

## MIRA INFORM REPORT

|                      |            |
|----------------------|------------|
| <b>Report No. :</b>  | 538898     |
| <b>Report Date :</b> | 14.11.2018 |

### IDENTIFICATION DETAILS

|   |   |
|---|---|
| <b>Name :</b>   | CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED (w.e.f. 01.03.2017)   |
| <b>Formerly Known As :</b>                              | CREATIVE PERIPHERALS AND DISTRIBUTION PRIVATE LIMITED (w.e.f. 05.06.2005)<br>CREATIVE PERIPHERALS AND DISTRIBUTIONS PRIVATE LIMITED                                 |
| <b>Registered Office :</b>                              | Metro Chambers Unit No. 3rd & 4th Floor, Plot No. 137AB, Government Industrial Estate, Charkop, Kandivali (West), Mumbai-400067, Maharashtra                        |
| <b>Tel. No.:</b>  | 91-22-23822222  |
| <b>Country :</b>  | India   |
| <b>Financials (as on) :</b>                             | 31.03.2018  |
| <b>Date of Incorporation :</b>                          | 22.09.2004  |
| <b>CIN No.:</b><br>[Company Identification No.]         | L52392MH2004PLC148754   |
| <b>Capital Investment / Paid-up Capital :</b>           | INR 58.000 Million  |
| <b>IEC No.:</b><br>[Import-Export Code No.]             | 0305008889  |
| <b>PAN No.:</b><br>[Permanent Account No.]              | AACCC5396G  |
| <b>GSTN :</b><br>[Goods & Service Tax Registration No.] | 27AACCC5396G1ZH   |
| <b>Legal Form :</b>                                     | A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.   |
| <b>Line of Business :</b>                               | The company is an IT distributor of a wide range of IT products, imaging products and lifestyle products catering to specific customer needs. (Registered Activity) |

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|                    |                                      |
|--------------------|--------------------------------------|
| No. of Employees : | Information denied by the management |
|--------------------|--------------------------------------|

**RATING & COMMENTS**  
(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

|                        |   |
|------------------------|---|
| <b>MIRA's Rating :</b> | A |
|------------------------|---|

| Credit Rating | Explanation     | Rating Comments   |
|---------------|-----------------|---|
| A             | Acceptable Risk | Business dealings permissible with moderate risk of default |

|                            |  |
|----------------------------|--|
| <b>Status :</b>            | Satisfactory   |
| <b>Payment Behaviour :</b> | Usually correct  |
| <b>Litigation :</b>        | Clear  |
| <b>Comments :</b>          | <p>Subject was incorporated in the year 2004 having satisfactory track record. It is engaged as trader, dealer and distributor of computer, computer peripherals and accessories.</p> <p>For the financial year 2018, the company has achieved fair growth in its revenue as compared to its previous year but has reported thin profit margin during the year.</p> <p>Rating take into consideration, the satisfactory financial risk profile marked by adequate net worth base and comfortable debt protection metrics.</p> <p>Rating continue to derive strength from its established track record of its business operations backed by its well experienced management team in IT industry. However, these rating strengths gets partially offset by volatile profitability margin and intensive competition in the IT industry.</p> <p>Payments seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealing at usual trade terms and conditions.</p> |

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

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Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 14.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**Management non-cooperative (Tel No.: 91-22-23822222/42460777/40811234)**

**LOCATIONS**

|                            |   |
|----------------------------|---|
| <b>Registered Office :</b> | Metro Chambers Unit No. 3rd & 4th Floor, Plot No. 137AB, Government Industrial Estate, Charkop, Kandivali (West), Mumbai-400067, Maharashtra                                |
| <b>Tel. No.:</b>           | 91-22-23822222 / 42460777 / 40811234  |
| <b>Fax No.:</b>            | 91-22-42460777  |
| <b>E-Mail :</b>            | <a href="mailto:cs@ecreativeindia.com">cs@ecreativeindia.com</a><br><a href="mailto:sales@ecreativeindia.com">sales@ecreativeindia.com</a>                                  |
| <b>Website :</b>           | <a href="http://www.ecreativeindia.com">http://www.ecreativeindia.com</a>   |
| <b>Corporate Office :</b>  | 20, Babu Building, 375/377, Lamington Road, Mumbai – 400007, Maharashtra, India   |
| <b>Warehouse :</b>         | <b>Located At:</b><br><ul style="list-style-type: none"> <li>• Bhiwandi</li> </ul>  |
| <b>Branch Offices :</b>    | <b>Located At:</b><br><ul style="list-style-type: none"> <li>• Surat</li> <li>• Rajkot</li> <li>• Chandigarh</li> <li>• Pune</li> <li>• Raipur</li> <li>• Nagpur</li> </ul> |

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|  |  |
|--|--|
|  | <ul style="list-style-type: none"> <li>• Kolhapur</li> <li>• Aurangabad</li> <li>• Nasik</li> <li>• Mumbai</li> <li>• Kolkata</li> <li>• Kerala</li> <li>• Ludhiana</li> <li>• Hubli</li> <li>• Chennai</li> <li>• Cochin</li> <li>• Lucknow</li> <li>• Gurugram</li> <li>• Delhi</li> <li>• Goa</li> <li>• Jaipur</li> <li>• Bhopal</li> <li>• Indore</li> <li>• Bangalore</li> <li>• Hyderabad</li> <li>• Haryana</li> <li>• Ahmedabad</li> <li>• Coimbatore</li> <li>• Noida</li> </ul> |
|--|--|

**DIRECTORS**

**AS ON 31.03.2018**

|                              |  |
|------------------------------|--|
| <b>Name :</b>                | Mr. Ketan Chhaganlal Patel   |
| <b>Designation :</b>         | Managing Director  |
| <b>Address :</b>             | B-801, Pratap Heritage, L T Road, Opposite Savarkar Garden, Borivali (East), Mumbai – 400092, Maharashtra, India |
| <b>Date of Birth/Age :</b>   | 01.08.1970   |
| <b>Qualification :</b>       | Diploma in Computer  |
| <b>Date of Appointment :</b> | 22.09.2004   |
| <b>PAN No.:</b>              | AACPP6664P   |
| <b>DIN No.:</b>              | 00127633   |
| <b>Name :</b>                | Mr. Vijay Kimatrai Advani  |
| <b>Designation :</b>         | Wholetime Director   |
| <b>Address :</b>             | Savera – 1, Flat No.203, Picnic Cottage, J.P. Road, Andheri (West), Mumbai – 400 061, Maharashtra, India         |
| <b>Date of Birth/Age :</b>   | 24.01.1966   |
| <b>Qualification :</b>       | B. Com   |
| <b>Date of Appointment :</b> | 30.01.2006   |
| <b>PAN No.:</b>              | AAHPA3210D   |

