

## MIRA INFORM REPORT

<b>Report No. :</b>	539552
<b>Report Date :</b>	20.11.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	R.V.R. PROJECTS PRIVATE LIMITED
<b>Registered Office :</b>	1217/A, Veda Ark, Road No. 36, Upstairs Smoky Pitara, Jubileehills, Hyderabad -500033, Telangana
<b>Mobile. No.:</b>	91-9010204129 [Mr. Raghu Rayala]
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	07.05.1999
<b>CIN No.:</b> [Company Identification No.]	U45200AP1999PTC031655
<b>Capital Investment / Paid-up Capital :</b>	INR 57.900 Million
<b>PAN No.:</b> [Permanent Account No.]	AADCR4363H
<b>GSTN :</b> [Goods & Service Tax Registration No.]	36AADCR4363H1ZB [Telangana] 21AADCR4363H1ZM [Odisha] 07AADCR4363H1ZC [Delhi] 20AADCR4363H1ZO [Jharkhand] 27AADCR4363H1ZA [Maharashtra] 08AADCR4363H1ZA [Rajasthan] 29AADCR4363H1Z6 [Karnataka] 23AADCR4363H1ZI [Madhya Pradesh] 37AADCR4363H2Z8 [Andhra Pradesh] 18AADCR4363H2Z8 [Assam]
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Subject is engaged into Providing Civil Construction/ Electrical Contract Services. [Registered Activity]
<b>No. of Employees :</b>	Not Divulged

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**A**

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	USD 12065000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1999 and it is engaged in the business of real estate.</p> <p>As per available financials of March 2017, the company has reported an average growth in its revenue as compared to its previous year and has maintained fair profit margin during the year.</p> <p>Rating takes into consideration, the low debt levels and healthy accretion to reserves which have resulted in comfortable capital structure.</p> <p>Rating continue to derive strength from its long and established track record of its business operation backed by its well experienced management team.</p> <p>However, these rating strength gets partially offset by susceptibility to intense competition in the construction industry.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealing at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Long term rating = A-
<b>Rating Explanation</b>	Adequate degree of safety and low credit risk
<b>Date</b>	31.10.2018

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Short term rating = A2+
<b>Rating Explanation</b>	Strong degree of safety and low credit risk
<b>Date</b>	31.10.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 20.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED BY**

<b>Name :</b>	Mr. Raghu Rayala
<b>Designation :</b>	Director
<b>Contact No.:</b>	91-9010204129
<b>Date :</b>	15.11.2018

**MANAGEMENT NON-COOPERATIVE [91-40-29707789]**

[91-8688848212] switch off

[91-891-2551967] not working

**LOCATIONS**

<b>Registered Office :</b>	1217/A, Veda Ark, 3rd Floor, Road No. 36, Upstairs Smoky Pitara, Jubileehills, Hyderabad-500033, Telangana, India
<b>Tel. No.:</b>	91-40-29707789
<b>Mobile No.:</b>	91-9010204129 [Mr. Raghu Rayala]
<b>Fax No.:</b>	91-40-42009416
<b>E-Mail :</b>	<a href="mailto:rvrhyd@vrprojects.com">rvrhyd@vrprojects.com</a> <a href="mailto:rvrindia@hotmail.com">rvrindia@hotmail.com</a> <a href="mailto:sunil@vrprojects.com">sunil@vrprojects.com</a>
<b>Website :</b>	<a href="http://vrprojects.com">http://vrprojects.com</a>
<b>Regional Office :</b>	B4/12, Safdarjung Enclave, New Delhi – 110 029, India
<b>Tel. No.:</b>	91-11-41829666/ 41829668
<b>E-Mail :</b>	<a href="mailto:rvrdelhi@vrprojects.com">rvrdelhi@vrprojects.com</a>
<b>Corporate Office :</b>	9-16-29, C.B.M Compound, Visakhapatnam – 530 003, Andhra Pradesh, India

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<b>Tel. No.:</b>	91-891-2573023/ 2549170
<b>Tel. No.:</b>	91-891-2551974
<b>E-Mail :</b>	<a href="mailto:mail@rvrprojects.com">mail@rvrprojects.com</a>

