

MIRA INFORM REPORT

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|----------------------|------------|
| Report No. : | 532467 |
| Report Date : | 01.10.2018 |

IDENTIFICATION DETAILS

| | |
|--------------------------------|---|
| Name : | WREKIN PRODUCTS LIMITED |
| Formerly Known As : | WREKIN WELDING & FABRICATION ENGINEERING LIMITED |
| Registered Office : | Unit 1a Europa Way Britannia Enterprise Park Lichfield Ws14 9tz |
| Country : | United Kingdom |
| Financials (as on) : | 30.09.2016 |
| Date of Incorporation : | 13.05.1991 |
| Com. Reg. No.: | 02609935 |
| Legal Form : | Private limited with Share Capital |
| Line of Business : | <ul style="list-style-type: none"> • Manufacture of other fabricated metal products n.e.c. • The sale, distribution and fabrication of access covers and geotextiles. |
| No. of Employees : | 58 |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

| Credit Rating | Explanation | Rating Comments |
|---------------|-----------------|---|
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |

| | |
|----------------------------|---------------|
| Status : | Satisfactory |
| Payment Behaviour : | No Complaints |
| Litigation : | Clear |

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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|----------------|---------------------------------|--------------------------------|
| United Kingdom | A1 | A1 |

| Risk Category | ECGC Classification |
|----------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

Company Name: WREKIN PRODUCTS LIMITED
Company No: 02609935
Company Status: Active - Accounts Filed
Status: Active
Registered Address: UNIT 1A EUROPA WAY BRITANNIA ENTERPRISE PARK LICHFIELD WS14 9TZ

COMPANY NAME

WREKIN PRODUCTS LIMITED

COMPANY NUMBER

02609935

COMPANY SUMMARY

Registered Address UNIT 1A EUROPA WAY
BRITANNIA ENTERPRISE PARK
LICHFIELD
WS14 9TZ

Trading Address Unit 1
Europa Way
Britannia Enterprise Park
Lichfield, Staffordshire
WS14 9TZ

Website Address <http://www.wrekinproducts.com>
Telephone Number 01543440440
Fax Number 01335345998
TPS No
FPS Yes
Incorporation Date 13/05/1991
Previous Name WREKIN WELDING & FABRICATION ENGINEERING LIMITED
Type Private limited with Share Capital
FTSE Index -
Date of Change 14/12/2012
Filing Date of Accounts 29/03/2017
Currency GBP
Share Capital £100
SIC07 25990

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Charity Number -
SIC07 Description MANUFACTURE OF OTHER FABRICATED METAL PRODUCTS N.E.C.
Principal Activity The sale, distribution and fabrication of access covers and geotextiles.

ADDITIONAL INFORMATION

CCJ's 0 (£0)
No CCJ Information To Display
Ultimate Holding Company WREKIN HOLDINGS LIMITED
Accountant -
Mortgages 6
Group 2 companies
Linkages 0 companies
Countries In 0 countries

KEY FINANCIALS

| Year to Date | Turnover | Pre Tax Profit | Shareholder's Funds | Employees |
|--------------|-------------|----------------|---------------------|-----------|
| 30/09/2016 | £25,093,373 | £744,804 | £4,169,701 | 58 |
| 30/09/2015 | £21,507,669 | £602,609 | £3,519,387 | 51 |
| 30/09/2014 | £19,918,396 | £746,190 | £3,069,201 | 43 |

MORTGAGE SUMMARY

Total Mortgage 6
Outstanding 2
Satisfied 4

TRADE DEBTORS / BAD DEBT SUMMARY

Total Number of Documented Trade 0
Total Value of Documented Trade £0

COMMENTARY

| |
|--|
| This company's ratio of total liabilities to total assets indicates the presence of moderate equity funding. |
| This company's return on total assets employed ratio indicates a relatively efficient use of assets. |
| This company has made late payments on a high percentage of invoices. |

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The company has more cash than short term bank borrowings.

