

MIRA INFORM REPORT

Report No. :	542474
Report Date :	29.11.2018

IDENTIFICATION DETAILS

Name :	ONE JEANSWEAR GROUP INC.
Formerly Known As :	NINE WEST JEANSWEAR GROUP, INC.
Registered Office :	80 State Street Albany, New York, 12207-2543, USA
Country :	United States
Financials (as on) :	2017 [Summarized]
Date of Incorporation :	24.11.1980
Legal Form :	Corporation
Line of Business :	Subject designs, markets, supplies, and distributes jeanswear and other clothing to retailers.
No. of Employees :	300

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	C
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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Filed for Reorganization
Payment Behaviour :	Slow & Delayed
Litigation :	Exist

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
United States	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

UNITED STATES - ECONOMIC OVERVIEW

The US has the most technologically powerful economy in the world, with a per capita GDP of \$59,500. US firms are at or near the forefront in technological advances, especially in computers, pharmaceuticals, and medical, aerospace, and military equipment; however, their advantage has narrowed since the end of World War II. Based on a comparison of GDP measured at purchasing power parity conversion rates, the US economy in 2014, having stood as the largest in the world for more than a century, slipped into second place behind China, which has more than tripled the US growth rate for each year of the past four decades.

In the US, private individuals and business firms make most of the decisions, and the federal and state governments buy needed goods and services predominantly in the private marketplace. US business firms enjoy greater flexibility than their counterparts in Western Europe and Japan in decisions to expand capital plant, to lay off surplus workers, and to develop new products. At the same time, businesses face higher barriers to enter their rivals' home markets than foreign firms face entering US markets.

Long-term problems for the US include stagnation of wages for lower-income families, inadequate investment in deteriorating infrastructure, rapidly rising medical and pension costs of an aging population, energy shortages, and sizable current account and budget deficits.

The onrush of technology has been a driving factor in the gradual development of a "two-tier" labor market in which those at the bottom lack the education and the professional/technical skills of those at the top and, more and more, fail to get comparable pay raises, health insurance coverage, and other benefits. But the globalization of trade, and especially the rise of low-wage producers such as China, has put additional downward pressure on wages and upward pressure on the return to capital. Since 1975, practically all the gains in household income have gone to the top 20% of households. Since 1996, dividends and capital gains have grown faster than wages or any other category of after-tax income.

Imported oil accounts for more than 50% of US consumption and oil has a major impact on the overall health of the economy. Crude oil prices doubled between 2001 and 2006, the year home prices peaked; higher gasoline prices ate into consumers' budgets and many individuals fell behind in their mortgage payments. Oil prices climbed another 50% between 2006 and 2008, and bank foreclosures more than doubled in the same period. Besides dampening the housing market, soaring oil prices caused a drop in the value of the dollar and a deterioration in the US merchandise trade deficit, which peaked at \$840 billion in 2008. Because the US economy is energy-intensive, falling oil prices since 2013 have alleviated many of the problems the earlier increases had created.

The sub-prime mortgage crisis, falling home prices, investment bank failures, tight credit, and the global economic downturn pushed the US into a recession by mid-2008. GDP contracted until the third quarter of 2009, the deepest and longest downturn since the Great Depression. To help stabilize financial markets, the US Congress established a \$700 billion Troubled Asset Relief Program in October 2008. The government used some of these funds to purchase equity in US banks and industrial corporations, much of which had been returned to the government by early 2011. In January 2009, Congress passed and former President Barack OBAMA signed a bill providing an additional \$787 billion fiscal stimulus to be used over 10 years - two-thirds on additional spending and one-third on tax cuts - to create jobs and to help the economy recover. In 2010 and 2011, the federal budget deficit reached nearly 9% of GDP. In 2012, the Federal Government reduced the growth of spending and the deficit shrank to 7.6% of GDP. US revenues from taxes and other sources are lower, as a percentage of GDP, than those of most other countries.

Wars in Iraq and Afghanistan required major shifts in national resources from civilian to military purposes and contributed to the growth of the budget deficit and public debt. Through FY 2018, the direct costs of the wars will have totaled more than \$1.9 trillion, according to US Government figures.

