

MIRA INFORM REPORT

Report No. :	539923
Report Date :	27.11.2018

IDENTIFICATION DETAILS

Name :	JINDAL ALUMINIUM LIMITED
Registered Office :	Jindal Nagar, Tumkur Road, Bangalore – 560073, Karnataka
Tel. No.:	91-80-23715555
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	14.07.1970
CIN No.: [Company Identification No.]	U27203KA1970PLC002806
Capital Investment / Paid-up Capital :	INR 1020.000 Million
IEC No.: [Import-Export Code No.]	0788004549
PAN No.: [Permanent Account No.]	AAACJ4324M
GSTN : [Goods & Service Tax Registration No.]	29AAACJ4324M1ZD – Karnataka 24AAACJ4324M1ZN – Gujarat 27AAACJ4324M1ZH – Maharashtra 07AAACJ4324M1ZJ – Delhi 32AAACJ4324M1ZQ – Kerala 33AAACJ4324M1ZO - Tamil Nadu
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Subject is primarily engaged in the manufacturing business of Aluminium Extrusions and Rolling Products, the generation of power through Solar and Wind and in joint development of Real Estate Property. [Registered activity] Manufacturer of Extruded Profiles. (such as aluminium extrusion and rolling products) [Confirmed by Management]

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No. of Employees :	1450 (Approximately)
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RATING & COMMENTS
(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Maximum Credit Limit :	USD 31000000
Status :	Excellent
Payment Behaviour :	Regular
Litigation :	Exist
Comments :	<p>Subject was incorporated in the year 1970 by Dr. S R Jindal. It is a flagship company of the Jindal group of Industries a renowned industrial house in India.</p> <p>It manufactures aluminium extrusion profiles and sells to various end-user industries, such as the aircraft, atomic energy, space, defence, electronics, furniture, transport and the air-conditioning industries.</p> <p>As per the financials of March 2018, the company has registered a growth of 4.33% in its revenue as compared to its previous year's revenue and has reported good profit margin of 6.76%.</p> <p>Rating takes into consideration the company's established track record of business operations marked by healthy net worth base along with strong debt coverage indicators and good liquidity position.</p> <p>Rating also takes into account strong financial and managerial support received from its group companies along with established market position in the aluminium extrusion industry and diverse product portfolio and geographical presence.</p> <p>Further, the company has reported a good earnings per share of INR 163.27 against its face value of INR 100.</p> <p>However, rating strength is partially offset by highly fragmented nature of the industry and vulnerability of margins to any sharp fluctuations in foreign rated and aluminium prices.</p> <p>Payments seems to be regular as per commitments.</p>

	In view of aforesaid, the company can be considered good for business dealings at usual trade terms and conditions.
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NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 27.11.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

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Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Hemant
Designation :	Export Manager
Contact No.:	91-80-23715555
Date :	17.11.2018

LOCATIONS

Registered Office / Factory 1 :	Jindal Nagar, Tumkur Road, Bangalore – 560073, Karnataka, India
Tel. No.:	91-80-23715555 (5 Lines) / 60
Fax No.:	91-80-23713333
E-Mail :	jalsec@jindalaluminium.com jalmkt@jindalaluminium.com jalexport@jindalaluminium.com jindal@jindalaluminium.com aluminium.jindal@gems.vsnl.net.in jindal@bgl.vsnl.net.in
Website :	www.jindalaluminium.com
Location :	Owned
Locality :	Industrial
Factory 2 :	Rolling Mills Division, Dobbaspeta Industrial Area, Plot No. 1 and 2, Yedehalli Village, Sompura Hobli Nelamangala, Taluka Bangalore Rural, Bangalore – 562111, Karnataka, India
Branch Offices :	Also located at : <ul style="list-style-type: none"> • Ahmedabad • New Delhi • Chennai • Pune • Mumbai • Kochi • Coimbatore

