

**MIRA INFORM REPORT**

<b>Report No. :</b>	540072
<b>Report Date :</b>	30.11.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	RAGHU VAMSI MACHINE TOOLS PRIVATE LIMITED
<b>Registered Office :</b>	MIG 116, Bharatnagar Colony, Hyderabad – 500037, Telangana
<b>Mobile No.:</b>	91-9866225483 (Mr. Vamsi Vikas Ganesula)
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	16.03.1992
<b>CIN No.:</b> [Company Identification No.]	U27109TG1992PTC013990
<b>Capital Investment / Paid-up Capital :</b>	INR 21.427 Million
<b>IEC No.:</b> [Import-Export Code No.]	Not Applicable (As informed by the management that firm does not have export and import)
<b>PAN No.:</b> [Permanent Account No.]	AAACR9778H
<b>GSTN :</b> [Goods & Service Tax Registration No.]	36AAACR9778H1ZT
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>The Company is involved in the business of Manufacturing of Aeroplane Spare Parts, Oil and Gas Parts, Machinery Parts and Jobwork. (Registered Activity)</li> <li>Manufacturer, Exporter and Supplier of Aerospace Components, like (Precision Parts, CNC Components, Aero Engineer, Aircraft Components, Aerospace Parts, Precision, etc.) (Confirmed by Management)</li> </ul>
<b>No. of Employees :</b>	160 (Approximately)

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	USD 130000
<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Usually Correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1992 and it is engaged as a manufacturer, exporter and supplier of aerospace components such as precision parts, CNC Components, aero engineer aircraft components, aerospace parts, etc.</p> <p>For the financial year 2017, the company has reported a decline in its revenue as compared to its previous year but it has achieved fair profit margin during year.</p> <p>Rating takes into consideration, the satisfactory financial risk profile marked by adequate net worth base and strong debt protection metrics.</p> <p>Rating continues to derive strength from established track record of its business operations backed by well experienced management team.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 30.11.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY (GENERAL DETAILS)**

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**RAGHU VAMSI MACHINE TOOLS PRIVATE LIMITED - 540072**

**PAGE NO. : 4**

<b>Name :</b>	Mr. Vamsi Vikas Ganesula
<b>Designation :</b>	Director
<b>Contact No.:</b>	91-9866225483
<b>Date :</b>	16.11.2018

**LOCATIONS**

<b>Registered Office :</b>	MIG 116, Bharatnagar Colony, Hyderabad – 500037, Telangana, India
<b>Tel. No.:</b>	91-40-23720039
<b>Mobile No.:</b>	91-9866225483 (Mr. Vamsi Vikas Ganesula)
<b>Fax No.:</b>	91-40-23076267
<b>E-Mail :</b>	<a href="mailto:raghuvamsifinance@gmail.com">raghuvamsifinance@gmail.com</a> <a href="mailto:sales@raghuvamsi.com">sales@raghuvamsi.com</a>
<b>Website :</b>	<a href="http://www.raghuvamsi.com">http://www.raghuvamsi.com</a>
<b>Location :</b>	Owned
<b>Locality :</b>	Commercial
<b>Branch Office :</b>	Plot No. 60/A, IDA Gandhi Nagar, Hyderabad - 500037, Telangana, India

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Vamsi Vikas Ganesula		
<b>Designation :</b>	Managing Director		
<b>Address :</b>	MIG-116, Bharath Nagar Colony, Sanath Nagar, Hyderabad – 500018, Telangana, India		
<b>Date of Appointment :</b>	06.07.2006		
<b>DIN No.:</b>	00519863		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U29112TG2010PTC085641	ITP EXTERNALS INDIA PRIVATE LIMITED	02/05/2011	-
U29199AP1976PTC002062	COMPROTECH ENGINEERING PRIVATE LIMITED	08/05/2018	-
U35122TG2015PTC100718	RAGHU VAMSI AEROSPACE PRIVATE LIMITED	12/09/2015	-
U67190TG2011PTC077142	RAGHU VAMSI SHARES TRADING PRIVATE LIMITED	25/10/2011	-
U74900TG2015PTC099732	THRIPRABHA ENGINEERING SERVICES PRIVATE LIMITED	09/07/2015	-
<b>Name :</b>	Mr. Ammani Ganesula		
<b>Designation :</b>	Director		
<b>Address :</b>	MIG 116, Bharatnagar Colony, Near Masjid Moosapet, Balanagar, Sanath Nagar, Hyderabad – 500018, Telangana, India		
<b>Date of Appointment :</b>	09.08.2007		