In March 2010, former President OBAMA signed into law the Patient Protection and Affordable Care Act (ACA), a health insurance reform that was designed to extend coverage to an additional 32 million Americans by 2016,

through private health insurance for the general population and Medicaid for the impoverished. Total spending on healthcare - public plus private - rose from 9.0% of GDP in 1980 to 17.9% in 2010.

In July 2010, the former president signed the DODD-FRANK Wall Street Reform and Consumer Protection Act, a law designed to promote financial stability by protecting consumers from financial abuses, ending taxpayer bailouts of financial firms, dealing with troubled banks that are "too big to fail," and improving accountability and transparency in the financial system - in particular, by requiring certain financial derivatives to be traded in markets that are subject to government regulation and oversight.

The Federal Reserve Board (Fed) announced plans in December 2012 to purchase \$85 billion per month of mortgage-backed and Treasury securities in an effort to hold down long-term interest rates, and to keep short-term rates near zero until unemployment dropped below 6.5% or inflation rose above 2.5%. The Fed ended its purchases during the summer of 2014, after the unemployment rate dropped to 6.2%, inflation stood at 1.7%, and public debt fell below 74% of GDP. In December 2015, the Fed raised its target for the benchmark federal funds rate by 0.25%, the first increase since the recession began. With continued low growth, the Fed opted to raise rates several times since then, and in December 2017, the target rate stood at 1.5%.

In December 2017, Congress passed and President Donald TRUMP signed the Tax Cuts and Jobs Act, which, among its various provisions, reduces the corporate tax rate from 35% to 21%; lowers the individual tax rate for those with the highest incomes from 39.6% to 37%, and by lesser percentages for those at lower income levels; changes many deductions and credits used to calculate taxable income; and eliminates in 2019 the penalty imposed on taxpayers who do not obtain the minimum amount of health insurance required under the ACA. The new taxes took effect on 1 January 2018; the tax cut for corporations are permanent, but those for individuals are scheduled to expire after 2025. The Joint Committee on Taxation (JCT) under the Congressional Budget Office estimates that the new law will reduce tax revenues and increase the federal deficit by about \$1.45 trillion over the 2018-2027 period. This amount would decline if economic growth were to exceed the JCT's estimate.

Source : CIA

STATUTORY INFORMATION

Legal Name	ONE JEANSWEAR GROUP INC.
Trade Name	ONE JEANSWEAR GROUP
ID	ID
ID Details	665315
Creation Date	1980
Incorporation Date	NOVEMBER 24, 1980
Legal Address	80 State Street Albany, New York, 12207-2543, USA
Operative Address	1441 Broadway New York, New York, 10018, USA (The address given in the order is the parent company's headquarters address.)
Telephone	(212) 575-2571
Fax	NA
Legal Form	Corporation
E-Mail	NA
Registered In	NEW YORK
Website	www.onejeansweargroup.com
Contact	Jack Gross - Chief Executive Officer
Staff	300
Activity	SIC Code: 5136, Men's and Boys' Clothing and Furnishings NAICS Code: 424320, Men's and Boys' Clothing and Furnishings Merchant Wholesalers

BANKS

Name of Bank	Reported Amount
BANK OF AMERICA, NA	
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	
MORGAN STANLEY SENIOR FUNDING, INC., AS COLLATERAL AGENT	

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CORTLAND CAPITAL MARKET SERVICES LLC, AS
COLLATERAL AGENT
Description -

HISTORY

History

ONE Jeanwear Group Inc was founded in 1980. The company was formerly known as Nine West Jeanswear Group, Inc. and changed its name to ONE Jeanswear Group Inc. in July, 2014. On April 6, 2018, ONE Jeanswear Group Inc. filed a voluntary petition for reorganization under Chapter 11 in the US Bankruptcy Court for the Southern District of New York.

Key Developments

Final DIP Financing Approved for Nine West Holdings, Inc.

