

## MIRA INFORM REPORT

Report No. :	539599
Report Date :	19.11.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	SHABRO METALLIC PRIVATE LIMITED [w.e.f. 21.08.2015]
<b>Formerly known as:</b>	SHABRO METALS & TECHNOLOGIES PRIVATE LIMITED [w.e.f. 09.06.2015] SHABRO METALS & TECHNOLOGIES LIMITED SHABRO METALS & TECHNOLOGIES PRIVATE LIMITED [w.e.f. 20.07.2007] SHABRO INTRADE PRIVATE LIMITED
<b>Registered Office :</b>	217, Tribhuvan Complex, Ishwar Nagar, Mathura Road, New Delhi - 110065
<b>Tel. No.:</b>	91-11-26934466
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	14.12.1992
<b>CIN No.:</b> [Company Identification No.]	U74899DL1992PTC051338
<b>Capital Investment / Paid-up Capital :</b>	INR 18.681 Million
<b>PAN No.:</b> [Permanent Account No.]	AAACS2037E
<b>GSTN :</b> [Goods & Service Tax Registration No.]	07AAACS2037E1ZT [Delhi] 33AAACS2037E2ZX [Tamilnadu]
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Subject is business of Wholesale Trading of Metal and Other Products [Registered Activity]</li> </ul>

	<ul style="list-style-type: none"> <li>Manufacturer and Dealer in all kinds of Metals and their Alloys including Aluminum, Copper, Steel, Tin, Zinc and their forms such as Strips, Sheets, Plates, Deformed bars, Plains, ingots, Rods, Utensils, Galvanised steel Tubes, etc. [As per Memorandum of Association – Registry Document]</li> </ul>
<b>No. of Employees :</b>	Not Divulged

**RATING & COMMENTS**  
(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	<b>A</b>
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 1992 having satisfactory track.</p> <p>For the financial year ended 2017, the company has witnessed a growth in its revenue and has reported profit margin at 0.34% (approx.)</p> <p>The company possesses sound financial profile marked by healthy net worth base along with low debt level and favourable gap between trade payables to its trade receivables</p> <p>The company also derives strength from its long standing track record of business operation</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be usually correct</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating	Current Rating
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	<b>(30.06.2018)</b>	<b>(30.09.2018)</b>
India	A1	A1

<b>Risk Category</b>	<b>ECGC Classification</b>
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	BRICKWORK
<b>Rating</b>	Long term rating = (BBB-)
<b>Rating Explanation</b>	Moderate degree of safety and moderate credit risk
<b>Date</b>	22.06.2018

<b>Rating Agency Name</b>	BRICKWORK
<b>Rating</b>	Short term rating = (A3)
<b>Rating Explanation</b>	Moderate degree of safety and higher credit risk
<b>Date</b>	22.06.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 19.11.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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**INFORMATION DECLINED**

**MANAGEMENT NON-COOPERATIVE [TEL. NO.: 91-11-26934466]**

**LOCATIONS**

<b>Registered Office :</b>	217, Tribhuvan Complex, Ishwar Nagar, Mathura Road, New Delhi – 110065, India
<b>Tel. No.:</b>	91-11-26934466/ 66624053
<b>Fax No.:</b>	91-11-66629292-95
<b>E-Mail :</b>	<a href="mailto:info@smtl.co.in">info@smtl.co.in</a> <a href="mailto:sanjeev@smtl.co.in">sanjeev@smtl.co.in</a>
<b>Website :</b>	<a href="http://smtl.co.in">http://smtl.co.in</a>
<b>Corporate Office:</b>	217-222, IInd Floor, (Block No.II) Tribhuvan Complex, Ishwar Nagar (Opposite New Friends Colony), Main Mathura Road, New Delhi - 110 065, India

