

MIRA INFORM REPORT

Report No. :	540982
Report Date :	21.11.2018

IDENTIFICATION DETAILS

Name :	CARVATECH KAROSSERIE & KABINENBAU GMBH
Registered Office :	Schloß Oberweis 2 A-4664 Oberweis
Country :	Austria
Financials (as on) :	28.02.2017
Date of Incorporation :	04.08.1986
Legal Form :	Limited liability company
Line of Business :	<ul style="list-style-type: none"> • Manufacture of lifting and handling equipment • Manufacture of bodies (coachwork) for motor vehicles; manufacture of trailers and semi-trailers
No. of Employees :	75

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	No Complaints
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Austria	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

AUSTRIA - ECONOMIC OVERVIEW

Austria is a well-developed market economy with skilled labor force and high standard of living. It is closely tied to other EU economies, especially Germany's, but also the US', its third-largest trade partner. Its economy features a large service sector, a sound industrial sector, and a small, but highly developed agricultural sector.

Austrian economic growth strengthened in 2017, with a 2.9% increase in GDP. Austrian exports, accounting for around 60% of the GDP, were up 8.2% in 2017. Austria's unemployment rate fell by 0.3% to 5.5%, which is low by European standards, but still at its second highest rate since the end of World War II, driven by an increased number of refugees and EU migrants entering the labor market.

Austria's fiscal position compares favorably with other euro-zone countries. The budget deficit stood at a low 0.7% of GDP in 2017 and public debt declined again to 78.4% of GDP in 2017, after reaching a post-war high 84.6% in 2015. The Austrian government has announced it plans to balance the fiscal budget in 2019. Several external risks, such as Austrian banks' exposure to Central and Eastern Europe, the refugee crisis, and continued unrest in Russia/Ukraine, eased in 2017, but are still a factor for the Austrian economy. Exposure to the Russian banking sector and a deep energy relationship with Russia present additional risks.

Austria elected a new pro-business government in October 2017 that campaigned on promises to reduce bureaucracy, improve public sector efficiency, reduce labor market protections, and provide positive investment incentives.

Source : CIA

COMPANY NAME AND ADDRESS

carvatech Karosserie & Kabinenbau GmbH
Schloß Oberweis 2
A-4664 Oberweis

Phone: (0043) 7612 63313
Fax: (0043) 7612 63313 - 57
E-mail: office@carvatech.com
Internet: http://www.carvatech.com

ACTIVITIES

ÖNACE 28220 70% Manufacture of lifting and handling equipment
ÖNACE 29200 30% Manufacture of bodies (coachwork) for motor vehicles; manufacture of trailers and semi-trailers

FINANCIAL DATA

Financial details can also be entered during the period, irrespective of the balance sheet date.

total turnover (total sales)	2017	EUR	7.610.000,00	(estimated)
total turnover (total sales)	2016	EUR	7.500.000,00	(estimated)
total turnover (total sales)	2015	EUR	7.405.566,22	(exact)
total turnover (total sales)	2014	EUR	8.798.316,66	(exact)
total turnover (total sales)	2013	EUR	9.058.252,01	(exact)
total stock	2018	EUR	2.611.000,00	(approx.)
total claims	2015	EUR	1.300.000,00	(approx. clients)
total liabilities	2015	EUR	450.000,00	(approx. suppliers)
total investments	2013	EUR	26.290,37	(exact)
total company vehicles	2018		6	(approx.)
total employees	2018		75	(approx.)

GENERAL COMPANY INFORMATION

Company name	carvatech Karosserie & Kabinenbau GmbH		
Year of incorporation	1986		
Type of company	Manufacturing		
Legal form	limited liability company since 1986-08-04		
Trade names	STAHLBAU		
Trade names	SWOBODA		
Companies house number	FN 107240 g Wels since 1986-08-27		
Import	European Union		
Export	world-wide		
ARA-number	1575		
VAT number	ATU 22058608		
number - Austrian	371823		
National Bank			
Last balance sheet:	2017		
Banking connection	Oberbank AG	BLZ 15000	main bank connection
	Raiffeisenlandesbank	BLZ 34000	secondary banking connection
	Oberösterreich AG		connection

LOCATIONS

operational	A-4664 Oberweis, Schloß Oberweis 2	registered headquarters, owned property
	0043 7612 63313	office@carvatech.com
operational	A-4664 Oberweis (OÖ), Schloß Oberweis 2	registered office
former	A-4664 Oberweis (OÖ), Schloß Oberweis	

