

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 540818 |
| Report Date : | 22.11.2018 |

IDENTIFICATION DETAILS

| | |
|--------------------------------|--|
| Name : | DUNELM (SOFT FURNISHINGS) LTD |
| Registered Office : | Dunelm Store Support Centre Watermead Business Park Leicester LE7 1AD |
| Country : | United Kingdom |
| Financials (as on) : | 30.06.2018 |
| Date of Incorporation : | 08.05.1987 |
| Com. Reg. No.: | 02129238 |
| Legal Form : | Private limited with Share Capital |
| Line of Business : | <ul style="list-style-type: none"> • Retail sale of textiles in specialised stores • Specialist UK homewares retailer. |
| No. of Employees : | 6543 |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

| | |
|------------------------|----|
| MIRA's Rating : | A+ |
|------------------------|----|

| Credit Rating | Explanation | Rating Comments |
|---------------|-------------|--|
| A+ | Low Risk | Business dealings permissible with low risk of default |

| | |
|----------------------------|---------------|
| Status : | Good |
| Payment Behaviour : | No Complaints |
| Litigation : | Clear |

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

| Country Name | Previous Rating (30.06.2018) | Current Rating (30.09.2018) |
|----------------|---------------------------------|--------------------------------|
| United Kingdom | A1 | A1 |

| Risk Category | ECGC Classification |
|----------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

DUNELM (SOFT FURNISHINGS) LTD

DUNELM STORE SUPPORT CENTRE WATERMEAD BUSINESS PARK LEICESTER LE7 1AD

COMPANY NO

02129238

COMPANY STATUS

Active - Accounts Filed

COMPANY SUMMARY

| | |
|-------------------------|--|
| Registered Address | DUNELM STORE SUPPORT CENTRE WATERMEAD BUSINESS PARK LEICESTER LE7 1AD |
| Trading Address | Dunelm Store Support Centre Watermead Business Park Leicester Leicestershire LE7 1AD |
| Website Address | http://www.dunelm.com |
| Telephone Number | 01324460020 |
| Fax Number | |
| TPS | No |
| FPS | Yes |
| Incorporation Date | 08/05/1987 |
| Previous Name | DUNELM SOFT-FURNISHINGS LIMITED |
| Type | Private limited with Share Capital |
| FTSE Index | - |
| Date of Change | 05/01/2005 |
| Filing Date of Accounts | 08/11/2018 |
| Currency | GBP |

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| | |
|--------------------|---|
| Share Capital | £2,000,000 |
| SIC07 | 47510 |
| Charity Number | - |
| SIC07 Description | RETAIL SALE OF TEXTILES IN SPECIALISED STORES |
| Principal Activity | Specialist UK homewares retailer. |

ADDITIONAL INFORMATION

CCJ's 3 (£955)

| | | | |
|------------|------------------------------|------|-----------|
| 09/11/2017 | COUNTY COURT BUSINESS CENTRE | £253 | Judgment |
| 10/07/2014 | COUNTY COURT BUSINESS CENTRE | £652 | Judgment |
| 13/12/2012 | NORTHAMPTON CCBC | £50 | Satisfied |

| | |
|--------------------------|------------------|
| Ultimate Holding Company | DUNELM GROUP PLC |
| Accountant | - |
| Mortgages | 9 |
| Trade Debtors | - |
| Group | 7 companies |
| Linkages | 0 companies |
| Countries | In 0 countries |

KEY FINANCIALS

| Year to Date | Turnover | Pre Tax Profit | Shareholder's Funds | Employees |
|--------------|----------------|----------------|---------------------|-----------|
| 30/06/2018 | £1,050,100,000 | £91,500,000 | £149,700,000 | 6543 |
| 01/07/2017 | £901,100,000 | £90,500,000 | £73,900,000 | 8783 |
| 02/07/2016 | £880,900,000 | £127,400,000 | £50,800,000 | 8962 |

MORTGAGE SUMMARY

| | |
|----------------|---|
| Total Mortgage | 9 |
| Outstanding | 0 |
| Satisfied | 9 |

