

MIRA INFORM REPORT

Report No. :	538266
Report Date :	01.11.2018

IDENTIFICATION DETAILS

Name :	SOMIC ZF COMPONENTS PRIVATE LIMITED (w.e.f. 18.02.2015)
Formerly Known As :	SOMIC ZF COMPONENTS LIMITED (w.e.f. 06.08.2012) SONA SOMIC LEMFORDER COMPONENTS LIMITED (w.e.f. 18.03.1999) SONA SOMIC COMPONENTS LIMITED SONA PRECISION PRODUCTS LIMITED
Registered Office :	B-59 (LGF), Sarvodaya Enclave, New Delhi – 110017
Tel. No.:	91-124-4746300
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	20.08.1993
CIN No.: [Company Identification No.]	U74899DL1993PTC054930
Capital Investment / Paid-up Capital :	INR 179.880 Million
IEC No.: [Import-Export Code No.]	0595003982
TIN/CST No.:	06871918282
GSTN : [Goods & Service Tax Registration No.]	06AAACS4766Q1ZQ
PAN No.: [Permanent Account No.]	AAACS4766Q

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Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in the business of manufacturing of ball joints and related parts for four wheelers. (Registered activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Maximum Credit Limit :	USD 3200000
Status :	Excellent
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1993. The company is a manufacturer of automobile parts.</p> <p>The subject's customers include Maruti Suzuki, Honda, Ford, Mahindra, Hyundai, etc.</p> <p>As per the financial of 2018, the company has reported a decline in its revenue as compared to the previous year but has managed to maintain an average net profit margin of 4.03%.</p> <p>The company possesses strong financial position marked by robust network base along with negligible debt balance sheet profile.</p> <p>Business is active. Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

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Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	ICRA
Rating	Long Term Loans = A
Rating Explanation	Adequate degree of safety and low credit risk.
Date	20.09.2018

Rating Agency Name	ICRA
Rating	Short Term Loans = A1
Rating Explanation	Very strong degree of safety and carry lowest credit risk.
Date	20.09.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 01.11.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

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Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Verma
Designation :	Office executive
Contact No.:	91-8745001878
Date :	01.11.2018

Management non-cooperative (Tel No.:91-124-4746300)
Tel No.:91-44-37173614 (Ringing)

LOCATIONS

Registered / Head Office :	B-59 (LGF), Sarvodaya Enclave, New Delhi – 110017, India
Tel. No. :	91-124-4746300
Mobile No.:	91-8745001878 (Mr. Verma)
Fax No. :	91-124-4104637
E-Mail :	praveen.sharma.somic@zf.com finance.somic@zf.com info.somic@zf.com
Website :	www.somiczf.com
Factory 1 :	Village Begumpur, Khatola, Post Box No 38, Gurugram – 122001, Haryana, India
Tel. No.:	91-124-4746300
Fax No. :	91-124-4104637
Factory 2 :	No. 35, Thiruvan Karunai Road, Kunnam Village, Sriperumbudur Taluk, Kancheepuram District – 631604, Tamilnadu, India
Tel. No.:	91-44-37173614
Factory 3 :	Sona Enclave, Village - Begumpur Khatola, Gurugram SZCL – Factory (GGN), Gurugram – 122001, India
Factory 4:	Also located at: Rudrapur, Uttarkhand, India.