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Ashutosh Agrawal		
<b>Designation :</b>	Additional Director		
<b>Address :</b>	37 B, Una Enclave Mayur Vihar-I, New Delhi – 110091, India		
<b>Date of Birth/Age :</b>	02.07.1967		
<b>Qualification :</b>	Graduation		
<b>Date of Appointment :</b>	31.07.2010		
<b>PAN No.:</b>	AGTPA1376N		
<b>DIN No.:</b>	00421089		
<b>Other Directorship :</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U51311DL2001PTC112641	AMBER TEXTILE AND MULTITRADE PRIVATE LIMITED	30/09/2008	-
U51909DL2001PTC112475	FASTRACK MULTITRADE EXIM PRIVATE LIMITED	30/09/2008	-
U51909DL2001PTC112489	ACCORD EXIM MULTITRADE PRIVATE LIMITED	30/09/2008	-
U51909DL2001PTC112490	SHRIMAHAVIR TRACOM AND COMMISSION AGENTS PRIVATE LIMITED	30/09/2008	-
U51909DL2001PTC112492	PLEASANT SUPPLIERS AND MULTITRADE PRIVATE LIMITED	30/09/2008	-
U74120UP1989PLC019383	SECUR INDUSTRIES LIMITED.	01/11/2015	-
U74899DL1995PTC064115	YIELD FINANCIAL HOLDINGS PRIVATE LIMITED	01/08/2005	-
<b>Name :</b>	Mr. Vijay Sharda		

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<b>Designation :</b>	Managing Director
<b>Address :</b>	Flat No.-1, Tarakunj, C-23, Friends Colony, East Mathura Road, Delhi – 110025, India
<b>Date of Birth/Age :</b>	06.10.1954
<b>Qualification :</b>	Graduation
<b>Date of Appointment :</b>	14.12.1992
<b>PAN No.:</b>	ALOPS6182J
<b>DIN No.:</b>	01170613

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date	End Date
U27100MH2005PLC154167	SHARDASHREE ISPAT LIMITED	26/09/2011	-
U45200CT1975PLC007393	RAIPUR BRIGHT STEEL AND WIREWELD INDUSTRIES LIMITED	30/07/1995	-
U51311DL2001PTC112641	AMBER TEXTILE AND MULTITRADE PRIVATE LIMITED	15/12/2004	-
U51909DL2001PTC112475	FASTRACK MULTITRADE EXIM PRIVATE LIMITED	13/05/2004	-
U51909DL2001PTC112489	ACCORD EXIM MULTITRADE PRIVATE LIMITED	13/05/2004	-
U51909DL2001PTC112490	SHRIMAHAVIR TRACOM AND COMMISSION AGENTS PRIVATE LIMITED	15/12/2004	-
U51909DL2001PTC112492	PLEASANT SUPPLIERS AND MULTITRADE PRIVATE LIMITED	13/05/2004	-
U74899DL1969NPL005064	FEDERATION OF INDIA MINERAL INDUSTRIES	31/07/2014	-
U74899DL1992PTC051338	SHABRO METALLIC PRIVATE LIMITED	14/12/1992	-
U83502DL1997PTC192377	BELFAST AGENCY PRIVATE LIMITED	16/03/2005	-

<b>Name :</b>	Mr. Vineet Sharda
<b>Designation :</b>	Director
<b>Address :</b>	3, Wood Street Kolkata - 700016, West Bengal, India
<b>Date of Birth/Age :</b>	06.10.1954
<b>Qualification :</b>	Graduation
<b>Date of Appointment :</b>	17.11.1995
<b>DIN No.:</b>	01336607

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date	End Date
U51109WB1994PTC062548	KYOTO MERCHANDISE PVT LTD	30/09/2010	-
U51109WB1997PTC083495	CHERRY TIE UP PRIVATE LIMITED	05/02/2014	-
U51311DL2001PTC112641	AMBER TEXTILE AND MULTITRADE PRIVATE LIMITED	15/12/2004	-
U51909DL2001PTC112475	FASTRACK MULTITRADE EXIM PRIVATE LIMITED	13/05/2004	-
U51909DL2001PTC112489	ACCORD EXIM MULTITRADE PRIVATE LIMITED	13/05/2004	-
U51909DL2001PTC112490	SHRIMAHAVIR TRACOM AND COMMISSION AGENTS PRIVATE LIMITED	15/12/2004	-
U51909DL2001PTC112492	PLEASANT SUPPLIERS AND MULTITRADE PRIVATE LIMITED	13/05/2004	-
U51909WB1984PTC038327	EUROPA TRADES PVT LTD	06/07/2002	-