TRADE DEBTORS / BAD DEBT SUMMARY

| | |
|----------------------------------|--------|
| Total Number of Documented Trade | 1 |
| Total Value of Documented Trade | £4,284 |

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COMMENTARY

| |
|--|
| This company's return on total assets employed ratio indicates a highly efficient use of assets. |
| This company has only made late payments on a low percentage of invoices. |
| This company's ratio of total liabilities to total assets indicates the presence of moderate equity funding. |
| The company has more cash than short term bank borrowings. |

CCJ

| | | | |
|----------------------------------|---|---------------------------------|------|
| Total Number of Exact CCJs - | 2 | Total Value of Exact CCJs - | £905 |
| Total Number of Possible CCJs - | 0 | Total Value of Possible CCJs - | |
| Total Number of Satisfied CCJs - | 1 | Total Value of Satisfied CCJs - | £50 |
| Total Number of Writs - | - | | |

| | | | |
|--|----|---|---|
| Total Current Directors | 4 | Total Current Secretaries | 1 |
| Total Previous Directors / Company Secretaries | 19 | Total Person's With Significant Control | 4 |

CURRENT DIRECTORS

| | | | |
|-----------------------|--|-----------------------------|------------|
| Title | Mr | Function | Director |
| Name | William Lester Adderley | Nationality | British |
| Date of Birth | 03/1972 | Present Appointments | 17 |
| Latest Address | Dunelm Store Support Centre Watermead Business Par, Syston, Leicester, Leicestershire | Appointment Date | 01/05/1995 |

| | | | |
|-----------------------|--|-----------------------------|------------|
| Post Code | LE7 1AD | | |
| Title | Mr | Function | Director |
| Name | James Rowell | Nationality | British |
| Date of Birth | 07/1973 | Present Appointments | 1 |
| Latest Address | Dunelm Store Support Centre Watermead Business Par, Syston, Leicester, Leicestershire | Appointment Date | 05/04/2002 |
| Post Code | LE7 1AD | | |

| | | | |
|-----------------------|----------------------|-----------------------------|------------|
| Title | Mr | Function | Director |
| Name | Steven Barton | Nationality | British |
| Date of Birth | 07/1965 | Present Appointments | 3 |
| Latest Address | Dunelm Store Support | Appointment Date | 02/07/2004 |

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| | | | |
|-----------------------|--|-----------------------------|------------|
| | Centre Watermead Business Par, Syston, Leicester, Leicestershire | | |
| Post Code | LE7 1AD | | |
| Title | Mr | Function | Director |
| Name | Nicholas Guy Wilkinson | Nationality | British |
| Date of Birth | 05/1966 | Present Appointments | 4 |
| Latest Address | Dunelm Store Support Centre Watermead Business Par, Syston, Leicester, Leicestershire | Appointment Date | 01/02/2018 |
| Post Code | LE7 1AD | | |


CURRENT COMPANY SECRETARY

| | | | |
|-----------------------|--|-----------------------------|-------------------|
| Title | Mrs | Function | Company Secretary |
| Name | Dawn Elizabeth Durrant | Nationality | |
| Date of Birth | - | Present Appointments | 1 |
| Latest Address | Dunelm Store Support Centre Watermead Business Par, Syston, Leicester, Leicestershire | Appointment Date | 23/03/2012 |
| Post Code | LE7 1AD | | |

TOP SHAREHOLDERS

| Name | Currency | Share Count | Share Type | Nominal Value | % of Total Share Count |
|----------------|----------|-------------|------------|---------------|------------------------|
| DUNELM LIMITED | GBP | 2,000,000 | ORDINARY | 1 | 100 |















PROFIT & LOSS

| | Date Of Accounts | 30/06/18 | (%) | 01/07/17 | (%) | 02/07/16 | (%) | 04/07/15 | (%) | 28/06/14 |
|---|-------------------|-----------------------|--------------|---------------------|-------------|---------------------|-------------|---------------------|--------------|---------------------|
| | Weeks | 52 | (%) | 52 | (%) | 52 | (%) | 53 | (%) | 52 |
| | Currency | GBP | (%) | GBP | (%) | GBP | (%) | GBP | (%) | GBP |
| | Consolidated A/cs | N | (%) | N | (%) | N | (%) | N | (%) | N |
|  | Turnover | £1,050,100,000 | 16.5% | £901,100,000 | 2.3% | £880,900,000 | 5.4% | £835,800,000 | 14.5% | £730,152,000 |




