

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 532554 |
| Report Date : | 04.10.2018 |

IDENTIFICATION DETAILS

| | |
|---|--|
| Name : | ANUPAM SYNTHETICS PRIVATE LIMITED |
| Registered Office : | 4806, 1st Floor Ram Bazar Cloth Market ,Chandani Chowk, New Delhi – 110006 |
| Mobile No.: | 91-9312941061 (Mr. Gulshan Kumar) 91-9871808135 (Mr. Suraj) |
| Country : | India |
| Financials (as on) : | 31.03.2010 |
| Date of Incorporation : | 09.12.1985 |
| Capital Investment / Paid-up Capital : | INR 8.000 Million |
| CIN No.: [Company Identification No.] | U74899DL1985PTC022721 |
| PAN No.: [Permanent Account No.] | Not Available |
| GSTN : [Goods & Service Tax Registration No.] | Not Divulged |
| Legal Form : | Private Limited Liability Company |
| Line of Business : | Maintain Textile Mills for ginning, spinning, weaving, dyeing, printing and finishing of textile goods made of Wool, shoddy, cotton, silk, synthetic or man-made fibre art, silk, nylon, linens, jute, flax, hemp, etc. [As Per Memorandum of Association] |
| No. of Employees : | Information denied by the management |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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| | |
|------------------------|---|
| MIRA's Rating : | C |
|------------------------|---|

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|---|
| C | Medium High Risk | Business dealings permissible preferably on secured basis |

| | |
|----------------------------|----------|
| Status : | Moderate |
| Payment Behaviour : | Unknown |
| Litigation : | Clear |

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|--------------|---------------------------------|--------------------------------|
| India | A1 | A1 |

| Risk Category | ECGC Classification |
|----------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

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BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

| | |
|----------------------|-------------------|
| Name : | Mr. Gulshan Kumar |
| Designation : | Director |
| Contact No.: | 91-9312941061 |
| Date : | 28.09.2018 |

| | |
|----------------------|---------------|
| Name : | Mr. Suraj |
| Designation : | Employee |
| Contact No.: | 91-9871808135 |
| Date : | 28.09.2018 |

LOCATIONS

| | |
|----------------------------|--|
| Registered Office : | 4806, 1st Floor Ram Bazar, Cloth Market ,Chandani Chowk, New Delhi – 110006, India |
| Tel. No.: | Not Available |
| Mobile No.: | 91-9312941061 (Mr. Gulshan Kumar) 91-9871808135 (Mr. Suraj) |
| Fax No.: | Not Available |
| E-Mail : | arora.vijay@anupamsynthetics.com |
| Locality : | Commercial (as per site visit) |
| Head Office : | H.O - B-308, Okhla Phase-1, New Delhi - 110020, India |

DIRECTORS

AS ON 31.03.2018

| | |
|------------------------------|---|
| Name : | Mr. Shrey Luthra |
| Designation : | Director |
| Address : | D-25, Greater Kailash, Enclave-1, New Delhi – 110048, India |
| Date of Appointment : | 07.08.2004 |
| DIN No.: | 00787717 |

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| Other Directorship: | | | |
|--|---|------------|----------|
| CIN/FCRN | Company Name | Begin Date | End Date |
| U74899DL1985PTC022721 | ANUPAM SYNTHETICS PRIVATE LTD. | 07/08/2004 | - |
| U17294DL1996PTC078014 | ANUPAM SUITINGS PRIVATE LIMITED | 05/12/2006 | - |
| U74110DL2011PTC216177 | COMRADE FABRICS PRIVATE LIMITED | 18/03/2011 | - |
| Name : Mr. Kshitij Luthra | | | |
| Designation : Director | | | |
| Address : D-25, Greater Kailash, Enclave-1, New Delhi – 110048, India | | | |
| Date of Appointment : 05.05.2010 | | | |
| DIN No.: 00787727 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U67120WB1990PTC048679 | B L S INVESTMENTS PRIVATE LIMITED | 01/10/2001 | - |
| U74899DL1985PTC022721 | ANUPAM SYNTHETICS PRIVATE LTD. | 05/05/2010 | - |
| U74899DL1988PTC031309 | RAJENDRA ENGINEERING UDYOG PRIVATE LIMITED | 28/12/2001 | - |
| Name : Mr. Sarita Luthra | | | |
| Designation : Director | | | |
| Address : D-25, Greater Kailash , Enclave -1, New Delhi – 110048, India | | | |
| Date of Appointment : 26.02.2012 | | | |
| DIN No.: 00787741 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U74899DL1985PTC022721 | ANUPAM SYNTHETICS PRIVATE LTD. | 26/02/2012 | - |
| U74899DL1991PTC042706 | ACA FINANCIAL AND MANAGEMENT SERVICES PRIVATE LIMITED | 07/08/2001 | - |
| U74899DL1991PTC043575 | JANAK GROWTH FUND PRIVATE LIMITED | 07/08/2001 | - |
| U17294DL1996PTC078014 | ANUPAM SUITINGS PRIVATE LIMITED | 10/04/1996 | - |
| Name : Mr. Gulshan Kumar Luthra | | | |
| Designation : Director | | | |
| Address : D-25, Greater Kailash, Enclave -1, New Delhi – 110048, India | | | |
| Date of Appointment : 09.12.1985 | | | |
| DIN No.: 00787758 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U67120WB1990PTC048679 | B L S INVESTMENTS PRIVATE LIMITED | 01/10/2001 | - |
| U74899DL1985PTC022721 | ANUPAM SYNTHETICS PRIVATE LTD. | 09/12/1985 | - |
| U74899DL1988PTC031309 | RAJENDRA ENGINEERING UDYOG PRIVATE LIMITED | 28/12/2001 | - |
| U74899DL1991PTC042706 | ACA FINANCIAL AND MANAGEMENT SERVICES PRIVATE LIMITED | 07/08/2001 | - |