U51909WB1995PTC070980	AVENUE TIE-UP PVT LTD	26/12/2005	-
U51909WB1995PTC071029	ANNAVALI DISTRIBUTORS PVT.LTD.	08/08/2016	-
<b>Name :</b> Mr. Sunil Daga			
<b>Designation :</b> Additional Director			
<b>Address :</b> 199 (Old No.288/2), Kilpauk Garden Road, Kilpauk, Chennai - 600010, Tamilnadu, India			
<b>Date of Birth/Age :</b> 30.10.1979			
<b>Qualification :</b> MBA			
<b>Date of Appointment :</b> 15.03.2013			
<b>PAN No.:</b> AADPD7041H			
<b>DIN No.:</b> 01801358			
<b>Other Directorship :</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U51420TN2004PTC053306	RAJKAMAL INTRADES PRIVATE LIMITED	24/05/2004	-
U83502DL1997PTC192377	BELFAST AGENCY PRIVATE LIMITED	30/09/2016	-
<b>Name :</b> Mr. Akhil Jain			
<b>Designation :</b> Director			
<b>Address :</b> R/O 128 , Krishan Kunj, Main Laxmi Nagar New Delhi – 110092, India			
<b>Date of Appointment :</b> 01.10.2007			
<b>DIN No.:</b> 01893698			
<b>Other Directorship :</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U67190DL2018PLC335391	SNI NIDHI LIMITED	16/06/2018	-
U74999DL2018PTC340220	SINGAMETAL VENTURES PRIVATE LIMITED	05/10/2018	-

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>	<b>% age holding</b>
Ruchirathi	366200	1.96
Kamini Sharda	502000	2.69
K B Sharda (HUF)	200000	1.07
Kamla Devi Sharda	500600	2.68
Nutek India Limited, India	1037818	5.56
Europa Trade Private Limited, India	1440400	7.71
Vineet Sharda	400	0.00
Kavita Daga	350200	1.87
Vijay Sharda	5444000	29.14
Vijay Sharda (HUF)	710200	3.80
Belfast Agency Private Limited, India	8129000	43.52

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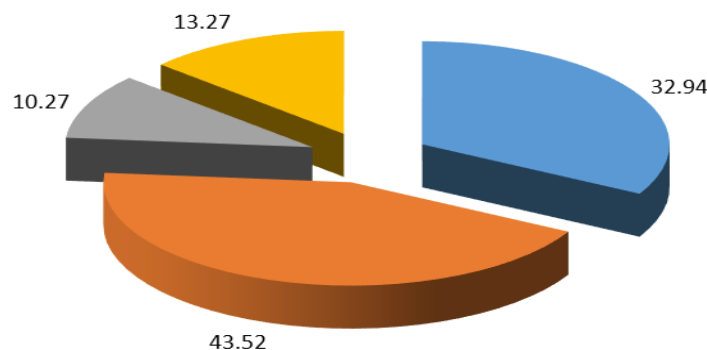
<b>Total</b>	<b>18680818</b>	<b>100.00</b>
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**AS ON: 30.09.2017**

<b>Equity Share Breakup</b>	<b>Percentage of Holding</b>
<b>Category</b>	
Promoters (Individual/Hindu Undivided Family - Indian)	32.94
Promoters (Body corporate)	43.52
Public/Other than promoters (Individual/Hindu Undivided Family - Indian)	10.27
Public/Other than promoters (Body corporate)	13.27
<b>Total</b>	<b>100.00</b>

### Share holding pattern

- Promoters (Individual/Hindu Undivided Family - Indian)
- Promoters (Body corporate)
- Public/Other than promoters (Individual/Hindu Undivided Family - Indian)
- Public/Other than promoters (Body corporate)



