

## MIRA INFORM REPORT

<b>Report No. :</b>	537173
<b>Report Date :</b>	16.11.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	PM VIDEO VISION
<b>Registered Office :</b>	603, C2, Building No. 1, Galaxy Classic, Mitha Nagar, Goregaon (West), Mumbai-400104, Maharashtra
<b>Tel. No.:</b>	91-22-28787870
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.10.2018 [Provisional]
<b>Date of Incorporation :</b>	01.09.2018
<b>Capital Investment :</b>	INR 1.467 Million
<b>Udyog Aadhaar No.:</b>	MH18D0060755
<b>PAN No.:</b> [Permanent Account No.]	BAPPG2650E
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27BAPPG2650E1ZT
<b>Legal Form :</b>	Sole Proprietary Concern
<b>Line of Business :</b>	Supplier of Audio and Video Equipment. [Confirmed by Management]
<b>No. of Employees :</b>	Not Divulged

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** NB

Credit Rating	Explanation	Rating Comments
NB	New Business	No recommendation can be done due to business in infancy stage

**Status :** New Business

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<b>Payment Behaviour :</b>	Unknown
<b>Litigation :</b>	Clear

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 16.11.2018

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**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY [GENERAL DETAILS]**

<b>Name :</b>	Mr. Amrit Lal Gupta
<b>Designation :</b>	Proprietor
<b>Contact No.:</b>	91-9819709506
<b>Date :</b>	13.11.2018

**LOCATIONS**

<b>Registered Office :</b>	603, C2, Building No. 1, Galaxy Classic, Mitha Nagar, Goregaon (West), Mumbai-400104, Maharashtra, India
<b>Tel. No.:</b>	91-22-28787870
<b>Mobile No.:</b>	91-9819709506 [Mr. Amrit Lal Gupta] 91-8692047520 [Mr. Prem Kumar Gupta]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:pmvideovision24@gmail.com">pmvideovision24@gmail.com</a>
<b>Location :</b>	Rented
<b>Locality :</b>	Residential cum Commercial

**SOLE PROPRIETOR**

<b>Name :</b>	Mr. Prem Kumar Gupta
<b>Designation :</b>	Proprietor
<b>Address :</b>	603, C2, Building No. 1, Galaxy Classic, Mitha Nagar, Goregaon (West), Mumbai-400104, Maharashtra, India
<b>Date of Birth/Age :</b>	05.10.1974
<b>Qualification :</b>	Undergraduate
<b>Experience :</b>	05 Years
<b>PAN No.:</b>	BAPPG2650E
<b>Aadhaar No.:</b>	9622 8409 7451

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Amrit Lal Gupta
<b>Designation :</b>	Proprietor

**BUSINESS DETAILS**

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<b>Line of Business :</b>	Supplier of Audio and Video Equipment. [Confirmed by Management]
<b>Products/ Services :</b>	Audio and Video Equipment
<b>Brand Names :</b>	Not Available
<b>Agencies Held :</b>	Not Available
<b>Exports :</b>	Not Available
<b>Imports :</b>	Not Available
<b>Terms :</b>	
<b>Selling :</b>	Not Divulged
<b>Purchasing :</b>	Not Divulged

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>No. of Employees :</b>	Not Divulged	
<b>Bankers :</b>	<b>Bank Name:</b>	Bank of India
	<b>Branch:</b>	Vile Parle, Mumbai, Maharashtra, India
	<b>Person Name (with Designation):</b>	Mr. Kelukar [CR Manager]
	<b>Contact Number:</b>	91-8108936551

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	<b>Name of Account Holder:</b>	PM VIDEO VISION	
	<b>Account Number:</b>	005820110001048	
	<b>Account Since (Date/ Year of A/c Opening):</b>	Last Six Months	
	<b>Average Balance Maintained (Optional):</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	--	
	<b>Account Operation:</b>	--	
	<b>Remarks:</b>	New Account	
<b>Facilities :</b>	<b>SECURED LOANS</b>		<b>31.10.2018 (INR In Million)</b>
	Bank of India INR 4.900 Million		4.752
	<b>Total</b>		<b>4.752</b>

<b>Auditors :</b>	
<b>Name :</b>	B Vithalani and Company Chartered Accountant
<b>M No.:</b>	106553
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Available

