05/2016	-
U22200TZ2014PTC020345	PROMETHEAN MEDIA PRIVATE LIMITED	09/05/2016	-
<b>Name :</b>	Mr. Lakshminarayana Moorthy Yoganarasimhamoorthy		

<b>Designation :</b>	Director		
<b>Address :</b>	Door No.49, Ruckmaniammal Colony, Thudiyalur, Coimbatore - 641034, Telangana, India		
<b>Date of Appointment :</b>	07.05.2012		
<b>DIN No.:</b>	05205715		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U22200TZ2007PTC014051	PRINTELEGENT MEDIA WORKS (INDIA) PRIVATE LIMITED	07/08/2014	-
U22200TZ2014PTC020345	PROMETHEAN MEDIA PRIVATE LIMITED	13/03/2014	-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Murali
<b>Designation :</b>	General Manager

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

Names of Shareholders	No. of Shares
Lakshminarayana Moorthy Rajagopal	1969652
Lakshminarayana Moorthy Yoganarasimhamoorthy	550000
Sundari	375001
Lakshminarayana Moorthy Suryanarayanamoorthu	549900
V. Narayanan	100
<b>Total</b>	<b>3444653</b>

**Equity Share Break up (Percentage of Total Equity)**

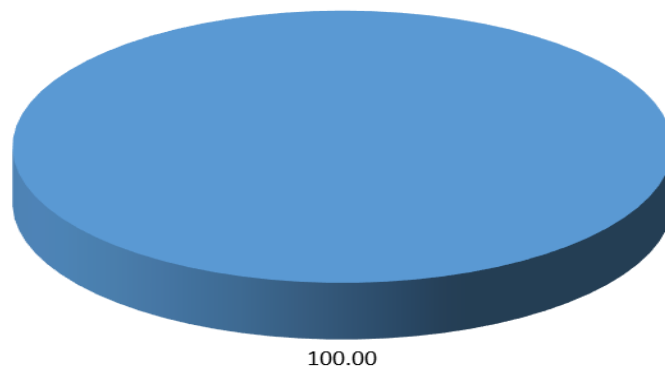
**AS ON 30.09.2017**

Category	Percentage
Promoters – [Individual/Hindu Undivided Family – Indian]	100.00
<b>Total</b>	<b>100.00</b>

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### Share holding pattern

■ Promoters – [Individual/Hindu Undivided Family – Indian]



### BUSINESS DETAILS

<b>Line of Business :</b>	Manufacture and Supply of Labels. [Registered Activity]	
<b>Products / Services :</b>	<b>ITC Code</b>	<b>Product/ Services Description</b>
	99891213	Manufacture and Supply of Labels
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

### PRODUCTION STATUS – (NOT AVAILABLE)

### GENERAL INFORMATION

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--

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	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark :</b>	--	
<b>Customers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark :</b>	--	
<b>No. of Employees :</b>	Information denied by the management		
<b>Bankers :</b>	<b>Banker Name :</b>	Bank of India	
	<b>Branch :</b>	Coimbatore Main Branch, 324, Opposite Anakkara Street, Coimbatore – 641001, Tamilnadu, India	
	<b>Person Name (With Designation) :</b>	--	
	<b>Contact Number :</b>	--	
	<b>Name of Account Holder :</b>	--	
	<b>Account Number :</b>	--	
	<b>Account Since (Date/Year of Account Opening) :</b>	--	
	<b>Average Balance Maintained :</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	
	<b>Account Operation :</b>	--	
	<b>Remark :</b>	--	
	<ul style="list-style-type: none"> <li>State Bank of India, SME Branch, 687/2-4 Trichy Road, Coimbatore – 641045, Tamilnadu, India</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 INR in Million</b>	<b>31.03.2016 INR in Million</b>
	<b>LONG TERM BORROWINGS</b>		
	Term loan From Bank	110.625	85.916
	<b>SHORT TERM BORROWINGS</b>		
	Loans Payable On Demand - From Banks	87.399	65.949
	<b>Total</b>	<b>198.024</b>	<b>151.865</b>