### BUSINESS DETAILS

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Subject is business of Wholesale Trading of Metal and Other Products [Registered Activity]</li> <li>• Manufacturer and Dealer in all kinds of Metals and their Alloys including Aluminum, Copper, Steel, Tin, Zinc and their forms such as Strips, Sheets,</li> </ul>
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	Plates, Deformed bars, Plains, ingots, Rods, Utensils, Galvanised steel Tubes, etc. [As per Memorandum of Association – Registry Document]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	72043000	IROn &Steel Scrap
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>		
<b>Selling :</b>	Not Divulged	
<b>Purchasing :</b>	Not Divulged	

**PRODUCTION STATUS: NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>No. of Employees :</b>	Not Divulged	

<b>Bankers :</b>	<b>Bank Name:</b>	Bank of India	
	<b>Branch:</b>	Not Divulged	
	<b>Person Name (with Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Name of Account Holder:</b>	--	
	<b>Account Number:</b>	--	
	<b>Account Since (Date/ Year of A/c Opening):</b>	--	
	<b>Average Balance Maintained (Optional):</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	--	
	<b>Account Operation:</b>	--	
<b>Remarks:</b>	--		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 (INR In Million)</b>	<b>31.03.2016 (INR In Million)</b>
	<b>SHORT TERM BORROWINGS</b>		
	Other loans and advances	4.014	4.383
	<b>Total</b>	<b>4.014</b>	<b>4.383</b>

<b>Auditors :</b>	
<b>Name :</b>	Niraj Jain and Associates Chartered Accountants
<b>Address :</b>	5A/2, Ansari Road, Daryaganj, New Delhi-110002, India
<b>Tel. No.:</b>	91-11-23276323/ 23283717
<b>E-Mail :</b>	<a href="mailto:ndandco@rediffmail.com">ndandco@rediffmail.com</a>
<b>Income-tax PAN of auditor or auditor's firm :</b>	AAIFN3001C
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiary company:</b>	<ul style="list-style-type: none"> <li>Shabro International PTE Limited</li> <li>Prima Multitrade and Exim Private Limited [U00000DL2001PTC112491]</li> </ul>

**CAPITAL STRUCTURE**

**AS ON: 31.03.2017**

**Authorised Capital :**

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No. of Shares	Type	Value	Amount
20000000	Equity Shares	INR 1/- each	INR 20.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
18680818	Equity Shares	INR 1/- each	INR 18.681 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	18.681	18.681	18.681
(b) Reserves & Surplus	305.954	295.640	285.236
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>324.635</b>	<b>314.321</b>	<b>303.917</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	4.831	3.833	4.212
<b>Total Non-current Liabilities (3)</b>	<b>4.831</b>	<b>3.833</b>	<b>4.212</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	99.380	56.491	26.326
(b) Trade payables	107.596	42.825	47.138
(c) Other current liabilities	16.717	23.487	22.674
(d) Short-term provisions	1.560	1.300	0.000
<b>Total Current Liabilities (4)</b>	<b>225.253</b>	<b>124.103</b>	<b>96.138</b>
<b>TOTAL</b>	<b>554.719</b>	<b>442.257</b>	<b>404.267</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	6.380	6.652	10.308
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	142.373	146.538	149.853
(c) Deferred tax assets (net)	3.238	1.676	1.553
(d) Long-term Loan and Advances	0.000	3.277	0.500
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>151.991</b>	<b>158.143</b>	<b>162.214</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	31.852	25.113	35.691
(c) Trade receivables	204.455	75.452	78.843
(d) Cash and cash equivalents	96.642	84.083	66.239
(e) Short-term loans and advances	58.615	86.853	52.883
(f) Other current assets	11.164	12.613	8.397
<b>Total Current Assets</b>	<b>402.728</b>	<b>284.114</b>	<b>242.053</b>
<b>TOTAL</b>	<b>554.719</b>	<b>442.257</b>	<b>404.267</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Revenue from Operations	2393.747	2334.086	2153.980
	Other Income	12.688	14.545	47.724
	<b>TOTAL</b>	<b>2406.435</b>	<b>2348.631</b>	<b>2201.704</b>
<b>Less</b>	<b>EXPENSES</b>			
	Purchases of Stock-in-Trade	2350.894	2282.069	2136.327
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(6.739)	10.578	15.986
	Employees benefits expense	26.280	15.349	22.752
	Other expenses	14.275	16.636	23.953
	<b>TOTAL</b>	<b>2384.710</b>	<b>2324.632</b>	<b>2199.018</b>
	<b>PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	21.725	23.999	2.686
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	11.492	10.098	21.034
	<b>PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	10.233	13.901	(18.348)
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	2.038	2.664	4.547
	<b>PROFIT/(LOSS) BEFORE TAX</b>	<b>8.195</b>	<b>11.237</b>	<b>(22.895)</b>
<b>Less</b>	<b>TAX</b>	(0.002)	1.177	(0.602)
	<b>PROFIT/(LOSS) AFTER TAX</b>	<b>8.197</b>	<b>10.060</b>	<b>(22.293)</b>