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Venkateswararao Rayala
<b>Designation :</b>	Director
<b>Address :</b>	9-15-7, C.B.M. Compound Area 7,9 Visakhapatnam-530013, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	10.04.1943
<b>Date of Appointment :</b>	07.05.1999
<b>PAN No.:</b>	ABRPR8153R
<b>Passport No.:</b>	Graduation
<b>DIN No.:</b>	00157063

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date	End Date
U31908AP2009PTC065921	RVR BALAJI SYSTEMS PRIVATE LIMITED	24/11/2009	-
U45200AP2007PTC053976	RVR PROPERTIES DEVELOPERS PRIVATE LIMITED	11/05/2007	-
U45203AP1996PLC023529	KRISHNAPATNAM PORT COMPANY LIMITED	04/01/2007	-
U45209AP2007PTC053958	RAYALA CONSTRUCTIONS PRIVATE LIMITED	11/05/2007	-
U65921AP1997PTC027352	VINAY INFRASTRUCTURE (INDIA) PRIVATE LIMITED	25/03/2006	-
U65993AP1997PTC027716	RVR ESTATES PRIVATE LIMITED	08/08/1997	-
U70102AP2007PTC054469	RVR AGRI FARMS DEVELOPERS PRIVATE LIMITED	15/06/2007	-

<b>Name :</b>	Mr. Rayala Raghu
<b>Designation :</b>	Managing Director
<b>Address :</b>	9-15-7, C.B.M.Compound Area 7, 9 Visakhapatnam-530013, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	07.08.1969
<b>Qualification :</b>	Graduation
<b>Date of Appointment :</b>	07.05.1999
<b>PAN No.:</b>	ABRPR8150N
<b>DIN No.:</b>	00157149

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date	End Date
U15122TG2016PTC103755	NEKKANTI MEGA FOOD PARK PRIVATE LIMITED	09/03/2016	-
U31908AP2009PTC065921	RVR BALAJI SYSTEMS PRIVATE LIMITED	24/11/2009	-

U45200AP2007PTC053976	RVR PROPERTIES DEVELOPERS PRIVATE LIMITED	11/05/2007	-
U45209AP2007PTC053958	RAYALA CONSTRUCTIONS PRIVATE LIMITED	30/07/2007	-
U45400AP2008PTC060617	RVR HARMONY HOMES PRIVATE LIMITED	14/08/2008	-
U65921AP1997PTC027352	VINAY INFRASTRUCTURE (INDIA) PRIVATE LIMITED	25/03/2006	-
U65993AP1997PTC027716	RVR ESTATES PRIVATE LIMITED	08/08/1997	-
U70102AP2007PTC054469	RVR AGRI FARMS DEVELOPERS PRIVATE LIMITED	15/06/2007	-

<b>Name :</b>	Mr. Satya Narayana Rayala
<b>Designation :</b>	Director
<b>Address :</b>	H.No.45-57-1/1, Narasimha Nagar Near Port Stadium, Saligrama Puram, Visakhapatnam-530024, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	10.05.1954
<b>Qualification :</b>	Graduation
<b>Date of Appointment :</b>	07.05.1999
<b>PAN No.:</b>	ABGPR2303G
<b>DIN No.:</b>	00397667
<b>Name :</b>	Mr. Ganesh Sarnala
<b>Designation :</b>	Whole-time Director
<b>Address :</b>	Plat No-A-610,Green Grace Apartments, Near Okridge School Nanakramguda, Golconda, Hyderabad - 500008, Telangana, India
<b>Date of Birth/Age :</b>	26.08.1974
<b>Qualification :</b>	Graduation
<b>Date of Appointment :</b>	17.02.2016
<b>PAN No.:</b>	AJGPS7962N
<b>DIN No.:</b>	06456029

