

MIRA INFORM REPORT

Report No. :	540796
Report Date :	26.11.2018

IDENTIFICATION DETAILS

Name :	KATHURIA ROLL MILL PRIVATE LIMITED
Registered Office :	244/1 Karawal Nagar, Delhi – 110094
Tel. No.:	91-120-4179800
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	10.09.1999
CIN No.: [Company Identification No.]	INR 31.948 Million
Capital Investment / Paid-up Capital :	U27106DL1999PTC115844
PAN No.: [Permanent Account No.]	AABCK0457H
GSTN : [Goods & Service Tax Registration No.]	09AABCK0457H1ZM
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> The Subject is engaged in the business of Manufacturing, Trading and Job Work Consultancy for Industrial Rolling Mill Plant and Machinery. [Registered Activity] Manufacturing of Rolling Mills, Rerolling Mills, Steel Plants, Hammers and Machinery, Chill Rolls, Forged Rolls, M.S. Rolls. (As Per Memorandum of Association)
No. of Employees :	Not Divulged

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 724500
Status :	Satisfactory
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1999 and it is engaged as manufacturer of basic iron and steel.</p> <p>For the financial year 2018, the company has reported a dip in its revenue as compared to its previous year but has maintained average profit margin during the year.</p> <p>The company possesses adequate net worth base and strong debt protection metrics.</p> <p>Rating continues to derive strength from its long and established track record of its business operation backed by its well experienced management team.</p> <p>However, these rating strength gets partially offset by company's exposure to extensive industry competition and price volatility in raw material prices.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealing at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 26.11.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DECLINED BY

Name :	Mr. John
Designation :	Assistant Manager
Contact No.:	91-120-4179800
Date :	21.11.2018

[91-120-2841851/ 852] not working

LOCATIONS

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Registered Office :	244/1 Karawal Nagar, Delhi – 110094, India
Tel. No.:	Not Available
Fax No.:	Not Available
E-Mail :	kamal@kathuriarollmill.com naresh@kathuriarollmill.com
Website :	http://www.kathuriarollmill.com
Corporate Office / Factory Address :	A -7/56-58, S.S.G.T. Road Industrial Area, Ghaziabad – 201009, Uttar Pradesh, India
Tel. No.:	91-120-4179800
Fax No.:	91-120-4179844
E-Mail :	info@kathuriarollmill.com

DIRECTORS

AS ON: 31.03.2018

Name :	Mr. Naresh Kathuria		
Designation :	Director		
Address :	C-180, Anand Vihar, Delhi -110092, India		
Date of Birth/Age :	27.08.1969		
Date of Appointment :	10.09.1999		
DIN No.:	00055808		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U29200DL2008PTC185786	TAURUS TECHMACH PRIVATE LIMITED	12/12/2008	-
U29253DL2014PTC273440	HOLLTECK INDIA GUIDES PRIVATE LIMITED	30/09/2015	-
U70109DL2007PTC169029	STECH PROJECTS PRIVATE LIMITED	05/10/2007	-
U72200DL2015PTC281524	VR CREATIVE STUDIO PRIVATE LIMITED	12/06/2015	-
Name :	Mr. Umesh Kathuria		
Designation :	Director		
Address :	C-180, Anand Vihar, Delhi -110092, India		
Date of Birth/Age :	21.01.1967		
Date of Appointment :	10.09.1999		
DIN No.:	00055835		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1995PTC074869	VNS TRADINGS PRIVATE LIMITED	15/05/2009	-
U29299DL2008PTC185755	CAPRICORN ENGINEERING PRIVATE LIMITED	12/12/2008	-
U36999DL2018PTC338056	E-WAY FURNITURE SYSTEMS PRIVATE LIMITED	31/08/2018	-
Name :	Mr. Chanchal Kathuria		