| | | | |
|---|-----------------------------------|------------|----------|
| U74899DL1991PTC043575 | JANAK GROWTH FUND PRIVATE LIMITED | 07/08/2001 | - |
| U17294DL1996PTC078014 | ANUPAM SUITINGS PRIVATE LIMITED | 10/04/1996 | - |
| Name : Mr. Praveen Jain | | | |
| Designation : Additional Director | | | |
| Address : 706, SG Impression, Near Mewar Institute, Sector-4b, Vasundhara Ghaziabad - 201012, Uttar Pradesh, India | | | |
| Date of Appointment : 03.06.2013 | | | |
| DIN No.: 06597544 | | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U93090UP2017PTC090585 | NEXGEN FABRICS PRIVATE LIMITED | 20/02/2017 | - |

MAJOR SHAREHOLDERS

AS ON 31.03.2010

| Names of Shareholders | No. of Shares |
|--|---------------|
| BLS Investment Private Limited, India | 18200 |
| Gulshan Kumar Luthra | 36450 |
| Shrey Luthra | 2300 |
| Kshitij Luthra | 3000 |
| Sarita Luthra | 8000 |
| Gulshan K. Luthra (HUF) | 6000 |
| Suresh Luthra | 400 |
| Subhash Luthra | 1900 |
| Sarita Advertising Private Limited, India | 1000 |
| Profan Finance And Investment Private Limited, India | 1000 |
| Star Garments Private Limited, India | 1000 |
| Melodi Electronics Private Limited, India | 750 |
| Total | 80000 |

Equity Share Break up (Percentage of Total Equity)

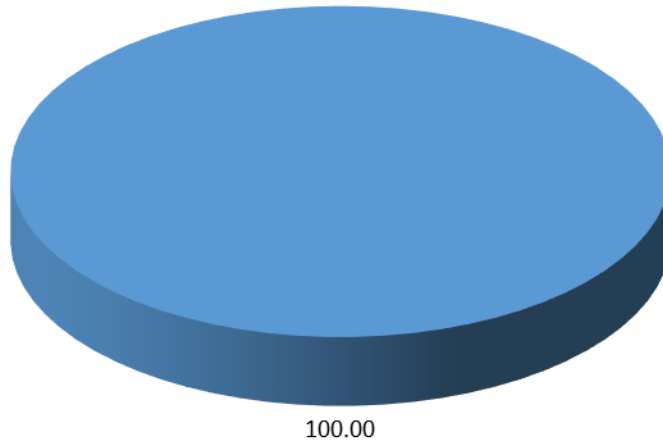
AS ON 30.09.2010

| Category | Percentage |
|-------------------------------------|---------------|
| Directors or relatives of Directors | 100.00 |
| Total | 100.00 |

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Share holding pattern

■ Directors or relatives of Directors



BUSINESS DETAILS

| | |
|------------------------------|--|
| Line of Business : | Maintain Textile Mills for ginning, spinning, weaving, dyeing, printing and finishing of textile goods made of Wool, shoddy, cotton, silk, synthetic or man-made fibre art, silk, nylon, linens, jute, flax, hemp, etc. [As Per Memorandum of Association] |
| Products / Services : | Not Available |
| Brand Names : | Not Available |
| Agencies Held : | Not Available |
| Exports : | Not Divulged |
| Imports : | Not Divulged |
| Terms : | Not Divulged |

PRODUCTION STATUS – (NOT AVAILABLE)

