

## MIRA INFORM REPORT

<b>Report No. :</b>	539770
<b>Report Date :</b>	19.11.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	STAR WIRE (INDIA) LIMITED
<b>Registered Office :</b>	35, Link Road, 2 <sup>nd</sup> Floor, Lajpat Nagar – III, Delhi – 110024
<b>Tel. No.:</b>	91-11-29832650
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	04.07.1963
<b>CIN No.:</b> [Company Identification No.]	U27109DL1963PLC117600
<b>Capital Investment / Paid-up Capital :</b>	INR 304.453 Million
<b>IEC No.:</b> [Import-Export Code No.]	0288008901
<b>PAN No.:</b> [Permanent Account No.]	AAECS1124Q
<b>GSTN :</b> [Goods & Service Tax Registration No.]	06AAECS1124Q1Z8 – Haryana 09AAECS1124Q1Z2 - Uttar Pradesh 07AAECS1124Q2Z5 – Delhi
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Manufacturing of Metal and Metal Products.</li> <li>• Casting of Steel.</li> </ul> <p>[Registered Activity]</p>
<b>No. of Employees :</b>	Information denied by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>A+</b>
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1963 and it is a manufacturer of casting, forging and rolled products from alloy steels, super alloy steel, high grade stainless steel and special steels.</p> <p>As per the financials of March 2017, the company has registered a growth of 17.07% in its revenue as compared to its previous year and has reported good profit margin at 5.38%.</p> <p>Rating takes into consideration the company's established track record of business operations marked by healthy net worth along with low solvency indicators and good liquidity position.</p> <p>Rating also takes into account the diversified end-user industries and geographical presence, established relationship with customer.</p> <p>Further, the company has reported earnings per share of INR 0.92 against its face value of INR 1.</p> <p>However, the rating is partially offset by large working capital requirement of the company.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealing at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
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Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Long term rating: A
<b>Rating Explanation</b>	Adequate degree of safety and low credit risk.
<b>Date</b>	29.03.2018

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Short term rating: A1
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk.
<b>Date</b>	29.03.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 19.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

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<b>Name :</b>	Not Divulged
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-129-4094200
<b>Date :</b>	16.11.2018

**MANAGEMENT NON-COOPERATIVE (91-11-29832650)**

**LOCATIONS**

<b>Registered/ Head Office :</b>	35, Link Road, 2 <sup>nd</sup> Floor, Lajpat Nagar – III, Delhi – 110024, India
<b>Tel. No.:</b>	91-11-29832650/ 29832654
<b>Fax No.:</b>	91-11-29832542
<b>E-Mail :</b>	<a href="mailto:rekhacs@rediffmail.com">rekhacs@rediffmail.com</a> <a href="mailto:info@splsteel.com">info@splsteel.com</a>
<b>Website :</b>	<a href="http://www.starwire.in">http://www.starwire.in</a>
<b>Factory 1 :</b>	21/4, Mathura Road, Ballabgarh, Faridabad – 121004, Haryana, India
<b>Tel. No.:</b>	91-129-2241263/ 2241264
<b>Fax No.:</b>	91-129-2241265
<b>Factory 2 :</b>	Village and Post Chhainsa, Mohna Road, Ballabgarh, Haryana, India

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Mohinder Kumar Gupta		
<b>Designation :</b>	Managing Director		
<b>Address :</b>	A-11, Nizamuddin West, New Delhi - 110013, India		
<b>Date of Birth/Age :</b>	01.12.1958		
<b>Qualification :</b>	Graduate		
<b>Date of Appointment :</b>	16.03.1981		
<b>PAN No.:</b>	AAXPG8999B		
<b>DIN No.:</b>	00054110		
<b>Other directorship:</b>			
<b>List of Companies</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U28221WB1982PTC035075	MUMET (INDIA) PVT LTD	23/09/2015	-
U51226DL1991PTC210273	HOLLYSEA FINVEST PVT.LTD.	14/01/2013	-
U51109WB1996PTC078360	CORNFLOWER VINIMAY PVT LTD	22/09/2015	-
U51109WB1996PTC078349	POLYLINK VINIMAY PVT LTD	24/09/2015	-
U51420WB1997PTC084974	PADMANABH STEEL & TRADING PRIVATE LIMITED	21/09/2015	-
U51226WB1999PTC090449	S. J. TEA & TRADERS PRIVATE LIMITED	26/09/2015	-

