

**MOTHERSON SUMI SYSTEMS LIMITED - 541840**

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## MIRA INFORM REPORT

Report No. :	541840
Report Date :	29.11.2018

### IDENTIFICATION DETAILS

Name :	MOTHERSON SUMI SYSTEMS LIMITED
Registered Office :	Unit 705, C Wing, One BKC, G Block, Bandra Kurla Complex, Bandra [East], Mumbai – 400051, Maharashtra
Tel. No.:	91-22-61354800
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	19.12.1986
CIN No.: [Company Identification No.]	L34300MH1986PLC284510
Capital Investment / Paid-up Capital :	INR 2105.000 Million
IEC No.: [Import-Export Code No.]	0588045217
GST No.:	27AAACM0405A1ZD
PAN No.: [Permanent Account No.]	AAACM0405A
Legal Form :	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
Line of Business :	Subject is engaged primarily in the Manufacture and Sale of Components to Automotive Original Equipment Manufacturers. [Registered Activity]
No. of Employees :	106452 (Approximately)

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>A+</b>
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 180000000
<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Exists
<b>Comments :</b>	<p>Subject is the flagship company of the "Samvardhana Motherson Group". The company was incorporated in the year 1986. It is engaged in manufacturing of Automobile Original Equipments.</p> <p>For the financial year 2018, the company has achieved 9.50% growth in its revenue as compared to the previous year revenue and has maintained fair profitability margin of 11.47% during the year under review.</p> <p>The healthy financial profile of the company is marked by strong net worth base along with strong debt coverage indicators due to low debt balance sheet profile.</p> <p>The rating takes into consideration equity infused by its promoters.</p> <p>Rating also takes into consideration strong financial and managerial support that the company revenues from Samvardhana Motherson Group" entity backed by its well experienced management team.</p> <p>Rating continues to derive strength from the company's established market position in the automotive components industry supported by its well-diversified revenue profile across customers, geographies, and product segments, and its healthy relationships with leading global original equipment manufacturers (OEMs).</p> <p>As per quarterly results (unaudited) till September 2018, company has achieved a revenue of INR 19960.900 million along with a profit of INR 2766.800 million during the period.</p> <p>The company has its share price trading at around INR. 156.30 Against the Face Value (FV) of INR 01 on BSE as on 26th October, 2018.</p> <p>Business is active. Payments are seems to be regular.</p> <p>In view of aforesaid, the company can be considered good for normal business dealings at usual trade terms and conditions.</p>

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**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	ICRA
<b>Rating</b>	Long Term Rating = AA+
<b>Rating Explanation</b>	High degree of safety and very low credit risk
<b>Date</b>	28.08.2018

<b>Rating Agency Name</b>	ICRA
<b>Rating</b>	Short Term Rating = A1+
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk
<b>Date</b>	28.08.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

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Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 29.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED**

**Management non-cooperative (Tel No.: 91-22-61354800)**

**LOCATIONS**

<b>Registered Office :</b>	Unit 705, C Wing, One BKC, G Block, Bandra Kurla Complex, Bandra [East], Mumbai – 400051, Maharashtra, India
<b>Tel. No.:</b>	91-22-61354800
<b>Fax No.:</b>	91-22-61354801
<b>E-Mail :</b>	<a href="mailto:corporate@mssl.motherson.com">corporate@mssl.motherson.com</a>
<b>Website :</b>	<a href="http://www.motherson.com">http://www.motherson.com</a>
<b>Head Office :</b>	C-14 A and B, Sector-1, Noida - 201301, Uttar Pradesh, India
<b>Tel. No.:</b>	91-120-6752100/ 6679501
<b>Fax No.:</b>	91-120-2521866/ 2521966
<b>Factory :</b>	E-4 & 5, Sector 59, Noida-201301, Uttar Pradesh, India
<b>Tel. No.:</b>	91-120-4760800
<b>Fax No.:</b>	91-120-4760966
<b>Plant Locations (in India):</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Noida (Uttar Pradesh)</li> <li>• Haldwani (Uttarakhand)</li> <li>• Lucknow (Uttar Pradesh)</li> <li>• Faridabad (Haryana)</li> <li>• Gurgaon (Haryana)</li> <li>• Manesar (Haryana)</li> <li>• Pune (Maharashtra)</li> <li>• Kandla (Gujarat)</li> <li>• Sanand (Gujarat)</li> <li>• Pathredi (Rajasthan)</li> <li>• Tapukara (Rajasthan)</li> <li>• Bengaluru (Karnataka)</li> <li>• Chennai (Tamilnadu)</li> <li>• Puducherry</li> </ul>

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<b>Branch Offices:</b>	<b>Located at;</b> <ul style="list-style-type: none"> <li>• Pune</li> <li>• Bangalore</li> <li>• Noida</li> <li>• Manesar</li> <li>• Kanchipuram</li> <li>• Gautambudh Nagar</li> <li>• Puducherry</li> </ul>
<b>Representative Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Sharjah</li> <li>• Germany</li> </ul>

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Laksh Vaaman Sehgal
<b>Designation :</b>	Director
<b>Address :</b>	48, Queens Grove London Nw86hh Gb
<b>Date of Birth/Age :</b>	29.11.1982
<b>Qualification :</b>	MBA
<b>Date of Appointment :</b>	30.04.2009
<b>DIN No.:</b>	00048584
<b>Name :</b>	Mr. Naveen Ganzu
<b>Designation :</b>	Additional Director
<b>Address :</b>	08, Ozone Residenza, Haralur Main Road, Bangalore South, Bangalore - 560102, Karnataka, India
<b>Date of Appointment :</b>	14.10.2015
<b>DIN No.:</b>	00094595
<b>Name :</b>	Mr. Pankaj Kumar Mital
<b>Designation :</b>	Whole-Time Director
<b>Address :</b>	C-9, Sector - 50, Noida-201301, Uttar Pradesh, India
<b>Date of Appointment :</b>	02.09.2011
<b>DIN No.:</b>	00194931
<b>Name :</b>	Mr. Arjun Puri
<b>Designation :</b>	Director
<b>Address :</b>	Eco House, Certitude, Auroville, Villupuram-605101, Tamilnadu, India
<b>Date of Appointment :</b>	11.01.2006
<b>DIN No.:</b>	00211590

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<b>Name :</b>	Mr. Vivek Chaand Sehgal
<b>Designation :</b>	Chairman
<b>Address :</b>	Villa No. 40, Dubai Creek Villas Dubai Creek Golf and YachtClub, Port Sae ed, Deira, Deira NA AE
<b>Date of Appointment :</b>	19.12.1986
<b>DIN No.:</b>	00291126
<b>Name :</b>	Mr. Sushil Chandra Tripathi
<b>Designation :</b>	Director
<b>Address :</b>	27, Sector 15A, Noida, Noida-201301, Uttar Pradesh, India
<b>Date of Appointment :</b>	10.09.2012
<b>DIN No.:</b>	00941922
<b>Name :</b>	Mrs. Geeta Mathur
<b>Designation :</b>	Director
<b>Address :</b>	B-1/8, Vasant Vihar, New Delhi-110057, India
<b>Date of Appointment :</b>	31.01.2014
<b>DIN No.:</b>	02139552
<b>Name :</b>	Mr. Gautam Mukherjee
<b>Designation :</b>	Director
<b>Address :</b>	P - 62 Sector Xi Noida, Gautam Budh Nagar-201301, Uttar Pradesh, India
<b>Date of Appointment :</b>	10.09.2012
<b>DIN No.:</b>	02590120
<b>Name :</b>	Noriyo Nakamura
<b>Designation :</b>	Director
<b>Address :</b>	E-319, Third Floor, Kaliash Colony Greater Kailash, Defence Colony, Delhi – 110048, India
<b>Date of Appointment :</b>	31.03.2014
<b>DIN No.:</b>	06809512
<b>Name :</b>	Shunichiro Nishimura
<b>Designation :</b>	Director
<b>Address :</b>	7-C-503, Kamiyamada, Suita Osaka-Pref. Osaka 5650872 Jp
<b>Date of Appointment :</b>	25.05.2018
<b>DIN No.:</b>	08138608