PRIVATE DATA

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
REINHARD ASCHAUER	1965-05-11	A-5203 KOESTENDORF MOOSMUEHLSTR. 1	manager, partner	0
Ing. Robert Vockenhuber	1962-05-20	A-4813 Altmünster Leisterstraße 49	manager, partner, head of sales, head of marketing	6

BUSINESS UNIT MANAGER

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
Hermann Kalcher		A-4664 Oberweis Schloß Oberweis 2(c/o)	head of accounting	0
Ing. Günther Portenschlager		A-4664 Oberweis Schloß Oberweis 2(c/o)	head of purchasing	0
Ing. Reinhard Aschauer	1965-05-01	A-4820 Bad Ischl Rosenkranzgasse 46a	head of EDP, technical director	2
Nicole Pöll		A-4664 Oberweis Schloß Oberweis 2(c/o)	head of personnel	0

OWNERSHIP STRUCTURE AND RELATED COMPANIES

Company name	Address	Shareholdin g in %	Since	Commercial register no.
Shares in this company are held by: Ing. Robert Vockenhuber	A-4813 Altmünster Leisterstraße 49	50 %	2001-05-04	
REINHARD ASCHAUER	A-5203 KOESTENDORF MOOSMUEHLSTR. 1	50 %	2001-05-04	
This company holds less than 50% of the shares in: Hochlecken Skilifte GmbH	A-4694 Ohlsdorf Unterthalhamstraße 2	10 %	2015-01-27	FN 99307 s

BALANCE SHEET (ABSOLUTE)

All amounts in EUR

Other intangible assets	2017-02-28 4.773,10
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CARVATECH KAROSSERIE & KABINENBAU GMBH - 540982

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Sum intangible assets	4.773,10
Land and leasehold rights with buildings thereon including building on land owned by third parties	733.891,20
Other operating and business equipment	220.373,26
Technical plants and machines	184.591,90
Sum tangible assets	1.138.856,36
Special account financial assets	466.513,40
Sum financial assets	466.513,40
Sum fixed assets	1.610.142,86
Stocks	2.610.631,16
Sum stock	2.610.631,16
Other claims and assets	1.605.337,43
Sum claims	1.605.337,43
Latente Steuern	67.965,31
Cash on hand, cheques and bank deposits	44.204,27
Sum cash and bank	44.204,27
Sum current assets	4.260.172,86
Deferred charges	81.690,13
Sum deferred charges	81.690,13
Assets	6.019.971,16
Subscribed/declared capital	654.055,51
Other reserves	202.425,37
Balance sheet profit/balance sheet loss	964.205,46
Thereof profit/loss carried forward	697.545,89
Sum equity capital	1.820.686,34
Reserves for severance pays	645.373,76
Reserves for pensions	394.337,76
Other reserves	743.159,97
Sum reserves	1.782.871,49
Liabilities against credit institutes	641.866,01
Other liabilities	1.774.547,32
Sum liabilities	2.416.413,33
Liabilities and shareholders'equity	6.019.971,16
Balance sheet sum	6.019.971,16

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KEY RATIOS

Equity capital share in %	2017
Fixed assets coverage in %	30,24
	177,65

LAND REGISTER

Last check	2017-01-27	
Entry number	Cadastral community	Journal number
639	Oberweis O 42146	3263/2008

Section A – type of property:

GST-NR	G BA (NUTZUNG)	FLÄCHE	GST-ADRESSE
397/2	G GST-Fläche *	36870	
Bauf.(10)	8616		
Gärten(10)	16383		
Gewässer(10)	74		
Sonst(10)	381		
Sonst(50)	11416	Schloß Oberweis 2	
799/5	G Sonst(10) *	346	
GESAMTFLÄCHE		37216	

Legende:

- G: Grundstück im Grenzkataster
- *: Fläche rechnerisch ermittelt
- Bauf.(10): Bauflächen (Gebäude)
- Gewässer(10): Gewässer (Fließende Gewässer)
- Gärten(10): Gärten (Gärten)
- Sonst(10): Sonstige (Straßenverkehrsanlagen)
- Sonst(50): Sonstige (Betriebsflächen)

