

MAGNETI MARELLI MOTHERSON AUTO SYSTEM PRIVATE LIMITED - 539435 PAGE NO. : 1

MIRA INFORM REPORT

Report No. :	539435
Report Date :	16.11.2018

IDENTIFICATION DETAILS

Name :	MAGNETI MARELLI MOTHERSON AUTO SYSTEM PRIVATE LIMITED (w.e.f.18.04.2015)
Formerly Known As :	MAGNETI MARELLI MOTHERSON AUTO SYSTEM LIMITED
Registered Office :	2 nd Floor, F-7, Block B-1, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044
Tel. No.:	91-11-40555940
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	15.02.2008
CIN No.: [Company Identification No.]	U31500DL2008PTC174123
Capital Investment / Paid-up Capital :	INR 1500.000 Million
IEC No.: [Import-Export Code No.]	0507092031
PAN No.: [Permanent Account No.]	AAFCM4110M
GSTN : [Goods & Service Tax Registration No.]	06AAFCM4110M1ZL – Haryana 27AAFCM4110M1ZH – Maharashtra 24AAFCM4110M1ZN – Gujarat
Legal Form :	Private Limited Liability Company
Line of Business :	The company is engaged in carrying on the business of developing, manufacturing, assembling and marketing of Automotive Lighting Products, Plastic Air Intake Manifold, Fuel Rail Assembly and Pedal Brake Accelerator Module. [Registered Activity]

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No. of Employees :	Information denied by the management
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RATING & COMMENTS
(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Maximum Credit Limit :	USD 4800000
Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Magneti Marelli Motherson Auto System Private Limited is a wholly owned subsidiary of "Magneti Marelli Motherson India Holding B. V, Netherland". The company was incorporated in the year 2008 and is based in New Delhi, India. It is an established company having good track.</p> <p>For the financial year ended 2018, the company has witnessed a healthy growth in its revenue and has achieved good fair profit margin at 8.33% (approximately).</p> <p>The company possesses sound financial profile marked by strong capital base along with negligible debt recorded by the company.</p> <p>The company also derives strength from its strong holding entity and its experienced management team.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular and as per commitments.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
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India	A1	A1
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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 16.11.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

Management Non-Cooperative 91-11-40555940

LOCATIONS

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Registered Office :	2 nd Floor, F-7, Block B-1, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, India
Tel No.:	91-11-40555940
Mobile No.:	91-9764004753 (Mr. Anupam)
Fax No.:	Not Available
E-Mail :	ashoktandon@smil.motherson.com info@motherson.com
Website :	http://www.motherson.com
Factory 1 :	Gat No.148-150, Village Ambethan, Taluka Khed, Near Dwarka School, Vhakan, Pune – 410501, Maharashtra, India
Tel. No.:	91-2135-675800 / 675824
Factory 2 :	Plot No.195-196, Sector 1, IMT Manesar, Gurugram – 122050, Haryana, India
Tel No.:	91-124-2291674
Factory 3 :	Plot No. E-15 and E-16, Sanand II GIDC, Sanand – II Industrial Estate, Village Hirapur, Taluka Sanand, Ahmedabad – 382435, Gujarat, India
Factory 4 :	Magneti Marelli Motherson Auto System, E 15-16 BOL (Sanand II) IND Estate GIDC Survey 209/9.210/P.375/P.377, Hirapur, Ahmedabad – 382435, Gujarat, India
Corporate Headquarters :	Plot No.1, Sector-127, Noida-Greater Noida, Expressway, Noida – 201301, Uttar Pradesh, India
Tel No.:	91-120-6679500 / 6679270 / 6679200 / 6679401 / 91-2135-675824
E-Mail :	info@motherson.com
Europe Headquarters :	MSSL GmbH, Hailerer StraBe 24, 63571 Gelnhausen, Germany
Tel No.:	49 (0) 6051 – 91524 – 0/49 (0) 6051 – 91524 - 99
E-Mail :	info@motherson.de

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Ashok Tandon		
Designation :	Director		
Address :	H1A-141, DLF Westend Heights, Phase – V, Gurugram – 122009, Haryana, India		
Date of Birth/Age :	20.02.1951		
Date of Appointment:	15.02.2008		
DIN No.:	00032733		
Other Directorship:			
CIN/FCRN	Company Name	Begin	End