DIRECTORS

As on 31.03.2018

Name :	Mr. Thandassery Hariharan Gopalakrishnan
Designation :	Managing Director

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Address :	Flat No.402, Tower15, Orchid Petals Sohna Road, Sector-49, Islampur (97) Gurugram- 122018 , Haryana, India		
Date of Birth/Age :	28.05.1966		
Qualification:	B. Tech		
Date of Appointment :	25.04.2012		
PAN No.:	AASPG1477H		
DIN No.:	05285668		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U65993DL2001PTC110205	ZF COMPONENTS INVESTMENT PRIVATE LIMITED	23/08/2013	-
Name :	Mr. Jieming Zhu		
Designation :	Nominee director		
Address :	Room No.1201, No.4, Lane 38, Xiang Hua Qiao Road, Changning District Shanghai 200052 CN		
Date of Birth/Age :	19.06.1961		
Qualification:	Graduate		
Date of Appointment :	15.03.2005		
DIN No.:	01059052		
Name :	Mr. Suresh Kizhakke Variam		
Designation :	Director		
Address :	B Wing Flat No 2103, 10th Floor, Clover Palisades Off Nibm Road, Kondhwa, Opposite Bizzbay Mall , Pune – 411048, Maharashtra, India		
Date of Appointment :	29.09.2016		
DIN No.:	00550459		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U28112TZ2006PTC013294	ZF WIND POWER COIMBATORE PRIVATE LIMITED	01/09/2015	-
U30007TN1993PTC026291	ZF ELECTRONICS TVS (INDIA) PRIVATE LIMITED	30/09/2015	-
U34300DL2008PTC185888	ZF HERO CHASSIS SYSTEMS PRIVATE LIMITED	28/09/2015	-
U40108PN2005PTC021477	SUNRISE WIND PROJECT PRIVATE LIMITED	16/08/2011	-
U65993DL2001PTC110205	ZF COMPONENTS INVESTMENT PRIVATE LIMITED	21/05/2015	-
U74999PN2007FTC130569	ZF INDIA PRIVATE LIMITED	01/09/2015	-
Name :	Mr. Urs Timo Rienhoff		
Designation :	Additional Director		
Address :	Auf Der Obstwiese 13 Melle-Mitte/Bakum Melle 49324 De		
Date of Birth/Age :	13.06.1970		
Date of Appointment :	25.09.2014		
DIN No.:	06752985		
Name :	Mr. Akihiro Ishikawa		
Designation :	Director		
Address :	504, 306-7, KOUYAMACHI, NAKA-KU SHIZUOKA-KEN HAMAMATSU SHI		

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	430093 JP
Date of Birth/Age :	26.05.1965
Qualification :	Post Graduate
Date of Appointment :	25.09.2014
DIN No.:	06772534
Name :	Mr. Eiji Honda
Designation :	Director
Address :	73 Onji-Cho, Minami-Ku, Hamamatsu-City, Shizuoka Pref 4300814, Japan
Date of Appointment :	29.09.2016
DIN No.:	07596587

KEY EXECUTIVES

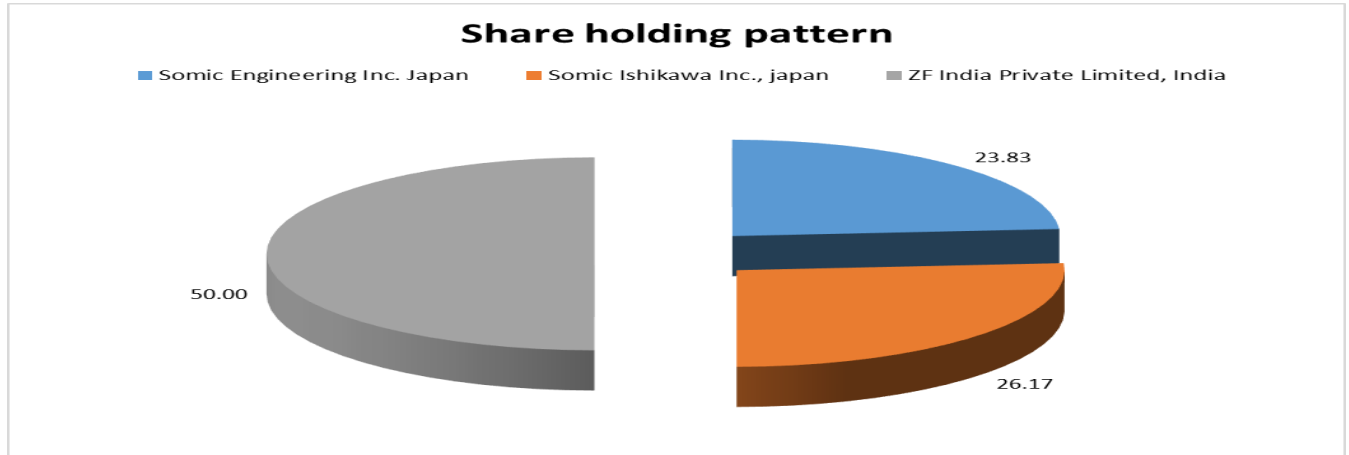
Name :	Mr. Praveen Sharma
Designation :	Company Secretary
Address :	20-B/60-B, Tilak Nagar, New Delhi – 110018, India
Date of Birth/Age :	10.09.1972
Date of Appointment :	30.07.2013
PAN No.:	ABLPS6278G
Name :	Mr. Verma
Designation :	Office executive

