

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 1**

## MIRA INFORM REPORT

Report No. :	538879
Report Date :	22.11.2018

### IDENTIFICATION DETAILS

Name :	THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED
Registered Office :	Nevill House, J N Heredia Marg, Ballard Estate, Mumbai – 400001, Maharashtra
Tel. No.:	91-22-22618071
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	23.08.1879
Com. Reg. No.:	11-000037
Capital Investment / Paid-up Capital :	INR 413.100 Million
CIN No.: [Company Identification No.]	L17120MH1879PLC000037
IEC No.: [Import-Export Code No.]	0388028394
GSTN : [Goods & Service Tax Registration No.]	27AAACT2328K1ZB - Maharashtra 07AAACT2328K1ZD - Delhi 33AAACT2328K1ZI - Tamilnadu 32AAACT2328K1ZK - Kerala 19AAACT2328K1Z8 - West Bengal 29AAACT2328K2Z6 - Karnataka 09AAACT2328K1Z9 - Uttar Pradesh 23AAACT2328K1ZJ - Madhya Pradesh 24AAACT2328K1ZH - Gujarat 10AAACT2328K1ZQ - Bihar
TIN No.:	27190356949
PAN No.: [Permanent Account No.]	AAACT2328K

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 2**

<b>Legal Form :</b>	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges
<b>Line of Business :</b>	Subject is primarily engaged in the business of Real Estate Development and Manufacturing of Polyester Staple Fibre and Retail Textile. (Registered Activity)
<b>No. of Employees :</b>	644 (Approximately)

**RATING & COMMENTS**  
(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A+
------------------------	----

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Exists
<b>Comments :</b>	<p>Subject was incorporated in the year 1879 and it has evolved as a textile major and also forayed into real estate in FY 2006. The company is a part of the well-known 'Wadia Group' which has significant presence across various industries which includes food and diary, airline, textile, real estate, chemical and clinical research.</p> <p>As per financials of March 2018, the company has registered a growth of 32.78% in its revenue as compared to its previous year's revenue and has reported average profit margin of 1.28%.</p> <p>Rating takes into consideration the company's long established track record of business operations marked by sound net worth base along with average debt coverage indicators and good liquidity position.</p> <p>Rating also takes into account the strong brand equity, strong distribution networks with over 300 exclusive and more than 2000 multi brand stores.</p> <p>Rating continuous derive strength from decent land bank at Mumbai and the company has successfully delivered a residential and commercial development in the recent past.</p> <p>Share are quoted high on Stock Exchanges. (Share are traded at a price of INR 116.75 against its face value of INR 2).</p> <p>However, rating strength is partially offset by overall subdued performance of</p>

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 3**

	<p>the company along with volatility in raw material prices of polyester staple fibres due to its linkages to crude oil prices and strong competition in home textile segment.</p> <p>As per unaudited quarterly financials of June 2018, the company has achieved a revenue of INR 3,974.6 million from its operations but has reported incurred losses.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered good for business dealings at usual trade terms and conditions.</p>
--	--

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 4**

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 22.11.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**Management non-cooperative (Tel No.:91-22-22618071)**  
**Tel No.:91-22-6620000 (Incorrect)**

**LOCATIONS**

<b>Registered Office :</b>	Nevill House, J N Heredia Marg, Ballard Estate, Mumbai – 400001, Maharashtra, India
<b>Tel. No.:</b>	91-22-66620000 / 22618071 / 4520 / 22693712 / 22655014 / 22657895
<b>Fax No.:</b>	91-22-22615622 / 22655014 / 22614520 / 22653530
<b>E-Mail :</b>	<a href="mailto:bomdyein.bdmc@gems.vsnl.net.in">bomdyein.bdmc@gems.vsnl.net.in</a> <a href="mailto:raja.s@bombaydyeing.com">raja.s@bombaydyeing.com</a> <a href="mailto:narayan.venkat@bombaydyeing.com">narayan.venkat@bombaydyeing.com</a>
<b>Website :</b>	<a href="http://www.bombaydyeing.com">http://www.bombaydyeing.com</a>
<b>Administrative / Corporate Office:</b>	C-1, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India
<b>Tel. No.:</b>	91-22-66620000
<b>Fax No.:</b>	91-22-66620004/66193262
<b>E-Mail :</b>	<a href="mailto:grievance_redressal_cell@bombaydyeing.com">grievance_redressal_cell@bombaydyeing.com</a>
<b>Website :</b>	<a href="http://www.bombaydyeing.com">www.bombaydyeing.com</a>
<b>Factory 1 :</b>	A/1, M.I.D.C. Industrial Area P.O. Patalganga, Dist. Raigad - 410220, Maharashtra, India
<b>Tel. No.:</b>	91-2192-258301
<b>Fax No.:</b>	91-2192-250263
<b>Factory 2 :</b>	Textile Processing Unit B-28, MIDC Industrial Area, Ranjangaon, Taluka Shirur, District Pune - 412220, Maharashtra, India
<b>Tel. No.:</b>	91-21-38232700 / 38232800

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

***THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 5***

<b>Fax No.:</b>	91-21-38232600
-----------------	----------------

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Jehangir Nusli Wadia
<b>Designation :</b>	Managing Director
<b>Address :</b>	Beach House P Balu Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India
<b>Date of Appointment :</b>	01.06.2010
<b>DIN No.:</b>	00088831
<b>Name :</b>	Mr. Nusli Neville Wadia
<b>Designation :</b>	Director
<b>Address :</b>	Al Fayafi General Trading Company C/O. Strategic Foods Int. Co. (L.L.C.), Po Box 531 Dubai 000000 Ae
<b>Date of Appointment :</b>	04.04.1968
<b>DIN No.:</b>	00015731
<b>Name :</b>	Mr. Rajendra Ambalal Shah
<b>Designation :</b>	Director
<b>Address :</b>	Panorama, 2nd Floor 203, Walkeshwar Road, Mumbai - 400006, Maharashtra, India
<b>Date of Appointment :</b>	04.12.1979
<b>DIN No.:</b>	00009851
<b>Name :</b>	Mr. Sukant Sadashiv Kelkar
<b>Designation :</b>	Director
<b>Address :</b>	No. 1, Sindhula, N. Gamadia Road, Mumbai - 400026, Maharashtra, India
<b>Date of Appointment :</b>	29.08.1994
<b>DIN No.:</b>	00015883
<b>Name :</b>	Mr. Sam Maneckshaw Palia
<b>Designation :</b>	Director
<b>Address :</b>	16, Ruchir Bungalows, Vastrapur, Beyond Sarathi Hotel, Ahmedabad - 380054, Gujarat, India
<b>Date of Appointment :</b>	30.05.2006
<b>DIN No.:</b>	00031145
<b>Name :</b>	Mr. Ness Nusli Wadia
<b>Designation :</b>	Director
<b>Address :</b>	Beach House, P. Balu Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India
<b>Date of Appointment :</b>	01.04.2011
<b>DIN No.:</b>	00036049
<b>Name :</b>	Mr. Ragothaman Sethumadhava Rao