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|                              |  |
|------------------------------|--|
| <b>DIN No.:</b>              | 02009626   |
| <b>Name :</b>                | Mrs. Purvi Ketan Patel   |
| <b>Designation :</b>         | Wholetime Director   |
| <b>Address :</b>             | B-801, Pratap Heritage, L T Road, Opposite Savarkar Garden, Borivali (East), Mumbai – 400092, Maharashtra, India |
| <b>Date of Appointment :</b> | 31.01.2017   |
| <b>DIN No.:</b>              | 02663240   |
| <b>Name :</b>                | Mr. Mandar Nandkumar Joshi   |
| <b>Designation :</b>         | Director   |
| <b>Address :</b>             | 4, Building 88-A, Jitekarwadi Thakurdwar Road, Mumbai – 400002, Maharashtra, India                               |
| <b>Date of Appointment :</b> | 28.02.2017   |
| <b>DIN No.:</b>              | 07070356   |
| <b>Name :</b>                | Mr. Piyush Mathuradas Shah   |
| <b>Designation :</b>         | Director   |
| <b>Address :</b>             | A/ 701, Vedant Rajmaitri, Borge Marg, Eksar Road, Borivali (West), Mumbai – 400092, Maharashtra, India           |
| <b>Date of Appointment :</b> | 28.02.2017   |
| <b>DIN No.:</b>              | 07741963   |
| <b>Name :</b>                | Mr. Mihir Mahendra Shah  |
| <b>Designation :</b>         | Director   |
| <b>Address :</b>             | 309A, Patel Shopping Center, C- Wing Chandrawarkar Road, Borivali (West), Mumbai – 400092, Maharashtra, India    |
| <b>Date of Appointment :</b> | 23.11.2017   |
| <b>DIN No.:</b>              | 08000853   |

**KEY EXECUTIVES**

|                              |   |
|------------------------------|---|
| <b>Name :</b>                | Mr. Tejas Niranjanbhai Doshi  |
| <b>Designation :</b>         | Company Secretary   |
| <b>Address :</b>             | 303, Mohankunj, Near Shankar Mandir, D Cunna Street, Bhayander (West), Thane – 401101, Maharashtra, India     |
| <b>Date of Appointment :</b> | 28.02.2017  |
| <b>PAN No.:</b>              | AJGPD6647P  |
| <b>Name :</b>                | Mr. Abhijit Divakar Kanvinde  |
| <b>Designation :</b>         | Chief Financial Officer   |
| <b>Address :</b>             | Flat No 505, Sangam Building, Pandurang Wadi, Road No 1, Goregaon (West), Mumbai – 400063, Maharashtra, India |
| <b>Date of Appointment :</b> | 03.01.2018  |
| <b>PAN No.:</b>              | AFAPK2098D  |

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|   |   |
|---|---|
| <b>Name :</b>                                 | Mr. Ansuya Prasad Purohit   |
| <b>Designation :</b>                          | Chief Financial Officer   |
| <b>Audit Committee :</b>                      | <ul style="list-style-type: none"> <li>• Mr. Mihir Shah* - Chairman</li> <li>• Mr. Nitin Jain** – Ex Chairman</li> <li>• Mr. Piyush Shah – Member</li> <li>• Mr. Mandar Joshi – Member</li> <li>• Mr. Tejas Doshi – Member and Secretary</li> </ul>         |
| <b>Stakeholder's Relationship Committee :</b> | <ul style="list-style-type: none"> <li>• Mr. Piyush Shah – Chairman of Committee</li> <li>• Mr. Mihir Shah* – Member</li> <li>• Mr. Nitin Jain** – Member</li> <li>• Mr. Mandar Joshi – Member</li> <li>• Mr. Tejas Doshi – Member and Secretary</li> </ul> |
| <b>Nomination Remuneration Committee :</b>    | <ul style="list-style-type: none"> <li>• Mr. Mandar Joshi – Chairman of Committee</li> <li>• Mr. Mihir Shah* – Member</li> <li>• Mr. Nitin Jain** – Member</li> <li>• Mr. Piyush Shah – Member</li> <li>• Mr. Tejas Doshi – Member and Secretary</li> </ul> |
| <b>Risk Management Committee :</b>            | <ul style="list-style-type: none"> <li>• Mr. Ketan Patel</li> <li>• Mr. Vijay Advani</li> <li>• Mr. Mitesh Shah</li> <li>• Anusya Prasad Purohit #</li> <li>• Abhijit Kavinde ##</li> <li>• Mr. Tejas Doshi – Member and Secretary</li> </ul>               |
| <b>Internal Complaints Committee :</b>        | <ul style="list-style-type: none"> <li>• Mrs. Purvi Patel</li> <li>• Mr. Ketan Patel</li> <li>• Mr. Ravindra Lad</li> <li>• Mrs. Madhura Juwlekar</li> <li>• Mr. Tejas Doshi</li> </ul>   |

\* (Appointed w.e.f. 23rd November, 2017)

\*\* (Resigned w.e.f. 03rd August, 2017)