CCJ

| | | | |
|----------------------------------|---|---------------------------------|--|
| Total Number of Exact CCJs - | 0 | Total Value of Exact CCJs - | |
| Total Number of Possible CCJs - | 0 | Total Value of Possible CCJs - | |
| Total Number of Satisfied CCJs - | 0 | Total Value of Satisfied CCJs - | |
| Total Number of Writs - | - | | |

| | | | |
|--|----|---|---|
| Total Current Directors | 5 | Total Current Secretaries | 1 |
| Total Previous Directors / Company Secretaries | 12 | Total Person's With Significant Control | 6 |

CURRENT DIRECTORS

| | | | |
|-----------------------|---|-----------------------------|------------|
| Title | Ms | Function | Director |
| Name | Lesley Walker | Nationality | British |
| Date of Birth | 11/1962 | Present Appointments | 6 |
| Latest Address | 5 Brookside, Birch Cross, Marchington, Uttoxeter, Staffordshire | Appointment Date | 01/06/2009 |

| | | | |
|-----------------------|---|-----------------------------|------------|
| Post Code | ST14 8NU | | |
| Title | Mr | Function | Director |
| Name | Paul Drummond Neilson | Nationality | British |
| Date of Birth | 09/1955 | Present Appointments | 1 |
| Latest Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Appointment Date | 08/10/2012 |

| | | | |
|-----------------------|---|-----------------------------|------------|
| Post Code | WS14 9TZ | | |
| Title | Mr | Function | Director |
| Name | Stanley Turner | Nationality | British |
| Date of Birth | 07/1952 | Present Appointments | 5 |
| Latest Address | The Maples, The Park, Elford, Staffordshire | Appointment Date | 15/05/2002 |

| | | | |
|-----------------------|---------------------|-----------------------------|------------|
| Post Code | B79 9DF | | |
| Title | Mr | Function | Director |
| Name | Simon John Turner | Nationality | British |
| Date of Birth | 05/1976 | Present Appointments | 3 |
| Latest Address | Unit 1a Europa Way, | Appointment Date | 03/10/2011 |

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|------------------|--|--|--|
| | Britannia Enterprise Park, Lichfield, Staffordshire | | |
| Post Code | WS14 9TZ | | |

| | | | |
|-----------------------|---|-----------------------------|------------|
| Title | Mr | Function | Director |
| Name | Simon John Gibson | Nationality | British |
| Date of Birth | 09/1978 | Present Appointments | 1 |
| Latest Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Appointment Date | 01/12/2014 |
| Post Code | WS14 9TZ | | |

CURRENT COMPANY SECRETARY


| | | | |
|-----------------------|---|-----------------------------|-------------------|
| Title | Ms | Function | Company Secretary |
| Name | Lesley Walker | Nationality | British |
| Date of Birth | 11/1962 | Present Appointments | 6 |
| Latest Address | 5 Brookside, Birch Cross, Marchington, Uttoxeter, Staffordshire | Appointment Date | 30/12/1998 |
| Post Code | ST14 8NU | | |

TOP SHAREHOLDERS

| Name | Currency | Share Count | Share Type | Nominal Value | % of Total Share Count |
|---------------------|----------|-------------|------------|---------------|------------------------|
| WREKIN HOLDINGS LTD | GBP | 80 | ORDINARY | 1 | 80 |
| DAVID WARDROPPER | GBP | 10 | ORDINARY | 1 | 10 |
| PAUL SHAW | GBP | 10 | ORDINARY | 1 | 10 |

FINANCIALS















Profit & Loss

| | Date Of Accounts | 30/09/16 | (%) | 30/09/15 | (%) | 30/09/14 | (%) | 30/09/13 | (%) | 30/09/12 |
|---|-------------------|--------------------|--------------|--------------------|-----------|--------------------|--------------|--------------------|--------------|--------------------|
| | Weeks | 52 | (%) | 52 | (%) | 52 | (%) | 52 | (%) | 52 |
| | Currency | GBP | (%) | GBP | (%) | GBP | (%) | GBP | (%) | GBP |
| | Consolidated A/cs | N | (%) | N | (%) | N | (%) | N | (%) | N |
|  | Turnover | £25,093,373 | 16.7% | £21,507,669 | 8% | £19,918,396 | 35.8% | £14,663,960 | 11.2% | £13,186,037 |