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 6**

<b>Designation :</b>	Director
<b>Address :</b>	C-3, Golden Gate Apartments, New No:33 Habibullah Road, T. Nagar, Chennai - 600017, Tamilnadu, India
<b>Date of Appointment :</b>	08.09.1995
<b>DIN No.:</b>	00042395
<b>Name :</b>	Mr. Anilkumar Jewraj Hirjee
<b>Designation :</b>	Director
<b>Address :</b>	Flat No.9 Battery House, 74-A Bhulabhai Desia Road, Mumbai – 400026, Maharashtra, India
<b>Date of Appointment :</b>	28.05.2001
<b>DIN No.:</b>	00044765
<b>Name :</b>	Mr. Vinesh Kumar Jairath
<b>Designation :</b>	Director
<b>Address :</b>	194-B, Kalpataru Horizon, S.K. Ahire Marg, Worli, Mumbai-400018, Maharashtra, India
<b>Date of Appointment :</b>	09.02.2017
<b>DIN No.:</b>	00391684
<b>Name :</b>	Mr. Keki Manchersha Elavia
<b>Designation :</b>	Director
<b>Address :</b>	2A Anand Bhavan, 36th Road, Bandra (West), Mumbai-400050, Maharashtra, India
<b>Date of Appointment :</b>	22.05.2017
<b>DIN No.:</b>	00003940
<b>Name :</b>	Ms. Minnie Aarasp Bodhanwala
<b>Designation :</b>	Director
<b>Address :</b>	101, Gulmohar House, 3rd Road, Tps Iv, Almeida Park Bandra (West), Mumbai-400050, Maharashtra, India
<b>Date of Appointment :</b>	29.03.2017
<b>DIN No.:</b>	00422067
<b>Name :</b>	Mr. Ishaat Hussain
<b>Designation :</b>	Director

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Sanjive Inder Arora
<b>Designation :</b>	Company Secretary
<b>Address :</b>	709/710 Magnum Tower, 2nd Cross Lane, Lokhandwala Complex, Andheri (West), Mumbai - 400053, Maharashtra, India
<b>Date of Appointment :</b>	11.07.2016
<b>PAN No.:</b>	ACRPA4515D

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

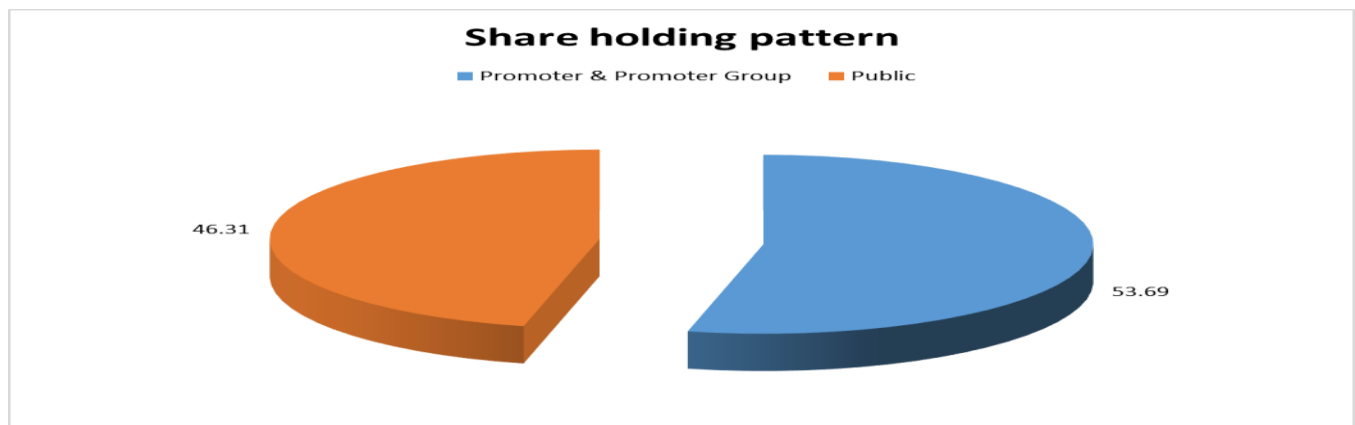
***THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 7***

<b>Name :</b>	Vishnu Sundararajan Peruvemba
<b>Designation :</b>	Chief Financial Officer
<b>Address :</b>	204/19, Sohna Road, Orchid Petals, Sector 49, South City II, Gurugram-122018, Haryana, India
<b>Date of Appointment :</b>	05.01.2018
<b>PAN No.:</b>	ALAPS3550J

**SHAREHOLDING PATTERN**

**AS ON September 2018**

Category of shareholder	Total no. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a %
(A) Promoter & Promoter Group	110862618	53.69
(B) Public	95632857	46.31
<b>Grand Total</b>	<b>206534900</b>	<b>100.00</b>



**Statement showing shareholding pattern of the Promoter and Promoter Group**

Category of shareholder	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a %
<b>A1) Indian</b>		
<b>Individuals/Hindu undivided Family</b>		
NESS NUSLI WADIA	2084953	1.01
JEHANGIR NUSLI WADIA	1219418	0.59
MAUREEN NUSLI WADIA	287525	0.14
<b>Any Other (specify)</b>	578010	0.28
DPI PRODUCTS AND SERVICES LIMITED	45390315	21.98
WADIA TECHNO ENGINEERING	264900	0.13
	195460	0.09

