

**MIRA INFORM REPORT**

<b>Report No. :</b>	539042
<b>Report Date :</b>	23.11.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	MONDIAL EXPORTS PRIVATE LIMITED
<b>Registered Office :</b>	2A, Zarna Enclave, Off W. E. Highway, Near Sai Dham, Kandivali (East), Mumbai – 400101, Maharashtra
<b>Tel. No.:</b>	91-22-28547083 / 61462300 / 28542133
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	26.05.1994
<b>CIN No.:</b> [Company Identification No.]	U51900MH1994PTC078611
<b>Capital Investment / Paid-up Capital :</b>	INR 20.300 Million
<b>IEC No.:</b> [Import-Export Code No.]	0394017251
<b>TIN No.:</b>	27950249152
<b>TAN No.:</b> [Tax Deduction & Collection Account No.]	MUMM24617F
<b>PAN No.:</b> [Permanent Account No.]	AACCM0392C
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AACCM0392C1ZT
<b>Legal Form :</b>	Private Limited Liability Company.
<b>Line of Business :</b>	Manufacturer and Exporter of Iron and Steel Products. (Registered Activity and also confirmed by management)

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No. of Employees :	10 (Approximately)
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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	B
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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Maximum Credit Limit :</b>	USD 42000
<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 1994 having moderate track record.</p> <p>For the financial year ended 2017, revenue of the company has marginally decline and has reported continuous losses from its operational activities.</p> <p>Rating also remains constrained on account of accumulated losses registered by the company.</p> <p>However, the rating weakness is partially offset by company's long standing track record of business operation.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be slow but correct.</p> <p>The company can be considered for business dealings with some caution.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low	A2
Moderate	B1
High	B2
Very High	C1
Restricted	C2
Off-credit	D

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 23.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY (GENERAL DETAILS)**

<b>Name :</b>	Ms. Poonam
<b>Designation :</b>	Accountant
<b>Contact No.:</b>	91-22-28547083
<b>Date :</b>	14.10.2018

**LOCATIONS**

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<b>Tel. No.:</b>	91-22-28547083 / 61462300 / 28542133
<b>Mobile No.:</b>	91-9206059877 (Mr. Rajesh Kumar Lakhanpal)
<b>Fax No.:</b>	91-22-66466572
<b>E-Mail :</b>	<a href="mailto:tanujajalan@yahoo.co.in">tanujajalan@yahoo.co.in</a> <a href="mailto:rkpl@vsnl.com">rkpl@vsnl.com</a> <a href="mailto:mondialexportspvtltd@gmail.com">mondialexportspvtltd@gmail.com</a> <a href="mailto:vkpl@yahoo.co.in">vkpl@yahoo.co.in</a>
<b>Website :</b>	<a href="http://www.mondial-exports.com">www.mondial-exports.com</a>
<b>Factory Address:</b>	8/A, poonam Indl est, village Padghe, Palghar (East) - 401404, India.
<b>Mobile No.:</b>	91-9221491340

