

MIRA INFORM REPORT

Report No. :	539735
Report Date :	15.11.2018

IDENTIFICATION DETAILS

Name :	TREIBACHER INDUSTRIE AG
Formerly Known As :	METALLURGIE AG
Registered Office :	Auer von Welsbachstraße 1, A-9330 Althofen
Country :	Austria
Financials (as on) :	31.12.2016
Date of Incorporation :	2000
Legal Form :	Joint Stock Company
Line of Business :	<ul style="list-style-type: none"> • Manufacture of basic iron and steel and of ferro-alloys • Manufacture of other chemical products n.e.c
No. of Employees :	630

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Austria	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

AUSTRIA - ECONOMIC OVERVIEW

Austria is a well-developed market economy with skilled labor force and high standard of living. It is closely tied to other EU economies, especially Germany's, but also the US', its third-largest trade partner. Its economy features a large service sector, a sound industrial sector, and a small, but highly developed agricultural sector.

Austrian economic growth strengthened in 2017, with a 2.9% increase in GDP. Austrian exports, accounting for around 60% of the GDP, were up 8.2% in 2017. Austria's unemployment rate fell by 0.3% to 5.5%, which is low by European standards, but still at its second highest rate since the end of World War II, driven by an increased number of refugees and EU migrants entering the labor market.

Austria's fiscal position compares favorably with other euro-zone countries. The budget deficit stood at a low 0.7% of GDP in 2017 and public debt declined again to 78.4% of GDP in 2017, after reaching a post-war high 84.6% in 2015. The Austrian government has announced it plans to balance the fiscal budget in 2019. Several external risks, such as Austrian banks' exposure to Central and Eastern Europe, the refugee crisis, and continued unrest in Russia/Ukraine, eased in 2017, but are still a factor for the Austrian economy. Exposure to the Russian banking sector and a deep energy relationship with Russia present additional risks.

Austria elected a new pro-business government in October 2017 that campaigned on promises to reduce bureaucracy, improve public sector efficiency, reduce labor market protections, and provide positive investment incentives.

Source : CIA

COMPANY NAME AND ADDRESS

TREIBACHER INDUSTRIE AG

Auer von Welsbachstraße 1

A-9330 Althofen

Phone: (0043) 4262 505
Fax: (0043) 4262 2005
E-mail: treibacher@treibacher.com
Internet: <http://www.treibacher.com>

ACTIVITIES

ÖNACE 24100 70% Manufacture of basic iron and steel and of ferro-alloys

ÖNACE 20590 30% Manufacture of other chemical products n.e.c.

FINANCIAL DATA

Financial details can also be entered during the period, irrespective of the balance sheet date.

total turnover (total sales)	2017	EUR	276.000.000,00	(estimated)
total turnover (total sales)	2016	EUR	271.965.442,73	(exact)
total turnover (total sales)	2015	EUR	308.489.662,79	(exact)
total turnover (total sales)	2014	EUR	357.585.608,99	(exact)
total turnover (total sales)	2013	EUR	364.822.466,08	(exact)
total stock	2018	EUR	67.435.000,00	(approx.)
total investments	2016	EUR	100.207.337,16	(exact)
total company vehicles	2018		7	(approx.)
total employees	2018		630	(approx.)

GENERAL COMPANY INFORMATION

Company name TREIBACHER INDUSTRIE AG

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Year of incorporation	2000		
Type of company	Manufacturing		
Legal form	joint stock company since 2000-08-07		
Trade names	Molly Quick		
Companies house number	FN 198543 a Klagenfurt since 2000-08-23		
Import	China Russia Republic of South Africa		
Export	world-wide		
VAT number	ATU 50008806		
number - Austrian National Bank	4779878		
Last balance sheet:	2016		
Banking connection	BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse AG	BLZ 14000	main bank connection
	BKS Bank AG	BLZ 17000	main bank connection
	UniCredit Bank Austria AG	BLZ 12000	secondary banking connection
	Raiffeisen Bank International AG	BLZ 31000	secondary banking connection