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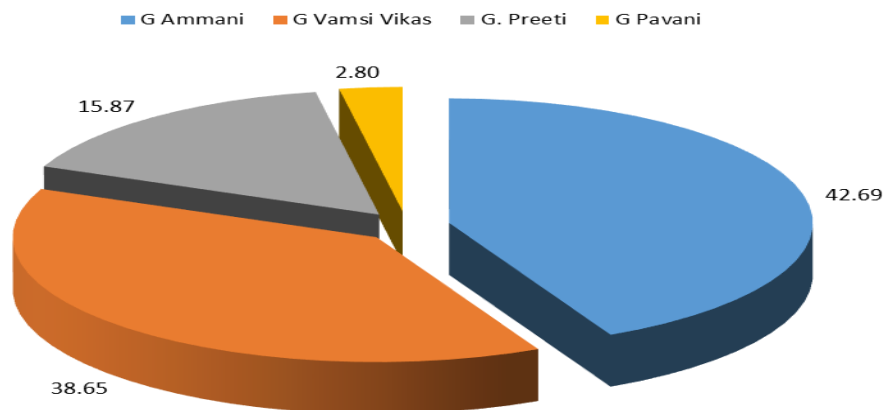
<b>DIN No.:</b>	01682844		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U28113TG1995PTC019438	HARIPRIYA CAST AND FORGE PRIVATE LIMITED	10/08/2017	-
U29199AP1976PTC002062	COMPROTECH ENGINEERING PRIVATE LIMITED	08/05/2018	-

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2017

Names of Shareholders	No. of Shares	Percentage
G Ammani	91461	42.69
G Vamsi Vikas	82805	38.65
G. Preeti	34000	15.87
G Pavani	6000	2.80
<b>Total</b>	<b>214266</b>	<b>100.00</b>

**Share holding pattern**



AS ON 18.09.2017

Names of Allottees	No. of Shares
M Babu Rao	25
M V Ram Mohan Rao	100
S V Ramana	100

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**RAGHU VAMSI MACHINE TOOLS PRIVATE LIMITED - 540072**

**PAGE NO. : 6**

<b>Total</b>	<b>225</b>
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AS ON 08.12.2017

<b>Names of Allottees</b>	<b>No. of Shares</b>
Sita Addepalli	30
Chaitanya Emmela	32
<b>Total</b>	<b>62</b>

**Equity Share Break up (Percentage of Total Equity)**

As on 29.09.2017

<b>Category</b>	<b>Percentage</b>
Promoter - (Individual/ Hindu Undivided Family – Indian)	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>The Company is involved in the business of Manufacturing of Aeroplane Spare Parts, Oil and Gas Parts, Machinery Parts and Jobwork. (Registered Activity)</li> <li>Manufacturer, Exporter and Supplier of Aerospace Components, like (Precision Parts, CNC Components, Aero Engineer, Aircraft Components, Aerospace Parts, Precision, etc.) (Confirmed by Management)</li> </ul>	
<b>Products/ Services :</b>	<b>Item Code No.</b>	<b>Product/ Services Description</b>
	99887720	Manufacturing of Machinery Tools
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
	<b>Products :</b>	Finished Goods
	<b>Countries :</b>	<ul style="list-style-type: none"> <li>China</li> <li>United State of America</li> </ul>
<b>Imports :</b>	Not Available	
<b>Terms :</b>		
	<b>Selling :</b>	Cash, Cheque and Credit (30 Days and 60 Days)
	<b>Purchasing :</b>	Cash, Cheque and Credit (30 Days and 60 Days)