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

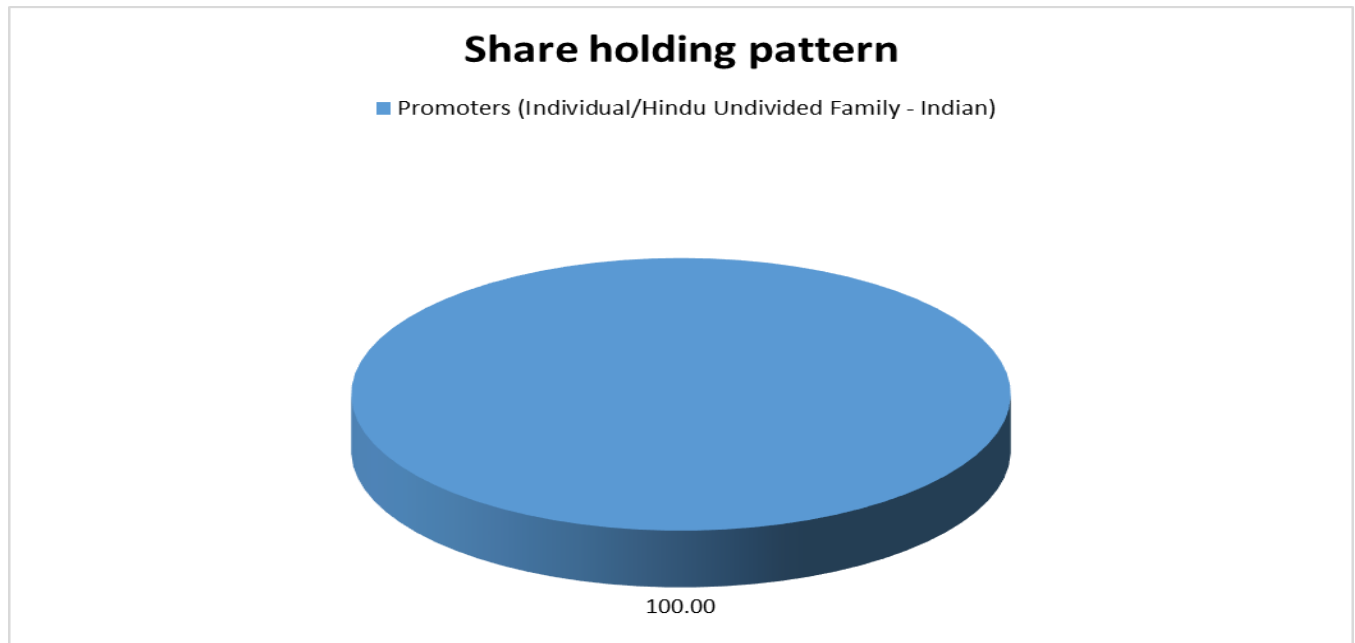
**AS ON: 31.03.2017**

Names of Shareholders	No. of Shares	% age holding
Venkateswara Rao Rayala	1800000	31.09
Satyanarayana Rayala	80000	1.38
Raghu Rayala	1320000	22.80
Subhashini Rayala	320000	5.53
Vijaya Rayala	1280000	22.11
Lakshmi Vasireddi	990000	17.10
<b>Total</b>	<b>5790000</b>	<b>100.00</b>

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AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
<b>Category</b>	
Promoters (Individual/Hindu Undivided Family - Indian)	100.00
<b>Total</b>	<b>100.00</b>



**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is engaged into Providing Civil Construction/ Electrical Contract Services. [Registered Activity]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	99531229	Contract Revenue
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	

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<b>Imports :</b>	Not Divulged
<b>Terms :</b>	
<b>Selling :</b>	Not Divulged
<b>Purchasing :</b>	Not Divulged

**PRODUCTION STATUS: NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>Customers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>No. of Employees :</b>	Not Divulged		
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>• HDFC Bank Limited HDFC Bank House, Senapati Bapat Marg, Lower Parel West, Mumbai-400013, Maharashtra, India</li> <li>• Union Bank of India</li> <li>• ICICI Bank Limited</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 (INR In Million)</b>	<b>31.03.2016 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	Rupee term loans from banks	87.511	201.111
	Loans and advances from directors	263.112	172.853

	<b>SHORT TERM BORROWINGS</b>		
	Working capital loans from banks	220.936	66.732
	<b>Total</b>	<b>571.559</b>	<b>440.696</b>