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|---|-------------------------|-----------------|---------------|-----------------|----------------|-----------------|---------------|-----------------|---------------|-----------------|
|  | Export | - | - | - | - | - | - | - | - | - |
|  | Cost of Sales | £20,159,264 | 20.4 % | £16,750,271 | 7.5% | £15,588,878 | - | - | - | - |
|  | Gross Profit | £4,934,109 | 3.7% | £4,757,398 | 9.9% | £4,329,518 | - | - | - | - |
|  | Wages & Salaries | £2,480,340 | 18.7 % | £2,090,379 | 16.2% | £1,798,364 | 54% | £1,167,670 | 29.4 % | £902,501 |
|  | Directors Emoluments | £642,656 | - 3.8% | £668,038 | 23.9% | £538,970 | 55.7 % | £346,130 | 18.1 % | £293,051 |
|  | Operating Profit | £858,921 | 15.1 % | £746,544 | - 14.7% | £875,416 | 16% | £754,426 | 13.6 % | £663,924 |
|  | Depreciation | £196,345 | 8.4% | £181,172 | 168.5 % | £67,474 | - 36.1 % | £105,595 | 69.3 % | £62,357 |
|  | Audit Fees | £16,000 | - | £16,000 | 45.5% | £11,000 | 9.5% | £10,050 | - 6.5% | £10,750 |
|  | Interest Payments | £114,117 | - 20.7 % | £143,935 | 11.4% | £129,226 | 14.6 % | £112,768 | - 24.7 % | £149,838 |
|  | Pre Tax Profit | £744,804 | 23.6 % | £602,609 | - 19.2% | £746,190 | 16.3 % | £641,658 | 24.8 % | £514,086 |
|  | Taxation | -£94,490 | 22.8 % | -£122,423 | - 50.2% | -£81,507 | 33.3 % | -£122,202 | - 15.6 % | -£105,712 |
|  | Profit After Tax | £650,314 | 35.4 % | £480,186 | - 27.8% | £664,683 | 28% | £519,456 | 27.2 % | £408,374 |
|  | Dividends Payable | - | - 100 % | £30,000 | -80% | £150,000 | 140 % | £62,500 | 25% | £50,000 |
|  | Retained Profit | £650,314 | 44.5 % | £450,186 | - 12.5% | £514,683 | 12.6 % | £456,956 | 27.5 % | £358,374 |




Balance Sheet

| | Date Of Accounts | 30/09/16 | (%) | 30/09/15 | (%) | 30/09/14 | (%) | 30/09/13 | (%) | 30/09/12 |
|---|---------------------------|-----------------|---------------|-----------------|---------------|-----------------|---------------|-----------------|----------------|-----------------|
|  | Tangible Assets | £635,057 | -5% | £668,677 | 7.3% | £623,409 | 17.3 % | £531,555 | 201.6 % | £176,258 |
|  | Intangible Assets | £108,750 | - 21.1 % | £137,750 | - | 0 | - | 0 | - | 0 |
|  | Total Fixed Assets | £743,807 | - 7.8% | £806,427 | 29.4 % | £623,409 | 17.3 % | £531,555 | 201.6 % | £176,258 |
|  | Stock | £3,698,747 | 2.2% | £3,619,900 | 44% | £2,513,280 | - 8.4% | £2,742,363 | 23.5% | £2,220,194 |
|  | Trade Debtors | £4,113,270 | 24.5 % | £3,302,525 | 5.1% | £3,143,147 | 20% | £2,618,699 | 11.8% | £2,341,814 |