2 a 8626/1984 2809/1990

Erhaltung des Schlosses Oberweis auf Gst 397/2 gem § 1

Denkmalschutzgesetz, BGBl 167/1978

b 2809/1990 Übertragung der vorangehenden Eintragung(en) aus EZ 620

3 a 2809/1990 Bauplatz (auf) Gst 397/2 gem Bescheid 1988-05-04

ZI 031-6/5-1988

4 a 2809/1990 Kaufvertrag 1988-08-31 Zuschreibung Gst 799/5 378/2 395 aus

EZ 66 unter Vereinigung Gst 378/2 395 mit Gst 397/2

5 a 2972/1992 Kaufvertrag 1991-10-30 Zuschreibung Gst 462/2 KG Schwaigthal

aus EZ 35 KG Schwaighthal
6 a 4830/1992 Vereinigung Gst 462/2 KG Schwaighthal mit Gst 397/2 KG
Oberweis, Löschung Gst 462/2 KG Schwaighthal (AB A 191/90)
9 a 1488/2001 Grunddienstbarkeit des Geh- und Fahrtrechtes an Gst 379
13 a 4179/2004 Grunddienstbarkeit des Geh- und Fahrtrechtes an Gst 379

Section B – ownership structure:

1 ANTEIL: 1/1
carvatech Karosserie & Kabinenbau GmbH
ADR: Schloß Oberweis 2, Oberweis 4664
a 2809/1990 Schenkungsvertrag 1987-11-16, Kaufvertrag 1988-08-31
Eigentumsrecht
c 2733/2004 Adressenänderung
e 3263/2008 Änderung des Firmenwortlautes

Section C – encumbrances:

1 a 5841/1992
DIENSTBARKEIT des Gehens und Fahrens hins Gst 799/5 für Gst
411/2 in EZ 640
2 a 6776/1998
DIENSTBARKEIT des Gehens und Fahrens hins Gst 799/5 gem Pkt
II Dienstbarkeitsvertrag 1998-11-23 für Oberbank Leasing
Gesellschaft m.b.H.
3 b 3961/2000 IM RANG 5198/1999 1761/2001 Pfandurkunde 1988-11-17
PFANDRECHT Höchstbetrag EUR 908.410,43
für Oberbank AG
c 3961/2000 IM RANG 5198/1999 Pfandurkunde 1993-03-03
PFANDRECHT Höchstbetrag EUR 348.829,60
für Oberbank AG
d 3961/2000 IM RANG 5198/1999 Pfandurkunde 1993-03-03
PFANDRECHT Höchstbetrag EUR 305.225,90
für Oberbank AG
4 b 5715/2000 IM RANG 6793/2000 Pfandurkunde 1999-11-17
PFANDRECHT Höchstbetrag 8.000.000,--
für Raiffeisenlandesbank registrierte
Genossenschaft mit beschränkter Haftung
5 a 1488/2001
DIENSTBARKEIT des Gehens und Fahrens gem Pkt 9/1 Kaufvertrag
2000-05-19 hins Gst 799/5 397/2 für Gst 379
6 a 4085/2002
DIENSTBARKEIT hins Gst 799/5 397/2
des Gehens und Fahrens gem Pkt 14 Kaufvertrag 2002-06-26
der Duldung, Herstellung, Verlegung und Belassung von
Versorgungsleitungen gem Pkt 15 Kaufvertrag 2002-06-26
je für Gst 396/2 397/1 409/1 397/6
7 a 2156/2003 Pfandurkunde 2003-05-28
PFANDRECHT Höchstbetrag EUR 468.750,--

für Oberbank AG

COMMERCIAL REGISTER

Source of data from commercial register: Republic of Austria represented by the Federal Ministry of Justice

firm (style)	24 carvatech Karosserie & Kabinenbau GmbH
legal form	1 Gesellschaft mit beschränkter Haftung
registered office	5 politischer Gemeinde Oberweis b. Gmunden
business address	22 Schloß Oberweis 2
	4664 Oberweis (OÖ)
capital	1 ATS 9.000.000,00
reference date annual accounts	6 29.Februar
annual accounts	43 zum 28.02.2017 eingereicht am 29.11.2017
power of representation	1 Die Generalversammlung bestimmt, wenn mehrere Geschäftsführer bestellt sind, deren Vertretungsbefugnis.

managing director

B Ing. Robert Vockenhuber, geb. 20.05.1962
034 vertritt seit 06.06.2011 selbständig
J Ing. Reinhard Aschauer, geb. 01.05.1965
034 vertritt seit 06.06.2011 selbständig

shareholder

B Ing. Robert Vockenhuber, geb. 20.05.1962	
033	ATS 4.500.000,00
033	ATS
4.500.000,00	
J Ing. Reinhard Aschauer, geb. 01.05.1965	
033	ATS 4.500.000,00
033	ATS
4.500.000,00	

Summen:	ATS 9.000.000,00	ATS 9.000.000,00
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general table

Landesgericht Wels

1 eingetragen am 08.07.1994 Geschäftsfall 519 913 Fr 980/94 k
Ersterfassung gem. Art. XXIII Abs. 4 FBG
2 eingetragen am 06.01.1995 Geschäftsfall 519 020 Fr 4483/94 x