# (Resigned w.e.f. 03rd January, 2018)

## (Appointed w.e.f. 03rd January, 2018)

**SHAREHOLDING PATTERN**

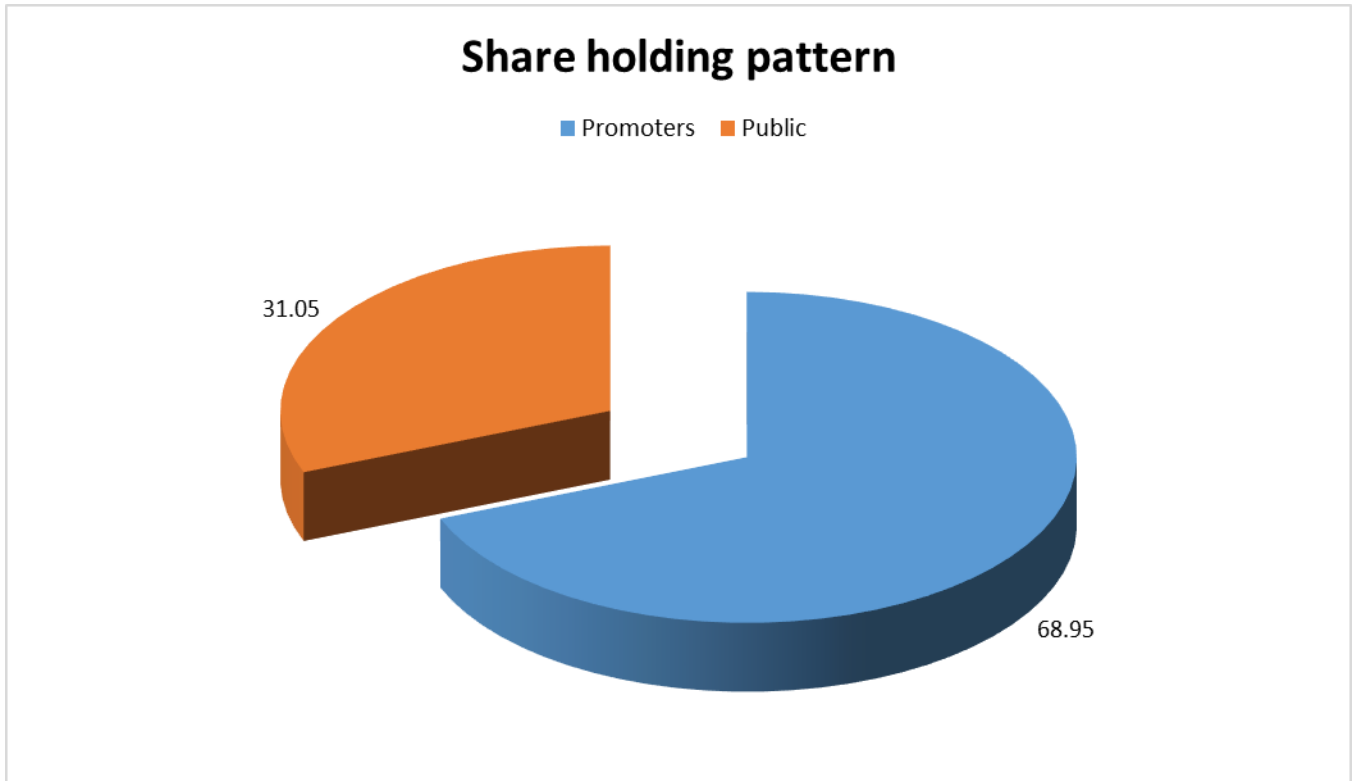
**As on 31.03.2018**

| Category  | Percentage |
|-----------|------------|
| Promoters | 68.95      |
| Public    | 31.05      |

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**CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 7**

|              |               |
|--------------|---------------|
| <b>Total</b> | <b>100.00</b> |
|--------------|---------------|



**BUSINESS DETAILS**

|                              |   |                 |
|------------------------------|---|-----------------|
| <b>Line of Business :</b>    | The company is an IT distributor of a wide range of IT products, imaging products and lifestyle products catering to specific customer needs. (Registered Activity) |                 |
| <b>Products / Services :</b> | <b>Name and Description of main products / services</b>   | <b>NIC Code</b> |
|                              | Wholesale of computers and computer peripheral equipment  | 46511           |
|                              | Other non-speciliased wholesale trade (imaging products and security and surveillance products)   | 46909           |
|                              | Wholesale of telephone, mobile phone and communications equipment and parts   | 46524           |
| <b>Brand Names :</b>         | Not Divulged  |                 |
| <b>Agencies Held :</b>       | Not Divulged  |                 |
| <b>Exports :</b>             | Not Divulged  |                 |

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|                  |              |
|------------------|--------------|
| <b>Imports :</b> | Not Divulged |
| <b>Terms :</b>   | Not Divulged |

**PRODUCTION STATUS – NOT AVAILABLE**

**GENERAL INFORMATION**

|  |   |  |
|--|---|--|
| <b>Suppliers :</b>   | <b>Reference :</b>                                    | Not Divulged   |
|  | <b>Name of the Person :</b>                           | --   |
|  | <b>Contact No.:</b>                                   | --   |
|  | <b>Since How Long Known :</b>                         | --   |
|  | <b>Experience :</b>                                   | --   |
|  | <b>Maximum Limit Dealt :</b>                          | --   |
|  | <b>Remark :</b>                                       | --   |
| <b>Customers :</b>   | <b>Reference :</b>                                    | Not Divulged   |
|  | <b>Name of the Person :</b>                           | --   |
|  | <b>Contact No.:</b>                                   | --   |
|  | <b>Since How Long Known :</b>                         | --   |
|  | <b>Experience :</b>                                   | --   |
|  | <b>Maximum Limit Dealt :</b>                          | --   |
|  | <b>Remark :</b>                                       | --   |
| <b>No. of Employees :</b>  | Information denied by the management                  |  |
| <b>Bankers :</b>   | <b>Banker Name :</b>                                  | Axis Bank Limited  |
|  | <b>Branch :</b>                                       | Corporate Banking Branch, 12-Mittal TowerA-Wing, First Floor, Nariman Point, Mumbai – 400021, Maharashtra, India |
|  | <b>Person Name (With Designation) :</b>               | --   |
|  | <b>Contact Number :</b>                               | --   |
|  | <b>Name of Account Holder :</b>                       | --   |
|  | <b>Account Number :</b>                               | --   |
|  | <b>Account Since (Date/Year of Account Opening) :</b> | --   |
|  | <b>Average Balance Maintained :</b>                   | --   |
|  | <b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>  | --   |
|  | <b>Account Operation :</b>                            | --   |
|  | <b>Remark :</b>                                       | --   |
| <ul style="list-style-type: none"> <li>HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel</li> </ul> |   |  |

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|  |   |
|--|---|
|  | (West), Mumbai – 400013, Maharashtra, India   |
|  | <ul style="list-style-type: none"> <li>Bank of India, Mumbai MID Corporate, 70/80, M.G. Road, Bank of India Building, Mezzanine Floor, Fort, Mumbai – 400001, Maharashtra, India</li> </ul> |

|                     |   |                       |                       |
|---------------------|---|-----------------------|-----------------------|
| <b>Facilities :</b> | <b>SECURED LOANS</b>                          | <b>31.03.2018</b>     | <b>31.03.2017</b>     |
|                     |   | <b>INR In Million</b> | <b>INR In Million</b> |
|                     | <b>LONG TERM BORROWINGS</b>                   |                       |                       |
|                     | <b>Term Loan</b>                              |                       |                       |
|                     | From Financial Institution                    | 0.895                 | 0.895                 |
|                     | <b>SHORT TERM BORROWINGS</b>                  |                       |                       |
|                     | Cash Credit from Bank – net of debit balances | 102.155               | 142.834               |
|                     | Buyer's credit from banks                     | 20.100                | 19.728                |
|                     | <b>Total</b>                                  | <b>123.150</b>        | <b>163.457</b>        |

**NOTES:**

**SHORT TERM BORROWINGS**

Cash credit from banks is secured against hypothecation of stocks and book debts.