**KEY EXECUTIVES**

<b>Name :</b>	Gaya Nand Gauba
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	C – 84 Sector 26, Noida-201301, Uttar Pradesh, India
<b>Date of Appointment :</b>	02.04.2018
<b>PAN No.:</b>	ACTPG0642B

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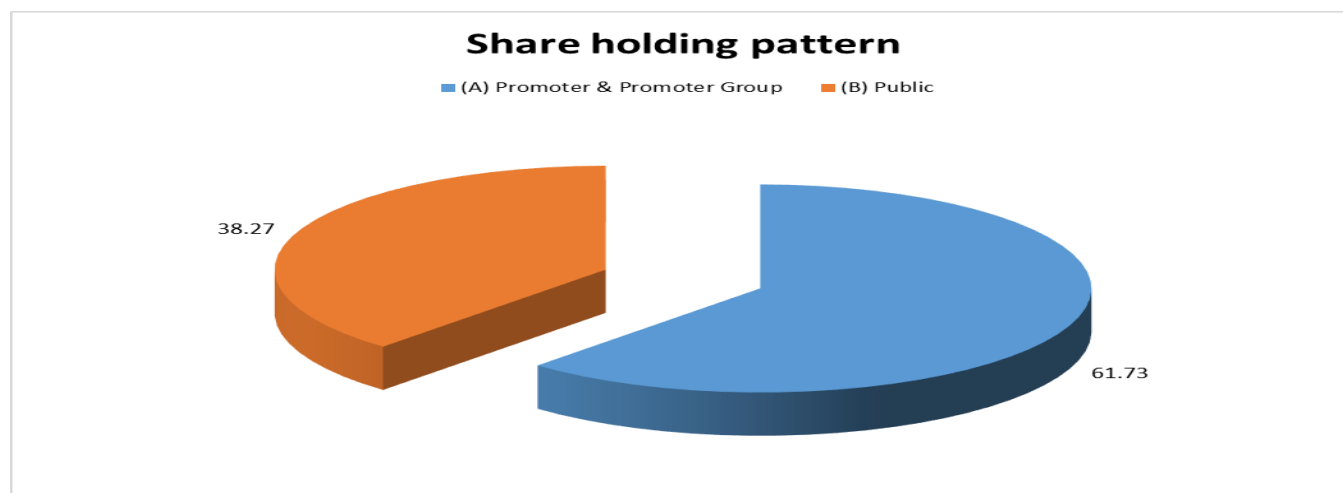
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<b>Name :</b>	Alok Goel
<b>Designation :</b>	Company Secretary
<b>Address :</b>	A1A/14A, Janakpuri, New Delhi-110058, India
<b>Date of Appointment :</b>	02.04.2018
<b>PAN No.:</b>	AFHPPG4295D

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: September, 2018**

Category of shareholder	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a %
(A) Promoter & Promoter Group	1299524366	61.73
(B) Public	805765125	38.27
<b>Grand Total</b>	<b>2105289491</b>	<b>100.00</b>



**Statement showing shareholding pattern of the Promoter and Promoter Group**

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a %
<b>A1) Indian</b>		
<b>Individuals/Hindu undivided Family</b>		
GEETA SONI	11086818	0.53
REENU SEHGAL	5740219	0.27
NILU MEHRA	100057	0.00
LAKSH VAAMAN SEHGAL	5246460	0.25
	82	0.00

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<b>Any Other (specify)</b>	703833769	33.43
SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED	703833769	33.43
<b>Sub Total A1</b>	714920587	33.96
<b>A2) Foreign</b>		0.00
<b>Individuals (NonResident Individuals/ Foreign Individuals)</b>	48776935	2.32
VIVEK CHAAND SEHGAL	48776935	2.32
<b>Any Other (specify)</b>	535826844	25.45
H.K. WIRING SYSTEMS, LIMITED	5106901	0.24
RADHA RANI HOLDINGS PTE LTD	2295082	0.11
SUMITOMO WIRING SYSTEMS LIMITED	528424861	25.10
<b>Sub Total A2</b>	584603779	27.77
<b>A=A1+A2</b>	1299524366	61.73

**Statement showing shareholding pattern of the Public shareholder**

<b>Category &amp; Name of the Shareholders</b>	<b>No. of fully paid up equity shares held</b>	<b>Shareholding % calculated as per SCRR, 1957 As a %</b>
<b>B1) Institutions</b>		
<b>Mutual Funds/</b>	193550766	9.19
ICICI PRUDENTIAL GROWTH FUND-SERIES 1	66747328	3.17
SBI MAGNUM EQUITY ESG FUND	30558677	1.45
AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL	33806136	1.61
<b>Alternate Investment Funds</b>	4768043	0.23
<b>Foreign Portfolio Investors</b>	360586300	17.13
EUROPACIFIC GROWTH FUND	31855479	1.51
<b>Financial Institutions/ Banks</b>	11207363	0.53
<b>Insurance Companies</b>	7460947	0.35
<b>Sub Total B1</b>	577573419	27.43
<b>B2) Central Government/ State Government(s)/ President of India</b>	0	0.00
<b>B3) Non-Institutions</b>	0	0.00
<b>Individual share capital upto INR 0.200 million</b>	109696447	5.21
<b>Individual share capital in excess of INR 0.200 million</b>	48866902	2.32
<b>NBFCs registered with RBI</b>	313779	0.01
<b>Any Other (specify)</b>	69314578	3.29
Bodies Corporate	49568693	2.35
Non-Resident Indian (NRI)	3934886	0.19
Non Resident Indian Non-repatriable	3492395	0.17
Trusts	7353635	0.35
Clearing Members	4656050	0.22

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IEPF	308169	0.01
Foreign Nationals	750	0.00
<b>Sub Total B3</b>	<b>228191706</b>	<b>10.84</b>
<b>B=B1+B2+B3</b>	<b>805765125</b>	<b>38.27</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is engaged primarily in the Manufacture and Sale of Components to Automotive Original Equipment Manufacturers. [Registered Activity]
<b>Brand Names :</b>	Not Divulged
<b>Agencies Held :</b>	Not Divulged
<b>Exports :</b>	Not Divulged
<b>Imports :</b>	Not Divulged
<b>Terms :</b>	Not Divulged

**PRODUCTION STATUS: NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>No. of Employees :</b>	106452 (Approximately)	

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<b>Bankers :</b>	<ul style="list-style-type: none"> <li>• State Bank of India</li> <li>• Axis Bank Limited</li> <li>• Citibank N.A.</li> <li>• DBS Bank Limited</li> <li>• HDFC Bank Limited</li> <li>• ICICI Bank Limited</li> <li>• Japan Bank for International Cooperation</li> <li>• Standard Chartered Bank</li> <li>• The Bank of Tokyo Mitsubishi UFJ Limited</li> <li>• The Hongkong and Shanghai Banking Corporation Limited</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2018 (INR In Million)</b>	<b>31.03.2017 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	<b>Term Loans</b>		
	Foreign currency loans from banks	5203.000	5709.000
	Indian rupee loan from banks	5750.000	5750.000
	Indian rupee loan from other than banks	17.000	33.000
	<b>SHORT TERM BORROWINGS</b>		
	<b>Working capital loans repayable on demand- from banks</b>		
	Indian rupee loan	15.000	37.000
	<b>Total</b>	<b>10985.000</b>	<b>11529.000</b>