**CAPITAL STRUCTURE**

**AS ON: 31.10.2018 [PROVISIONAL]**

<b>Capital Investment :</b>	
<b>Owned :</b>	INR 1.467 Million
<b>Borrowed :</b>	--
<b>Total :</b>	<b>INR 1.467 Million</b>

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>		<b>31.10.2018</b>
		<b>[Provisional]</b>
<b>SHAREHOLDERS FUNDS</b>		
1] Capital Account		1.467
2] Reserves & Surplus		0.000
<b>NETWORTH</b>		<b>1.467</b>
<b>LOAN FUNDS</b>		
1] Secured Loans		4.752
2] Unsecured Loans		0.700
<b>TOTAL BORROWING</b>		<b>5.452</b>
<b>DEFERRED TAX LIABILITIES</b>		0.000
<b>TOTAL</b>		<b>6.919</b>
<b>APPLICATION OF FUNDS</b>		
<b>FIXED ASSETS [Net Block]</b>		6.667
Capital work-in-progress		0.000
<b>INVESTMENT</b>		0.000
<b>DEFERRED TAX ASSETS</b>		0.000
<b>CURRENT ASSETS, LOANS &amp; ADVANCES</b>		
Inventories		0.000
Sundry Debtors		0.400
Cash & Bank Balances		0.100
Other Current Assets		0.000
Loans, Advances and Deposits		0.000
<b>Total Current Assets</b>		<b>0.500</b>
<b>Less : CURRENT LIABILITIES &amp; PROVISIONS</b>		
Sundry Creditors		0.000
Other Current Liabilities		0.248
Provisions		0.000
<b>Total Current Liabilities</b>		<b>0.248</b>
<b>Net Current Assets</b>		<b>0.252</b>
<b>MISCELLANEOUS EXPENSES</b>		0.000
<b>TOTAL</b>		<b>6.919</b>

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**PROFIT & LOSS ACCOUNT**

PARTICULARS		31.10.2018 [Provisional]
<b>SALES</b>		
	Sales	1.440
	Others Income	0.000
	<b>TOTAL</b>	<b>1.440</b>
<b>Less</b>	<b>EXPENSES</b>	
	Equipment Hire Charges	0.061
	Attendant Charges	0.055
	Processing Fees	0.013
	Repair and Maintenance Expenses	0.025
	Salary Expenses	0.054
	<b>TOTAL EXPENSES</b>	<b>0.208</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST AND DEPRECIATION AND AMORTISATION</b>	<b>1.232</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>0.263</b>
	<b>PROFIT / (LOSS) BEFORE DEPRECIATION AND AMORTISATION</b>	<b>0.969</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>0.502</b>
	<b>NET PROFIT FOR THE PERIOD</b>	<b>0.467</b>

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.10.2018 [Provisional]
Average Collection Days (Sundry Debtors / Income * 365 Days)	101.39
Account Receivables Turnover (Income / Sundry Debtors)	3.60
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00

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Inventory Turnover (Operating Income / Inventories)			0.00
Asset Turnover (Operating Income / Net Fixed Assets)			0.18

**LEVERAGE RATIOS**

PARTICULARS			31.10.2018 [Provisional]
Debt Ratio (Borrowing + Current Liabilities) / Total Assets			0.80
Debt Equity Ratio (Total Liability / Networth)			3.72
Current Liabilities to Networth (Current Liabilities / Net Worth)			0.65
Fixed Assets to Networth (Net Fixed Assets / Networth)			4.54
Interest Coverage Ratio (PBIT / Financial Charges)			4.68

**PROFITABILITY RATIOS**

PARTICULARS			31.10.2018 [Provisional]
Net Profit Margin (PAT / Sales) * 100	%		32.43
Return on Total Assets (PAT / Total Assets) * 100	%		6.52
Return on Investment (ROI) (PAT / Networth) * 100	%		31.83

**SOLVENCY RATIOS**

PARTICULARS			31.10.2018 [Provisional]
Current Ratio (Current Assets / Current Liabilities)			0.53
Quick Ratio (Current Assets – Inventories) / Current Liabilities)			0.53
G-Score Ratio Financial (Networth / Total Assets)			0.20

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G-Score Ratio Debt (Debts / Equity Capital)			3.72
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)			0.53

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	Yes
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last seven months	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last seven months	Yes
30	Major shareholders, if available	No
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--