The cash credit is repayable on demand and carries interest @ 11.15 to 10.75%.

Cash credit and buyer's credit is guaranteed by director and chairperson and whole time directors.

|                                     |  |
|-------------------------------------|--|
| <b>Statutory Auditors :</b>         |  |
| <b>Name :</b>                       | S. K. Thanawala and Company<br>Chartered Accountants   |
| <b>Address :</b>                    | 20, Govind Building 2 <sup>nd</sup> Floor, 140/142, Princess Street, Mumbai – 400002, Maharashtra, India |
| <b>Tel. No.:</b>                    | 91-22-22065378 / 25345483  |
| <b>Mobile No.:</b>                  | 91-9819365335  |
| <b>Membership No.:</b>              | 013722   |
| <b>Secretarial Auditor :</b>        |  |
| <b>Name :</b>                       | Satyajit Mishra and Company<br>Practicing Company Secretaries  |
| <b>Address :</b>                    | 404, Kamlacharan, Jawahar Nagar Phatak, Goregaon (West), Mumbai – 400062, Maharashtra, India             |
| <b>Certificate of Practice No.:</b> | 4997   |
| <b>Membership No.:</b>              | 5759   |
| <b>Memberships :</b>                | Not Available  |

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|  |   |
|--|---|
| <b>Collaborators :</b>   | Not Available   |
| <b>Entities over which key managerial persons have significant influence / control :</b> | <ul style="list-style-type: none"> <li>• Bittech Services</li> <li>• Click Retail Private Limited</li> <li>• Secure Connection Private Limited</li> <li>• Compunics Technologies LLC</li> <li>• Rinavaa Technologies Private Limited</li> </ul> |
| <b>Related party :</b>   | <ul style="list-style-type: none"> <li>• Ketan Patel HUF</li> </ul>   |

**CAPITAL STRUCTURE**

**AS ON 31.03.2018**

**Authorised Capital :**

| No. of Shares | Type          | Value         | Amount             |
|---------------|---------------|---------------|--------------------|
| 8000000       | Equity Shares | INR 10/- each | INR 80.000 Million |

**Issued, Subscribed & Paid-up Capital :**

| No. of Shares | Type          | Value         | Amount             |
|---------------|---------------|---------------|--------------------|
| 5800000       | Equity Shares | INR 10/- each | INR 58.000 Million |

**Reconciliation of the number of shares and mount outstanding at the beginning and at the end of the reporting period:**

| Equity Shares                               | Number of Shares | Amount        |
|---|------------------|---------------|
| At the beginning of the period              | 4000000          | 40.000        |
| Add: Rights issue                           | 1800000          | 18.000        |
| Add: Bonus shares issued                    | --               | --            |
| <b>Outstanding at the end of the period</b> | <b>5800000</b>   | <b>58.000</b> |

**Terms/rights attached to equity shares:**

The company has only one class of shares referred to as equity shares having a per value of INR 10/-. Each holder of equity share is entitled to one vote per share.

In the event of liquidation of the company, the holder of the equity shares will be entitled to receive remaining assets of the company, after distribution of all preferential amounts. The distribution will be in proportion to the number of equity shares held by shareholders.

**Details of shares held by each shareholder holding more than 5% shares:**

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***CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 11***

| Name of Shareholder    | Number of Shares | % holding |
|------------------------|------------------|-----------|
| Ketan Chhaganlal Patel | 3969760          | 68        |

As per of the company, including its register of shareholders/members and other declarations received from shareholders regarding beneficial interest the above shareholding represents both legal and beneficial ownerships of shares.

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

| SOURCES OF FUNDS                              | 31.03.2018      | 31.03.2017     | 31.03.2016     |
|---|-----------------|----------------|----------------|
| <b>I. EQUITY AND LIABILITIES</b>              |                 |                |                |
| (1) Shareholders' Funds                       |                 |                |                |
| (a) Share Capital                             | 58.000          | 40.000         | 20.000         |
| (b) Reserves & Surplus                        | 221.479         | 75.603         | 82.205         |
| (c) Money received against share warrants     | 0.000           | 0.000          | 0.000          |
| (2) Share Application money pending allotment | 0.000           | 0.000          | 0.000          |
| <b>Total Shareholders' Funds (1) + (2)</b>    | <b>279.479</b>  | <b>115.603</b> | <b>102.205</b> |
| (3) Non-Current Liabilities                   |                 |                |                |
| (a) long-term borrowings                      | 0.895           | 0.895          | 1.418          |
| (b) Deferred tax liabilities (Net)            | 0.000           | 0.000          | 0.000          |
| (c) Other long term liabilities               | 0.000           | 0.000          | 0.000          |
| (d) long-term provisions                      | 0.000           | 0.000          | 0.000          |
| <b>Total Non-current Liabilities (3)</b>      | <b>0.895</b>    | <b>0.895</b>   | <b>1.418</b>   |
| (4) Current Liabilities                       |                 |                |                |
| (a) Short term borrowings                     | 251.465         | 232.096        | 174.388        |
| (b) Trade payables                            | 342.337         | 231.554        | 61.999         |
| (c) Other current liabilities                 | 121.936         | 30.970         | 27.495         |
| (d) Short-term provisions                     | 20.503          | 6.965          | 5.172          |
| <b>Total Current Liabilities (4)</b>          | <b>736.241</b>  | <b>501.585</b> | <b>269.054</b> |
| <b>TOTAL</b>                                  | <b>1016.615</b> | <b>618.083</b> | <b>372.677</b> |
| <b>II. ASSETS</b>                             |                 |                |                |
| (1) Non-current assets                        |                 |                |                |
| (a) Fixed Assets                              |                 |                |                |
| (i) Tangible assets                           | 76.538          | 2.710          | 3.046          |
| (ii) Intangible Assets                        | 0.000           | 0.000          | 0.000          |
| (iii) Capital work-in-progress                | 0.000           | 0.000          | 0.000          |
| (iv) Intangible assets under development      | 0.000           | 0.000          | 0.000          |
| (b) Non-current Investments                   | 13.825          | 0.000          | 0.000          |
| (c) Deferred tax assets (net)                 | 2.635           | 1.942          | 1.628          |
| (d) Long-term Loan and Advances               | 0.000           | 0.000          | 0.000          |
| (e) Other Non-current assets                  | 0.000           | 0.000          | 0.000          |
|   | 3.383           | 0.889          | 0.000          |
| <b>Total Non-Current Assets</b>               | <b>96.381</b>   | <b>5.541</b>   | <b>4.674</b>   |