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U74899DL1992NPL049538	MAHAWAR DHARMARTH SANSTHAN	13/07/1992	-
U74899DL1951GAP001947	PHD CHAMBER OF COMMERCE AND INDUSTRY	26/10/2017	-

**List of LLP**

LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAG-1692	CORNFLOWER VINIMAY LLP	13/04/2016	-
AAG-1849	ENSOL INTERNATIONAL LLP	18/04/2016	-
AAG-2342	POLYLINK VINIMAY LLP	26/04/2016	-
AAG-2986	PADMANABH STEEL & TRADING LLP	06/05/2016	-
AAG-3151	S. J. TEA & TRADERS LIMITED LIABILITY PARTNERSHIP	09/05/2016	-

<b>Name :</b>	Mr. Samir Gupta
<b>Designation :</b>	Whole Time Director
<b>Address :</b>	A-11, Nizamuddin West, New Delhi - 110013, India
<b>Date of Birth/Age :</b>	01.10.1983
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	01.04.2006
<b>PAN No.:</b>	AFOPG4377F
<b>DIN No.:</b>	00054308

**Other directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U23209DL2002PTC114318	ENSOL INTERNATIONAL PRIVATE LIMITED	12/05/2010	-

<b>Name :</b>	Mr. Abhishek Gupta
<b>Designation :</b>	Whole Time Director
<b>Address :</b>	A-11, Nizamuddin West, New Delhi - 110013, India
<b>Date of Birth/Age :</b>	16.04.1987
<b>Qualification :</b>	MBA
<b>Date of Appointment :</b>	01.11.2010
<b>PAN No.:</b>	AIUPG0681K
<b>DIN No.:</b>	00054145

**Other directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U51109WB1984PLC038192	EAGLE INTERNATIONAL LIMITED.	28/09/2007	-
L51909DL1983PLC016724	SUPREME COMMERCIAL ENTERPRISES LIMITED	16/05/2005	-
U45201DL1998PTC093641	STAR WIRE (INDIA) BIOMASS PRIVATE LIMITED	20/08/2007	-

<b>Name :</b>	Mrs. Rekha Gupta
<b>Designation :</b>	Director
<b>Address :</b>	A-11, Nizamuddin West, New Delhi - 110013, India
<b>Date of Birth/Age :</b>	23.10.1963
<b>Date of Appointment :</b>	27.09.2017
<b>PAN No.:</b>	AAAPG5119J