<b>Auditors :</b>	
<b>Name :</b>	Viswanadh Kota and Company Chartered Accountants
<b>Address :</b>	26-20-8, Swamy Street, Gandhi Nagar, Andhra Pradesh, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AJTPK5683P
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives:</b>	RVR Estates Private Limited
<b>Associate Company:</b>	Nekkanti Mega Food Park Private Limited [U15122TG2016PTC103755]
<b>Other Related Parties :</b>	<ul style="list-style-type: none"> <li>• Unimech Constructions</li> <li>• Sree Ramakrishna Engineering Enterprises</li> <li>• Navayuga - RVR (JV)</li> </ul>

**CAPITAL STRUCTURE**

**AS ON: 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
7000000	Equity Shares	INR 10/- each	INR 70.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
5790000	Equity Shares	INR 10/- each	INR 57.900 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	57.900	57.900	57.900
(b) Reserves & Surplus	4164.850	2997.394	2111.640
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>4222.750</b>	<b>3055.294</b>	<b>2169.540</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	353.623	378.964	525.015
(b) Deferred tax liabilities (Net)	89.753	49.889	1.098
(c) Other long term liabilities	479.385	804.125	1177.123
(d) long-term provisions	16.552	14.939	12.367
<b>Total Non-current Liabilities (3)</b>	<b>939.313</b>	<b>1247.917</b>	<b>1715.603</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	220.936	66.732	381.978
(b) Trade payables	929.665	526.812	120.084
(c) Other current liabilities	281.018	364.281	27.348
(d) Short-term provisions	29.244	97.053	22.674
<b>Total Current Liabilities (4)</b>	<b>1460.863</b>	<b>1054.878</b>	<b>552.084</b>
<b>TOTAL</b>	<b>6622.926</b>	<b>5358.089</b>	<b>4437.227</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	2710.845	1958.312	716.343
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	124.916	359.621	1180.559
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	640.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	176.783	201.048	161.561
(e) Other Non-current assets	123.542	589.929	266.828
<b>Total Non-Current Assets</b>	<b>3776.086</b>	<b>3108.910</b>	<b>2325.291</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1138.573	740.069	834.961
(c) Trade receivables	486.663	453.874	110.566
(d) Cash and cash equivalents	863.716	801.642	947.081
(e) Short-term loans and advances	272.127	219.674	179.638
(f) Other current assets	85.761	33.920	39.690
<b>Total Current Assets</b>	<b>2846.840</b>	<b>2249.179</b>	<b>2111.936</b>
<b>TOTAL</b>	<b>6622.926</b>	<b>5358.089</b>	<b>4437.227</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Revenue from Operations	9131.317	8559.818	7971.368
	Other Income	191.371	148.899	99.151
	<b>TOTAL</b>	<b>9322.688</b>	<b>8708.717</b>	<b>8070.519</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	2354.046	3213.743	3268.837
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(326.954)	62.946	298.984
	Employees benefits expense	377.437	363.388	284.628
	CSR expenditure	8.207	7.211	0.235
	Prior period items	24.561	3.316	2.923
	Other expenses	4959.993	3378.566	3161.954
	<b>TOTAL</b>	<b>7397.290</b>	<b>7029.170</b>	<b>7017.561</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1925.398</b>	<b>1679.547</b>	<b>1052.958</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>149.963</b>	<b>163.542</b>	<b>80.261</b>
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1775.435</b>	<b>1516.005</b>	<b>972.697</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>162.930</b>	<b>141.461</b>	<b>101.296</b>
	<b>PROFIT BEFORE TAX</b>	<b>1612.505</b>	<b>1374.544</b>	<b>871.401</b>
<b>Less</b>	<b>TAX</b>	<b>576.863</b>	<b>488.790</b>	<b>308.752</b>

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	<b>PROFIT AFTER TAX</b>	<b>1035.642</b>	<b>885.754</b>	<b>562.649</b>
	<b>Earnings Per Share (INR)</b>	<b>178.87</b>	<b>152.98</b>	<b>97.18</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Maturities of Long term debt	0.000	0.618	3.291
Net cash flows from (used in) operations	1731.974	1462.584	889.153
Net cash flows from (used in) operating activities	1340.776	973.793	580.401