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Designation :	Director		
Address :	C-180, Anand Vihar, Delhi -110092, India		
Date of Birth/Age :	04.05.1945		
Date of Appointment :	10.09.1999		
DIN No.:	00055868		
Name :	Mr. Kamal Kathuria		
Designation :	Director		
Address :	C-180, Anand Vihar, Delhi -110092, India		
Date of Birth/Age :	06.11.1974		
Date of Appointment :	01.06.2007		
DIN No.:	01213961		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1993PTC054762	CHANCHAL EXIM PRIVATE LIMITED	29/01/2007	-
U74899DL1995PTC074869	VNS TRADINGS PRIVATE LIMITED	15/05/2009	-
U29299DL2008PTC185755	CAPRICORN ENGINEERING PRIVATE LIMITED	12/12/2008	-
U70109DL2007PTC169029	STECH PROJECTS PRIVATE LIMITED	05/10/2007	-
U36999DL2018PTC338056	E-WAY FURNITURE SYSTEMS PRIVATE LIMITED	31/08/2018	-
Name :	Mr. Rajesh Kathuria		
Designation :	Director		
Address :	C-180, Anand Vihar, Delhi -110092, India		
Date of Birth/Age :	23.02.1972		
Date of Appointment :	01.06.2007		
DIN No.:	01213988		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1993PTC054762	CHANCHAL EXIM PRIVATE LIMITED	06/08/1993	-
U29200DL2008PTC185786	TAURUS TECHMACH PRIVATE LIMITED	12/12/2008	-
U29253DL2014PTC273440	HOLLTECK INDIA GUIDES PRIVATE LIMITED	22/11/2014	-
U36999DL2018PTC338056	E-WAY FURNITURE SYSTEMS PRIVATE LIMITED	31/08/2018	-

KEY EXECUTIVES

Name :	Mr. John
Designation :	Assistant Manager

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2018

NOTE: SHAREHOLDERS DETAILS FILE ATTACHED

AS ON: 29.09.2018

Equity Share Breakup	Percentage of Holding
Category	
Promoters (Individual/Hindu Undivided Family - Indian)	70.67
Promoters (Body corporate)	29.33
Total	100.00

Share holding pattern

■ Promoters (Individual/Hindu Undivided Family - Indian) ■ Promoters (Body corporate)



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> The Subject is engaged in the business of Manufacturing, Trading and Job Work Consultancy for Industrial Rolling Mill Plant and Machinery. [Registered Activity] Manufacturing of Rolling Mills, Rerolling Mills, Steel Plants, Hammers and Machinery, Chill Rolls, Forged Rolls, M.S. Rolls. (As Per Memorandum of Association) 	
Products :	ITC Code No.	Product Descriptions
	99887690	Other general-purpose machinery manufacturing services n.e.c.
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :		
Selling :	Not Divulged	
Purchasing :	Not Divulged	

PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
Customers : [From Indirect Sources]	<ul style="list-style-type: none"> Prakash Ferrous Industries Private Limited Salasaar Iron & Steel Private Limited, Hyderabad 	

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	<ul style="list-style-type: none"> Rajuri Steels Private Limited, Jalna Kalika Steels Private Limited, Jalna Dhanlaxmi Iron Industries Limited, Hyderabad Sujana Steel Mills Limited, Visakhapatnam Sarda Energy & Minerals Limited, Raipur Devashree Ispat Private Limited, Hyderabad. 																																										
No. of Employees :	Not Divulged																																										
Bankers :	<ul style="list-style-type: none"> Vijaya Bank Khureji Khas Branch, New Delhi - 110051, Delhi, India 																																										
Facilities :	<table border="1"> <thead> <tr> <th>SECURED LOANS</th> <th>31.03.2018 (INR In Million)</th> <th>31.03.2017 (INR In Million)</th> </tr> </thead> <tbody> <tr> <td>LONG-TERM BORROWINGS</td> <td></td> <td></td> </tr> <tr> <td>From Bank</td> <td></td> <td></td> </tr> <tr> <td>VBSL-600509061000020</td> <td>19.002</td> <td>31.313</td> </tr> <tr> <td>VBSL-600509061000029</td> <td>12.797</td> <td>15.997</td> </tr> <tr> <td>VBSL-600509051000030</td> <td>10.438</td> <td>12.712</td> </tr> <tr> <td>VBSL-608609051000006</td> <td>6.420</td> <td>0.000</td> </tr> <tr> <td>HDFC Bank 44100380</td> <td>0.639</td> <td>0.833</td> </tr> <tr> <td>SHORT TERM BORROWINGS</td> <td></td> <td></td> </tr> <tr> <td>From Bank</td> <td></td> <td></td> </tr> <tr> <td>VBCC-600506211000008</td> <td>97.360</td> <td>62.936</td> </tr> <tr> <td>VBTL-600508511600068</td> <td>108.626</td> <td>109.988</td> </tr> <tr> <td>FDBP A/C 6005056110000004</td> <td>0.440</td> <td>7.645</td> </tr> <tr> <td>Total</td> <td>255.722</td> <td>241.424</td> </tr> </tbody> </table>	SECURED LOANS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)	LONG-TERM BORROWINGS			From Bank			VBSL-600509061000020	19.002	31.313	VBSL-600509061000029	12.797	15.997	VBSL-600509051000030	10.438	12.712	VBSL-608609051000006	6.420	0.000	HDFC Bank 44100380	0.639	0.833	SHORT TERM BORROWINGS			From Bank			VBCC-600506211000008	97.360	62.936	VBTL-600508511600068	108.626	109.988	FDBP A/C 6005056110000004	0.440	7.645	Total	255.722	241.424
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Auditors :	
Name :	Jain Praveen Kumar and Company Chartered Accountants
Address :	Sf-20, Aditya Mega Mall, Near Karkardooma Cou Plot No. 9D, Cbd East, Shahdara, Delhi – 110032, India
Tel. No.:	91-11-42402066-67
E-Mail :	praveenjainca@yahoo.com
Income-tax PAN of auditor or auditor's firm :	AAIFJ3461G
Memberships :	Not Available
Collaborators :	Not Available
Joint Venture:	Hollteck India Guides Private Limited