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2018

Names of Shareholders	No. of Shares	%age
Somic Engineering Inc. Japan	4287215	23.83
Somic Ishikawa Inc., japan	4706756	26.17
ZF India Private Limited, India	8993971	50.00
Total	17987942	100

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Equity Share Break up (Percentage of Total Equity)

As on 23.07.2018

Category	Percentage
Promoters (Body corporate)	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	Subject is engaged in the business of manufacturing of ball joints and related parts for four wheelers. (Registered activity)	
Products :	Item Code No.	Product Description
	87082900	Ball Joints and Suspension Arms etc
Brand Names :	Not Divulged	
Agencies Held :	Not Divulged	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

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Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	<ul style="list-style-type: none"> • Maruti Suzuki • Honda • Ford • Mahindra • Hyundai 	
No. of Employees :	Information declined by the management	
Bankers :	Bank Name	Not Divulged
	Branch	--
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of Account Opening)	--
	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
Remarks (If any)	--	
Auditors :		
Name :	Price Watehouse Chartered Chartered Accountants	
Address :	Building No.8, &th & 8th floor, Tower-B, DLF Cyber City, Gurugram, Haryana-122002	
PAN N Income-tax PAN of auditor or auditor's firm :	AAEFP3641G	
Memberships :	Not Available	
Collaborators :	Not Available	
Fellow Subsidiary	<ul style="list-style-type: none"> • ZF Slovakia A.S 	

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Company :	<ul style="list-style-type: none"> • ZF Lemforder • Shanghal Chassistech Company Limited • ZF Lemforder Chassis Technology Korea Co. Ltd (C-GUMI) • ZF Lemforder AKS MOD A.S. • ZF Chassis Components Toluca • Sa De Cv • ZF China Investment Company Limited • ZF Lemforder Tva • ZF Pwk Mecacentre S.A.S
Associates :	<ul style="list-style-type: none"> • ZF Friedrichshafen AG • ZF India Private Limited • Somic Ishikawa Inc • Somic Engineering Inc.

CAPITAL STRUCTURE

As on 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
22000000	Equity Shares	INR 10/- each	INR 220.000 Million
1000000	Preference Shares	INR 100/- each	INR 100.000 Million
	Total		INR 320.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
17987942	Equity Shares	INR 10/- each	INR 179.880 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	179.880	179.880	179.879
(b) Reserves and Surplus	956.660	802.010	706.056
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	1136.540	981.890	885.935
(3) Non-Current Liabilities			
(a) long-term borrowings	92.320	156.190	112.643
(b) Deferred tax liabilities (Net)	37.950	33.650	51.618
(c) Other long-term liabilities	0.770	0.710	0.000
(d) long-term provisions	13.380	10.410	15.338
Total Non-current Liabilities (3)	144.420	200.960	179.599
(4) Current Liabilities			
(a) Short-term borrowings	0.000	0.000	0.000
(b) Trade payables	515.950	522.730	487.599
(c) Other current liabilities	140.090	172.600	62.395
(d) Short-term provisions	20.790	18.340	3.442
Total Current Liabilities (4)	676.830	713.670	553.436
TOTAL	1957.790	1896.520	1618.970
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	821.400	774.450	821.798
(ii) Intangible Assets	1.220	1.980	6.468
(iii) Tangible assets capital work-in-progress	4.240	21.180	3.223
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	0.000	0.000	26.169
(e) Other Non-current assets	24.580	17.620	1.391
Total Non-Current Assets	851.440	815.230	859.049