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**CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 13**

|                                   |                 |                |                |
|-----------------------------------|-----------------|----------------|----------------|
| (2) Current assets                |                 |                |                |
| (a) Current investments           | 0.000           | 0.000          | 0.000          |
| (b) Inventories                   | 279.200         | 209.436        | 129.535        |
| (c) Trade receivables             | 428.467         | 282.867        | 172.034        |
| (d) Cash and cash equivalents     | 22.389          | 17.346         | 23.599         |
| (e) Short-term loans and advances | 190.178         | 102.893        | 42.835         |
| (f) Other current assets          | 0.000           | 0.000          | 0.000          |
| <b>Total Current Assets</b>       | <b>920.234</b>  | <b>612.542</b> | <b>368.003</b> |
| <b>TOTAL</b>                      | <b>1016.615</b> | <b>618.083</b> | <b>372.677</b> |

**PROFIT & LOSS ACCOUNT**

|                  | <b>PARTICULARS</b>  | <b>31.03.2018</b> | <b>31.03.2017</b> | <b>31.03.2016</b> |
|------------------|---|-------------------|-------------------|-------------------|
|                  | <b>SALES</b>  |                   |                   |                   |
|                  | Income  | 2498.335          | 2109.540          | 1986.230          |
|                  | Other Income  | 11.249            | 10.582            | -0.449            |
|                  | <b>TOTAL</b>  | <b>2509.584</b>   | <b>2120.122</b>   | <b>1985.781</b>   |
|                  |   |                   |                   |                   |
| <b>Less</b>      | <b>EXPENSES</b>   |                   |                   |                   |
|                  | Purchases of Stock-in-Trade   | 2333.878          | 2048.727          | 1783.638          |
|                  | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (69.763)          | (79.902)          | 41.581            |
|                  | Employees benefits expense  | 57.565            | 49.872            | 59.050            |
|                  | Other expenses  | 112.798           | 49.753            | 49.817            |
|                  | <b>TOTAL</b>  | <b>2434.478</b>   | <b>2068.450</b>   | <b>1934.086</b>   |
|                  |   |                   |                   |                   |
|                  | <b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>     | <b>75.106</b>     | <b>51.672</b>     | <b>51.695</b>     |
|                  |   |                   |                   |                   |
| <b>Less</b>      | <b>FINANCIAL EXPENSES</b>   | 30.229            | 29.088            | 33.575            |
|                  |   |                   |                   |                   |
|                  | <b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>              | <b>44.877</b>     | <b>22.584</b>     | <b>18.120</b>     |
|                  |   |                   |                   |                   |
| <b>Less/ Add</b> | <b>DEPRECIATION/ AMORTISATION</b>   | 1.442             | 1.504             | 2.143             |
|                  |   |                   |                   |                   |
|                  | <b>PROFIT/ (LOSS) BEFORE TAX</b>  | <b>43.435</b>     | <b>21.080</b>     | <b>15.977</b>     |
|                  |   |                   |                   |                   |
| <b>Less</b>      | <b>TAX</b>  | 14.558            | 7.681             | 4.706             |
|                  |   |                   |                   |                   |
|                  | <b>PROFIT/ (LOSS) AFTER TAX</b>   | <b>28.877</b>     | <b>13.399</b>     | <b>11.271</b>     |
|                  |   |                   |                   |                   |
|                  | <b>EARNINGS IN FOREIGN CURRENCY</b>   |                   |                   |                   |
|                  | F.O.B. Value of Exports   | 403.937           | 251.094           | 89.698            |

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|  |  |                |                |               |
|--|--|----------------|----------------|---------------|
|  | <b>TOTAL EARNINGS</b>                    | <b>403.937</b> | <b>251.094</b> | <b>89.698</b> |
|  | <b>Earnings / (Loss) Per Share (INR)</b> | <b>5.02</b>    | <b>5.75</b>    | <b>7.51</b>   |

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

| Particulars                             | 31.03.2018 | 31.03.2017 | 31.03.2016 |
|---|------------|------------|------------|
| Current Maturities of Long term debt    | NA         | NA         | NA         |
| Cash generated from operations          | (24.887)   | (32.715)   | 98.938     |
| Net cash flow from operating activities | (35.087)   | (32.315)   | 94.748     |

**KEY RATIOS**

**EFFICIENCY RATIOS**

| PARTICULARS   | 31.03.2018 | 31.03.2017 | 31.03.2016 |
|---|------------|------------|------------|
| Average Collection Days<br>(Sundry Debtors / Income * 365 Days)   | 62.60      | 48.94      | 31.61      |
| Account Receivables Turnover<br>(Income / Sundry Debtors)         | 5.83       | 7.46       | 11.55      |
| Average Payment Days<br>(Sundry Creditors / Purchases * 365 Days) | 53.54      | 41.25      | 12.69      |
| Inventory Turnover<br>(Operating Income / Inventories)            | 0.27       | 0.25       | 0.40       |
| Asset Turnover<br>(Operating Income / Net Fixed Assets)           | 0.98       | 19.07      | 16.97      |

**LEVERAGE RATIOS**

| PARTICULARS  | 31.03.2018 | 31.03.2017 | 31.03.2016 |
|--|------------|------------|------------|
| Debt Ratio<br>((Borrowing + Current Liabilities) / Total Assets)     | 0.73       | 0.81       | 0.73       |
| Debt Equity Ratio<br>(Total Liability / Networth)                    | 0.90       | 2.02       | 1.72       |
| Current Liabilities to Networth<br>(Current Liabilities / Net Worth) | 2.63       | 4.34       | 2.63       |

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**CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 15**

|   |      |      |      |
|---|------|------|------|
| Fixed Assets to Networth<br>(Net Fixed Assets / Networth) | 0.27 | 0.02 | 0.03 |
| Interest Coverage Ratio<br>(PBIT / Financial Charges)     | 2.48 | 1.78 | 1.54 |

**PROFITABILITY RATIOS**

| PARTICULARS  |   | 31.03.2018 | 31.03.2017 | 31.03.2016 |
|--|---|------------|------------|------------|
| Net Profit Margin<br>((PAT / Sales) * 100)             | % | 1.16       | 0.64       | 0.57       |
| Return on Total Assets<br>((PAT / Total Assets) * 100) | % | 2.84       | 2.17       | 3.02       |
| Return on Investment (ROI)<br>((PAT / Networth) * 100) | % | 10.33      | 11.59      | 11.03      |

