

## MIRA INFORM REPORT

<b>Report No. :</b>	538572
<b>Report Date :</b>	03.11.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	GEOX S.P.A.
<b>Registered Office :</b>	Via Feltrina Centro 16, 31030 Biadene Di Montebellun
<b>Country :</b>	Italy
<b>Financials (as on) :</b>	31.12.2017
<b>Date of Incorporation :</b>	01.01.1995
<b>Com. Reg. No.:</b>	TV0265360
<b>Legal Form :</b>	Public limited company - SA
<b>Line of Business :</b>	Manufacture of footwear
<b>No. of Employees :</b>	5345 [2017]

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear

#### NOTES :

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

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**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Italy	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**ITALY - ECONOMIC OVERVIEW**

Italy's economy comprises a developed industrial north, dominated by private companies, and a less-developed, highly subsidized, agricultural south, with a legacy of unemployment and underdevelopment. The Italian economy is driven in large part by the manufacture of high-quality consumer goods produced by small and medium-sized enterprises, many of them family-owned. Italy also has a sizable underground economy, which by some estimates accounts for as much as 17% of GDP. These activities are most common within the agriculture, construction, and service sectors.

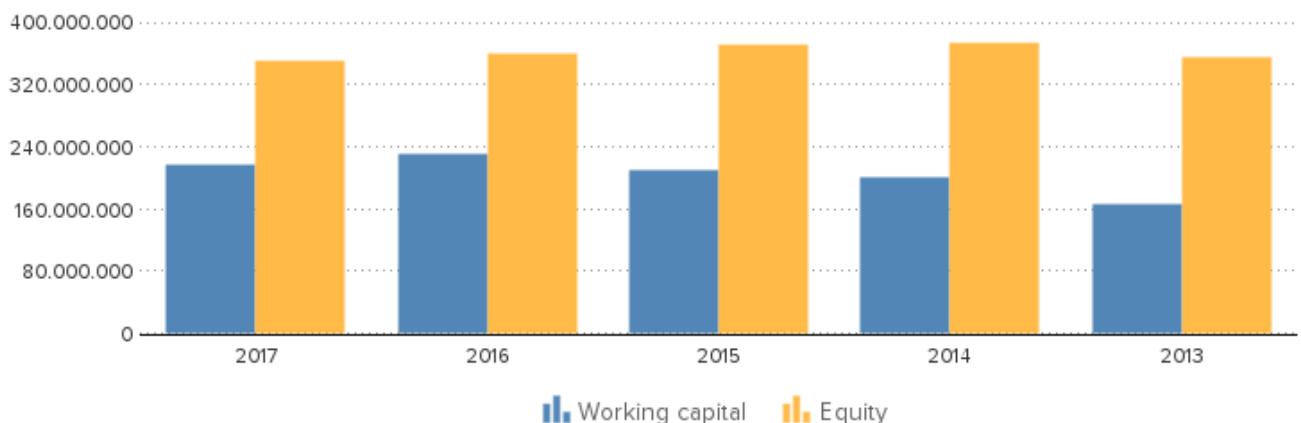
Italy is the third-largest economy in the euro zone, but its exceptionally high public debt and structural impediments to growth have rendered it vulnerable to scrutiny by financial markets. Public debt has increased steadily since 2007, reaching 131% of GDP in 2017. Investor concerns about Italy and the broader euro-zone crisis eased in 2013, bringing down Italy's borrowing costs on sovereign government debt from euro-era. The government still faces pressure from investors and European partners to sustain its efforts to address Italy's longstanding structural economic problems, including labor market inefficiencies, a sluggish judicial system, and a weak banking sector. Italy's economy returned to modest growth in late 2014 for the first time since 2011. In 2015-16, Italy's economy grew at about 1% each year, and in 2017 growth accelerated to 1.5% of GDP. In 2017, overall unemployment was 11.4%, but youth unemployment remained high at 37.1%. GDP growth is projected to slow slightly in 2018.

Source : CIA

## SUMMARY

<b>Company name</b>	<b>Geox S.P.A.</b>
<b>Operative address</b>	Via Feltrina Centro 16 31030 Biadene Di Montebellun Italy
<b>Status</b>	Active
<b>Specification</b>	This company can meet all its obligations.
<b>Legal form</b>	Public limited company - SA
<b>Registration number</b>	Trade register number: TV0265360
<b>VAT-number</b>	IT03348440268

Year	2017	Mutation	2016	Mutation	2015
Fixed assets	163.315.000	-4,81	171.562.000	-4,74	180.102.000
Total receivables	120.356.000	8,02	111.417.000	-1,38	112.978.000
Total equity	349.483.000	-2,85	359.717.000	-3,01	370.863.000
Short term liabilities	289.300.000	-7,69	313.397.000	2,87	304.662.000
Net result	15.383.000	665,32	2.010.000	-79,92	10.008.000
Working capital	217.377.000	-5,43	229.863.000	8,97	210.942.000
Quick ratio	0,77	16,67	0,66	-4,35	0,69



## CONTACT INFORMATION

<b>Company name</b>	<b>Geox S.P.A.</b>
<b>Operative address</b>	Via Feltrina Centro 16 31030 Biadene Di Montebellun Italy
<b>Correspondence address</b>	Via Feltrina Centro 16 31030 Biadene Di Montebellun Italy
<b>Telephone number</b>	+39 0423 2822

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Fax number +39 0423 282125  
Website www.geox.com

## **REGISTRATION**

Registration number Trade register number: TV0265360  
VAT-number IT03348440268  
Status Active  
Establishment date 1995-01-01  
Legal form Public limited company - SA  
Subscribed share capital EUR 25.921.000

## **ACTIVITIES**

NACE 1520: Manufacture of footwear  
Goal The Company was created in 1995. Active in the footwear and apparel manufacturing industry. The Company creates, produces, promotes and distributes Geox-brand footwear and apparel, the main feature of which is the use of technological solutions that enable the ability to breathe and to remain waterproof at the same time. It operates in the classic, casual and sport footwear sector for men, women, and children, with a medium price level and in the apparel sector.

## **RELATIONS**

**Shareholders**

ULTIMATE GLOBAL SHAREHOLDER  
Name: MR MORETTI MARIO POLEGATO  
Address: VIA FANTIN 96  
City: CROCETTA DEL MONTELLO  
Country: IT  
Type: One or more named individuals or families

SHAREHOLDERS  
Name: LIR S.R.L.  
National id number: TV0275391  
Address: VIA FELTRINA SUD 6  
City: MONTEBELLUNA  
Country: IT  
Type: Financial company  
Share direct: 71.08%  
Turnover: 1054.69894889 mil. EUR

Total assets: 1394.48894705 mil. EUR  
Profit loss before tax: 44.45500037 mil. EUR  
Profit loss after tax net income: 22.98200016 mil. EUR  
Shareholders funds: 969.03300001 mil. EUR  
Number of employees: 5348

Name: FINANCIERE DE L'ECHIQUIER via its funds  
National id number: 352045454-00035  
Address: 53 AVENUE D IENA  
City: PARIS  
Country: FR  
Phone: +33 1 44 38 55 80  
Fax: +33 1 47 23 91 91  
Website: [www.fin-echiquier.fr](http://www.fin-echiquier.fr)  
Type: Mutual and pension fund, nominee, trust, trustee  
Turnover: 157.60032282 mil. EUR  
Total assets: 103.21858082 mil. EUR  
Profit loss before tax: 69.32438718 mil. EUR  
Profit loss after tax net income: 48.73424228 mil. EUR  
Shareholders funds: 61.11313186 mil. EUR

Name: JPMORGAN ASSET MANAGEMENT (UK) LIMITED  
National id number: 01161446  
Address: 25 Bank Street  
City: LONDON  
Country: GB  
Website: [www.public.jpmorgan.com](http://www.public.jpmorgan.com)  
Type: Mutual and pension fund, nominee, trust, trustee  
Share direct: 2.01%  
Turnover: 983.3239548 mil. EUR  
Total assets: 1121.72974066 mil. EUR  
Profit loss before tax: 258.83785399 mil. EUR  
Profit loss after tax net income: 207.83142546 mil. EUR  
Shareholders funds: 789.05956159 mil. EUR  
Number of employees: 1478

Name: JP MORGAN ASSET MANAGEMENT HOLDINGS INC  
National id number: 549300FWR5BVC6LECX70  
Address: 522 5TH AVE  
City: NEW YORK  
Country: US  
Phone: +1 212 483 2323  
Website: [www.jpmorganinvestmenttrusts.co.uk](http://www.jpmorganinvestmenttrusts.co.uk)  
Type: Corporate

Name: ODDO BHF SCA via its funds  
National id number: 652027384-00047  
Address: 12 Boulevard De La Madeleine  
City: PARIS CEDEX 09

Country: FR  
Phone: +33 1 44518500  
Fax: +33 1 44518510  
Website: [www.oddo-bhf.com](http://www.oddo-bhf.com)  
Type: Bank  
Turnover: 595.96452426 mil. EUR  
Total assets: 7830.12868876 mil. EUR  
Profit loss before tax: 93.92200035 mil. EUR  
Profit loss after tax net income: 54.28099986 mil. EUR  
Shareholders funds: 843.59100013 mil. EUR  
Number of employees: 2261

Name: WELLINGTON MANAGEMENT GROUP LLP via its funds  
National id number: 30-0835489  
Address: 280 CONGRESS ST  
City: BOSTON  
Country: US  
Phone: +1 617 951 5000  
Website: [www.wellington.com](http://www.wellington.com)  
Type: Mutual and pension fund, nominee, trust, trustee  
Turnover: 625.36501832 mil. EUR  
Number of employees: 1500

Name: VANGUARD GROUP INC via its funds  
National id number: 23-1945930  
Address: 100 VANGUARD BLVD  
City: MALVERN  
Country: US  
Phone: +1 610 669 1000  
Website: [www.vanguard.com](http://www.vanguard.com)  
Type: Corporate  
Turnover: 2501.46007327 mil. EUR  
Number of employees: 17500

Name: BANQUE DEGROOF PETERCAM SA via its funds  
National id number: 0403.212.172  
Address: Rue De L'industrie 44  
City: BRUSSELS  
Country: BE  
Phone: +32 2 287 91 11  
Fax: +32 2 230 67 00  
Website: [www.degroofpetercam.be](http://www.degroofpetercam.be)  
Type: Bank  
Turnover: 475.01059151 mil. EUR  
Total assets: 8255.35188662 mil. EUR  
Profit loss before tax: 108.34499972 mil. EUR  
Profit loss after tax net income: 86.4620002 mil. EUR  
Shareholders funds: 939.81400021 mil. EUR  
Number of employees: 1371

Name: ENNISMORE FUND MANAGEMENT LIMITED  
National id number: 03598371  
Address: Kensington Cloisters  
City: LONDON  
Country: GB  
Phone: +44 20 - 7368 4220  
Website: [www.ennismorefunds.com](http://www.ennismorefunds.com)  
Type: Mutual and pension fund, nominee, trust, trustee  
Share direct: 0.53%  
Turnover: 29.2345305 mil. EUR  
Total assets: 54.27461479 mil. EUR  
Profit loss before tax: 14.02245733 mil. EUR  
Profit loss after tax net income: 11.53839404 mil. EUR  
Shareholders funds: 23.7267458 mil. EUR  
Number of employees: 17