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**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>Customers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>No. of Employees :</b>	160 (Approximately)		
<b>Bankers :</b>	<b>Bank Name</b>	ICICI Bank Limited	
	<b>Branch</b>	ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara-390007, Gujarat, India	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	--	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	--	
	<ul style="list-style-type: none"> <li>State Bank of India, SME Branch, 2nd Floor, Chirag Ali Lane, Abids, Hyderabad-500001, Andhra Pradesh, India</li> </ul>		
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017 (INR in Million)</b>	<b>31.03.2016 (INR in Million)</b>
	<b>Long-term Borrowings</b>		

	State Bank of India – Term Loan		
	State Bank of India –EPC		
	TATA Capital Financial Services	0.639	0.896
	HDFC Bank Loan no 37354765	0.443	0.576
	HDFC Bank Loan no 34033352	0.373	0.506
	HDFC Bank Loan no 30378870	0.000	0.553
	ICICI PCTC – 0002	0.000	4.515
	ICICI PCFC – 0001	5.111	6.271
	ICICI PCFC – 0003	9.842	0.000
	ICICI TL – 2392	6.003	9.430
	ICICI TL – 2545	2.030	3.074
	ICICI TL – 2994	2.819	3.882
	<b>Short-term borrowings</b>		
	ICICI CC - 0008	18.131	17.332
	<b>Total</b>	<b>45.391</b>	<b>47.035</b>

<b>Auditors :</b>	
<b>Name :</b>	K.G Maniyar and Company Chartered Accountants
<b>Address :</b>	3-4-862, Flat No. G1 and G2, Harshdham Apartment, Barkatpura, Hyderabad – 500027, Telangana, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	ADTPM0663R
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Available

**CAPITAL STRUCTURE**

**AFTER 31.03.2017**

**Authorised Capital : INR 55.000 Million**

**Issued, Subscribed & Paid-up Capital : INR 50.127 Million**

**As on 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
250000	Equity Shares	INR 100/- each	INR 25.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
214266	Equity Shares	INR 100/- each	INR 21.427 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	21.427	21.427	21.427
(b) Reserves & Surplus	22.007	16.751	10.359
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>43.434</b>	<b>38.178</b>	<b>31.786</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	29.659	29.703	47.742
(b) Deferred tax liabilities (Net)	1.420	1.803	1.503
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>31.079</b>	<b>31.506</b>	<b>49.245</b>
(4) Current Liabilities			
(a) Short term borrowings	18.131	17.332	7.784
(b) Trade payables	32.472	28.516	15.781
(c) Other current liabilities	29.230	27.099	2.538
(d) Short-term provisions	0.000	1.615	3.862
<b>Total Current Liabilities (4)</b>	<b>79.833</b>	<b>74.562</b>	<b>29.965</b>
<b>TOTAL</b>	<b>154.346</b>	<b>144.246</b>	<b>110.996</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	44.379	57.236	42.535
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.001
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	1.940	0.579	0.466
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>46.319</b>	<b>57.815</b>	<b>43.002</b>
(2) Current assets			

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**RAGHU VAMSI MACHINE TOOLS PRIVATE LIMITED - 540072**

**PAGE NO. : 11**

(a) Current investments	2.900	2.900	2.900
(b) Inventories	28.828	23.954	23.094
(c) Trade receivables	68.350	49.371	32.999
(d) Cash and cash equivalents	0.027	0.159	0.017
(e) Short-term loans and advances	3.027	2.195	0.511
(f) Other current assets	4.895	7.852	8.473
<b>Total Current Assets</b>	<b>108.027</b>	<b>86.431</b>	<b>67.994</b>
<b>TOTAL</b>	<b>154.346</b>	<b>144.246</b>	<b>110.996</b>