<b>DIN No.:</b>	00054073		
<b>Other directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U28221WB1982PTC035075	MUMET (INDIA) PVT LTD	23/09/2015	-
U51109WB1996PTC078360	CORNFLOWER VINIMAY PVT LTD	22/09/2015	-
U51109WB1996PTC078349	POLYLINK VINIMAY PVT LTD	24/09/2015	-
U51420WB1997PTC084974	PADMANABH STEEL & TRADING PRIVATE LIMITED	21/09/2015	-
U51226WB1999PTC090449	S. J. TEA & TRADERS PRIVATE LIMITED	26/09/2015	-
L51909DL1983PLC016724	SUPREME COMMERCIAL ENTERPRISES LIMITED	01/04/2015	-
U74899DL1992NPL049538	MAHAWAR DHARMARTH SANSTHAN	13/07/1992	-
U23209DL2002PTC114318	ENSOL INTERNATIONAL PRIVATE LIMITED	12/05/2010	-
U74120DL2007PLC171132	STARWIRE (INDIA) ENGINEERING LIMITED	14/08/2014	-
<b>Name :</b> Mr. Girish Mohan Ganeriwala			
<b>Designation :</b> Director			
<b>Address :</b> N-14, Greater Kailash – I, New Delhi -110048, India			
<b>Date of Appointment :</b> 27.09.2017			
<b>DIN No.:</b> 00065328			
<b>Name :</b> Ms. Mahima Gupta			
<b>Designation :</b> Director			
<b>Address :</b> A-11, Nizamuddin West, New Delhi - 110013, India			
<b>Date of Appointment :</b> 27.09.2017			
<b>DIN No.:</b> 02237504			
<b>Other directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U51109WB1984PLC038192	EAGLE INTERNATIONAL LIMITED.	28/09/2012	-
U51109DL1996PTC210272	ABHINANDAN TRAFIN PRIVATE LIMITED	30/09/2013	-
<b>Name :</b> Mr. Pankaj Jain			
<b>Designation :</b> Director			
<b>Address :</b> 8, Gangeswar Dham Road, Near Ajmal Khan Park Area, Karolbagh, Delhi-110005, India			
<b>Date of Appointment :</b> 27.09.2017			
<b>DIN No.:</b> 01524647			
<b>Other directorship:</b>			
<b>CIN/FCRN</b>	<b>COMPANY NAME</b>	<b>BEGIN DATE</b>	<b>END DATE</b>
L51909DL1983PLC016724	SUPREME COMMERCIAL ENTERPRISES LIMITED	28/09/2017	-
U18204DL2007PTC164824	P. J. APPARELS PRIVATE LIMITED	15/06/2007	-

**KEY EXECUTIVES**

<b>Name :</b>	Mrs. Rekha Sharma
<b>Designation :</b>	Company Secretary
<b>Address :</b>	E-35, Arya Samaj Road, Uttam Nagar, Delhi - 110059, India
<b>Date of Appointment :</b>	25.04.2008
<b>PAN No.:</b>	AWTPS2736E
<b>Name :</b>	Mr. Rajendra Prasad Bansal
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	P-13/4, Park Elite Floors, BPTP, Sector-76, Faridabad- 121004, Haryana, India
<b>Date of Appointment :</b>	01.05.2014
<b>PAN No.:</b>	ABMPB9223F

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Equity Shareholders (Equity Shares)</b>	<b>No. of Shares</b>
Mohinder Kumar Gupta	42030000
Minal Gupta	5000
Samir Gupta	26863125
Juhi Leasing and Finance Limited, India	105070000
Abhinandan Trafin Private Limited, India	10012500
Hollysea Finvest Private Limited, India	6612500
Supersigma Alloys and Forggings Private Limited, India	11290000
Nipin Steels Private Limited, India	5431150
Abhishek Gupta	15855000
Rekha Gupta	6612700
Mumet India Private Limited, India	7748000
Padmanabh Steel and Trading Private Limited, India	1350000
S. J. Tea and Traders Private Limited, India	1592000
Polylink Vinimay Private Limited, India	1350000
Cornflower Vinimay Private Limited, India	1250000
Shares Under dispute	24589375
Ensol International Private Limited, India	36150
Interglobal Steels Private Limited, India	4100000
Star Wire (India) Biomass Private Limited, India	6035000
Star Wire (India) Electricity Private Limited, India	1215000
<b>Total</b>	<b>279047500</b>

<b>Names of Equity Shareholders (Preference Shares)</b>	<b>No. of Shares</b>
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Saraswati Charitable Trust	270000
Shree Radha Krishna Charitable Trust	465000
Brijeshwari Dharmath Sansthan	550000
Mahawar Charitable Trust	436000
Kuber Dharmath Sansthan	24500
Mahawar Dharmath Sansthan	285000
Juhi Leasing and Finance Limited	510000
<b>Total</b>	<b>2540500</b>