Name: BLACKROCK, INC via its funds  
National id number: 32-0174431  
Address: 55 East 52nd Street, Park Avenue Plaza  
City: NEW YORK  
Country: US  
Website: [www.blackrock.com](http://www.blackrock.com)  
Type: Bank  
Turnover: 10394.40042447 mil. EUR  
Total assets: 183621.34431866 mil. EUR  
Profit loss before tax: 4400.06826889 mil. EUR  
Profit loss after tax net income: 4174.93686229 mil. EUR  
Shareholders funds: 26924.88240869 mil. EUR  
Number of employees: 13900

Name: DIMENSIONAL HOLDINGS INC via its funds  
Address: 1299 OCEAN AVE  
City: SANTA MONICA  
Country: US  
Phone: +1 310 633 7894  
Type: Corporate

Name: INTESA SANPAOLO via its funds  
National id number: 00799960158  
Address: Piazza San Carlo, 156  
City: TORINO  
Country: IT  
Phone: +39 2 87 911  
Fax: +39 2 87 96 36 38  
Website: [www.intesasanpaolo.com](http://www.intesasanpaolo.com)  
Type: Bank  
Turnover: 17825.99649436 mil. EUR  
Total assets: 796861.00187094 mil. EUR

Profit loss before tax: 7818.00000022 mil. EUR  
Profit loss after tax net income: 7353.99999963 mil. EUR  
Shareholders funds: 56604.00000005 mil. EUR  
Number of employees: 87352

Name: MONTPENSIER FINANCE via its funds  
National id number: 417539681-00037  
Address: 58 AVENUE MARCEAU  
City: PARIS  
Country: FR  
Phone: +33 1 45 05 55 55  
Fax: +33 1 45 05 55 56  
Website: [www.montpensier.com](http://www.montpensier.com)  
Type: Financial company  
Turnover: 28.24469715 mil. EUR  
Total assets: 34.81216331 mil. EUR  
Profit loss before tax: 6.21754698 mil. EUR  
Profit loss after tax net income: 2.94137796 mil. EUR  
Shareholders funds: 12.71458602 mil. EUR  
Number of employees: 31

Name: AURIS GESTION via its funds  
National id number: 479789778-00012  
Address: 153 BOULEVARD HAUSSMANN  
City: PARIS  
Country: FR  
Phone: +33 1 45 62 16 15  
Fax: +33 1 42 25 83 69  
Website: [www.aurisgestion.com](http://www.aurisgestion.com)  
Type: Mutual and pension fund, nominee, trust, trustee  
Turnover: 18.20511148 mil. EUR  
Total assets: 15.93777347 mil. EUR  
Profit loss before tax: 5.07558982 mil. EUR  
Profit loss after tax net income: 3.4673869 mil. EUR  
Shareholders funds: 10.14798071 mil. EUR  
Number of employees: 33

Name: SOCIÉTÉ GÉNÉRALE SA via its funds  
National id number: 552120222-00013  
Address: 29 Boulevard Haussmann  
City: PARIS  
Country: FR  
Phone: +33 1 42 14 20 00  
Fax: +33 1 42 14 38 28  
Website: [www.societegenerale.com](http://www.societegenerale.com)  
Type: Bank  
Turnover: 24217.00185017 mil. EUR  
Total assets: 1275128.00244659 mil. EUR  
Profit loss before tax: 5138.00000026 mil. EUR

Profit loss after tax net income: 3429.99999961 mil. EUR  
Shareholders funds: 64037.00000023 mil. EUR  
Number of employees: 147125

Name: LAZARD LIMITED via its funds  
National id number: 36011R  
Address: Clarendon House  
City: HAMILTON  
Country: BM  
Phone: +1441 2 95 14 22  
Website: [www.lazard.com](http://www.lazard.com)  
Type: Bank  
Turnover: 2204.87862879 mil. EUR  
Total assets: 4109.63207798 mil. EUR  
Profit loss before tax: 688.27340388 mil. EUR  
Profit loss after tax net income: 216.66563189 mil. EUR  
Shareholders funds: 1049.70019785 mil. EUR  
Number of employees: 2843

Name: AXA SA via its funds  
National id number: 572093920-00062  
Address: 25, avenue Matignon  
City: PARIS  
Country: FR  
Phone: +33 1 4075 4842  
Fax: +33 1 4075 5750  
Website: [www.axa-ic.com](http://www.axa-ic.com)  
Type: Insurance company  
Turnover: 92050.00352094 mil. EUR  
Total assets: 870128.00030268 mil. EUR  
Profit loss before tax: 7686.00000001 mil. EUR  
Profit loss after tax net income: 6602.99999962 mil. EUR  
Shareholders funds: 62220.00000004 mil. EUR

Name: BANK OF NEW YORK MELLON CORPORATION via its funds  
National id number: 13-2614959  
Address: 225 Liberty Street  
City: NEW YORK  
Country: US  
Phone: +1 212 495 1784  
Website: [www.bnymellon.com](http://www.bnymellon.com)  
Type: Bank  
Turnover: 12968.40283987 mil. EUR  
Total assets: 309979.26463995 mil. EUR  
Profit loss before tax: 3843.9103126 mil. EUR  
Profit loss after tax net income: 3430.33558048 mil. EUR  
Shareholders funds: 34808.65073962 mil. EUR  
Number of employees: 52500

Name: ANIMA HOLDING S.P.A. via its funds  
National id number: MI1861215  
Address: Corso Garibaldi 99  
City: MILANO  
Country: IT  
Phone: +39 2 806 381  
Website: [www.animaholding.it](http://www.animaholding.it)  
Type: Bank  
Turnover: 801.88471749 mil. EUR  
Total assets: 2062.54555062 mil. EUR  
Profit loss before tax: 159.89600028 mil. EUR  
Profit loss after tax net income: 111.30000035 mil. EUR  
Shareholders funds: 870.38500031 mil. EUR  
Number of employees: 249

Name: NEW YORK LIFE INSURANCE COMPANY via its funds  
National id number: 13-5582869  
Address: Room 353  
City: NEW YORK  
Country: US  
Fax: +1 212 767 7317  
Website: [www.newyorklife.com](http://www.newyorklife.com)  
Type: Insurance company  
Turnover: 12850.0003964 mil. EUR  
Total assets: 281094.07135384 mil. EUR  
Profit loss before tax: 2722.42237975 mil. EUR  
Profit loss after tax net income: 2533.97905423 mil. EUR  
Shareholders funds: 32766.6254998 mil. EUR

Name: ABACO CAPITAL SGIIC SA. via its funds  
National id number: A85853927  
Address: CALLE CLAUDIO COELLO, 124 PISO 6  
City: MADRID  
Country: ES  
Phone: +34 915635371  
Website: [www.abaco-capital.com](http://www.abaco-capital.com)  
Type: Mutual and pension fund, nominee, trust, trustee  
Turnover: 1.55924345 mil. EUR  
Total assets: 2.00116806 mil. EUR  
Profit loss before tax: 0.33067885 mil. EUR  
Profit loss after tax net income: 0.24800976 mil. EUR  
Shareholders funds: 1.60036828 mil. EUR  
Number of employees: 8

Name: ACOMEIA SOCIETA' DI GESTIONE DEL RISPARMIO  
S.P.A. via its funds  
National id number: MI1476863  
Address: LGO DONEGANI GUIDO 2

City: MILANO  
Country: IT  
Phone: +39 0297685996  
Type: Mutual and pension fund, nominee, trust, trustee  
Turnover: 20.27016479 mil. EUR  
Total assets: 13.37447319 mil. EUR  
Profit loss before tax: 20.27299978 mil. EUR  
Profit loss after tax net income: 0.76300035 mil. EUR  
Number of employees: 42

Name: BANCA MEDIOLANUM SPA via its funds  
National id number: 02124090164  
Address: PALAZZO MEUCCI MILANO 3 VIA FRANCESCO  
SFORZA  
City: BASIGLIO  
Country: IT  
Phone: +39 2 90 49 25 53  
Fax: +39 2 90 49 25 01  
Website: [www.bancamediolanum.it](http://www.bancamediolanum.it)  
Type: Bank  
Turnover: 1087.30965005 mil. EUR  
Total assets: 43266.78765618 mil. EUR  
Profit loss before tax: 447.075 mil. EUR  
Profit loss after tax net income: 379.99200026 mil. EUR  
Shareholders funds: 2208.77700005 mil. EUR  
Number of employees: 2698

Name: HABEL, POHLIG & PARTNER INSTITUT FÜR BANK-  
UND WIRTSCHAFTSBERATUNG GMBH via its funds  
National id number: HRB 10132 (Wiesbaden)  
Address: Sonnenberger Str. 14  
City: WIESBADEN  
Country: DE  
Phone: +49 611 99966 0  
Fax: +49 611 99966 44  
Website: [www.hpp-vermoegensverwaltung.de](http://www.hpp-vermoegensverwaltung.de)  
Type: Bank  
Number of employees: 12

Name: PHILIPPE HOTTINGUER HOLDING FRANCE - GROUPE  
PHILIPPE HOTTINGUER via its funds  
National id number: 532215829-00047  
Address: 29 RUE DE MIROMESNIL  
City: PARIS  
Country: FR  
Website: [finance.philippehottinguer.com](http://finance.philippehottinguer.com)  
Type: Corporate  
Turnover: 0 mil. EUR  
Total assets: 0.18344041 mil. EUR

**Structure**

Profit loss before tax: 0.12308434 mil. EUR  
Profit loss after tax net income: 0.19419919 mil. EUR  
Shareholders funds: 0.16528898 mil. EUR  
SUBSIDIARIES  
Name: GEOX ASIA PACIFIC LTD  
Country: CN  
Type: Corporate  
Share direct: 100.00%

Name: GEOX AT GMBH  
National id number: FN 355622 z (Wien)  
Address: Seilerstätte 16  
City: WIEN  
Country: AT  
Type: Corporate  
Phone: +43 1 51603  
Share direct: 100.00%  
Total assets: 3.70216091 mil. EUR  
Shareholders funds: 2.39915202 mil. EUR  
Number of employees: 1

Name: GEOX DEUTSCHLAND GMBH  
National id number: HRB 155937 (M)  
Address: Wilhelm-Wagenfeld-Str. 22  
City: MÜNCHEN  
Country: DE  
Type: Corporate  
Phone: +49 89 2370850  
Website: [www.geox.com](http://www.geox.com)  
Share direct: 100.00%  
Turnover: 14.70858523 mil. EUR  
Total assets: 11.28158493 mil. EUR  
Profit loss before tax: 0.54237241 mil. EUR  
Profit loss after tax net income: 0.15948059 mil. EUR  
Shareholders funds: 10.16888796 mil. EUR  
Number of employees: 14