**PROFIT & LOSS ACCOUNT**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
<b>SALES</b>			
Income	120.773	136.314	80.154
Other Income	4.825	6.329	3.666
<b>TOTAL</b>	<b>125.598</b>	<b>142.643</b>	<b>83.820</b>
<b>Less EXPENSES</b>			
Cost of Materials Consumed	74.413	88.781	51.095
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(4.874)	(0.860)	(2.393)
Employees benefits expense	24.312	19.746	12.440
Other expenses	15.389	15.591	9.349
Exceptional Items	(0.005)	0.000	0.000
<b>TOTAL</b>	<b>109.235</b>	<b>123.258</b>	<b>70.491</b>
<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>16.363</b>	<b>19.385</b>	<b>13.329</b>
<b>Less FINANCIAL EXPENSES</b>	<b>5.202</b>	<b>5.245</b>	<b>4.842</b>
<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>11.161</b>	<b>14.140</b>	<b>8.487</b>
<b>Less/ Add DEPRECIATION/ AMORTISATION</b>	<b>6.288</b>	<b>5.834</b>	<b>4.804</b>
<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>4.873</b>	<b>8.306</b>	<b>3.683</b>
<b>Less TAX</b>	<b>(0.383)</b>	<b>1.914</b>	<b>1.138</b>
<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>5.256</b>	<b>6.392</b>	<b>2.545</b>
<b>Earnings / (Loss) Per Share (INR)</b>	<b>24.53</b>	<b>29.83</b>	<b>11.88</b>

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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	NA	NA	12.181
Net cash flow from operating activity	NA	NA	12.181

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	206.57	132.20	150.27
Account Receivables Turnover (Income / Sundry Debtors)	1.77	2.76	2.43
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	159.28	117.24	112.73
Inventory Turnover (Operating Income / Inventories)	0.57	0.81	0.58
Asset Turnover (Operating Income / Net Fixed Assets)	0.37	0.34	0.31

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.71	0.72	0.70
Debt Equity Ratio (Total Liability / Networth)	1.10	1.23	1.75
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.84	1.95	0.94
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.02	1.50	1.34
Interest Coverage Ratio (PBIT / Financial Charges)	3.15	3.70	2.75

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**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin <i>[(PAT / Sales) * 100]</i>	%	4.35	4.69	3.18
Return on Total Assets <i>[(PAT / Total Assets) * 100]</i>	%	3.41	4.43	2.29
Return on Investment (ROI) <i>[(PAT / Networth) * 100]</i>	%	12.10	16.74	8.01

**SOLVENCY RATIOS**

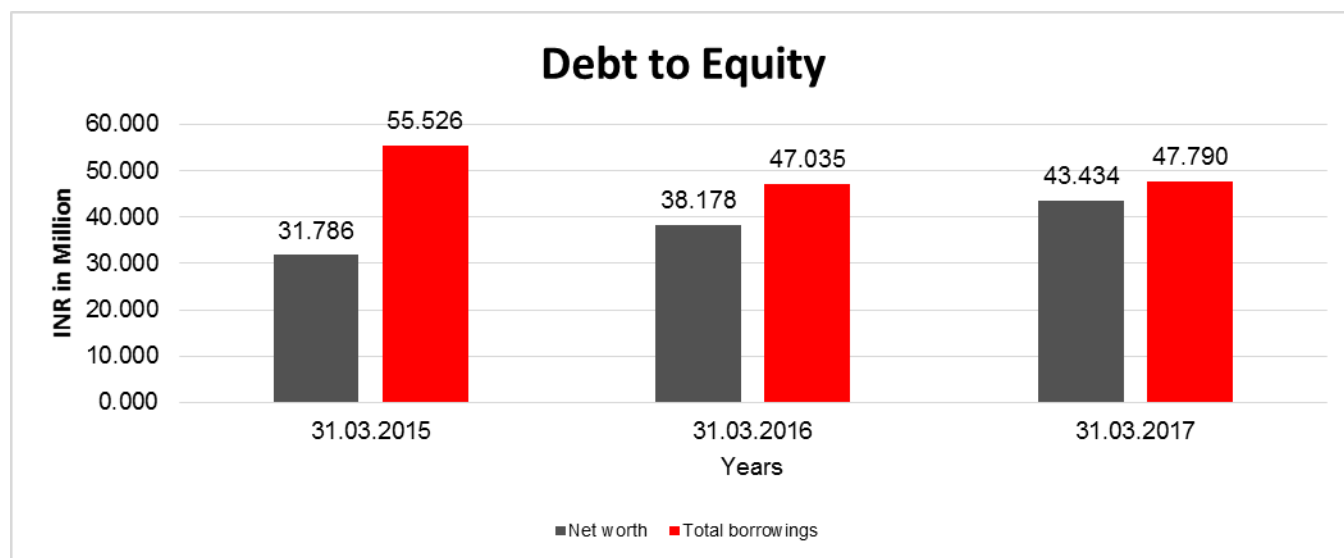
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio <i>(Current Assets / Current Liabilities)</i>		1.35	1.16	2.27
Quick Ratio <i>[(Current Assets - Inventories) / Current Liabilities]</i>		0.99	0.84	1.50
G-Score Ratio Financial <i>(Networth / Total Assets)</i>		0.28	0.26	0.29
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>		2.23	2.20	2.59
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>		1.35	1.16	2.27