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34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

### **UNSECURED LOANS**

PARTICULARS	31.10.2018 (INR In Million)
Kamla Gupta	0.700
<b>Total</b>	<b>0.700</b>

### **OBSERVATION POINTS**

<b>Name :</b>	PM VIDEO VISION
<b>Address :</b>	603, C2, Building No. 1, Galaxy Classic, Mitha Nagar, Goregaon (West), Mumbai-400104, Maharashtra, India
<b>Person to whom we met:</b>	Mr. Amritlal Gupta [Accounts Manager]
<b>Name Board:</b>	Not Sighted
<b>Location:</b>	Easy
<b>Total Floors of the building:</b>	7 Floors
<b>Subject situated on :</b>	6 <sup>th</sup> Floor
<b>Locality:</b>	Residential
<b>Area:</b>	Upmarket
<b>Visibility of Item :</b>	<ul style="list-style-type: none"> <li>• Computer</li> <li>• Air Conditioner</li> <li>• Office Equipment</li> </ul>
<b>Proof of visit:</b>	Photos

**COST OF PROJECT AND MEANS OF FINANCE**

(INR IN MILLION)

Particulars	INR In Million
Promoter's Contribution	1.767
Term Loan	4.900
<b>Total</b>	<b>6.667</b>

**COMPUTATION OF DSCR**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	31.03.2019 (Estimated)	31.03.2020 (Projected)	31.03.2021 (Projected)	31.03.2022 (Projected)	31.03.2023 (Projected)
Net Profit after Tax	0.467	0.951	1.319	1.757	1.900
Interest	0.257	0.474	0.415	0.350	0.277
Depreciation	0.500	0.925	0.786	0.668	0.568
Net Profit (Before Tax ) before Interest & Depreciation	1.224	2.350	2.520	2.775	2.745
<b>Repayment Obligation</b>					
Loan	0.248	0.534	0.593	0.658	0.731
Interest	0.257	0.474	0.415	0.350	0.277
<b>Total</b>	<b>0.505</b>	<b>1.008</b>	<b>1.008</b>	<b>1.008</b>	<b>1.008</b>
<b>DSCR</b>	<b>0.242</b>	<b>0.233</b>	<b>0.250</b>	<b>0.275</b>	<b>0.272</b>
<b>AVRG DSCR</b>					

**ASSESSMENT OF WORKING CAPITAL REQUIREMENTS**

**OPERATING STATEMENT**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	31.03.2019 (Estimated)	31.03.2020 (Projected)	31.03.2021 (Projected)	31.03.2022 (Projected)	31.03.2023 (Projected)
Gross Income					
l) Hire /Rent charges etc.	1.440	3.000	3.200	3.500	3.700
ii) Other reimbursement	0.000	0.000	0.000	0.000	0.000
<b>TOTAL</b>	<b>1.440</b>	<b>3.000</b>	<b>3.200</b>	<b>3.500</b>	<b>3.700</b>
Less : Excise/service tax	0.000	0.000	0.000	0.000	0.000
Net Sales	1.440	3.000	3.200	3.500	3.700
<b>% age rise in net sales as compared to prev. year</b>	<b>--</b>	<b>--</b>	<b>6.67</b>	<b>9.38</b>	<b>5.71</b>
<b>COST OF SALES:</b>					
i) Raw-materials (including stores and other items used in the process of manufacture)					
(a) imported	0.000	0.000	0.000	0.000	0.000
(b) Technical Services	0.000	0.000	0.000	0.000	0.000
ii) Other spares					
(a) imported	0.000	0.000	0.000	0.000	0.000
(b) indigenous	0.000	0.000	0.000	0.000	0.000
iii) Power and fuel	0.000	0.000	0.000	0.000	0.000
iv) Manpower cost	0.000	0.000	0.000	0.000	0.000
v) Other operating cost	0.216	0.450	0.480	0.525	0.555
vi) Depreciation	0.500	0.925	0.786	0.668	0.568
<b>vii) Sub-total</b>	<b>0.716</b>	<b>1.375</b>	<b>1.266</b>	<b>1.193</b>	<b>1.123</b>