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DUNELM (SOFT FURNISHINGS) LTD - 540818

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| | | | | | | | | | | |
|---|-------------------------|--------------------|-----------------|---------------------|----------------|----------------------|------------------|---------------------|--------------|----------------------|
|  | Export | - | - | - | - | - | - | - | - | - |
|  | Cost of Sales | £546,500,000 | 20.8 % | £452,400,000 | 2.3% | £442,400,000 | 4.2% | £424,600,000 | 15.1 % | £368,851,000 |
|  | Gross Profit | £503,600,000 | 12.2 % | £448,700,000 | 2.3% | £438,500,000 | 6.6% | £411,200,000 | 13.8 % | £361,301,000 |
|  | Wages & Salaries | £154,400,000 | 16.8 % | £132,200,000 | 3.8% | £127,300,000 | 10.9 % | £114,800,000 | 13.7 % | £100,996,000 |
|  | Directors Emoluments | - | - | - | - | - | - | - | - | - |
|  | Operating Profit | £92,300,000 | - 21.6 % | £117,800,000 | - 7.8% | £127,800,000 | 5.5% | £121,100,000 | 4.6 % | £115,727,000 |
|  | Depreciation | £24,500,000 | 20.7 % | £20,300,000 | 10.9 % | £18,300,000 | 0.5% | £18,200,000 | 6.9 % | £17,020,000 |
|  | Audit Fees | £800,000 | 999.9 % | £50,000 | - | £50,000 | - | £50,000 | - | £50,000 |
|  | Interest Payments | £2,800,000 | - 90.1 % | £28,200,000 | 872.4 % | £2,900,000 | - 51.7 % | £6,000,000 | 26.8 % | £4,732,000 |
|  | Pre Tax Profit | £91,500,000 | 1.1% | £90,500,000 | -29% | £127,400,000 | 7.5% | £118,500,000 | 3.5 % | £114,471,000 |
|  | Taxation | - £19,300,000 | - 7.8% | - £17,900,000 | 30.4 % | - £25,700,000 | - 1.2% | - £25,400,000 | 2.3 % | - £26,011,000 |
|  | Profit After Tax | £72,200,000 | - 0.6% | £72,600,000 | - 28.6 % | £101,700,000 | 9.2% | £93,100,000 | 5.2 % | £88,460,000 |
|  | Dividends Payable | - | - 100% | £42,000,000 | - 73.6 % | £159,000,000 | 349.2 % | £35,400,000 | - 64.6 % | £100,000,000 |
|  | Retained Profit | £72,200,000 | 135.9 % | £30,600,000 | 153.4 % | - £57,300,000 | - 199.3 % | £57,700,000 | 600 % | - £11,540,000 |

BALANCE SHEET






| | Date Of Accounts | 30/06/18 | (%) | 01/07/17 | (%) | 02/07/16 | (%) | 04/07/15 | (%) | 28/06/14 |
|---|--------------------|---------------------|-------------|---------------------|------------|---------------------|---------------|---------------------|-------------|--------------------|
|  | Tangible Assets | £119,400,000 | 3% | £115,900,000 | 13.7 % | £101,900,000 | 12.7 % | £90,400,000 | 5.7% | £85,544,000 |
|  | Intangible Assets | £28,600,000 | 4% | £27,500,000 | 47.8 % | £18,600,000 | 42% | £13,100,000 | 41.5 % | £9,260,000 |
|  | Total Fixed | £148,000,000 | 3.2% | £143,400,000 | 19% | £120,500,000 | 16.4 % | £103,500,000 | 9.2% | £94,804,000 |

