

MIRA INFORM REPORT

Report No. :	539907
Report Date :	17.11.2018

IDENTIFICATION DETAILS

Name :	CLYDE BERGEMANN MATERIALS HANDLING LIMITED
Formerly Known As :	<ul style="list-style-type: none"> • CLYDE MATERIALS HANDLING LIMITED • CLYDE PNEUMATIC CONVEYING LIMITED • MACROCOM (271) LIMITED • CLYDE PNEUMATIC CONVEYING LIMITED • MAKESTAND LIMITED
Registered Office :	Lakeside Boulevard Lakeside, Doncaster, South Yorkshire, Dn4 5pl
Country :	United Kingdom
Financials (as on) :	28.02.2017
Date of Incorporation :	15.04.1994
Com. Reg. No.:	02919367
Legal Form :	Private limited with Share Capital
Line of Business :	<ul style="list-style-type: none"> • Repair of machinery • Design, manufacture and installation of materials handling and air pollution control systems for the power industry.
No. of Employees :	80

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	B
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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Status :	Moderate
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Payment Behaviour :	Slow but Correct
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

Company Name: CLYDE BERGEMANN MATERIALS HANDLING LIMITED
Company No: 02919367
Company Status: Active - Accounts Filed
Status: Active
Registered Address: LAKESIDE BOULEVARD LAKESIDE DONCASTER SOUTH YORKSHIRE DN4 5PL

COMPANY NAME

CLYDE BERGEMANN MATERIALS HANDLING LIMITED

COMPANY NUMBER

02919367

COMPANY SUMMARY

Registered Address LAKESIDE BOULEVARD LAKESIDE
DONCASTER
SOUTH YORKSHIRE
DN4 5PL
Trading Address Lakeside Boulevard
Doncaster
South Yorkshire
DN4 5PL
Website Address <http://www.cbpg.com>
Telephone Number 01302552200
Fax Number 01302369055
TPS No
FPS Yes
Incorporation Date 15/04/1994
Previous Name CLYDE MATERIALS HANDLING LIMITED
Type Private limited with Share Capital
FTSE Index -
Date of Change 07/03/2001
Filing Date of Accounts 29/11/2017
Currency GBP
Share Capital £11,500,000
SIC07 33120
Charity Number -

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SIC07 Description REPAIR OF MACHINERY
Principal Activity Design, manufacture and installation of materials handling and air pollution control systems for the power industry.

ADDITIONAL INFORMATION

CCJ's 0 (£0)
No CCJ Information To Display
Ultimate Holding Company CLYDE BERGEMANN POWER GROUP INC
Accountant -
Mortgages 8
Trade Debtors -
Group 10 companies
Linkages 16 companies
Countries In 5 countries

KEY FINANCIALS

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
28/02/2017	£18,735,000	-£1,381,000	-£3,126,000	80
28/02/2016	£17,560,000	-£1,279,000	£157,000	80
28/02/2015	£27,876,000	-£4,962,000	£1,042,000	97

MORTGAGE SUMMARY

Total Mortgage	8
Outstanding	4
Satisfied	4

TRADE DEBTORS / BAD DEBT SUMMARY

Total Number of Documented Trade	1
Total Value of Documented Trade	£108

COMMENTARY

This company's ratio of total liabilities to total assets indicates that assets are funded through debt rather than equity.

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This company has made late payments on a medium percentage of invoices.
The company has more cash than short term bank borrowings.
This company trades in an industry with a lower level of corporate failures.

CCJ

Total Number of Exact CCJs -	0	Total Value of Exact CCJs -	
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	0	Total Value of Satisfied CCJs -	
Total Number of Writs -	-		

Total Current Directors	3	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	19	Total Person's With Significant Control	1

CURRENT DIRECTORS

Title	Mr	Function	Director
Name	Miles Brittain Ratcliffe	Nationality	British
Date of Birth	07/1965	Present Appointments	4
Latest Address	22 Pasture Avenue, Sherburn In Elmet, Leeds	Appointment Date	07/10/2003

Post Code	LS25 6LG		
Title	Mr	Function	Director
Name	Stephen Michael Cragg	Nationality	British
Date of Birth	05/1959	Present Appointments	1
Latest Address	Lakeside Boulevard Lakeside, Doncaster, South Yorkshire	Appointment Date	01/11/2013
Post Code	DN4 5PL		