Name: GEOX FRANCE  
National id number: 410882914-00337  
Address: LIEUDIT LES ILES SOUS VOUILLOUX  
City: SALLANCHES  
Country: FR  
Type: Corporate  
Phone: +33 4 50 91 22 72  
Fax: +33 4 50 91 31 72  
Website: [www.shopgeox.com](http://www.shopgeox.com)  
Share direct: 100.00%  
Turnover: 17.0015903 mil. EUR  
Total assets: 31.47670592 mil. EUR

Profit loss before tax: 1.17884391 mil. EUR  
Profit loss after tax net income: -1.52497678 mil. EUR  
Shareholders funds: 22.96066771 mil. EUR  
Number of employees: 25

Name: GEOX HELLAS S.A.  
National id number: 998278633  
Address: 50 Ag. Konstantinou  
City: MAROUSSI  
Country: GR  
Type: Corporate  
Phone: +30 2106104700  
Fax: +30 2106109888  
Share direct: 100.00%  
Turnover: 1.05630575 mil. EUR  
Total assets: 0.88178567 mil. EUR  
Profit loss before tax: 0.0575953 mil. EUR  
Profit loss after tax net income: 0.03123634 mil. EUR  
Shareholders funds: 0.23936439 mil. EUR  
Number of employees: 1

Name: GEOX HOLLAND B.V.  
National id number: 34117957  
Address: Claudius Prinsenlaan 144  
City: BREDA  
Country: NL  
Type: Corporate  
Phone: +31 76 7511300  
Fax: +31 76 7511350  
Website: [www.geox.com](http://www.geox.com)  
Share direct: 100.00%  
Turnover: 15.56741986 mil. EUR  
Total assets: 4.93621454 mil. EUR  
Profit loss before tax: -3.8781603 mil. EUR  
Profit loss after tax net income: -3.9439412 mil. EUR  
Shareholders funds: 1.68747579 mil. EUR  
Number of employees: 82

Name: GEOX HUNGARY KERESKEDELMI ÉS SZOLGÁLTATÓ  
KORLÁTOLT FELELOSSÉGU TÁRSASÁG  
National id number: 01-09-675970  
Address: Kálvin tér 12. 3. em.  
City: BUDAPEST  
Country: HU  
Type: Financial company  
Phone: +36 1 4860391  
Fax: +36 1 4860393  
Share direct: 100.00%  
Turnover: 39.78155337 mil. EUR

Total assets: 23.15518208 mil. EUR  
Profit loss before tax: 1.51662357 mil. EUR  
Profit loss after tax net income: 1.4414597 mil. EUR  
Shareholders funds: 3.75475744 mil. EUR  
Number of employees: 25

Name: GEOX PORTUGAL, SOCIEDADE UNIPessoal, LDA  
National id number: 510316034  
Address: RUA FILIPE FOLQUE, 2 4  
City: LISBOA  
Country: PT  
Type: Corporate  
Share direct: 100.00%  
Turnover: 0.33352801 mil. EUR  
Total assets: 1.15900983 mil. EUR  
Profit loss before tax: 0.00600767 mil. EUR  
Profit loss after tax net income: 0.00396148 mil. EUR  
Shareholders funds: 0.3170017 mil. EUR  
Number of employees: 1

Name: GEOX RESPIRA SL  
National id number: B62826425  
Address: PASAJE PERMANYER, 5  
City: BARCELONA  
Country: ES  
Type: Corporate  
Phone: +34 935404676  
Fax: +34 935404572  
Website: [www.geox.com](http://www.geox.com)  
Share direct: 100.00%  
Turnover: 8.26315644 mil. EUR  
Total assets: 9.07196187 mil. EUR  
Profit loss before tax: 0.39440604 mil. EUR  
Profit loss after tax net income: 0.29583184 mil. EUR  
Shareholders funds: 6.9330951 mil. EUR  
Number of employees: 9

Name: GEOX RETAIL S.R.L.  
National id number: TV0333634  
Address: VIA FELTRINA CENTRO 16  
City: MONTEBELLUNA  
Country: IT  
Type: Corporate  
Phone: +39 04232822  
Website: [www.geox.com](http://www.geox.com)  
Share direct: 100.00%  
Turnover: 295.08890664 mil. EUR  
Total assets: 110.69794644 mil. EUR  
Profit loss before tax: 2.60399992 mil. EUR

Profit loss after tax net income: 1.53400038 mil. EUR  
Shareholders funds: 7.71899966 mil. EUR  
Number of employees: 2006

Name: GEOX RETAIL S.R.L. -GERMAN BRANCH  
National id number: HRB 183829 (M)  
Address: Wilhelm-Wagenfeld-Str. 22  
City: MÜNCHEN  
Country: DE  
Type: Corporate  
Phone: +49 89 2370850  
Website: [www.geox.com](http://www.geox.com)  
Share direct: 100.00%  
Number of employees: 6

Name: GEOX RUS LIMITED LIABILITY COMPANY  
National id number: 1107746556147  
Address: Ul. novodmitrovskaya b. d. 23, str. 3, FLOOR 5 POM.I  
KOM.1  
City: MOSCOW  
Country: RU  
Type: Corporate  
Phone: +7 495 9330136  
Share direct: 100.00%

Name: GEOX SUISSE SA  
National id number: CH-514.3.026.392-7  
Address: via Serafino Balestra 27  
City: LUGANO  
Country: CH  
Type: Corporate  
Phone: +41 91 9231117  
Fax: +41 91 9232094  
Website: [www.geox.com](http://www.geox.com)  
Share direct: 100.00%  
Number of employees: 15

Name: GEOX TURKEY AS  
Country: TR  
Type: Corporate  
Share direct: 100.00%

Name: GEOX UK LIMITED  
National id number: 04303095  
Address: 6th Floor  
City: LONDON  
Country: GB  
Type: Corporate  
Phone: +44 20 - 7730 6787

Website: www.geox.com  
Share direct: 100.00%  
Turnover: 7.67114422 mil. EUR  
Total assets: 4.46927533 mil. EUR  
Profit loss before tax: 0.33737442 mil. EUR  
Profit loss after tax net income: 0.22480205 mil. EUR  
Shareholders funds: 3.7357205 mil. EUR  
Number of employees: 8

Name: TECHNIC DEVELOPMENT D.O.O.  
National id number: 20862467  
Address: Bunuševac bb  
City: VRANJE  
Country: RS  
Type: Corporate  
Phone: +381 17406206  
Fax: +381 17406206  
Share direct: 100.00%  
Turnover: 49.72902626 mil. EUR  
Total assets: 37.4218427 mil. EUR  
Profit loss before tax: 3.3256895 mil. EUR  
Profit loss after tax net income: 2.94433774 mil. EUR  
Shareholders funds: 7.8181492 mil. EUR  
Number of employees: 1335

Name: XLOG S.R.L.  
National id number: TV0347584  
Address: VIA INDUSTRIE 39  
City: TREVIGNANO  
Country: IT  
Type: Corporate  
Share direct: 100.00%  
Turnover: 61.68600541 mil. EUR  
Total assets: 22.07955425 mil. EUR  
Profit loss before tax: 1.88999984 mil. EUR  
Profit loss after tax net income: 1.40800017 mil. EUR  
Shareholders funds: 6.8579996 mil. EUR  
Number of employees: 60

Name: DONG GUAN TA LI KE XIE YE FU ZHUANG SHE JI YOU  
XIAN GONG SI  
National id number: 441900400182558  
Address: Shi guan cheng qu dong cheng nan lu dong sheng da xia  
, , , hao  
City: DONGGUAN  
Country: CN  
Type: Corporate

Name: GEOX ASIA PACIFIC LIMITED

National id number: 0919983  
Address: Rooms 607-610, 6/F, Tai Yau Building  
City: WANCHAI  
Country: HK  
Type: Corporate  
Phone: +852 25434229  
Fax: +852 25434223  
Number of employees: 20

Name: GEOX CANADA INC  
National id number: 894060300  
Address: 2110 MATHESON BLVD E  
City: MISSISSAUGA  
Country: CA  
Type: Corporate

Name: GEOX JAPAN K.K.  
National id number: 5010401051900  
Address: shiro kin 1 - 2 7 - 6 shiro kin taka we su te ichi shi yo n bi  
ru 8 F  
Country: JP  
Type: Corporate

Name: GEOX MACAU LTD  
Country: MO  
Type: Corporate

Name: GEOX POLAND SP. Z O.O.  
National id number: 143330459  
Address: Postepu 12  
City: WARSZAWA  
Country: PL  
Type: Corporate  
Phone: +48 66 9001161;+48 22 3799440  
Fax: +48 22 3799441  
Website: [www.geox.com](http://www.geox.com)  
Turnover: 4.22746752 mil. EUR  
Total assets: 1.71766925 mil. EUR  
Profit loss before tax: 0.02850247 mil. EUR  
Profit loss after tax net income: 0.00263487 mil. EUR  
Shareholders funds: 0.58728863 mil. EUR

Name: GEOX RETAIL SLOVAKIA, S.R.O.  
National id number: 44016395  
Address: Priemyselna 2  
City: PRIEVIDZA  
Country: SK  
Type: Corporate  
Phone: +421 46 5425644

Turnover: 0.1334112 mil. EUR  
Total assets: 0.0750438 mil. EUR  
Profit loss before tax: 0.00718669 mil. EUR  
Profit loss after tax net income: 0.00562495 mil. EUR  
Shareholders funds: 0.03285584 mil. EUR

Name: GEOX TRADING (SHANGHAI) LIMITED  
National id number: 310000400677442  
Address: Shi jing an qu nan jing xi lu hao lou dan yuan shi  
City: SHANGHAI  
Country: CN  
Type: Corporate  
Turnover: 23.01490383 mil. EUR  
Total assets: 19.8083756 mil. EUR  
Shareholders funds: 5.39710405 mil. EUR

Name: S & A DISTRIBUTION INC  
Address: 333 THORNALL ST  
City: EDISON  
Country: US  
Type: Corporate  
Phone: +1 732 510 4600  
Turnover: 0.20845501 mil. EUR  
Number of employees: 1

Name: S & A RETAIL, INC.  
Address: 29 W 34TH ST FL 3  
City: NEW YORK  
Country: US  
Type: Corporate  
Website: [www.geoxusa.com](http://www.geoxusa.com)

Name: LE TORRI D'EUROPA - SOCIETA' CONSORTILE A  
RESPONSABILITA' LIMITATA  
National id number: TS0119455  
Address: VIA BARTOLOMEO D'ALVIANO 23  
City: TRIESTE  
Country: IT  
Type: Corporate  
Phone: +39 0403477021  
Website: [www.torrideuropa.com](http://www.torrideuropa.com)  
Share direct: 0.66%  
Turnover: 3.91895411 mil. EUR  
Total assets: 2.20962306 mil. EUR  
Profit loss before tax: 0.00635371 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.21250404 mil. EUR

Name: LA GRANDEMELA SOCIETA' CONSORTILE A R.L.