<b>Auditors :</b>	
<b>Name :</b>	S.R. Batliboi and Company LLP Chartered Accountants
<b>Address :</b>	Golf View Corporate Tower-B Sector-42, Sector Road Gurugram - 122002, Haryana, India
<b>Tel No.:</b>	91-124-4644000
<b>Fax No.:</b>	91-124-4644050
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Entities with joint control over the entity/ (Promoters)</b>	<ul style="list-style-type: none"> <li>• Samvardhana Motherson International Limited, India</li> <li>• Sumitomo Wiring Systems Limited, Japan</li> </ul>
<b>Joint Ventures:</b>	<ul style="list-style-type: none"> <li>• Kyungshin Industrial Motherson Private Limited</li> <li>• Calsonic Kansei Motherson Auto Products Private Limited</li> <li>• Ningbo SMR Huaxiang Automotive Mirrors Co. Limited (Indirectly through Subsidiary)</li> </ul>

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	<ul style="list-style-type: none"> <li>Chongqing SMR Huaxiang Automotive Products Limited (Indirectly through Subsidiary)</li> <li>Eissmann SMP Automotive Interieur Slovensko s.r.o (Indirectly through Subsidiary)</li> </ul>
<b>Associate Companies:</b>	<ul style="list-style-type: none"> <li>Saks Ancillaries Limited</li> <li>Re-time Pty Limited</li> <li>Hubei Zhengao PKC Automotive Wiring Company Ltd. (incorporated on August 01, 2017)</li> </ul>
<b>Subsidiaries of the Company :</b>	<ul style="list-style-type: none"> <li>MSSL Mauritius Holdings Limited (MMHL)</li> <li>Motherson Electrical Wires Lanka Private Limited</li> <li>MSSL Mideast (FZE)</li> <li>MSSL (S) Pte Limited</li> <li>MSSL Automobile Component Limited</li> <li>Samvardhana Motherson Polymers Limited (SMPL)</li> <li>Motherson Polymers Compounding Solution Limited</li> <li>MSSL (GB) Limited</li> <li>Motherson Wiring System (FZE)</li> <li>MSSL Tooling (FZE)</li> <li>MSSL GmbH</li> <li>Samvardhana Motherson Invest Deutschland GmbH</li> <li>MSSL Advanced Polymers s.r.o.</li> <li>Motherson Techno Precision GmbH (formerly known as Motherson Orca Precision Technology GmbH)</li> <li>MSSL s.r.l. Unipersonale</li> <li>Samvardhana Motherson Polymers Management Germany GmbH</li> <li>Motherson Techno Precision México, S.A. de C.V</li> <li>MSSL Manufacturing Hungary Kft</li> <li>Motherson Air Travel Pvt Ltd (incorporated on August 22, 2017)</li> <li>MSSL Australia Pty Limited</li> <li>Motherson Elastomers Pty Limited</li> <li>Motherson Investments Pty Limited</li> <li>MSSL Ireland Private Limited</li> <li>MSSL Global RSA Module Engineering Limited</li> <li>MSSL Japan Limited</li> <li>Vacuform 2000 (Proprietary) Limited</li> <li>MSSL México, S.A. De C.V.</li> <li>MSSL WH System (Thailand) Co., Ltd</li> <li>MSSL Korea WH Limited</li> <li>MSSL Consolidated Inc.</li> <li>MSSL Overseas Wiring System Ltd.</li> <li>MSSL Wiring System Inc</li> <li>Alphabet de Mexico, S.A. de C.V.</li> <li>Alphabet de Mexico de Monclova, S.A. de C.V.</li> <li>Alphabet de Saltillo, S.A. de C.V.</li> </ul>