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	19.45	19.35	5.06
Account Receivables Turnover (Income / Sundry Debtors)	18.76	18.86	72.10
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	144.15	59.83	13.41
Inventory Turnover (Operating Income / Inventories)	1.69	2.27	1.26
Asset Turnover (Operating Income / Net Fixed Assets)	0.68	0.72	0.56

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.27	0.27	0.24
Debt Equity Ratio (Total Liability / Networth)	0.14	0.15	0.42

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Current Liabilities to Networth (Current Liabilities / Net Worth)	0.35	0.35	0.25
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.67	0.76	0.87
Interest Coverage Ratio (PBIT / Financial Charges)	12.84	10.27	13.12

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	11.34	10.35	7.06
Return on Total Assets ((PAT / Total Assets) * 100)	%	15.64	16.53	12.68
Return on Investment (ROI) ((PAT / Networth) * 100)	%	24.53	28.99	25.93

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.95	2.13	3.83
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.17	1.43	2.31
G-Score Ratio Financial (Networth / Total Assets)		0.64	0.57	0.49
G-Score Ratio Debt (Debts / Equity Capital)		9.92	7.71	15.72
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.95	2.13	3.83

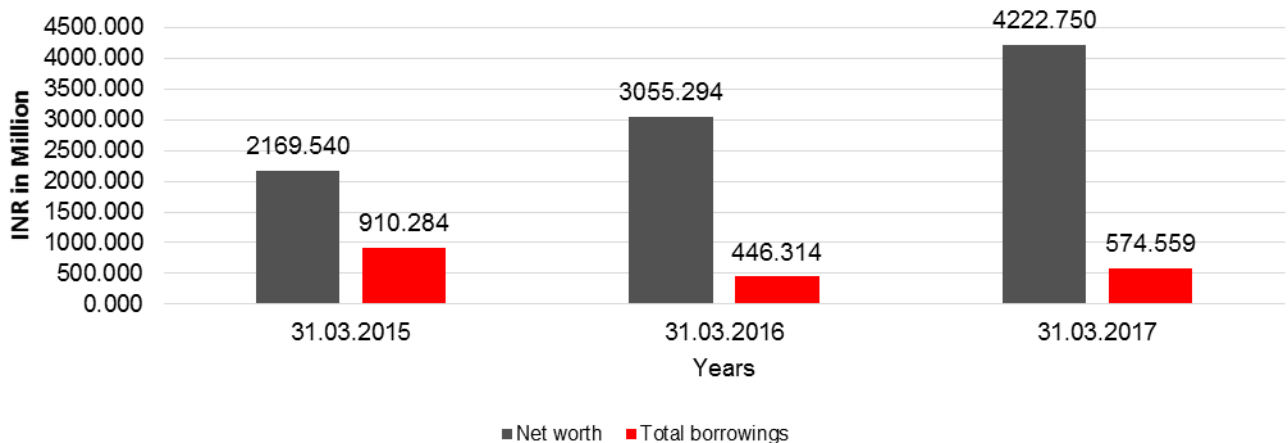
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	57.900	57.900	57.900
Reserves & Surplus	2111.640	2997.394	4164.850
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>2169.540</b>	<b>3055.294</b>	<b>4222.750</b>
long-term borrowings	525.015	378.964	353.623
Short term borrowings	381.978	66.732	220.936
Current Maturities of Long term debt	3.291	0.618	0.000
<b>Total borrowings</b>	<b>910.284</b>	<b>446.314</b>	<b>574.559</b>
<b>Debt/Equity ratio</b>	<b>0.420</b>	<b>0.146</b>	<b>0.136</b>

