

ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. :

MIRA INFORM REPORT

Report No. :	539386
Report Date :	16.11.2018

IDENTIFICATION DETAILS

Name :	ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED
Registered Office :	Building No. 3, 7th Floor, Gigaplex SEZ, IT Plot No. 5, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708, Maharashtra
Tel. No.:	91-22-66452508
Country :	India
Financials (as on) :	31.12.2017
Date of Incorporation :	07.03.2017
CIN No.: [Company Identification No.]	U72900MH2017PTC292122
Capital Investment / Paid-up Capital :	INR 44.754 Million
PAN No.: [Permanent Account No.]	AAPCA2790R
GSTN : [Goods & Service Tax Registration No.]	27AAPCA2790R2ZQ (Maharashtra) 27AAPCA2790R1ZR (Maharashtra) 33AAPCA2790R2ZX (Tamilnadu) 19AAPCA2790R1ZO (West Bengal) 33AAPCA2790R1ZY (Tamilnadu)
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in providing services related to information technology (IT), consulting and support services. (Registered Activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. : 2

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of "Atos International B V" based in Netherlands but its ultimate holding is "Atos SA" based in France.</p> <p>It was incorporated on 7th March 2017 and it is engaged in providing services related to information technology (IT), consulting and support services.</p> <p>As per financials of December 2017, the company has achieved a revenue of INR 15686.250 Million from its operations and has reported good profit margin of 8.30%.</p> <p>Rating takes into consideration the company's healthy net worth base along with low solvency indicators and good liquidity position.</p> <p>Rating also takes into account the strong financial and managerial support received from its holding entity and well experienced management team.</p> <p>Further, the company has reported a good earnings per share of INR 291.05 against its face value of INR 10.</p> <p>However, rating strength is partially offset by limited track record of business operations of the company.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

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RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 16.11.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (Tel. No.: 91-22-66452508)

LOCATIONS

Registered Office :	Building No. 3, 7th Floor, Gigaplex SEZ, IT Plot No. 5, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708, Maharashtra, India
Tel. No.:	91-22-66452508
Fax No.:	Not Available
E-Mail :	sonal.sharma@atos.net
Website :	https://atos.net

DIRECTORS

As on 2018

Name :	Mr. Surendrasinh Navalsinh Gohil
Designation :	Director
Address :	Hiranandani Gardens Flat-702, Building-20 A, Mhada NTPC Complex, Powai,

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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. : 4

	Mumbai – 400076, Maharashtra, India
Date of Birth/Age :	23.08.1960
Date of Appointment :	07.03.2017
DIN No.:	07718000
Name :	Mr. Santosh Gangaram Sawant
Designation :	Director
Address :	A/203, Mansarovar, Neelkanth Heights, Pokharan Road No. 2, Devdaya Nagar, Apna Bazar, Thane – 400610, Maharashtra, India
Date of Appointment :	23.01.2018
DIN No.:	08052933

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.12.2017

Names of Shareholders	No. of Shares
Atos International B.V.(Netherland)	4467040
Atos International IT Limited (UK)	8332
Atos S.E.(France)	2
Total	4475374

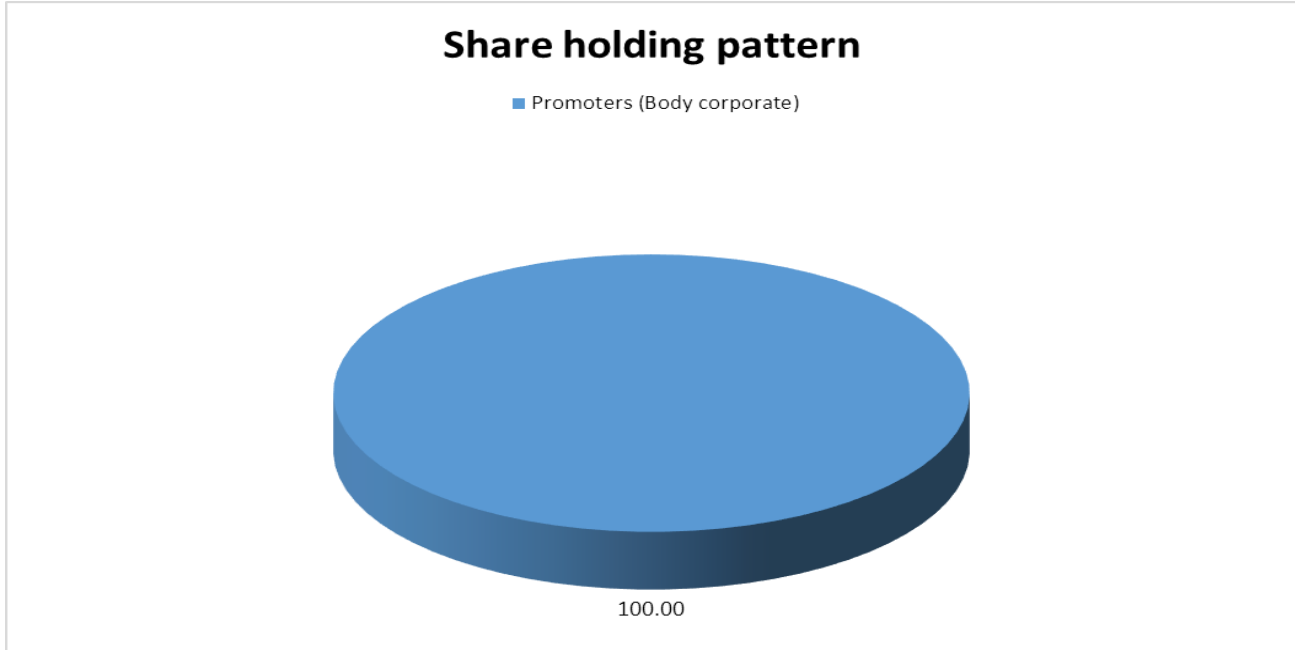
Equity Share Break up (Percentage of Total Equity)