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		Date	Date
U74140DL2004PTC131119	MOTHERSON CONSULTANCY PRIVATE LIMITED	09/12/2004	-
U74900MH2004PLC287011	SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED	18/09/2017	-
U24211DL2007PTC169557	NISSIN ADVANCED COATING INDO CO. PRIVATE LIMITED	18/10/2007	-
U74899DL2004PLC131101	VALEO MOTHERSON THERMAL COMMERCIAL VEHICLES INDIA LIMITED	09/12/2004	-
U74900PN2008PTC132425	MAGNETI MARELLI MOTHERSON SHOCK ABSORBERS INDIA PRIVATE LIMITED	01/08/2014	-
U74999DL1998PLC093544	CTM INDIA LIMITED	12/06/2003	-
U29292MH2011PLC286829	SAMVARDHANA MOTHERSON POLYMERS LIMITED	30/09/2013	-
U28990DL2011PLC229148	MOTHERSON SINTERMETAL TECHNOLOGY LIMITED	22/12/2011	-
U50300DL2014PTC273269	SAMVARDHANA MOTHERSON AUTO SYSTEM PRIVATE LIMITED	29/08/2016	-
U55101DL1997PTC090104	KYUNGSHIN INDUSTRIAL MOTHERSON PRIVATE LIMITED	28/05/2003	-
U67120DL1997PLC085879	SUMI MOTHERSON INNOVATIVE ENGINEERING LIMITED	16/08/2004	-
U74899DL1995PLC074884	SMR AUTOMOTIVE SYSTEMS INDIA LIMITED	19/06/2009	-
U74999DL1992PLC049607	MOTHERSON TECHNO TOOLS LIMITED	18/12/2003	-
Name :	Mr. Vivek Awasthi		
Designation :	Director		
Address :	B-1/6, Vasant Vihar, New Delhi – 110057, India		
Date of Birth/Age :	10.11.1961		
Date of Appointment :	02.08.2013		
DIN No.:	00033876		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U34102DL2007PTC168779	CALSONIC KANSEI MOTHERSON AUTO PRODUCTS PRIVATE LIMITED	15/05/2010	-
U29199DL2006PLC156494	MATSUI TECHNOLOGIES INDIA LIMITED	30/07/2007	-
U64201DL2005PLC142759	BALDA MOTHERSON SOLUTION INDIA LIMITED	21/11/2005	-
U29199DL2005PLC141008	AES (INDIA) ENGINEERING LIMITED	06/08/2015	-
U74900PN2008PTC132425	MAGNETI MARELLI MOTHERSON SHOCK ABSORBERS INDIA PRIVATE LIMITED	01/08/2014	-
U50100DL2009PLC190516	SPIRITED AUTO CARS (I) LIMITED	30/09/2013	-
U74900MH2004PLC287011	SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED	30/09/2013	-
U72300DL2014PTC264533	MOTHERSON INVENZEN XLAB PRIVATE LIMITED	30/09/2015	-
U31500DL2014PTC274514	SAMVARDHANA MOTHERSON AUTO COMPONENT PRIVATE LIMITED	17/09/2015	-
U74899DL2004PLC131122	MOTHERSON AUTO SOLUTIONS LIMITED	28/09/2017	-
U74899DL1994PLC058171	MOTHERSON AIR TRAVEL AGENCIES LIMITED	03/03/2006	-