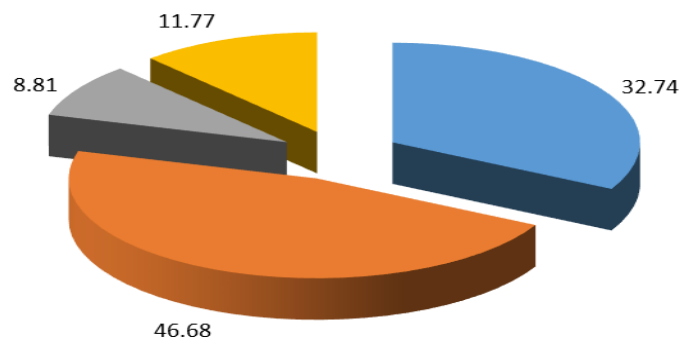
**Equity Share Break up (Percentage of Total Equity)**

**AS ON 04.07.1963**

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	32.74
Promoters- Body corporate	46.68
Promoters- Others	8.81
Public/Other than promoters - Body corporate	11.77
<b>Total</b>	<b>100.00</b>

**Share holding pattern**

- Promoters- Individual/Hindu Undivided Family- Indian
- Promoters- Body corporate
- Promoters- Others
- Public/Other than promoters - Body corporate



**BUSINESS DETAILS**

**Line of Business :**

- Manufacturing of Metal and Metal Products.
- Casting of Steel.

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	[Registered Activity]	
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>NIC Code of the Product/service</b>
	Manufacturing of Metal & Metal Products	C7
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information denied by the management	
<b>Bankers :</b>	<b>Banker Name :</b>	HDFC Bank Limited
	<b>Branch :</b>	HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra, India

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	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	--
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	--
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--
	<b>Account Operation :</b>	--
	<b>Remark :</b>	--
	<ul style="list-style-type: none"> <li>Axis Bank Limited, 2nd Floor, Red Fort Capital, Parsvnath Towers, Gole Market, Bhai Veer Singh Marg, New Delhi - 110001, India</li> <li>Yes Bank Limited, 9th, Floor, Nehru Centre, Discovery of India, Dr. Annie Besant Road, Worli, Mumbai - 400018, Maharashtra, India</li> </ul>	
<b>Facilities :</b>	<b>(INR In Million)</b>	
	<b>SECURED LOAN</b>	
		<b>As on 31.03.2017</b>
		<b>As on 31.03.2016</b>
	<b>LONG TERM BORROWING</b>	
	Rupee term loans from banks	568.481
	Other loans and advances	2.807
	<b>SHORT TERM BORROWING</b>	
	Working capital loans from banks	1341.358
	Other loans and advances, others	47.495
	<b>Total</b>	<b>1960.141</b>
		<b>2225.046</b>

<b>Auditors :</b>	
<b>Name :</b>	P D Mittal and Company Chartered Accountants
<b>Address :</b>	70, Mittal Bhawandelhi Gate, Police Station, Daryaganj, New Delhi – 110002, India
<b>Tel. No.:</b>	91-11-23240226
<b>Income-tax PAN of auditor or auditor's firm :</b>	AAGFP0579D
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives:</b>	<ul style="list-style-type: none"> <li>Sita Ram Mohinder Kumar</li> <li>Supreme Commercial Enterprises Limited</li> <li>Starwire (India) Engineering Limited</li> <li>Saraswati Charitable Trust</li> <li>Shree Radha Krishna Charitable Trust</li> </ul>

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	<ul style="list-style-type: none"><li>• Mahawar Charitable Trust</li><li>• Juhi Leasing and Finance Limited</li><li>• Interglobal Steels Private Limited, India [U74899DL1981PTC011978]</li><li>• Supersigma Alloys &amp; Forggings Private Limited, India [U74899DL1988PTC033385]</li><li>• Nipin Steels Private Limited, India [U70101DL1998PTC096459]</li><li>• Star Wire (India) Electricity Private Limited, India [U45201DL1998PTC095726]</li></ul>
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**CAPITAL STRUCTURE**

**AS ON 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
290000000	Equity Shares	INR 1/- each	INR 290.000 Million
6000000	Preference Shares	INR 10/- each	INR 60.000 Million
	<b>Total</b>		<b>INR 350.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
279047500	Equity Shares	INR 1/- each	INR 279.048 Million
2540500	Preference Shares	INR 10/- each	INR 25.405 Million
	<b>Total</b>		<b>INR 304.453 Million</b>