National id number: VR0241750  
Address: VIA TRENINO 5  
City: SONA  
Country: IT  
Type: Corporate  
Phone: +39 0456081860  
Website: [www.lagrandemela.it](http://www.lagrandemela.it)  
Share direct: 0.57%  
Turnover: 4.23580572 mil. EUR  
Total assets: 6.50379619 mil. EUR  
Profit loss before tax: 0.00721421 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.02600018 mil. EUR

Name: LE PORTE FRANCHE SOCIETA' CONSORTILE A  
RESPONSABILITA' LIMITATA  
National id number: BS0403703  
Address: VIA ROVATO SN  
City: ERBUSCO  
Country: IT  
Type: Corporate  
Phone: +39 0307731891  
Website: [www.le-porte-franche.it](http://www.le-porte-franche.it)  
Share direct: 0.28%  
Turnover: 3.2435599 mil. EUR  
Total assets: 3.3269419 mil. EUR  
Profit loss before tax: 0.01015176 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.02874511 mil. EUR

Name: CONSORZIO ACQUE CASTEL GUELFO II  
National id number: BO0473652  
Address: VIA DEL COMMERCIO  
City: CASTEL GUELFO DI BOLOGNA  
Country: IT  
Type: Corporate  
Turnover: 0.05692062 mil. EUR  
Total assets: 0.01897354 mil. EUR  
Profit loss before tax: 0.0000019 mil. EUR  
Profit loss after tax net income: 0.0000019 mil. EUR  
Shareholders funds: 0.00768523 mil. EUR

Name: CONSORZIO CENTRO COMMERCIALE MONGOLFIERA  
National id number: FG0204167  
Address: VLE DEGLI AVIATORI 126  
City: FOGGIA  
Country: IT  
Type: Corporate  
Phone: +39 0881614095

Website: [www.centromongolfiera.it/andria](http://www.centromongolfiera.it/andria)  
Turnover: 1.20903904 mil. EUR  
Total assets: 0.36688081 mil. EUR  
Profit loss before tax: 0.00178521 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.0080597 mil. EUR

Name: CONSORZIO CENTRO COMMERCIALE MONGOLFIERA  
ANDRIA

National id number: BA0415928

Address: ND ND ND

City: ANDRIA

Country: IT

Type: Corporate

Phone: +39 0883595372

Website: [www.centromongolfiera.it/andria](http://www.centromongolfiera.it/andria)

Turnover: 1.17568623 mil. EUR

Total assets: 0.45026281 mil. EUR

Profit loss before tax: 0.00260569 mil. EUR

Profit loss after tax net income: 0 mil. EUR

Shareholders funds: 0.00511465 mil. EUR

Name: CONSORZIO CENTRO COMMERCIALE QUARTO  
NUOVO

National id number: NA0782206

Address: VIA MASULLO SNC

City: QUARTO

Country: IT

Type: Corporate

Phone: +39 0818062784

Website: [www.ccquartonuovo.it](http://www.ccquartonuovo.it)

Turnover: 2.12624106 mil. EUR

Total assets: 1.46752324 mil. EUR

Profit loss before tax: 0.01532311 mil. EUR

Profit loss after tax net income: 0 mil. EUR

Shareholders funds: 0.00222213 mil. EUR

Name: CONSORZIO CENTRO DEI BORGHI

National id number: PI0132726

Address: VIA ORISTANO 459

City: CASCINA

Country: IT

Type: Corporate

Phone: +39 050779202

Website: [www.centrodeiborghi.com](http://www.centrodeiborghi.com)

Turnover: 1.26740644 mil. EUR

Total assets: 0.40857181 mil. EUR

Profit loss before tax: 0.00296923 mil. EUR

Profit loss after tax net income: 0 mil. EUR

Shareholders funds: 0.02041775 mil. EUR  
Number of employees: 1

Name: CONSORZIO CENTRONOVA  
National id number: BO0467974  
Address: VIA VILLANOVA 29  
City: CASTENASO  
Country: IT  
Type: Corporate  
Phone: +39 0516064699  
Website: www.centronova.com  
Turnover: 1.90944786 mil. EUR  
Total assets: 0.54198302 mil. EUR  
Profit loss before tax: 0.00024598 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0 mil. EUR

Name: CONSORZIO DEGLI OPERATORI DEL CENTRO  
COMMERCIALE CAMPO DEI FIORI , DENOMINATO ANCHE  
ABBREVIATAMENTE CONSORZIO CAMPO DEI FIORI  
National id number: VA0277098  
Address: VLE TICINO 82  
City: GAVIRATE  
Country: IT  
Type: Corporate  
Phone: +39 0332732508  
Website: www.supermedia.it  
Turnover: 2.20128486 mil. EUR  
Total assets: 1.36746484 mil. EUR  
Profit loss before tax: 0.00255399 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.01635121 mil. EUR  
Number of employees: 4

Name: CONSORZIO DEGLI OPERATORI DEL CENTRO  
COMMERCIALE FONTI DEL CORAL  
National id number: LI0126845  
Address: VIA GINO GRAZIANI 6  
City: LIVORNO  
Country: IT  
Type: Corporate  
Phone: +39 0586404874  
Website: www.fontidelcorallo.eu  
Turnover: 1.61761085 mil. EUR  
Total assets: 1.24239184 mil. EUR  
Profit loss before tax: 0.02349538 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.01239974 mil. EUR

Name: CONSORZIO DEGLI OPERATORI DEL CENTRO  
COMMERCIALE IL DUCALE  
National id number: PV0245080  
Address: VLE INDUSTRIA 225  
City: VIGEVANO  
Country: IT  
Type: Corporate  
Phone: +39 038142214  
Website: [www.ilducale.it](http://www.ilducale.it)  
Turnover: 1.74268385 mil. EUR  
Total assets: 0.84215822 mil. EUR  
Profit loss before tax: 0.00285083 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.01906529 mil. EUR

Name: CONSORZIO DEGLI OPERATORI DEL CENTRO  
COMMERCIALE LEONARDO ENUNCIABILE ANCHE COME  
CONSORZIO OPERATORI LEONARDO  
National id number: BO0457963  
Address: VLE GIOVANNI AMENDOLA 129  
City: IMOLA  
Country: IT  
Type: Corporate  
Phone: +39 0542626756  
Turnover: 0.43358641 mil. EUR  
Total assets: 0.1500876 mil. EUR  
Profit loss before tax: 0.00060369 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.00000083 mil. EUR

Name: CONSORZIO DEGLI OPERATORI DEL CENTRO  
COMMERCIALE PORTO BOLARO  
National id number: RC0175413  
Address: VIA NAZIONALE SAN LEO  
City: REGGIO DI CALABRIA  
Country: IT  
Type: Corporate  
Phone: +39 0965671442  
Website: [www.portobolaro.it](http://www.portobolaro.it)  
Turnover: 1.17568623 mil. EUR  
Total assets: 1.26740644 mil. EUR  
Profit loss before tax: 0.00034604 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.00740015 mil. EUR

Name: CONSORZIO DEGLI OPERATORI DEL COMPLESSO  
COMMERCIALE CITTA' FIERA  
National id number: UD0271878  
Address: VIA ANTONIO BARDELLI 4

City: MARTIGNACCO  
Country: IT  
Type: Corporate  
Website: www.cittafiera.it  
Turnover: 0.18024863 mil. EUR  
Total assets: 0.1897354 mil. EUR  
Profit loss before tax: 0.00003036 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.02140026 mil. EUR

Name: CONSORZIO DEL CENTRO COMMERCIALE IL  
CASTELLO  
National id number: FE0135726  
Address: VIA GIUSEPPE GIUSTI 4  
City: FERRARA  
Country: IT  
Type: Corporate  
Phone: +39 0532971008  
Website: www.e-coop.it  
Turnover: 1.45084684 mil. EUR  
Total assets: 0.60035042 mil. EUR  
Profit loss before tax: 0.00113983 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.01910865 mil. EUR

Name: CONSORZIO DEL CENTRO COMMERCIALE TIBURTINO  
National id number: RM1219292  
Address: VIA TIBURTINA  
City: GUIDONIA MONTECELIO  
Country: IT  
Type: Corporate  
Phone: +39 0774354475  
Website: www.centrocommercialetibertino.it  
Turnover: 2.81831168 mil. EUR  
Total assets: 1.43417044 mil. EUR  
Profit loss before tax: 0.03960562 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.00723506 mil. EUR  
Number of employees: 1

Name: CONSORZIO ESERCENTI CENTRO COMMERCIALE  
GRANDEMILIA  
National id number: MO0286013  
Address: VIA EMILIA OVEST 1480  
City: MODENA  
Country: IT  
Type: Corporate  
Phone: +39 059847388  
Website: www.grandemilia.it

Turnover: 0.60035042 mil. EUR  
Total assets: 0.40857181 mil. EUR  
Profit loss before tax: 0.0032619 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.01317102 mil. EUR

Name: CONSORZIO OPERATORI 8 GALLERY  
National id number: TO0964164  
Address: VIA NIZZA 262  
City: TORINO  
Country: IT  
Type: Corporate  
Phone: +39 0116313227  
Website: [www.toyscenter.it](http://www.toyscenter.it)  
Turnover: 3.28242239 mil. EUR  
Total assets: 3.22550177 mil. EUR  
Profit loss before tax: 0.02034438 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.08633909 mil. EUR  
Number of employees: 1

Name: CONSORZIO OPERATORI CENTRO COMMERCIALE  
CARREFOUR LIMBIATE O IN SIGLA COCL  
National id number: MB1808309  
Address: EX SS 527 ANGOLO VIA GARIBALDI  
City: LIMBIATE  
Country: IT  
Type: Corporate  
Turnover: 0.64204142 mil. EUR  
Total assets: 0.45860101 mil. EUR  
Profit loss before tax: 0.00002501 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.00010006 mil. EUR

Name: CONSORZIO OPERATORI CENTRO COMMERCIALE  
CARREFOUR PAVIA OD ANCHE SEMPLICEMENTE  
IDENTIFICATO CON LA SIGLA COCP  
National id number: PV0256667  
Address: STR STATALE VIGENTINA SNC  
City: PAVIA  
Country: IT  
Type: Corporate  
Phone: +39 0382476928  
Turnover: 0.27516061 mil. EUR  
Total assets: 0.19177861 mil. EUR  
Profit loss before tax: 0.0000492 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0 mil. EUR

Name: CONSORZIO OPERATORI CENTRO COMMERCIALE LE  
RONDINELLE IN SIGLA C.O.R.  
National id number: BS0363731  
Address: VIA ENRICO MATTEI 37/39  
City: RONCADELLE  
Country: IT  
Type: Corporate  
Phone: +39 0302583977  
Website: [www.lerondinelle.it](http://www.lerondinelle.it)  
Turnover: 0.60035042 mil. EUR  
Total assets: 0.21679321 mil. EUR  
Profit loss before tax: 0.00062703 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0 mil. EUR  
Number of employees: 1