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Bajrang Dass Garg
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Designation :	Whole-time Director		
Address :	Jindal Aluminium Limited, 16th KM, Tumkur Road, Bangalore – 560073, Karnataka, India		
Date of Birth/Age :	24.09.1955		
Qualification :	Graduate		
Date of Appointment :	09.08.2011		
PAN No.:	AAQPG0587Q		
DIN No.:	00008059		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U08022KA2002NPL030879	PRAGUN JINDAL PHILANTHROPIC ORGANISATION	12/08/2002	-
U27104KA2003PLC031567	JINDAL NATURECARE LIMITED	09/08/2006	-
U63090KA2006PTC104999	VARAMA SIR INDIA LOGISTIC AND INFRASTRUCTURE PRIVATE LIMITED	14/08/2017	-
U28121MH2011PLC219872	JINDAL ALUMINIUM ROLLING LIMITED	18/07/2011	-
Name : Mr. Krishnaswamy Iyengar Ramaswamy Iyengar Raghunath			
Designation : Whole-time Director			
Address : 1202, Shantala Rajajinagar, 2 nd Stage, Bangalore – 560073, Karnataka, India			
Date of Birth/Age : 23.02.1945			
Qualification : Graduate			
Date of Appointment : 28.08.1996			
PAN No.: AALPR6079B			
DIN No.: 00009992			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U08022KA2002NPL030879	PRAGUN JINDAL PHILANTHROPIC ORGANISATION	01/08/2018	-
U28121MH2011PLC219872	JINDAL ALUMINIUM ROLLING LIMITED	18/07/2011	-
U74900KA2015PLC080751	JINDAL ENVIRO TECHNOLOGY LIMITED	05/06/2015	-
Name : Mrs. Vaidehi Kanoria			
Designation : Director			
Address : A-45, Vasant Marg, Vasant Vihar, New Delhi – 110026, India			
Date of Birth/Age : 27.10.1983			
Date of Appointment : 23.07.2002			
PAN No.: AHPPK1434N			
DIN No.: 00013028			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U08022KA2002NPL030879	PRAGUN JINDAL PHILANTHROPIC ORGANISATION	01/08/2018	-
U23209DL1974PLC029068	KPL INTERNATIONAL LIMITED	10/09/2015	-
Name : Mr. Ravinder Jindal			
Designation : Director			

Address :	House No 73, Road No 41, West Punjabi Bagh, New Delhi – 110026, India		
Date of Appointment :	19.12.2016		
DIN No.:	00022246		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U25207HR1972PTC006005	JINDAL INDUSTRIES PRIVATE LIMITED	30/09/2009	-
U01122HR1985PTC020729	HISAR FARMS AND INVESTMENTS PRIVATE LIMITED	29/09/2014	-
U74899DL1984PTC019362	UNITED DECORATIVES PRIVATE LIMITED	01/04/1986	-
Name : Mr. Sitaram Jindal			
Designation : Managing Director			
Address : Jindal Aluminium Limited, Jindal Nagar, Tumkur, Road, Bangalore – 560073, Karnataka, India			
Date of Birth/Age : 12.09.1933			
Qualification: Graduate			
Date of Appointment : 01.07.2008			
PAN No.: ABIPJ6453B			
DIN No.: 00112560			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U27104KA2003PLC031567	JINDAL NATURECARE LIMITED	25/08/2014	-
U28999DL1971PTC005782	STEEL AND METAL TUBES (INDIA) PRIVATE LIMITED	27/04/1998	-
U28121MH2011PLC219872	JINDAL ALUMINIUM ROLLING LIMITED	18/07/2011	-
U74900KA2015PLC080751	JINDAL ENVIRO TECHNOLOGY LIMITED	05/06/2015	-
Name : Mr. Dharam Pal Jindal			
Designation : Director			
Address : B-57 Greater Kailash, Part - I, New Delhi – 110048, India			
Date of Birth/Age : 15.02.1950			
Date of Appointment : 11.09.2013			
DIN No.: 00405579			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
L27201MH1983PLC233813	JINDAL DRILLING AND INDUSTRIES LIMITED	31/03/2015	-
L99999MH1988PLC080545	MAHARASHTRA SEAMLESS LIMITED (TRANSFERRED FROM DELHI TO MAH)	01/04/2015	-
U27101UP1970PLC020637	JINDAL PIPES LIMITED	01/09/1995	-
U27104KA2003PLC031567	JINDAL NATURECARE LIMITED	03/04/2017	-
U29120DL1970PLC005281	JINDAL PIPES LIMITED	01/09/1995	-
Name : Mr. Pragun Jindal Khaitan			
Designation : Managing Director			
Address : Jindal Aluminium Limited Jindal Nagar, Tumkur Road, Bangalore – 560073,			

	Maharashtra, India		
Date of Birth/Age :	09.08.1992		
Qualification:	Graduate		
Date of Appointment :	09.08.2010		
PAN No.:	BSWPK6241C		
DIN No.:	03181533		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U27104KA2003PLC031567	JINDAL NATURECARE LIMITED	13/10/2018	-
U74140KA2015PTC080385	JINDAL WEALTH MANAGEMENT PRIVATE LIMITED	15/05/2015	-
U74900KA2015PLC080751	JINDAL ENVIRO TECHNOLOGY LIMITED	05/06/2015	-
Name : Mr. Mahandar Kumar Bansal			
Designation : Whole time Director			
Address : # 349 Sri Ram Kutir Ravi Kirloskar Layout Chikkabidirakallu Bangalore – 560073, Karnataka, India			
Date of Birth/Age : 18.09.1958			
Qualification: Graduate			
Date of Appointment : 20.06.2016			
PAN AJRPB5100C			
DIN No.: 07544275			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U93090KA2017NPL108077	SJF PHILANTHROPIC ORGANISATION	21/11/2017	-