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Antrag auf Änderung eingelangt am 28.12.1994
3 eingetragen am 14.03.1996 Geschäftsfall 519 027 Fr 1033/96 t
Antrag auf Änderung eingelangt am 11.03.1996
4 eingetragen am 31.08.1996 Geschäftsfall 519 027 Fr 3692/96 b
Antrag auf Änderung eingelangt am 30.08.1996
5 eingetragen am 25.09.1996 Geschäftsfall 519 027 Fr 4056/96 m
amtswegige Berichtigung
6 eingetragen am 11.04.1997 Geschäftsfall 519 027 Fr 1965/97 x
Antrag auf Änderung eingelangt am 10.04.1997
7 eingetragen am 19.08.1998 Geschäftsfall 519 029 Fr 957/98 m
Antrag auf Änderung eingelangt am 07.08.1998
8 eingetragen am 27.01.1999 Geschäftsfall 519 029 Fr 174/99 w
Antrag auf Änderung eingelangt am 21.12.1998
9 eingetragen am 25.08.1999 Geschäftsfall 519 029 Fr 1691/99 a
Antrag auf Änderung eingelangt am 20.04.1999
10 eingetragen am 20.06.2000 Geschäftsfall 519 029 Fr 1438/00 f
Einreichung Jahresabschluss eingelangt am 02.05.2000
11 eingetragen am 28.07.2000 Geschäftsfall 519 029 Fr 2368/00 y
Antrag auf Änderung eingelangt am 26.07.2000
12 eingetragen am 04.04.2001 Geschäftsfall 519 029 Fr 1363/01 d
Einreichung Jahresabschluss eingelangt am 02.04.2001
13 eingetragen am 06.04.2001 Geschäftsfall 519 029 Fr 1422/01 s
Antrag auf Änderung eingelangt am 05.04.2001
14 eingetragen am 21.04.2001 Geschäftsfall 519 029 Fr 1544/01 w
Antrag auf Änderung eingelangt am 20.04.2001
15 eingetragen am 01.05.2001 Geschäftsfall 519 029 Fr 1624/01 m
Antrag auf Änderung eingelangt am 26.04.2001
16 eingetragen am 04.05.2001 Geschäftsfall 519 029 Fr 1660/01 s
Antrag auf Änderung eingelangt am 03.05.2001
17 eingetragen am 29.05.2001 Geschäftsfall 519 029 Fr 1822/01 d
Antrag auf Änderung eingelangt am 22.05.2001
18 eingetragen am 11.08.2001 Geschäftsfall 519 029 Fr 2497/01 x
Antrag auf Änderung eingelangt am 08.08.2001
19 eingetragen am 30.07.2002 Geschäftsfall 519 029 Fr 2347/02 i
Einreichung Jahresabschluss eingelangt am 26.07.2002
20 eingetragen am 12.04.2003 Geschäftsfall 519 029 Fr 1479/03 t
Einreichung Jahresabschluss eingelangt am 10.04.2003
21 eingetragen am 07.02.2004 Geschäftsfall 519 029 Fr 527/04 a
Einreichung Jahresabschluss eingelangt am 29.01.2004
22 eingetragen am 13.08.2004 Geschäftsfall 519 029 Fr 2920/04 w
Antrag auf Änderung eingelangt am 04.08.2004
23 eingetragen am 08.02.2005 Geschäftsfall 519 029 Fr 506/05 d
Einreichung Jahresabschluss eingelangt am 01.02.2005
24 eingetragen am 01.09.2005 Geschäftsfall 519 029 Fr 3432/05 g
Antrag auf Änderung eingelangt am 25.08.2005
25 eingetragen am 12.05.2006 Geschäftsfall 519 029 Fr 2317/06 a
Einreichung Jahresabschluss eingelangt am 10.05.2006
26 eingetragen am 27.01.2007 Geschäftsfall 519 029 Fr 714/07 b
Einreichung Jahresabschluss eingelangt am 24.01.2007