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	<b>Earnings Per Share (INR)</b>	<b>0.44</b>	<b>0.54</b>	<b>(1.19)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	5.945	21.009	(14.110)
Net cash flows from (used in) operating activities	8.675	20.946	(18.348)

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Average Collection Days <i>(Sundry Debtors / Income * 365 Days)</i>	31.18	11.80	13.36
Account Receivables Turnover <i>(Income / Sundry Debtors)</i>	11.71	30.93	27.32
Average Payment Days <i>(Sundry Creditors / Purchases * 365 Days)</i>	16.71	6.85	8.05
Inventory Turnover <i>(Operating Income / Inventories)</i>	0.68	0.96	0.08
Asset Turnover <i>(Operating Income / Net Fixed Assets)</i>	3.41	3.61	0.26

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.41	0.28	0.24
Debt Equity Ratio <i>(Total Liability / Networth)</i>	0.31	0.18	0.09
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	0.69	0.39	0.32

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Fixed Assets to Networth (Net Fixed Assets / Networth)	0.02	0.02	0.03
Interest Coverage Ratio (PBIT / Financial Charges)	1.89	2.38	0.13

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	0.34	0.43	(1.03)
Return on Total Assets ((PAT / Total Assets) * 100)	%	1.48	2.27	(5.51)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	2.52	3.20	(7.34)

**SOLVENCY RATIOS**

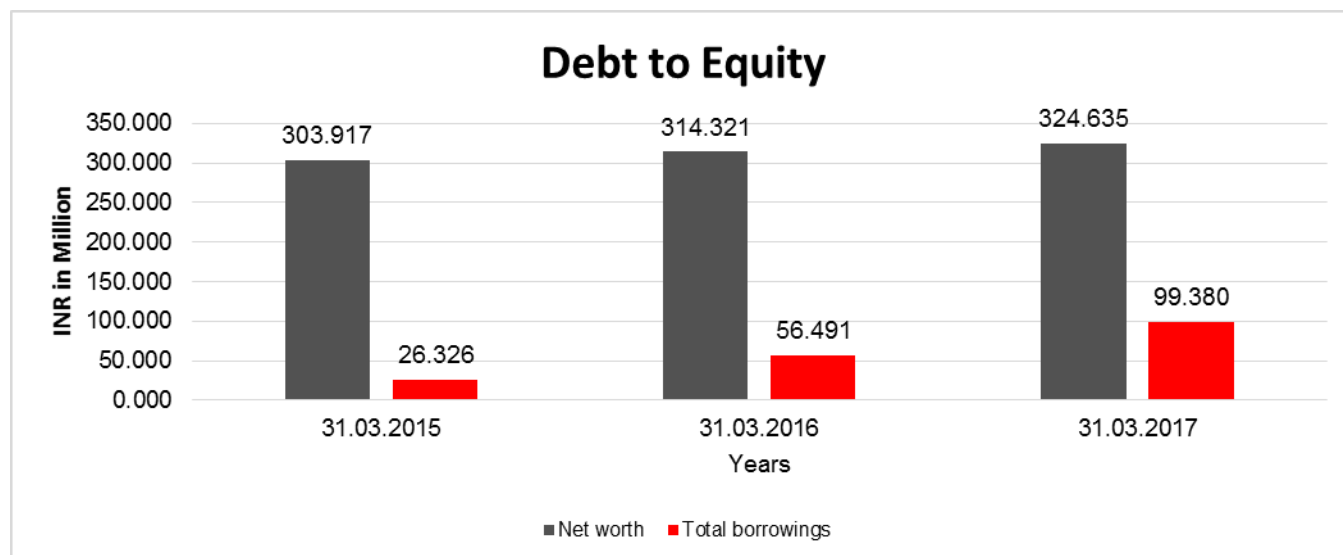
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.79	2.29	2.52
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.65	2.09	2.15
G-Score Ratio Financial (Networth / Total Assets)		0.59	0.71	0.75
G-Score Ratio Debt (Debts / Equity Capital)		5.32	3.02	1.41
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.79	2.29	2.52