KEY EXECUTIVES

Name :	Mr. Kuliithalai Srinivasan Suresh
Designation :	Company Secretary
Address :	Jindal Aluminium Limited, Tumkur Road, Bangalore – 560073, Karnataka, India
Date of Birth/Age :	14.01.1961
Date of Appointment :	26.12.2014
PAN No.:	AALPS4432K
Name :	Mr. Rajesh Kumar Soni
Designation :	Chief Financial Officer
Address :	#23A Jindal Staff Colony, Tumkur Road, Jindal Aluminium Limited, Jindal Naga, Bangalore – 560073, Karnataka, India
Date of Birth/Age :	03.08.1964
Qualification:	CA
Date of Appointment :	25.08.2014
PAN No.:	AIOPS0431K
Name :	Mr. Hemant
Designation :	Export Manager

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MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

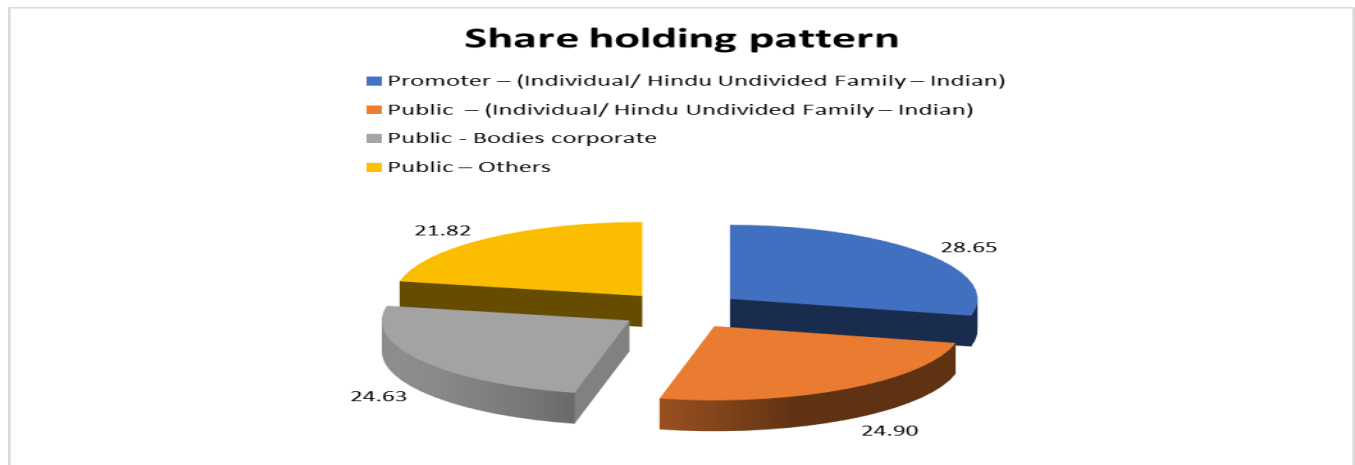
AS ON 31.03.2018

SHAREHOLDERS DETAILS FILE ATTACHED

Equity Share Break up (Percentage of Total Equity)

AS ON 13.08.2018

Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	28.65
Public – (Individual/ Hindu Undivided Family – Indian)	24.90
Public - Bodies corporate	24.63
Public – Others	21.82
Total	100.00



BUSINESS DETAILS

Line of Business :	Subject is primarily engaged in the manufacturing business of Aluminium Extrusions and Rolling Products, the generation of power through Solar and Wind and in joint development of Real Estate Property. [Registered activity] Manufacturer of Extruded Profiles. (such as aluminium extrusion and rolling products) [Confirmed by Management]
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Products :	Item Code No.	Product Description
	76042990	Aluminium Extrusions
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :		
Products :	Finished Goods	
Countries :	<ul style="list-style-type: none"> • North America • Australia • European Countries 	
Imports :		
Products :	Raw Materials	
Countries :	<ul style="list-style-type: none"> • Australia • European Countries • South Africa 	
Terms :		
Selling :	Cash, Cheque, Credit (30,60 Days) and Others (NEFT, RTGS)	
Purchasing :	Cash, Cheque, Credit (30,60 Days) and Others (NEFT, RTGS)	

PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Wholesalers and Manufacturers	
	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--

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No. of Employees :	1450 (Approximately)		
Bankers :	Bank Name	Standard Chartered Bank	
	Branch	Koramangala Branch, Bangalore, Karnataka, India	
	Person Name (With Designation)	--	
	Contact Number	91-80-67079501	
	IFSC Code :	SCBL0036073	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
Remarks (If any)	Banker confirm account existence		
Facilities :	Secured Loans	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	Long-term Borrowings		
	Rupee term loans from banks	1475.989	2011.223
	Term Loan from others	727.731	951.600
	Deposits	147.760	215.600
	Other loans and advances	(947.711)	(1267.257)
	Short-term borrowings		
	Rupee term loans from banks	1454.022	1884.911
		3805.502	5063.334
	Total	2857.791	3796.077