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| | | | | | | | | | | |
|--|------------------------------------|---------------------|---------------|---------------------|--------------|---------------------|---------------|---------------------|---------------|---------------------|
| | Assets | | | | | | | | | |
| | Stock | £154,700,000 | -6.4% | £165,300,000 | 41.8% | £116,600,000 | -12.4% | £133,100,000 | 15.2% | £115,528,000 |
| | Trade Debtors | £300,000 | -25% | £400,000 | 100% | £200,000 | - | £200,000 | -78.7% | £940,000 |
| | Cash | £15,000,000 | -12.8% | £17,200,000 | 20.3% | £14,300,000 | -8.9% | £15,700,000 | -27% | £21,505,000 |
| | Other Debtors | £120,100,000 | 7.6% | £111,600,000 | 187.6% | £38,800,000 | -53.9% | £84,200,000 | -3.6% | £87,337,000 |
| | Miscellaneous Current Assets | £2,800,000 | 154.5% | £1,100,000 | -83.8% | £6,800,000 | - | 0 | - | 0 |
| | Total Current Assets | £292,900,000 | -0.9% | £295,600,000 | 67.3% | £176,700,000 | -24.2% | £233,200,000 | 3.5% | £225,310,000 |
| | Trade Creditors | £51,100,000 | -35.1% | £78,700,000 | 48.8% | £52,900,000 | 2.5% | £51,600,000 | 29.6% | £39,808,000 |
| | Bank Loans & Overdrafts | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
| | Other Short Term Finance | £1,800,000 | -95.8% | £42,700,000 | - | 0 | -100% | £300,000 | -99.8% | £152,094,000 |
| | Miscellaneous Current Liabilities | £58,100,000 | -3.5% | £60,200,000 | 9.9% | £54,800,000 | 13.5% | £48,300,000 | 9.9% | £43,960,000 |
| | Total Current Liabilities | £111,000,000 | -38.9% | £181,600,000 | 68.6% | £107,700,000 | 7.5% | £100,200,000 | -57.5% | £235,862,000 |
| | Bank Loans & Overdrafts and LTL | £180,200,000 | -1.8% | £183,500,000 | 32.3% | £138,700,000 | 2.5% | £135,300,000 | 207.7% | £43,974,000 |
| | Other Long Term Finance | 0 | -100% | £1,600,000 | 700% | £200,000 | - | 0 | - | 0 |
| | Total Long Term Liabilities | £180,200,000 | -1.8% | £183,500,000 | 32.3% | £138,700,000 | 2.5% | £135,300,000 | 207.7% | £43,974,000 |

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CAPITAL & RESERVES

| | Date Of Accounts | 30/06/18 | (%) | 01/07/17 | (%) | 02/07/16 | (%) | 04/07/15 | (%) | 28/06/14 |
|---|-------------------------|--------------|--------|-------------|---------|-------------|--------|--------------|--------|-------------|
|  | Called Up Share Capital | £2,000,000 | - | £2,000,000 | - | £2,000,000 | - | £2,000,000 | - | £2,000,000 |
|  | P & L Account Reserve | £144,800,000 | 99.4% | £72,600,000 | 69.2% | £42,900,000 | -56.8% | £99,400,000 | 144.8% | £40,597,000 |
|  | Revaluation Reserve | - | - | - | - | - | - | - | - | - |
|  | Sundry Reserves | £2,900,000 | 514.3% | -£700,000 | -111.9% | £5,900,000 | 999.9% | -£200,000 | 91.4% | -£2,319,000 |
|  | Shareholder Funds | £149,700,000 | 102.6% | £73,900,000 | 45.5% | £50,800,000 | -49.8% | £101,200,000 | 151.3% | £40,278,000 |



OTHER FINANCIAL ITEMS

| | Date Of Accounts | 30/06/18 | (%) | 01/07/17 | (%) | 02/07/16 | (%) | 04/07/15 | (%) | 28/06/14 |
|---|-------------------|--------------|--------|--------------|-------|--------------|--------|--------------|--------|--------------|
|  | Net Worth | £121,100,000 | 161% | £46,400,000 | 44.1% | £32,200,000 | -63.5% | £88,100,000 | 184% | £31,018,000 |
|  | Working Capital | £181,900,000 | 59.6% | £114,000,000 | 65.2% | £69,000,000 | -48.1% | £133,000,000 | 999.9% | -£10,552,000 |
|  | Total Assets | £440,900,000 | 0.4% | £439,000,000 | 47.7% | £297,200,000 | -11.7% | £336,700,000 | 5.2% | £320,114,000 |
|  | Total Liabilities | £291,200,000 | -20.2% | £365,100,000 | 48.2% | £246,400,000 | 4.6% | £235,500,000 | -15.8% | £279,836,000 |
|  | Net Assets | £149,700,000 | 102.6% | £73,900,000 | 45.5% | £50,800,000 | -49.8% | £101,200,000 | 151.3% | £40,278,000 |