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U74899DL1983PLC016995	MOTHERSON AUTO LIMITED	27/07/2009	-
U35999DL2017PLC321298	YOUNGSHIN MOTHERSON AUTO TECH LIMITED	27/07/2017	-
Name : Mr. Vivek Chaand Sehgal			
Designation : Director			
Address : Villa No. 40, Dubai Creek Villas Dubai Creek Golf and Yacht Club, Port Saeed, Deira, Deira NA AE			
Date of Birth/Age : 28.09.1956			
Date of Appointment : 16.04.2008			
DIN No.: 00291126			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U55101DL1997PTC090104	KYUNGSHIN INDUSTRIAL MOTHERSON PRIVATE LIMITED	09/10/1997	-
U34107DL2000PTC108736	ANEST IWATA MOTHERSON PRIVATE LIMITED	05/12/2000	-
U74999DL1992PLC049607	MOTHERSON TECHNO TOOLS LIMITED	20/07/1992	-
L34300MH1986PLC284510	MOTHERSON SUMI SYSTEMS LIMITED	19/12/1986	-
U74900MH2004PLC287011	SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED	09/12/2004	-
U74140DL2004PTC131119	MOTHERSON CONSULTANCY PRIVATE LIMITED	09/12/2004	-
U64201DL2005PLC142759	BALDA MOTHERSON SOLUTION INDIA LIMITED	26/06/2006	-
U31908DL2007PTC162125	FRITZMEIER MOTHERSON CABIN ENGINEERING PRIVATE LIMITED	23/04/2007	-
U67120DL1985PLC020695	MOTHERSONSUMI INFOTECH AND DESIGNS LIMITED	30/01/2001	-
U34102DL2007PTC168779	CALSONIC KANSEI MOTHERSON AUTO PRODUCTS PRIVATE LIMITED	29/08/2008	-
U74899DL1983PLC016995	MOTHERSON AUTO LIMITED	22/11/1983	-
U29292DL2010PTC211024	MOTHERSON BERGSTROM HVAC SOLUTIONS PRIVATE LIMITED	17/09/2015	-
L24230GJ1993PLC019050	SUN PHARMACEUTICAL INDUSTRIES LIMITED	14/11/2017	-
U70200DL2015PTC281236	RENU FARMS PRIVATE LIMITED	05/02/2018	-
Name : Mr. Saju Mookken			
Designation : Director			
Address : 6411, F - 6, Alok Vihar 2, Sector 50, Noida – 201303, Uttar Pradesh, India			
Date of Birth/Age : 20.05.1969			
Date of Appointment : 16.04.2008			
DIN No.: 01644940			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U40300HR2007PTC046166	MAGNETI MARELLI POWERTRAIN INDIA PRIVATE LIMITED	13/07/2017	-
U34300HR2008PTC066577	SKH MAGNETI MARELLI EXHAUST SYSTEMS PRIVATE LIMITED	27/05/2008	-
U74900PN2008PTC132425	MAGNETI MARELLI MOTHERSON SHOCK	14/07/2008	-

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	ABSORBERS INDIA PRIVATE LIMITED		
U32204HR2008PTC046212	MAGNETI MARELLI UM ELECTRONIC SYSTEMS PRIVATE LIMITED	16/05/2018	-
U74120DL2008PTC186054	FIAT PARTECIPAZIONI INDIA PRIVATE LIMITED	08/03/2010	-
U34102HR2009FTC046068	MAGNETI MARELLI INDIA PRIVATE LIMITED	26/11/2009	-
U35923DL2013PLC260142	HMC MM AUTO LIMITED	20/06/2014	-
U34300HR2012PTC044985	MAGNETI MARELLI TALBROS CHASSIS SYSTEMS PRIVATE LIMITED	03/02/2012	-
Name : Ermanno Ferrari			
Designation : Director			
Address : Corso Turati 70, Collefrro, Italy			
Date of Birth/Age : 02.01.1956			
Date of Appointment : 20.09.2011			
DIN No.: 03643407			
Name : Mr. Roberto Flora			
Designation : Director			
Address : Forli ("FC") Del Pioppo NR. 10 Ravenna 47121, Italy			
Date of Appointment : 07.10.2015			
DIN No.: 07307711			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U40300HR2007PTC046166	MAGNETI MARELLI POWERTRAIN INDIA PRIVATE LIMITED	08/03/2018	-
U35923DL2013PLC260142	HMC MM AUTO LIMITED	04/06/2018	-

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Equity Shares	No. of Preference Shares
Magneti Marelli Motherson India Holdings BV, Netherlands	3799994	34200000
Ashok Tandon	1	--
Gianpaolo Accossato	1	--
Fabrizio Righetti	1	--
Saju Mookken	1	--
Vivek Avasthi	1	--
Vivek Chaand Sehgal	1	--