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	304.453	304.453	287.202
(b) Reserves and Surplus	2914.832	2641.340	2265.928
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>3219.285</b>	<b>2945.793</b>	<b>2553.130</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	698.070	658.677	899.538
(b) Deferred tax liabilities (Net)	203.953	151.844	108.215
(c) Other long-term liabilities	6.656	0.265	0.303
(d) long-term provisions	48.116	38.435	38.131
<b>Total Non-current Liabilities (3)</b>	<b>956.795</b>	<b>849.221</b>	<b>1046.187</b>
(4) Current Liabilities			
(a) Short-term borrowings	1388.853	1683.014	1478.190
(b) Trade payables	222.350	224.304	193.545
(c) Other current liabilities	321.720	373.123	332.788
(d) Short-term provisions	27.229	27.737	14.362
<b>Total Current Liabilities (4)</b>	<b>1960.152</b>	<b>2308.178</b>	<b>2018.885</b>
<b>TOTAL</b>	<b>6136.232</b>	<b>6103.192</b>	<b>5618.202</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	3036.786	2820.400	2511.940
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Tangible assets capital work-in-progress	26.134	29.138	176.034
(iv) Intangible assets under development	0.000	0.000	5.804
(b) Non-current Investments	7.429	7.429	7.428
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	178.401	134.902	152.872
(e) Other Non-current assets	11.919	11.893	4.519
<b>Total Non-Current Assets</b>	<b>3260.669</b>	<b>3003.762</b>	<b>2858.597</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1251.268	1399.417	1323.034
(c) Trade receivables	1414.672	1481.975	1275.669
(d) Cash and bank balances	36.389	38.560	31.723
(e) Short-term loans and advances	173.234	178.731	128.420
(f) Other current assets	0.000	0.747	0.759
<b>Total Current Assets</b>	<b>2875.563</b>	<b>3099.430</b>	<b>2759.605</b>
<b>TOTAL</b>	<b>6136.232</b>	<b>6103.192</b>	<b>5618.202</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	5218.538	4457.604	4466.808
	Other Income	57.858	58.721	88.013
	<b>TOTAL</b>	<b>5276.396</b>	<b>4516.325</b>	<b>4554.821</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	1653.300	1695.123	1748.600
	Purchases of Stock-in-Trade	41.515	31.590	97.992
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	184.332	(73.204)	(112.230)
	Employee benefit expense	375.150	315.177	293.319
	Other expenses	2270.864	1889.276	1905.291
	<b>TOTAL</b>	<b>4525.161</b>	<b>3857.962</b>	<b>3932.972</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>751.235</b>	<b>658.363</b>	<b>621.849</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	208.343	220.673	223.979
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>542.892</b>	<b>437.690</b>	<b>397.870</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	120.039	102.978	117.693
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>422.853</b>	<b>334.712</b>	<b>280.177</b>
<b>Less</b>	<b>TAX</b>	142.309	115.129	59.000
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>280.544</b>	<b>219.583</b>	<b>221.177</b>

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Earnings / (Loss) Per Share (INR)	<b>1.00</b>	<b>0.78</b>	<b>0.84</b>
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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	205.355	232.366	189.106
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	870.155	400.561	329.359
Net cash flows from (used in) operating activities	779.955	329.061	270.359

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	98.95	121.35	104.24
Account Receivables Turnover (Income / Sundry Debtors)	3.69	3.01	3.50
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	47.89	47.41	38.26
Inventory Turnover (Operating Income / Inventories)	0.60	0.47	0.47
Asset Turnover (Operating Income / Net Fixed Assets)	0.25	0.23	0.23

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.47	0.52	0.55
Debt Equity Ratio (Total Liability / Networth)	0.71	0.87	1.01
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.61	0.78	0.79

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Fixed Assets to Networth (Net Fixed Assets / Networth)	0.95	0.97	1.06
Interest Coverage Ratio (PBIT / Financial Charges)	3.61	2.98	2.78