CASH FLOW

| | Date Of Accounts | 30/06/18 | (%) | 01/07/17 | (%) | 02/07/16 | (%) | 04/07/15 | (%) | 28/06/14 |
|---|-------------------------------|-------------|--------|-------------|--------|---------------|--------|--------------|---------|---------------|
|  | Net Cashflow from Operations | £44,600,000 | -6.1% | £47,500,000 | -75.3% | £192,500,000 | 721% | -£31,000,000 | -130% | £103,453,000 |
|  | Net Cashflow before Financing | £500,000 | -90.7% | £5,400,000 | -96.5% | £154,400,000 | 356.1% | -£60,300,000 | -177.9% | £77,403,000 |
|  | Net Cashflow from Financing | -£2,200,000 | 22.2% | -£1,800,000 | 98.9% | -£156,600,000 | 388.9% | £54,200,000 | 154.2% | -£100,000,000 |
|  | Increase in Cash | -£1,700,000 | 147.2% | £3,600,000 | 263.6% | -£2,200,000 | 63.9% | -£6,100,000 | 73% | -£22,597,000 |















MISCELLANEOUS

| | Date Of Accounts | 30/06/18 | (%) | 01/07/17 | (%) | 02/07/16 | (%) | 04/07/15 | (%) | 28/06/14 |
|---|----------------------|---|--------|--------------|-------|--------------|--------|--------------|--------|-------------|
| | Contingent Liability | NO | - | NO | - | NO | - | NO | - | NO |
|  | Capital Employed | £329,900,000 | 28.2% | £257,400,000 | 35.8% | £189,500,000 | -19.9% | £236,500,000 | 180.7% | £84,252,000 |
|  | Number of Employees | 6543 | -25.5% | 8783 | -2% | 8962 | 4.8% | 8548 | 4.7% | 8162 |
| | Accountants | | | | | | | | | |
| | Auditors | PRICEWATERHOUSECOOPERS LLP | | | | | | | | |
| | Auditor Comments | The audit report contains no adverse comments | | | | | | | | |
| | Bankers | BARCLAYS BANK PLC | | | | | | | | |

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| | |
|------------------|----------|
| Bank Branch Code | 20-07-71 |
|------------------|----------|

RATIOS

| | Date Of Accounts | 30/06/18 | 01/07/17 | 02/07/16 | 04/07/15 | 28/06/14 |
|---|------------------|----------|----------|----------|----------|----------|
|  Pre-tax profit margin % | | 8.71 | 10.04 | 14.46 | 14.18 | 15.68 |
|  Current ratio | | 2.64 | 1.63 | 1.64 | 2.33 | 0.96 |
|  Sales/Net Working Capital | | 5.77 | 7.90 | 12.77 | 6.28 | -69.20 |
|  Gearing % | | 120.40 | 248.30 | 273 | 133.70 | 109.20 |
|  Equity in % | | 36.30 | 18 | 18.20 | 31.30 | 13 |
|  Creditor Days | | 17.71 | 31.79 | 21.85 | 22.90 | 19.84 |
|  Debtor Days | | 0.10 | 0.16 | 0.08 | 0.08 | 0.46 |
|  Liquidity/Acid Test | | 1.24 | 0.71 | 0.55 | 0.99 | 0.46 |
|  Return On Capital Employed % | | 27.73 | 35.15 | 67.22 | 50.10 | 135.86 |
|  Return On Total Assets Employed % | | 20.75 | 20.61 | 42.86 | 35.19 | 35.75 |
|  Current Debt Ratio | | 0.74 | 2.45 | 2.12 | 0.99 | 5.85 |
|  Total Debt Ratio | | 1.94 | 4.94 | 4.85 | 2.32 | 6.94 |
|  Stock Turnover Ratio % | | 14.73 | 18.34 | 13.23 | 15.92 | 15.82 |
|  Return on Net Assets Employed % | | 61.12 | 122.46 | 250.78 | 117.09 | 284.20 |

REPORT NOTES

There are no notes to display.