LOCATIONS

operational	A-9330 Althofen, Auer von Welsbachstraße 1 0043 4262 505	registered headquarters, owned property treibacher@treibacher.com
operational	CDN-M2J 4Z2 Ontario, Consumers Road 515	branch office, rented premises
operational	SLO-2390 Ravne na Koro kem, Koro ka cesta 14	branch office, rented premises
operational	CHN-200336 Shanghai, Xingyi Rd. 8, Room 4413	representation
operational	J-103-0007 Tokyo, Toyo-Hamacho Bldg. 3F	office
operational	A-9330 Althofen, Auer Welsbach-Straße 1	registered office
former	A-9330 Treibach, Auer Welsbach-Straße 1	

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PRIVATE DATA

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
Dipl. Ing. Christian Ferdinand Hauler	1966-10-13	A-9020 Klagenfurt am Wörthersee Purtschellergasse 5	joint signing clerk	0
Mag. Christoph Herzeg	1981-10-12	A-9201 Pörtschach am Wörthersee Gartenweg 23	joint signing clerk	3
Dr. Alexander Bouvier	1955-09-06	A-9201 Krumpendorf Buchenhain 14	member of the executive board	6
Mag. Rainer Schmidtmayer	1960-06-26	A-9300 St. Veit Glan Hunnenbrunn 9	member of the executive board, head of accounting, head of sales	9
Tatjana Gertner	1973-03-31	A-1180 Wien Batkagasse 3	chairman of the supervisory board	3
KR Franz Rauch	1940-05-23	A-6830 Laterns Furxstraße 12	deputy chairman of the supervisory board, shareholder	68
Manfred Jeschonig	1971-11-10	A-9330 Treibach Althofen St. Stefanerweg 21(c/o)	member of the supervisory board	0
Mag. Hubertus Nikolaus Schaschl	1976-04-16	A-1130 Wien Hagenberggasse 31	member of the supervisory board, shareholder	31
DDr. Erhard Schaschl	1943-01-12	A-1180 Wien Anastasius Grüngasse 49	member of the supervisory board, shareholder	89
Heinz Törtl	1959-12-26	A-9330 Althofen Bunsenweg 13	member of the supervisory board	1

Dr. Tatjana Gertner Schaschl	1973-03-31	A-1180 Wien Batkagasse 3	shareholder	29
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BUSINESS UNIT MANAGER

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
Gerd Krebitz	1944-04-16	A-9342 Gurk Hauptstra0achstrae 1(c/o)	head of purchasing	0
Roman Piskernik	1965-06-28	A-9330 Treibach Althofen Auer Welsbach Strae 1(c/o)	head of EDP	0
Dipl.-Ing. Roman Knapp	1957-05-06	A-9330 Treibach Althofen Auer Welsbachstrae 1(c/o)	technical director	0

OWNERSHIP STRUCTURE AND RELATED COMPANIES

Company name	Address	Sharehold ings in %	Since	Commercial register no.
Shares in this company are held by:				
Treibacher Industrieholding GmbH	A-9330 Althofen Auer Welsbachstrae 1	100 %		FN 291983 m
Dr. Tatjana Gertner Schaschl	A-1180 Wien Batkagasse 3			
DDr. Erhard Schaschl	A-1180 Wien Anastasius Grngasse 49			
KR Franz Rauch	A-6830 Laterns Furxstrae 12			
Mag. Hubertus Nikolaus Schaschl	A-1130 Wien			

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Hagenberggasse 31

This company holds 100% of the shares in:

TREIBACHER Personaldienstleistungs- und Services GmbH	A-9330 Älthofen Auer Welsbach- Straße 1	100 %	2016-07- 14	FN 455534 d
Mittlere Gurk Immobilienbesitz- und Infrastrukturdienste GmbH	A-9330 Althofen Auer Welsbachstraße 1	100 %	2004-03- 10	FN 244202 x

This company holds 50% to 99% of the shares in:

Tribotecc GmbH	A-1010 Wien Kärntnerstraße 7	70 %	2016-01- 14	FN 253468 y
Evonik Treibacher GmbH	A-9330 Treibach Althofen Auer Welsbachstraße 1	50 %	2001-05- 29	FN 128765 k

This company holds less than 50% of the shares in:

Gemeinnützige Treibacher Siedlung Gesellschaft mit beschränkter Haftung	A-9330 Treibach Althofen St. Stefanerweg 21	1,1 %	2008-03- 12	FN 110223 v
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Affiliated companies and further participations:

Austria Email Aktiengesellschaft	A-8720 Knittelfeld Austriastraße 6			FN 99418 d
Franz Rauch GmbH	A-6830 Rankweil Ringstraße 11			FN 254509 d
ERTANI Realinvest GmbH	A-1180 Wien Anastasius Grüngasse 49			FN 434529 p

***BALANCE SHEET (ABSOLUTE) ALL AMOUNTS IN
EUR***

	2016-12-31
Franchises, patents, licences, trademarks and similar rights and advantages	598.264,00
Sum intangible assets	598.264,00

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Land and leasehold rights with buildings thereon including building on land owned by third parties	21.594.450,80
Other operating and business equipment	10.653.910,21
Technical plants and machines	39.820.413,65
Advanced payments and constructions in progress	4.225.803,23
Sum tangible assets	76.294.577,89
Shares on related firms	93.390.619,12
Other shareholdings	2.580.384,36
Loans to related firms	293.478,19
Other financial assets, values and securities of fixed assets	313.966,83
Special account financial assets	168.308,46
Sum financial assets	96.746.756,96
Sum fixed assets	173.639.598,85
Raw-, auxiliary materials and supplies	31.901.841,05
Unfinished products	9.056.914,04
Finished products	26.423.086,15
Advanced payments	53.188,17
Sum stock	67.435.029,41
Claims from delivered goods and performed services	34.793.336,10
Claims against companies with shareholding relationship	1.615.882,14
Claims against related firms Claims against companies with shareholding relationship	2.070.360,33
Other claims and assets	3.895.751,52
Sum claims	42.375.330,09
Cash on hand, cheques and bank deposits	5.600.504,81
Sum cash and bank	5.600.504,81
Sonstige Aktiva	7.219.914,93
Sum current assets	115.410.864,31
Deferred charges	189.392,95
Sum deferred charges	189.392,95
Assets	296.459.771,04

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Subscribed/declared capital	6.716.000,00
Committed capital reserves	15.440.519,44
Not committed capital reserves	2.000.000,00
Other reserves	124.634.803,76
Balance sheet profit/balance sheet loss	79.489.042,63
Thereof profit/loss carried forward	62.639.248,25
Sum equity capital	228.280.365,83
Investment contributions	1.592.982,00
Sum floor capital	1.592.982,00
Reserves for severance pays	10.130.370,09
Reserves for pensions	873.726,00
Tax reserves	862.540,25
Other reserves	10.438.699,79
Sum reserves	22.305.336,13
Liabilities against credit institutes	14.420.689,26
Received advanced payments for orders	17.637,51
Liabilities from delivered goods and performed services	20.230.224,33
Liabilities against related firms	2.865.257,01
Liabilities against firm with shareholding relationship	58.074,60
Other liabilities	6.226.254,48
Sum liabilities	43.818.137,19
Deferred income	462.949,89
Sum deferred income	462.949,89
Liabilities and shareholders'equity	296.459.771,04
Balance sheet sum	296.459.771,04

**P / L ACCOUNT (ABSOLUTE) ALL AMOUNTS IN
EUR**

	2016-12-31
Gross sales	271.965.442,73

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Increase or decrease in finished and unfinished goods and in service claims	-5.666.028,53
Other manufacturing costs capitalized	1.486.770,84
Total turnover or gross profit	267.786.185,04
Profits from retirement of fixed assets, except financial assets	43.841,00
Income from dissolution of reserves	615.589,27
Other operating profits	2.605.607,36
Other operating profits totally	3.265.037,63
Costs for obtained services	-591.573,50
Material costs	-143.534.605,98
Costs for obtained services totally	-144.126.179,48
Wages	-13.928.045,79
Salaries	-21.438.044,77
Other social fringe benefits	-11.317.154,65
Personnel expenses totally	-46.683.245,21
Depreciation of intangible assets, tangible assets, activated expenses for the set up and expansion of business operation	-12.934.119,34
Depreciation tangible assets / intangible assets totally	-12.934.119,34
Other operating costs	-22.140.148,64
Total costs	-22.140.148,64
Operating result totally	45.167.530,00
Profits from shareholdings	7.830.300,22
Income from other securities and loans of financial assets	6.292,50
Interest income, securities income and similar income	155.103,66
Profits from the retirement of and investment in financial assets	3.868,21
Interest and similar disbursements	-161.639,49
Financial profits totally	7.833.925,10
Results from usual business activity totally	53.001.455,10
Taxes on income and profits	-11.151.660,72
Taxes on income and profits totally	-11.151.660,72