Name: CONSORZIO OPERATORI CENTRO COMMERCIALE  
MAXIMALL DI PONTECAGNANO F AIANO (SA) OD ANCHE  
SEMPLICEMENTE IDENTIFICATO CON LA SIGLA COM  
National id number: SA0368627  
Address: VIA PACINOTTI SNC  
City: PONTECAGNANO FAIANO  
Country: IT  
Type: Corporate  
Phone: +39 089381476  
Website: [www.maximall.it](http://www.maximall.it)  
Turnover: 4.50262813 mil. EUR  
Total assets: 2.15959386 mil. EUR  
Profit loss before tax: 0.00295172 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.0358701 mil. EUR

Name: CONSORZIO OPERATORI CENTRO COMMERCIALE  
MIRABELLO OD ANCHE SEMPLICEMENTE IDENTIFICATO  
CON LA SIGLA C.O.M.  
National id number: CO0239983  
Address: VLE LOMBARDIA  
City: CANTÙ  
Country: IT  
Type: Corporate  
Phone: +39 031734850  
Website: [www.centromirabello.com](http://www.centromirabello.com)  
Turnover: 0.65871782 mil. EUR  
Total assets: 0.34186621 mil. EUR  
Profit loss before tax: 0.00235304 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.00000083 mil. EUR

Name: CONSORZIO OPERATORI CENTRO SARCA

National id number: MI1715079  
Address: VIA MILANESE  
City: SESTO SAN GIOVANNI  
Country: IT  
Type: Corporate  
Website: [www.centrosarca.it](http://www.centrosarca.it)  
Turnover: 0.70874702 mil. EUR  
Total assets: 0.65871782 mil. EUR  
Profit loss before tax: 0.00285083 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.00000167 mil. EUR  
Number of employees: 1

Name: CONSORZIO OPERATORI DEL COMPLESSO  
POLIFUNZIONALE LE VELE  
National id number: BS0455364  
Address: VLE GUGLIELMO MARCONI SNC  
City: DESENZANO DEL GARDA  
Country: IT  
Type: Corporate  
Phone: +39 0309120435  
Website: [www.levele.info](http://www.levele.info)  
Turnover: 1.75102205 mil. EUR  
Total assets: 0.70874702 mil. EUR  
Profit loss before tax: 0 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.01418411 mil. EUR

Name: CONSORZIO VERONA UNO  
National id number: VR0256346  
Address: VIA MONTE CRISTALLO SNC  
City: SAN GIOVANNI LUPATOTO  
Country: IT  
Type: Corporate  
Phone: +39 0458752874  
Website: [www.galleriaveronauno.it](http://www.galleriaveronauno.it)  
Turnover: 2.37638707 mil. EUR  
Total assets: 1.47586144 mil. EUR  
Profit loss before tax: 0.0030868 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0.1114142 mil. EUR

Name: IL LEONE SHOPPING CENTER  
National id number: BS0486542  
Address: VIA MANTOVA 36  
City: LONATO DEL GARDA  
Country: IT  
Type: Corporate  
Phone: +39 0309156352

**Branches**

Website: [www.illeonedilonato.com](http://www.illeonedilonato.com)  
Turnover: 0.90052563 mil. EUR  
Total assets: 0.40023361 mil. EUR  
Profit loss before tax: 0.00112065 mil. EUR  
Profit loss after tax net income: 0 mil. EUR  
Shareholders funds: 0 mil. EUR  
Name: GEOX RETAIL SRL SUCURSAL EN ESPAÑA.  
National id number: W0054771A  
Address: PASAJE PERMANYER, 5  
City: BARCELONA  
Country: ES  
Phone: +34 933425782

## **MANAGEMENT**

### **Management**

Fullname: Mr Mario Moretti Polegato  
Type: Individual  
Gender: Male  
date of birth: 1952/08/16  
Age: 66  
Country: Italy  
Number of involvements: 4  
Function: Chairman of the Board of Directors  
Level of responsibility: President / Chairman  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Mario Moretti Polegato  
Type: Individual  
Gender: Male  
date of birth: 1952/08/16  
Age: 66  
Country: Italy  
Number of involvements: 4  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Mario Moretti Polegato  
Type: Individual  
Gender: Male  
date of birth: 1952/08/16  
Age: 66  
Country: Italy  
Number of involvements: 4  
Function: Member of Executive Committee  
Level of responsibility: Member; Member  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Mario Moretti Polegato  
Type: Individual  
Gender: Male  
date of birth: 1952/08/16  
Age: 66  
Country: Italy  
Number of involvements: 4  
Function: Member (Committee for Ethics and Sustainable  
Development)  
Level of responsibility: Member

Fullname: Mr Mario Moretti Polegato  
Type: Individual  
Gender: Male  
date of birth: 1952/08/16  
Age: 66  
Country: Italy  
Number of involvements: 4  
Function: President  
Level of responsibility: Highest executive

Fullname: Mr Mario Moretti Polegato  
Type: Individual  
Gender: Male  
date of birth: 1952/08/16  
Age: 66  
Country: Italy  
Number of involvements: 4  
Function: Founder  
Level of responsibility: Unspecified executive

Fullname: Mr Enrico Polegato Moretti  
Type: Individual  
Gender: Male  
date of birth: 1981/07/06  
Age: 37  
Country: Italy  
Number of involvements: 4  
Function: Vice-Chairman of the Board of Directors  
Level of responsibility: Vice President / Vice Chairman  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Enrico Polegato Moretti  
Type: Individual  
Gender: Male  
date of birth: 1981/07/06  
Age: 37  
Country: Italy  
Number of involvements: 4  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Enrico Polegato Moretti  
Type: Individual  
Gender: Male  
date of birth: 1981/07/06

Age: 37  
Country: Italy  
Number of involvements: 4  
Function: Member of Executive Committee  
Level of responsibility: Member; Member  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Enrico Polegato Moretti  
Type: Individual  
Gender: Male  
date of birth: 1981/07/06  
Age: 37  
Country: Italy  
Number of involvements: 4  
Function: Vice President  
Level of responsibility: Deputy executive

Fullname: Mr Ernesto Albanese  
Type: Individual  
Gender: Male  
date of birth: 1964/05/09  
Age: 54  
Country: Italy  
Number of involvements: 9  
Function: Independent Director (Board of Directors)  
Level of responsibility: Member

Fullname: Mr Ernesto Albanese  
Type: Individual  
Gender: Male  
date of birth: 1964/05/09  
Age: 54  
Country: Italy  
Number of involvements: 9  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Ernesto Albanese  
Type: Individual  
Gender: Male  
date of birth: 1964/05/09  
Age: 54  
Country: Italy  
Number of involvements: 9  
Function: Member (Remuneration and Appointments Committee)  
Level of responsibility: Member; Member

Fullname: Ms Claudia Baggio  
Type: Individual  
Gender: Female  
date of birth: 1981/08/17  
Age: 37  
Country: Italy  
Number of involvements: 2  
Function: Director / Member of the Board  
Level of responsibility: Member

Fullname: Ms Claudia Baggio  
Type: Individual  
Gender: Female  
date of birth: 1981/08/17  
Age: 37  
Country: Italy  
Number of involvements: 2  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Gregorio Borgo  
Type: Individual  
Gender: Male  
date of birth: 1964/04/07  
Age: 54  
Country: Italy  
Number of involvements: 3  
Function: Director (Board of Directors)  
Level of responsibility: Member

Fullname: Mr Gregorio Borgo  
Type: Individual  
Gender: Male  
date of birth: 1964/04/07  
Age: 54  
Country: Italy  
Number of involvements: 3  
Function: Member (Executive Committee)  
Level of responsibility: Member; Member

Fullname: Mr Gregorio Borgo  
Type: Individual  
Gender: Male  
date of birth: 1964/04/07  
Age: 54  
Country: Italy

Number of involvements: 3  
Function: Chief Executive Officer  
Level of responsibility: Highest executive  
Appointment date: 2017/01

Fullname: Mr Fabrizio Natale Pietro Colombo  
Type: Individual  
Gender: Male  
date of birth: 1968/06/29  
Age: 50  
Country: Italy  
Number of involvements: 3  
Function: Director / Member of the Board  
Level of responsibility: Member

Fullname: Mr Fabrizio Natale Pietro Colombo  
Type: Individual  
Gender: Male  
date of birth: 1968/06/29  
Age: 50  
Country: Italy  
Number of involvements: 3  
Function: Member (Supervisory Board)  
Level of responsibility: Member

Fullname: Mr Fabrizio Natale Pietro Colombo  
Type: Individual  
Gender: Male  
date of birth: 1968/06/29  
Age: 50  
Country: Italy  
Number of involvements: 3  
Function: Regular Statutory Auditor; Standing Statutory Auditor  
(Board of Statutory Auditors)  
Level of responsibility: Member; Auditor

Fullname: Mr Alessandro Antonio Giusti  
Type: Individual  
Gender: Male  
date of birth: 1950/10/29  
Age: 68  
Country: Italy  
Number of involvements: 7  
Function: Director (Board of Directors)  
Level of responsibility: Member

Fullname: Mr Alessandro Antonio Giusti  
Type: Individual  
Gender: Male

date of birth: 1950/10/29  
Age: 68  
Country: Italy  
Number of involvements: 7  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Mr Alessandro Antonio Giusti  
Type: Individual  
Gender: Male  
date of birth: 1950/10/29  
Age: 68  
Country: Italy  
Number of involvements: 7  
Function: Member (Audit & Risk Committee)  
Level of responsibility: Member; Member; Member

Fullname: Mr Alessandro Antonio Giusti  
Type: Individual  
Gender: Male  
date of birth: 1950/10/29  
Age: 68  
Country: Italy  
Number of involvements: 7  
Function: Member (Remuneration and Appointments Committee)  
Level of responsibility: Member; Member

Fullname: Ms Lara Livolsi  
Type: Individual  
Gender: Female  
date of birth: 1974/08/02  
Age: 44  
Country: Italy  
Number of involvements: 6  
Function: Independent Director (Board of Directors)  
Level of responsibility: Member

Fullname: Ms Lara Livolsi  
Type: Individual  
Gender: Female  
date of birth: 1974/08/02  
Age: 44  
Country: Italy  
Number of involvements: 6  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19

Resignation date: 2018/12/31

Fullname: Ms Lara Livolsi  
Type: Individual  
Gender: Female  
date of birth: 1974/08/02  
Age: 44  
Country: Italy  
Number of involvements: 6  
Function: President (Remuneration and Appointments Committee)  
Level of responsibility: Member

Fullname: Ms Francesca Meneghel  
Type: Individual  
Gender: Female  
date of birth: 1961/12/02  
Age: 56  
Country: Italy  
Number of involvements: 4  
Function: Lead Independent Director (Board of Directors)  
Level of responsibility: Member

Fullname: Ms Francesca Meneghel  
Type: Individual  
Gender: Female  
date of birth: 1961/12/02  
Age: 56  
Country: Italy  
Number of involvements: 4  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Ms Francesca Meneghel  
Type: Individual  
Gender: Female  
date of birth: 1961/12/02  
Age: 56  
Country: Italy  
Number of involvements: 4  
Function: Chairman (Risk Control and Sustainability Committee);  
President (Audit & Risk Committee)  
Level of responsibility: Member; Member