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 8**

SERVICES LIMITED		
WADIA INVESTMENTS LIMITED	419750	0.20
HEERA HOLDINGS AND LEASING PRIVATE LIMITED	152103	0.07
HAVENKORES REAL ESTATES PVT LTD	268672	0.13
LOTUS VINIYOG LIMITED	144690	0.07
MACROFIL INVESTMENTS LIMITED	409700	0.20
NOWROSJEE WADIA AND SONS LIMITED	7365293	3.57
NAPEROL INVESTMENTS LIMITED	406200	0.20
NIDHIVAN INVESTMENTS AND TRADING CO PVT LTD	330108	0.16
NESSVILLE TRADING PVT LTD	24550	0.01
THE BOMBAY BURMAH TRADING CORPORATION LIMITED	31550713	15.28
NUSLI NEVILLE WADIA, DIANA CLAIRE TRUST	180530	0.09
NUSLI NEVILLE WADIA , TRUSTEES OF JER MAVIS SETTLEMENT NO.II	1449750	0.70
NUSLI NEVILLE WADIA, NUSLI NEVILLE WADIA TRUST	137000	0.07
AFCO INDUSTRIAL AND CHEMICALS LIMITED	59660	0.03
NATIONAL PEROXIDE LIMITED	1489700	0.72
GO AIRLINES (INDIA) LIMITED	1000	0.00
GO INVESTMENTS AND TRADING PRIVATE LIMITED	500	0.00
SAHARA INVESTMENTS PRIVATE LIMITED	540036	0.26
<b>Sub Total A1</b>	<b>47475268</b>	<b>22.99</b>
<b>A2) Foreign</b>		<b>0.00</b>
<b>Individuals (NonResident Individuals/ Foreign Individuals)</b>	<b>2801560</b>	<b>1.36</b>
DIANA CLAIRE WADIA	1383810	0.67
ESTATE OF SMT BACHOOBAI WORONZOW .	814030	0.39
DINA NEVILLE WADIA	603220	0.29
N N WADIA ADMIN OF ESTATE OF LT EF DINSHAW	500	0.00
<b>Any Other (specify)</b>	<b>60585790</b>	<b>29.34</b>
BEN NEVIS INVESTMENTS LTD	10283790	4.98
NEWPOINT ENTERPRISES LIMITED	250000	0.12
BAYMANCO INVESTMENTS LIMITED	47312000	22.91
NAIRA HOLDINGS	2740000	1.33
<b>Sub Total A2</b>	<b>63387350</b>	<b>30.70</b>
<b>A=A1+A2</b>	<b>110862618</b>	<b>53.69</b>

**Statement showing shareholding pattern of the Public shareholder**

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

***THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 9***

Category & Name of the Shareholders	No. of fully paid up equity shares held	Shareholding % calculated as per SCRR, 1957 As a %
<b>B1) Institutions</b>		
<b>Mutual Funds/</b>	12179	0.01
<b>Foreign Portfolio Investors</b>	3809406	1.84
<b>Financial Institutions/ Banks</b>	277841	0.13
<b>Insurance Companies</b>	7665349	3.71
LIFE INSURANCE CORPORATION OF INDIA	6618784	3.21
<b>Any Other (specify)</b>	519729	0.25
FOREIGN INSTITUTIONAL INVESTOR	519729	0.25
<b>Sub Total B1</b>	12284504	5.95
<b>B2) Central Government/ State Government(s)/ President of India</b>		0.00
<b>B3) Non-Institutions</b>		0.00
<b>Individual share capital upto INR 0.200 million</b>	39352855	19.06
<b>Individual share capital in excess of INR 0.200 million</b>	13196398	6.39
CHINAPPA M B	2117016	1.03
<b>NBFCs registered with RBI</b>	1018590	0.49
<b>Any Other (specify)</b>	29780510	14.42
Trusts	164395	0.08
Non-Resident Indian (NRI)	1701070	0.82
Clearing Members	80080	0.04
NRI NON-REPATRIATION	622632	0.30
Bodies Corporate	26401699	12.79
GLOBE CAPITAL MARKET LIMITED	2080420	1.01
IIFL SECURITIES LIMITED	2628835	1.27
IEPF	791907	0.38
Enemy Property	18300	0.01
Foreign Nationals	427	0.00
<b>Sub Total B3</b>	83348353	40.36
<b>B=B1+B2+B3</b>	95632857	46.31

**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is primarily engaged in the business of Real Estate Development and Manufacturing of Polyester Staple Fibre and Retail Textile. (Registered Activity)	
<b>Products / Services :</b>	<b>NIC Code</b>	<b>Product/ Services Description</b>
	20302	Polyester Staple Fibre
	4751	Retail of Home Textiles
	6810	Real estate activities

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 10**

<b>Brand Names :</b>	Not Available
<b>Agencies Held :</b>	Not Available
<b>Exports :</b>	Not Divulged
<b>Imports :</b>	Not Divulged
<b>Terms :</b>	Not Divulged

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>No. of Employees :</b>	644 (Approximately)	
<b>Bankers :</b>	<b>Bank Name</b>	Bank of Baroda
	<b>Branch</b>	Corporate Financial Service, 3rd Floor, 10/12, Mumbai Samachar Marg, Fort, Mumbai-400001, Maharashtra, India
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance</b>	--

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 11**

	<b>Maintained (If Possible)</b>	
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--
	<b>Remarks (If any)</b>	--
	<ul style="list-style-type: none"> <li>Kotak Mahindra Bank Limited, 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra, India</li> <li>IDBI Bank Limited, IDBI Tower Wtc Complex, Cuffe Parade, Mumbai-400005, Maharashtra, India</li> </ul>	
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2018 INR In Million</b>
		<b>31.03.2017 INR In Million</b>
	<b>LONG TERM BORROWINGS</b>	
	from banks	0.000
	from others	22300.100
		10947.500
		1536.800
	<b>SHORT TERM BORROWINGS</b>	
	Loans repayable on demand from banks	298.300
	<b>Short term loans from banks</b>	
	Packing credit	0.000
	Short Term loans	350.000
	Buyer's Credit in Foreign currency	0.000
	Intercorporate deposits	0.000
	<b>Total</b>	<b>22948.400</b>
		<b>17772.300</b>

<b>Auditors :</b>	
<b>Name :</b>	Messrs. Kalyaniwalla and Mistry LLP Chartered Accountants
<b>Address :</b>	Kalpataru Heritage, 127, Mahatma Gandhi Road, Mumbai – 400001, Maharashtra, India
<b>Tel. No.:</b>	91-22-61587200
<b>Fax No.:</b>	91-22-22673964
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Joint Venture</b>	<ul style="list-style-type: none"> <li>P.T. Five Star Textile</li> </ul>
<b>Associates</b>	<ul style="list-style-type: none"> <li>Pentafil Textile Dealers Limited</li> <li>Bombay Dyeing Real Estate Company Limited</li> </ul>
<b>Entities over which KMP and relatives exercise</b>	<ul style="list-style-type: none"> <li>The Bombay Burmah Trading Corporation Limited</li> <li>Britannia Industries Limited</li> </ul>

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 12**

<b>significant influence :</b>	<ul style="list-style-type: none"> <li>• Baymanco Investments Limited</li> <li>• Go Airlines (India) Limited</li> <li>• Crawford Bayley &amp; Co.</li> <li>• Gladrags Media Limited</li> </ul>
<b>Post-Employment Benefits Trust where reporting entities exercise significant influence :</b>	<ul style="list-style-type: none"> <li>• The Bombay Dyeing and Manufacturing Company</li> <li>• Limited Employees Provident Fund</li> <li>• The Bombay Dyeing Superannuation and Group</li> <li>• Insurance Scheme</li> <li>• The Bombay Dyeing and Manufacturing Company Limited Staff Gratuity Fund</li> </ul>