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Related Parties:	<ul style="list-style-type: none"> • Chanchal Exim Private Limited • Capricorn Engineering Private Limited • Stech Projects Private Limited • Taurus Techmach Private Limited • VNS Trading Private Limited • VR Creative Studio Private Limited
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CAPITAL STRUCTURE

AS ON: 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
3500000	Equity Shares	INR 10/- each	INR 35.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
3194760	Equity Shares	INR 10/- each	INR 31.948 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	31.948	31.948	31.948
(b) Reserves & Surplus	221.631	211.068	198.602
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.020
Total Shareholders' Funds (1) + (2)	253.579	243.016	230.570
(3) Non-Current Liabilities			
(a) Long-term borrowings	173.756	101.321	106.452
(b) Deferred tax liabilities (Net)	14.769	16.096	14.418
(c) Other long term liabilities	0.000	5.579	29.250
(d) long-term provisions	3.686	2.631	1.781
Total Non-current Liabilities (3)	192.211	125.627	151.901
(4) Current Liabilities			
(a) Short term borrowings	206.426	180.569	156.266
(b) Trade payables	170.037	179.110	106.380
(c) Other current liabilities	72.105	73.905	66.522
(d) Short-term provisions	7.451	10.511	8.201
Total Current Liabilities (4)	456.019	444.095	337.369
TOTAL	901.809	812.738	719.840
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	262.276	254.174	262.979
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	45.736	3.744	1.144
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	28.399	28.399	22.766
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	1.895	4.707	5.064
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	338.306	291.024	291.953

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	309.658	310.422	235.543
(c) Trade receivables	179.040	139.541	124.449
(d) Cash and cash equivalents	12.781	6.259	9.156
(e) Short-term loans and advances	60.845	64.363	56.620
(f) Other current assets	1.179	1.129	2.119
Total Current Assets	563.503	521.714	427.887
TOTAL	901.809	812.738	719.840

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Revenue from Operations	438.325	602.497	391.766
	Other Income	8.031	4.740	3.895
	TOTAL	446.356	607.237	395.661
Less	EXPENSES			
	Cost of Materials Consumed	237.880	322.833	240.705
	Purchases of Stock-in-Trade	41.778	122.852	50.446
	Changes in inventories of finished goods, work-in-progress	(22.118)	(65.339)	(49.736)
	Employees benefits expense	52.569	47.950	33.000
	Other manufacturing expenses	60.096	80.531	53.278
	Administrative and selling expenses	24.994	37.735	21.831
	TOTAL	395.199	546.562	349.524
	PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	51.157	60.675	44.267
Less	FINANCIAL EXPENSES	26.242	29.628	20.364
	PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION	24.915	31.047	23.903
Less/ Add	DEPRECIATION/ AMORTISATION	10.620	10.969	9.334
	PROFIT BEFORE TAX	14.295	20.078	14.569
Less	TAX	3.732	9.007	6.004

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KATHURIA ROLL MILL PRIVATE LIMITED - 540796