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|---|------------------------------------|-------------------|---------------|-------------------|---------------|--------|-------------------|-------------|-------------------|--------------|-------------------|
|  | Cash | £158,836 | - | 0 | - | 100 % | £6,993 | - | 0 | - | 0 |
|  | Other Debtors | £133,024 | - | £148,714 | - | 74.1 % | £573,519 | -33% | £855,619 | -0.4% | £859,176 |
|  | Miscellaneous Current Assets | 0 | - | 0 | - | | 0 | - | 0 | - | 0 |
|  | Total Current Assets | £8,103,877 | 14.6 % | £7,071,139 | 13.4 % | | £6,236,939 | 0.3% | £6,216,681 | 14.7% | £5,421,184 |
|  | Trade Creditors | £3,432,805 | 39.2 % | £2,465,228 | 1.7% | | £2,423,159 | 10.1 % | £2,200,378 | 18.9% | £1,850,472 |
|  | Bank Loans & Overdrafts | 0 | - | £699,904 | - | | 0 | - | £1,125,557 | 27.1% | £885,813 |
|  | Other Short Term Finance | £157,278 | 36.7 % | £115,052 | - | 11.4 % | £129,794 | 72.9 % | £75,062 | 346.7 % | £16,802 |
|  | Miscellaneous Current Liabilities | £802,757 | 6.5% | £754,024 | - | 19.5 % | £937,049 | 88.3 % | £497,720 | - | 11.1% |
|  | Total Current Liabilities | £4,392,840 | 8.9% | £4,034,208 | 15.6 % | | £3,490,002 | - | £3,898,717 | 17.7% | £3,312,985 |
|  | Bank Loans & Overdrafts and LTL | £285,143 | - | £1,023,875 | 240 % | | £301,145 | - | £1,420,558 | 32.4% | £1,072,708 |
|  | Other Long Term Finance | £258,455 | - | £287,971 | - | 4.4% | £301,145 | 2.1% | £295,001 | 57.8% | £186,895 |
|  | Total Long Term Liabilities | £285,143 | -12% | £323,971 | 7.6% | | £301,145 | 2.1% | £295,001 | 57.8% | £186,895 |



Capital & Reserves

| | Date Of Accounts | 30/09/16 | (%) | 30/09/15 | (%) | 30/09/14 | (%) | 30/09/13 | (%) | 30/09/12 |
|---|-------------------------|------------|--------|------------|--------|------------|--------|------------|--------|------------|
|  | Called Up Share Capital | £100 | - | £100 | - | £100 | - | £100 | - | £100 |
|  | P & L Account Reserve | £4,169,601 | 18.5 % | £3,519,287 | 14.7 % | £3,069,101 | 20.1 % | £2,554,418 | 21.8 % | £2,097,462 |
|  | Revaluation Reserve | - | - | - | - | - | - | - | - | - |






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|---|-------------------|------------|-------|------------|-------|------------|-------|------------|-------|------------|
|  | Sundry Reserves | - | - | - | - | - | - | - | - | - |
|  | Shareholder Funds | £4,169,701 | 18.5% | £3,519,387 | 14.7% | £3,069,201 | 20.1% | £2,554,518 | 21.8% | £2,097,562 |


Other Financial Items

| | Date Of Accounts | 30/09/16 | (%) | 30/09/15 | (%) | 30/09/14 | (%) | 30/09/13 | (%) | 30/09/12 |
|--|-------------------|------------|-------|------------|-------|------------|-------|------------|-------|------------|
|  | Net Worth | £4,060,951 | 20.1% | £3,381,637 | 10.2% | £3,069,201 | 20.1% | £2,554,518 | 21.8% | £2,097,562 |
|  | Working Capital | £3,711,037 | 22.2% | £3,036,931 | 10.6% | £2,746,937 | 18.5% | £2,317,964 | 9.9% | £2,108,199 |
|  | Total Assets | £8,847,684 | 12.3% | £7,877,566 | 14.8% | £6,860,348 | 1.7% | £6,748,236 | 20.6% | £5,597,442 |
|  | Total Liabilities | £4,677,983 | 7.3% | £4,358,179 | 15% | £3,791,147 | -9.6% | £4,193,718 | 19.8% | £3,499,880 |
|  | Net Assets | £4,169,701 | 18.5% | £3,519,387 | 14.7% | £3,069,201 | 20.1% | £2,554,518 | 21.8% | £2,097,562 |