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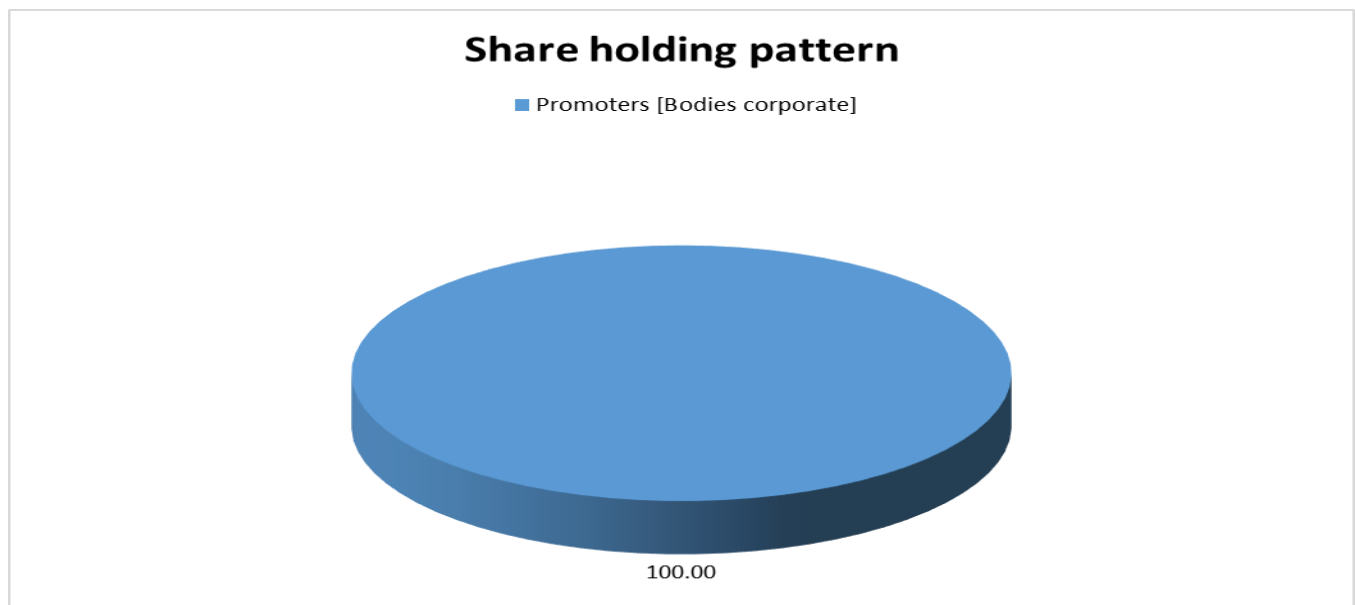
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Magneti Marelli S.P.A., Italy	--	56000000
Samvardhana Motherson International Limited, India	--	56000000
TOTAL	3800000	146200000

Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters [Bodies corporate]	100.00
Total	100.00



BUSINESS DETAILS

Line of Business :	The company is engaged in carrying on the business of developing, manufacturing, assembling and marketing of Automotive Lighting Products, Plastic Air Intake Manifold, Fuel Rail Assembly and Pedal Brake Accelerator Module. [Registered Activity]	
Products / Services :	Name and Description of main products / services	ITC Code
	Automotive Lamps	85122010
Brand Names :	Not Available	

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Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark :	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark :	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	IDFC Bank Limited
	Branch :	KRM Towers, 8 th Floor, No. 1, Harrington Road, Chetpet, Chennai – 600003, Tamilnadu, India
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--

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Remark :		--	
Facilities :	SECURED LOANS	31.03.2018	31.03.2017
		INR In Million	INR In Million
	LONG TERM BORROWINGS		
	Rupee term loans from banks	387.760	369.962
	SHORT TERM BORROWINGS		
	Other loans and advances	220.271	108.033
	Total	608.031	477.995

Auditors :	
Name :	Deloitte Haskins and Sells Chartered Accountant
Address :	706, B Wing, 7 th Floor, ICC Trade Tower, International Convention Center, Senapati Bapat Road, Pune – 411016, Maharashtra, India
Tel. No.:	91-20-66244600
Fax No.:	91-20-66244605
PAN No.:	AACFD4815A
FRN :	117366W / W-100018
MRN :	038019
Memberships :	Not Available
Collaborators :	Not Available
Holding company:	<ul style="list-style-type: none"> Magneti Marelli Motherson India Holding B.V. Netherlands
Joint Venture of the Holding company :	<ul style="list-style-type: none"> Samvardhana Motherson International Limited [SMIL] Magneti Marelli Holding SPA [MMH SPA]
Associates:	<ul style="list-style-type: none"> Automotive Lighting Italia SPA Anest Iwata Motherson Limited Automotive Lighting Brotterode GMBH Automotive Lighting China Automotive Lighting Gmbh (Reutlingen) [AL GMBH] Automotive Lighting Malaysia [ALMA] Automotive Lighting Japan Automotive Lighting Polaska Sp Z.o.o Automotive Lighting Rear Lamps Italia Spa Automotive Lighting Rear Lamps France SAS Automotive Lighting, LLC North America Calsonic Kansei Motherson Auto Products Limited Magneti Marelli Powertrain SPA [MMP SPA] Magneti Marelli Mako Electric Sanayi Ve Ticarat A.s. [MAKO]