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	5.38	4.93	4.95
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.57	3.60	3.94
Return on Investment (ROI) ((PAT / Networth) * 100)	%	8.71	7.45	8.66

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.47	1.34	1.37
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.83	0.74	0.71
G-Score Ratio Financial (Networth / Total Assets)		0.52	0.48	0.45
G-Score Ratio Debt (Debts / Equity Capital)		7.53	8.45	8.94
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.47	1.34	1.37

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

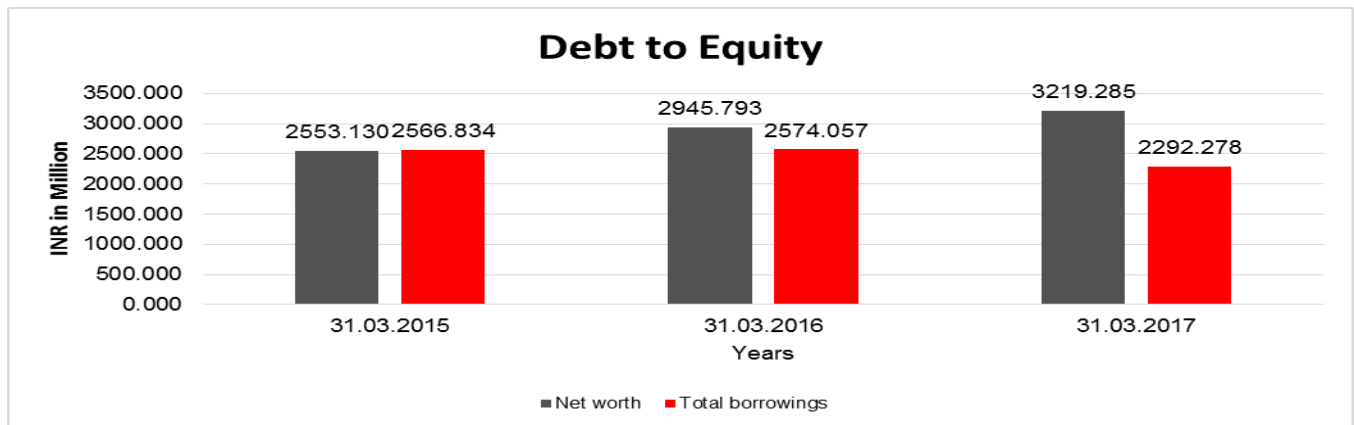
**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	287.202	304.453	304.453
Reserves & Surplus	2265.928	2641.340	2914.832

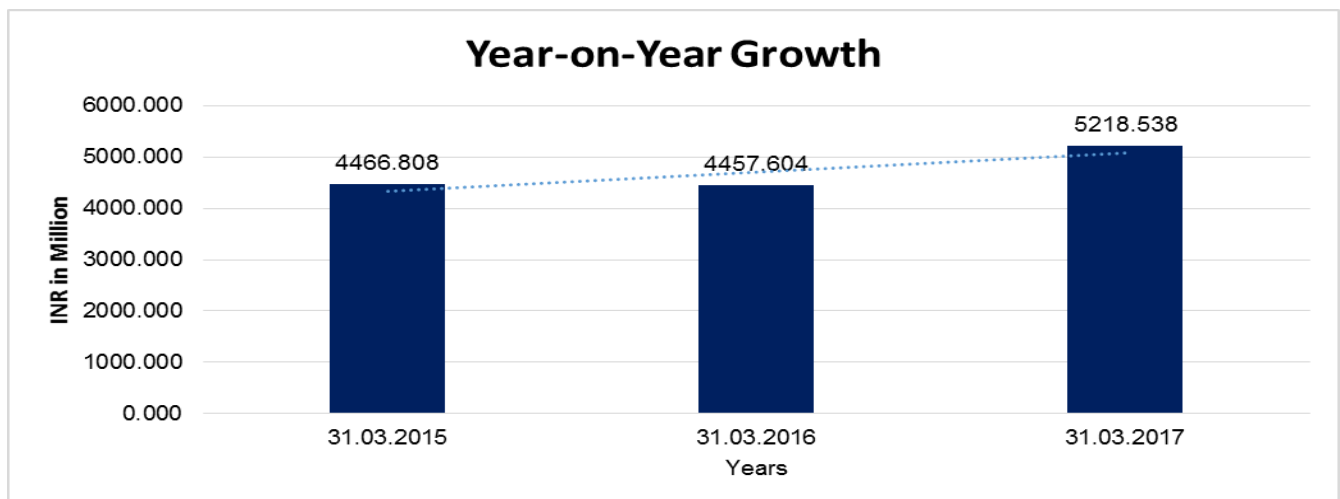
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Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>2553.130</b>	<b>2945.793</b>	<b>3219.285</b>
Long-term borrowings	899.538	658.677	698.070
Short term borrowings	1478.190	1683.014	1388.853
Current maturities of long-term debts	189.106	232.366	205.355
<b>Total borrowings</b>	<b>2566.834</b>	<b>2574.057</b>	<b>2292.278</b>
<b>Debt/Equity ratio</b>	<b>1.005</b>	<b>0.874</b>	<b>0.712</b>