Fullname: Mr Duncan Leigh Niederauer  
Type: Individual  
Gender: Male  
date of birth: 1959/09/07

Age: 59  
Country: Italy  
Number of involvements: 3  
Function: Independent Director (Board of Directors)  
Level of responsibility: Member

Fullname: Mr Duncan Leigh Niederauer  
Type: Individual  
Gender: Male  
date of birth: 1959/09/07  
Age: 59  
Country: Italy  
Number of involvements: 3  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Ms Manuela Soffientini  
Type: Individual  
Gender: Female  
date of birth: 1959/07/06  
Age: 59  
Country: Italy  
Number of involvements: 5  
Function: Independent Director (Board of Directors)  
Level of responsibility: Member

Fullname: Ms Manuela Soffientini  
Type: Individual  
Gender: Female  
date of birth: 1959/07/06  
Age: 59  
Country: Italy  
Number of involvements: 5  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2016/04/19  
Resignation date: 2018/12/31

Fullname: Ms Manuela Soffientini  
Type: Individual  
Gender: Female  
date of birth: 1959/07/06  
Age: 59  
Country: Italy  
Number of involvements: 5  
Function: Member (Audit & Risk Committee)  
Level of responsibility: Member; Member; Member

Fullname: Mr Livio Libralesso  
Type: Individual  
Gender: Male  
date of birth: 1965/10/11  
Age: 53  
Country: Italy  
Number of involvements: 21  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2018/04/17  
Resignation date: 2018/12/31

Fullname: Mr Livio Libralesso  
Type: Individual  
Gender: Male  
date of birth: 1965/10/11  
Age: 53  
Country: Italy  
Number of involvements: 21  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2016/05/30

Fullname: Mr Livio Libralesso  
Type: Individual  
Gender: Male  
date of birth: 1965/10/11  
Age: 53  
Country: Italy  
Number of involvements: 21  
Function: General Manager  
Level of responsibility: Unspecified executive

Fullname: Mr Livio Libralesso  
Type: Individual  
Gender: Male  
date of birth: 1965/10/11  
Age: 53  
Country: Italy  
Number of involvements: 21  
Function: Chief Financial Officer  
Level of responsibility: Chief Financial Officer (CFO); Financial executive

Fullname: Mr Matteo Carlo Maria Mascazzini  
Type: Individual  
Gender: Male  
date of birth: 1969/02/26

Age: 49  
Country: United States of America  
Number of involvements: 6  
Function: Adviser  
Level of responsibility: Other & unspecified  
Appointment date: 2018/04/17  
Resignation date: 2018/12/31

Fullname: Mr Matteo Carlo Maria Mascazzini  
Type: Individual  
Gender: Male  
date of birth: 1969/02/26  
Age: 49  
Country: United States of America  
Number of involvements: 6  
Function: Member of Executive Committee  
Level of responsibility: Member; Member  
Appointment date: 2018/04/17  
Resignation date: 2018/12/31

Fullname: Mr Matteo Carlo Maria Mascazzini  
Type: Individual  
Gender: Male  
date of birth: 1969/02/26  
Age: 49  
Country: United States of America  
Number of involvements: 6  
Function: Chief Executive Officer  
Level of responsibility: Highest executive  
Appointment date: 2018/04/17  
Resignation date: 2018/12/31

Fullname: Marco Dell'Antonia  
Type: Individual  
Number of involvements: 1  
Function: Chairman (Supervisory Board)  
Level of responsibility: President / Chairman

Fullname: Ms Sonia Ferrero  
Type: Individual  
Gender: Female  
date of birth: 1971/01/19  
Age: 47  
Country: Italy  
Number of involvements: 3  
Function: Chairman Supervisory Board  
Level of responsibility: President / Chairman

Fullname: Ms Sonia Ferrero

Type: Individual  
Gender: Female  
date of birth: 1971/01/19  
Age: 47  
Country: Italy  
Number of involvements: 3  
Function: Chairman of the Board of Statutory Auditors  
Level of responsibility: President / Chairman; Auditor  
Appointment date: 2016/04/17  
Resignation date: 2018/12/31

Fullname: Renato Alberini  
Type: Individual  
Number of involvements: 1  
Function: Member (Supervisory Board)  
Level of responsibility: Member

Fullname: Renato Alberini  
Type: Individual  
Number of involvements: 1  
Function: Member (Committee for Ethics and Sustainable Development)  
Level of responsibility: Member

Fullname: Mr Pierluigi Ferro  
Type: Individual  
Gender: Male  
date of birth: 1962/09/17  
Age: 56  
Country: Italy  
Number of involvements: 10  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2013/02/07

Fullname: Mr Luca Fiorini  
Type: Individual  
Gender: Male  
date of birth: 1961/07/05  
Age: 57  
Country: Italy  
Number of involvements: 5  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2015/05/28

Fullname: Mr Francesco Garello  
Type: Individual  
Gender: Male

date of birth: 1961/01/31  
Age: 57  
Country: Italy  
Number of involvements: 10  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2015/05/28

Fullname: Mr Alessandro Giannavola  
Type: Individual  
Gender: Male  
date of birth: 1972/09/11  
Age: 46  
Country: Italy  
Number of involvements: 4  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2015/10/09

Fullname: Mr Fabio Sartori  
Type: Individual  
Gender: Male  
date of birth: 1968/12/31  
Age: 49  
Country: Italy  
Number of involvements: 5  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2015/05/28

Fullname: Ms Federica Vello  
Type: Individual  
Gender: Female  
date of birth: 1973/10/15  
Age: 45  
Country: Italy  
Number of involvements: 5  
Function: Special Proxy  
Level of responsibility: Proxyholders; Representative  
Appointment date: 2016/05/30

Fullname: Mr Alberto Zigiotti  
Type: Individual  
Gender: Male  
date of birth: 1965/09/14  
Age: 53  
Country: Italy  
Number of involvements: 2  
Function: Special Proxy

Level of responsibility: Proxyholders; Representative  
Appointment date: 2018/09/07

Fullname: Mr Fabio Buttignon  
Type: Individual  
Gender: Male  
date of birth: 1959/11/06  
Age: 59  
Country: Italy  
Number of involvements: 18  
Function: Alternate Auditor (Board of Statutory Auditors)  
Level of responsibility: Member; Auditor

Fullname: Mr Francesco Gianni  
Type: Individual  
Gender: Male  
date of birth: 1951/02/09  
Age: 67  
Country: Italy  
Number of involvements: 18  
Function: Regular Statutory Auditor; Standing Statutory Auditor  
(Board of Statutory Auditors)  
Level of responsibility: Member; Auditor

Fullname: Mr Francesco Gianni  
Type: Individual  
Gender: Male  
date of birth: 1951/02/09  
Age: 67  
Country: Italy  
Number of involvements: 18  
Function: General Manager  
Level of responsibility: Unspecified executive

Fullname: Ms Giulia Massari  
Type: Individual  
Gender: Female  
date of birth: 1967/03/13  
Age: 51  
Country: Italy  
Number of involvements: 4  
Function: Alternate Auditor (Board of Statutory Auditors)  
Level of responsibility: Member; Auditor

Fullname: Joaquin Navarro-Valls  
Type: Individual  
Number of involvements: 1  
Function: Member (Committee for Ethics and Sustainable  
Development)

Level of responsibility: Member

Fullname: Mr Umberto Paolucci

Type: Individual

Gender: Male

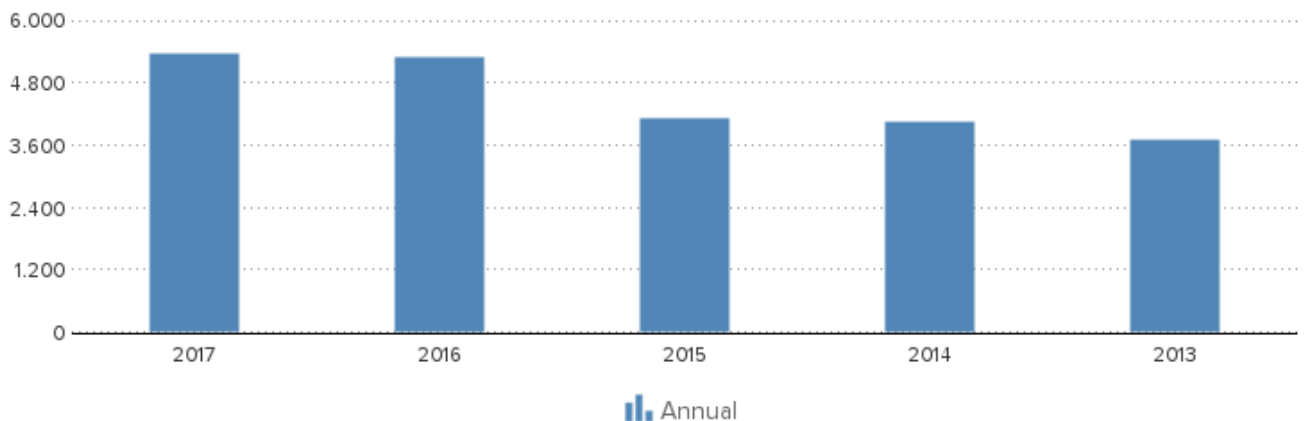
Number of involvements: 1

Function: Member (Committee for Ethics and Sustainable Development)

Level of responsibility: Member

## **EMPLOYEES**

Year	2017	2016	2015	2014	2013
Annual	5345	5296	4123	4033	3713



## **FINANCIAL ANALYSIS**

Trend	Constant
Profitability	More than sufficient
Solvability	Sufficient
Liquidity	Positive
Show amount in	Euro

## **KEY FIGURES**

Year	2017	2016	2015	2014	2013
Quick ratio	0,77	0,66	0,69	0,73	0,61

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Current ratio	1,75	1,73	1,69	1,64	1,56
Working capital/ balance total	0,32	0,32	0,30	0,29	0,25
Equity / balance total	0,52	0,50	0,53	0,53	0,54
Equity / Fixed assets	2,14	2,10	2,06	2,04	1,77
Working capital	217.377.000	229.863.000	210.942.000	201.711.000	165.456.000
Equity	349.483.000	359.717.000	370.863.000	373.680.000	355.429.000
Mutation equity	-2,85	-3,01	-0,75	5,13	
Mutation short term liabilities	-7,69	2,87	-3,85	6,55	
Return on total assets (ROA)	3,99	1,02	2,74	-0,21	-5,80
Return on equity (ROE)	7,65	2,02	5,15	-0,39	-10,83
Gross profit margin	3,39	0,39	2,82	0,59	-4,57
Net profit margin	1,73	0,22	1,13	-0,35	-3,93
Average collection ratio	3,07	2,87	2,90	2,63	2,55
Average payment ratio	7,38	8,08	7,82	7,82	7,51
Equity turnover ratio	2,54	2,50	2,38	2,23	2,13
Total assets turnover ratio	1,33	1,26	1,27	1,19	1,14
Fixed assets turnover ratio	5,44	5,25	4,90	4,55	3,78
Inventory conversion ratio	3,14	2,67	2,90	2,89	2,69
Turnover	888.564.000	900.763.000	883.009.000	832.839.000	757.751.000
Gross margin	479.081.000	480.229.000	513.255.000	466.319.000	413.252.000
Operating result	30.142.000	3.528.000	24.890.000	4.890.000	-34.634.000
Net result after taxes	15.383.000	2.010.000	10.008.000	-2.941.000	-29.750.000
Cashflow	49.229.000	36.734.000	46.947.000	34.812.000	20.293.000
Gross profit			182.954.000	152.154.000	112.978.000
EBITDA	63.988.000	38.252.000	61.829.000	42.643.000	15.409.000

### Summary

The 2017 financial result structure is a positive working capital of 217.377.000 euro, which is in agreement with 32 % of the total assets of the company.