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	<ul style="list-style-type: none"> <li>• MSSL Wirings Juarez, S.A. de C.V.</li> <li>• Samvardhana Motherson Global Holdings Ltd.</li> <li>• Samvardhana Motherson Automotive Systems Group B.V. (SMRPBV)</li> <li>• 39 Samvardhana Motherson Reflectec Group Holdings Limited (SMR)</li> <li>• SMR Automotive Technology Holding Cyprus Limited</li> <li>• SMR Automotive Mirror Parts and Holdings UK Ltd</li> <li>• SMR Automotive Holding Hong Kong Limited</li> <li>• SMR Automotive Systems India Limited</li> <li>• SMR Automotive Systems France S.A.</li> <li>• SMR Automotive Mirror Technology Holding Hungary KFT</li> <li>• SMR Patents S.a.r.l.</li> <li>• SMR Automotive Technology Valencia S.A.U.</li> <li>• SMR Automotive Mirrors UK Limited</li> <li>• SMR Automotive Mirror International USA Inc.</li> <li>• SMR Automotive Systems USA Inc.</li> <li>• SMR Automotive Beijing Company Limited</li> <li>• SMR Automotive Yancheng Co. Limited</li> <li>• SMR Automotive Mirror Systems Holding Deutschland GmbH</li> <li>• SMR Holding Australia Pty Limited</li> <li>• SMR Automotive Australia Pty Limited</li> <li>• SMR Automotive Mirror Technology Hungary BT</li> <li>• SMR Automotive Modules Korea Ltd.</li> <li>• SMR Automotive Beteiligungen Deutschland GmbH</li> <li>• SMR Hyosang Automotive Ltd.</li> <li>• SMR Automotive Mirrors Stuttgart GmbH</li> <li>• SMR Automotive Systems Spain S.A.U.</li> <li>• SMR Automotive Vision Systems Mexico S.A. de C.V.</li> <li>• SMR Automotive Servicios Mexico S.A. de C.V.</li> <li>• SMR Grundbesitz GmbH &amp; Co. KG</li> <li>• SMR Automotive Brasil Ltda.</li> <li>• SMR Automotive System (Thailand) Limited</li> <li>• SMR Automotives Systems Macedonia Doel Skopje</li> <li>• SMR Automotive Operations Japan K.K.</li> <li>• SMR Automotive (Langfang) Co. Ltd</li> <li>• SMR Automotive Vision System Operations USA INC</li> <li>• SMR Mirror UK Limited</li> <li>• Motherson Innovations Company Limited</li> <li>• Motherson Innovations Deutschland GmbH</li> <li>• Samvardhana Motherson Global (FZE)</li> <li>• SMR Automotive Industries RUS Limited Liability Company</li> <li>• Samvardhana Motherson Peguform GmbH (SMP)</li> <li>• SMP Automotive Interiors (Beijing) Co. Ltd.</li> <li>• SMP Deutschland GmbH</li> <li>• SMP Logistik Service GmbH</li> <li>• SMP Automotive Solutions Slovakia s.r.o.</li> <li>• Changchun Peguform Automotive Plastics Technology Co., Ltd.</li> </ul>
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	<ul style="list-style-type: none"> <li>• Foshan Peguform Automotive Plastics Technology Co., Ltd.</li> <li>• Shenyang SMP Automotive Components Co. Ltd. (incorporated on August 22, 2017)</li> <li>• Tianjin SMP Automotive Component Company Limited (incorporated on March 06, 2018)</li> <li>• SMP Automotive Technology Management Services (Changchun) Co. Ltd.</li> <li>• SMP Automotive Technology Iberica S.L.</li> <li>• Samvardhana Motherson Peguform Barcelona S.L.U</li> <li>• SMP Automotive Technologies Teruel Sociedad Limitada</li> <li>• Samvardhana Motherson Peguform Automotive Technology Portugal S.A.</li> <li>• SMP Automotive Systems Mexico S.A. de C.V.</li> <li>• SMP Automotive Produtos Automotivos do Brasil Ltda.</li> <li>• SMP Automotive Exterior GmbH</li> <li>• Samvardhana Motherson Innovative Autosystems B.V. &amp; Co. KG</li> <li>• Samvardhana Motherson Innovative Autosystems Holding Company BV</li> <li>• SM Real Estate GmbH</li> <li>• Samvardhana Motherson Innovative Autosystems de México, S.A. de C.V.</li> <li>• SMP Automotive Systems Alabama Inc.</li> <li>• Celulosa Fabril S.A.</li> <li>• Modulos Ribera Alta S.L.Unipersonal</li> <li>• Motherson Innovations Lights GmbH &amp; Co KG</li> <li>• Motherson Innovations Lights Verwaltungs GmbH</li> <li>• MSSL Estonia WH OÜ</li> <li>• PKC Group Plc</li> <li>• PKC Wiring Systems Oy</li> <li>• PKC Netherlands Holding B.V.</li> <li>• PKC Group Poland Sp. z o.o.</li> <li>• PKC Wiring Systems Llc</li> <li>• PKC Group APAC Limited</li> <li>• PKC Group Canada Inc.</li> <li>• PKC Group USA Inc.</li> <li>• PKC Group Mexico S.A. de C.V.</li> <li>• Project del Holding S.a.r.l.</li> <li>• PK Cables do Brasil Ltda</li> <li>• PKC Eesti AS</li> <li>• TKV-sarjat Oy</li> <li>• PKC SEGU Systemelektrik GmbH</li> <li>• PK Cables Nederland B.V.</li> <li>• Groclin Luxembourg S.a r.l.</li> <li>• PKC Vehicle Technology (Suzhou) Co., Ltd.</li> <li>• AEES Inc.</li> <li>• PKC Group Lithuania UAB</li> <li>• PKC Group Poland Holding Sp. z o.o.</li> </ul>
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	<ul style="list-style-type: none"> <li>• OOO AEK</li> <li>• Kabel-Technik-Polska Sp. z o.o.</li> <li>• T.I.C.S. Corporation</li> <li>• AEES Power Systems Limited partnership</li> <li>• Fortitude Industries Inc.</li> <li>• AEES Manufactuera, S. De R.L de C.V.</li> <li>• Cableodos del Norte II, S. de R.L de C.V.</li> <li>• Manufacturas de Componentes Electricos de Mexico S. de R.L de C.V.</li> <li>• Arneses y Accesorios de México, S. de R.L de C.V.</li> <li>• Asesoría Mexicana Empresarial, S. de R.L de C.V.</li> <li>• Arneses de Ciudad Juarez, S. de R.L de C.V.</li> <li>• PKC Group de Piedras Negras, S. de R.L. de C.V.</li> <li>• PKC Group AEES Commercial S. de R.L de C.V</li> <li>• Jiangsu Huakai-PKC Wire Harness Co., Ltd.</li> <li>• PKC Vechicle Technology (Hefei) Co, Ltd.</li> <li>• Shangdong Huakai-PKC Wire Harness Co., Ltd.</li> <li>• Global Environment Management (FZC) 1</li> <li>• Global Environment Management Australia Pty Limited</li> </ul>
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**CAPITAL STRUCTURE**

**AS ON: 31.03.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
2873000000	Equity Shares	INR 1/- each	INR 2873.000 Million
25000000	8% Convertible Cumulative Preference Shares	INR 10/- each	INR 250.000 Million
	<b>Total</b>		<b>INR 3123.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
2105289491	Equity Shares	INR 1/- each	INR 2105.000 Million

**Movement in equity share capital**

Particular	Numbers	INR In Million
As at March 31, 2018	2105289491	2105.000

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During the year ended March 31, 2018, the Company allotted 701,763,164 equity shares of INR 1 each as bonus shares in proportion of one equity share for every two equity shares held by capitalisation of Securities Premium Account. During the previous year March 31, 2017, the Company on September 12, 2016 and September 16, 2016 made allotment of 17,762,460 equity shares and 62,884,827 equity shares respectively of INR 1 each to Sumitomo Wiring Systems Japan and Qualified Institutional Buyers respectively at an issue price of INR 317 per equity share.

**Rights, preferences and restrictions attached to shares**

**Equity Shares:**

The Company has only one class of equity shares having a par value of INR 1 per share. Each holder of equity is entitled to one vote per share held. The Company declares and pays dividends in Indian rupees. The dividend, if proposed by the Board of Directors, is subject to the approval of the shareholders in the Annual General Meeting, except in case of interim dividend.

In the event of liquidation of the Company, the equity shareholders are eligible to receive the remaining assets of the Company, after distribution of all preferential amounts, in proportion to their share holding.

**Aggregate number of Shares allotted as fully paid up by way of bonus shares (during 5 years immediately preceding March 31, 2018)**

Particular	Aggregate No of Shares issued in five years	March 31, 2018
Equity shares allotted as fully paid bonus shares by capitalisation of Securities Premium Account	1436695964	701763164

**Details of shares held by shareholders holding more than 5% of the aggregate shares in the Company.**

Particular	March 31, 2018	
	Nos.	%
Equity shares:		
Samvardhana Motherson International Limited	703833769	33.43%
Sumitomo Wiring Systems Limited	528424861	25.10%

As per records of the Company, including its register of shareholders/ members and other declarations received from shareholders regarding beneficial interest, the above shareholding represents both legal and beneficial ownerships of shares.

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET (STANDALONE)**

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	2105.000	1404.000	1323.000
(b) Reserves & Surplus	59697.000	56623.000	23216.000
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>61802.000</b>	<b>58027.000</b>	<b>24539.000</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	11027.000	11543.000	1939.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	576.000	548.000	477.000
(d) long-term provisions	0.000	0.000	0.000
(f) Government Grants	101.000	111.000	110.000
<b>Total Non-current Liabilities (3)</b>	<b>11704.000</b>	<b>12202.000</b>	<b>2526.000</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	16.000	37.000	1410.000
(b) Trade payables	8922.000	7641.000	5722.000
(c) Other current liabilities	5612.000	4838.000	4712.000
(d) Short-term provisions	25.000	20.000	17.000
(f) Government Grants	15.000	15.000	14.000
<b>Total Current Liabilities (4)</b>	<b>14590.000</b>	<b>12551.000</b>	<b>11875.000</b>
<b>TOTAL</b>	<b>88096.000</b>	<b>82780.000</b>	<b>38940.000</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
(a) Fixed Assets			
(i) Tangible assets	14644.000	13824.000	14086.000
(ii) Intangible Assets	4.000	9.000	3.000
(iii) Capital work-in-progress	922.000	530.000	652.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	47351.000	45563.000	7688.000
(c) Deferred tax assets (net)	1246.000	528.000	389.000
(d) Long-term Loan and Advances	48.000	38.000	45.000
(e) Other Non-current assets	481.000	667.000	404.000