**DIRECTORS**

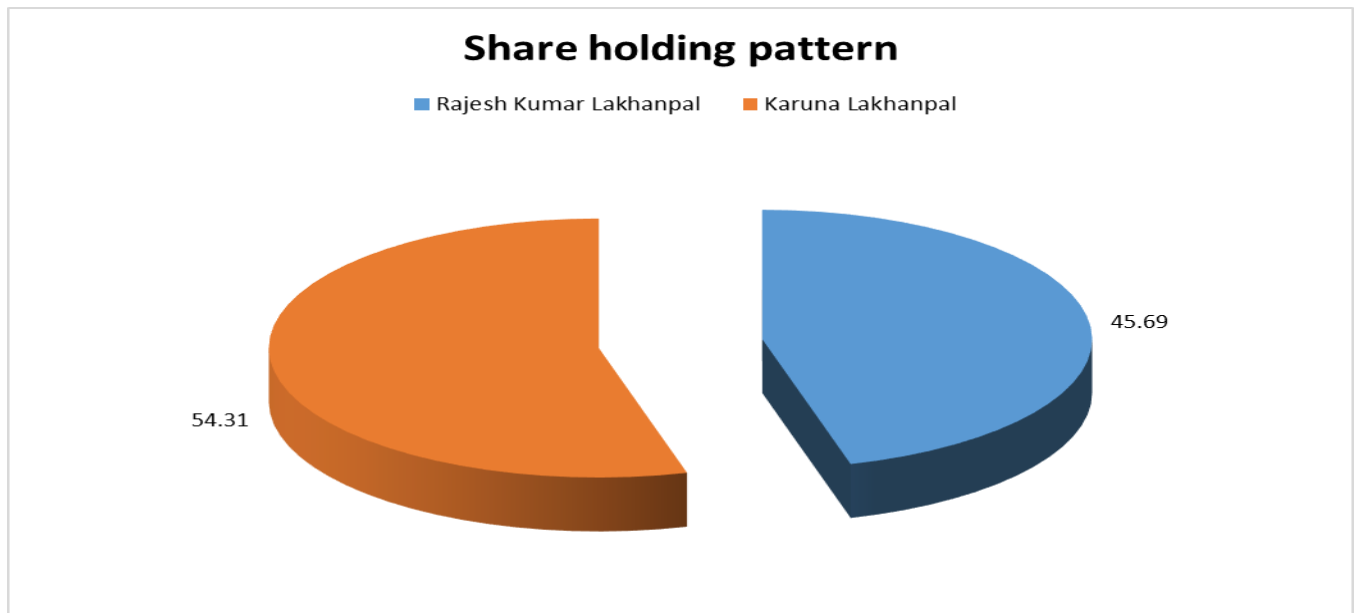
As on 31.03.2017

<b>Name :</b>	Mrs. Karuna Lakhanpal		
<b>Designation :</b>	Director		
<b>Address :</b>	2A, Zarna Enclave, Off W. E. Highway, Kandivali (East), Mumbai – 400101, Maharashtra, India		
<b>Date of Appointment :</b>	30.06.1994		
<b>PAN No.:</b>	AAAPL1414F		
<b>DIN No.:</b>	01842201		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U27100MH2005PTC153043	MONDIAL STEELS PRIVATE LIMITED	05/05/2005	-
<b>Name :</b>	Mr. Rajesh Kumar Lakhanpal		
<b>Designation :</b>	Director		
<b>Address :</b>	2A, Zarna Enclave, Off W. E. Highway, Kandivali (East), Mumbai – 400101, Maharashtra, India		
<b>Date of Appointment :</b>	26.05.1994		
<b>PAN No.:</b>	AAAPL1270D		
<b>DIN No.:</b>	01842215		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U45200MP2009PTC022420	ETS TELECOM PRIVATE LIMITED	05/12/2009	-
U93000MH2010PTC207011	CONCEPTUAL BENCHMARKING PRIVATE LIMITED	25/08/2010	-
U27100MH2005PTC153043	MONDIAL STEELS PRIVATE LIMITED	05/05/2005	-

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2017

NAMES OF SHAREHOLDERS	NO. OF SHARES	PERCENTAGE OF HOLDING
Rajesh Kumar Lakhanpal	927500	45.69
Karuna Lakhanpal	1102500	54.31
<b>Total</b>	<b>2030000</b>	<b>100.00</b>



**Equity Share Break up (Percentage of Total Equity)**

As on 31.03.2017

CATEGORY	PERCENTAGE
Promoter – (Individual/ Hindu Undivided Family – Indian)	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturer and Exporter of Iron and Steel Products. (Registered Activity and also confirmed by management)	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	26180000	Basic Iron and Steel
	<b>NIC Code</b>	<b>Product Description</b>
	241	Steel Products

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<b>Brand Names :</b>	Not Divulged	
<b>Agencies Held :</b>	Not Divulged	
<b>Exports :</b>		
<b>Products :</b>	Steel Items	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• USA</li> <li>• Srilanka</li> <li>• African Countries</li> </ul>	
<b>Imports :</b>	Not Available	
<b>Terms :</b>		
<b>Selling :</b>	Cash and Credit	
<b>Purchasing :</b>	Cash, L/C and Credit	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	10 (Approximately)	