Cash Flow

| | Date Of Accounts | 30/09/16 | (%) | 30/09/15 | (%) | 30/09/14 | (%) | 30/09/13 | (%) | 30/09/12 |
|---|-------------------------------|----------|------|----------|---------|------------|--------|----------|--------|----------|
|  | Net Cashflow from Operations | - | - | -£41,163 | -102.4% | £1,693,397 | 393.6% | £343,090 | -44.7% | £620,548 |
|  | Net Cashflow before Financing | - | 100% | £583,900 | 153.3% | £1,095,358 | 586.6% | £225,122 | 193.8% | £239,966 |
|  | Net Cashflow from Financing | - | - | £122,997 | 430.7% | £37,192 | 354.4% | -£14,622 | 58.9% | -£35,550 |
|  | Increase in Cash | - | - | £706,897 | 162.4% | £1,132,550 | 572.4% | £239,744 | 217.3% | £204,416 |















Miscellaneous

| | Date Of Accounts | 30/09/16 | (%) | 30/09/15 | (%) | 30/09/14 | (%) | 30/09/13 | (%) | 30/09/12 |
|---|----------------------|------------|-------|------------|-----|------------|-------|------------|-------|------------|
| | Contingent Liability | YES | - | YES | - | YES | - | YES | - | YES |
|  | Capital Employed | £4,454,844 | 15.9% | £3,843,358 | 14% | £3,370,346 | 18.3% | £2,849,519 | 24.7% | £2,284,457 |

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| | | | | | | | | | | |
|---|---------------------|---|--------|----|--------|----|--------|----|--------|----|
|  | Number of Employees | 58 | 13.7 % | 51 | 18.6 % | 43 | 19.4 % | 36 | 12.5 % | 32 |
| | Accountants | | | | | | | | | |
| | Auditors | RSM UK AUDIT LLP | | | | | | | | |
| | Auditor Comments | The audit report contains no adverse comments | | | | | | | | |
| | Bankers | | | | | | | | | |
| | Bank Branch Code | | | | | | | | | |

Ratios

| | Date Of Accounts | 30/09/16 | 30/09/15 | 30/09/14 | 30/09/13 | 30/09/12 |
|---|-----------------------------------|----------|----------|----------|----------|----------|
|  | Pre-tax profit margin % | 2.97 | 2.80 | 3.75 | 4.38 | 3.90 |
|  | Current ratio | 1.84 | 1.75 | 1.79 | 1.59 | 1.64 |
|  | Sales/Net Working Capital | 6.76 | 7.08 | 7.25 | 6.33 | 6.25 |
|  | Gearing % | 6.80 | 29.10 | 9.80 | 55.60 | 51.10 |
|  | Equity in % | 47.70 | 45.50 | 44.70 | 37.90 | 37.50 |
|  | Creditor Days | 49.79 | 41.72 | 44.28 | 54.61 | 51.08 |
|  | Debtor Days | 59.66 | 55.89 | 57.43 | 65 | 64.64 |
|  | Liquidity/Acid Test | 1 | 0.85 | 1.06 | 0.89 | 0.96 |
|  | Return On Capital Employed % | 16.71 | 15.67 | 22.13 | 22.51 | 22.50 |
|  | Return On Total Assets Employed % | 8.41 | 7.64 | 10.87 | 9.50 | 9.18 |
|  | Current Debt Ratio | 1.05 | 1.14 | 1.13 | 1.52 | 1.57 |
|  | Total Debt Ratio | 1.12 | 1.23 | 1.23 | 1.64 | 1.66 |
|  | Stock Turnover Ratio % | 14.73 | 16.83 | 12.61 | 18.70 | 16.83 |
|  | Return on Net Assets Employed % | 17.86 | 17.12 | 24.31 | 25.11 | 24.50 |

Report Notes

There are no notes to display.