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<b>Total Non-Current Assets</b>	<b>64696.000</b>	<b>61159.000</b>	<b>23267.000</b>
<b>(2) Current assets</b>			
(a) Current investments	9.000	8.000	6.000
(b) Inventories	9242.000	6917.000	6418.000
(c) Trade receivables	9250.000	8115.000	5921.000
(d) Cash and cash equivalents	1054.000	1890.000	185.000
(e) Short-term loans and advances	129.000	95.000	165.000
(f) Other current assets	3716.000	4596.000	2978.000
<b>Total Current Assets</b>	<b>23400.000</b>	<b>21621.000</b>	<b>15673.000</b>
<b>TOTAL</b>	<b>88096.000</b>	<b>82780.000</b>	<b>38940.000</b>

**PROFIT & LOSS ACCOUNT (STANDALONE)**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Revenue from Operations	76673.000	70021.000	58819.000
	Other Income	1404.000	1680.000	1708.000
	<b>TOTAL</b>	<b>78077.000</b>	<b>71701.000</b>	<b>60527.000</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	38802.000	31178.000	26560.000
	Purchases of Stock-in-Trade	3080.000	2833.000	2187.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(895.000)	(166.000)	(212.000)
	Employees benefits expense	10619.000	8560.000	7133.000
	Other expenses	9636.000	8313.000	6956.000
	Excise Duty	2112.000	7154.000	5889.000
	<b>TOTAL</b>	<b>63354.000</b>	<b>57872.000</b>	<b>48513.000</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>14723.000</b>	<b>13829.000</b>	<b>12014.000</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	433.000	124.000	474.000
	<b>PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>14290.000</b>	<b>13705.000</b>	<b>11540.000</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	2183.000	1977.000	2008.000
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>12107.000</b>	<b>11728.000</b>	<b>9532.000</b>

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<b>Less</b>	<b>TAX</b>	3316.000	3455.000	2346.000
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>8791.000</b>	<b>8273.000</b>	<b>7186.000</b>
	<b>Earnings/ (Loss) Per Share (INR)</b>	<b>4.18</b>	<b>6.05</b>	<b>5.43</b>

**QUARTERLY RESULTS**

Particulars	30.06.2018	30.09.2018
	(Unaudited) 1 <sup>st</sup> Quarter	(Unaudited) 2 <sup>nd</sup> Quarter
Net Sales	20041.500	19960.900
Total Expenditure	16606.300	16602.000
PBIDT (Excl OI)	3435.200	3358.900
Other Income	117.400	1133.600
Operating Profit	3552.600	4492.500
Interest	140.800	153.200
Exceptional Items	NA	NA
PBDT	3411.800	4339.300
Depreciation	543.700	543.900
Profit Before Tax	2868.100	3795.400
Tax	988.100	1061.700
Provisions and contingencies	NA	NA
Profit After Tax	1880.000	2733.700
Extraordinary Items	NA	NA
Prior Period Expenses	NA	NA
Other Adjustments	NA	NA
Net Profit	1880.000	2733.700

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	504.000	1355.000	1503.000
Cash generated from operations	12819.000	10657.000	9533.000
Net Cash generated from operating activities	8393.000	7131.000	6783.000

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
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Average Collection Days (Sundry Debtors / Income * 365 Days)	44.03	42.30	36.74
Account Receivables Turnover (Income / Sundry Debtors)	8.29	8.63	9.93
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	77.75	82.00	72.65
Inventory Turnover (Operating Income / Inventories)	1.59	2.00	1.87
Asset Turnover (Operating Income / Net Fixed Assets)	0.95	0.96	0.82

**LEVERAGE RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.30	0.31	0.39
Debt Equity Ratio (Total Liability / Networth)	0.19	0.22	0.20
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.24	0.22	0.48
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.25	0.25	0.60
Interest Coverage Ratio (PBIT / Financial Charges)	34.00	111.52	25.35

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	11.47	11.82	12.22
Return on Total Assets ((PAT / Total Assets) * 100)	%	9.98	9.99	18.45
Return on Investment (ROI) ((PAT / Networth) * 100)	%	14.22	14.26	29.28

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**SOLVENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.60	1.72	1.32
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.97	1.17	0.78
G-Score Ratio Financial (Networth / Total Assets)	0.70	0.70	0.63
G-Score Ratio Debt (Debts / Equity Capital)	5.49	9.21	3.67
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.60	1.72	1.32

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**STOCK PRICES**

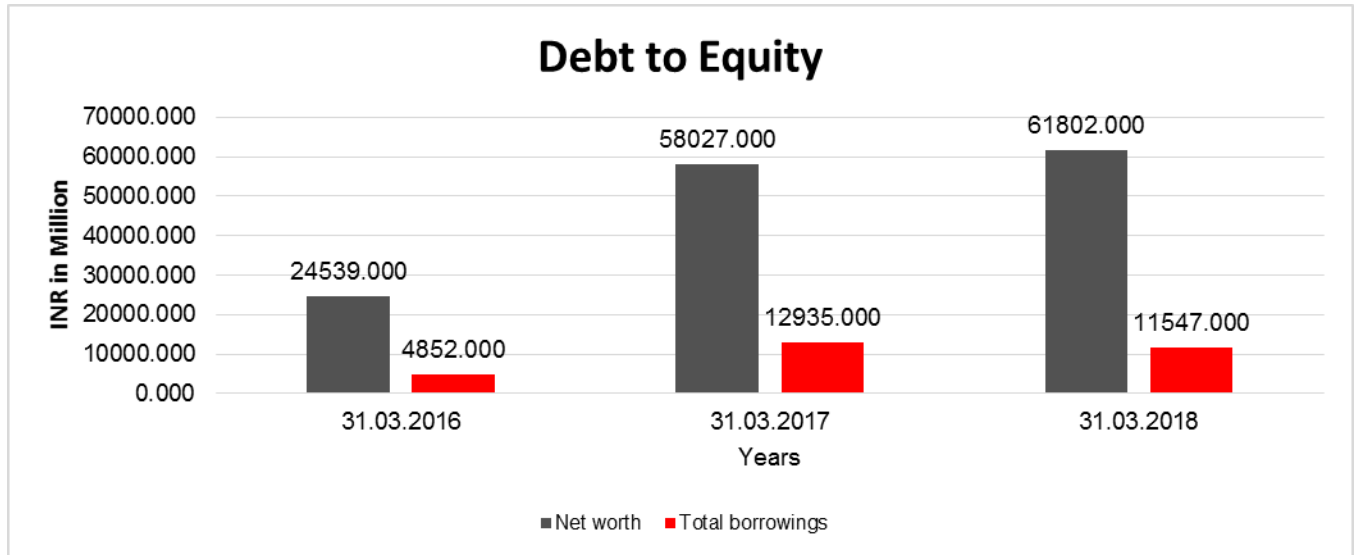
Face Value	INR 1.00/-
Market Value	INR 150.00/-