Title	Mr	Function	Director
Name	Ralph Alexander Ludwig	Nationality	German
Date of Birth	11/1963	Present Appointments	2
Latest Address	Schillwiese 20 Schillwiese 20, D-46485 Wesel	Appointment Date	01/03/2017
Post Code			

CURRENT COMPANY SECRETARY







Title	Mr	Function	Company Secretary
Name	Miles Brittain Ratcliffe	Nationality	British
Date of Birth	07/1965	Present Appointments	6
Latest Address	22 Pasture Avenue, Sherburn In Elmet, Leeds	Appointment Date	07/10/2003
Post Code	LS25 6LG		

TOP SHAREHOLDERS










Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
CLYDE BERGEMANN INVESTMENTS LTD	GBP	11,500,000	ORDINARY	1	100

FINANCIALS







Profit & Loss

	Date Of Accounts	28/02/17	(%)	28/02/16	(%)	28/02/15	(%)	28/02/14	(%)	28/02/13
	Weeks	52	(%)	52	(%)	52	(%)	52	(%)	52
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	Turnover	£18,735,000	6.7%	£17,560,000	-37%	£27,876,000	25.1%	£22,283,000	15.9%	£19,232,000
	Export	£9,530,000	-31.9%	£14,000,000	-36%	£21,891,000	-	-	-	-
	Cost of Sales	£17,778,000	9.1%	£16,291,000	-45.9%	£30,136,000	32.1%	£22,814,000	21.5%	£18,780,000
	Gross Profit	£957,000	-24.6%	£1,269,000	156.2%	£2,260,000	-325.6%	£531,000	-217.5%	£452,000
	Wages & Salaries	£3,883,000	-0.2%	£3,891,000	-10.2%	£4,334,000	-3.1%	£4,471,000	10.3%	£4,053,000
	Directors Emolume	£294,000	6.9%	£275,000	6.6%	£258,000	-38.3%	£418,000	49.3%	£280,000

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	nts						%			
	Operating Profit	- £1,192,000	-4.4%	- £1,142,000	76%	- £4,754,000	-4.1%	- £4,567,000	- 116.5%	- £2,109,000
	Depreciation	£88,000	20.5%	£73,000	4.3%	£70,000	-1.4%	£71,000	- 27.6%	£98,000
	Audit Fees	£48,000	-	£48,000	9.1%	£44,000	-12%	£50,000	2%	£49,000
	Interest Payments	£193,000	39.9%	£138,000	- 34.3%	£210,000	79.5%	£117,000	550%	£18,000
	Pre Tax Profit	- £1,381,000	-8%	- £1,279,000	74.2%	- £4,962,000	-41%	- £3,518,000	- 118%	- £1,614,000
	Taxation	- £2,080,000	- 999.9%	£32,000	- 96.2%	£842,000	- 18.3%	£1,030,000	257.6%	£288,000
	Profit After Tax	- £3,461,000	- 177.5%	- £1,247,000	69.7%	- £4,120,000	- 65.6%	- £2,488,000	- 87.6%	- £1,326,000
	Dividends Payable	-	-	-	-	-	-	-	-	-
	Retained Profit	- £3,461,000	- 177.5%	- £1,247,000	69.7%	- £4,120,000	- 65.6%	- £2,488,000	- 87.6%	- £1,326,000












Balance Sheet

	Date Of Accounts	28/02/17	(%)	28/02/16	(%)	28/02/15	(%)	28/02/14	(%)	28/02/13
	Tangible Assets	£757,000	- 72.5%	£2,751,000	-3.8%	£2,860,000	323.1%	£676,000	- 66.1%	£1,992,000
	Intangible Assets	0	-	0	-	0	- 100%	£62,000	- 75.2%	£250,000
	Total Fixed Assets	£757,000	- 72.5%	£2,751,000	-3.8%	£2,860,000	287.5%	£738,000	- 67.1%	£2,242,000
	Stock	£955,000	10.4%	£865,000	- 25.2%	£1,157,000	- 17.1%	£1,396,000	- 24.2%	£1,841,000
	Trade Debtors	£9,608,000	104%	£4,710,000	20.7%	£3,902,000	- 77.8%	£17,545,000	52.8%	£11,483,000
	Cash	£490,000	-	0	-	0	-	0	- 100%	£1,921,000