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ix) Add: Opening stocks in process	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.716</b>	<b>1.375</b>	<b>1.266</b>	<b>1.193</b>	<b>1.123</b>
x) Deduct: Closing stocks in process	0.000	0.000	0.000	0.000	0.000
<b>xi) Sub-Total</b>	<b>0.716</b>	<b>1.375</b>	<b>1.266</b>	<b>1.193</b>	<b>1.123</b>
xii) Add: Opening stocks of finished goods	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.716</b>	<b>1.375</b>	<b>1.266</b>	<b>1.193</b>	<b>1.123</b>
xiii) Deduct: Closing stocks of finished goods	0.000	0.000	0.000	0.000	0.000
<b>xiv) Sub-Total (Total cost of sales)</b>	<b>0.716</b>	<b>1.375</b>	<b>1.266</b>	<b>1.193</b>	<b>1.123</b>
Selling, general and administrative expenses	0.000	0.000	0.000	0.000	0.000
<b>SUB-TOTAL</b>	<b>0.716</b>	<b>1.375</b>	<b>1.266</b>	<b>1.193</b>	<b>1.123</b>
Operating Profit Before Interest	0.724	1.625	1.934	2.307	2.577
Interest	0.257	0.474	0.415	0.350	0.277
Operating Profit /(Loss) after Interest	0.467	1.151	1.519	1.957	2.300
Other income/expenses	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total (+/-)</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>Profit before tax/(Loss)</b>	<b>0.467</b>	<b>1.151</b>	<b>1.519</b>	<b>1.957</b>	<b>2.300</b>
Provision for taxes	0.000	0.200	0.200	0.200	0.400
<b>Net Profit/loss</b>	<b>0.467</b>	<b>0.951</b>	<b>1.319</b>	<b>1.757</b>	<b>1.900</b>
<b>(a) Withdrawals</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.400</b>	<b>0.400</b>
<b>Retained Profit</b>	<b>0.467</b>	<b>0.951</b>	<b>1.319</b>	<b>1.357</b>	<b>1.500</b>

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Retained Profit/Net Profit	10.000	10.000	10.000	7.724	7.895
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## ANALYSIS OF BALANCE SHEET

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	31.03.2019 (Estimated)	31.03.2020 (Projected)	31.03.2021 (Projected)	31.03.2022 (Projected)	31.03.2023 (Projected)
<b>LIABILITIES</b>					
<b>CURRENT LIABILITIES</b>					
Short term borrowings from banks(including bills parched and discounted and the excess borrowings placed on repayment basis)					
(i) From applicant bank	0.000	0.000	0.000	0.000	0.000
(ii) From other banks	0.000	0.000	0.000	0.000	0.000
(iii) (of which BP & BD)	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
Short-term borrowings from others	0.000	0.000	0.000	0.000	0.000
Sundry Creditors (Trade)	0.000	0.000	0.000	0.000	0.000
Advance/progress payments from customers/deposits from dealers	0.000	0.000	0.000	0.000	0.000
Provision for taxation	0.000	0.200	0.200	0.200	0.400
Dividend & Corp. Div. Tax payable	0.000	0.000	0.000	0.000	0.000
Other statutory liabilities (due within one year)	0.000	0.000	0.000	0.000	0.000
Instalments of term loans/deferred payments debentures/redeemable	0.248	0.534	0.593	0.658	0.731

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preference shares due within one year)					
Other current liabilities and provisions(due within one year) (major items to be specified individually					
Expenses	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.248</b>	<b>0.734</b>	<b>0.793</b>	<b>0.858</b>	<b>1.131</b>
Total Current liabilities	0.248	0.734	0.793	0.858	1.131
<b>TERM LIABILITIES</b>					
Debentures (not maturing within one year)	0.000	0.000	0.000	0.000	0.000
Redeemable pref. shares (not maturing within one year, but of maturity not exceeding 12 years)	0.000	0.000	0.000	0.000	0.000
Term loans (exclusive of instalments payable within one year)	4.752	4.218	3.625	2.966	2.235
Term Deposits (repayable after one year)	0.000	0.000	0.000	0.000	0.000
Other term liabilities etc. DEF TAX	0.000	0.000	0.000	0.000	0.000
<b>Total Term Liabilities</b>	<b>4.752</b>	<b>4.218</b>	<b>3.625</b>	<b>2.966</b>	<b>2.235</b>
Total outside Liabilities	5.000	4.952	4.418	3.825	3.366
<b>NET WORTH</b>					
Share Capital	1.000	1.000	1.000	1.000	1.000
General Reserve	0.000	0.000	0.000	0.000	0.000
Unsecured loans from Relatives etc.	0.700	0.700	0.700	0.700	0.700
Other reserves (excluding provisions)	0.000	0.000	0.000	0.000	0.000
<b>Surplus(+) or deficit(-)</b>	<b>0.467</b>	<b>1.418</b>	<b>2.737</b>	<b>4.094</b>	<b>5.594</b>