Jun 28 18

The US Bankruptcy Court gave an order to Nine West Holdings, Inc. to obtain DIP financing on a final basis on June 28, 2018. As per the order, the debtor has been authorized to obtain a DIP facility in the amount of \$297.52 million from members of the ad hoc group of secured term loan lenders, ad hoc crossover group of secured and unsecured term loan lenders and Brigade Capital Management, LP with Wells Fargo Bank, N.A. and Cortland Capital Market Services LLC acting as the administrative agent. The DIP facility consists of \$225 million of revolving credit facility (ABL facility), \$22.52 million of first in last out term facility (FILO facility) and \$50 million term DIP facility. The DIP loan would carry an interest rate of base rate plus 2.5%, if a revolving loan is a base rate loan or Eurodollar Rate plus 3.5%, if a revolving loan that is a Eurodollar rate loan. For the first in last out term facility, then the DIP facility would carry an interest of the greater of the Eurodollar rate and 1%, plus 9.3%. For the term DIP facility, each loan will bear interest at 10% p.a. All the forms of DIP facility shall carry an additional 2% p.a. interest in the event of default. As per the terms of the DIP agreement, the loan carries a commitment fee of 0.50% p.a. The DIP facility would mature either on the effective date of the plan or on the date of consummation of the sale of substantially all assets, whichever is earlier. Adequate protection would be provided to the DIP lenders in the form of super-priority administrative expense claims which is

subject to a carve-out of \$0.50 million towards unpaid professional fees / administrative expenses and first priority lien upon and security interest in the debtor's collateral.

Motion for Asset Sale Approved for Nine West Holdings, Inc.

Jun 18 18

The US Bankruptcy Court gave an order approving the sale of substantially all the assets of Nine West Holdings, Inc. on June 18, 2018. The debtor has been authorized to sell substantially all its assets to ABG-Nine West LLC, the stalking horse bidder for a purchase price of \$340 million in cash. Buyer has deposited \$20 million in escrow. DSW Inc. has been approved as back-up bidder.

Notice of Designation of Successful Bid for Nine West Holdings, Inc.

Jun 12 18

Nine West Holdings, Inc. filed a notice in the US Bankruptcy Court for the selection of successful bid and back-up bid for the sale of substantially all its assets on June 12, 2018. As per the notice filed, ABG-Nine West LLC, the stalking horse bidder, has been selected as the successful bidder and DSW Inc. is the back-up bidder. The sale hearing is scheduled for June 18, 2018.

Parent Company

ONE Jeanswear Group Inc operates as a subsidiary of:

Nine West Holdings Inc
1411 Broadway
New York, NY 10018
United States

PRINCIPAL ACTIVITY

General Description

ONE Jeanswear Group Inc. designs, markets, supplies, and distributes jeanswear and other clothing to retailers.

Service/Product Description

The company markets its products nationwide to department stores, national chains, mass merchants, and specialty retailers.

Sales

Wholesale and Retail

Operations Area

National and International

Imports From	China, Sri Lanka
Export To	Mexico
Employees	300 employees
Payments With Suppliers	Slow & Delayed

Brands

Brand

Gloria Vanderbilt

Erika

Energie

Comments

-

-

-

Clients

Name of Client

Country

Comments

Importadora Globastic S.A. De C.V.

Mexico

-

Comments

-

Suppliers

Supplier Name

Country

Comments

Daya Apparel Export (Pvt) Ltd

Sri Lanka

-

Anhui Garments Imp.And Exp.Co.,Ltd

China

-

TAIZHOU TIANLI GARMENTS CO.,LTD

China

-

Comments

-

LOCATION

Headquarters

1441 BROADWAY NEW YORK, NEW YORK, 10018, USA

Branches

180 RITTENHOUSE CIR BRISTOL, PA, 19007-1618 United States

GROUP STRUCTURE AND SUBDIARY COMPANIES

Listed at the stock exchange

No

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Capital	NA
Shareholders (%)	ONE Jeanswear Group Inc operates as a subsidiary of: Nine West Holdings Inc 1411 Broadway New York, NY 10018 United States
Management	Jack Gross - Chief Executive Officer Stuart Bregman - Chief Executive Officer of Miss Erika Inc. Malcolm W. Robinson III - Executive Vice President
Subsidiary Companies	Jeri-Jo Knitwear Inc Edison, New Jersey
Related Companies	Kasper Group LLC 1412 Broadway New York, NY 10018-3330 United States Anne Klein Co LLC 1411 Broadway Rm 2002 New York, NY 10018 United States