Auditors :	
Name :	MGB and Company LLP Chartered Accountants
Address :	Peninsula Business Park Tower, B 19 th Floor, Lower Parel, Mumbai – 400013, Maharashtra, India
Income-tax PAN of auditor or auditor's firm :	AAYFM6965C
FRN :	101169W/W-100035
Membership No. :	048215
Memberships :	Not Available
Collaborators :	Not Available

Subsidiary company :	<ul style="list-style-type: none"> Jindal Naturecare Limited, India [U27104KA2003PLC031567] Jindal Aluminium Rolling Limited, India [U28121MH2011PLC219872] Varama Sir India Logistic and Infrastructure Private Limited, India [U63090KA2006PTC104999]
Other Related Parties :	<ul style="list-style-type: none"> Jindal Enviro Technology Limited Jindal Wealth Management Private Limited

CAPITAL STRUCTURE

As on 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
11000000	Equity Shares	INR 100/- each	INR 1100.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
10200000	Equity Shares	INR 100/- each	INR 1020.000 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	1020.000	1020.000	1020.000
(b) Reserves & Surplus	10072.708	8531.103	7558.540
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	11092.708	9551.103	8578.540
(3) Non-Current Liabilities			
(a) long-term borrowings	1565.769	1911.166	2956.322
(b) Deferred tax liabilities (Net)	550.917	482.534	359.789
(c) Other long term liabilities	472.890	552.097	419.630
(d) long-term provisions	53.543	34.655	30.645
Total Non-current Liabilities (3)	2643.119	2980.452	3766.386
(4) Current Liabilities			
(a) Short term borrowings	1885.719	2809.651	1809.270
(b) Trade payables	167.983	132.741	288.918
(c) Other current liabilities	1481.998	2225.002	2102.804
(d) Short-term provisions	30.712	41.949	22.908
Total Current Liabilities (4)	3566.412	5209.343	4223.900
TOTAL	17302.239	17740.898	16568.826
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	9699.820	10404.213	10415.352
(ii) Intangible Assets	0.818	1.834	3.560
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	558.775	529.201	528.027
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	775.299	439.406	18.681

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(e) Other Non-current assets	136.615	110.517	302.348
Total Non-Current Assets	11171.327	11485.171	11267.968
(2) Current assets			
(a) Current investments	49.983	101.000	284.065
(b) Inventories	2555.268	2763.964	1213.982
(c) Trade receivables	2057.886	1941.703	1769.953
(d) Cash and cash equivalents	46.213	23.738	17.564
(e) Short-term loans and advances	77.779	220.945	57.600
(f) Other current assets	1343.783	1204.377	1957.694
Total Current Assets	6130.912	6255.727	5300.858
TOTAL	17302.239	17740.898	16568.826

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	24640.786	23617.236	21495.187
	Other Income	281.363	282.482	243.468
	TOTAL	24922.149	23899.718	21738.655
Less	EXPENSES			
	Cost of Materials Consumed	17083.694	14742.480	13336.339
	Purchases of Stock-in-Trade	3.566	1204.073	80.634
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	24.241	(1280.482)	467.705
	Employees benefits expense	963.535	908.887	718.057
	CSR Expenditure	0.000	0.000	11.913
	Other expenses	3349.405	5174.212	4928.344
	TOTAL	21424.441	20749.170	19542.992
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	3497.708	3150.548	2195.663
Less	FINANCIAL EXPENSES	343.546	402.368	539.878
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	3154.162	2748.180	1655.785
Less/ Add	DEPRECIATION/ AMORTISATION	881.330	674.763	566.548

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	PROFIT/ (LOSS) BEFORE TAX	2272.832	2073.417	1089.237
Less	TAX	607.502	515.740	359.148
	PROFIT/ (LOSS) AFTER TAX	1665.330	1557.677	730.089
	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports	1915.982	1851.300	1591.629
	TOTAL EARNINGS	1915.982	1851.300	1591.629
	IMPORTS			
	Raw Materials	0.000	1971.840	2491.071
	Components and Stores parts	0.000	64.511	47.140
	Capital Goods	0.000	0.000	22.593
	TOTAL IMPORTS	0.000	2036.351	2560.804
	Earnings / (Loss) Per Share (INR)	163.27	152.71	78.46

Expected Sales (2018-2019) : INR 30000.000 Million (Due to Business Growth)

The above information has been parted by Mr. Hemant (Export Manger)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	947.711	1267.257	1354.482
Net cash flows from (used in) operations	2676.756	2235.535	2535.326
Net cash flows from (used in) operating activities	2041.189	1685.497	2149.501

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	30.48	30.01	30.05
Account Receivables Turnover (Income / Sundry Debtors)	11.97	12.16	12.14
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	3.59	3.04	7.86

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Inventory Turnover (Operating Income / Inventories)	1.37	1.14	1.81
Asset Turnover (Operating Income / Net Fixed Assets)	0.36	0.30	0.21