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in Profit & Loss Account					
Others (specify)	0.000	0.000	0.000	0.000	0.000
<b>NET WORTH</b>	<b>2.167</b>	<b>3.118</b>	<b>4.437</b>	<b>5.794</b>	<b>7.294</b>
<b>TOTAL LIABILITIES</b>	<b>7.167</b>	<b>8.070</b>	<b>8.855</b>	<b>9.619</b>	<b>10.660</b>
<b>ASSETS</b>					
Cash and Bank balance	0.100	0.628	0.862	0.866	0.840
<b>Investments (other than long term investments)</b>					
(i) ICD/FD	0.000	0.000	0.000	0.000	0.000
(ii) Term deposits ag. FD	0.000	0.000	0.000	0.000	0.000
(i) Receivables other than deferred and export receivables (including bills purchased and discounted by bankers)	0.400	0.800	1.000	1.200	1.400
(ii) Export receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Instalments of deferred receivables (due within one year)	0.000	0.000	0.000	0.000	0.000
<b>Inventory :</b>					
(i) Raw materials (Including stores & other items used in process of manufac.)					
(a) Imported	0.000	0.000	0.000	0.000	0.000
(b) Indigenous (including packing material Packing material)	0.000	0.000	0.000	0.000	0.000
(ii) Stocks-in-process	0.000	0.000	0.000	0.000	0.000
(iii) Finished goods	0.000	0.000	0.000	0.000	0.000
(iv) <b>Other consumables</b>					
a) Imported					
b) Indigenous	0.000	0.000	0.000	0.000	0.000

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Advances to suppliers	0.000	0.700	0.900	1.000	1.500
Advance payment of taxes	0.000	0.200	0.200	0.200	0.400
<b>Other current assets</b>					
Deposit	0.000	0.500	0.500	1.000	1.500
<b>TOTAL CURRENT ASSETS</b>	<b>0.500</b>	<b>2.828</b>	<b>3.462</b>	<b>4.266</b>	<b>5.640</b>
<b>FIXED ASSETS</b>					
Gross block (land and (building, machinery, constr. in progress etc.) construction-in-progress, etc.)	6.667	6.667	6.667	6.667	6.667
Depreciation to Date	0.500	1.425	2.211	2.880	3.448
<b>NET BLOCK</b>	<b>6.167</b>	<b>5.242</b>	<b>4.456</b>	<b>3.787</b>	<b>3.219</b>
<b>OTHER NON-CURRENT ASSETS</b>					
<b>Investments/Book debts/advances / deposits which are not current assets</b>					
(i) (a) Investments in subsidiary companies/affiliates	0.000	0.000	0.000	0.000	0.000
(b) Other Deposits	0.000	0.000	0.000	0.000	0.000
(c) Others	0.000	0.000	0.000	0.000	0.000
(ii) Advances to suppliers of capital goods/ spares and contractors for capital expenditure	0.000	0.000	0.000	0.000	0.000
(iii) Upgradation Reserves (other than those maturing within one year)	0.500	0.000	0.937	1.565	1.801
Non-consumable stores and spares	--	--	--	--	--
Other miscellaneous assets including dues from directors from directors	0.000	0.000	0.000	0.000	0.000