<b>Auditors :</b>	
<b>Name :</b>	KSG Subramanyam and Company Chartered Accountants
<b>Address :</b>	94-36, II Floor, United Shopping Complex, Dr. Nanjappa Road, Coimbatore – 641018, Tamilnadu, India
<b>Tel No.:</b>	91-422-2390917/2302823
<b>Telefax No:</b>	91-422-2302823
<b>Email:</b>	<a href="mailto:contact@ksgs.co.in">contact@ksgs.co.in</a>
<b>Website:</b>	<a href="http://www.ksgs.co.in">www.ksgs.co.in</a>
<b>Income-tax PAN of auditor or auditor's firm :</b>	AACFK3963E
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises in which key management personnel or their relatives exercises significant personnel :</b>	<ul style="list-style-type: none"> <li>• Printelligent Media Private Limited</li> <li>• Promethean Media Private Limited</li> </ul>

**CAPITAL STRUCTURE**

**AS ON 30.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
3500000	Equity Shares	INR 10/- each	INR 35.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
3444653	Equity Shares	INR 10/- each	INR 34.447 Million

**FINANCIAL DATA**  
*[all figures are INR in Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	34.447	34.447	34.447
(b) Reserves & Surplus	85.025	100.162	153.444
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>119.472</b>	<b>134.609</b>	<b>187.891</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	200.464	152.679	112.182
(b) Deferred tax liabilities (Net)	45.006	45.006	45.006
(c) Other long term liabilities	0.000	0.000	11.427
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>245.470</b>	<b>197.685</b>	<b>168.615</b>
(4) Current Liabilities			
(a) Short term borrowings	87.399	65.949	95.640
(b) Trade payables	22.827	25.516	37.829
(c) Other current liabilities	52.946	47.323	38.510
(d) Short-term provisions	25.772	38.852	44.480
<b>Total Current Liabilities (4)</b>	<b>188.944</b>	<b>177.640</b>	<b>216.459</b>
<b>TOTAL</b>	<b>553.886</b>	<b>509.934</b>	<b>572.965</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	303.627	239.160	311.428
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	14.027	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	22.874	21.971	21.160
(e) Other Non-current assets	0.000	0.000	0.012
<b>Total Non-Current Assets</b>	<b>340.528</b>	<b>261.131</b>	<b>332.600</b>
(2) Current assets			

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	62.131	65.643	30.484
(c) Trade receivables	80.759	82.912	103.288
(d) Cash and cash equivalents	17.302	15.325	21.930
(e) Short-term loans and advances	51.498	84.452	84.135
(f) Other current assets	1.668	0.471	0.528
<b>Total Current Assets</b>	<b>213.358</b>	<b>248.803</b>	<b>240.365</b>
<b>TOTAL</b>	<b>553.886</b>	<b>509.934</b>	<b>572.965</b>

**PROFIT & LOSS ACCOUNT**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
<b>SALES</b>			
Income	413.927	397.722	396.034
Other Income	3.183	2.897	3.879
<b>TOTAL</b>	<b>417.110</b>	<b>400.619</b>	<b>399.913</b>
<b>Less EXPENSES</b>			
Cost of Materials Consumed	258.278	225.455	245.816
Employees benefits expense	26.956	25.369	20.604
Other expenses	76.260	79.614	51.909
<b>TOTAL</b>	<b>371.494</b>	<b>330.438</b>	<b>318.329</b>
<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>45.616</b>	<b>70.181</b>	<b>81.584</b>
<b>Less FINANCIAL EXPENSES</b>	<b>38.385</b>	<b>48.983</b>	<b>33.490</b>
<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>7.230</b>	<b>21.198</b>	<b>48.094</b>
<b>Less DEPRECIATION/ AMORTISATION</b>	<b>32.368</b>	<b>26.954</b>	<b>30.937</b>
<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>(15.137)</b>	<b>(5.756)</b>	<b>17.157</b>
<b>Less TAX</b>	<b>0.000</b>	<b>6.067</b>	<b>6.177</b>
<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>(15.137)</b>	<b>(11.823)</b>	<b>10.980</b>
<b>Add PREVIOUS YEARS' BALANCE BROUGHT FORWARD</b>	<b>28.969</b>	<b>90.076</b>	<b>81.068</b>
<b>Less APPROPRIATIONS</b>			
Transfer to General Reserve	0.000	7.825	0.000