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	189.340	169.800	188.841
(c) Trade receivables	561.700	518.700	447.817
(d) Cash and bank balances	305.530	320.620	64.082
(e) Short-term loans and advances	0.000	0.000	44.714
(f) Other current assets	49.780	72.170	14.467
Total Current Assets	1106.350	1081.290	759.921
TOTAL	1957.790	1896.520	1618.970

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Total Revenue from operations	3939.720	4200.010	3233.671
	Other Income	16.980	9.250	9.509
	TOTAL	3956.700	4209.260	3243.180
Less	EXPENSES			
	Cost of Materials Consumed	2622.790	2584.040	2270.172
	Purchases of Stock-in-Trade	26.500	28.500	30.085
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(12.280)	14.750	1.669
	Employee benefit expense	431.590	408.570	365.593
	Other expenses	530.930	924.800	368.241
	CSR expenditure	0.000	0.000	0.801
	TOTAL	3599.530	3960.660	3036.561
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	357.170	248.600	206.619
Less	FINANCIAL EXPENSES	8.220	5.860	4.144
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	348.950	242.740	202.475
Less/ Add	DEPRECIATION/ AMORTISATION	104.520	103.820	109.827
	PROFIT/ (LOSS) BEFORE TAX	244.430	138.920	92.648
Less	TAX	85.830	39.610	26.064
	PROFIT/ (LOSS) AFTER TAX	158.600	99.310	66.584

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EARNINGS IN FOREIGN CURRENCY				
F.O.B. Value of Exports		0.690	2.448	1.432
TOTAL EARNINGS		0.690	2.448	1.432
IMPORTS				
Raw Materials	}		319.638	283.549
Components and spare parts			3.371	1.195
Capital Goods			5.635	1.099
TOTAL IMPORTS		287.370	328.644	285.842
Earnings / (Loss) Per Share (INR)		8.82	5.25	3.70

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	80.620	69.248	29.847
Net cash flows from (used in) operations	256.510	279.964	244.395
Net cash flows from (used in) operating activities	149.860	254.137	215.699

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	52.04	45.08	50.55
Account Receivables Turnover (Income / Sundry Debtors)	7.01	8.10	7.22
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	71.08	73.03	77.37
Inventory Turnover (Operating Income / Inventories)	1.89	1.46	1.09
Asset Turnover (Operating Income / Net Fixed Assets)	0.43	0.31	0.25

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
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Debt Ratio (Borrowing + Current Liabilities) / Total Assets)	0.43	0.50	0.43
Debt Equity Ratio (Total Liability / Networth)	0.15	0.23	0.16
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.60	0.73	0.62
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.73	0.81	0.94
Interest Coverage Ratio (PBIT / Financial Charges)	43.45	42.42	49.86

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	4.03	2.36	2.06
Return on Total Assets ((PAT / Total Assets) * 100)	%	8.10	5.24	4.11
Return on Investment (ROI) ((PAT / Networth) * 100)	%	13.95	10.11	7.52

SOLVENCY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		1.63	1.52	1.37
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.35	1.28	1.03
G-Score Ratio Financial (Networth / Total Assets)		0.58	0.52	0.55
G-Score Ratio Debt (Debts / Equity Capital)		0.96	1.25	0.79
G-Score Ratio Liquidity		1.63	1.52	1.37