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

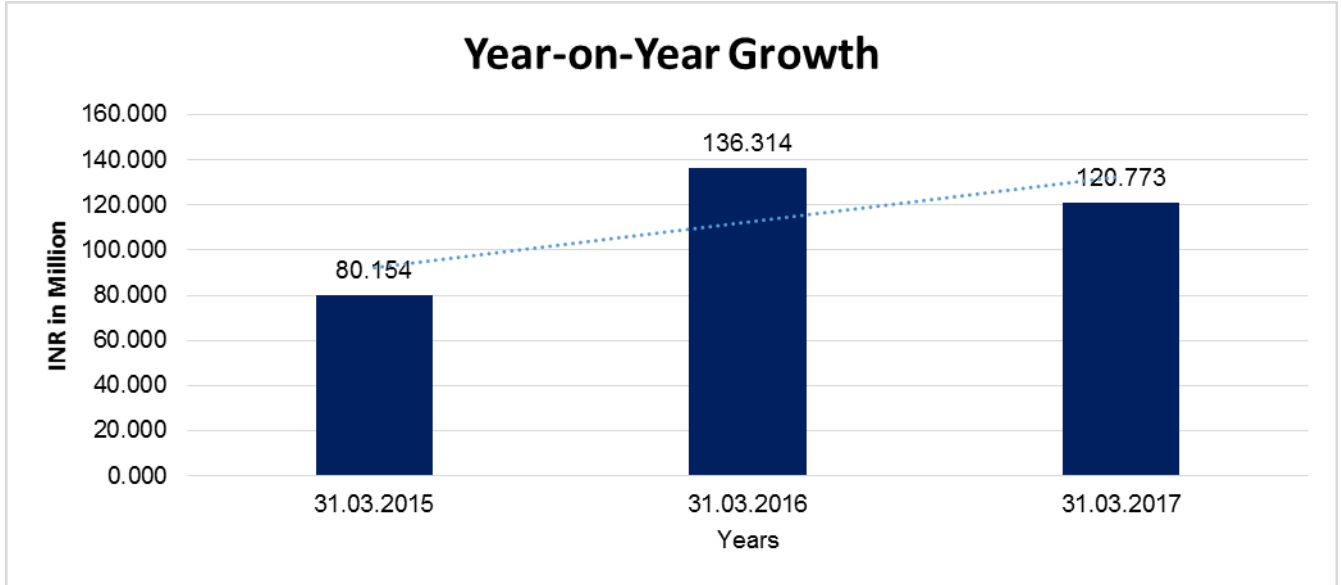
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	21.427	21.427	21.427
Reserves & Surplus	10.359	16.751	22.007
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>31.786</b>	<b>38.178</b>	<b>43.434</b>
long-term borrowings	47.742	29.703	29.659
Short term borrowings	7.784	17.332	18.131
<b>Total borrowings</b>	<b>55.526</b>	<b>47.035</b>	<b>47.790</b>
<b>Debt/Equity ratio</b>	<b>1.747</b>	<b>1.232</b>	<b>1.100</b>