FINANCIAL INFORMATION

General Description	The company does not make its financial statements public. The following information has been provided by private sources:
Year/Currency	2017 USD
Sales	59.560.000
Money Flow	Normal

LEGAL FILINGS

Lawsuits	Bass Pro Group, LLC et al v. Visa, Inc. et al Plaintiff: 1-800 Contacts, Inc. d/b/a Glasses.com, 1-800 Contacts, Inc. d/b/a South Valley Optical, American Sportsman Holdings Co, BHTT Entertainment, Inc., BHTT Private Club - Plano TX, BPIP, LLC, BPS DIRECT, LLC, Bass Pro Group, LLC, Bass Pro Group, LLC (a DE Corp), Bass Pro Outdoor
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World, LLC, Bass Pro Shops White River Conference & Education Center, LLC, Big Cedar, LLC, Bite, Inc., Board of Trustees of the University of Arkansas acting for University of Arkansas, Fayetteville, Charming Charlie LLC, City of Scottsdale, Crab Addison, Inc., Crocs Retail, LLC, Crocs, Inc., East Coast Waffles, Inc., Ethan Allen (Canada) Inc., Ethan Allen Global, Inc., Ethan Allen Interiors, Inc., Ethan Allen Miami, LLC, Ethan Allen Operations, Inc., Ethan Allen Realty, LLC, Ethan Allen Retail, Inc., Ethan Allen.com, Inc., Fryingpan River Ranch, LLC, Fury, Inc., Grand America Hotel Company, Ignite Restaurant Group, Inc., Ignite Restaurants - New Jersey, Inc., Islamorada Fish Company Kansas, LLC, Islamorada Fish Company Texas, LLC, Islamorada Fish Company, LLC, JCS Monmouth Mall - NJ, LLC, Jibbitz, LLC, Joes Crab Shack - Abingdon MD, Inc., Joes Crab Shack - Alabama Private Club, Inc., Joes Crab Shack - Anne Arundel MC, Inc., Joes Crab Shack - Hunt Valley MD, Inc., Joes Crab Shack - Kansas, Inc., Joes Crab Shack - Maryland, Inc., Joes Crab Shack - San Diego, Inc., Joes Crab Shack - Texas Inc., Joes Crab Shack - Redondo Beach, Inc., Jones Distribution Corporation, Jones Investment Co., Inc., Jones Management Service Company, Lake Avenue Associates, Inc., Little America Hotel Company, Little America Hotels and Resorts Inc., Lizzy Mae, Inc., Loves Travel Stops & Country Stores, Inc., Lucky Brand Dungarees Stores, Inc., Manor House, Inc., Mid South Waffles, Inc., Midwest Waffles, Inc., Nine West Development LLC, f/k/a Nine West Development Corporation, Nine West Holdings, Nine West Jeanswear Holding LLC f/k/a Jones Holdings Inc., Ocean Minded, Inc., One Jeanswear Group, Inc., Ozark Waffles, LLC, Ross Dress for Less, Inc., Scandinavian Airlines System Denmark-Norway-Sweden, Scandinavian Airlines of North America Inc., Sinclair Oil Corporation, Snowbasin Resort Company, Sportsmans Distribution Co. of GA, LLC, Sportsmans Specialty Group, LLC, Starving Students, Inc, Stuart Weitzman Holdings, LLC, Stuart Weitzman IP, LLC, Stuart Weitzman Retail Stores, LLC, Stuart Weitzman, LLC, Sun Valley Company, TMBC Corp. of Canada, TMBC, LLC, Tiffany and Company d/b/a Tiffany & Co., Tracker Marine Financial Services, LLC, Tracker Marine Retail, LLC, Tracker Marine, LLC, Travis Boats & Motors Baton Rouge, LLC, Twin Liquors, LP, Waffle House, Inc., Westgate Hotel Company and Williams-Sonoma Inc.