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.35	0.47	0.52
Debt Equity Ratio (Total Liability / Networth)	0.40	0.63	0.71
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.32	0.55	0.49
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.87	1.09	1.21
Interest Coverage Ratio (PBIT / Financial Charges)	10.18	7.83	4.07

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	6.76	6.60	3.40
Return on Total Assets ((PAT / Total Assets) * 100)	%	9.62	8.78	4.41
Return on Investment (ROI) ((PAT / Networth) * 100)	%	15.01	16.31	8.51

SOLVENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.72	1.20	1.25
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.00	0.67	0.97

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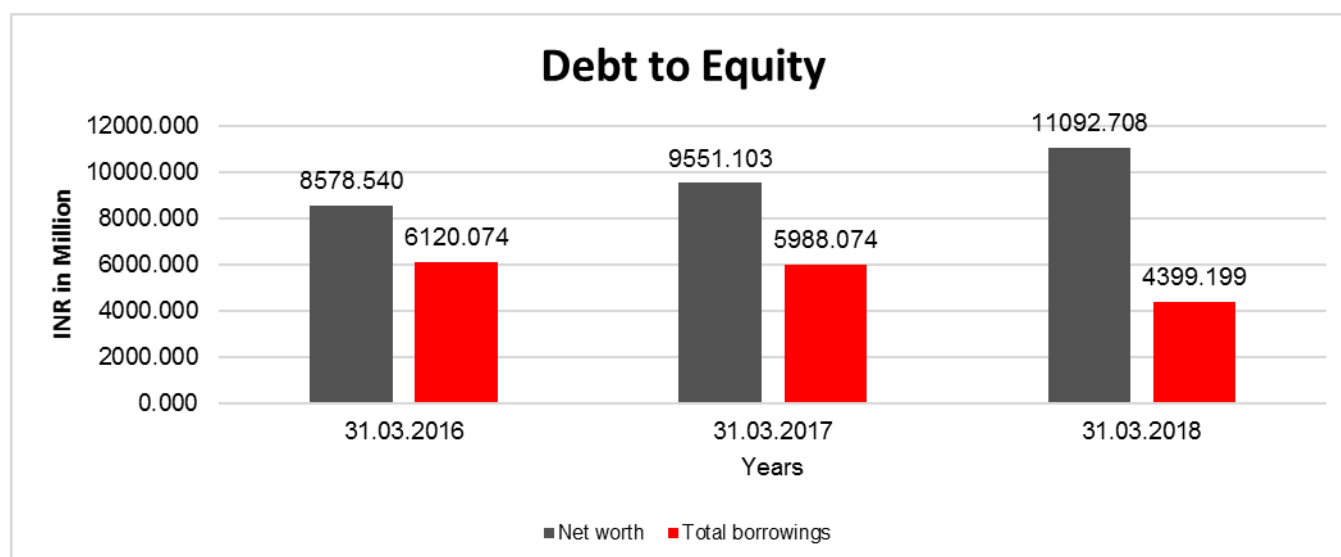
G-Score Ratio Financial (Networth / Total Assets)	0.64	0.54	0.52
G-Score Ratio Debt (Debts / Equity Capital)	4.31	5.87	6.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.72	1.20	1.25

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

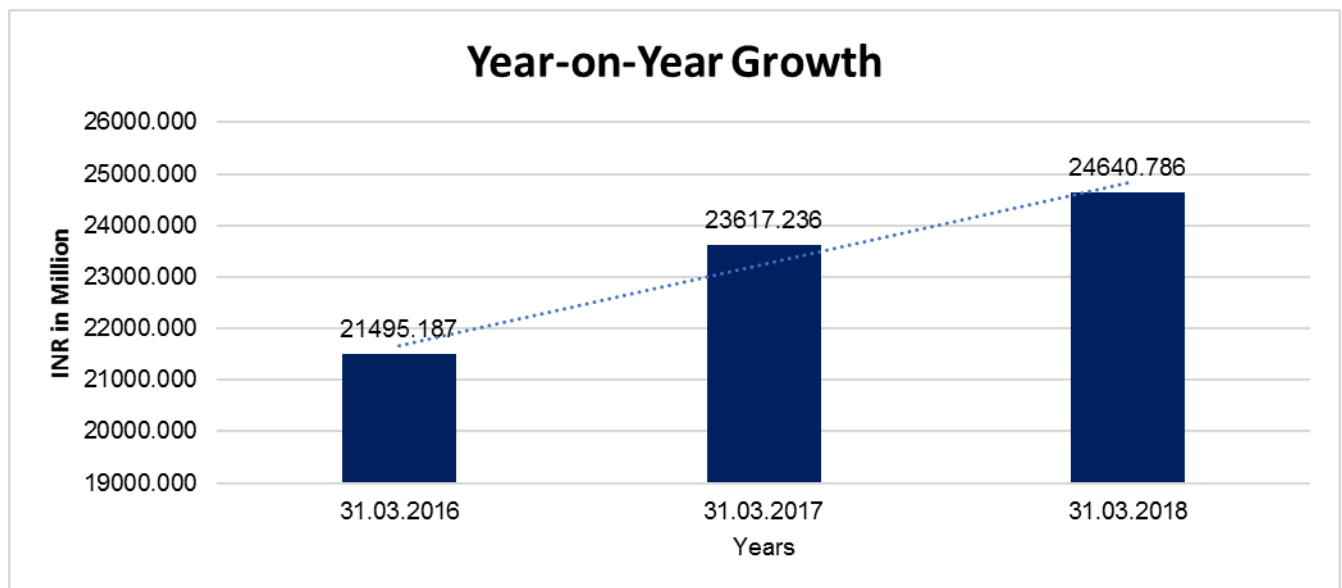
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	1020.000	1020.000	1020.000
Reserves & Surplus	7558.540	8531.103	10072.708
Net worth	8578.540	9551.103	11092.708
Long Term borrowings	2956.322	1911.166	1565.769
Short Term borrowings	1809.270	2809.651	1885.719
Current Maturities of Long term debt	1354.482	1267.257	947.711
Total borrowings	6120.074	5988.074	4399.199
Debt/Equity ratio	0.713	0.627	0.397