The working capital has diminished with -5.43 % compared to previous year. The ratio with respect to the total assets of the company remains unchanged.

The deterioration between 2016 and 2017 has mainly been caused by a change of the current assets.

The current ratio of the company in 2017 was 1.75. A company with a current ratio between 1.5 and 3.0 generally indicates good short-term financial strength.

The quick ratio in 2017 of the company was 0.77. A company with a Quick Ratio of less than 1 cannot currently pay back its current liabilities.

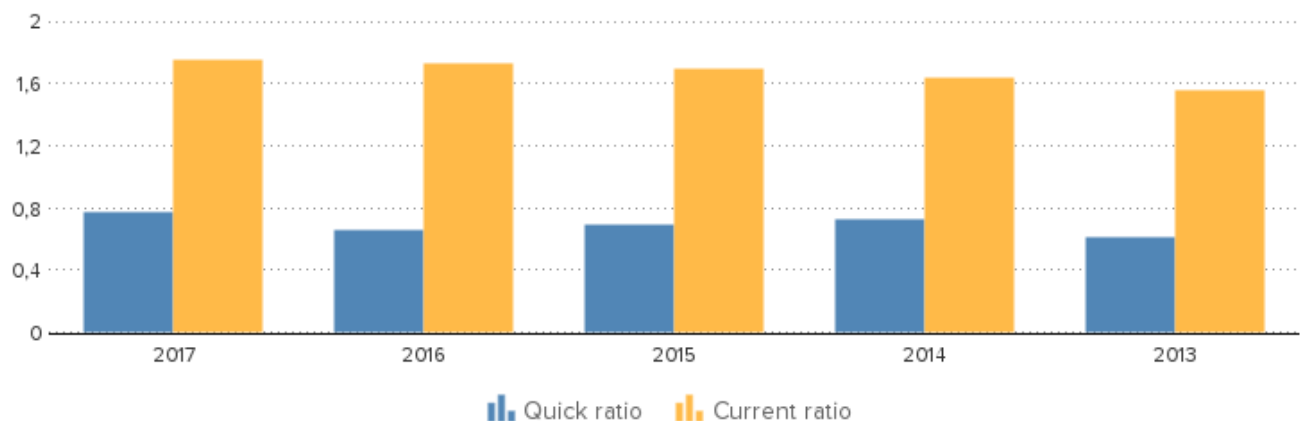
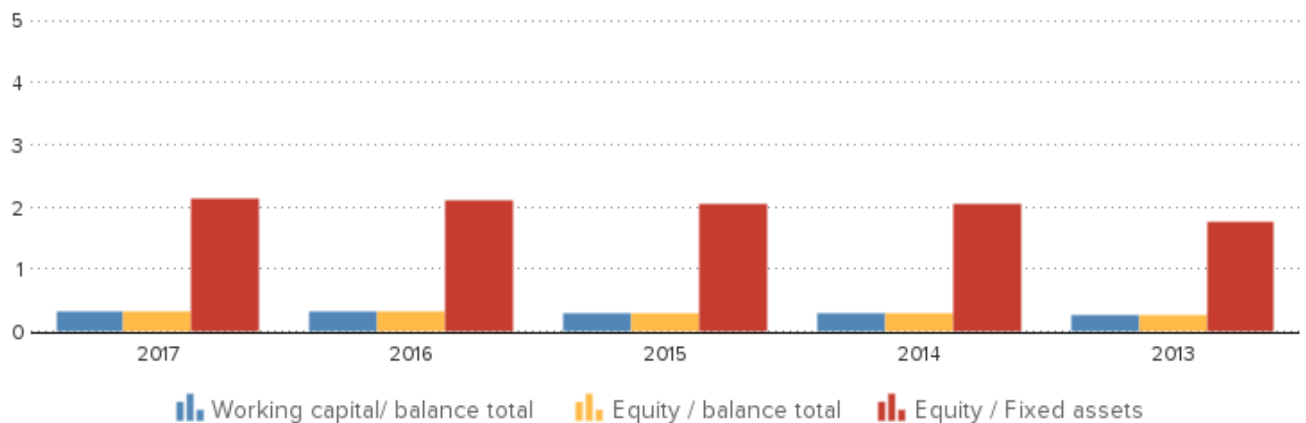
The 2016 financial result structure is a positive working capital of 229.863.000 euro, which is in agreement with 32 % of the total assets of the company.

The working capital has increased with 8.97 % compared to previous year. The ratio, with respect to the total assets of the company has however, increased.

The improvement between 2015 and 2016 has mainly been caused by a change of the current assets.

The current ratio of the company in 2016 was 1.73. A company with a current ratio between 1.5 and 3.0 generally indicates good short-term financial strength.

The quick ratio in 2016 of the company was 0.66. A company with a Quick Ratio of less than 1 cannot currently pay back its current liabilities.



## **FINANCIAL STATEMENT**

### **Auditor**

Name: ( DELOITTE & TOUCHE SPA )

Name: ( DELOITTE & TOUCHE SPA )

Name: RECONTA ERNST & YOUNG SPA

Name: RECONTA ERNST & YOUNG SPA

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Last annual account  
 Remark annual account  
 Type of annual account  
 Annual account

Name: RECONTA ERNST & YOUNG SPA  
 2017  
 The company is obliged to file its financial statements.  
 Consolidated  
**Geox S.P.A.**  
 Via Feltrina Centro 16  
 31030 Biadene Di Montebellun  
 Italy

## **BALANCE**

Year	2017	2016	2015	2014	2013
End date	2017-12-31	2016-12-31	2015-12-31	2014-12-31	2013-12-31
Type of annual account	Consol.	Consol.	Consol.	Consol.	Consol.
<b>Intangible fixed assets</b>	<b>52.061.000</b>	<b>54.715.000</b>	<b>57.751.000</b>	<b>60.150.000</b>	<b>64.023.000</b>
<b>Tangible fixed assets</b>	<b>61.326.000</b>	<b>66.140.000</b>	<b>68.373.000</b>	<b>64.497.000</b>	<b>65.291.000</b>
Other fixed assets	49.928.000	50.707.000	53.978.000	58.479.000	71.113.000
<b>Fixed assets</b>	<b>163.315.000</b>	<b>171.562.000</b>	<b>180.102.000</b>	<b>183.126.000</b>	<b>200.427.000</b>
<b>Total stock</b>	<b>283.227.000</b>	<b>336.767.000</b>	<b>304.810.000</b>	<b>287.732.000</b>	<b>281.907.000</b>
<b>Total receivables</b>	<b>120.356.000</b>	<b>111.417.000</b>	<b>112.978.000</b>	<b>106.517.000</b>	<b>100.837.000</b>
Liquid funds	75.616.000	38.663.000	44.483.000	53.355.000	46.991.000
Other current assets	27.478.000	56.413.000	53.333.000	70.960.000	33.091.000
<b>Current assets</b>	<b>506.677.000</b>	<b>543.260.000</b>	<b>515.604.000</b>	<b>518.564.000</b>	<b>462.826.000</b>
<b>Total assets</b>	<b>669.992.000</b>	<b>714.822.000</b>	<b>695.706.000</b>	<b>701.690.000</b>	<b>663.253.000</b>
<b>Total equity</b>	<b>349.483.000</b>	<b>359.717.000</b>	<b>370.863.000</b>	<b>373.680.000</b>	<b>355.429.000</b>
Provisions	7.808.000	7.704.000	7.859.000	8.813.000	8.228.000
<b>Long term liabilities</b>	<b>23.401.000</b>	<b>34.004.000</b>	<b>12.322.000</b>	<b>2.344.000</b>	<b>2.226.000</b>
Accounts payable	177.306.000	196.328.000	224.025.000	167.598.000	169.098.000
Liabilities towards credit institutes	44.729.000	66.578.000	30.432.000	95.906.000	66.993.000
Other short term liabilities	67.265.000	50.491.000	50.205.000	53.349.000	61.279.000
<b>Short term liabilities</b>	<b>289.300.000</b>	<b>313.397.000</b>	<b>304.662.000</b>	<b>316.853.000</b>	<b>297.370.000</b>
<b>Total liabilities</b>	<b>669.992.000</b>	<b>714.822.000</b>	<b>695.706.000</b>	<b>701.690.000</b>	<b>663.253.000</b>

### **Summary**

The total assets of the company decreased with -6.27 % between 2016 and 2017.

This total assets decrease has been reflected in a reduction of non current assets of -4.81 %.