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<b>TOTAL OTHER NON-CUR ASSETS</b>	<b>0.500</b>	<b>0.000</b>	<b>0.937</b>	<b>1.565</b>	<b>1.801</b>
Intangible Assets (Patents, Goodwill, Preliminary & formation expenses, bad & doubtful debts not provided for, etc.)	0.000	0.000	0.000	0.000	0.000
<b>TOTAL ASSETS</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>TANGIBLE NETWORTH</b>	<b>2.167</b>	<b>3.118</b>	<b>4.437</b>	<b>5.794</b>	<b>7.294</b>
<b>NET WORKING CAPITAL</b>	<b>0.252</b>	<b>2.094</b>	<b>2.669</b>	<b>3.408</b>	<b>4.509</b>
<b>Current Ratio</b>	2.02	3.85	4.36	4.97	4.99
<b>Total Outside Liabilities/ Tangible Net Worth</b>	2.31	1.59	1.00	0.66	0.46
<b>Total Term Liabilities/ Tangible Net Worth</b>	2.19	1.35	0.82	0.51	0.31
<b>Net Sales / Total Tangible Assets</b>	--	--	--	--	--
<b>Return on Assets (PBT/Total Tangible Assets)</b>	--	--	--	--	--
Operating Costs/Sales	0.15	0.15	0.15	0.15	0.15
Bank Finance /Current Assets	0.00	0.00	0.00	0.00	0.00
Inventory & Receivables / Sales	0.28	0.27	0.31	0.34	0.38
<b>IRR</b>	<b>0.467</b>	<b>1.151</b>	<b>1.519</b>	<b>1.957</b>	<b>2.300</b>
<b>TOTAL LIABILITIES</b>	<b>7.167</b>	<b>8.070</b>	<b>8.855</b>	<b>9.619</b>	<b>10.660</b>
<b>TOTAL ASSETS</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>DIFFERENCE</b>	<b>(7.167)</b>	<b>(8.070)</b>	<b>(8.855)</b>	<b>(9.619)</b>	<b>(10.660)</b>

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**FUNDS FLOW STATEMENT**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	31.03.2019 (Estimated)	31.03.2020 (Projected)	31.03.2021 (Projected)	31.03.2022 (Projected)	31.03.2023 (Projected)
<b>SOURCES</b>					
<b>Profit before tax</b> (item 10 part A of Form II)	<b>0.467</b>	<b>1.151</b>	<b>1.519</b>	<b>1.957</b>	<b>2.300</b>
Add : Depreciation (item 4 (vii) of part of Form II)	0.500	0.925	0.786	0.668	0.568
Gross funds generated	0.967	2.076	2.305	2.625	2.868
Less : taxes paid/payable (relating to the year)	0.000	0.200	0.200	0.200	0.400
Less : Withdrawals (relating to the year)	0.000	0.000	0.000	0.400	0.400
<b>Sub-Total - Net funds generated</b>	<b>0.967</b>	<b>1.876</b>	<b>2.105</b>	<b>2.025</b>	<b>2.068</b>
Increase in capital	1.000	0.000	0.000	0.000	0.000
Increase in Quasi capital	0.400	0.000	0.000	0.000	0.000
Decrease in Fixed Assets	0.000	0.000	0.000	0.000	0.000
Decrease in In Tangible Assets	0.000	0.000	0.000	0.000	0.000
Increase in term loans/Debentures	5.000	0.000	0.000	0.000	0.000
Increase in Public Deposits/Deferred Tax	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>6.400</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
Increase in short term bank borrowings (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000

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Increase in current liabilities cap. crs.	0.000	0.200	0.000	0.000	0.200
Increase in other current liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in Inventory	0.000	0.000	0.000	0.000	0.000
Decrease in receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Decrease in other current assets (including cash and bank balances)	0.000	0.000	0.000	0.000	0.000
Decrease in other Non-Current Assets	0.000	0.500	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.000</b>	<b>0.700</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>Total funds available</b>	<b>7.367</b>	<b>2.576</b>	<b>2.105</b>	<b>2.025</b>	<b>2.268</b>
<b>USES</b>					
Increase in fixed assets	6.667	0.000	0.000	0.000	0.000
Decrease in term loan/Debentures	0.149	0.248	0.534	0.592	0.658
Decrease in public deposits	0.000	0.000	0.000	0.000	0.000
Increase in Intangible Assets etc. (share issue expenses)	0.000	0.000	0.000	0.000	0.000
Increase in other non-current assets	0.500	0.000	0.937	0.628	0.236
<b>Sub-Total</b>	<b>7.316</b>	<b>0.248</b>	<b>1.471</b>	<b>1.220</b>	<b>0.894</b>
Decrease in short term bank borrow ings(including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Decrease in current liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in other Current Liabilities	0.000	0.000	0.000	0.000	0.000