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Annual surplus/annual deficit totally	41.849.794,38
Transfer to profit reserves	-25.000.000,00
Reserves movements totally	-25.000.000,00
Annual profit/annual loss totally	16.849.794,38
Profit and loss carried forward from previous year	62.639.248,25
Transfer of profits totally	62.639.248,25
B/S profit/ B/S loss from profit and loss account	79.489.042,63

KEY RATIOS

	2016
Cashflow II	54.783.913,72
Debt amortisation period in years	1,10
Bank indebtedness	4,86
Equity capital share in %	77,54
Social capital share	3,71
Fixed assets coverage in %	138,72
Net profit ratio	19,79
Capital turnover	0,90
Return on investment in %	17,93
Cashflow in % of operating performance	20,46
Cashflow I	65.935.574,44
Gross productivity	5,74
Net productivity	2,65
Operating performance	267.786.185,04
Inventories in % of operating performance	25,18
Gross profit	123.660.005,56

LAND REGISTER

Last check 2018-09-03

Entry number	Cadastral community	Journal number
115	Althofen K 74001	3140/2001

Section A – type of property:

GST-NR	G BA (NUTZUNG)	FLÄCHE	GST-ADRESSE
750/6	G GST-Fläche *	16089	
Bauf.(10)	656		
Sonst(50)	15433		

Legende:

G: Grundstück im Grenzkataster

*: Fläche rechnerisch ermittelt

Bauf.(10): Bauflächen (Gebäude)

Sonst(50): Sonstige (Betriebsflächen)

1 a gelöscht

Section B – ownership structure:

1 ANTEIL: 1/1

Treibacher Industrie AG (FN 198543 a)

ADR: Auer von Welsbach Str. 1, Althofen 9330

d 3140/2001 Urkunde 2000-09-26, Urkunde 2001-06-27 Eigentumsrecht

Section C – encumbrances:

4 gelöscht

Last check 2017-02-23

Entry number	Cadastral community	Journal number
232	Rabing K 74013	2537/2016

Section A – type of property:

GST-NR G BA (NUTZUNG) FLÄCHE GST-ADRESSE
24/13 G Landw(10) * 4000 Mölbling-Gewerbestraße 2

Legende:

G: Grundstück im Grenzkataster

*: Fläche rechnerisch ermittelt

Landw(10): landwirtschaftlich genutzte Grundflächen (Äcker, Wiesen oder Weiden)

2 a 2232/2016 Rangordnung für die Veräußerung Gst 24/13 bis 2017-07-28 für
Treuhand: WT Tautschnig Rechtsanwalts-gesellschaft mbH (FN 255620m)
gem § 57a Abs 4 GBG

Section B – ownership structure:

2 ANTEIL: 1/1

TREIBACHER INDUSTRIE AG (FN 198543a)

ADR: Auer-von-Welsbach Straße 1, Treibach-Althofen 9330

a 2537/2016 IM RANG 2232/2016 Kaufvertrag 2016-07-26 Eigentumsrecht

Section C – encumbrances:

1 gelöscht

COMMERCIAL REGISTER

Source of data from commercial register: Republic of Austria represented by the Federal Ministry of Justice

firm (style)	2 TREIBACHER INDUSTRIE AG
legal form	1 Aktiengesellschaft
registered office	1 politischer Gemeinde Treibach
business address	11 Auer Welsbach-Straße 1 9330 Althofen
capital	18 EUR 6.716.000,00
reference date annual accounts	1 31.Dezember
annual accounts	44 zum 31.12.2017 eingereicht am 24.09.2018
consolidated accounts	41 zum 31.12.2016 eingereicht am 25.09.2017