**CAPITAL STRUCTURE**

**AS ON 31.03.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
530000000	Equity Shares	INR 2/- each	INR 1060.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
206534900	Equity Shares	INR 2/- each	INR 413.100 Million

**a) Reconciliation of the shares outstanding at the beginning and at the end of the reporting period**

Equity shares	31.03.2018	
	Numbers	INR in Millions
At the beginning of the period	206534900	413.100
Add: Shares issued during the year	--	--
Outstanding at the end of the period	206534900	413.100

**b) Rights, preferences and restrictions attached to Equity shares**

The Company has one class of equity shares having a par value of INR 2 per share. Each shareholder is eligible for one vote per share held. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting, except in case of interim dividend. In the event of liquidation, the equity shareholders are eligible to receive the remaining assets of the Company after distribution of all preferential amounts, in proportion to their shareholding.

**c) Details of shareholders holding more than 5% shares in the company**

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 13**

Equity shares	31.03.2018	
	Numbers	% holding
Baymanco Investments Limited, Mauritius	47312000	22.91
The Bombay Burmah Trading Corporation Limited	31550713	15.28
<b>Total</b>	<b>78862713</b>	<b>38.19</b>

**d) Shares reserved for issue under options**

Pursuant to the Employee Stock Option Scheme (ESOS) approved by the shareholders on 13th August, 2002 and as further amended by the shareholders on 07th August, 2012, the Company has granted 14,000 options, (70,000 options post sub-division) to the Ex-Joint Managing Director of the Company at an exercise price of ` 528.25 (` 105.65 post sub-division) per share. As per the terms of the ESOS, the outstanding options have lapsed during the year ended 31st March 2017 and no options were outstanding as at 31st March 2017.

**e) Information regarding issue of shares during last five years**

- (i) No shares were allotted pursuant to contracts without payment being received in cash.
- (ii) No bonus shares have been issued.
- (iii) No shares have been bought back.

**f) Shares held in Abeyance**

Under orders from the Special Court (Trial of Offences relating to Transactions in Securities) Act, 1992, - the allotment of Nil shares (2015-16- Nil shares) of face value of INR 2/- each against warrants carrying rights of conversion into equity shares of the Company has been kept in abeyance in accordance with section 206A of the Companies Act, 1956, till such time as the title of the bonafide owner is certified by the concerned Stock Exchanges.

***THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 14***

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	413.100	413.100	413.100
(b) Reserves & Surplus	5953.400	2935.700	12708.100
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>6366.500</b>	<b>3348.800</b>	<b>13121.200</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	22303.200	9408.900	12150.700
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	151.600	144.600	104.400
(d) long-term provisions	162.200	166.100	149.200
<b>Total Non-current Liabilities (3)</b>	<b>22617.000</b>	<b>9719.600</b>	<b>12404.300</b>
(4) Current Liabilities			
(a) Short term borrowings	4148.300	12168.500	8240.700
(b) Trade payables	3511.100	3577.400	2964.900
(c) Other current liabilities	3449.000	7046.800	6788.200
(d) Short-term provisions	467.700	515.800	415.200
<b>Total Current Liabilities (4)</b>	<b>11576.100</b>	<b>23308.500</b>	<b>18409.000</b>
<b>TOTAL</b>	<b>40559.600</b>	<b>36376.900</b>	<b>43934.500</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	5521.700	5677.600	5884.400
(ii) Intangible Assets	1.100	6.100	18.700
(iii) Capital work-in-progress	740.400	746.700	724.100
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	9539.200	7770.800	559.600
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	1.300	1.400	348.600
(e) Other Non-current assets	485.800	8444.600	18128.200
<b>Total Non-Current Assets</b>	<b>16289.500</b>	<b>22647.200</b>	<b>25663.600</b>
(2) Current assets			

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

***THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 15***

(a) Current investments		0.000	0.000
(b) Inventories	4090.000	4208.200	6798.700
(c) Trade receivables	2123.600	1378.700	2381.500
(d) Cash and cash equivalents	1333.800	1623.000	1137.700
(e) Short-term loans and advances	18.600	2433.900	1431.100
(f) Other current assets	16704.100	4085.900	6521.900
<b>Total Current Assets</b>	<b>24270.100</b>	<b>13729.700</b>	<b>18270.900</b>
<b>TOTAL</b>	<b>40559.600</b>	<b>36376.900</b>	<b>43934.500</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	<b>SALES</b>			
	Income	26927.500	20280.100	18450.100
	Other Income	512.500	725.900	393.800
	<b>TOTAL</b>	<b>27440.000</b>	<b>21006.000</b>	<b>18843.900</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	9682.700	8893.800	8995.600
	Purchases of Stock-in-Trade	1645.200	2302.000	2111.400
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	120.300	(873.400)	(1520.800)
	Employees benefits expense	873.100	885.800	1002.000
	Other expenses	8486.100	5241.300	5942.600
	Excise Duty	304.300	1043.000	0.000
	Exceptional Item	1532.500	674.800	0.000
	Impairment of non-Financial assets	0.000	24.300	0.000
	<b>TOTAL</b>	<b>22644.200</b>	<b>18191.600</b>	<b>16530.800</b>
	<b>PROFIT / (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>4795.800</b>	<b>2814.400</b>	<b>2,313.100</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	4125.100	3684.500	2,826.400
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>670.700</b>	<b>(870.100)</b>	<b>(513.300)</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	298.800	316.600	339.100
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>371.900</b>	<b>(1186.700)</b>	<b>(852.400)</b>
<b>Less</b>	<b>TAX</b>	27.800	295.700	0.000
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>344.100</b>	<b>(1482.400)</b>	<b>(852.400)</b>

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 16**

	<b>Earnings / (Loss) Per Share (INR)</b>	<b>1.67</b>	<b>(7.18)</b>
			<b>(4.13)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	3838.600	3860.700	3923.500
Cash Generated From/ (Used In) Operations	(3291.600)	1979.400	(4264.800)
Net Cash Generated From/ (Used In) Operating Activities	(3690.400)	1690.400	(4352.300)

**QUARTERLY RESULTS**

PARTICULARS		30.06.2018 1 <sup>st</sup> Quarter	30.09.2018 2 <sup>nd</sup> Quarter
<b>Unaudited</b>			
Net Sales		3974.600	8326.200
Total Expenditure		3889.100	4749.900
PBIDT (Excl OI)		85.500	3576.300
Other Income		128.500	106.600
Operating Profit		214.000	3682.900
Interest		990.400	1062.200
Exceptional Items		(105.700)	(83.100)
PBDT		(882.100)	2537.600
Depreciation		73.800	74.800
Profit Before Tax		(955.900)	2462.800
Tax		(18.500)	NA
Provisions and contingencies		NA	NA
Profit After Tax		(937.400)	2462.800
Extraordinary Items		NA	NA
Prior Period Expenses		NA	NA
Other Adjustments		NA	NA
Net Profit		(937.400)	2462.800