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Equity Dividend Paid	0.000	34.447	0.000
Tax on Equity Dividend	0.000	7.012	0.000
Depreciation to transition to Schedule II	0.000	0.000	1.972
<b>Total (M)</b>	<b>0.000</b>	<b>49.284</b>	<b>1.972</b>
<b>Balance Carried to the B/S</b>	<b>13.832</b>	<b>28.969</b>	<b>90.076</b>
<b>EARNINGS IN FOREIGN CURRENCY</b>			
F.O.B. Value of Exports	1.049	0.869	0.000
<b>TOTAL EARNINGS</b>	<b>1.049</b>	<b>0.869</b>	<b>0.000</b>
<b>Earnings / (Loss) Per Share (INR)</b>	<b>(4.39)</b>	<b>(3.43)</b>	<b>3.19</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	29.210	27.947	24.403
Cash generated from operations	82.171	27.592	58.432
Net cash flow from operating activities	77.671	21.524	52.619

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	71.21	76.09	95.19
Account Receivables Turnover (Income / Sundry Debtors)	5.13	4.80	3.83
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	32.26	41.31	56.17
Inventory Turnover (Operating Income / Inventories)	0.90	1.07	2.68
Asset Turnover (Operating Income / Net Fixed Assets)	0.18	0.29	0.26

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
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Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.76	0.70	0.62
Debt Equity Ratio <i>(Total Liability / Networth)</i>	2.65	1.83	1.24
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	1.58	1.32	1.15
Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i>	2.54	1.78	1.66
Interest Coverage Ratio <i>(PBIT / Financial Charges)</i>	1.45	1.43	2.44

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales <i>((PAT / Sales) * 100)</i>	%	(3.66)	(2.97)	2.77
Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	(2.73)	(2.32)	1.92
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	(12.67)	(8.78)	5.84

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio <i>(Current Assets / Current Liabilities)</i>		1.13	1.40	1.11
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>		0.80	1.03	0.97
G-Score Ratio Financial <i>(Networth / Total Assets)</i>		0.22	0.26	0.33
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>		9.20	7.16	6.74
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>		1.13	1.40	1.11

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

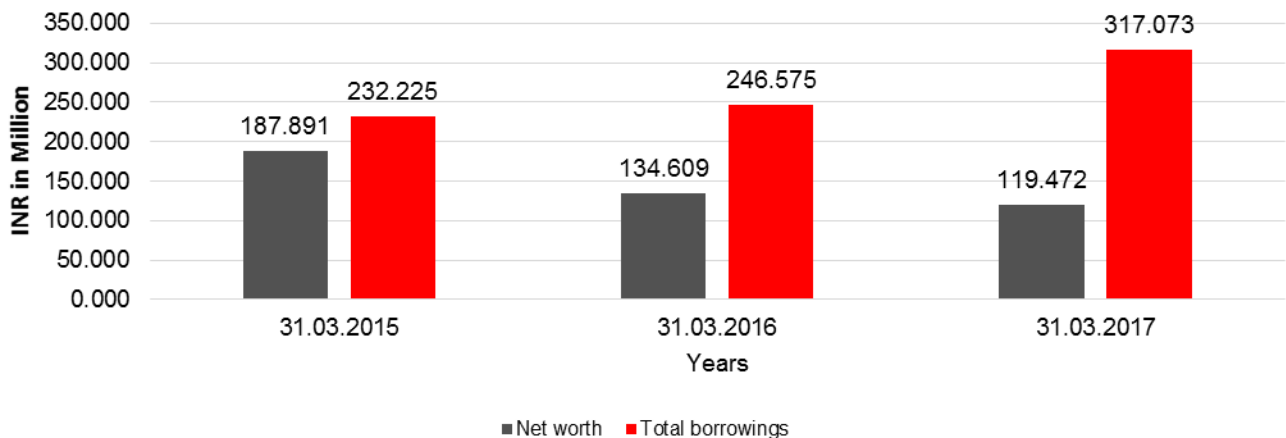
**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**FINANCIAL ANALYSIS**  
*[all figures are INR in Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	34.447	34.447	34.447
Reserves & Surplus	153.444	100.162	85.025
<b>Net worth</b>	<b>187.891</b>	<b>134.609</b>	<b>119.472</b>
Long Term borrowings	112.182	152.679	200.464
Short Term borrowings	95.640	65.949	87.399
Current maturities of long term debt	24.403	27.947	29.210
<b>Total borrowings</b>	<b>232.225</b>	<b>246.575</b>	<b>317.073</b>
<b>Debt/Equity ratio</b>	<b>1.236</b>	<b>1.832</b>	<b>2.654</b>