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

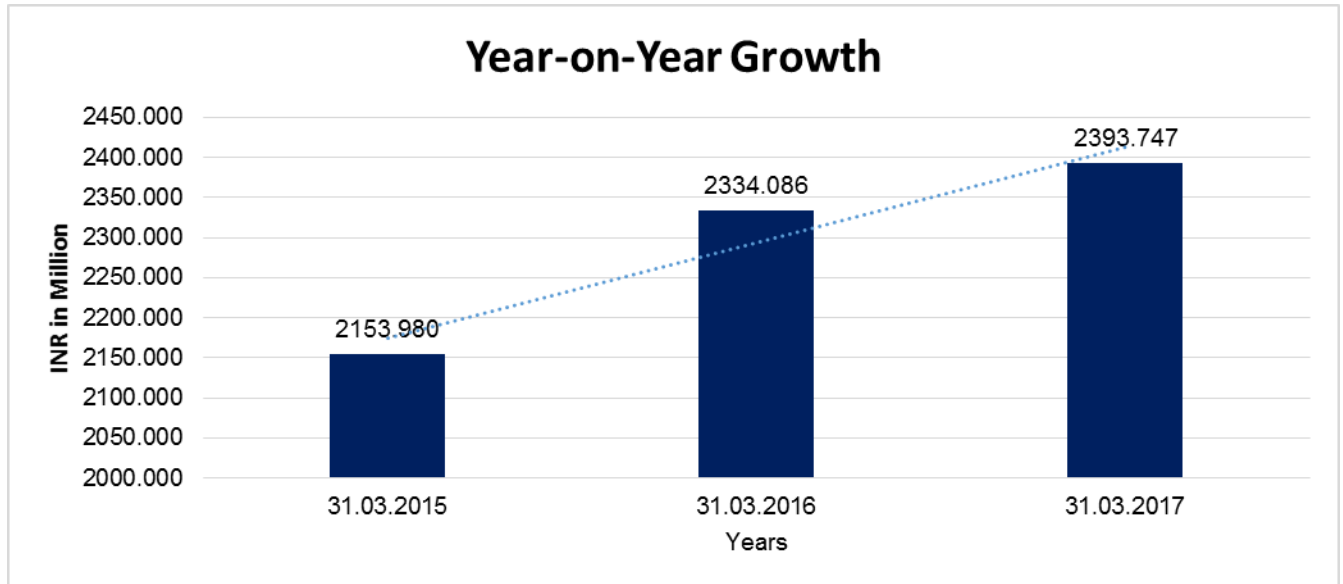
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	18.681	18.681	18.681
Reserves & Surplus	285.236	295.640	305.954
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>303.917</b>	<b>314.321</b>	<b>324.635</b>
long-term borrowings	0.000	0.000	0.000
Short term borrowings	26.326	56.491	99.380
<b>Total borrowings</b>	<b>26.326</b>	<b>56.491</b>	<b>99.380</b>
<b>Debt/Equity ratio</b>	<b>0.087</b>	<b>0.180</b>	<b>0.306</b>