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

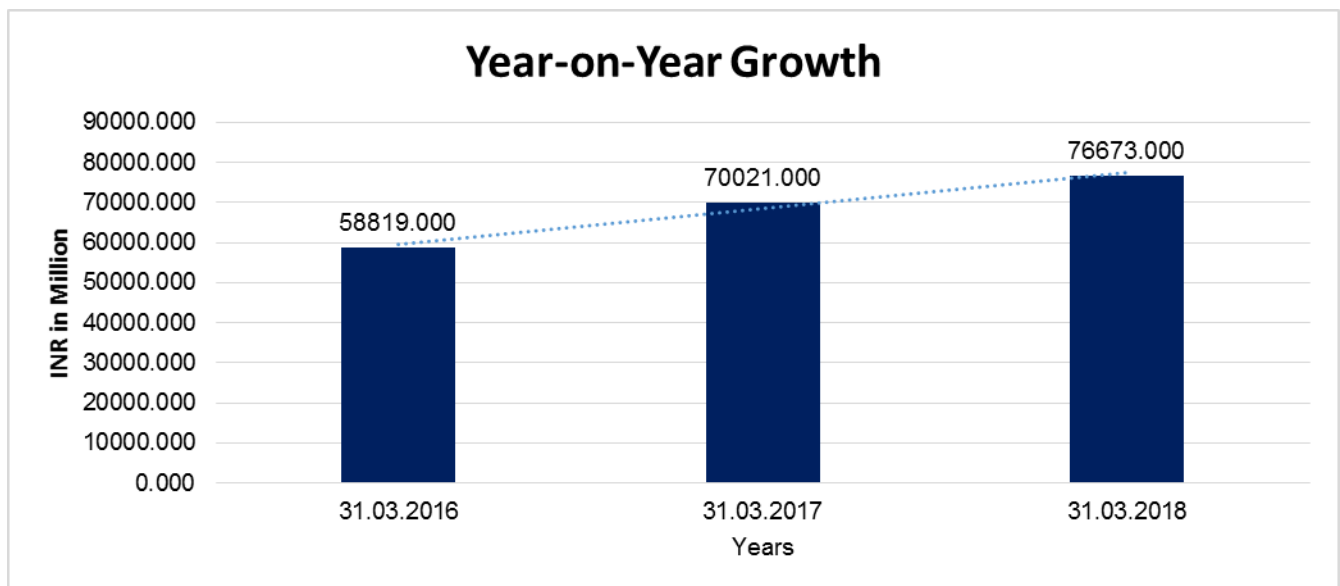
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	1323.000	1404.000	2105.000
Reserves & Surplus	23216.000	56623.000	59697.000
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>24539.000</b>	<b>58027.000</b>	<b>61802.000</b>
long-term borrowings	1939.000	11543.000	11027.000
Short term borrowings	1410.000	37.000	16.000
Current Maturities of Long term debt	1503.000	1355.000	504.000
<b>Total borrowings</b>	<b>4852.000</b>	<b>12935.000</b>	<b>11547.000</b>
<b>Debt/Equity ratio</b>	<b>0.198</b>	<b>0.223</b>	<b>0.187</b>

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**YEAR-ON-YEAR GROWTH**

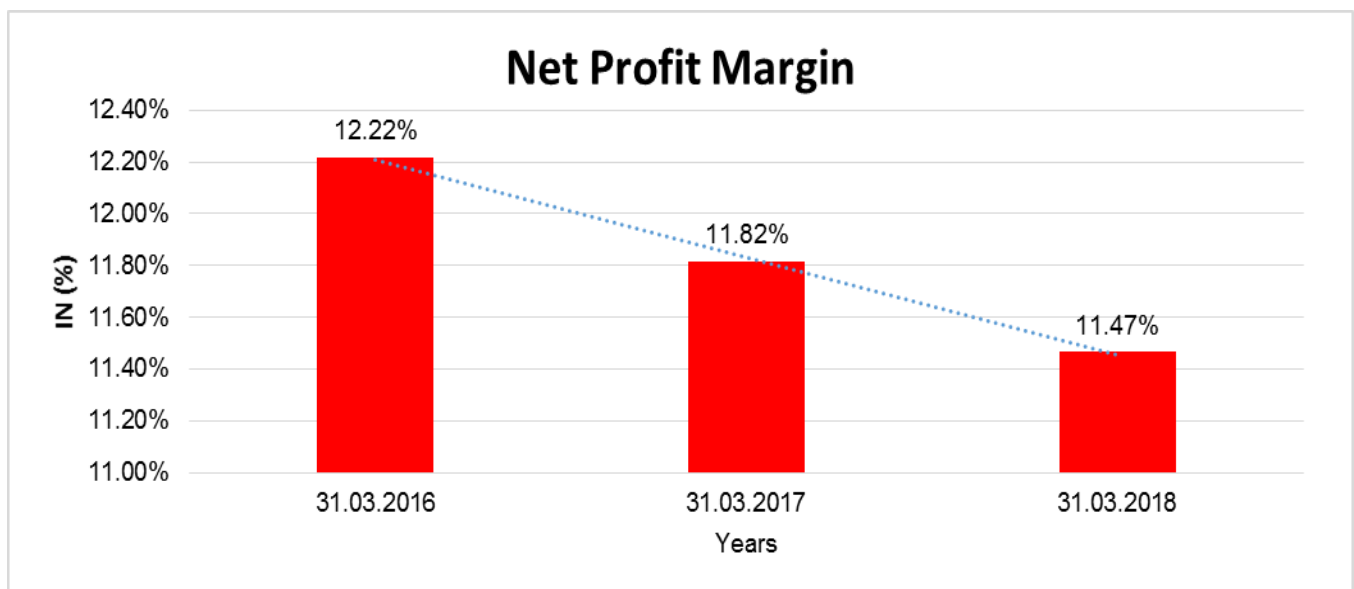
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	58819.000	70021.000	76673.000
		<b>19.045</b>	<b>9.500</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	58819.000	70021.000	76673.000
Profit/ (Loss)	7186.000	8273.000	8791.000
	<b>12.22%</b>	<b>11.82%</b>	<b>11.47%</b>



**ABRIDGED BALANCE SHEET (CONSOLIDATED)**

SOURCES OF FUNDS	31.03.2018	31.03.2017
<b>I. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	2105.000	1404.000
(b) Reserves & Surplus	96736.000	81323.000
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	29600.000	22322.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>128441.000</b>	<b>105049.000</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	75701.000	94440.000
(b) Deferred tax liabilities (Net)	5236.000	4260.000

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(c) Other long term liabilities		10029.000	4667.000
(d) long-term provisions		294.000	226.000
(f) Government Grants		1934.000	1228.000
<b>Total Non-current Liabilities (3)</b>		<b>93194.000</b>	<b>104821.000</b>
(4) Current Liabilities			
(a) Short term borrowings		19068.000	6978.000
(b) Trade payables		90640.000	73003.000
(c) Other current liabilities		42195.000	32396.000
(d) Short-term provisions		1329.000	1402.000
(f) Government Grants		110.000	48.000
<b>Total Current Liabilities (4)</b>		<b>153342.000</b>	<b>113827.000</b>
<b>TOTAL</b>		<b>374977.000</b>	<b>323697.000</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		101365.000	80777.000
(ii) Intangible Assets		44445.000	40253.000
(iii) Capital work-in-progress		25849.000	19348.000
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		9220.000	5625.000
(c) Deferred tax assets (net)		6266.000	5024.000
(d) Long-term Loan and Advances		48.000	58.000
(e) Other Non-current assets		7318.000	5600.000
(f) Trade receivables		9465.000	6532.000
<b>Total Non-Current Assets</b>		<b>203976.000</b>	<b>163217.000</b>
(2) Current assets			
(a) Current investments		9.000	8.000
(b) Inventories		40132.000	30716.000
(c) Trade receivables		56236.000	46552.000
(d) Cash and cash equivalents		27815.000	48866.000
(e) Short-term loans and advances		416.000	652.000
(f) Other current assets		46393.000	33686.000
<b>Total Current Assets</b>		<b>171001.000</b>	<b>160480.000</b>
<b>TOTAL</b>		<b>374977.000</b>	<b>323697.000</b>