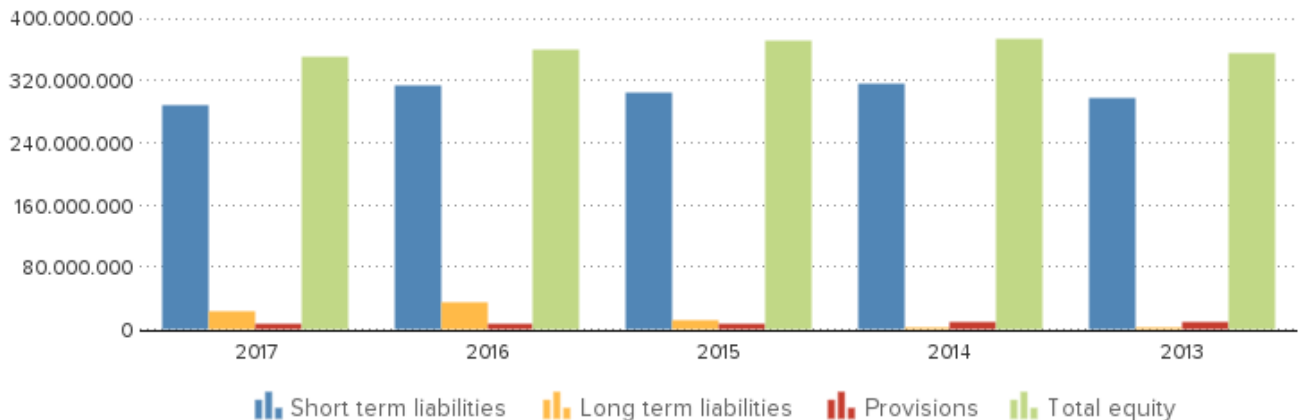
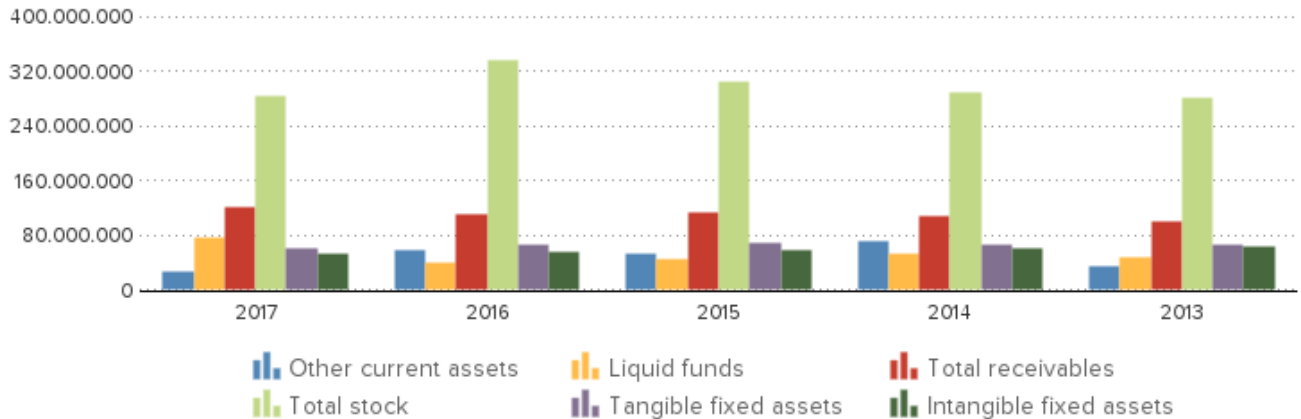
In 2017 the assets of the company were 24.38 % composed of fixed assets and 75.62 % by current assets. The assets are being financed by an equity of 52.16 %, and total debt of 47.84 %.

The total assets of the company increased with 2.75 % between 2015 and 2016.

Despite the assets growth, the non current assets decreased with -4.74 %.

In 2016 the assets of the company were 24 % composed of fixed

assets and 76 % by current assets. The assets are being financed by an equity of 50.32 %, and total debt of 49.68 %.



## PROFIT AND LOSS

Year	2017	2016	2015	2014	2013
Revenues	884.529.000	900.763.000	874.304.000	824.243.000	754.191.000
<b>Net turnover</b>	<b>888.564.000</b>	<b>900.763.000</b>	<b>883.009.000</b>	<b>832.839.000</b>	<b>757.751.000</b>
Cost of sales	409.483.000	420.534.000	369.754.000	366.520.000	344.499.000
<b>Gross margin</b>	<b>479.081.000</b>	<b>480.229.000</b>	<b>513.255.000</b>	<b>466.319.000</b>	<b>413.252.000</b>
Wages and salaries			116.485.000	107.472.000	93.667.000
Amorization and depreciation	33.846.000	34.724.000	36.939.000	37.753.000	50.043.000
Operating expenses	448.939.000	476.701.000	488.365.000	461.429.000	447.886.000
<b>Operating result</b>	<b>30.142.000</b>	<b>3.528.000</b>	<b>24.890.000</b>	<b>4.890.000</b>	<b>-34.634.000</b>
Financial income	7.374.000	15.381.000	4.694.000	2.271.000	3.844.000
Financial expenses	10.766.000	11.631.000	10.500.000	8.606.000	7.690.000

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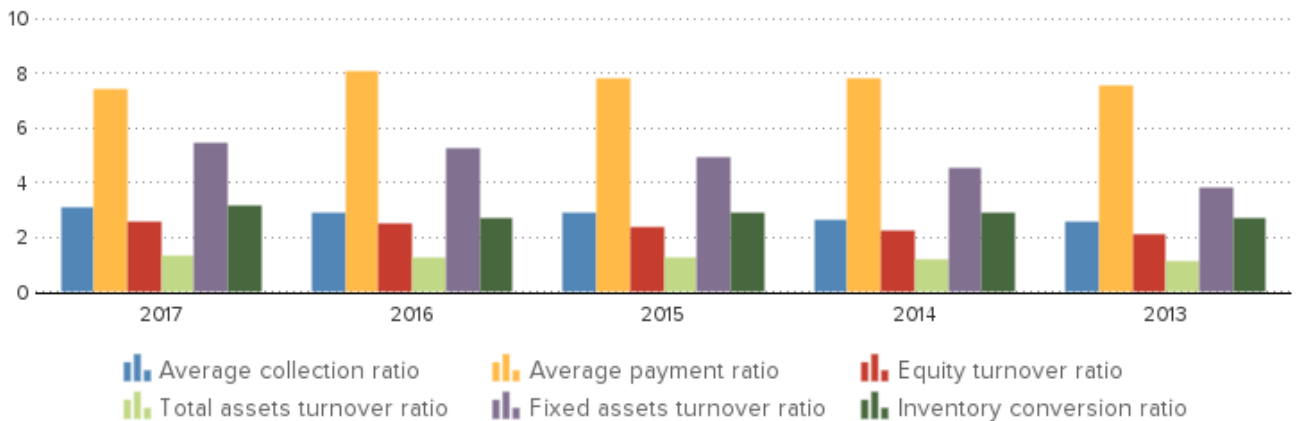
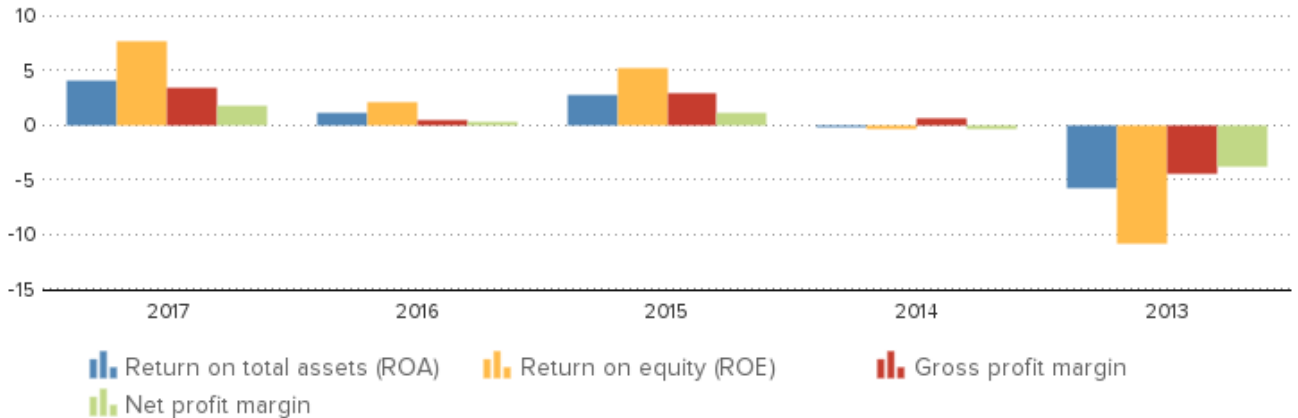
Financial result	-3.392.000	3.750.000	-5.806.000	-6.335.000	-3.846.000
<b>Result on ordinary operations before taxes</b>	<b>26.750.000</b>	<b>7.278.000</b>	<b>19.084.000</b>	<b>-1.445.000</b>	<b>-38.480.000</b>
Taxation on the result of ordinary activities	11.367.000	5.268.000	9.076.000	1.496.000	-8.730.000
<b>Result of ordinary activities after taxes</b>	<b>15.383.000</b>	<b>2.010.000</b>	<b>10.008.000</b>	<b>-2.941.000</b>	<b>-29.750.000</b>
<b>Net result</b>	<b>15.383.000</b>	<b>2.010.000</b>	<b>10.008.000</b>	<b>-2.941.000</b>	<b>-29.750.000</b>

**Summary**

The turnover of the company decreased by -1.35 % between 2016 and 2017.  
The gross profit of the company has remained the same between 2016 and 2017.  
The operating result of the company grew with 754.37 % between 2016 and 2017. This evolution implies an increase of the company's economic profitability.  
The result of these changes is an increase of the company's Economic Profitability of 291.18 % of the analysed period, being equal to 3.99 in the year 2017.  
This growth has contributed to the increase in assets turnover, increasing by 5.56 % reaching 1.33.  
The Net Result of the company increased by 665.32 % between 2016 and 2017.  
The company's Financial Profitability has been negatively affected by the financial activities in comparison to the EBITs behaviour.  
The result of these variations is a profitability reduction of 278.71 % of the analysed period, being 7.65 in the year 2017.  
The company's financial structure has slowed down its financial profitability.

The turnover of the company grew with 2.01 % between 2015 and 2016.  
The gross profit of the company decreased by -6.43 % between 2015 and 2016.  
The operating result of the company declined with -85.83 % between 2015 and 2016. This evolution implies a decrease of the company's economic profitability.  
The result of these changes is a reduction of the company's Economic Profitability of -62.77 % of the analysed period, being equal to 1.02 in the year 2016.  
Despite the decline the assets turnover did not change, the index remained the same at 1.26.  
The Net Result of the company decreased by -79.92 % between 2015 and 2016.  
The company's Financial Profitability has been positively affected by the financial activities in comparison to the EBITs behaviour.  
The result of these variations is a profitability increase of -60.78 % of the analysed period, being 2.02 in the year 2016.  
The company's financial profitability has been positively affected by

its financial structure.



## **COUNTRY INFORMATION**

Population	60.7 million
GDP per capita	30507 USD
Country risk	Below average
Company risk	Low

## **PUBLICATIONS**

Remarks	Status: Active Category: Very large company
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**History**

Stock exchange: Borsa Italiana - MTA (Mercato Telematico Azionario)

Last year: 2017

Turnover last year: 888.564.000 EUR

Result last year: 15.383.000 EUR

TOTAL assets last year: 669.992.000 EUR

Number of employees: 5345

Number of shareholders: 25

Number of subsidiaries: 55

Number of branches: 1

Previous name: Nottingham Italia S.P.A.

Name change date: 2002/05/20

The Company was created in 1995. Active in the footwear and apparel MANUFACTURING industry. The Company creates, produces, promotes and distributes Geox-brand footwear and apparel, the main feature of which is the use of technological solutions that enable the ability to breathe and to remain waterproof at the same time. It operates in the classic, casual and Sporting activities footwear sector for men, women, and children, with a Medium price level and in the apparel sector. The Company has protected its TECHNOLOGY with more than 50 patents to protect its products. The Company is LISTED in the stock exchange of Milan and Frankfurt.

**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 72.87
UK Pound	1	INR 94.75
Euro	1	INR 83.23
Euro	1	INR 83.04

**Note :** Above are approximate rates obtained from sources believed to be correct

**INFORMATION DETAILS**

<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	SYL

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**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)