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	PROFIT AFTER TAX	10.563	11.071	8.565
	EARNINGS IN FOREIGN CURRENCY			
	Sales, consultancy and erection and commissioning charges, job work changes	204.471	223.961	96.698
	Reimbursement of expenses	4.876	2.476	3.260
	Total	209.347	226.437	99.958
	Earnings Per Share (INR)	3.31	3.47	3.17

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	22.128	15.604	18.586
Cash generated from operations	(0.071)	45.686	(54.152)
Net Cash flow from (used in) Operations	(4.362)	42.165	(56.754)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	149.09	188.06	115.95
Account Receivables Turnover (Income / Sundry Debtors)	2.45	1.94	3.15
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	221.93	146.68	133.36
Inventory Turnover (Operating Income / Inventories)	0.17	0.20	0.20
Asset Turnover (Operating Income / Net Fixed Assets)	0.17	0.24	0.17

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
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KATHURIA ROLL MILL PRIVATE LIMITED - 540796

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Debt Ratio (<i>Borrowing + Current Liabilities</i>) / Total Assets)	0.72	0.69	0.64
Debt Equity Ratio (<i>Total Liability</i> / Networth)	1.59	1.22	1.22
Current Liabilities to Networth (<i>Current Liabilities</i> / Net Worth)	1.80	1.83	1.46
Fixed Assets to Networth (<i>Net Fixed Assets</i> / Networth)	1.21	1.06	1.15
Interest Coverage Ratio (<i>PBIT</i> / Financial Charges)	1.95	2.05	2.27

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin (<i>(PAT / Sales) * 100</i>)	%	2.41	1.84	2.54
Return on Total Assets (<i>(PAT / Total Assets) * 100</i>)	%	1.17	1.36	1.38
Return on Investment (ROI) (<i>(PAT / Networth) * 100</i>)	%	4.17	4.56	4.32

SOLVENCY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (<i>Current Assets / Current Liabilities</i>)		1.24	1.17	1.27
Quick Ratio (<i>(Current Assets – Inventories) / Current Liabilities</i>)		0.56	0.48	0.57
G-Score Ratio Financial (<i>Networth / Total Assets</i>)		0.28	0.30	0.32
G-Score Ratio Debt (<i>Debts / Equity Capital</i>)		12.59	9.31	8.81
G-Score Ratio Liquidity (<i>Total Current Assets / Total Current Liabilities</i>)		1.24	1.17	1.27

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

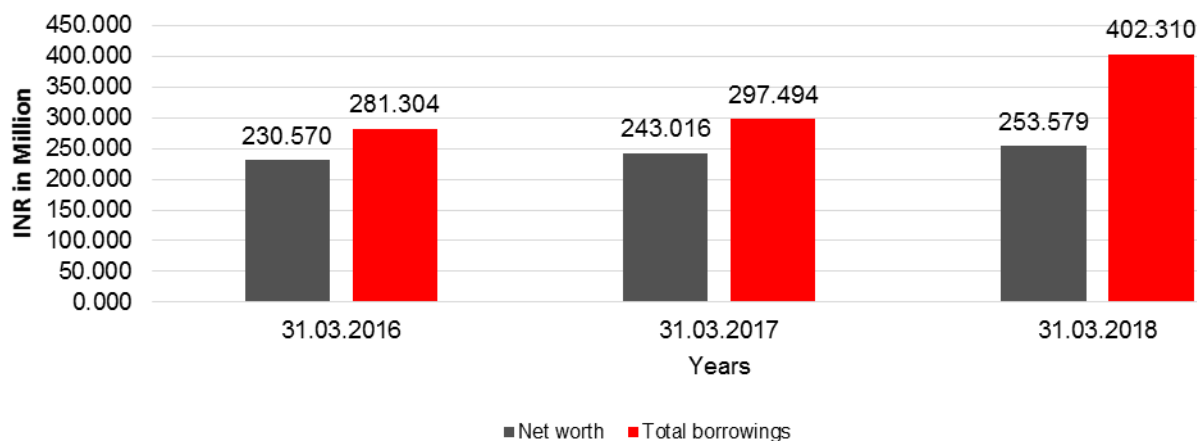
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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	31.948	31.948	31.948
Reserves & Surplus	198.602	211.068	221.631
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.020	0.000	0.000
Net worth	230.570	243.016	253.579
long-term borrowings	106.452	101.321	173.756
Short term borrowings	156.266	180.569	206.426
Current Maturities of Long term debt	18.586	15.604	22.128
Total borrowings	281.304	297.494	402.310
Debt/Equity ratio	1.220	1.224	1.587