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Defendant: Mastercard Incorporated, Mastercard International Incorporated, Visa Inc., Visa International Service Association and Visa U.S.A. Inc.
Case Number: 1:2014cv07540
Filed: January 14, 2015
Court: New York Eastern District Court
Office: Brooklyn Office
Presiding Judge: Margo K. Brodie
Referring Judge: James Orenstein
Nature of Suit: Anti-Trust
Cause of Action: 15:1 Antitrust Litigation
Jury Demanded By: Plaintiff

Dumic v. One Jeanswear Group Inc., f/k/a Jones Jeanswear Group, Inc.
Plaintiff: Aleksandra Dumic
Defendant: One Jeanswear Group Inc.
Case Number: 1:2015cv09892
Filed: December 18, 2015
Court: New York Southern District Court
Office: Foley Square Office
County: Albany
Presiding Judge: Edgardo Ramos
Nature of Suit: Employment
Cause of Action: 42:2000
Jury Demanded By: Plaintiff

WEIHAI TEXTILES & GARMENTS IMPORT & EXPORT CO., LTD. v. ONE JEANSWEAR GROUP, INC.
Plaintiff: WEIHAI TEXTILES & GARMENTS IMPORT & EXPORT CO., LTD.
Defendant: ONE JEANSWEAR GROUP, INC.
Case Number: 2:2016cv02491
Filed: May 20, 2016
Court: Pennsylvania Eastern District Court
Office: Philadelphia Office
County: Outside the U.S.
Presiding Judge: CYNTHIA M. RUFÉ
Nature of Suit: Other Contract
Cause of Action: 28:1332
Jury Demanded By: None

Bass Pro Group, LLC et al v. Visa, Inc. et al
Plaintiff: Bass Pro Group, LLC, Bass Pro Group, LLC (a DE Corp), American Sportsman Holdings Co, Bass Pro Outdoor World, LLC, Bass Pro Shops White River Conference & Education Center, LLC, Big Cedar, LLC, BPIP, LLC, BPS DIRECT, LLC, Fryingpan River

Ranch, LLC, Islamorada Fish Company, LLC, Islamorada Fish Company Texas, LLC, Islamorada Fish Company Kansas, LLC, Sportsmans Distribution Co. of GA, LLC, Sportsmans Specialty Group, LLC, TMBC Corp. of Canada, Tracker Marine Financial Services, LLC, Tracker Marine Retail, LLC, Tracker Marine, LLC, Travis Boats & Motors Baton Rouge, LLC, Charming Charlie LLC, City of Scottsdale, Starving Students, Inc, Crocs, Inc., Bite, Inc., Crocs Retail, LLC, Fury, Inc., Jibbitz, LLC, Ocean Minded, Inc., Ross Dress for Less, Inc., 1-800 Contacts, Inc. d/b/a Glasses.com, 1-800 Contacts, Inc. d/b/a South Valley Optical, Ethan Allen (Canada) Inc., Ethan Allen Interiors, Inc., Ethan Allen Miami, LLC, Ethan Allen Operations, Inc., Ethan Allen Realty, LLC, Ethan Allen Retail, Inc., Ethan Allen.com, Inc., Ethan Allen Global, Inc., Lake Avenue Associates, Inc., Manor House, Inc., Ignite Restaurant Group, Inc., BHTT Entertainment, Inc., BHTT Private Club - Plano TX, Crab Addison, Inc., Joes Crab Shack - Abingdon MD, Inc., Ignite Restaurants - New Jersey, Inc., Joes Crab Shack - Alabama Private Club, Inc., Joes Crab Shack - Anne Arundel MC, Inc., Joes Crab Shack - Hunt Valley MD, Inc., Joes Crab Shack - Kansas, Inc., Joes Crab Shack - Maryland, Inc., Joes Crab Shack - Redondo Beach, Inc., Joes Crab Shack - San Diego, Inc., Joes Crab Shack - Texas Inc., JCS Monmouth Mall - NJ, LLC, Loves Travel Stops & Country Stores, Inc., Lucky Brand Dungarees Stores, Inc., Scandinavian Airlines of North America, Inc., Scandinavian Airlines System Denmark-Norway-Sweden, Sinclair Oil Corporation, Snowbasin Resort Company, Grand America Hotel Company, Little America Hotel Company, Little America Hotels and Resorts Inc., Sun Valley Company, Westgate Hotel Company, Stuart Weitzman Holdings, LLC, Stuart Weitzman IP, LLC, Lizzy Mae, Inc., Stuart Weitzman Retail Stores, LLC, Stuart Weitzman, LLC, Nine West Holdings, Nine West Jeanswear Holding LLC f/k/a Jones Holdings Inc., Jones Investment Co. Inc., Jones Distribution Corporation, Jones Management Service Company, One Jeanswear Group, Inc., Nine West Development LLC, f/k/a Nine West Development Corporation, Tiffany and Company d/b/a Tiffany & Co., Twin Liquors, LP, Board of Trustees of the University of Arkansas acting for University of Arkansas, Fayetteville, Waffle House, Inc., Mid South Waffles, Inc., Midwest Waffles, Inc., Ozark Waffles, L.L.C., East Coast Waffles, Inc., Williams-Sonoma,