**YEAR-ON-YEAR GROWTH**

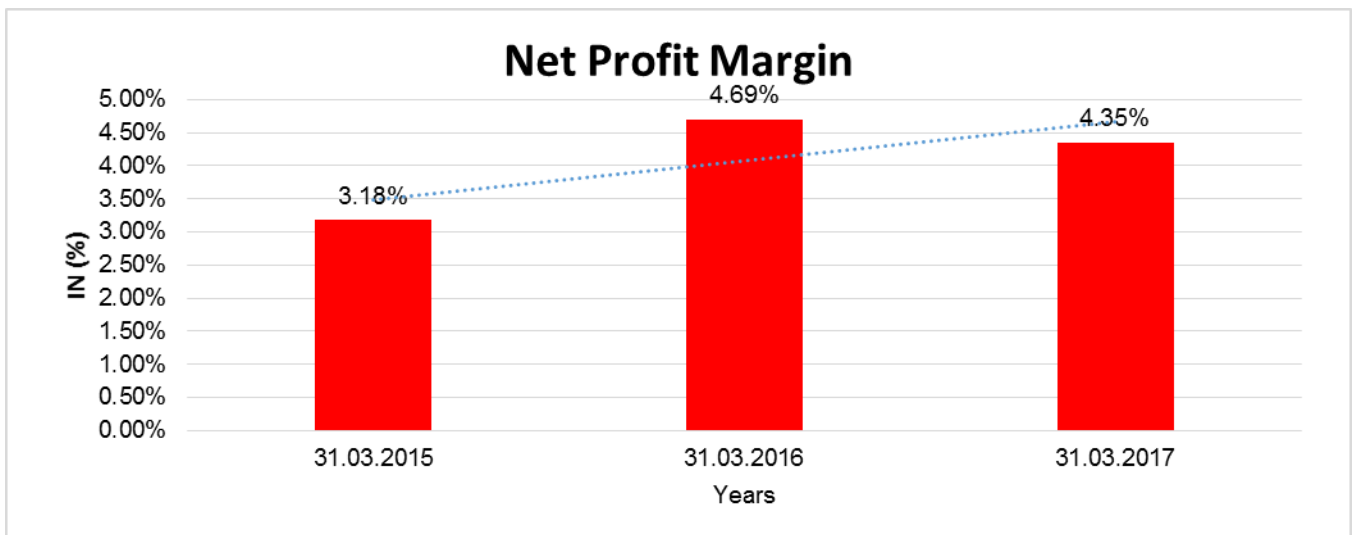
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	80.154	136.314	120.773
		<b>70.065</b>	<b>(11.401)</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	80.154	136.314	120.773
Profit/(Loss)	2.545	6.392	5.256
	<b>3.18%</b>	<b>4.69%</b>	<b>4.35%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	No
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**CORPORATE INFORMATION:**

Raghu Vamsu Machine Tools Private Limited is a Private limited Company Domiciled in India and incorporated on March 16, 1992. Under the provisions of the companies Act, 1956. The company is involved in the business of manufacturing of aeroplane spare parts, oil and gas parts and machinery parts and jobwork.

**PERFORMANCE:**

The company has earned a Net Profit of INR 5.256 Million in the current year as against Net Profit of INR 6.392 Million during the last financial year.

**UNSECURED LOAN**

Particulars	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
<b>Long-term Borrowings</b>		
G. Vamsi Vikas	2.399	0.000
<b>Total</b>	<b>2.399</b>	<b>0.000</b>

**INDEX OF CHARGES**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G71 987 499	105 800 67	ICICI Bank Limited	30/06/ 2015	16/11/ 2017	-	93590000.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara-390007, Gujarat, India
2	C63 098 628	901 402 29	State Bank of India	27/03/ 2002	08/08/ 2011	22/08/ 2015	68600000.0	SME Branch, 2nd Floor, Chirag Ali Lane, Abids, Hyderabad-500001, Andhra Pradesh, India

**FIXED ASSETS**

- Building
- Plant and Machinery
- Office Equipment
- Furniture and Fixtures
- Computers
- Vehicles
- Mobile Phone

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: *The Courts, India Prisons Service, Interpol, etc.*

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 70.91
UK Pound	1	INR 90.84
Euro	1	INR 80.42

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	AISH
<b>Analysis Done by :</b>	VIVR
<b>Report Prepared by :</b>	RSH

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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