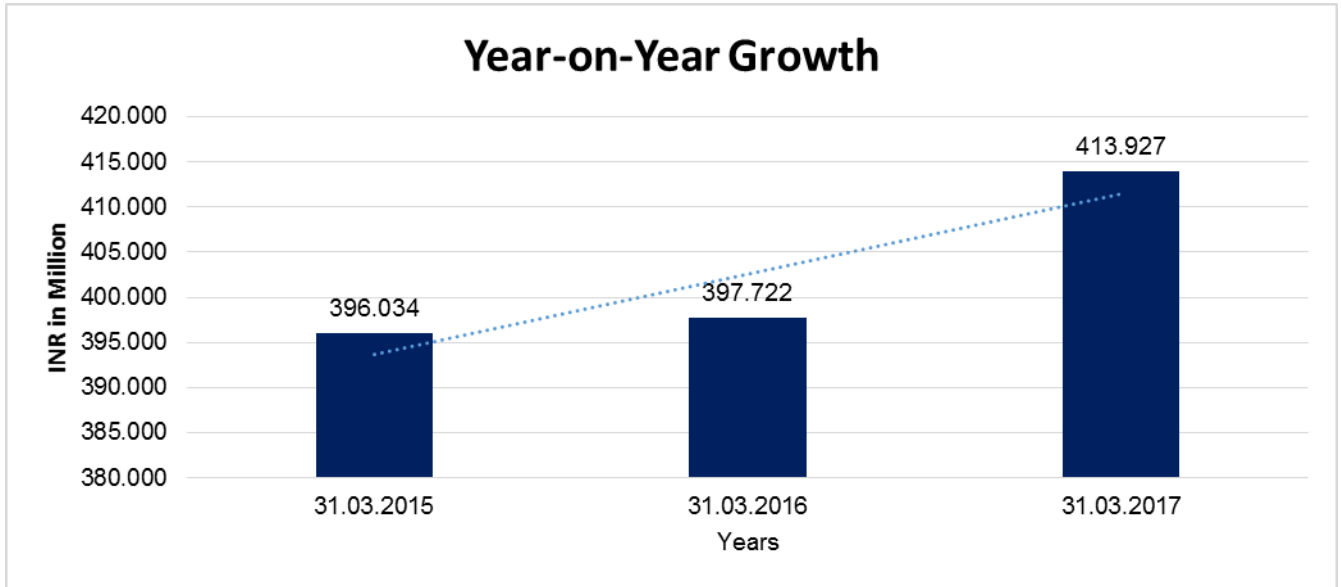
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