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	Other Debtors	£6,092,000	- 43.6 %	£10,806,000	- 15.6 %	£12,801,000	172.1 %	£4,704,000	79.3 %	£2,623,000
	Miscellaneous Current Assets	0	-	0	-	0	-	0	-	0
	Total Current Assets	£17,145,000	4.7%	£16,381,000	-8.3%	£17,860,000	- 24.5 %	£23,645,000	32.3 %	£17,868,000
	Trade Creditors	£3,881,000	16.5 %	£3,330,000	5.1%	£3,168,000	-4.7%	£3,323,000	-62%	£8,743,000
	Bank Loans & Overdrafts	0	- 100%	£3,618,000	183.5 %	£1,276,000	14.5 %	£1,114,000	-	0
	Other Short Term Finance	£7,860,000	255.5 %	£2,211,000	- 14.7 %	£2,591,000	- 29.2 %	£3,662,000	843.8 %	£388,000
	Miscellaneous Current Liabilities	£7,441,000	- 11.8 %	£8,435,000	- 12.4 %	£9,629,000	-9.4%	£10,625,000	275.6 %	£2,829,000
	Total Current Liabilities	£19,182,000	9%	£17,594,000	5.6%	£16,664,000	-11%	£18,724,000	56.6 %	£11,960,000
	Bank Loans & Overdrafts and LTL	£1,846,000	- 63.1 %	£4,999,000	16.5 %	£4,290,000	75.4 %	£2,446,000	84.6 %	£1,325,000
	Other Long Term Finance	0	-	0	- 100%	£1,160,000	0.6%	£1,153,000	-	£1,153,000
	Total Long Term Liabilities	£1,846,000	33.7 %	£1,381,000	- 54.2 %	£3,014,000	126.3 %	£1,332,000	0.5%	£1,325,000



Capital & Reserves

	Date Of Accounts	28/02/17	(%)	28/02/16	(%)	28/02/15	(%)	28/02/14	(%)	28/02/13
	Called Up Share Capital	£11,500,000	-	£11,500,000	15%	£10,000,000	-	£10,000,000	-	£10,000,000
	P & L Account Reserve	£14,598,000	31.1 %	£11,137,000	12.6 %	£9,890,000	71.3 %	£5,772,000	75.8 %	£3,284,000
	Revaluation Reserve	-	-	-	-	-	-	-	-	-






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
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	Sundry Reserves	-£28,000	86.4 %	-£206,000	- 122.1 %	£932,000	841.4 %	£99,000	- 9.2%	£109,000
	Shareholder Funds	-£3,126,000	999.9 %	£157,000	- 84.9 %	£1,042,000	- 75.9 %	£4,327,000	- 36.6 %	£6,825,000



Other Financial Items

	Date Of Accounts	28/02/17	(%)	28/02/16	(%)	28/02/15	(%)	28/02/14	(%)	28/02/13
	Net Worth	-£3,126,000	999.9 %	£157,000	- 84.9%	£1,042,000	- 75.6 %	£4,265,000	- 35.1 %	£6,575,000
	Working Capital	-£2,037,000	67.9%	£1,213,000	- 201.4 %	£1,196,000	- 75.7 %	£4,921,000	- 16.7 %	£5,908,000
	Total Assets	£17,902,000	-6.4%	£19,132,000	-7.7%	£20,720,000	-15%	£24,383,000	21.2 %	£20,110,000
	Total Liabilities	£21,028,000	10.8%	£18,975,000	-3.6%	£19,678,000	- 1.9%	£20,056,000	51%	£13,285,000
	Net Assets	-£3,126,000	999.9 %	£157,000	- 84.9%	£1,042,000	- 75.9 %	£4,327,000	- 36.6 %	£6,825,000

Cash Flow

	Date Of Accounts	28/02/17	(%)	28/02/16	(%)	28/02/15	(%)	28/02/14	(%)	28/02/13
	Net Cashflow from Operations	-	-	-	-	-	-	-	-	-
	Net Cashflow before Financing	-	-	-	-	-	-	-	-	-
	Net Cashflow from Financing	-	-	-	-	-	-	-	-	-
	Increase in Cash	-	-	-	-	-	-	-	-	-