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YEAR-ON-YEAR GROWTH

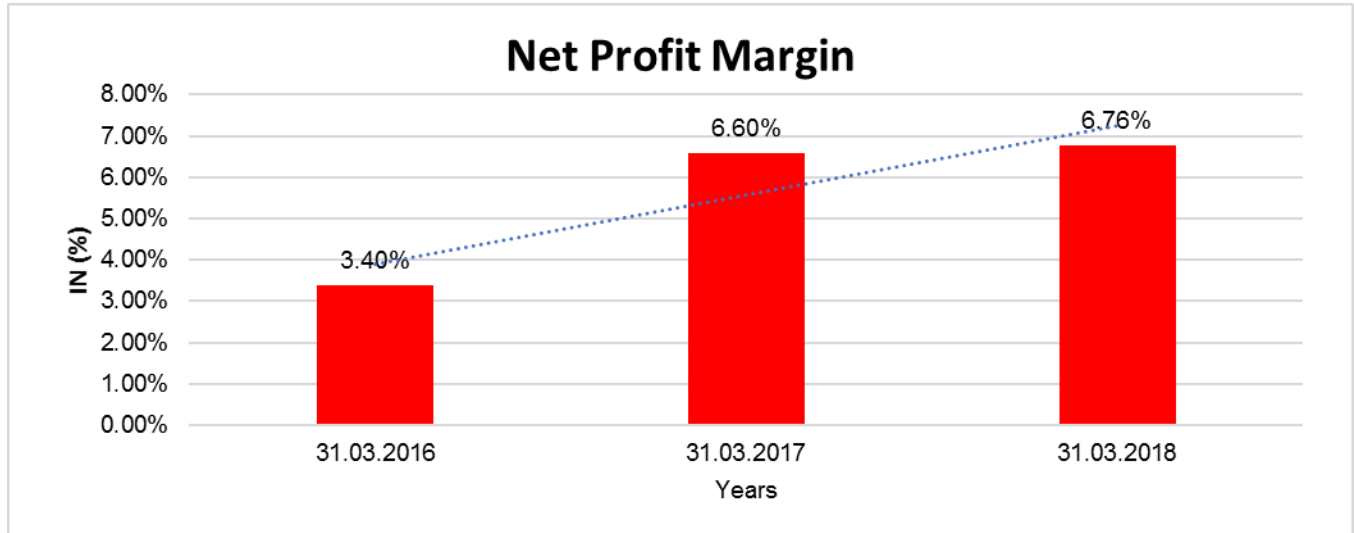
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	21495.187	23617.236	24640.786
		9.872	4.334



NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	21495.187	23617.236	24640.786
Profit	730.089	1557.677	1665.330
	3.40%	6.60%	6.76%

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LEGAL CASES

PRL.DISTRICT and SESSIONS JUDGE

Case Details

Case Type: EX

Filing Number: 4/2016 Filing Date: 28-01-2016

Registration No.: 4/2016 Registration Date: 29-01-2016

Case Code: 202300000042016

Case Status

First Hearing Date: 29th January 2016

Next Hearing Date: 30th April 2016

Stage of Case: Objection

Court No. and Judge: 1156-VIII ADDL. DISTRICT & SESSIONS JUDGE

PETITIONER AND ADVOCATE

1) ENCON THERMAL ENGINEERS PVT LTD

Address - 297, SECTOR 21-B, FARIDABAD WORKS AT 53, K.M. STONE, DELHI-MATHURA ROAD,

VILLAGE BAGHOLA, DISTRICT PALWAL

Advocate- PRADEEP SHARMA

RESPONDENT AND ADVOCATE

1) JINDAL ALUMINIUM LIMITED

Address - JINDAL NAGAR, TUMKUR ROAD, BLORE- 73.