STATUS HISTORY

No Status History found

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***EVENT HISTORY**

| Date | Description |
|------------|--|
| 14/11/2018 | Payment Data Update Received |
| 13/11/2018 | New Accounts Filed |
| 13/11/2018 | New Accounts Filed |
| 31/05/2018 | Mr K.W. Down has left the board |
| 06/02/2018 | New Board Member Mr N.G. Wilkinson appointed |
| 15/12/2017 | Confirmation Statement |
| 23/11/2017 | New Accounts Filed |
| 23/11/2017 | New Accounts Filed |
| 07/09/2017 | Mr J.J. Browett has left the board |
| 16/12/2016 | Annual Returns |
| 08/10/2016 | New Accounts Filed |
| 08/10/2016 | New Accounts Filed |
| 06/01/2016 | Mr D.A. Stead has left the board |
| 18/12/2015 | Annual Returns |
| 18/12/2015 | New Board Member Mr K.W. Down appointed |

PREVIOUS COMPANY NAMES

| Date | Previous Name |
|------------|---------------------------------|
| 05/01/2005 | DUNELM SOFT-FURNISHINGS LIMITED |

WRIT DETAILS

No writs found

STATISTICS

| | |
|------------------|----------------|
| Group | 7 companies |
| Linkages | 0 companies |
| Countries | In 0 countries |

SUMMARY

| | |
|-------------------------|----------------|
| Holding Company | DUNELM LIMITED |
| Ownership Status | Wholly Owned |

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| | |
|--------------------------|------------------|
| Ultimate Holding Company | DUNELM GROUP PLC |
|--------------------------|------------------|

GROUP STRUCTURE FULL

| Company Name | Registered Number | Latest Key Financials | Consol. Accounts | Turnover |
|--------------------------------|-------------------|-----------------------|------------------|-----------------------|
| DUNELM GROUP PLC | 04708277 | 30.06.2018 | Y | £1,050,100,000 |
| DUNELM LIMITED | 05045977 | 30.06.2018 | N | |
| DUNELM (SOFT FURNISH... | 02129238 | 30.06.2018 | N | £1,050,100,000 |
| FOGARTY HOLDINGS L... | 04292372 | 30.06.2018 | N | |
| DUNELM ESTATES LIMITED | 04708269 | 30.06.2018 | N | £6,987,000 |
| ZONCOLAN LIMITED | 07258174 | 30.06.2018 | N | £483,000 |
| GLOBE ONLINE LIMITED | 10489789 | 30.06.2018 | N | |

EXACT CCJ DETAILS

| Date | Court | Amount | Status | Case Number | Date Paid |
|------------|------------------------------|--------|-----------|-------------|------------|
| 09/11/2017 | COUNTY COURT BUSINESS CENTRE | £253 | Judgment | D0QZ61GA | - |
| 10/07/2014 | COUNTY COURT BUSINESS CENTRE | £652 | Judgment | A8QZ3294 | - |
| 13/12/2012 | NORTHAMPTON CCBC | £50 | Satisfied | 2QZ46648 | 21/01/2013 |

POSSIBLE CCJS DETAILS

Possible CCJ matches show CCJs that may be matched to a company based on various criteria such as similar trading names or addresses. This data is provided for your information only as an aid to decision-making and does not affect a company's rating.