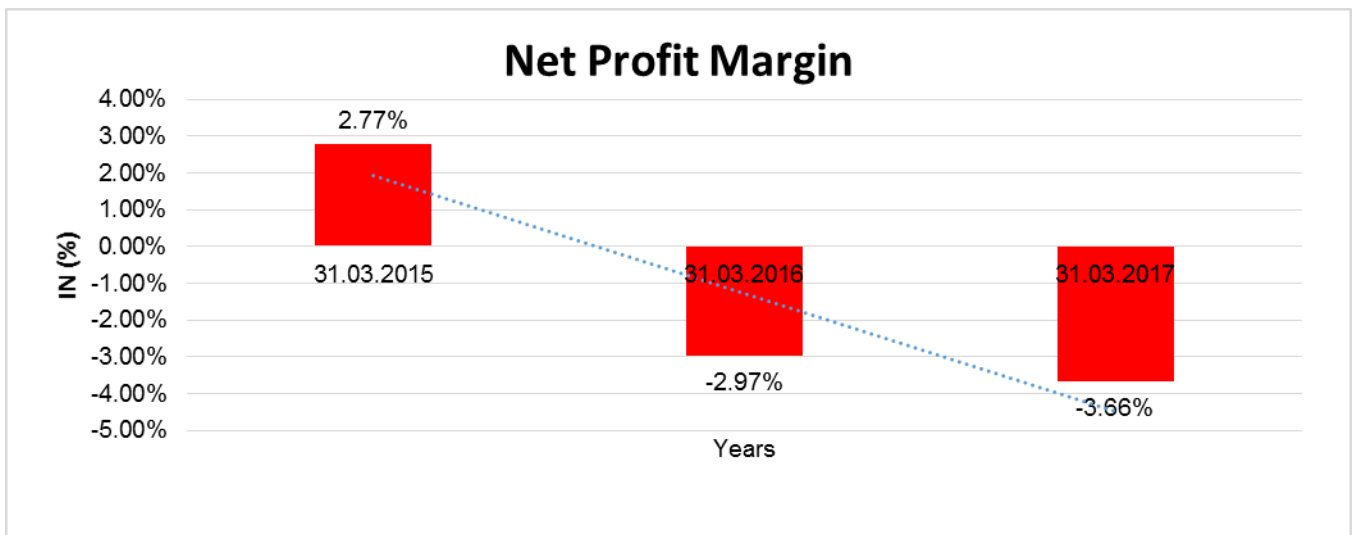
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	396.034	397.722	413.927
		<b>0.426</b>	<b>4.074</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	396.034	397.722	413.927
Profit/(Loss)	10.980	(11.823)	(15.137)
	<b>2.77%</b>	<b>(2.97%)</b>	<b>(3.66%)</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
32	Market information	--
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

**UNSECURED LOANS:**

Particulars	31.03.2017 INR in Million	31.03.2016 INR in Million
<b>LONG-TERM BORROWINGS</b>		
<b>Term Loan</b>		
From other Parties	33.848	0.000
Loans and advances from other parties	55.991	64.763
Other Loans and advances	0.000	2.000
<b>Total</b>	<b>89.839</b>	<b>66.763</b>

**INDEX OF CHARGE:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G69620961	100138967	TATA CAPITAL FINANCIAL SERVICES LIMITED	06/10/2017	-	-	42500000.0	ONE FORBES,DR. V. B. GANDHI MARG, FORT, MUMBAI MH400001IN
2	G06201636	100034607	TATA CAPITAL FINANCIAL SERVICES LIMITED	23/05/2016	-	-	25177383.0	ONE FORBES,DR. V. B. GANDHI MARG, FORT, MUMBAI MH400001IN
3	G04307559	100028733	TATA CAPITAL FINANCIAL SERVICES LIMITED	26/03/2016	-	-	30000000.0	ONE FORBES,DR. V. B. GANDHI MARG, FORT, MUMBAI MH400001IN
4	C18648352	10517284	REPCO BANK LIMITED	28/08/2014	-	-	50000000.0	33, NORTH USMAN ROAD T.NAGAR CHENNAI TN600017IN
5	G43771559	10000029	STATE BANK OF INDIA	10/01/2006	20/09/2016	-	229300000.0	SME BRANCH, 687/2-4 TRICHY ROAD COIMBATORE TN641045IN
6	G05003280	10081765	BANK OF INDIA	10/09/2007	-	24/05/2016	2000000.0	COIMBATORE MAIN BRANCH 324, OPP ANAKKARA STREET COIMBATORE TN641001IN
7	G05002670	90004629	BANK OF INDIA	14/03/2005	19/09/2009	24/05/2016	11300000.0	COIMBATORE MAIN BRANCH 324, OPP

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									ANAKKARA STREET COIMBATORE TN641001IN
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**FIXED ASSETS:**

**Tangible Assets**

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Computer
- Vehicles
- Office Equipment
- Motor Car
- Electrical Installment

**Intangible assets**

- Computer Software
- Goodwill

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.57
UK Pound	1	INR 94.18
Euro	1	INR 83.71

**INFORMATION DETAILS**

Information Gathered by :	DLY
Analysis Done by :	PRI
Report Prepared by :	NKT

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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