Miscellaneous

	Date Of Accounts	28/02/17	(%)	28/02/16	(%)	28/02/15	(%)	28/02/14	(%)	28/02/13
	Contingent Liability	YES	-	YES	-	YES	-	YES	-	YES
	Capital Employed	-£1,280,000	183.2 %	£1,538,000	- 62.1 %	£4,056,000	- 28.3 %	£5,659,000	- 30.6 %	£8,150,000
	Number of Employees	80	-	80	- 17.5 %	97	1%	96	9.1%	88

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Accountants	
Auditors	DELOITTE LLP
Auditor Comments	The audit report contains no adverse comments
Bankers	BANK OF SCOTLAND
Bank Branch Code	80-26-70

Ratios

Date Of Accounts	28/02/17	28/02/16	28/02/15	28/02/14	28/02/13
Pre-tax profit margin %	-7.37	-7.28	-17.80	-15.79	-8.39
Current ratio	0.89	0.93	1.07	1.26	1.49
Sales/Net Working Capital	-9.20	-14.48	23.31	4.53	3.26
Gearing %	-59.10	3184.10	411.70	56.50	19.40
Equity in %	-17.50	0.80	5	17.80	34.40
Creditor Days	75.40	69.02	41.36	54.28	165.47
Debtor Days	186.67	97.63	50.95	286.60	217.33
Liquidity/Acid Test	0.84	0.88	1	1.18	1.34
Return On Capital Employed %	107.89	-83.15	-122.33	-62.16	-19.80
Return On Total Assets Employed %	-7.71	-6.68	-23.94	-14.42	-8.02
Current Debt Ratio	-6.13	112.06	15.99	4.32	1.75
Total Debt Ratio	-6.72	120.85	18.88	4.63	1.94
Stock Turnover Ratio %	5.09	4.92	4.15	6.26	9.57
Return on Net Assets Employed %	44.17	-814.64	-476.19	-81.30	-23.64

Report Notes

There are no notes to display.

Status History

No Status History found

EVENT HISTORY

Date	Description
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16/10/2018	Payment Data Update Received
13/07/2018	Payment Data Update Received
19/06/2018	Payment Data Update Received
08/05/2018	Payment Data Update Received
02/05/2018	Confirmation Statement
20/12/2017	Payment Data Update Received
09/12/2017	Payment Data Update Received
08/12/2017	New Accounts Filed
08/12/2017	New Accounts Filed
10/04/2017	Confirmation Statement
07/04/2017	Dr P. Von Hagen has left the board
07/04/2017	Mr F. Bartels has left the board
07/04/2017	New Board Member Mr R.A. Ludwig appointed
25/10/2016	New Accounts Filed
25/10/2016	New Accounts Filed

PREVIOUS COMPANY NAMES

Date	Previous Name
07/03/2001	CLYDE MATERIALS HANDLING LIMITED
16/07/1999	CLYDE PNEUMATIC CONVEYING LIMITED
12/07/1994	MACROCOM (271) LIMITED
23/05/1994	CLYDE PNEUMATIC CONVEYING LIMITED
22/04/1994	MAKESTAND LIMITED

Writ Details

No writs found

STATISTICS

Group	10 companies
Linkages	16 companies
Countries	In 5 countries

SUMMARY

Holding Company	CLYDE BERGEMANN INVESTMENTS LIMITED
Ownership Status	Wholly Owned
Ultimate Holding Company	CLYDE BERGEMANN POWER GROUP INC

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GROUP STRUCTURE

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
CLYDE BERGEMANN POWER GR...	N/A	-	-	
CLYDE BERGEMANN POWER...	N/A	-	-	
CLYDE BERGEMANN POWER...	SC188877	28.02.2017	N	
CLYDE BERGEMANN PENS...	SC222231	28.02.2017	N	
CLYDE BERGEMANN INVE...	SC017951	28.02.2017	N	
CLYDE BERGEMANN IN...	SC167280	28.02.2017	N	
CLYDE BERGEMANN C...	SC182048	28.02.2017	N	
CLYDE BERGEMANN LI...	SC139238	28.02.2017	N	£8,325,040
CLYDE BERGEMANN MA...	02919367	28.02.2017	N	£18,735,000
ENVIRONMENTAL ELEMENTS...		-	-	\$45,200,000