Inc. and TMBC, LLC

Defendant: Visa, Inc., Visa U.S.A., Inc., Visa International Service Association, Mastercard Incorporated and MasterCard International Incorporated

Case Number: TXE/2:14-cv-01093

Filed: December 4, 2014

Court: Judicial Panel on Multidistrict Litigation

Nature of Suit: Other

Bass Pro Group, LLC et al v. Visa, Inc. et al
Plaintiff: Sun Valley Company, Little America Hotels and Resorts Inc., Little America Hotel Company, Grand America Hotel Company, Snowbasin Resort Company, Sinclair Oil Corporation, Scandinavian Airlines System Denmark-Norway-Sweden, Scandinavian Airlines of North America, Inc., Lucky Brand Dungarees Stores, Inc., Loves Travel Stops & Country Stores, Inc., JCS Monmouth Mall - NJ, LLC, Joes Crab Shack - Texas Inc., Joes Crab Shack - San Diego, Inc., Joes Crab Shack -Redondo Beach, Inc., Joes Crab Shack - Maryland, Inc., Joes Crab Shack - Kansas, Inc., Joes Crab Shack - Hunt Valley MD, Inc., Joes Crab Shack - Anne Arundel MC, Inc., Joes Crab Shack - Alabama Private Club, Inc., Ignite Restaurants - New Jersey, Inc., Joes Crab Shack - Abingdon MD, Inc., Crab Addison, Inc., BHTT Private Club - Plano TX, BHTT Entertainment, Inc., Ignite Restaurant Group, Inc., Manor House, Inc., Lake Avenue Associates, Inc., Ethan Allen Global, Inc., Ethan Allen.com, Inc., Ethan Allen Retail, Inc., Ethan Allen Realty, LLC, Ethan Allen Operations, Inc., Ethan Allen Miami, LLC, Ethan Allen Interiors, Inc., Ethan Allen (Canada) Inc., 1-800 Contacts, Inc. d/b/a South Valley Optical, 1-800 Contacts, Inc. d/b/a Glasses.com, Ross Dress for Less, Inc., Ocean Minded, Inc., Jibbitz, LLC, Fury, Inc., Crocs Retail, LLC, Bite, Inc., Crocs, Inc., Starving Students, Inc, City of Scottsdale, Charming Charlie LLC, Travis Boats & Motors Baton Rouge, LLC, Tracker Marine, LLC, Tracker Marine Retail, LLC, Tracker Marine Financial Services, LLC, TMBC Corp. of Canada, Sportsmans Specialty Group, LLC, Sportsmans Distribution Co. of GA, LLC, Islamorada Fish Company Kansas, LLC, Islamorada Fish Company Texas, LLC, Islamorada Fish Company, LLC, Fryingpan River Ranch, LLC, BPS DIRECT, LLC, BPIP, LLC, Big Cedar, LLC, Bass Pro Shops White River Conference & Education Center, LLC, Bass Pro