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	<ul style="list-style-type: none"> • Motherson Air Travel Agencies Limited [MATA] • Motherson Auto Ltd [MAL] • Motherson Automotive Technologies & Engg. (MATE) • Motherson Moulds and Diecasting Ltd [MMDL] • Motherson Sumi Infotech and Designs Limited [MIND] • Motherson Sumi Systems Limited [MSSL] • Motherson Moulds & Die Casting Limited • MSSL Polymers GmbH [MSSL GMBH] • Sistemi Comandi Meccanici [SCM] • SMR Automotive Systems India Limited • Woco Motherson Elastomer Limited [WMEL] • Magneti Marelli India Private Limited • Style Motors Limited • Magneti Marelli Motopropulsion France SAS • Magneti Marelli Poland Sp. Z o.o. • Woco Motherson Advanced Rubber Technologies Limited • Matsui Technologies India Limited • Magneti Marelli Japan K.K. • Automotive Lighting OOO • Automotive Lighting s.r.o - Czech Republic • Magneti Marelli Automotive Components (WUHU) Company Limited • Magneti Marelli China • Magneti Marelli Sist.Automotivos Ind E Com Limited • Magneti Marelli Motherson Shock Absorbers (India) Private Limited • Samvardhan Motherson Virtual Analysis Limited • Plastic Components and Modules Automotive S.P.A • Motherson Consultancies Service Limited
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CAPITAL STRUCTURE

AS ON 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
3800000	Equity Shares	INR 10/- each	INR 38.000 Million
146200000	Preferences Shares	INR 10/- each	INR 1462.000 Million
	Total		INR 1500.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
3800000	Equity Shares	INR 10/- each	INR 38.000 Million
146200000	Preferences Shares	INR 10/- each	INR 1462.000 Million

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	Total		INR 1500.000 Million
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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	1500.000	1500.000	1500.000

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(b) Reserves & Surplus	192.318	(290.548)	(471.387)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	1692.318	1209.452	1028.613
(3) Non-Current Liabilities			
(a) long-term borrowings	387.760	369.962	292.989
(b) Deferred tax liabilities (Net)	50.975	0.000	0.000
(c) Other long term liabilities	3.705	3.034	2.693
(d) long-term provisions	13.348	10.928	6.494
Total Non-current Liabilities (3)	455.788	383.924	302.176
(4) Current Liabilities			
(a) Short term borrowings	220.271	108.033	218.905
(b) Trade payables	1096.769	702.323	415.078
(c) Other current liabilities	764.232	994.074	529.081
(d) Short-term provisions	10.055	3.690	2.776
Total Current Liabilities (4)	2091.327	1808.120	1165.840
TOTAL	4239.433	3401.496	2496.629
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1489.610	1366.450	1166.301
(ii) Intangible Assets	54.620	41.991	19.090
(iii) Capital work-in-progress	80.160	56.618	17.514
(iv) Intangible assets under development	104.350	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	228.672	121.980	101.986
(e) Other Non-current assets	0.468	0.978	0.021
Total Non-Current Assets	1957.880	1588.017	1304.912
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	883.113	793.099	449.679
(c) Trade receivables	707.385	483.634	428.394
(d) Cash and cash equivalents	365.586	228.800	29.700
(e) Short-term loans and advances	175.838	270.070	283.630
(f) Other current assets	149.631	37.876	0.314
Total Current Assets	2281.553	1813.479	1191.717

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TOTAL	4239.433	3401.496	2496.629
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PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	5795.283	3432.958	2301.069
	Other Income	18.429	49.900	4.745
	TOTAL	5813.712	3482.858	2305.814
Less	EXPENSES			
	Cost of Materials Consumed	3913.791	2598.302	1680.774
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	18.808	(247.050)	(134.688)
	Employees benefits expense	487.142	324.065	207.365
	CSR Expense	1.230	0.000	0.000
	Other expenses	580.212	395.099	310.152
	TOTAL	5001.183	3070.416	2063.603
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	812.529	412.442	242.211
Less	FINANCIAL EXPENSES	38.660	36.702	34.077
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	773.869	375.740	208.134
Less/ Add	DEPRECIATION/ AMORTISATION	240.029	194.901	153.515
	PROFIT/ (LOSS) BEFORE TAX	533.840	180.839	54.619
Less	TAX	50.976	0.000	0.000
	PROFIT/ (LOSS) AFTER TAX	482.866	180.839	54.619
	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports	71.562	64.937	47.045
	TOTAL EARNINGS	71.562	64.937	47.045
	IMPORTS			
	Raw Materials	1034.427	399.037	139.855

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Components and Stores parts	278.207	424.971	0.000
Capital Goods	132.263	204.962	494.385
TOTAL IMPORTS	1444.897	1028.970	634.240
	127.07	47.59	14.37
Earnings / (Loss) Per Share (INR)	3.22	1.21	0.36