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days [Sundry Debtors / Income * 365]	28.79	24.81	47.11
Account Receivables Turnover	12.68	14.71	7.75

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 17**

[Income / Sunday Debtors]			
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	113.13	116.63	97.43
Inventory Turnover (Operating Income / Inventories)	1.17	0.67	0.34
Asset Turnover (Operating Income / Net Fixed Assets)	0.77	0.44	0.35

**LEVERAGE RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.93	1.01	0.78
Debt Equity Ratio (Total Liability / Networth)	4.76	7.60	1.85
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.82	6.96	1.40
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.98	1.92	0.51
Interest Coverage Ratio (PBIT / Financial Charges)	1.16	0.76	0.82

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
PAT to Sales ((PAT / Sales) * 100)	%	1.28	(7.31)	(4.62)
Return on Total Assets ((PAT / Total Assets) * 100)	%	0.85	(4.08)	(1.94)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	5.40	(44.27)	(6.50)

**SOLVENCY RATIOS**

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 18**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	2.10	0.59	0.99
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.74	0.41	0.62
G-Score Ratio Financial (Networth / Total Assets)	0.16	0.09	0.30
G-Score Ratio Debt (Debts / Equity Capital)	73.32	61.58	58.86
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	2.10	0.59	0.99

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**STOCK PRICES**

Face Value	INR 02.00/-
Market Value	INR 117.75/-

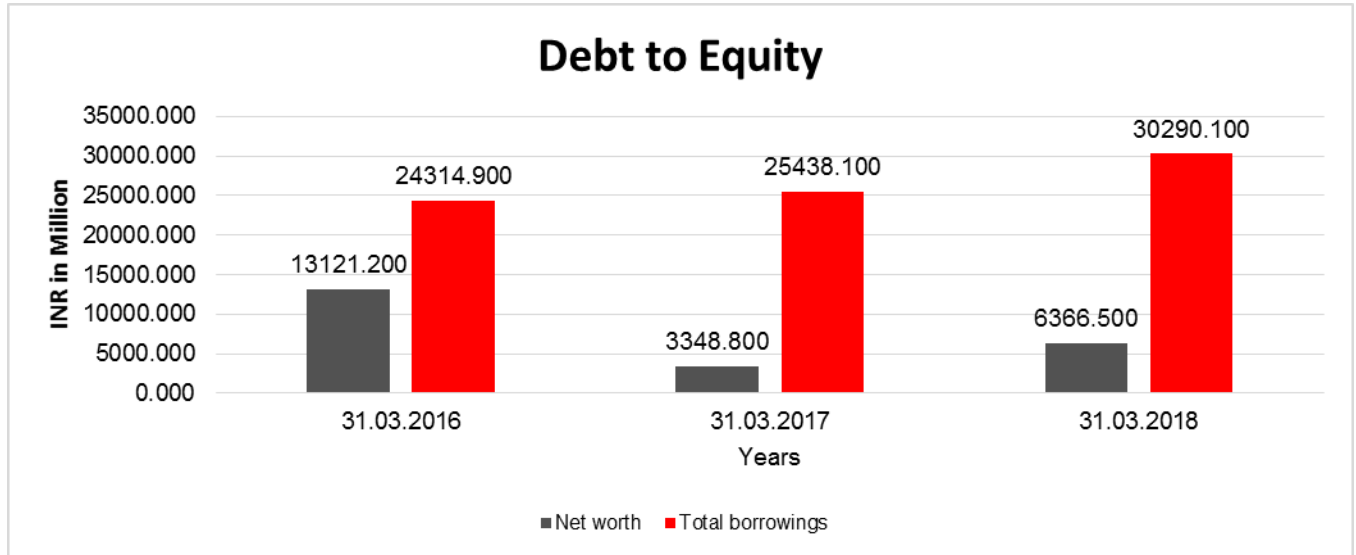
**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	413.100	413.100	413.100
Reserves & Surplus	12708.100	2935.700	5953.400
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>13121.200</b>	<b>3348.800</b>	<b>6366.500</b>
long-term borrowings	12150.700	9408.900	22303.200
Short term borrowings	8240.700	12168.500	4148.300
Current Maturities of Long term debt	3923.500	3860.700	3838.600
<b>Total borrowings</b>	<b>24314.900</b>	<b>25438.100</b>	<b>30290.100</b>
<b>Debt/Equity ratio</b>	<b>1.853</b>	<b>7.596</b>	<b>4.758</b>

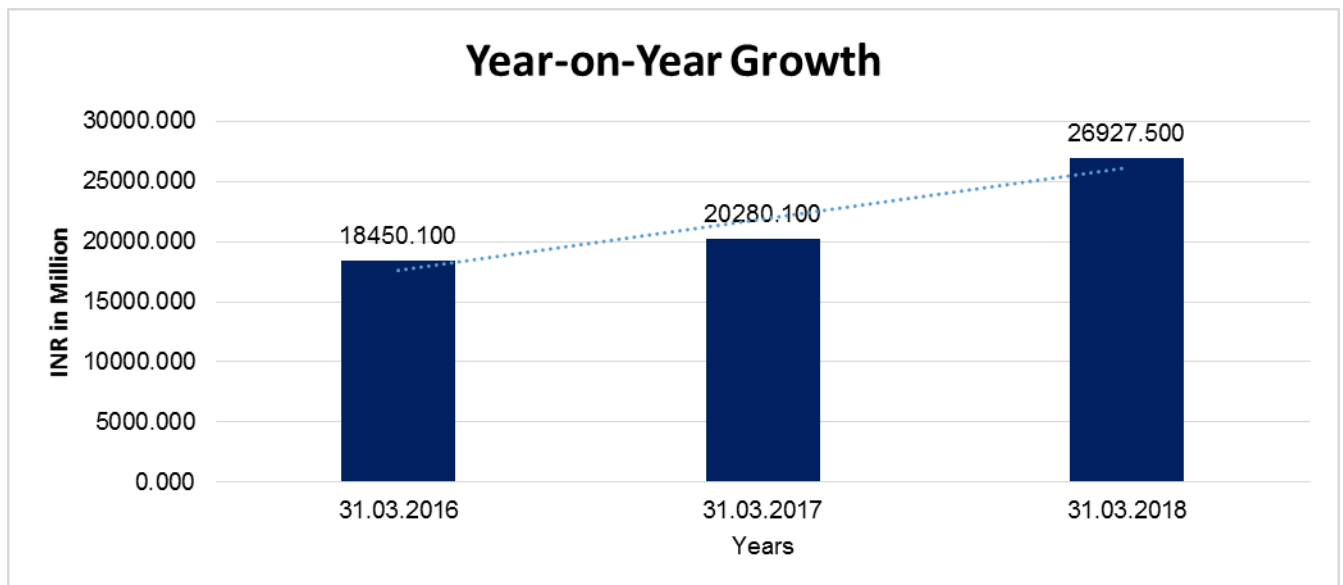
**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 19**