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power of representation 1 Die Gesellschaft wird, wenn mehrere Vorstandsmitglieder bestellt sind, durch zwei Vorstandsmitglieder gemeinsam oder durch eines von ihnen gemeinsam mit einem Prokuristen vertreten.

other provisions 1 Der Vorstand besteht aus einer, zwei oder drei Personen.

board of directors

F Mag Rainer Schmidmayer, geb. 26.06.1960
42 Mitglied
42 vertritt von 29.03.2017 bis 29.03.2022 gemeinsam mit einem weiteren Vorstandsmitglied oder einem Prokuristen
L Dr Alexander Bouvier, geb. 06.09.1955
42 Mitglied
42 vertritt von 29.03.2017 bis 30.09.2020 gemeinsam mit einem weiteren Vorstandsmitglied oder einem Prokuristen

proxy

T Dipl. Ing. Christian Ferdinand Hauler, geb. 13.10.1966
37 vertritt seit 10.10.2014 gemeinsam mit einem weiteren Vorstandsmitglied
U Mag. Christoph Herzeg, geb. 12.10.1981
37 vertritt seit 10.10.2014 gemeinsam mit einem weiteren Vorstandsmitglied

supervisory board

H DDr Erhard Schaschl, geb. 12.01.1943
39 Mitglied
39 J Heinz Törtl, geb. 26.12.1959
4 Mitglied
4 N Dr Tatjana Gertner-Schaschl, geb. 31.03.1973
39 Vorsitzende/r
39 O Franz Rauch, geb. 23.05.1940
20 Stellvertreter/in des/der Vorsitzenden
20 R Manfred Jeschonig, geb. 10.11.1971
28 Mitglied
28 S Mag. Hubertus Nikolaus Schaschl, geb. 16.04.1976
31 Mitglied
31

general table

Landesgericht Klagenfurt

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- 1 eingetragen am 23.08.2000 Geschäftsfall 729 005 Fr 5000/00 i
Antrag auf Neueintragung einer Firma eingelangt am 21.08.2000
- 2 eingetragen am 14.10.2000 Geschäftsfall 729 005 Fr 6236/00 b
Antrag auf Änderung eingelangt am 29.09.2000
- 3 eingetragen am 03.01.2001 Geschäftsfall 729 005 Fr 8847/00 t
Antrag auf Änderung eingelangt am 22.12.2000
- 4 eingetragen am 19.01.2001 Geschäftsfall 729 005 Fr 8/01 b
Antrag auf Änderung eingelangt am 27.12.2000
- 5 eingetragen am 20.01.2001 Geschäftsfall 729 005 Fr 556/01 h
amtswegige Berichtigung
- 6 eingetragen am 21.09.2001 Geschäftsfall 729 005 Fr 4993/01 h
Einreichung Jahresabschluss eingelangt am 06.07.2001
- 7 eingetragen am 16.04.2002 Geschäftsfall 729 005 Fr 2093/02 b
Antrag auf Änderung eingelangt am 27.03.2002
- 8 eingetragen am 16.04.2002 Geschäftsfall 729 005 Fr 2094/02 d
Antrag auf Änderung eingelangt am 27.03.2002
- 9 eingetragen am 26.07.2002 Geschäftsfall 729 005 Fr 4223/02 i
Antrag auf Änderung eingelangt am 25.06.2002
- 10 eingetragen am 11.09.2002 Geschäftsfall 729 005 Fr 5916/02 z
Antrag auf Änderung eingelangt am 28.08.2002
- 11 eingetragen am 04.07.2003 Geschäftsfall 729 005 Fr 5201/03 g
Einreichung Jahresabschluss eingelangt am 01.07.2003
- 12 eingetragen am 30.09.2003 Geschäftsfall 729 005 Fr 7206/03 f
Antrag auf Änderung eingelangt am 23.09.2003
- 13 eingetragen am 24.06.2004 Geschäftsfall 729 005 Fr 5238/04 w
Antrag auf Änderung eingelangt am 21.06.2004
- 14 eingetragen am 06.10.2005 Geschäftsfall 729 005 Fr 6052/05 a
Einreichung Jahresabschluss eingelangt am 24.06.2005
- 15 eingetragen am 12.01.2006 Geschäftsfall 729 005 Fr 11164/05 v
Antrag auf Änderung eingelangt am 23.12.2005
- 16 eingetragen am 07.03.2006 Geschäftsfall 729 005 Fr 2389/06 y
Antrag auf Änderung eingelangt am 01.03.2006
- 17 eingetragen am 25.05.2006 Geschäftsfall 729 005 Fr 5084/06 k
Antrag auf Änderung eingelangt am 18.05.2006
- 18 eingetragen am 25.05.2006 Geschäftsfall 729 005 Fr 5085/06 m
Antrag auf Änderung eingelangt am 18.05.2006
- 19 eingetragen am 06.07.2006 Geschäftsfall 729 005 Fr 6219/06 f
Antrag auf Änderung eingelangt am 30.06.2006
- 20 eingetragen am 29.08.2007 Geschäftsfall 729 005 Fr 7835/07 s
Antrag auf Änderung eingelangt am 27.08.2007
- 21 eingetragen am 04.10.2007 Geschäftsfall 729 005 Fr 9061/07 v
Antrag auf Änderung eingelangt am 27.09.2007
- 22 eingetragen am 01.04.2008 Geschäftsfall 729 005 Fr 4117/08 g
Antrag auf Änderung eingelangt am 28.03.2008
- 23 eingetragen am 11.07.2009 Geschäftsfall 729 005 Fr 3982/09 t
Elektronische Einreichung Jahresabschluss eingelangt am 30.03.2009
- 24 eingetragen am 29.08.2009 Geschäftsfall 729 005 Fr 8462/09 f
Antrag auf Änderung eingelangt am 10.08.2009
- 25 eingetragen am 29.08.2009 Geschäftsfall 729 005 Fr 8920/09 d