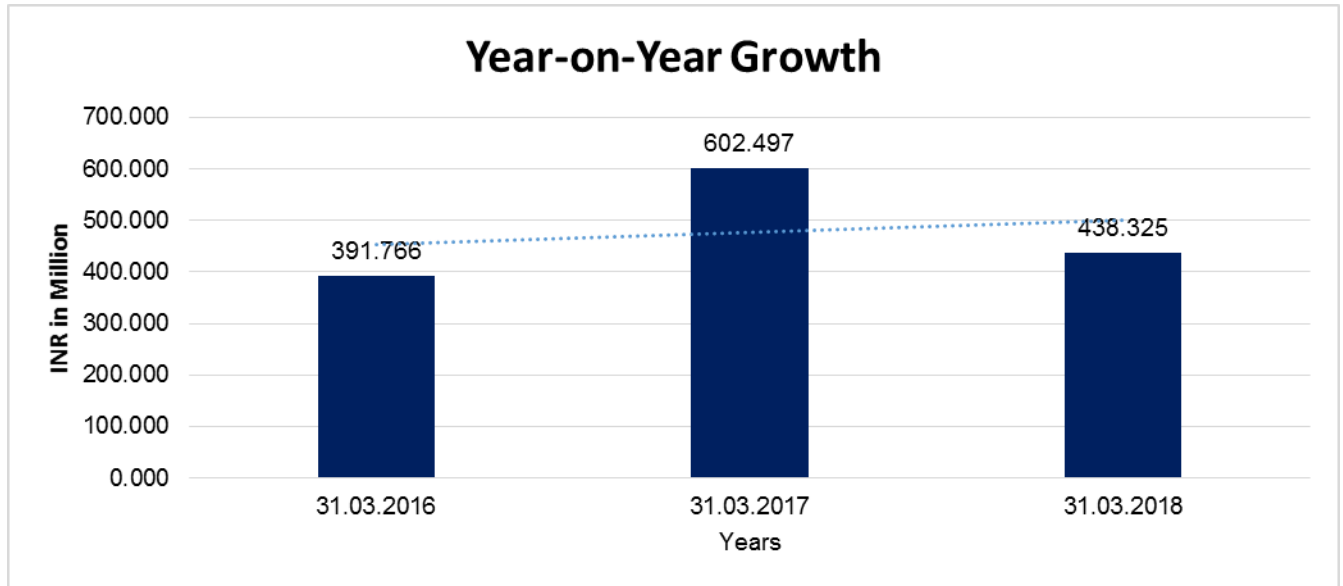
Debt to Equity



YEAR-ON-YEAR GROWTH

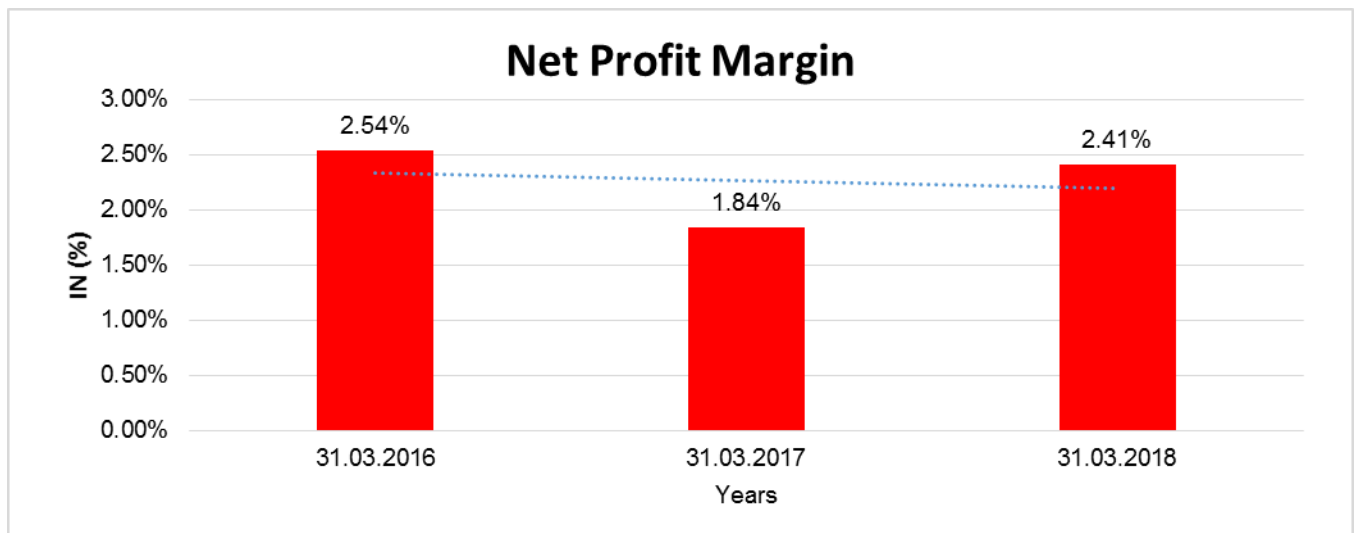
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	391.766	602.497	438.325
		53.790	(27.249)