There are no possible CCJ details

MORTGAGE DETAILS

| | | | |
|--------------------------------|---|--|--|
| Mortgage Type: | AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT | | |
| Date Charge Created: | 17/06/03 | | |
| Date Charge Registered: | 25/06/03 | | |
| Date Charge Satisfied: | 03/08/05 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | LLOYDS TSB BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | ANY SUM OR SUMS STANDING TO THE CREDIT OF ANY PRESENT OR FUTURE ACCOUNT OF THE COMPANY WITH THE BANK | | |
| Mortgage Type: | DEBENTURE | | |
| Date Charge Created: | 30/08/02 | | |
| Date Charge Registered: | 06/09/02 | | |
| Date Charge Satisfied: | 29/11/02 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | THE ROYAL BANK OF SCOTLAND PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY | | |

| | | | |
|--------------------------------|---|--|--|
| Mortgage Type: | MORTGAGE | | |
| Date Charge Created: | 01/10/91 | | |
| Date Charge Registered: | 18/01/91 | | |
| Date Charge Satisfied: | 25/02/98 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | LLOYDS BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | L/H PROPERTY IN UNION WALK HEREFORD FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT | | |
| Mortgage Type: | MORTGAGE | | |
| Date Charge Created: | 01/10/91 | | |
| Date Charge Registered: | 18/10/91 | | |
| Date Charge Satisfied: | 25/02/98 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | LLOYDS BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | F/H PROPERTY IN UNION WALK HEREFORD T/NO;-HW8786 FLOATING | | |

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| | |
|--|---|
| | CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT |
|--|---|

| | |
|--------------------------------|--|
| Mortgage Type: | MORTGAGE |
| Date Charge Created: | 31/05/94 |
| Date Charge Registered: | 02/06/94 |
| Date Charge Satisfied: | 25/02/98 |
| Status: | SATISFIED |
| Person(s) Entitled: | LLOYDS BANK PLC |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER |
| Details: | L/H 54 UNION WALK HEREFORD AND ALL BUILDINGS FIXTURES AND GOODWILL FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT |
| Mortgage Type: | MORTGAGE |
| Date Charge Created: | 08/03/91 |
| Date Charge Registered: | 27/04/93 |
| Date Charge Satisfied: | 25/02/98 |
| Status: | SATISFIED |
| Person(s) Entitled: | LLOYDS BANK PLC |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER |
| Details: | 7 GULLET LANE KIRBY MUXLOE LEICESTER FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT |

| | |
|--------------------------------|---|
| Mortgage Type: | MORTGAGE |
| Date Charge Created: | 24/07/92 |
| Date Charge Registered: | 30/07/92 |
| Date Charge Satisfied: | 25/02/98 |
| Status: | SATISFIED |
| Person(s) Entitled: | LLOYDS BANK PLC |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER |
| Details: | F/H PROPERTY K/A 20/22/24 JAMES STREET BOSTON Lincs T/N:LL62490 FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT |
| Mortgage Type: | LEGAL CHARGE |
| Date Charge Created: | 21/02/92 |
| Date Charge Registered: | 04/03/92 |
| Date Charge Satisfied: | 03/07/02 |
| Status: | SATISFIED |
| Person(s) Entitled: | LLOYDS BANK PLC |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER |
| Details: | F/H 70-72-72A AND 74 CHURCHGATE LEICESTER T/N LT 53219 FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS |

| | | | |
|--------------------------------|---|--|--|
| | UTENSILS FURNITURE AND EQUIPMENT | | |
| Mortgage Type: | LEGAL CHARGE | | |
| Date Charge Created: | 21/02/92 | | |
| Date Charge Registered: | 24/02/92 | | |
| Date Charge Satisfied: | 25/02/98 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | LLOYDS BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | F/H PROPERTY AT 70,72, 72A AND 74 CHURCHGATE LEICESTER T/NO;- LT53219 FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT | | |

CREDITOR DETAILS

| | Total Number | Total Value |
|------------------|--------------|-------------|
| Trade Creditors | 0 | - |
| No Creditor Data | | |

TRADE DEBTORS / BAD DEBT DETAIL

| | Total Number of Documented Trade | Total Value of Documented Trade | |
|---------------|----------------------------------|---------------------------------|-----------------------|
| Trade Debtors | 1 | £4,284 | |
| | Company Name | Amount | Statement Date |
| | R R Global Ltd | £4,284 | 15/10/2015 |