Antrag auf Änderung eingelangt am 25.08.2009
26 eingetragen am 10.02.2010 Geschäftsfall 729 005 Fr 221/10 w
Elektronische Einreichung Jahresabschluss eingelangt am 07.01.2010
27 eingetragen am 09.10.2010 Geschäftsfall 729 005 Fr 10923/10 h
Elektronische Einreichung Jahresabschluss eingelangt am 01.10.2010
28 eingetragen am 18.02.2011 Geschäftsfall 729 065 Fr 191/11 a
Antrag auf Änderung eingelangt am 14.02.2011
29 eingetragen am 01.03.2011 Geschäftsfall 729 065 Fr 360/11 z
Antrag auf Änderung eingelangt am 24.02.2011
30 eingetragen am 02.04.2011 Geschäftsfall 729 065 Fr 1015/11 m
Antrag auf Änderung eingelangt am 30.03.2011
31 eingetragen am 08.06.2011 Geschäftsfall 729 065 Fr 2709/11 d
Elektronische Einreichung Jahresabschluss eingelangt am 31.05.2011
32 eingetragen am 19.05.2012 Geschäftsfall 729 065 Fr 13838/12 d
Antrag auf Änderung eingelangt am 27.04.2012
33 eingetragen am 31.10.2012 Geschäftsfall 729 065 Fr 15994/12 z
Elektronische Einreichung Jahresabschluss eingelangt am 26.09.2012
34 eingetragen am 15.05.2013 Geschäftsfall 729 065 Fr 1171/13 i
Elektronische Einreichung Jahresabschluss HV-Prot. 4.4.2013
eingelangt am 08.05.2013
35 eingetragen am 06.07.2013 Geschäftsfall 729 065 Fr 3967/13 x
Antrag auf Änderung eingelangt am 03.07.2013
36 eingetragen am 13.09.2014 Geschäftsfall 729 065 Fr 2719/14 w
Elektronische Einreichung Jahresabschluss eingelangt am 09.09.2014
37 eingetragen am 18.10.2014 Geschäftsfall 729 065 Fr 4102/14 d
Antrag auf Änderung eingelangt am 13.10.2014
38 eingetragen am 13.10.2015 Geschäftsfall 729 065 Fr 3046/15 i
Antrag auf Änderung eingelangt am 18.09.2015
39 eingetragen am 28.06.2016 Geschäftsfall 729 065 Fr 1353/16 d
Antrag auf Änderung eingelangt am 01.06.2016
40 eingetragen am 13.10.2016 Geschäftsfall 729 065 Fr 3642/16 w
Antrag auf Änderung eingelangt am 29.09.2016
41 eingetragen am 29.09.2017 Geschäftsfall 729 065 Fr 3101/17 h
Antrag auf Änderung eingelangt am 25.09.2017
42 eingetragen am 30.01.2018 Geschäftsfall 729 065 Fr 179/18 w
Antrag auf Änderung eingelangt am 25.01.2018
43 eingetragen am 04.04.2018 Geschäftsfall 729 065 Fr 840/18 t
Antrag auf Änderung eingelangt am 28.03.2018
44 eingetragen am 09.11.2018 Geschäftsfall 729 065 Fr 3291/18 x
Elektronische Einreichung Jahresabschluss eingelangt am 24.09.2018