**PROFIT & LOSS ACCOUNT (CONSOLIDATED)**

	PARTICULARS		31.03.2018	31.03.2017
	<b>SALES</b>			

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	Income		565213.000	431570.000
	Other Income		1701.000	2642.000
	<b>TOTAL</b>		<b>566914.000</b>	<b>434212.000</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed		341742.000	254621.000
	Purchases of Stock-in-Trade		3654.000	2954.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(2275.000)	(68.000)
	Employees benefits expense		110678.000	80909.000
	Other expenses		57908.000	43671.000
	Excise Duty		2280.000	7815.000
	Group's share in net profit / (loss) of associates and joint ventures accounted for using the equity method		(1381.000)	(1831.000)
	Exceptional items (income)/ expense		1777.000	974.000
	<b>TOTAL</b>		<b>514383.000</b>	<b>389045.000</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>		52531.000	45167.000
<b>Less</b>	<b>FINANCIAL EXPENSES</b>		4108.000	3749.000
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>		48423.000	41418.000
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>		15752.000	10591.000
	<b>PROFIT/ (LOSS) BEFORE TAX</b>		<b>32671.000</b>	<b>30827.000</b>
<b>Less</b>	<b>TAX</b>		10072.000	9103.000
	<b>PROFIT/ (LOSS) AFTER TAX</b>		<b>22599.000</b>	<b>21724.000</b>
	<b>Earnings / (Loss) Per Share (INR)</b>		<b>7.59</b>	<b>7.58</b>

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**LEGAL CASES**

**Chief Judicial Magistrate**

**Case Details**

Case Type	: Motor Vehicle Challan	
Filing Number	: 30618/2017	Filing Date: 06-06-2017
Registration Number	: 11934/2017	Registration Date: 06-06-2017
CNR Number	: UPGB04-042886-2017	

**Case Status**

First Hearing Date	: 12th September 2017
Next Hearing Date	: 12th September 2017
Stage of Case	: Summon
Court Number and Judge	: 2-Chief Judicial Magistrate

**Petitioner and Advocate**

1) U.P. State  
Address - District Court

**Respondent and Advocate**

1) MOTHERSON SUMI SYSTEMS LTD  
Address - gurgaon

**Acts**

Under Act(s)	Under Section(s)
Motor Vehicles Act	183

**FIR Details**

Police Station	: Traffic Police Noida
FIR Number	:
Year	: 0

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**Civil Court Senior Division ,Pune**

**Case Details**

Case Type	: Civil M.A.	
Filing Number	: 204166/2015	Filing Date: 30-07-2015
Registration No.	: 200737/2015	Registration Date: 10-08-2015
CNR NO	: MHPU02-003896-2015	

**Case Status**

First Hearing Date	: 28th August 2015
Next Hearing Date	: 13th June 2016
Stage of Case	: Awaiting Notice
Court No. and Judge	: 98-8TH JOINT C.J.S.D AND ADDL C.J.M PUNE

**Petitioner and Advocate**

1) Pimpri Chinchwad Municipal Corporation, Pimpri Address - Pimpri, Pune-411018 Advocate- M. V. Narhare
---

**Respondent and Advocate**

1) Motherson Sumi Systems Ltd. Address - 1292, Sanghavi Compound, Mumbai Pune Road, Chinchwad, Pune-411019
---

**Acts**

Under Act(s)	Under Section(s)
Civil Procedure codes	9

**History of Case Hearing**

Registration No.	Judge	Business On Date	Hearing Date	Purpose of hearing
200737/2015	8TH JOINT C.J.S.D AND ADDL C.J.M PUNE	28-08-2015	25-09-2015	Admission and Denial
200737/2015	8TH JOINT C.J.S.D AND ADDL C.J.M PUNE	25-09-2015	28-11-2015	Admission and Denial
200737/2015	8TH JOINT C.J.S.D AND ADDL C.J.M PUNE	28-11-2015	31-12-2015	Awaiting Notice
200737/2015	8TH JOINT C.J.S.D AND ADDL C.J.M PUNE	31-12-2015	10-02-2016	Awaiting Notice
200737/2015	8TH JOINT C.J.S.D AND ADDL C.J.M PUNE	10-02-2016	23-03-2016	Awaiting Notice
200737/2015	8TH JOINT C.J.S.D AND ADDL C.J.M PUNE	23-03-2016	13-06-2016	Awaiting Notice

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes

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7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**CORPORATE INFORMATION**

The Company was incorporated on December 19, 1986 and domiciled in India and is engaged primarily in the manufacture and sale of components to automotive original equipment manufacturers. The address of its registered office is Unit 705, C Wing, ONE BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra. The Company is a public limited company and is listed in the Bombay Stock Exchange and National Stock Exchange. The Company is a joint venture entity between Samvardhana Motherson International Limited (SMIL) and Sumitomo Wiring Systems Limited, Japan. The financial statements were authorised for issue in accordance with a resolution of the Board of directors on May 23, 2018.

**Highlights of Standalone results:**

- Standalone Net Sales rose 19% to INR 73,084 million, up from INR 61,418 million for FY 2016-17.
- Domestic business grew by 22% from INR 53,075 million to INR 64,679 million at standalone level.

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- The Company reported return on capital employed (ROCE) of 46% at standalone level.

**UNSECURED LOANS**

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
<b>Term Loans</b>		
Indian rupee loan from other than banks	57.000	51.000
<b>SHORT TERM BORROWINGS</b>		
<b>Loans from banks</b>		
Indian rupee loan	1.000	0.000
<b>Total</b>	<b>58.000</b>	<b>51.000</b>

**INDEX OF CHARGES**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G82604984	100165783	WILMINGTON TRUST (LONDON) LIMITED	08/03/2018	-	-	21271000000.0	Third Floor, 1 King's Arms Yard,LONDONNAE C2R7AFGB
2	C64928765	10592522	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	25/03/2015	-	-	70000000.0	RAMON HOUSE 169BACKBAY RECLAMATIONH T PAREKH MARGMUMBAIMH 400020IN
3	Y10135723	90055628	STATE BANK OF INDIA	21/02/2005	20/05/2005	-	230000000.0	PM 801-5 WHEELOCK HOUSEPEDDER STREETCENTRAL HONGKONGNAHK
4	Y10124358	90044263	ICICI BANK LIMITED	09/07/2004	-	-	5000000.0	9 RAFFLES ROAD#50.01 REPUBLIC PLAZASINGAPOR ENA048619SG
5	Y10123599	90043504	HDFC BANK LIMITED	14/08/2002	-	-	44000000.0	HINDUSTAN HOUSE 5TH FLOOR18-20

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								KASTURBA GANDHI MARGNEW DELHIDLIN
6	Y10142 540	900624 45	CITYBANK N.A.	07/02/2 002	-	-	39000000.0	BANDRA KURLA COMPLEXG- BLOCK BANDRA(E)MUMB AIMHIN
7	Y10497 141	903693 07	ICICI LIMITED	14/11/2 000	01/08/20 01	-	40000000.0	9- A CONNAUGHT PLACENEW DELHIDLIN
8	Y10497 140	903693 06	ICICI BANK LTD.	10/11/2 000	-	-	43800000.0	9- A CONNAUGHT PLACENEW DELHIDLIN
9	Y10133 970	900538 75	STATE BANK OF INDIA	30/03/2 000	-	-	50000000.0	OVERSEAS BRANCH17;BARA HKHAMB ROADNEW DELHIDL110001IN
1 0	Y10458 558	903308 00	UTI BANK LTD.	25/02/2 000	14/09/20 00	-	5000000.0	KANCHENJUNGA BUILDING18 BARAKHAMB ROADNEW DELHIDLIN

**CONTINGENT LIABILITIES:**

Particulars	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
<b>Claims against the Company not acknowledged as debts</b>		
Excise matters*	25.000	42.000
Sales tax matters*	26.000	38.000
Service tax matters	35.000	39.000
Claims made by workmen	39.000	34.000
Income tax matters	123.000	155.000

**Notes:**

\* Against which Company has given bank guarantees amounting to INR 5 million (March 31, 2017 : INR 14 million)

a) The Company does not expect any reimbursements in respect of the above contingent liabilities. b) The Company has assessed that it is only possible but not probable that outflow of economic resources will be required.