**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	18450.100	20280.100	26927.500
		<b>9.919</b>	<b>32.778</b>

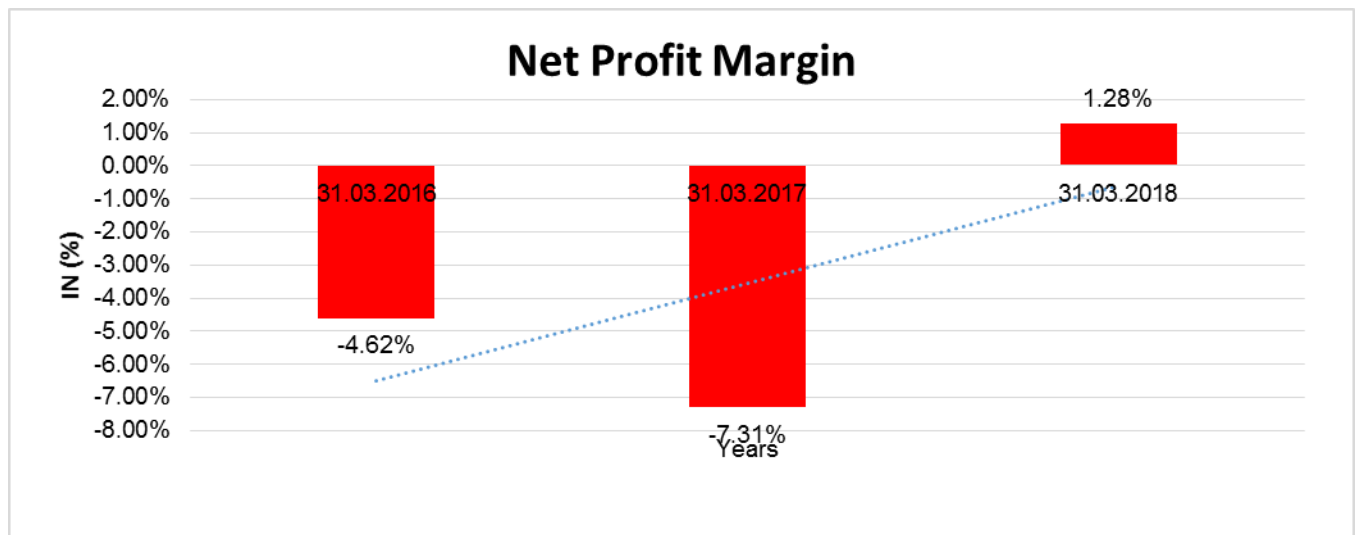


**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 20**

**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	18450.100	20280.100	26927.500
Profit / (Loss)	(852.400)	(1482.400)	344.100
	<b>(4.62)%</b>	<b>(7.31)%</b>	<b>1.28%</b>



**LEGAL CASE**

High court

ARCHETYPE INDIA CONSTRUCTION CONSULTANTS PVT. LTD. VS THE BOMBAY DYEING AND MFG. CO. LTD.

high court-Mumbai

Case no:54. ARBAP/237/2008

Case status:Pending

Judge:REGISTRAR(OS)/PROTHONOTARY & SR. MASTER

Date:2011-01-28T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS.

high court-Mumbai

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 21**

Case no:338. NMS/904/2012  
Case status:Pending  
Judge:HON'BLE SMT. JUSTICE R.P. SONDURBALDOTA  
Date:2027-08-12T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS.  
high court-Mumbai  
Case no:S/771/2012  
Case status:Pending  
Judge:BEFORE SHRI S. T. KAPSE,MASTER & REGISTRAR IN EQUITY AND  
Date:2013-03-28T00:00:00Z

High court

ARCHETYPE INDIA CONSTRUCTION CONSULTANTS PVT. LTD. VS THE BOMBAY DYEING AND MFG. CO. LTD. IN REPLY DT.230109 FILED DT.150409 FILED ON 170409.  
high court-Mumbai  
Case no:973. ARBAP/237/2008  
Case status:Pending  
Judge:HON'BLE SHRI JUSTICE S.J. KATHAWALLA  
Date:2011-03-17T00:00:00Z

High court

ARCHETYPE INDIA CONSTRUCTION CONSULTANTS PVT. LTD. VS THE BOMBAY DYEING AND MFG. CO. LTD. IN REPLY DT.230109 FILED DT.150409 FILED ON 170409.NOT BEFORE  
high court-Mumbai  
Case no:906. ARBAP/237/2008  
Case status:Pending  
Judge:HON'BLE SHRI JUSTICE R.D. DHANUKA  
Date:2012-06-29T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT  
high court-Mumbai  
Case no:932. NMS/904/2012  
Case status:Pending  
Judge:HON'BLE SHRI JUSTICE S.J. VAZIFDARHON'BLE SHRI JUSTICE G.S. PATEL  
Date:2014-02-18T00:00:00Z

High court

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 22**

ARCHETYPE INDIA CONSTRUCTION CONSULTANTS PVT. LTD. VS THE BOMBAY DYEING AND MFG. CO. LTD. IN REPLY DT.230109 FILED DT.150409 FILED ON 170409.NOT

high court-Mumbai

Case no:36. ARBAP/237/2008

Case status:Pending

Judge:REGISTRAR(OS)/PROTHONOTARY & SR. MASTER

Date:2011-07-07T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014 FOR DIRECTION

high court-Mum

Case no:NMS/904/2012

Case status:Pending

Judge:HON'BLE SMT. JUSTICE S.S. JADHAV

Date:2015-10-02T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014

high court-Mum

Case no:19. NMS/904/2012

Case status:Pending

Judge:HON'BLE SHRI JUSTICE K.R. SHRIRAM

Date:2015-01-23T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014 CHAMBER SUMMONS