ACTS

Under Act(s)	Under Section(s)
ORDER 21 RULE 11 OF CPC	.

HISTORY OF CASE HEARING

Registration No.	Judge	Business On Date	Hearing Date	Purpose of hearing
4/2016	VIII ADDL. DISTRICT & SESSIONS JUDGE	29-01-2016	27-02-2016	NOTICE
4/2016	VIII ADDL. DISTRICT & SESSIONS JUDGE	27-02-2016	02-04-2016	Objection
4/2016	VIII ADDL. DISTRICT & SESSIONS JUDGE	02-04-2016	30-04-2016	Objection

SR. CIVIL JUDGE AND JMFC, NELAMANGALA

CASE DETAILS

Case	Type: M.A.	-	Miscellaneuous	Appeals
Filing	Number: 19/2016	Filing	Date:	27-07-2016
Registration	Number: 18/2016	Registration	Date:	27-07-2016
CNR Number: KABR60-000772-2016				

CASE STATUS

First Hearing Date: 18th October 2016
Next Hearing Date: 15th February 2017
Stage of Case: SUMMONS
Court Number and Judge: 880-SENIOR CIVIL JUDGE and JMFC

PETITIONER AND ADVOCATE

1) MESSERS ENCON THERMAL ENGINEERS
Address - NO 53 K M MILE STONE DELHI MATHURA ROAD VILLAGE BAGHOLA TEHSIL PALWAL
PALWAL DISTRICT
Advocate- B RAMAKRISHNA

RESPONDENT AND ADVOCATE

1) MESSERS JINDAL ALUMINIUM LIMITED
Address - TUMKUR ROAD BANGALORE

ACTS

Under Act(s)	Under Section(s)
UNDER SECTION 37(1)(A) OF THE ARBITRATION AND CONCILIATION ACT	,

HISTORY OF CASE HEARING

Registration Number	Judge	Business On Date	Hearing Date	Purpose of hearing
18/2016	SENIOR CIVIL JUDGE and JMFC	18-10-2016	09-12-2016	SUMMONS
18/2016	SENIOR CIVIL JUDGE and JMFC	09-12-2016	15-02-2017	SUMMONS

HIGH COURT

VADODARA JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD
high court-Guj
Case no:73. OJA/43/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE - 1
Date:2015-09-22T00:00:00Z

HIGH COURT

AHMEDABAD AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD
high court-Guj
Case no:73. OJCA/618/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE - 1
Date:2015-09-22T00:00:00Z

HIGH COURT

AHMEDABAD AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. Page 31 of HCNI VS JINDAL ALUMINIUM LTD
high court-Guj
Case no:68. OJCA/618/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE - 1
Date:2016-04-02T00:00:00Z

HIGH COURT

AHMEDABAD 129 AHMEDABAD AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD ADJOURNED MATTERS
high court-Guj
Case no:68. OJCA/618/2015
Case status:Pending
Judge:HON'BLE TAXING OFFICER
Date:2015-10-29T00:00:00Z

HIGH COURT

AHMEDABAD AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD Page 9 of HCNIC
high court-Guj
Case no:59. OJCA/618/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE VIPUL M. PANCHOLI

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Date:2015-03-11T00:00:00Z

HIGH COURT

AHMEDABAD MR V AHMEDABAD MR V AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD VEK B GUPTA On Leave 18
high court-Guj
Case no:34. OJCA/618/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE - 1
Date:2016-02-18T00:00:00Z

HIGH COURT

AHMEDABAD MR H AHMEDABAD MR H AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD RSHIT S TOLIA On Leave 1
high court-Guj
Case no:60. OJCA/618/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE A.J.DESAI
Date:2015-12-15T00:00:00Z

HIGH COURT

AHMEDABAD MR H AHMEDABAD MR H AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD RSHIT S TOLIA On Leave f
high court-Guj
Case no:74. OJCA/618/2015
Case status:Pending
Judge:HON'BLE MR.JUSTICE - 1
Date:2015-11-30T00:00:00Z

HIGH COURT

AHMEDABAD MR V AHMEDABAD MR V AHMEDABAD JINDAL ALUMINIUM FOILS PVT. LTD. VS JINDAL ALUMINIUM LTD VEK B GUPTA On Leave 07
high court-Guj
Case no:59. OJCA/618/2015
Case status:Pending
Judge:HON'BLE TAXING OFFICER
Date:2016-07-01T00:00:00Z

HIGH COURT

AHMEDABAD MR V AHMEDABAD MR V AHMEDABAD JINDAL ALUMINIUM LTD VS JINDAL ALUMINIUM FOILS PVT. LTD. VEK B GUPTA On Leave fro
high court-Guj
Case no:62. COMP/251/2014
Case status:Pending
Judge:HON'BLE MR.JUSTICE - 2
Date:2015-10-15T00:00:00Z