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<b>Bankers :</b>	<b>Bank Name</b>	Kotak Mahindra bank	
	<b>Branch</b>	--	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	--	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation Remarks (If any)</b>	--	
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017 (INR in Million)</b>	<b>31.03.2016 (INR in Million)</b>
	<b>Long-term Borrowings</b>		
	Indusland Bank Limited (PCFC and Hypothaction CC Loan)	37.770	25.650
	HDFC Bank Limited	1.763	1.840
	ICICI Eicher Loan	0.656	0.870
	<b>Total</b>	<b>40.189</b>	<b>28.360</b>
<b>Auditors :</b>			
<b>Name :</b>	R P Balaria and Company Chartered Accountants		
<b>Address :</b>	A/8, Mohan Apartments, Kasturba Cross Road No.1, Borivali (E), Mumbai – 400066, Maharashtra, India		
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	AFIPB8436L		
<b>FRN:</b>	113622W		
<b>MRN:</b>	044368 (Mr. Rajesh Balaria)		
<b>Memberships :</b>	Not Available		
<b>Collaborators :</b>	Not Available		
<b>Associates/Subsidiaries :</b>	Mondial Furniture Systems		
<b>Enterprise Owned or Significantly Influenced by KMP :</b>	<ul style="list-style-type: none"> <li>Balaji Mahalaxmi TDG Co</li> <li>Mondial Steels Private Limited (U27100MH2005PTC153043)</li> </ul>		

**CAPITAL STRUCTURE**

**As on 30.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
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2050000	Equity Shares	INR 10/- each	INR 20.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
2030000	Equity Shares	INR 10/- each	INR 20.300 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

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SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	20.300	20.300	15.300
(b) Reserves & Surplus	(5.543)	0.488	5.039
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>14.757</b>	<b>20.788</b>	<b>20.339</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	40.189	28.360	33.201
(b) Deferred tax liabilities (Net)	0.692	0.692	0.686
(c) Other long term liabilities	1.393	1.207	2.533
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>42.274</b>	<b>30.259</b>	<b>36.420</b>
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	3.133	10.503	30.314
(c) Other current liabilities	0.979	0.847	1.114
(d) Short-term provisions	0.945	1.288	1.288
<b>Total Current Liabilities (4)</b>	<b>5.057</b>	<b>12.638</b>	<b>32.716</b>
<b>TOTAL</b>	<b>62.088</b>	<b>63.685</b>	<b>89.475</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	26.236	26.624	14.270
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	8.069	8.069	8.069
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	1.184	1.575	0.522
<b>Total Non-Current Assets</b>	<b>35.489</b>	<b>36.268</b>	<b>22.861</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	2.676	4.318	5.071

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(c) Trade receivables	15.876	15.805	40.372
(d) Cash and cash equivalents	0.816	2.127	4.392
(e) Short-term loans and advances	7.231	5.167	16.779
(f) Other current assets	0.000	0.000	0.000
<b>Total Current Assets</b>	<b>26.599</b>	<b>27.417</b>	<b>66.614</b>
<b>TOTAL</b>	<b>62.088</b>	<b>63.685</b>	<b>89.475</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Income	54.384	69.668	147.382
	Other Income	3.879	3.047	4.815
	<b>TOTAL</b>	<b>58.263</b>	<b>72.715</b>	<b>152.197</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	49.403	59.185	137.198
	Purchases of Stock-in-Trade	0.000	0.000	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	0.978	0.578	(1.941)
	Employees benefits expense	4.131	3.021	4.482
	Miscellaneous expenditure written off	0.392	0.496	0.496
	Other expenses	3.064	6.097	5.765
	<b>TOTAL</b>	<b>57.968</b>	<b>69.377</b>	<b>146.000</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>0.295</b>	<b>3.338</b>	<b>6.197</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	4.941	6.912	4.534
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>(4.646)</b>	<b>(3.574)</b>	<b>1.663</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	1.385	0.970	0.903
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>(6.031)</b>	<b>(4.544)</b>	<b>0.760</b>
<b>Less</b>	<b>TAX</b>	0.000	0.006	0.333
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>(6.031)</b>	<b>(4.550)</b>	<b>0.427</b>

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<b>EARNINGS IN FOREIGN CURRENCY</b>				
	F.O.B. Value of Exports	0.000	54.107	83.596
	<b>TOTAL EARNINGS</b>	<b>0.000</b>	<b>54.107</b>	<b>83.596</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>(2.97)</b>	<b>(2.24)</b>	<b>(0.28)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>Particulars</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flow from operating activity	(9.148)	17.496	1.984