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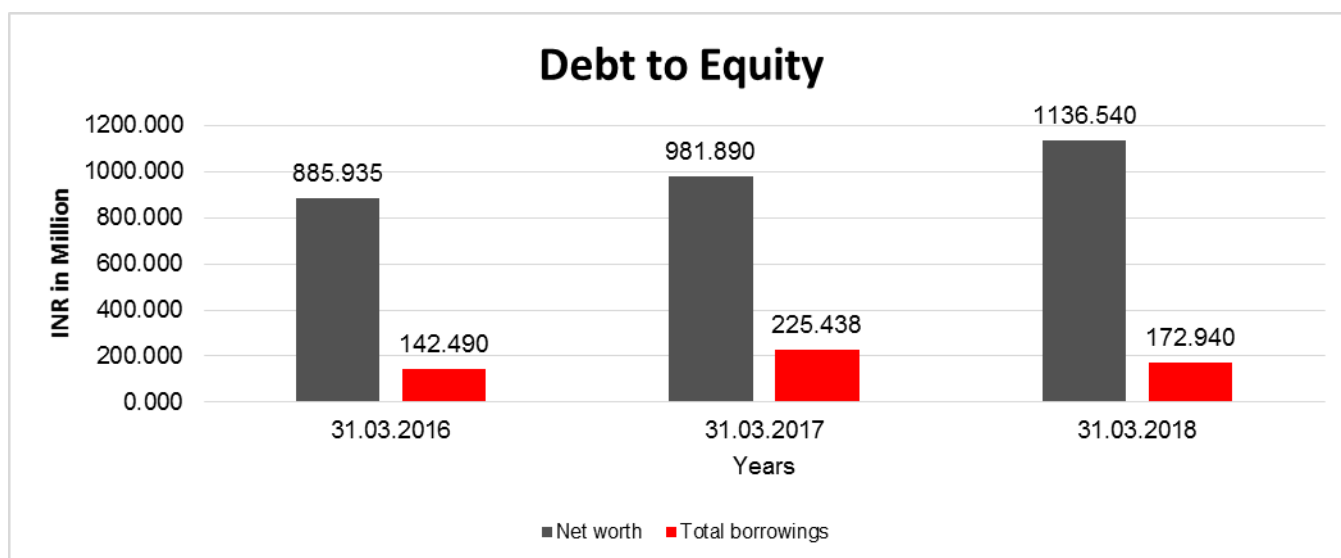
(Total Current Assets / Total Current Liabilities)			
--	--	--	--

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

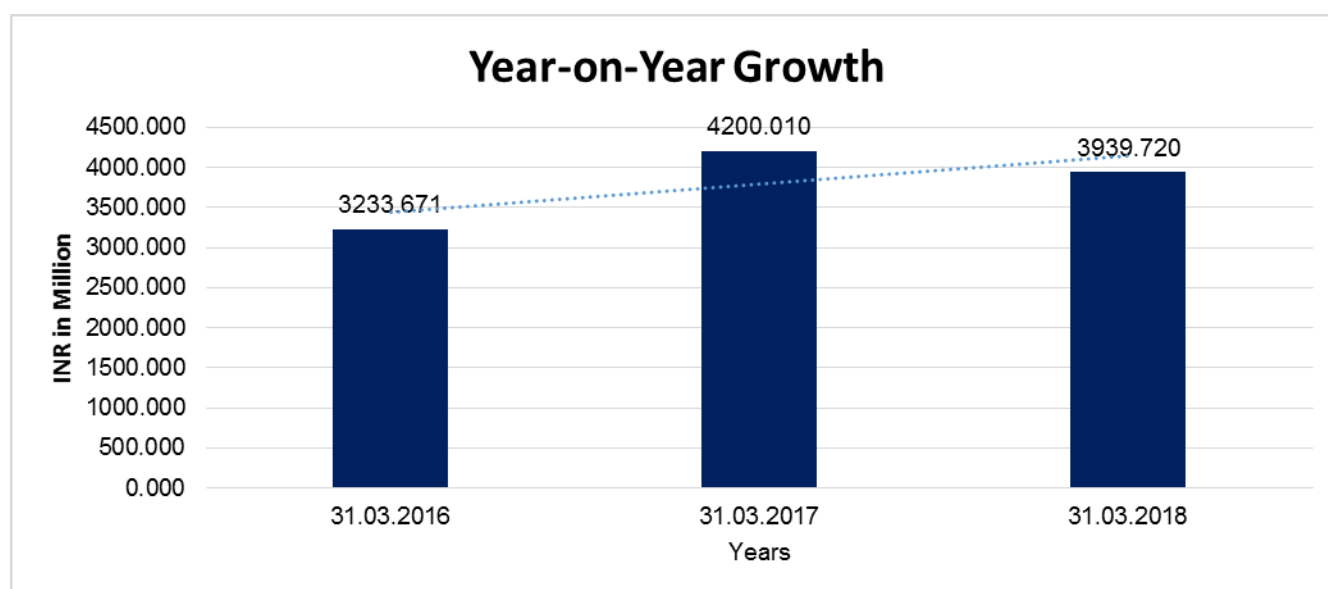
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	179.879	179.880	179.880
Reserves & Surplus	706.056	802.010	956.660
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	885.935	981.890	1136.540
long-term borrowings	112.643	156.190	92.320
Short term borrowings	0.000	0.000	0.000
Current Maturities of Long term debt	29.847	69.248	80.620
Total borrowings	142.490	225.438	172.940
Debt/Equity ratio	0.161	0.230	0.152