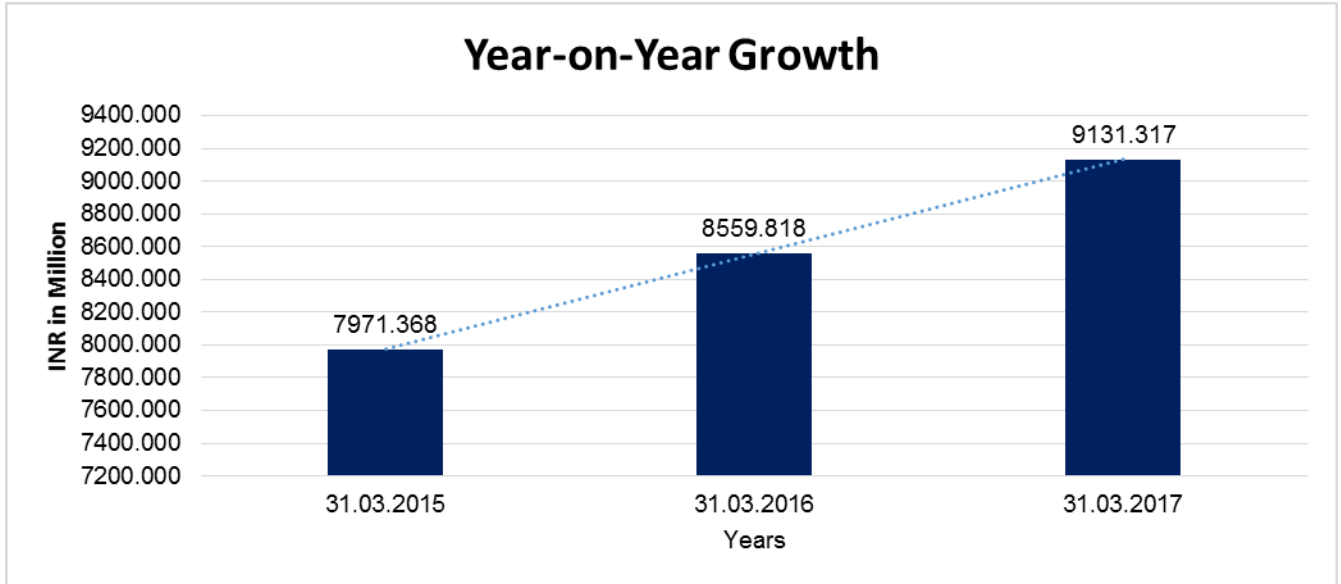
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

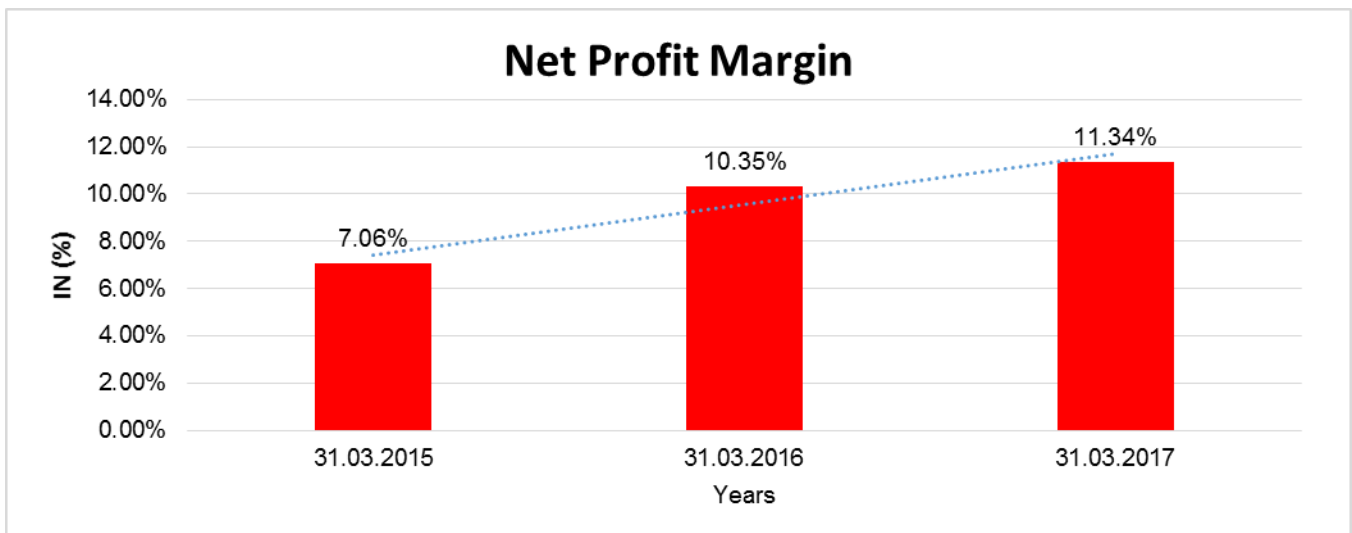
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	7971.368	8559.818	9131.317
		<b>7.382</b>	<b>6.677</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	7971.368	8559.818	9131.317
Profit	562.649	885.754	1035.642
	<b>7.06%</b>	<b>10.35%</b>	<b>11.34%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G83462630	100168316	HDFC BANK LIMITED	09/04/2018	-	-	6600000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WESTMUMBAIMH4 00013IN
2	H02591071	100170281	HDFC BANK LIMITED	23/02/2018	16/05/2018	-	750000000.0	HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL WMUMBAIMH400013IN
3	G80462260	100162986	HDFC BANK LIMITED	12/02/2018	-	-	3083000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WESTMUMBAIMH4 00013IN
4	H17346149	10551420	ICICI BANK LIMITED	02/01/2015	16/08/2018	-	750000000.0	ICICI BANK TOWER, NEAR CHAKLI CIRCLE, OLD PADRA ROAD VADODARAG U390007IN
5	C47990320	10557549	UNION BANK OF INDIA	17/12/2014	-	-	1700000000.0	DOOR NO.30 - 15 - 58, SILVER WILLOW, 1ST FLOOR, DABA GARDENS VISAKHA PATNAMAP530020IN
6	B22094841	10309121	AXIS BANK	09/08/2011	-	-	250000000.0	D.NO:47-10-24/25, SAI TRADE CENTRE, 2ND LANEDWARAKA NAGAR VISAKHAPATNAMAP530016IN
7	A81262586	10206753	UNION BANK OF	04/02/2010	-	-	20000000.0	MAIN BRANCH, 1ST FLOOR SILVER WILLOW,