27 eingetragen am 27.03.2008 Geschäftsfall 519 029 Fr 1467/08 v
Einreichung Jahresabschluss eingelangt am 12.03.2008
28 eingetragen am 10.04.2009 Geschäftsfall 519 029 Fr 1347/09 a
Elektronische Einreichung Jahresabschluss eingelangt am 31.03.2009
29 eingetragen am 29.01.2010 Geschäftsfall 519 029 Fr 569/10 s
Antrag auf Änderung eingelangt am 27.01.2010
30 eingetragen am 04.03.2010 Geschäftsfall 519 029 Fr 1273/10 a
Elektronische Einreichung Jahresabschluss eingelangt am 02.03.2010
31 eingetragen am 31.03.2010 Geschäftsfall 519 029 Fr 1744/10 v
Antrag auf Änderung eingelangt am 29.03.2010
32 eingetragen am 01.03.2011 Geschäftsfall 519 029 Fr 494/11 p
Elektronische Einreichung Jahresabschluss eingelangt am 21.02.2011
33 eingetragen am 11.06.2011 Geschäftsfall 519 029 Fr 2315/11 t
Antrag auf Änderung eingelangt am 09.06.2011
34 eingetragen am 25.06.2011 Geschäftsfall 519 029 Fr 2316/11 v
Antrag auf Änderung eingelangt am 09.06.2011
35 eingetragen am 03.12.2011 Geschäftsfall 519 029 Fr 5065/11 k
Elektronische Einreichung Jahresabschluss eingelangt am 30.11.2011
36 eingetragen am 16.11.2012 Geschäftsfall 519 029 Fr 3574/12 b
Elektronische Einreichung Jahresabschluss eingelangt am 05.11.2012
37 eingetragen am 08.01.2014 Geschäftsfall 519 029 Fr 3903/13 w
Elektronische Einreichung Jahresabschluss eingelangt am 29.11.2013
38 eingetragen am 03.12.2014 Geschäftsfall 519 029 Fr 3987/14 b
Elektronische Einreichung Jahresabschluss eingelangt am 25.11.2014
39 eingetragen am 26.09.2015 Geschäftsfall 519 029 Fr 2930/15 g
Elektronische Einreichung Jahresabschluss eingelangt am 23.09.2015
40 eingetragen am 26.07.2016 Geschäftsfall 519 029 Fr 1832/16 a
Antrag auf Änderung eingelangt am 19.07.2016
41 eingetragen am 02.12.2016 Geschäftsfall 519 029 Fr 4154/16 s
Elektronische Einreichung Jahresabschluss eingelangt am 29.11.2016
42 eingetragen am 24.02.2017 Geschäftsfall 519 029 Fr 382/17 b
Antrag auf Änderung eingelangt am 22.02.2017
43 eingetragen am 01.12.2017 Geschäftsfall 519 029 Fr 4291/17 a
Elektronische Einreichung Jahresabschluss eingelangt am 29.11.2017

HISTORICAL DEVELOPMENT

Year of incorporation 1986
Date of registration 1986-08-27

Change of company name

from to company name
1994-07-08 2005-09-01 Swoboda Karosserie- und Stahlbau Gesellschaft m.b.H.

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Former executives

from	to	position	name
2001-08-11	2010-01-29	partner	Gabriele Aschauer
1996-08-31	1998-08-19	manager	Anton Pfeifer
1996-03-14	1996-08-31	manager	Werner Roitner
1994-07-08	2001-04-21	partner	Helmut Müller
1994-07-08	1999-01-27	manager	Wolfgang Ennöckl
1994-07-08	2001-05-29	manager	Alfred Trawöger
2001-08-11	2010-03-31	partner	Petra Vockenhuber
1994-07-08	2000-07-28	partner	Josef Swoboda

Former shareholders

from	to	position	name	birth date
2001-04-21	2001-05-04	partner	Fritz Quester Liegenschaftsverwaltung GmbH	
2001-08-11	2010-01-29	partner	Gabriele Aschauer	1963-01-19
1994-07-08	2001-04-21	partner	Helmut Müller	1922-09-20
1994-07-08	2001-05-04	partner	Stadlbauer Liegenschaftsverwaltung AG	
2001-05-04	2011-06-11	partner	Bruckschlögl Gesellschaft m.b.H.	
2001-08-11	2010-03-31	partner	Petra Vockenhuber	1963-05-13
1994-07-08	2000-07-28	partner	Josef Swoboda	1943-11-25

Former shareholdings

from	to	company name
2002-10-04	2015-06-18	Erlebnisberg Luisenhöhe GmbH
1992-10-29	2015-09-10	Rußbacher Schilft Gesellschaft mit beschränkter Haftung & Co. KG
1993-12-18	1993-12-21	Finkenberger Almbahnen - Gesellschaft m.b.H.

Mergers

On	position	name
2016-07-26	merged with	carva Verwaltungs- und Vertriebs GmbH

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 71.33
UK Pound	1	INR 91.72
Euro	1	INR 81.69
Euro	1	INR 81.10

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	PRI
Report Prepared by :	TRU

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)