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	141.049	125.250	95.250
Net cash flows from (used in) operations	675.176	669.511	278.568
Net cash flows from (used in) operating activities	559.345	658.594	275.571

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	44.55	51.42	67.95
Account Receivables Turnover (Income / Sundry Debtors)	8.19	7.10	5.37
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	102.28	98.66	90.14
Inventory Turnover (Operating Income / Inventories)	0.92	0.52	0.54
Asset Turnover (Operating Income / Net Fixed Assets)	0.47	0.28	0.20

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.62	0.68	0.62
Debt Equity Ratio (Total Liability / Networth)	0.44	0.50	0.59
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.24	1.49	1.13

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Fixed Assets to Networth (Net Fixed Assets / Networth)	1.02	1.21	1.17
Interest Coverage Ratio (PBIT / Financial Charges)	21.02	11.24	7.11

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
PAT to Sales ((PAT / Sales) * 100)	%	8.33	5.27	2.37
Return on Total Assets ((PAT / Total Assets) * 100)	%	11.39	5.32	2.19
Return on Investment (ROI) ((PAT / Networth) * 100)	%	28.53	14.95	5.31

SOLVENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.09	1.00	1.02
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.67	0.56	0.64
G-Score Ratio Financial (Networth / Total Assets)	0.40	0.36	0.41
G-Score Ratio Debt (Debts / Equity Capital)	0.50	0.40	0.40
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.09	1.00	1.02

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

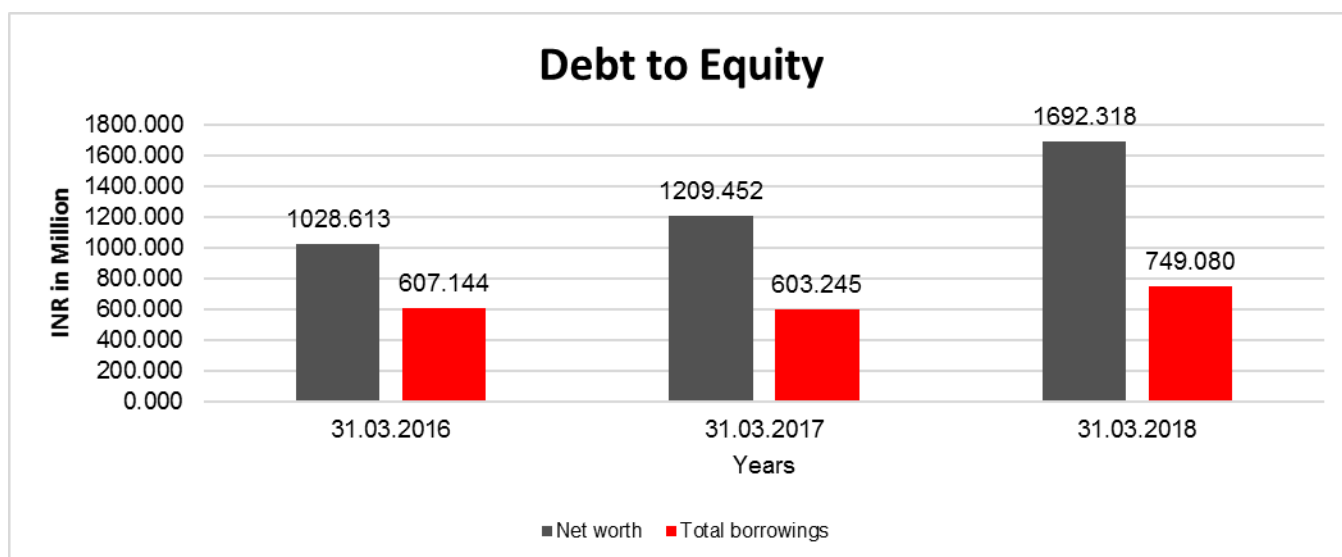
DEBT EQUITY RATIO

Particular	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Share Capital	1500.000	1500.000	1500.000
Reserves & Surplus	(471.387)	(290.548)	192.318
Net worth	1028.613	1209.452	1692.318

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Long-term borrowings	292.989	369.962	387.760
Short term borrowings	218.905	108.033	220.271
Current maturities of long-term debts	95.250	125.250	141.049
Total borrowings	607.144	603.245	749.080
Debt/Equity ratio	0.590	0.499	0.443