PREVIOUS DIRECTOR/COMPANY SECRETARIES

| Name | Current Active Appointments | Previous Appointments | Dissolved Companies |
|---------------------|-----------------------------|-----------------------|---------------------|
| Gordon Gwynn | 0 | 1 | 0 |
| Carole White | 0 | 1 | 0 |
| Ian McMillan | 0 | 1 | 2 |
| John Phipps | 0 | 1 | 0 |
| David Anthony Stead | 3 | 20 | 23 |
| David Anthony Stead | 3 | 20 | 23 |
| Susan Ferris | 0 | 3 | 1 |
| John Leonard Brooks | 3 | 5 | 9 |
| Jean Adderley | 0 | 2 | 0 |
| Jean Adderley | 0 | 2 | 0 |

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| | | | |
|--|---|------------------|---|
| James Rowell | 0 | 1 | 0 |
| Barrie Rees | 0 | 1 | 0 |
| Jonathan Charles Adderley | 0 | 1 | 0 |
| John Arthur William Newstead | 2 | 1 | 1 |
| William Adderley | 0 | 3 | 2 |
| Carole Whitley | 0 | 1 | 0 |
| Nicholas Barry Edward Wharton | 0 | 3 | 1 |
| Keith William Down | 0 | 7 | 0 |
| John Julian Browett | 3 | 19 | 3 |
| Total Persons With Significant Control | 4 | Total Statements | 0 |
| Active | 4 | Active | 0 |
| Ceased | 0 | Ceased | 0 |

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

| | | | |
|--------------------|---|----------------------|--|
| Name | Mr William Lester Adderley | Kind | Individual Person With Significant Control |
| Address | Dunelm Store Support Centre Watermead Business Park, Syston, Leicester, Leicestershire | Country Of Residence | England |
| Post Code | LE7 1AD | Nationality | British |
| Date of Birth | 03/1972 | Notified On | 06/04/2016 |
| Nature Of Control | Ownership Of Shares 25 To 50 Percent, Voting Rights 25 To 50 Percent | | |
| Name | Dunelm Limited | Kind | Corporate Entity With Significant Control |
| Address | Dunelm Store Support Centre Pontylue Way, Syston, Leicester | Notified On | 27/06/2016 |
| Post Code | LE7 1AD | Legal Form | Limited Compnay |
| Authority | English | Place Registered | England And Wales |
| Country Registered | England And Wales | Registration Number | 5045977 |
| Nature Of Control | Ownership Of Shares 75 To 100 Percent, Voting Rights 75 To 100 Percent, Right To Appoint And Remove Directors | | |

| | | | |
|---------|---|-------------|---|
| Name | Dunelm Group Plc | Kind | Corporate Entity With Significant Control |
| Address | Dunelm Store Support Centre Pontylue Way, | Notified On | 06/04/2016 |

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| | | | |
|--------------------|---|---------------------|---|
| | Syston, Leicester | | |
| Post Code | LE7 1AD | Legal Form | Limited Company |
| Authority | English | Place Registered | England And Wales |
| Country Registered | England | Registration Number | 4708277 |
| Nature Of Control | Ownership Of Shares 75 To 100 Percent,Voting Rights 75 To 100 Percent,Right To Appoint And Remove Directors | | |
| Name | W A Capital Limited | Kind | Corporate Entity With Significant Control |
| Address | Two Marlborough Court Pontylue Way, Syston, Leicester | Notified On | 06/04/2016 |
| Post Code | LE7 1AD | Legal Form | Limited Company |
| Authority | English | Place Registered | England And Wales |
| Country Registered | England | Registration Number | 7306402 |
| Nature Of Control | Ownership Of Shares 25 To 50 Percent,Voting Rights 25 To 50 Percent | | |

CEASED PERSONS WITH SIGNIFICANT CONTROL

No Ceased Persons With Significant Control To Display

ACTIVE STATEMENTS

No Active Statements To Display

CEASED STATEMENTS

No Ceased Statements To Display

FOREIGN EXCHANGE RATES

| Currency | Unit | Indian Rupees |
|-----------|------|---------------|
| US Dollar | 1 | INR 71.33 |
| UK Pound | 1 | INR 91.72 |
| Euro | 1 | INR 81.69 |
| GBP | 1 | INR 90.99 |

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

| | |
|-----------------------------|-----|
| Analysis Done by : | DIV |
| Report Prepared by : | TRU |

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RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)