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	106.55	82.80	99.98
Account Receivables Turnover (Income / Sundry Debtors)	3.43	4.41	3.65
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	23.15	64.77	80.65
Inventory Turnover (Operating Income / Inventories)	0.11	0.77	1.22
Asset Turnover (Operating Income / Net Fixed Assets)	0.01	0.13	0.43

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.73	0.64	0.74
Debt Equity Ratio (Total Liability / Networth)	2.72	1.36	1.63

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Current Liabilities to Networth (Current Liabilities / Net Worth)	0.34	0.61	1.61
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.78	1.28	0.70
Interest Coverage Ratio (PBIT / Financial Charges)	0.06	0.48	1.37

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	(11.09)	(6.53)	0.29
Return on Total Assets ((PAT / Total Assets) * 100)	%	(9.71)	(7.14)	0.48
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(40.87)	(21.89)	2.10

**SOLVENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	5.26	2.17	2.04
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	4.73	1.83	1.88
G-Score Ratio Financial (Networth / Total Assets)	0.24	0.33	0.23
G-Score Ratio Debt (Debts / Equity Capital)	1.98	1.40	2.17
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	5.26	2.17	2.04

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

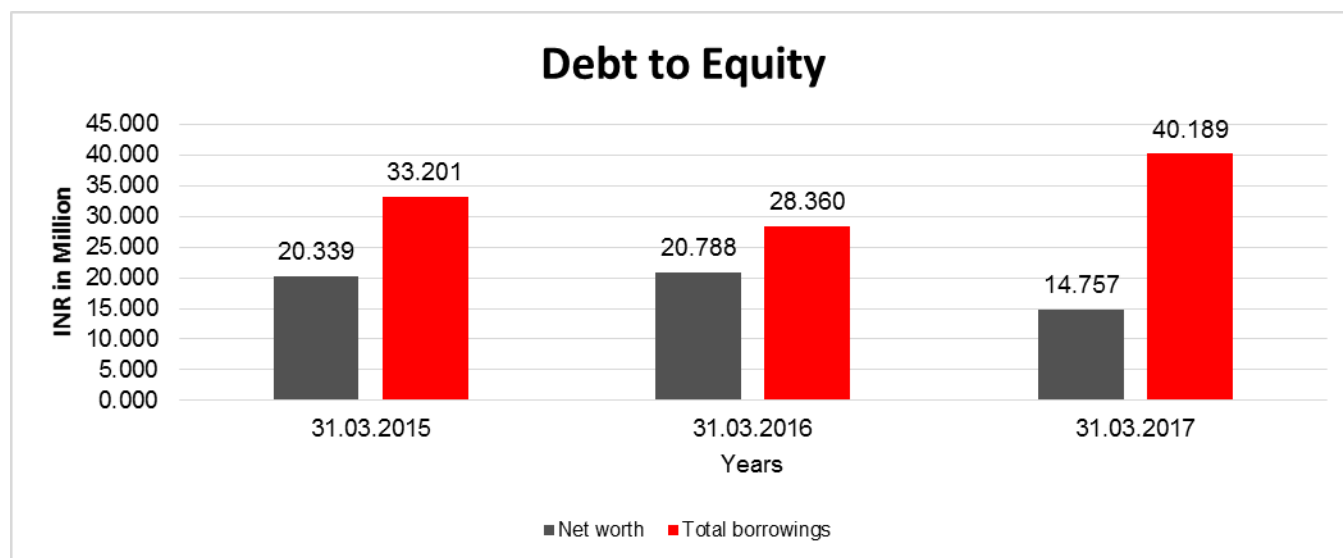
**DEBT EQUITY RATIO**

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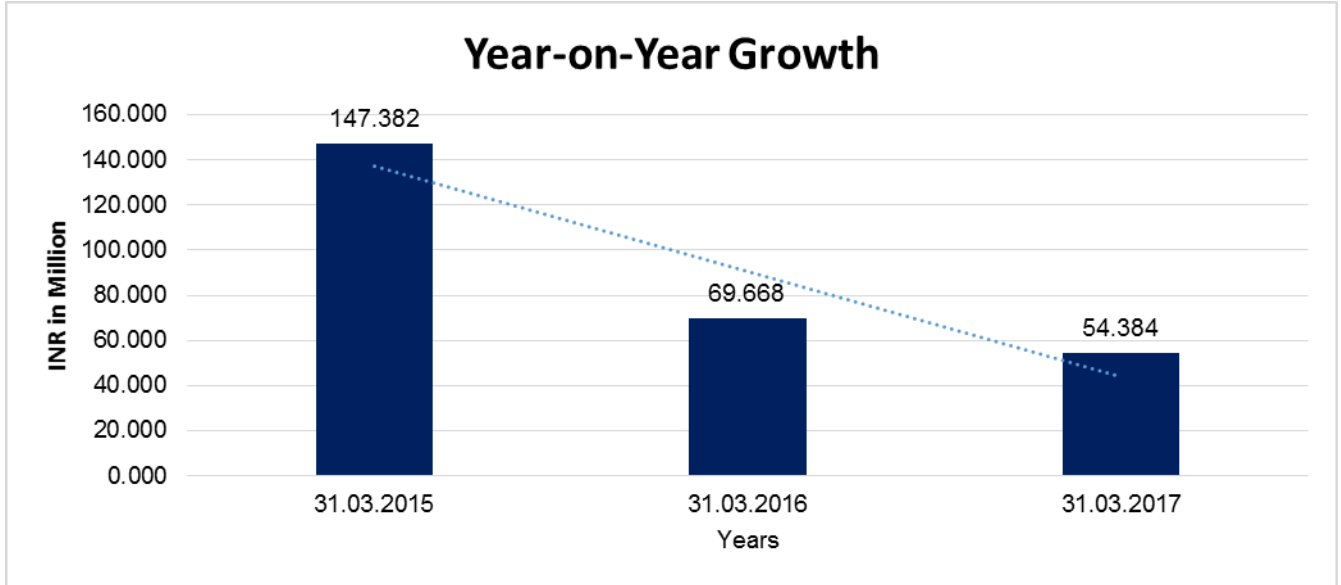
Particular	31.03.2015	31.03.2016	31.03.2017
	<b>INR In Million</b>	<b>INR In Million</b>	<b>INR In Million</b>
Share Capital	15.300	20.300	20.300
Reserves & Surplus	5.039	0.488	(5.543)
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>20.339</b>	<b>20.788</b>	<b>14.757</b>
Long Term borrowings	33.201	28.360	40.189
Short Term borrowings	0.000	0.000	0.000
<b>Total borrowings</b>	<b>33.201</b>	<b>28.360</b>	<b>40.189</b>
<b>Debt/Equity ratio</b>	<b>1.632</b>	<b>1.364</b>	<b>2.723</b>



**YEAR-ON-YEAR GROWTH**

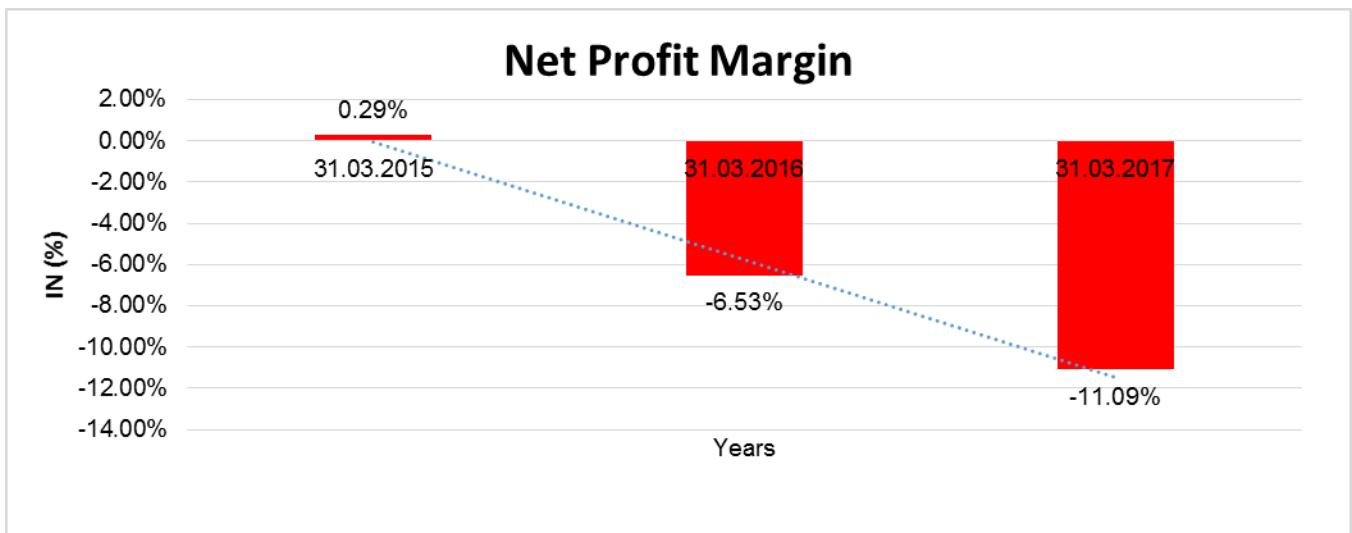
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	<b>INR In Million</b>	<b>INR In Million</b>	<b>INR In Million</b>
Sales	147.382	69.668	54.384
		<b>(52.730)</b>	<b>(21.938)</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	147.382	69.668	54.384
Profit / Loss	0.427	(4.550)	(6.031)
	<b>0.29%</b>	<b>(6.53%)</b>	<b>(11.09%)</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