high court-Mum

Case no:NMS/904/2012

Case status:Pending

Judge:HON'BLE SHRI JUSTICE G.S. PATEL

Date:2015-04-03T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 23**

ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014 FOR DIRECTION

high court-Mum

Case no:NMS/904/2012

Case status:Pending

Judge:HON'BLE SHRI JUSTICE G.S. PATEL

Date:2015-02-17T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014

high court-Mum

Case no:14. NMS/904/2012

Case status:Pending

Judge:HON'BLE SHRI JUSTICE M.L. TAHALIYANI

Date:2015-12-01T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014 CHAMBER SUMMONS

high court-Mum

Case no:NMS/904/2012

Case status:Pending

Judge:HON'BLE SMT. JUSTICE REVATI MOHITE DERE

Date:2015-04-03T00:00:00Z

High court

BEACH TOWERS CONDOMINIUM AND DHIRAJLAL D. SHAH VS BOMBAY DYEING AND MFG . CO. LTD. 2 ORS. IN REPLY OF MR. KAIQZ 1312014 FILED ON 15012014. MEHTA ON BEHALF OF DEFENDANT AFFIDAVIT OF RAMAKANT R.S.DALVI J. DT. 28032014 OF THE PLAINTIFF 2 DT..01022014 CORAM SMT. AFFIDAVIT IN PLAINTIFF NO.2 DT.27092013 ON 01042014 ARBP FOR ADMISSION US 34 FRESH

high court-Mum

Case no:35. NMS/904/2012

Case status:Pending

Judge:HON'BLE SHRI JUSTICE G.S. PATEL

Date:2015-03-18T00:00:00Z

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 24**

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**GENERAL INFORMATION ABOUT THE COMPANY**

The Company was incorporated on August 23, 1879. It originated as an integrated textile mill however; it is currently engaged primarily in the business of Real Estate Development, Polyester Staple Fibre and Retail. The Company is a public company limited by shares, incorporated and domiciled in India and is listed on the Bombay

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 25**

Stock Exchange (BSE) and the National Stock Exchange (NSE). The Company's registered office is at Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai -400001

**COMPANY RESULTS AND DIVIDEND**

The Company has drawn up its accounts for the first time under Ind AS. The figures for the previous year have been suitably adjusted, as appropriate to conform to the Ind AS requirements.

The Company's turnover and other income for the year was INR 2,7440.000 million as against INR 2,1006.000 million in the previous year. The profit after tax is INR 344.100 million as against a loss of INR 1482.400 million in the previous year. The profit for the current year would have been even higher but for an exceptional provision of INR 1532.500 million made in regard to the perceived doubtful recovery of advance made to the Company's Joint Venture, P.T. Five Star Textile Indonesia, spelt out in detail in Note 41 to the accounts. During the year the Company successfully rationalized number of lenders to improve operating efficiency. This greatly helped management of large volume of cash outflows. In this process it will also help tightly monitor and control finance costs in future. The construction of the two towers at Island City Center ("ICC"), Dadar, by Bombay Realty, is nearing completion and handover to the buyers will be done as committed which will generate net cash inflows thereby easing the company's debt burden. Polyester Staple Fibre ("PSF") industry saw a sluggish growth of 3% in volume in the country, which was mainly met through new capacities commissioned during the year. Continuing cheap imports from China disrupted the domestic market impacting the Company's PSF business. The PSF Division will continue to focus on innovative product mix and cost reduction initiatives in order to counter these factors. Home & You, the Company's Retail business, will be investing in design expansion, owning the digital printing space through TVC media campaigns to reinforce its leadership position. Sales channels proliferation will be a thrust area. The Company would be launching new franchise model and explore high volume institutional business in the current year. Having regard to the above, your Directors have recommended a higher dividend of INR 1/- per equity share of INR 2/- each which is subject to shareholders' approval.

**UNSECURED LOANS:**

Particular	31.03.2018 INR In Million	31.03.2017 INR In Million
<b>LONG-TERM BORROWINGS</b>		
Fixed Deposits	761.200	763.200
Less : Current maturities of long term debt	(758.100)	(3838.600)
<b>SHORT-TERM BORROWINGS</b>		
Short Term loans from banks	0.000	50.000
Bills discounted with banks	0.000	0.000
Inter corporate deposits	0.000	3330.500
Intercorporate deposits from related party	3500.000	3500.000
<b>Total</b>	<b>3503.100</b>	<b>3805.100</b>

**INDEX OF CHARGE:**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H23904006	100211181	KOTAK MAHINDRA INVESTME	18/09/2018	-	-	750000000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 26**

			NTS LIMITED					(E),MUMBAIMA400051IN
2	H16766347	100205232	KOTAK MAHINDRA BANK LIMITED	30/08/2018	-	-	359300000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA (E),MUMBAIMA400051IN
3	G73058927	100145412	DEWAN HOUSING FINANCE CORPORATION LIMITED	30/10/2017	-	-	10500000000.0	WARDEN HOUSE 2ND FLOORSIR P M ROADFORTMUMBA IMA400001IN
4	H19993997	100124871	Bank of Baroda	05/09/2017	06/10/2018	-	5000000000.0	CORPORATE FINANCIAL SERVICE, 3RD FLOOR, 10/12, MUMBAI SAMACHAR MARG, FORT, MUMBAIMH400001IN
5	G61310298	100123761	INDIABULLS HOUSING FINANCE LIMITED	21/08/2017	06/10/2017	-	8050000000.0	M - 62 & 63FIRST FLOOR, CONNAUGHT PLACENEW DELHIDE110001IN
6	G61311304	100123764	INDIABULLS HOUSING FINANCE LIMITED	21/08/2017	06/10/2017	-	8650000000.0	M - 62 & 63FIRST FLOOR, CONNAUGHT PLACENEW DELHIDE110001IN
7	G94915212	10468630	KOTAK MAHINDRA BANK LIMITED	19/12/2013	03/07/2018	-	2000000000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA (E),MUMBAIMA400051IN
8	H27105188	10440863	IDBI Bank Limited	15/07/2013	-	29/10/2018	2700000000.0	IDBI TOWERWTC COMPLEXCUFFE PARADEMUMBAIMH400005IN
9	H27106475	10202231	IDBI Bank Limited	15/02/2010	22/03/2014	29/10/2018	1850000000.0	IDBI TOWER WTC COMPLEXCUFFE PARADEMUMBAIMH400005IN
10	H16761397	100104441	KOTAK MAHINDRA BANK	23/05/2017	-	30/08/2018	359300000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX,