OTHER LINKED COMPANIES

Name	Number	Latest Key Financials	Turnover
CLYDE BERGEMANN GMBH MASCHINEN- UND APPARATEBAU	HRB 11205	28.02.2017	€331,482,339
CLYDE BERGEMANN-	427590054	28.02.2018	€6,016,200

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CLYDE BERGEMANN MATERIALS HANDLING LIMITED - 539907

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FOREST SA				
CLYDE BERGEMANN TERMOTEC GMBH	HRB 25349	28.02.2017		
CLYDE BERGEMANN EP TECH S.R.L.	SA327666	28.02.2017	€3,418,922	
CLYDE BERGEMANN BRINKMANN GMBH	HRB 22445	28.02.2017		
CLYDE BERGEMANN SERVICE GMBH	HRB 11315	28.02.2017		
CLYDE BERGEMANN SERVICE GMBH	HRB 7991	28.02.2011		
CLYDE BERGEMANN DRYCON GMBH	HRB 16482	28.02.2017		
CLYDE BERGEMANN SCANDINAVIA OY	17235746	28.02.2018	€4,580,000	
ENDAT OY	06364905	31.05.2017	€17,300	
CLYDE MATERIALS HANDLING, INC		-	\$3,750,000	
ANTHONY ROSS CO		-	\$27,966,000	
CLYDE BERGEMANN US INC		-		
CLYDE BERGEMANN INC.		-		
CLYDE BERGEMANN INC		-	\$30,000,000	
CLYDE BERGEMANN BACHMANN INC.		-	\$10,000,000	

MORTGAGE DETAILS

Mortgage Type:			
Date Charge Created:	20/12/16		
Date Charge Registered:	05/01/17		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	COMMERZBANK FINANCE & COVERED BOND S.A. (AS SECURITY AGENT);		
Amount Secured:			
Details:	CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKINGOF THE COMPANY.CONTAINS NEGATIVE PLEDGE.		
Mortgage Type:			
Date Charge Created:	19/12/16		
Date Charge Registered:	23/12/16		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	COMMERZBANK FINANCE & COVERED BOND S.A. (AND ITS		

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	SUCCESSORS IN TITLE AND PERMITTED TRANSFEREES);
Amount Secured:	
Details:	CONTAINS FIXED CHARGE.CONTAINS NEGATIVEPLEDGE.

Mortgage Type:	
Date Charge Created:	21/12/16
Date Charge Registered:	23/12/16
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	COMMERZBANK FINANCE & COVERED BOND S.A (AND ITS SUCCESSORS IN TITLE AND PERMITTED TRANSFEREES);
Amount Secured:	
Details:	CONTAINS FIXED CHARGE.CONTAINS FLOATINGCHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.
Mortgage Type:	
Date Charge Created:	19/12/16
Date Charge Registered:	23/12/16
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	COMMERZBANK FINANCE & COVERED BOND S.A (AND ITS SUCCESSORS IN TITLE AND PERMITTED TRANSFEREES);
Amount Secured:	
Details:	CONTAINS FIXED CHARGE.CONTAINS NEGATIVEPLEDGE.

Mortgage Type:	DEBENTURE
Date Charge Created:	27/06/12
Date Charge Registered:	11/07/12
Date Charge Satisfied:	23/01/17
Status:	SATISFIED
Person(s) Entitled:	BANK OF SCOTLAND PLC (AS SECURITY AGENT);
Amount Secured:	
Details:	FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, BOOKDEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT & MACHINERY SEE IMAGEFOR FULL DETAILS
Mortgage Type:	GUARANTEE AND DEBENTURE
Date Charge Created:	16/03/01
Date Charge Registered:	29/03/01
Date Charge Satisfied:	29/06/12
Status:	SATISFIED
Person(s) Entitled:	THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND AS AGENT AND SECURITYTRUSTEE FOR ITSELF AND FO
Amount Secured:	
Details:	THE L/H PROPERTY AT UNIT 16, OGDEN ROAD, SHAW LANE INDUSTRIAL ESTATE, DONCASTER, SOUTH YORKSHIREFIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS

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	PRESENT AND FUTURE INCLUDINGGOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURESFIXED PLANT AND MACHINERYSEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		
Mortgage Type:	GUARANTEE & DEBENTURE		
Date Charge Created:	21/04/99		
Date Charge Registered:	05/05/99		
Date Charge Satisfied:	21/03/01		
Status:	SATISFIED		
Person(s) Entitled:	THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND AS AGENT AND SECURITY TRUSTEE FOR ITSELF ANDEA		
Amount Secured:	ALL PRESENT AND FUTURE OBLIGATIONS AND LIABILITIES (WHETHER ACTUAL CONTINGENT AND WHETHER OWED JOINTLY OR SEVERALLY OR AS PRINCIPAL DEBTOR GUARANTOR SURETY OR OTHERWISE OR AS THE EQUIVALENT OBLIGOR UNDER THE LAWS OF ANY OTHER JURISDICTION)OF EACH OBLIGOR TO THE CHARGE UNDER ALL OR ANY OF THE FINANCING DOCUMENTS		
Details:	LEASEHOLD PROPERTY AU UNIT 16 OGDEN ROAD SHAW LANE INDUSTRIAL ESTATE DONCASTER SOUTH YORKSHIRE AND THE LEASEHOLD PROPERTY AT SITE BT 500/17 SHAW LANE INDUSTRIAL ESTATE DONCASTER SOUTH YORKSHIRE TOGETHER WITH BUILDINGS AND FIXTURES (INCLUDING TRADE FIXTURES) AND FIXED PLANT AND MACHINERY FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY		
Mortgage Type:	DEBENTURE		
Date Charge Created:	18/10/96		
Date Charge Registered:	07/11/96		
Date Charge Satisfied:	19/01/99		
Status:	SATISFIED		
Person(s) Entitled:	THE ROYAL BANK OF SCOTLAND PLC,AS AGENT AND TRUSTEE FOR ITSELF AND EACH OF THE LENDERS		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE LENDERS (AS DEFINED) ONANY ACCOUNT WHATSOEVER		
Details:	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURESFIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		

CREDITOR DETAILS

	Total Number	Total Value
Trade Creditors	0	-

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No Creditor Data

TRADE DEBTORS / BAD DEBT DETAIL

	Total Number of Documented Trade	Total Value of Documented Trade
Trade Debtors	1	£108

Company Name	Amount	Statement Date
Brinsworth Training Ltd	£108	10/01/2017

PREVIOUS DIRECTOR/COMPANY SECRETARIES

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
Michael Gerard Murphy	1	13	38
Ian Malcolm Collett	0	4	5
Anne Devine	0	7	3
Anne Devine	0	7	3
Neil Gillies Cunningham	1	40	96
Neil Gillies Cunningham	1	40	96
Alexander Stewart	3	28	13
James Graham Lees	3	36	15
Jeffrey Hudson	0	9	2
Anthony Charles Sanders	0	2	2
James Allan McColl	13	42	33
Franz Bartels	0	5	2
Ralph Alexander Ludwig	0	1	0
John Hall	2	22	12
John Hall	2	22	12
INSTANT COMPANIES LIMITED	9	32150	90612
SWIFT INCORPORATIONS LIMITED	11	73830	192227
William John Thomson	3	17	6
Patrick Von Hagen	0	6	0
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

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ACTIVE PERSONS WITH SIGNIFICANT CONTROL

Name	Clyde Bergemann Investments Limited	Kind	Corporate Entity With Significant Control
Address	47 Broad Street, Glasgow	Notified On	06/04/2016
Post Code	G40 2QR	Legal Form	Limited Company
Authority	Scots Law	Place Registered	Edinburgh
Country Registered	Scotland	Registration Number	Sc017951
Nature Of Control	Ownership Of Shares 75 To 100 Percent, Voting Rights 75 To 100 Percent, Right To Appoint And Remove Directors		

Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Statements

No Active Statements To Display

Ceased Statements

No Ceased Statements To Display

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 71.80
UK Pound	1	INR 91.92
Euro	1	INR 81.46
GBP	1	INR 92.17

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIY
Report Prepared by :	SYL

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)