**SOLVENCY RATIOS**

| PARTICULARS   |  | 31.03.2018 | 31.03.2017 | 31.03.2016 |
|---|--|------------|------------|------------|
| Current Ratio<br>(Current Assets / Current Liabilities)                       |  | 1.25       | 1.22       | 1.37       |
| Quick Ratio<br>((Current Assets – Inventories) / Current Liabilities)         |  | 0.87       | 0.80       | 0.89       |
| G-Score Ratio Financial<br>(Networth / Total Assets)                          |  | 0.27       | 0.19       | 0.27       |
| G-Score Ratio Debt<br>(Debts / Equity Capital)                                |  | 4.35       | 5.82       | 8.79       |
| G-Score Ratio Liquidity<br>(Total Current Assets / Total Current Liabilities) |  | 1.25       | 1.22       | 1.37       |

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**STOCK PRICES**

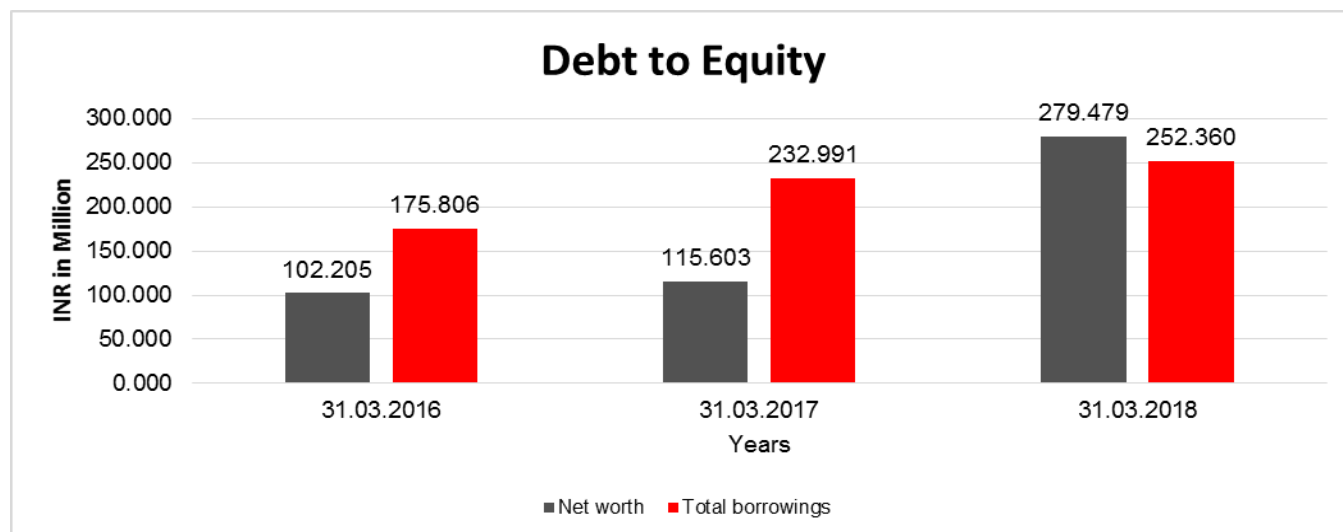
|              |             |
|--------------|-------------|
| Face Value   | INR 10.00/- |
| Market Value | INR 92.00/- |

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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

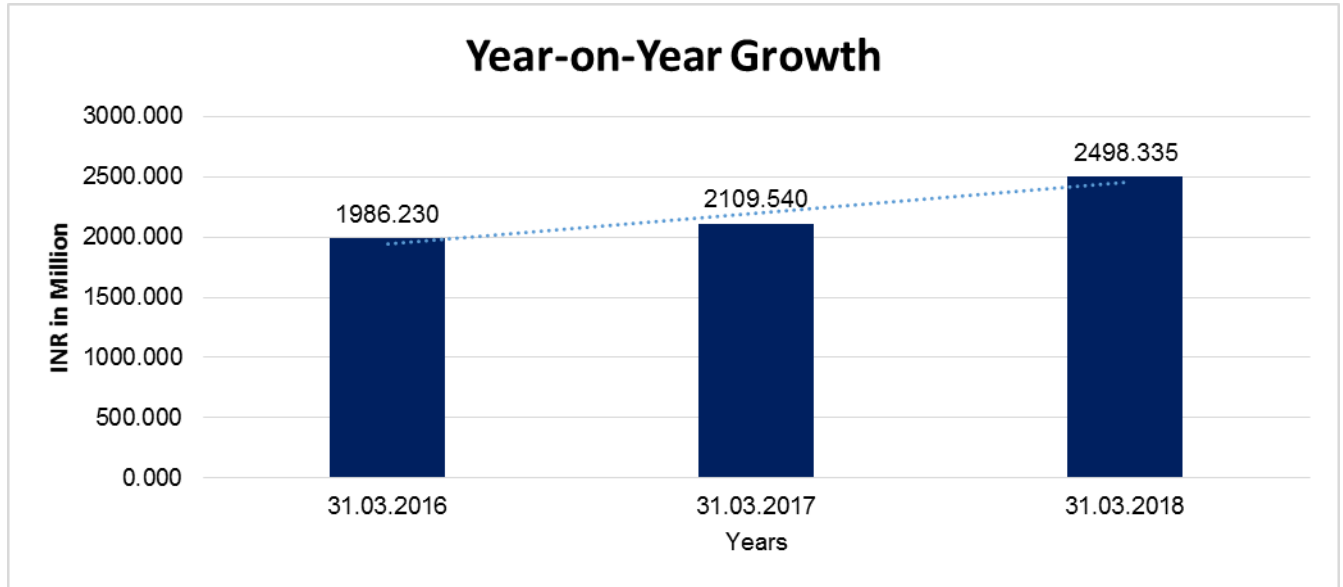
| Particular               | 31.03.2016     | 31.03.2017     | 31.03.2018     |
|--------------------------|----------------|----------------|----------------|
|                          | INR In Million | INR In Million | INR In Million |
| Share Capital            | 20.000         | 40.000         | 58.000         |
| Reserves & Surplus       | 82.205         | 75.603         | 221.479        |
| <b>Net worth</b>         | <b>102.205</b> | <b>115.603</b> | <b>279.479</b> |
| Long-Term Borrowings     | 1.418          | 0.895          | 0.895          |
| Short Term Borrowings    | 174.388        | 232.096        | 251.465        |
| <b>Total borrowings</b>  | <b>175.806</b> | <b>232.991</b> | <b>252.360</b> |
| <b>Debt/Equity ratio</b> | <b>1.720</b>   | <b>2.015</b>   | <b>0.903</b>   |