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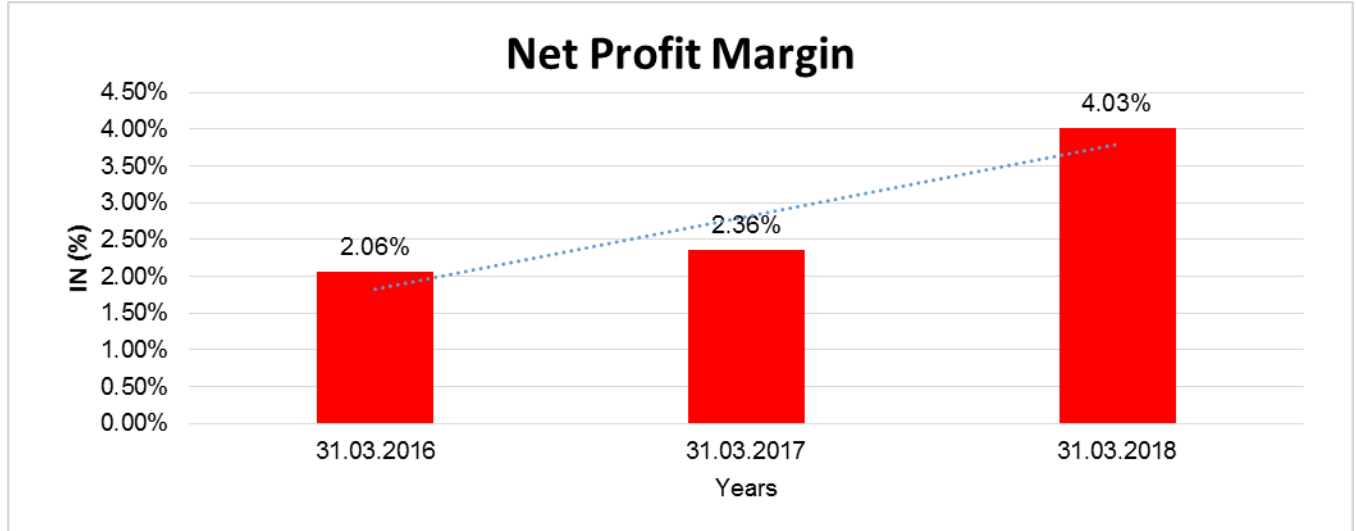
YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	3233.671	4200.010	3939.720
		29.884	-6.197



NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	3233.671	4200.010	3939.720
Profit/ (Loss)	66.584	99.310	158.600
	2.06%	2.36%	4.03%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	No
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes

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24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

BACKGROUND OF THE COMPANY

The Company" is a private limited Company and incorporated under the provisions of the Companies Act, 1956. The Company is engaged in the business of manufacturing of ball joints and related parts for four wheelers. The manufacturing plants of the Company are located at Begumpur Khatola, Gurgaon in the state of Haryana, Sriperumbudur in the state of Tamil Nadu and at Rudrapur in the state of Uttarakhand, India. Currently company is not operating the production facility situated in Uttarakhand.

PERFORMANCE REPORT (2017-2018)

The Company has registered sales of INR 3,785.53 million (net of excise duty) during the financial year ended 31st March, 2018 as against the sales of INR3,676.12 million (net of excise) during the previous financial year thus registering a growth of around 3%. The Profit after tax is INR154.82 million against profit of INR 94.47 million in the previous financial year.

The Company has done substantial improvement of working capital, which helps to avoid the dependency on short-term working capital requirement from Banks.

UNSECURED LOAN

Particular	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Long-term Borrowings		
Foreign currency term loans from banks	92.320	156.188
Total	92.320	156.188

INDEX OF CHARGES:

SN	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	C04190377	10102054	KOTAK MAHIND	14/05/2008	07/09/2012	31/03/2014	80000000.0	15-16, UGF, AMBADEEP

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			RA BANK LIMITED					BUILDING14, K. G. MARGNEW DELHIDL110001IN
2	B91027 961	80000 721	STATE BANK OF HYDERA BAD	10/02/2004	08/05/2012	13/11/2013	87500000.0	NARSINGHPUR BRANCHCARRIER AIRCON COMPLEX, KHEDKI DAULAGURGAONH R122002IN
3	B76874 486	10076 347	STATE BANK OF HYDERA BAD	15/10/2007	08/05/2012	01/06/2013	40000000.0	NARSINGHPUR BRANCHCARRIER AIRCON COMPLEX, KHEDKI DAULAGURGAONH R122002IN
4	B73456 964	10101 514	KOTAK MAHIND RA BANK LIMITED	14/05/2008	07/05/2012	22/04/2013	110000000.0	15-16, UGF, AMBADEEP BUILDING14, K G MARGNEW DELHIDL110001IN
5	B38779 658	10000 207	STATE BANK OF HYDERA BAD	23/02/2006	05/07/2008	03/05/2012	5800000.0	NARSINGHPUR BRANCH,CARRIER AIRCON COMPLEX,GURGA ONHR122002IN
6	B38781 852	10029 909	STATE BANK OF HYDERA BAD	20/10/2006	05/07/2008	03/05/2012	75000000.0	NARSINGHPUR BRANCH,CARRIER AIRCON COMPLEX,GURGA ONHR122002IN
7	B10504 231	10114 430	TATA CAPITAL LIMITED	10/06/2008	-	26/03/2011	187500000.0	ONE FORBESDR V B GANDHI MARG,FORTMUMB AIMH400001IN
8	A95107 074	80041 560	General Manager	20/03/1998	-	21/09/2010	67680000.0	DISTRICT INDUSTRIES CENTREGURGAON HR122001IN
9	A46493 359	80047 763	STANDA RD CHARTE RED BANK	26/03/2004	14/09/2005	22/09/2008	15000000.0	SANSAD MARGNEW DELHIDL110001IN
10	Y10135 978	90055 883	THE ICICI BANK LIMITED	22/12/1999	-	03/06/2005	50000000.0	ICICI BANK TOWER NBCC PLACEBHISHMA PITAMAH MARG PRAGATI VIHARNEW

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 73.57
UK Pound	1	INR 94.18
Euro	1	INR 83.71

INFORMATION DETAILS

Information Gathered by :	SHW
Analysis Done by :	NYT
Report Prepared by :	RKI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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