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Increase in Inventory	0.000	0.000	0.000	0.000	0.000
Increase in receivables (including bills purchased and discounted by bankers)	0.400	0.400	0.200	0.200	0.200
Increase in other current assets (including cash and bank balances)	0.100	1.928	0.434	0.605	1.174
<b>Sub-Total</b>	<b>0.500</b>	<b>2.328</b>	<b>0.634</b>	<b>0.805</b>	<b>1.374</b>
<b>SUMMARY</b>					
Long term sources	7.367	1.876	2.105	2.025	2.068
Long term uses	7.316	0.248	1.471	1.220	0.894
Surplus[+]/Short fall(-)	0.051	1.628	0.634	0.805	1.174
Short term sources	0.449	0.700	0.000	0.000	0.200
Less short term uses	0.500	2.328	0.634	0.805	1.374
<b>Surplus [+] / Short fall [-]</b>	<b>(0.051)</b>	<b>(1.628)</b>	<b>(0.634)</b>	<b>(0.805)</b>	<b>(1.174)</b>

**COMPUTATION OF MAXIMUM PERMISSIBLE BANK FINANCE FOR  
WORKING CAPITAL**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	31.03.2019 (Estimated)	31.03.2020 (Projected)	31.03.2021 (Projected)	31.03.2022 (Projected)	31.03.2023 (Projected)
Working Capital Gap	0.500	2.128	2.762	3.066	3.740
Minimum stipulated net working capital (25% of item 1)	0.125	0.532	0.691	0.767	0.935
Actual/projected net working capital (item VI of Part B)	0.500	2.128	2.762	3.066	3.740

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Item 1 minus item 2 in net working capital)	0.375	1.596	2.072	2.300	2.805
Item 1 minus item 3 capital term loan (item 2	0.000	0.000	0.000	0.000	0.000
Maximum permissible bank finance (item 4 or item 5 whichever is lower) (See Note XV)	0.000	0.000	0.000	0.000	0.000
Excess borrowings (representing shortfall in net working capital) to be converted into working 'capital term loan (item 2 minus item 3) current assets i.e. item2nd method of lending (See Note XV)	0.000	0.000	0.000	0.000	0.000
Working capital gap (Item III of Part B)	0.500	2.128	2.762	3.066	3.740
Minimum stipulated working capital (25% of total current assets i.e. item I of Part B (Excl. Export Receivables)	0.125	0.707	0.866	1.067	1.410
Actual/projected net working capital (item VI of Part B)	0.500	2.128	2.762	3.066	3.740
Item 8 minus Item 9	0.375	1.421	1.897	2.000	2.330
Item 8 minus Item 10	0.000	0.000	0.000	0.000	0.000
Maximum permissible bank finance (item 11 or item12 whichever is lower)	0.000	0.000	0.000	0.000	0.000
Excess borrowings (representing shortfall in net working capital)	0.000	0.000	0.000	0.000	0.000

## **NETWORTH STATEMENT**

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**MR. PREM KUMAR GUPTA [PROPRIETOR]**

(INR IN MILLION)

Particulars	Market Value of the Propriety as on 31.03.2018
Fixed Assets [Movable Assets]	6.667
Other Assets	0.400
Cash and Bank Balance	0.100
	-----
<b>Total Assets</b>	<b>7.167</b>
Loan from Bank and Unsecured Loans	5.452
Other Liabilities as per Book	0.248
	-----
<b>Total Liabilities</b>	<b>5.700</b>
<b>NETWORTH</b>	<b>1.467</b>

**COMPANY PROFILE**

Subject is an proprietor concern of Prem Gupta, which was formed with object to provide on lease / hire all types of media production equipment's like SD / HD cameras, etc., for shooting, post production processing facility like editing, sound recording, dubbing, and in house facilities for television software, ad films and to provide technical assistance, and all allied service in the field of cine production.

The promoter is in this line of business since the year 2008 when he started his career by working as an employee of Keshav Sound, Under his employment he gained indepth knowledge of leasing & Hiring of Broadcasting Equipment's. He also had an opportunity of developing good contacts with production houses who require broadcasting equipment's. In the year 2018, Prem Gupta started his own business from his own funds of leasing & hiring of Cameras and Lenses on a very small scale.

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 72.16
UK Pound	1	INR 93.95
Euro	1	INR 81.83

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	KAM
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	RUP

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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