**YEAR-ON-YEAR GROWTH**

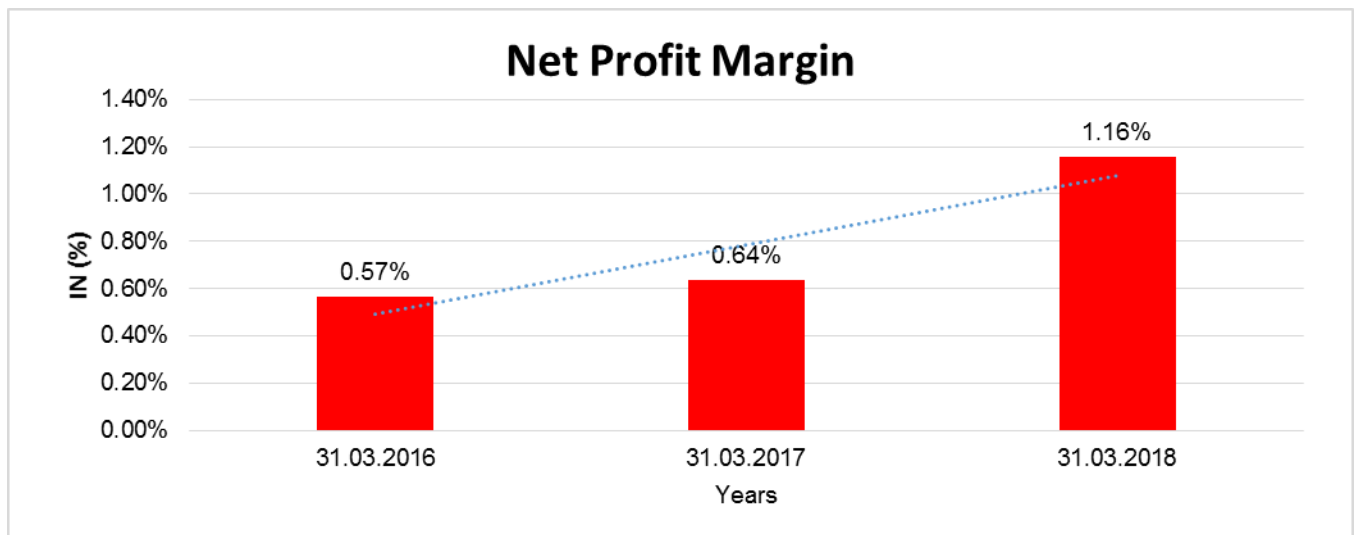
| Year on Year Growth | 31.03.2016     | 31.03.2017     | 31.03.2018     |
|---------------------|----------------|----------------|----------------|
|                     | INR In Million | INR In Million | INR In Million |
| Sales               | 1986.230       | 2109.540       | 2498.335       |
|                     |                | <b>6.208</b>   | <b>18.430</b>  |

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#### NET PROFIT MARGIN

| Net Profit Margin | 31.03.2016     | 31.03.2017     | 31.03.2018     |
|-------------------|----------------|----------------|----------------|
|                   | INR In Million | INR In Million | INR In Million |
| Sales             | 1986.230       | 2109.540       | 2498.335       |
| Profit/(Loss)     | 11.271         | 13.399         | 28.877         |
|                   | <b>0.57%</b>   | <b>0.64%</b>   | <b>1.16%</b>   |



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**LOCAL AGENCY FURTHER INFORMATION**

| Sr. No. | Check list by info agents                           | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1       | Year of establishment                               | Yes                          |
| 2       | Constitution of the entity -Incorporation details   | Yes                          |
| 3       | Locality of the entity                              | Yes                          |
| 4       | Premises details                                    | No                           |
| 5       | Buyer visit details                                 | --                           |
| 6       | Contact numbers                                     | Yes                          |
| 7       | Name of the person contacted                        | No                           |
| 8       | Designation of contact person                       | No                           |
| 9       | Promoter's background                               | Yes                          |
| 10      | Date of Birth of Proprietor / Partners / Directors  | Yes                          |
| 11      | Pan Card No. of Proprietor / Partners               | Yes                          |
| 12      | Voter Id Card No. of Proprietor / Partners          | No                           |
| 13      | Type of business                                    | Yes                          |
| 14      | Line of Business                                    | Yes                          |
| 15      | Export/import details (if applicable)               | No                           |
| 16      | No. of employees                                    | Yes                          |
| 17      | Details of sister concerns                          | Yes                          |
| 18      | Major suppliers                                     | No                           |
| 19      | Major customers                                     | No                           |
| 20      | Banking Details                                     | Yes                          |
| 21      | Banking facility details                            | Yes                          |
| 22      | Conduct of the banking account                      | --                           |
| 23      | Financials, if provided                             | Yes                          |
| 24      | Capital in the business                             | Yes                          |
| 25      | Last accounts filed at ROC, if applicable           | Yes                          |
| 26      | Turnover of firm for last three years               | Yes                          |
| 27      | Reasons for variation <> 20%                        | --                           |
| 28      | Estimation for coming financial year                | No                           |
| 29      | Profitability for last three years                  | Yes                          |
| 30      | Major shareholders, if available                    | Yes                          |
| 31      | External Agency Rating, if available                | No                           |
| 32      | Litigations that the firm/promoter involved in      | --                           |
| 33      | Market information                                  | --                           |
| 34      | Payments terms                                      | No                           |
| 35      | Negative Reporting by Auditors in the Annual Report | No                           |

**CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 19**

**CORPORATE INFORMATION:**

The company is a Company domiciled in India and incorporated on 22nd September, 2004 under the provisions of The Companies Act, 1956. The company is an IT distributor of a wide range of IT products, imaging products and lifestyle products catering to specific customer needs. The Company caters to both domestic and international markets.

**BUSINESS PERFORMANCE:**

The year gone by has been good. The company's revenue increased to INR 2509.584 million as compared to INR 2120.122 million in the previous year marking an increase by INR 389.462 million.

The company's net profit after tax stood at INR 28.876 million as compared to INR 13.399 million in the previous year registering an increase of by INR 15.477 million.

**UNSECURED LOANS:**

| PARTICULARS  | 31.03.2018<br>INR In Million | 31.03.2017<br>INR In Million |
|--|------------------------------|------------------------------|
| <b>SHORT TERM BORROWINGS</b>                       |                              |                              |
| Loans and advanced from related parties            | 29.211                       | 20.641                       |
| Loans and advances from others repayable on demand | 99.999                       | 48.893                       |
| <b>Total</b>                                       | <b>129.210</b>               | <b>69.534</b>                |

**NOTES:**

Unsecured loan from directors and relative of directors/shareholder carries interest @12% p.a.