Outdoor World, LLC, American Sportsman Holdings Co, Bass Pro Group, LLC (a DE Corp), Bass Pro Group, LLC, Westgate Hotel Company, Stuart Weitzman Holdings, LLC, Stuart Weitzman IP, LLC, Lizzy Mae, Inc., Stuart Weitzman Retail Stores, LLC, Stuart Weitzman, LLC, Nine West Holdings, Nine West Jeanswear Holding LLC f/k/a Jones Holdings Inc., Jones Investment Co. Inc., Jones Distribution Corporation, Jones Management Service Company, One Jeanswear Group, Inc., Nine West Development LLC, f/k/a Nine West Development Corporation, Tiffany and Company d/b/a Tiffany & Co., Twin Liquors, LP, Board of Trustees of the University of Arkansas acting for University of Arkansas, Fayetteville, Waffle House, Inc., Mid South Waffles, Inc., Midwest Waffles, Inc., Ozark Waffles, L.L.C., East Coast Waffles, Inc., Williams-Sonoma, Inc. and TMBC, LLC

Defendant: Visa, Inc., Visa U.S.A., Inc., Visa International Service Association, Mastercard Incorporated and MasterCard International Incorporated

Case Number: 2:2014cv01093

Filed: December 3, 2014

Court: Texas Eastern District Court

Office: Marshall Office

County: Harrison

Presiding Judge: Rodney Gilstrap

Referring Judge: Roy S. Payne

Nature of Suit: Antitrust

Cause of Action: 15:1

Jury Demanded By: Plaintiff

GLORIA VANDERBILT

Wearing Apparel-Namely, Ladies' Blouses, Knit Tops, Skirts, Trousers and Shorts

Owned by: ONE JEANSWEAR GROUP INC.

Serial Number: 73220199

GV

Women's Clothing-Namely, Slacks and Jackets

Owned by: ONE JEANSWEAR GROUP INC.

Serial Number: 73222940

VANDERBILT

Perfumes, Perfume Sprays, Toilet Water, Toilet Water Sprays, Body Lotions and Body Powders

Owned by: ONE JEANSWEAR GROUP INC.

Serial Number: 73360964

Trademarks

ENERGIE
[MEN'S AND] WOMEN'S CLOTHING, NAMELY, T-SHIRTS, POLO SHIRTS, SWEATSHIRTS, SWEATPANTS AND SHORTS
Owned by: ONE JEANSWEAR GROUP INC.
Serial Number: 73441758

ERIKA
women's, missy, and junior clothing, namely sweaters, shirts, T-shirts, pants, skirts, suits, jackets, shorts, dresses,...
Owned by: ONE JEANSWEAR GROUP INC.
Serial Number: 74248542
No records found.

Patents Registered

Renewals

Name	History
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Filing Date: JUL 29, 2014
Name Type: Actual
Entity Name: ONE JEANSWEAR GROUP INC.

Filing Date: APR 08, 2014
Name Type: Actual
Entity Name: NINE WEST JEANSWEAR GROUP, INC.

Filing Date: MAY 27, 2008
Name Type: Actual
Entity Name: JONES JEANSWEAR GROUP, INC.

Filing Date: JAN 06, 2005
Name Type: Actual
Entity Name: MCNAUGHTON APPAREL GROUP INC.

Filing Date: NOV 24, 1980
Name Type: Actual
Entity Name: NORTON MCNAUGHTON OF SQUIRE, INC.