**YEAR-ON-YEAR GROWTH**

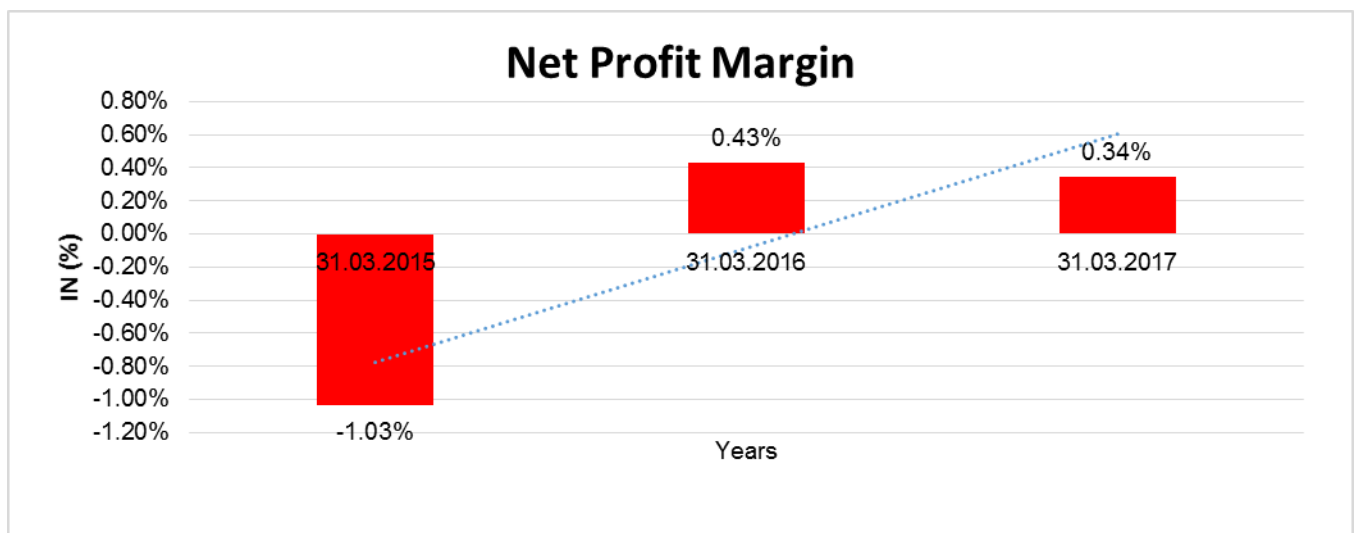
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	2153.980	2334.086	2393.747
		<b>8.362</b>	<b>2.556</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	2153.980	2334.086	2393.747
Profit/(Loss)	(22.293)	10.060	8.197
	<b>(1.03%)</b>	<b>0.43%</b>	<b>0.34%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G93836492	10001033	BANK OF INDIA	14/03/2006	28/06/2018	-	380000000.0	NEW DELHI MID CORPORATE BRANCHPTI BUILDING, 4,PARTIAMENT STREETNEW DELHIUP201308IN
2	G78555745	100121964	BANK OF INDIA	21/08/2017	-	17/02/2018	60000000.0	NEW DELHI MID CORPORATE BRANCHPTI BUILDING, 4,PARTIAMENT STREETNEW DELHIUP201308IN
3	G46301727	90369549	BANK OF INDIA	31/12/2004	24/02/2010	16/06/2017	250000000.0	NEW DELHI CORPORATE BANKING BRANCH37, SHAHEED BHAGAT SINGH MARGNEW DELHIDL110001IN
4	C22025142	10332886	BANK OF INDIA	10/01/2012	-	19/09/2014	192700000.0	NEW DELHI MID CORPORATE BRANCH37, SAHEED BHAGAT SINGH MARG, CONNAUGHT PLACENEW DELHIDL110001IN

**UNSECURED LOANS**

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
Working capital loans from banks	90.366	47.108
Intercorporate deposits	5.000	5.000
<b>Total</b>	<b>95.366</b>	<b>52.108</b>

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**CHANGE OF ADDRESS:**

Registered address of the company has been shifted from Flat 1, Tarakunj C 23, Friends Colony East, Mathura Road, New Delhi – 110065, India to the present address w.e.f 04.10.2011.

**FIXED ASSETS:**

- Land
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipment's

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**  
No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.80
UK Pound	1	INR 91.92
Euro	1	INR 81.46

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	TEJ
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	ARC

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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