Loans and advances from others repayable on demand carries interest @16% and is against purchase bill discounting and guaranteed by Mr. Keta Patel.

**INDEX OF CHARGES:**

| S No | SRN       | Charge Id | Charge Holder Name | Date of Creation | Date of Modification | Date of Satisfaction | Amount      | Address  |
|------|-----------|-----------|--------------------|------------------|----------------------|----------------------|-------------|--|
| 1    | G96260419 | 100064373 | Axis Bank Limited  | 14/10/2016       | 27/07/2018           | -                    | 185000000.0 | Corporate Banking Branch Mumbai, 12 "Mittal Tower"A-Wing, First Floor, Nariman PointMumbaiMH400021IN |
| 2    | G92409804 | 100021418 | HDFC BANK          | 21/03/2016       | 20/06/2018           | -                    | 160000000.0 | HDFC BANK HOUSESENAPATI  |

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**CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 20**

|   |               |               |  |                |                |                |             |  |
|---|---------------|---------------|--|----------------|----------------|----------------|-------------|--|
|   |               |               | LIMIT<br>ED                                |                |                |                |             | BAPAT<br>MARGLOWER<br>PAREL<br>WMUMBAIMH40001<br>3IN   |
| 3 | G019452<br>11 | 1000214<br>19 | HDFC<br>BANK<br>LIMIT<br>ED                | 15/03/20<br>16 | -              | -              | 90000000.0  | HDFC BANK<br>HOUSEENAPATI<br>BAPAT<br>MARGLOWER<br>PAREL<br>WMUMBAIMH40001<br>3IN  |
| 4 | G917532<br>51 | 1001659<br>02 | Axis<br>Bank<br>Limite<br>d                | 28/03/20<br>18 | -              | 27/06/201<br>8 | 20000000.0  | Corporate Banking<br>Branch, 12-Mittal<br>TowerA-Wing, First<br>Floor, Nariman<br>PointMumbaiMH4000<br>21IN              |
| 5 | G824337<br>98 | 1001258<br>65 | Axis<br>Bank<br>Limite<br>d                | 15/09/20<br>17 | -              | 27/03/201<br>8 | 30000000.0  | Corporate Banking<br>Branch, 12-Mittal<br>TowerA-Wing, First<br>Floor, Nariman<br>PointMumbaiMH4000<br>21IN              |
| 6 | G024699<br>71 | 1027621<br>4  | BANK<br>OF<br>INDIA                        | 07/02/20<br>11 | 07/08/201<br>4 | 04/04/201<br>6 | 220000000.0 | MUMBAI MID<br>CORPORATE, 70/80,<br>M.G. ROAD,BANK<br>OF INDIA BUILDING,<br>MEZZANINE FLOOR,<br>FORT,MUMBAIMH40<br>0001IN |
| 7 | B313474<br>20 | 1004079<br>7  | NEW<br>INDIA<br>CO-<br>OP.<br>BANK<br>LTD. | 19/02/20<br>07 | -              | 23/01/201<br>2 | 2000000.0   | KARTAR MANSION,<br>35,TRIBHUVAN<br>ROAD,<br>GIRGAUM,MUMBAI<br>MH400004IN   |
| 8 | B313482<br>38 | 1004348<br>4  | NEW<br>INDIA<br>CO-<br>OP.<br>BANK<br>LTD. | 19/02/20<br>07 | -              | 23/01/201<br>2 | 4000000.0   | KARTAR MANSION,<br>35,TRIBHUVAN<br>ROAD,<br>GIRGAUM,MUMBAI<br>MH400004IN   |
| 9 | B313491<br>94 | 9035522<br>7  | NEW<br>INDIA<br>CO-<br>OP.<br>BANK<br>LTD. | 24/11/20<br>05 | -              | 23/01/201<br>2 | 1000000.0   | GIRGAONMUMBAIM<br>HIN  |

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**CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED - 538898 MIRA PAGE NO. : 21**

|        |               |              |  |                |   |                |           |  |
|--------|---------------|--------------|--|----------------|---|----------------|-----------|--|
| 1<br>0 | B313485<br>92 | 1004079<br>9 | NEW<br>INDIA<br>CO-<br>OP.<br>BANK<br>LTD. | 19/02/20<br>07 | - | 23/01/201<br>2 | 5000000.0 | KARTAR MANSION,<br>35,TRIBHUVAN<br>ROAD,<br>GIRGAUM,MUMBAI<br>MH400004IN |
|--------|---------------|--------------|--|----------------|---|----------------|-----------|--|

**FIXED ASSETS:**

- Electrical Equipments
- Office Equipments
- Computer Equipments
- Plant and Equipment
- Furniture and Fixtures
- Vehicles

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

| Currency  | Unit | INR       |
|-----------|------|-----------|
| US Dollar | 1    | INR 73.91 |
| UK Pound  | 1    | INR 93.99 |
| Euro      | 1    | INR 82.43 |

**INFORMATION DETAILS**

|                                  |      |
|----------------------------------|------|
| <b>Information Gathered by :</b> | TEJ  |
| <b>Analysis Done by :</b>        | NIS  |
| <b>Report Prepared by :</b>      | JYTK |

**SCORE FACTORS**

|                             |        |     |
|-----------------------------|--------|-----|
| DEMERIT POINTS              |        |     |
| --BANK CHARGES              | YES/NO | YES |
| --LITIGATION                | YES/NO | NO  |
| --OTHER ADVERSE INFORMATION | YES/NO | NO  |
| MERIT POINTS                |        |     |
| --SOLE DISTRIBUTORSHIP      | YES/NO | NO  |
| --EXPORT ACTIVITIES         | YES/NO | NO  |
| --AFFILIATION               | YES/NO | YES |
| --LISTED                    | YES/NO | YES |
| --OTHER MERIT FACTORS       | YES/NO | YES |

**RATING EXPLANATIONS**

| Credit Rating | Explanation      | Rating Comments  |
|---------------|------------------|--|
| A++           | Minimum Risk     | Business dealings permissible with minimum risk of default     |
| A+            | Low Risk         | Business dealings permissible with low risk of default         |
| A             | Acceptable Risk  | Business dealings permissible with moderate risk of default    |
| B             | Medium Risk      | Business dealings permissible on a regular monitoring basis    |
| C             | Medium High Risk | Business dealings permissible preferably on secured basis      |
| D             | High Risk        | Business dealing not recommended or on secured terms only      |
| NB            | New Business     | No recommendation can be done due to business in infancy stage |
| NT            | No Trace         | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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