HISTORICAL DEVELOPMENT

Year of incorporation	2000
Date of registration	2000-08-23

CHANGE OF COMPANY NAME

from	to	company name
2000-08-23	2000-10-14	Metallurgie AG

CHANGE IN SHARE CAPITAL

from	to	asset
2000-08-23	2000-10-14	EUR 70.000,00
2000-10-14	2006-05-25	EUR 7.300.000,00

FORMER EXECUTIVES

from	to	position	name
2006-07-06	2016-06-28	member of the supervisory board	Tatjana Gertner
2001-01-03	2002-04-16	joint signing clerk	Jörg Bauernfeind
2000-08-23	2001-01-19	chairman of the supervisory board	Arno Langwieser
2001-01-03	2006-03-07	joint signing clerk	Rainer Schmidtmayer
2000-08-23	2001-01-19	member of the supervisory board	Herbert Klawatsch
2002-07-26	2006-07-06	member of the supervisory board	Christian Grave
2007-08-29	2011-06-08	member of the supervisory board	Eduard Zehetner

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2000-08-23	2001-01-19	deputy chairman of the supervisory board	Thomas Leissing
2006-07-06	2007-08-29	member of the supervisory board	Gerd Peskes
2006-07-06	2007-08-29	chairman of the supervisory board	August Francois von Finck
2001-01-19	2006-07-06	member of the supervisory board	August Francois von Finck
2009-08-29	2011-02-18	member of the supervisory board	Albin Lachowitz
2001-01-19	2009-08-29	member of the supervisory board	Hubert Zois
2001-01-19	2002-09-11	deputy chairman of the supervisory board	Erhard Schaschl
2006-07-06	2007-08-29	deputy chairman of the supervisory board	Erhard Schaschl
2002-09-11	2006-07-06	chairman of the supervisory board	Erhard Schaschl
2007-08-29	2016-06-28	chairman of the supervisory board	Erhard Schaschl
2000-08-23	2006-01-12	member of the executive board	Reinhard Iro
2006-01-12	2011-03-01	chairman of the executive board	Reinhard Iro
2011-04-02	2014-10-18	joint signing clerk	Reinhard Iro
2002-04-16	2006-03-07	joint signing clerk	Alexander Bouvier
2002-09-11	2006-07-06	deputy chairman of the supervisory board	Gerd Peskes
2001-01-19	2002-09-11	chairman of the supervisory board	Gerd Peskes

FORMER SHAREHOLDINGS

from	to	company name
2000-12-29	2003-09-30	TREIBACHER AUERMET PRODUKTIONS GmbH
2006-07-19	2008-04-01	EN-o-DE Energy on Demand Production and Sales GmbH

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2000-10-06	2018-06-07	NIOBMINE Bergbauplanungs- und Entwicklungsgesellschaft mbH & Co Kommanditgesellschaft
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MERGERS

On	position	name
2003-10-06	merged with	TREIBACHER AUERMET PRODUKTIONS GmbH

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 72.10
UK Pound	1	INR 93.70
Euro	1	INR 81.44
Euro	1	INR 81.82

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	VIV
Report Prepared by :	KET

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)