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 27**

			LIMITED							BANDRA (E), MUMBAI MA4000 51IN
--	--	--	---------	--	--	--	--	--	--	--------------------------------------

**CONTINGENT LIABILITIES:**

PARTICULARS	(INR in million)	
	31.03.2018	31.03.2017
<b>A. Claims against the company not acknowledged as debt.</b>		
(a) Income-tax matters in respect of earlier years under dispute (including interest of INR 1066.200 million) [31.03.2016 - INR 51.200 million] as follows:		
i) Decided in Company's favour by appellate authorities and department in further appeal	--	--
ii) Pending in appeal - matters decided against the Company	772.00	3088.200
(b) Sales Tax, Service Tax and Excise Duties	328.400	88.100
(c) Custom Duty	9.500	9.500
(d) Other Matters (Including claims related to real estate, employees and other matters)	1132.900	1113.300
In respect of items (a) to (d) above, it is not possible for the Company to estimate the timings of cash outflows which would be determinable only on receipt of judgments pending at various forums/authorities.		
The Company does not expect any reimbursements in respect of the above contingent liabilities.		
The Company's pending litigations comprise of claims against the Company by certain real estate customers and disputed by the Company, of which the significant ones are matters of arbitration, and pertaining to proceedings pending with Income Tax, Excise, Custom, Sales/VAT tax and other authorities		
<b>B. Guarantees</b>		
Counter indemnity issued in favour of IDBI Bank Limited which in turn has guaranteed loans granted by Punjab National Bank (International) limited London and Axis Bank, UK to PTFS secured by first pari-passu charge on 36,617.13 square metres of land at Company's Spring Mill Dadar, Naigaon together with all buildings, structures and erections thereon.	813.100	1893.900
Corporate guarantee issued in favour of Bank of Bahrain & Kuwait, Bahrain for loans granted to PTFS. The Company has a pari passu charge on PTFS's assets, which would cover the aforesaid indemnity amount. As on March 31, 2018 this facility and its related charge has been closed	--	217.200
Other Corporate Guarantees:- Guarantees issued by banks [secured by bank deposits under lien with the bank INR 45.500 million (March 31, 2017 INR 59.300 million, April 1, 2016 INR 30.200 million)	291.500	352.200
Other money for which the company is contingently liable	71.100	53.600
Bills Discounted		

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 28**

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.03.2018**

Particulars	(INR In Million)
	Quarter ended
	<b>30.06.2018</b>
	<b>Unaudited</b>
<b>INCOME FROM OPERATIONS</b>	
Net Sales	3974.600
Other Operating Income	128.500
<b>Total Income from Operations</b>	<b>4103.100</b>
<b>EXPENSES</b>	
Cost of materials consumed	2834.900
Purchase of Stock in Trade	402.500
Changes in inventories of finished goods and work-in-progress	(1506.000)
Excise duty	0.000
Employee benefits expense	232.500
Finance Costs	990.400
Depreciation and Amortization expenses	73.800
Other Expenditure	1925.200
<b>Total Expenses</b>	<b>4953.300</b>
<b>Profit/(Loss) Before exceptional item and tax</b>	<b>(850.200)</b>
<b>Exceptional Item</b>	<b>105.700</b>
<b>Profit / (Loss) before Tax</b>	<b>(955.900)</b>
Tax Expense	(18.500)
<b>Profit / (Loss) after Tax</b>	<b>(937.400)</b>
<b>Other Comprehensive Income / (Loss)</b>	<b>2230.800</b>
<b>Total comprehensive income for the period</b>	<b>1293.400</b>
<b>Earnings / (Loss) Per Share (INR)</b>	<b>(4.5400)</b>

**SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES**

Sr. No.	Particular	Quarter ended
		<b>30.06.2018</b>
		<b>Unaudited</b>
<b>1.</b>	<b>Segment Revenue (net sales/income from each segment)</b>	
	Real Estate	117.700
	Polyester	3385.800
	Retail/ Textile	471.100
	<b>Total</b>	<b>3974.600</b>
<b>2.</b>	<b>Segment Result – Profit/ (loss)</b>	
	Real Estate	19.700
	Polyester	142.100
	Retail/ Textile	(40.400)
	<b>Total</b>	<b>121.400</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 29**

	<b>Less : i. Net interest expenses</b>	(990.400)
	ii. Other Un-allocable expenditure net off un-allocable expenditure	18.800
	iii. Exceptional Item	(105.700)
	<b>Total Profit/(Loss) before tax</b>	<b>(955.900)</b>
<b>3.</b>	<b>Segment Assets</b>	
	Real Estate	19414.300
	Polyester	6928.000
	Retail/ Textile	759.900
	Unallocated	14014.500
	<b>Total</b>	<b>41116.700</b>
	<b>Segment Liabilities</b>	
	Real Estate	17355.900
	Polyester	3660.300
	Retail/ Textile	675.500
	Unallocated	29497.400
	<b>Total</b>	<b>51189.100</b>

**NOTES:**

1. The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 7th August, 2018. The financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India. The unaudited financial results for the quarter ended 30th June, 2018 have been subjected to limited review by the Statutory Auditors who have expressed an unmodified opinion.

2. The figures for the quarter ended 31st March, 2018 are the difference between the audited figures for financial year 2017-2018 and cumulative unaudited published figures up to the third quarter of the financial year 2017-2018.

3. Since the nature of real estate activities being carried out by the Company are such that profits / losses from these transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of profits / losses for the year.

4 (a) The Ministry of Corporate Affairs vide notification dated 28th March, 2018 has made Ind AS 115 "Revenue from Contracts with Customers" applicable w.e.f. 1st April, 2018. The Company has opted to apply the modified retrospective approach to contracts which were not completed as on 1st April, 2018 and the cumulative effect of applying this standard is recognized at the date of initial application i.e. 1st April, 2018 by reducing the opening balance of Retained Earnings by Rs. 1773.23 crore as per the requirements of the Ind AS 115 pertaining to recognition of revenue based on satisfaction of performance obligation at a point in time. This adjustment against the Retained Earnings will get reinstated during the financial year 2018-2019.

4 (b) Due to the application of Ind AS 115 for the quarter ended 30th June, 2018, revenue from real estate development activity is lower by INR 2548.300 million, cost of sales is lower by INR 1023.800 million and profit

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

---

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 30**

before tax is lower by INR 1524.500 crore. The Basic and Diluted EPS for the quarter ended 30th June, 2018 is reported as INR (4.54) per share instead of INR 28.400 per share due to the application of Ind AS 115. Under modified retrospective approach, the comparatives for the previous period figures are not required to be restated and hence, the same are not comparable with the figures for the current period.

**FIXED ASSETS:**

**Tangible Asset:**

- Land
- Building
- Computer and data processing units
- Office Equipment
- Plant and Machinery
- Furniture and Fixture
- Motor Vehicles

**Intangible Asset:**

- Computer software

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 31**

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 32**

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.90
UK Pound	1	INR 92.19
Euro	1	INR 81.94

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	VIS
<b>Analysis Done by :</b>	VIV
<b>Report Prepared by :</b>	RKI

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED - 538879 PAGE NO. : 33**

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.