HIGH COURT

JINDAL ALUMINIUM FOILS MR VIVEK B GUPTA 1 PVT. LTD. VS JINDAL ALUMINIUM LTD
high court-Gujarat
Case no:OJA/43/2015 IN COMP/251/2014
Case status:Pending
Judge:HONOURABLE MR.JUSTICE S.R.BRAHMBHATT AND HONOURABLE MR.JUSTICE A.Y. KOGJE
Date:2016-07-20

HIGH COURT

JINDAL ALUMINIUM FOILS MR VIVEK B GUPTA 1 PVT. LTD. VS JINDAL ALUMINIUM LTD
high court-Gujarat
Case no:OJCA/618/2015 IN OJA/43/2015
Case status:Pending
Judge:HONOURABLE MR.JUSTICE S.R.BRAHMBHATT AND HONOURABLE MR.JUSTICE A.Y. KOGJE
Date:2016-07-20

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

GENERAL CORPORATE INFORMATION:

Subject is a public limited company incorporated in India on 14th July, 1970 under the Companies Act, 1956. The registered office of the Company is Jindal Nagar, Tumkur Road, Bangalore.

Subject is primarily engaged in the manufacturing business of aluminium Extrusions and Rolling products, and in the generation of power through Solar and Wind.

PERFORMANCE REVIEW:

The company has achieved standalone revenue from operations of INR 24640.786 Million for the financial year 2017-18 as compared to INR 23617.236 Million of previous year and recorded a growth of 4.33%.

Profit before tax stands at INR 2272.832 Million as compared to INR 2073.417 Million in the previous year and recorded a growth of 9.62% the profit after tax for the financial year 2017-18 stands at INR 0.017 Million registering a growth of 6.91%.

UNSECURED LOANS:

Unsecured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Long-term borrowings		
Rupee term loan from Banks	162.000	0.000
Short-term borrowings		
Deposits from directors	353.376	284.490
Intercorporate Deposits	7.500	13.100
Deposits from Others	70.821	127.150
Commercial Paper	0.000	500.000
Total	593.697	924.740

INDEX OF CHARGES:

SN O	SRN	CHAR GE ID	CHARGE HOLDER NAME	DATE OF CREAT ION	DATE OF MODIFI CATIO N	DATE OF SATISF ACTION	AMOUNT	ADDRESS
1	H2645 9156	10021 3389	Citi Bank N.A.	20/09/2 018	-	-	150000000.0	PLOT NO.C 54 & C 55 G BLOCKBANDRA KURLA COMPLEX G BLOCK BANDRA (EAST)MUMBAIMH400 051IN
2	G6893	10013	St Helen's	30/11/2	-	-	322150000.0	1st Floor, CRESCENZO

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	3753	7904	Nominees India Private Limited	017				Building, C-38/39,"G" Block, Bandra Kurla Complex,Bandra (East)MumbaiMa400051IN
3	G3128 6636	10001 8043	Axis Bank Limited	05/03/2 016	29/11/2 016	-	1000000000.0	Corporate Banking BranchIndian Express Building No.1 Queen's RoadBangaloreKA560001IN
4	C8200 6396	10627 561	Indusind Bank Limited	29/12/2 015	-	-	300000000.0	Ground Floor, Centenary BuildingNo. 28, M. G. RoadBangaloreKA560001IN
5	G0401 8222	10617 218	Icici Bank Limited	22/12/2 015	10/05/2 016	-	500000000.0	SOBHA PEARLNO.1 COMMISSARIAT ROADBANGALOREKA 560025IN
6	C6351 2933	10590 090	Hdfc Bank Limited	11/08/2 015	-	-	300000000.0	Emerging Corporates Group8/24, Salco Center, Richmond RoadBangaloreKA560025IN
7	G4739 8300	10557 668	Kotak Mahindra Bank Limited	12/03/2 015	10/05/2 017	-	450000000.0	NO.22 M G ROADBANGALOREKA 560001IN
8	C4720 4839	10556 014	Yes Bank Limited	21/01/2 015	-	-	50000000.0	Prestige ObeliskKasturba RoadBangaloreKA560001IN
9	C4663 1578	10555 071	Abu Dhabi Commercial Bank Limited	17/01/2 015	-	-	250000000.0	28 GROUND FLOOR CITI CENTRECHURCH STREETBANGALORE KA560001IN
10	G1169 4486	10544 921	Export-Import Bank of India	08/01/2 015	10/08/2 016	-	1340000000.0	Centre One Building, Floor 21, World Trade Centre,Cuffe ParadeMumbaiMH400005IN

FIXED ASSETS

- Land
- Buildings
- Office building
- Factory building
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipments
- Computer equipments
- Bridges roads ports culverts

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.18
UK Pound	1	INR 91.04
Euro	1	INR 81.19

INFORMATION DETAILS

Information Gathered by :	ASH
Analysis Done by :	VIV
Report Prepared by :	VINI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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