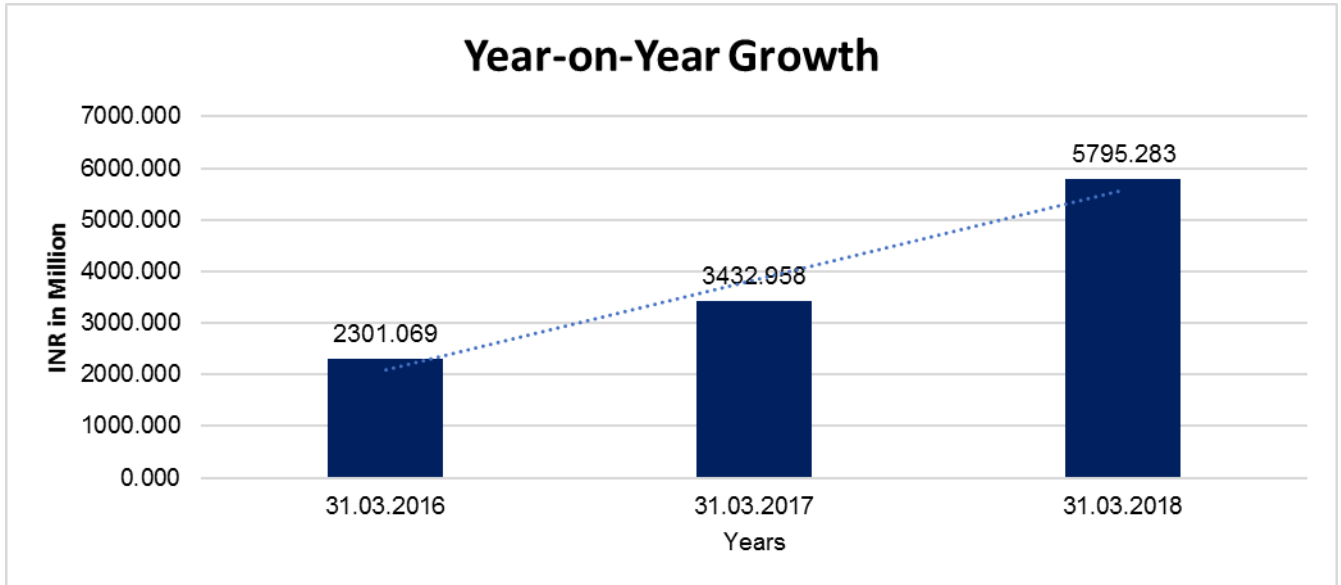


YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Sales	2301.069	3432.958	5795.283
		49.190	68.813

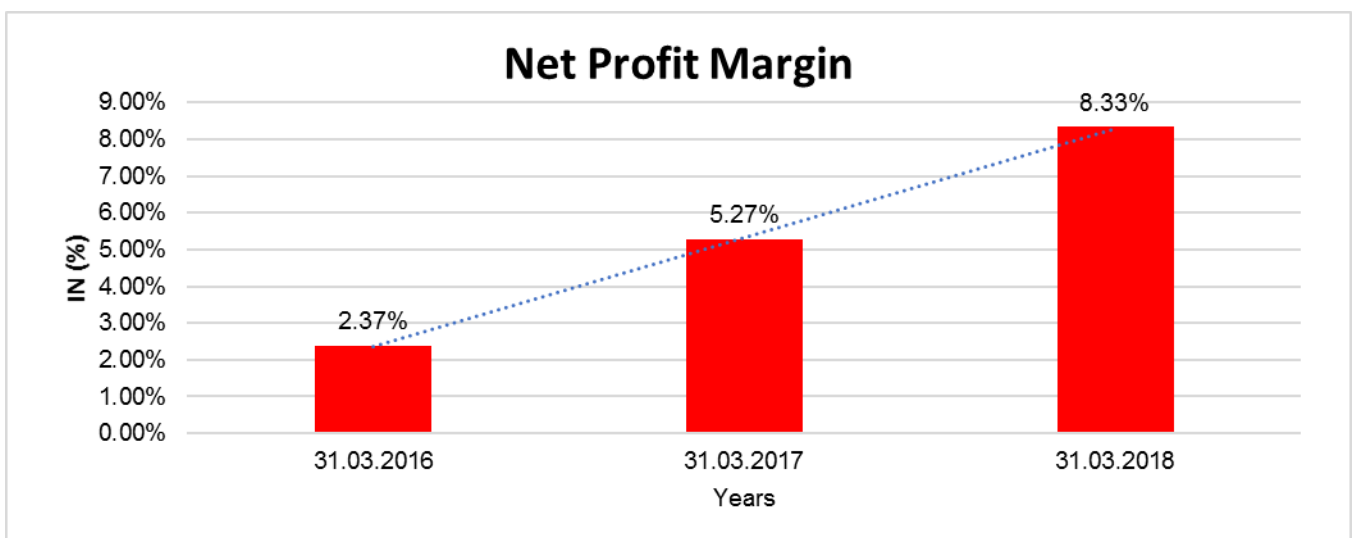
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NET PROFIT MARGIN