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			INDIA					DABAGARDENSVIS AKHAPATNAMAP53 0020IN
8	C04446 712	101251 12	STATE BANK OF INDIA	17/09/2 008	11/03/20 14	-	1500000000.0	COMMERCIAL BRANCH(04168), MID CORPORATE GROUPBANK STREET, KOTIHYDERABADA P500095IN
9	A28290 211	100786 45	UNION BANK OF INDIA	23/11/2 007	-	-	83700000.0	SSI FINANCE BRANCHHOTEL GREEN PARK ROADVISAKHAPAT NAMAP530016IN
10	Y10221 660	901288 55	UNION BANK OF INDIA	07/06/2 005	-	-	11500000.0	MAIN BRANCH; DABAGARDENSVIS AKHAPATNAMAPIN

**UNSECURED LOANS**

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
Loans and advances from others	3.000	5.000
<b>Total</b>	<b>3.000</b>	<b>5.000</b>

**CHANGE OF ADDRESS:**

Registered address of the company has been shifted from Flat No.103, D.No.6-3-1219, Peace Court Apartments Kundanbagh, Begampet, Hyderabad - 500016, Andhra Pradesh, INDIA to the present address w.e.f. 02.12.2011.

**STATE OF COMPANY'S AFFAIRS**

During the year, the Company has earned an income including other Income of INR 9322.600 million as against the previous year's income including other Income of INR 8708.700 million. The expenditure incurred during the year was INR 7370.000 million as compared to the previous year's amount of INR 7030.000 million. The company earned a profit of INR 1630.000 million after charging finance cost, and depreciation as against the previous year's profit of INR 1370.000 million. As a result, the Company has earned a Net Profit after Tax of INR 1035.642 million against previous year's Net Profit after Tax of INR 885.754 million

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**FIXED ASSETS:**

- Land
- Buildings
- Plant and Equipment
- Furniture and Fixtures
- Vehicles
- Computer Equipment's

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**  
No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.90
UK Pound	1	INR 92.20
Euro	1	INR 81.94

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHK
<b>Analysis Done by :</b>	NIS
<b>Report Prepared by :</b>	ARC

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)