**YEAR-ON-YEAR GROWTH**

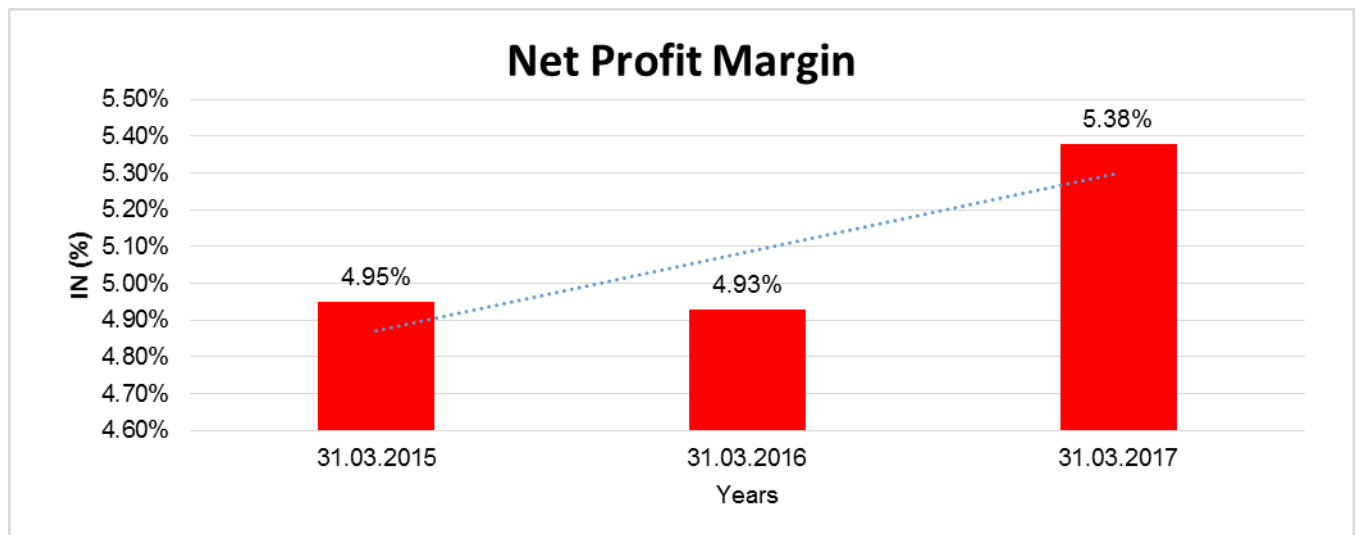
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	4466.808	4457.604	5218.538
		<b>(0.206)</b>	<b>17.070</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	4466.808	4457.604	5218.538
Profit/ (Loss)	221.177	219.583	280.544
	<b>4.95 %</b>	<b>4.93 %</b>	<b>5.38 %</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No

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16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

## RESULTS OF OPERATIONS

Recession in steel industry saw a sharp decline in finished products. Despite tough environment with the sector, the Company achieved a remarkable performance on the operational front. The Company has achieved a remarkable capacity utilization. Revenues from operations for the year ended March 31, 2017 stood at INR 5190.263 Million against INR 4430.083 Million in the previous year.