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**UNAUDITED STANDALONE FINANCIAL RESULT FOR THE QUARTER ENDED AND HALF YEAR ENDED  
30.09.2018**

(INR in million)

PARTICULARS	Quarter Ended		Half Year Ended
	30.09.2018	30.06.2018	30.09.2018
	[Unaudited]	[Unaudited]	[Unaudited]
<b>1. Income from Operations</b>			
Net Sales/income from operations	19960.900	20041.500	40002.400
Other Income	1133.600	117.400	1251.000
<b>Total income from operations (net)</b>	<b>21094.500</b>	<b>20158.900</b>	<b>41253.400</b>
<b>Expenses</b>			
Cost of materials consumed	10794.500	11287.300	22081.800
Purchases of stock-in trade	90.900	328.900	419.800
Changes in inventories of finished goods. work-in-progress and stock in trade	177.700	-262.300	-384.600
Employee benefits expense	2937.100	2977.200	5914.300
Depreciation and Amortization Expenses	543.900	543.700	1087.600
Other Expenses	2601.800	2575.200	5177.000
Finance Costs	153.200	140.800	294.000
<b>Total expenses</b>	<b>17299.100</b>	<b>17590.800</b>	<b>34589.900</b>
<b>Profit/ (Loss) before tax</b>	<b>3795.400</b>	<b>2568.100</b>	<b>6663.500</b>
Tax expenses	1061.700	988.100	2049.800
<b>Net Profit / (Loss) for the period</b>	<b>2733.700</b>	<b>1580.000</b>	<b>4613.700</b>
<b>Other Comprehensive income</b>			
a) i) Items that will not be reclassified to profit and loss	51.200	(0.500)	50.700
ii) Income tax relating to items that will not be reclassified to profit and loss	(18.100)	0.200	(17.900)
<b>Total Other Comprehensive income</b>	<b>33.100</b>	<b>(0.300)</b>	<b>32.800</b>
<b>Total Other Comprehensive income for the period</b>	<b>2766.800</b>	<b>1879.700</b>	<b>4646.500</b>
Earnings per share of INR 1/- each			
(a) Basic	0.87	0.60	1.46
(b) Diluted	0.87	0.60	1.46

**Note:**

1. These standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015, Companies (Indian Accounting Standards) amendment rules 2016 and in terms of regulation 33 of the SEBI (Listing

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Obligations and Disclosure Requirements) Regulations, 2015, SEBI circular dated July 05, 2016 and other accounting principles generally accepted in India.

2. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on November 13, 2018 and November 14, 2018 respectively.

3. Goods and Service tax("GST") has been implemented effective July 1, 2017, which replaced various indirect taxes including excise duty. As per the relevant accounting principles under IND AS, revenue was required to be reported inclusive of excise duty but net of other indirect taxes. Accordingly, revenue from operations for the half year ended September 30, 2017 and year ended March 31, 2018 (in respect of excise duty upto June 30, 2017) are reported inclusive of excise duty but net of all other taxes. Revenue from operations for the other period presented in the results is net of all taxes including GST.

4. Effective April 1, 2018, the Company has adopted Ind AS 115, 'Revenue from Contracts with Customers', with a modified retrospective approach. The management has evaluated the implications of implementation of new standard on its revenue and has made appropriate adjustments to these results where significant. In certain contracts, it has been assessed that the Company is acting as an agent and therefore, revenue has been recognised excluding the cost of components sold. This change in presentation has resulted in decrease in gross sales by INR 110.04 crores and INR 79.89 crores during the quarter ended September 30, 2018 and June 30, 2018 respectively and by INR 189.93 crores during the half year ended September 30, 2018 which does not have impact on profit before tax. The figures for the corresponding periods have not been restated since not required.

5. The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, hence there are no reportable segments as per Ind AS 108 "Operating Segments".

6. Other income includes exchange gain other than exchange gain on borrowings.

7. The shareholders of the Company approved the issue of bonus shares on October 18, 2018 in proportion of 1 equity share for every 2 equity shares held. These bonus shares have been allotted subsequently on November 1, 2018. Accordingly, the basic and diluted earnings per share have been adjusted for all the periods presented for the bonus shares allotted in accordance with Ind AS-33 "Earnings per share" as notified by the Ministry of Corporate Affairs.

8. Figures of previous year / periods have been reclassified / regrouped / restated, wherever necessary.

**STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2018**

(INR in million)

<b>SOURCES OF FUNDS</b>		<b>30.09.2018</b>
		<b>[Unaudited]</b>
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital		2105.300
(b) Reserves & Surplus		58841.900
(c) Money received against share warrants		0.000
(2) Share Application Money Pending Allotment		0.000
(3) Minority Interest		0.000

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<b>Total Shareholders' Funds</b>	<b>60947.200</b>
<b>(3) Non-Current Liabilities</b>	
(a) long-term borrowings	11608.000
(b) Deferred tax liabilities (Net)	0.000
(c) Other long term liabilities	0.000
(d) long-term provisions	528.400
	97.600
<b>Total Non-current Liabilities (3)</b>	<b>12234.000</b>
<b>(4) Current Liabilities</b>	
(a) Short term borrowings	3237.800
(b) Trade payables	9275.200
(c) Other current liabilities	5967.400
(d) Short-term provisions	27.800
	12.300
<b>Total Current Liabilities (4)</b>	<b>18520.500</b>
<b>TOTAL</b>	<b>91701.700</b>
<b>II. ASSETS</b>	
<b>(1) Non-current assets</b>	
(a) Fixed Assets	
(i) Tangible assets	15043.700
(ii) Intangible Assets	2.200
(iii) Capital work-in-progress	1729.300
(iv) Intangible assets under development	0.000
(b) Non-current Investments	47832.300
(c) Deferred tax assets (net)	904.000
(d) Long-term Loan and Advances	54.100
(e) Other Non-current assets	424.400
<b>Total Non-Current Assets</b>	<b>65990.000</b>
<b>(2) Current assets</b>	
(a) Current investments	10.600
(b) Inventories	10727.300
(c) Trade receivables	9546.400
(d) Cash and cash equivalents	867.600
(e) Short-term loans and advances	117.100
(f) Other current assets	4442.700
<b>Total Current Assets</b>	<b>25711.700</b>
<b>TOTAL</b>	<b>91701.700</b>

**FIXED ASSETS:**

- Leasehold Land

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***MOTHERSON SUMI SYSTEMS LIMITED - 541840***

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- Freehold Land
- Leasehold improvements
- Building
- Plant and Machinery
- Furniture and fixtures
- Office equipment
- Computer
- Vehicles

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

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No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 70.71
UK Pound	1	INR 90.65
Euro	1	INR 80.27

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHA
<b>Analysis Done by :</b>	NIS
<b>Report Prepared by :</b>	JYTK

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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