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**INDEX OF CHARGES:**

SN O	SRN	Charge Id	Charge Holder Name	Date Of Creation	Date Of Modification	Date Of Satisfaction	Amount	Address
1	G8073 1177	100163 319	Capri Global Capital Limited	31/01/201 8	-	-	2050000.0	502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel Mumbai – 400013, Maharashtra, India
2	G5317 5204	100122 075	Tata Capital Financial Services Limited	30/08/201 7	-	-	31033765.0	One Forbes, Dr. V. B. Gandhi Marg, Fort, Mumbai – 400001, Maharashtra, India
3	C1216 3556	105101 56	Housing Develop ment Finance Corporati on Limited	27/06/201 4	-	-	1936000.0	Ramon House, 169backbay Reclamationh T Parekh Marg, Mumbai – 400020, Maharashtra, India
4	B7744 3521	104319 22	Indusind Bank Ltd.	14/06/201 3	-	-	5000000.0	Acme Plaza, CTS No.32 Opposite Sangam Talkies, Andheri-Kurla Road, Andheri (E), Mumbai – 400059, Maharashtra, India
5	C4567 9941	103410 85	Indusind Bank Ltd.	18/02/201 2	29/12/2 014	-	50000000.0	4th Floor, Opus Centre, Central Road opposite Tunga Paradise, Midc, Andheri- (E)Mumbai – 400093, Maharashtra, India
6	B7621 8759	102738 81	Develop ment Credit Bank Limited	11/02/201 1	-	17/04/20 12	2800000.0	301, Delta Plaza414, Veer Savarkar Marg, Prabhadevi,Mumbai, 400025, Maharashtra, India
7	B8313 4205	101191 21	State Bank of India	16/08/200 8	-	28/02/20 12	698000.0	Small and Medium Enterprises City Credit Centersynergy, Bandra Kurla Complex, Bandra (East)Mumbai – 400051, Maharashtra,

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								India
8	B8354 3652	903524 20	State Bank Of India	30/01/199 6	16/02/2 010	27/02/20 12	32198000.0	Goregaon-East Branch,12, Jayprakash Nagar, Goregaon (East),Mumbai – 400063, Maharashtra, India

**FIXED ASSETS**

- Office Premises
- Gala At Palghar
- Furniture And Fixtures
- Eicher L.C.V (Truck)
- Car
- Motorcycle
- Cycle
- Computer
- Photocopier
- Office Equipment
- Mobile
- Copier And Printer
- Refrigerator
- Water Cooler
- Plant And Machinery
- Flat
- Water Purifier
- Electrical Fittings
- Factory Building

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.17
UK Pound	1	INR 91.04
Euro	1	INR 81.18

**INFORMATION DETAILS**

Information Gathered by :	PRT
Analysis Done by :	DIV
Report Prepared by :	SUPI

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)