The Company is continuously working on up gradation and modernization of Plant and Machineries to manufacture the products in more refined manner.

## FUTURE OUTLOOK AND EXPANSION:

The company is moving to next level by investing in triple melt processes in order to produce super-alloys/titanium based material for Defense, Aerospace and Automotive sectors. They have already developed some products by streamlining downstream process and with these investments they will increase their presence in these markets.

Capture new segments in Valve Steel Worldwide by developing medium-high nickel alloys in order to enter high performance engine valve market. The Company expects to enter new markets especially in Japan, Korea and Latin America in coming years. In order to defend their competitive positioning vis-à-vis global players, they continue to invest in the facilities that will enable us to follow industry best practices in terms of cost and quality.

The company continues to focus on development of high performance materials to be used for application in marine, aerospace and defense sectors. During the coming years they shall be developing new material with special re-melt processes.

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The Company expects to register significant growth in energy and defense sectors and thereby bringing more balance across all verticals.

**UNSECURED LOANS:**

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
<b>LONG TERM BORROWING</b>		
Other loans and advances	61.332	51.245
Intercorporate borrowings	65.450	65.400
<b>Total</b>	<b>126.782</b>	<b>116.645</b>

**INDEX OF CHARGE:**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	AMOUNT	ADDRESS
1	G71967673	100143340	HDFC BANK LIMITED	21/09/2017	-	4500000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI MH400 013IN
2	H00020941	100110769	AXIS BANK LIMITED	13/06/2017	17/07/2018	1120000000.0	2ND FLOOR, RED FORT CAPITAL, PARSVNATH TOWERS, GOLE MARKET, BHAI VEER SINGH MARG, NEW DELHI DL110001IN
3	G47993076	100076591	HDFC BANK LIMITED	25/11/2016	17/04/2017	300000000.0	SENAPATI BAPAT MARG LOWER PAREL MUMBAI MH400 001IN
4	G31786080	100068685	KOTAK MAHINDRA PRIME LIMITED	19/11/2016	-	4000000.0	27BKC, C 27, G BLOCK BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI MA400051IN
5	G84447853	10613892	YES BANK LIMITED	22/12/2015	20/03/2018	650000000.0	9TH, FLOOR, NEHRU CENTRE, DISCOVERY OF INDIADR. ANNIE BESANT ROAD, WORLI MUMBAI MH400 018IN
6	G124899	1060349	HDFC	23/10/20	17/06/2016	450000000.0	SENAPATI BAPAT

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	44	6	BANK LIMITED	15			MARGLOWER PAREL (WEST)MUMBAIMH400 013IN
7	C677031 57	1059791 1	HDFC BANK LIMITED	29/09/20 15	-	1555000.0	SENAPATI BAPAT MARGLOWER PAREL (WEST)MUMBAIMH400 013IN
8	G448771 57	1057127 7	HDFC BANK LIMITED	27/04/20 15	17/04/2017	250000000.0	LOWER PAREL WESTMUMBAIMUMBA IMH400013IN
9	C530956 34	1050920 2	HDFC BANK LIMITED	28/03/20 14	27/10/2014	350000000.0	SENAPATI BAPAT MARGLOWER PARELMUMBAIMH400 013IN
10	H261786 99	1051236 0	HDFC BANK LIMITED	28/02/20 14	30/07/2018	530000000.0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN

**FIXED ASSETS:**

**Tangible assets**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments
- Railway sidings

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.79
UK Pound	1	INR 92.17
Euro	1	INR 81.98

**INFORMATION DETAILS**

Information Gathered by :	SHL
Analysis Done by :	VIV
Report Prepared by :	KVT

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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