Net Profit Margin	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Sales	2301.069	3432.958	5795.283
Profit/ (Loss)	54.619	180.839	482.866
	2.37%	5.27%	8.33%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

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BACKGROUND

Magneti Marelli Motherson Auto System Private Limited (hereinafter referred to as “MMM India” or “the company”) is a Private Limited Company incorporated in accordance with the laws of India. MMM India was incorporated on 15th February 2008 and has plants at Pune, Sanand and Bawal.

The Company is established as a 100% subsidiary of Magneti Marelli Motherson India Holding B.V., registered in the Netherlands. Magneti Marelli Motherson India Holding B.V. (hereinafter also referred to as “MMMIH” or “JVC”) is a 50:50 Joint Venture Company between Magneti Marelli Holding S.p.A. (Italy) (hereinafter also referred to as “MM SpA”) and Samvardhana Motherson International Limited (earlier known as Samvardhana Motherson Finance Limited) India (hereinafter referred to as “SMIL”).

OPERATIONS AND PERFORMANCE AND STATE OF COMPANIES AFFAIRS

During the year, the total income of the company is INR 5813.712 Million as against INR 3482.858 Million in the previous year. The profit before tax is INR 533.840 Million as against INR 180.839 Million in the previous year. In FY 2017-18, the Indian passenger car industry has witnessed reasonable growth year on year. The Company, has outperformed the industry with YOY growth of 67%.

Over the medium term, the auto components Industry's revenues are expected to grow at a relatively faster pace than the OEM segment riding on several factors including auto OEMs' growing thrust on localization and increasing sophistication of vehicles shoring up part prices through value added products. The profit before tax is Rs. 533.840 Million as compared to Rs. 180.839 Million during the previous year.

CAPACITY EXPANSION / MODERNISATION OF FACILITIES:

During the year, the Company has made investment to the tune of INR 300 million towards capacity increase of the Sanand facility including enhancing the built up area from 5609 sq. m. to 8387 sq. m.

RECOGNITION AND AWARDS

The company considers continuous improvement and implementing appropriate quality management systems and processes to enable it to deliver cost competitive quality products. The Company has received awards and recognitions from Customers.

- Design & development award from Tata Motors
- Overall performance award from Maruti Suzuki
- Supplier quality award from General Motors
- Supplier quality award from FCA

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INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G94026713	100192020	HDFC BANK LIMITED	28/06/2018	-	-	500000000.0	HDFC BANK HOUSE SENAPATI BAPAT MARGLOWER PAREL (WEST)MUMBAIM H400013IN
2	G86276367	100032274	IDFC Bank Limited	19/05/2016	14/03/2018	-	200000000.0	4th Floor East Tower,Sood Towers, Barakhamba Road,New DelhiDL110001IN
3	A97048169	10246606	VOLKSWAGEN INDIA PRIVATE LIMITED	23/09/2010	-	-	30000000.0	E -1, MIDC INDUSTRIAL AREA PHASE IIIVILLAGE NIGOJE MHALUNGE KHARABWADI CHAKAN TAL KHEDPUNEMH410 501IN
4	A93982775	10238312	VOLKSWAGEN INDIA PRIVATE LIMITED	31/07/2010	-	-	45000000.0	E -1, MIDC INDUSTRIAL AREA PHASE IIIVILLAGE NIGOJE MHALUNGE KHARABWADI CHAKAN TAL KHEDPUNEMH410 501IN
5	G86715091	10135986	Axis Bank Limited	14/11/2008	14/03/2018	-	1595000000.0	Corporate Banking Branch - Pune, 214/215 City Mall2nd Floor, Plot No.1,S. No. 132, Ganesh Khind RoadPUNEMH411 007IN

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CONTINGENT LIABILITIES:

PARTICULARS	(INR in million)	
	31.03.2018	31.03.2017
Claims against company not acknowledged as debt	14.976	14.194
Other money for which company is contingently liable	151.631	171.102

FIXED ASSETS:

Tangible assets

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments
- Leasehold improvements

Intangible assets

- Computer software
- Know-how

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

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CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.59
UK Pound	1	INR 93.49
Euro	1	INR 81.61

INFORMATION DETAILS

Information Gathered by :	KAM
Analysis Done by :	DIV
Report Prepared by :	VINI

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SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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