UCC (Uniform Commercial Code)

Debtor Names: NINE WEST JEANSWEAR GROUP, INC. 1441 BROADWAY, NEW YORK, NY 10018, USA
ONE JEANSWEAR GROUP INC. 1441 BROADWAY, NEW YORK, NY 10018, USA
Secured Party Names: WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT ONE BOSTON PLACE, 18TH FLOOR, BOSTON, MA 02108, USA

File no.: 201404080187047
File Date: 04/08/2014
Lapse Date: 04/08/2019
Filing Type: Financing Statement

File no.: 201412170704774
File Date: 12/17/2014
Lapse Date: 04/08/2019
Filing Type: Financing Statement Amendment

Debtor Names: NINE WEST JEANSWEAR GROUP,
INC. (F/K/A JONES JEANSWEAR GROUP, INC.)
1441 BROADWAY, NEW YORK, NY 10018, USA
NINE WEST JEANSWEAR GROUP, INC. 1441
BROADWAY, NEW YORK, NY 10018, USA
ONE JEANSWEAR GROUP INC. 1441 BROADWAY,
NEW YORK, NY 10018, USA

Secured Party Names: MORGAN STANLEY SENIOR
FUNDING, INC., AS COLLATERAL AGENT 1300
THAMES STREET, 4TH FLOOR, THAMES STREET
WHARF, BALTIMORE, MD 21231, USA
CORTLAND CAPITAL MARKET SERVICES LLC, AS
COLLATERAL AGENT 225 W. WASHINGTON
STREET, 9TH FLOOR, CHICAGO, IL 60606, USA

File no.: 201404090190224
File Date: 04/09/2014
Lapse Date: 04/09/2019
Filing Type: Financing Statement

File no.: 201404170211138
File Date: 04/17/2014
Lapse Date: 04/09/2019
Filing Type: Financing Statement Amendment

File no.: 201408120451576
File Date: 08/12/2014
Lapse Date: 04/09/2019
Filing Type: Financing Statement Amendment

File no.: 201806140275568
File Date: 06/14/2018
Lapse Date: 04/09/2019
Filing Type: Financing Statement Amendment

Debtor Names: ONE JEANSWEAR GROUP INC.
1441 BROADWAY, NEW YORK, NY 10018, USA
Secured Party Names: WELLS FARGO BANK,
NATIONAL ASSOCIATION, AS ADMINISTRATIVE

AGENT ONE BOSTON PLACE, 18TH FLOOR,
BOSTON, MA 02108, USA

File no.: 201412170704813
File Date: 12/17/2014
Lapse Date: 12/17/2019
Filing Type: Financing Statement

Debtor Names: ONE JEANSWEAR GROUP INC.
1441 BROADWAY, NEW YORK, NY 10018, USA
Secured Party Names: CORTLAND CAPITAL
MARKET SERVICES LLC, AS ADMINISTRATIVE
AGENT 225 W. WASHINGTON STREET, 9TH
FLOOR, CHICAGO, IL 60606, USA

File no.: 201804110168838
File Date: 04/11/2018
Lapse Date: 04/11/2023
Filing Type: Financing Statement
The company is not listed in the OFAC list.

OFAC Sanctions List Search

SUMMARY

Summary

Founded in 1980, ONE Jeanswear Group Inc is an organization in the Clothing Industry headquartered in New York, NY. The company has 300 regular employees and generates an estimated \$59.56 million USD in annual revenue. It operates nationally and internationally, mainly exporting to Mexico. On April 6, 2018, ONE Jeanswear Group Inc. filed a voluntary petition for reorganization under Chapter 11 in the US Bankruptcy Court for the Southern District of New York. It is ACTIVE in business with high credit risk.

RISK INFORMATION

Debts	High
Payments	Slow & Delayed
Cash Flow	Medium



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Website : <http://www.mirainform.com>
<http://www.miraglobalcheck.com>
<http://www.miraglobalcollections.com>

State Active

INTERVIEW

First Name	NA
Position	Receptionist
Comments	She confirmed the name of the company, the address of the headquarters and the name of the Chief Executive Officer. However, she was reluctant to provide any further information.

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.69
UK Pound	1	INR 90.14
Euro	1	INR 79.88
US Dollar	1	INR 69.76

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIY
Report Prepared by :	TRU

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)