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	391.766	602.497	438.325
Profit	9.959	11.071	10.563
	2.54%	1.84%	2.41%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	Yes
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G61458105	100132990	VIJAYA BANK	16/10/2017	-	-	26000000.0	CORPORATE BANKING BRANCH-IIB/14, CHIRAG ENCLAVE, NEAR NEHRU PLACENEW DELHIDL110048IN
2	C81646051	10625811	VIJAYA BANK	26/10/2015	-	-	70000000.0	31/C, DDA SHOPPING COMPLEX,OPP-MOOLCHAND HOSPITAL DEFENCE CONOLY,NEW DELHIDL110024IN
3	C65473928	10593766	VIJAYA BANK	03/09/2015	-	-	17500000.0	31/C, DDA SHOPPING COMPLEX,OPP-MOOLCHAND HOSPITAL DEFENCE CONOLY,NEW DELHIDL110024IN
4	C55676472	10573345	VIJAYA BANK	16/05/2015	-	-	24000000.0	31/C, DDA SHOPPING COMPLEX,DEFENCE COLONYNEW DELHIDL110024IN
5	C00200485	10484200	VIJAYA BANK	10/03/2014	-	-	1000000.0	31/C, DDA SHOPPING COMPLEXDEFENCE COLONYNEW DELHIDL110024IN
6	B97463020	10480278	VIJAYA BANK	03/01/2014	-	-	10600000.0	31/C, DDA SHOPPING COMPLEXDEFENCE COLONYNEW DELHIDL110024IN
7	B80353493	10438690	VIJAYA BANK	28/05/2013	-	-	49000000.0	31/C, DDA SHOPPING COMPLEXDEFENCE COLONYDELHIDL1

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								10024IN
8	B71117 105	104130 18	VIJAYA BANK	23/02/2 013	-	-	12500000.0	31/C DDA COMPLEX, OPP.MOOLCHAND HOSPITAL,DEFENC E COLONYDELHIDL1 10024IN
9	B01525 153	102568 70	VIJAYA BANK	26/11/2 010	-	-	650000.0	31 - C, DDA SHOPPING CENTREDEFENCE COLONYDELHIDL1 10024IN
10	A85745 883	102207 44	VIJAYA BANK	21/04/2 010	-	-	400000.0	31 - C, DDA SHOPPING CENTREDEFENCE COLONYDELHIDL1 10024IN

UNSECURED LOANS

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
LONG-TERM BORROWINGS		
Deutsche Bank – I	98.043	0.000
Deutsche Bank – II	8.448	0.000
Dewan Housing Finance Corporation Limited	0.000	11.541
Loan and advances from related parties	17.969	21.425
Others	0.000	7.500
Total	124.460	40.466

COMPANY OVERVIEW

Kathuria Roll Mill Private Limited is a Private Limited company incorporated of the companies Act, 2013. The Company is engaged in the business of manufacturing, trading and job work consultancy for industrial Rolling Mill Plant and Machinery. The company has been achieving its objectives through its two unit located in Ghaziabad.

STATE OF COMPANY AFFAIRS

The total income from the business has decreased from INR 607.236 to INR 446.356. The company is facing stiff competition and slow down in the sector which has resulted in decreased in the sales volume of the company. The board is further taking all steps to increase the profits and revenue of the company.

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FIXED ASSETS:

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**
No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.18
UK Pound	1	INR 91.04
Euro	1	INR 81.19

INFORMATION DETAILS

Information Gathered by :	SUP
Analysis Done by :	NIS
Report Prepared by :	ARC

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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