Status History

No Status History found

EVENT HISTORY

| Date | Description |
|------------|------------------------------|
| 18/05/2018 | Confirmation Statement |
| 19/05/2017 | Confirmation Statement |
| 13/05/2017 | Payment Data Update Received |
| 18/04/2017 | Payment Data Update Received |
| 06/04/2017 | New Accounts Filed |
| 03/01/2017 | Payment Data Update Received |
| 08/09/2016 | Payment Data Update Received |
| 02/09/2016 | Payment Data Update Received |
| 11/08/2016 | Payment Data Update Received |
| 12/07/2016 | Payment Data Update Received |
| 24/06/2016 | Payment Data Update Received |
| 08/06/2016 | Payment Data Update Received |
| 21/05/2016 | Annual Returns |
| 13/05/2016 | Payment Data Update Received |
| 13/04/2016 | New Accounts Filed |

PREVIOUS COMPANY NAMES

| Date | Previous Name |
|------------|--|
| 14/12/2012 | WREKIN WELDING & FABRICATION ENGINEERING LIMITED |
| 04/06/1991 | STRIVERANGE LIMITED |

Writ Details

No writs found

STATISTICS

| | |
|------------------|----------------|
| Group | 2 companies |
| Linkages | 0 companies |
| Countries | In 0 countries |

SUMMARY

| | |
|---------------------------------|-------------------------|
| Holding Company | WREKIN HOLDINGS LIMITED |
| Ownership Status | Wholly Owned |
| Ultimate Holding Company | WREKIN HOLDINGS LIMITED |

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GROUP STRUCTURE

| Company Name | Registered Number | Latest Key Financials | Consol. Accounts | Turnover |
|-------------------------|-------------------|-----------------------|------------------|-------------|
| WREKIN HOLDINGS LIMITED | 04654088 | 30.09.2016 | Y | £25,093,373 |
| WREKIN PRODUCTS LIMITED | 02609935 | 30.09.2016 | N | £25,093,373 |

MORTGAGE DETAILS

| | |
|--------------------------------|---|
| Mortgage Type: | DEBENTURE |
| Date Charge Created: | 06/06/08 |
| Date Charge Registered: | 13/06/08 |
| Date Charge Satisfied: | - |
| Status: | OUTSTANDING |
| Person(s) Entitled: | HSBC BANK PLC |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER |
| Details: | FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, BOOKDEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT & MACHINERY |
| Mortgage Type: | MORTGAGE DEBENTURE |
| Date Charge Created: | 23/06/03 |
| Date Charge Registered: | 26/06/03 |
| Date Charge Satisfied: | 05/06/09 |
| Status: | SATISFIED |
| Person(s) Entitled: | SINGER & FRIEDLANDER LIMITED |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER |
| Details: | A SPECIFIC EQUITABLE CHARGE OVER ALL FREEHOLD AND LEASEHOLD PROPERTIES AND/OR THE PROCEEDS OF SALE THEREOF FIXED AND FLOATING CHARGES OVER UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS AND THE BENEFITS OF ANY LICENCES |

| | |
|-----------------------|-----------|
| Mortgage Type: | DEBENTURE |
|-----------------------|-----------|

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| | | | |
|--------------------------------|---|--|--|
| Date Charge Created: | 28/02/03 | | |
| Date Charge Registered: | 06/03/03 | | |
| Date Charge Satisfied: | 03/06/08 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | FRYETT'S FABRICS LIMITED | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE | | |
| Details: | FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY | | |
| Mortgage Type: | DEBENTURE | | |
| Date Charge Created: | 28/02/03 | | |
| Date Charge Registered: | 04/03/03 | | |
| Date Charge Satisfied: | - | | |
| Status: | OUTSTANDING | | |
| Person(s) Entitled: | FRYETTS FABRICS LIMITED | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE | | |
| Details: | FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY | | |

| | | | |
|--------------------------------|---|--|--|
| Mortgage Type: | DEBENTURE | | |
| Date Charge Created: | 01/12/94 | | |
| Date Charge Registered: | 12/12/94 | | |
| Date Charge Satisfied: | 28/05/08 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY | | |
| Mortgage Type: | DEBENTURE | | |
| Date Charge Created: | 14/01/93 | | |
| Date Charge Registered: | 27/01/93 | | |
| Date Charge Satisfied: | 20/10/94 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | CO-OPERATIVE BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER | | |
| Details: | (SEE FORM 395 FOR FULL DETAILS) FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL | | |

BUILDINGS FIXTURES FIXED PLANT AND MACHINERY

PREVIOUS DIRECTOR/COMPANY SECRETARIES

| Name | Current Active Appointments | Previous Appointments | Dissolved Companies |
|--|-----------------------------|-----------------------|---------------------|
| Raymond Evans | 0 | 1 | 1 |
| Stephen Donald Reynolds | 1 | 3 | 3 |
| Stephen Donald Reynolds | 1 | 3 | 3 |
| Sylvan Barry Onions | 0 | 1 | 1 |
| Paul Shaw | 1 | 1 | 0 |
| Nigel Thomas Hunt | 0 | 1 | 9 |
| David Henry Edmonds | 0 | 2 | 1 |
| Marcus Gordon Waddie Ward | 0 | 4 | 6 |
| David Charles Nicholas | 0 | 14 | 15 |
| Nicholas William Catt | 1 | 9 | 17 |
| MBC NOMINEES LIMITED | 1 | 1039 | 7822 |
| MBC SECRETARIES LIMITED | 1 | 1039 | 7819 |
| Total Persons With Significant Control | 6 | Total Statements | 0 |
| Active | 6 | Active | 0 |
| Ceased | 0 | Ceased | 0 |

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

| | | | |
|-------------------|---|----------------------|--|
| Name | Mr Stanley Turner | Kind | Individual Person With Significant Control |
| Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Country Of Residence | England |
| Post Code | WS14 9TZ | Nationality | British |
| Date of Birth | 07/1952 | Notified On | 06/04/2016 |
| Nature Of Control | Has significant influence or control | | |
| Name | Mr Simon John Turner | Kind | Individual Person With Significant Control |
| Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Country Of Residence | England |
| Post Code | WS14 9TZ | Nationality | British |
| Date of Birth | 05/1976 | Notified On | 06/04/2016 |
| Nature Of Control | Has significant influence or control | | |

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| | | | |
|-------------------|---|----------------------|--|
| Name | Ms Lesley Walker | Kind | Individual Person With Significant Control |
| Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Country Of Residence | England |
| Post Code | WS14 9TZ | Nationality | British |
| Date of Birth | 11/1962 | Notified On | 06/04/2016 |
| Nature Of Control | Has significant influence or control | | |
| Name | Mr Paul Drummond Neilson | Kind | Individual Person With Significant Control |
| Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Country Of Residence | England |
| Post Code | WS14 9TZ | Nationality | British |
| Date of Birth | 09/1955 | Notified On | 06/04/2016 |
| Nature Of Control | Has significant influence or control | | |

| | | | |
|--------------------|---|----------------------|--|
| Name | Mr Simon John Gibson | Kind | Individual Person With Significant Control |
| Address | Unit 1a Europa Way, Britannia Enterprise Park, Lichfield, Staffordshire | Country Of Residence | England |
| Post Code | WS14 9TZ | Nationality | British |
| Date of Birth | 09/1978 | Notified On | 06/04/2016 |
| Nature Of Control | Has significant influence or control | | |
| Name | Wrekin Holdings Limited | Kind | Corporate Entity With Significant Control |
| Address | 1 Europa Way, Britannia Enterprise Park, Lichfield | Notified On | 06/04/2016 |
| Post Code | WS14 9TZ | Legal Form | Private Limited Company |
| Authority | Companies Act | Place Registered | Companies House, Cardiff |
| Country Registered | Great Britain | Registration Number | 4654088 |
| Nature Of Control | Ownership of shares - above 75% | | |

Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Statements

No Active Statements To Display

Ceased Statements

No Ceased Statements To Display

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FOREIGN EXCHANGE RATES

| Currency | Unit | Indian Rupees |
|-----------|------|---------------|
| US Dollar | 1 | INR 72.55 |
| UK Pound | 1 | INR 94.91 |
| Euro | 1 | INR 84.44 |
| GBP | 1 | INR 95.08 |

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

| | |
|----------------------|-----|
| Analysis Done by : | VIV |
| Report Prepared by : | SYL |

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RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)