As on 28.06.2018

Category	Percentage
Promoters (Body corporate)	100.00
Total	100.00

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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. : 3



BUSINESS DETAILS

Line of Business :	Subject is engaged in providing services related to information technology (IT), consulting and support services. (Registered Activity)	
Products/ Services :	ITC Code No.	Product/ Services Description
	9983	Information Technology (IT) Consulting and Support Services
	99831314	Consultancy Services
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. : 0

	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information declined by the management	
Bankers :	Bank Name	Not Divulged
	Branch	Not Divulged
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of Account Opening)	--
	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
	Remarks (If any)	--

Auditors :	
Name :	Deloitte Haskins and Sells, LLP Chartered Accountants
Address :	Indiabulls Finance Centre, 27th to 32nd Floor, Tower 3, Senapati Bapat Marg, Elphinston Road, Mumbai – 400013, Maharashtra, India
Income-tax PAN of auditor or auditor's firm :	AACFD4815A
Memberships :	Not Available
Collaborators :	Not Available
Holding Company :	Atos International B.V., Netherlands

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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. :

Ultimate Holding Company :	Atos SA, France
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CAPITAL STRUCTURE

As on 31.12.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
5000000	Equity Shares	INR 10/- each	INR 50.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
4475374	Equity Shares	INR 10/- each	INR 44.754 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS			31.12.2017
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital			44.754
(b) Reserves & Surplus			4818.895
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			0.000
Total Shareholders' Funds (1) + (2)			4863.649
(3) Non-Current Liabilities			
(a) long-term borrowings			0.000
(b) Deferred tax liabilities (Net)			0.000
(c) Other long term liabilities			0.000
(d) long-term provisions			838.278
Total Non-current Liabilities (3)			838.278
(4) Current Liabilities			
(a) Short term borrowings			0.000
(b) Trade payables			1012.780
(c) Other current liabilities			2298.804
(d) Short-term provisions			505.868
Total Current Liabilities (4)			3817.452
TOTAL			9519.379
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			243.294
(ii) Intangible Assets			0.000
(iii) Capital work-in-progress			676.130
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			642.248
(d) Long-term Loan and Advances			0.000
(e) Other Non-current assets			604.119
Total Non-Current Assets			2165.791

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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. : 9

(2) Current assets			
(a) Current investments			0.000
(b) Inventories			0.000
(c) Trade receivables			4101.301
(d) Cash and cash equivalents			862.979
(e) Short-term loans and advances			0.000
(f) Other current assets			2389.308
Total Current Assets			7353.588
TOTAL			9519.379

PROFIT & LOSS ACCOUNT

	PARTICULARS			31.12.2017
	SALES			
	Income			15686.249
	Other Income			141.229
	TOTAL			15827.478
Less	EXPENSES			
	Cost of Materials Consumed			33.314
	Employees benefits expense			8581.268
	Other expenses			5117.675
	TOTAL			13732.257
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION			2095.221
Less	FINANCIAL EXPENSES			10.870
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION			2084.351
Less/ Add	DEPRECIATION/ AMORTISATION			102.145
	PROFIT/ (LOSS) BEFORE TAX			1982.206
Less	TAX			679.639
	PROFIT/ (LOSS) AFTER TAX			1302.567
	Earnings / (Loss) Per Share (INR)			291.05

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars			31.12.2017
Current Maturities of Long term debt			NA
Cash generated from operations			NA
Net cash flows from (used in) operations			2002.410
Net cash flow from operating activity			1611.917

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS			31.12.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)			95.43
Account Receivables Turnover (Income / Sundry Debtors)			3.82
Average Payment Days (Sundry Creditors / Purchases * 365 Days)			11096.38
Inventory Turnover (Operating Income / Inventories)			0.00
Asset Turnover (Operating Income / Net Fixed Assets)			2.28

LEVERAGE RATIOS

PARTICULARS			31.12.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)			0.40
Debt Equity Ratio (Total Liability / Networth)			0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)			0.78
Fixed Assets to Networth (Net Fixed Assets / Networth)			0.19
Interest Coverage Ratio (PBIT / Financial Charges)			192.75

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ATOS GLOBAL IT SOLUTIONS AND SERVICES PRIVATE LIMITED - 539386 MIRA PAGE NO. :

PROFITABILITY RATIOS

PARTICULARS				31.12.2017
Net Profit Margin $[(PAT / Sales) * 100]$	%			8.30
Return on Total Assets $[(PAT / Total Assets) * 100]$	%			13.68
Return on Investment (ROI) $[(PAT / Networth) * 100]$	%			26.78

SOLVENCY RATIOS

PARTICULARS				31.12.2017
Current Ratio $(Current Assets / Current Liabilities)$				1.93
Quick Ratio $[(Current Assets - Inventories) / Current Liabilities]$				1.93
G-Score Ratio Financial $(Networth / Total Assets)$				0.51
G-Score Ratio Debt $(Debts / Equity Capital)$				0.00
G-Score Ratio Liquidity $(Total Current Assets / Total Current Liabilities)$				1.93

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes

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11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	No
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last about ten months	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last about ten months	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

No Charges Exists for Company

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.91
UK Pound	1	INR 91.98
Euro	1	INR 81.50

INFORMATION DETAILS

Information Gathered by :	GYA
Analysis Done by :	VIV
Report Prepared by :	SUD

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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