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GENERAL INFORMATION

| | | | |
|---------------------------|---|--------------------------------------|--------------------------------------|
| Suppliers : | Reference : | Not Divulged | |
| | Name of the Person : | -- | |
| | Contact No.: | -- | |
| | Since How Long Known : | -- | |
| | Maximum Limit Dealt : | -- | |
| | Experience : | -- | |
| | Remark : | -- | |
| Customers : | Reference : | Not Divulged | |
| | Name of the Person : | -- | |
| | Contact No.: | -- | |
| | Since How Long Known : | -- | |
| | Maximum Limit Dealt : | -- | |
| | Experience : | -- | |
| | Remark : | -- | |
| No. of Employees : | Information denied by the management | | |
| Bankers : | Banker Name : | Not Divulged | |
| | Branch : | | |
| | Person Name (With Designation) : | -- | |
| | Contact Number : | -- | |
| | Name of Account Holder : | -- | |
| | Account Number : | -- | |
| | Account Since (Date/Year of Account Opening) : | -- | |
| | Average Balance Maintained : | -- | |
| | Credit Facilities Enjoyed (CC/OD/Term Loan) : | -- | |
| | Account Operation : | -- | |
| | Remark : | -- | |
| Facilities : | SECURED LOANS | 31.03.2010 INR In Million | 31.03.2009 INR In Million |
| | Working capital limit (Union bank of India) (secured against hypothecation of current assets) | 9.661 | 6.412 |
| | Car loan from UBI | 0.376 | 0.640 |
| | Total | 10.037 | 7.052 |

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| | |
|----------------------------------|---|
| Auditors : | |
| Name : | Arora and Choudhary Associates Chartered Accountants |
| Address : | 8/28 Wea Abdul Aziz Road, Karol Bagh, New Delhi – 110005, India |
| PAN No.: | AAAF4250G |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Associates/Subsidiaries : | Not Available |

CAPITAL STRUCTURE

AS ON 31.03.2010

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|----------------|-------------------|
| 80000 | Equity Shares | INR 100/- each | INR 8.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|----------------|-------------------|
| 80000 | Equity Shares | INR 100/- each | INR 8.000 Million |

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

| SOURCES OF FUNDS | 31.03.2010 | 31.03.2009 | 31.03.2008 |
|--|-------------------|-------------------|-------------------|
| EQUITY AND LIABILITIES | | | |
| 1] Share Capital | 8.000 | 8.000 | 8.000 |
| 2] Share Application Money | 2.441 | 2.482 | 3.276 |
| 3] Reserves & Surplus | 15.274 | 15.315 | 15.131 |
| 4] (Accumulated Losses) | 0.000 | 0.000 | 0.000 |
| NETWORTH | 25.715 | 25.797 | 26.407 |
| LOAN FUNDS | | | |
| 1] Secured Loans | 10.037 | 7.052 | 4.931 |
| 2] Unsecured Loans | 2.775 | 2.408 | 2.668 |
| TOTAL BORROWING | 12.812 | 9.460 | 7.599 |
| DEFERRED TAX LIABILITIES | 1.495 | 1.495 | 1.513 |
| TOTAL | 40.022 | 36.752 | 35.519 |
| APPLICATION OF FUNDS | | | |
| FIXED ASSETS [Net Block] | | | |
| Capital work-in-progress | 7.279 | 6.381 | 7.013 |
| | 0.000 | 0.000 | 0.000 |
| INVESTMENT | 0.000 | 0.000 | 0.000 |
| DEFERREX TAX ASSETS | 0.000 | 0.000 | 0.000 |
| CURRENT ASSETS, LOANS & ADVANCES | | | |
| Inventories | 7.632 | 7.509 | 6.886 |
| Sundry Debtors | 32.340 | 29.290 | 27.354 |
| Cash & Bank Balances | 0.723 | (0.039) | 0.472 |
| Other Current Assets | | | |
| Loans & Advances | 4.108 | 3.134 | 3.866 |
| Total Current Assets | 44.803 | 39.894 | 38.578 |
| Less : CURRENT LIABILITIES & PROVISIONS | | | |
| Sundry Creditors | 10.164 | 8.829 | 9.200 |
| Other Current Liabilities | 1.398 | 0.226 | 0.450 |
| Provisions | 0.498 | 0.468 | 0.422 |
| Total Current Liabilities | 12.060 | 9.523 | 10.072 |
| Net Current Assets | 32.743 | 30.371 | 28.506 |
| MISCELLANEOUS EXPENSES | 0.000 | 0.000 | 0.000 |
| TOTAL | 40.022 | 36.752 | 35.519 |

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PROFIT & LOSS ACCOUNT

| | PARTICULAR | 31.03.2010 | 31.03.2009 | 31.03.2008 |
|----------------------|---|---|-------------------|-------------------|
| | SALES | | | |
| | Income | | 39.576 | 39.332 |
| | Other Income | | 0.623 | 0.125 |
| | Increase/Decrease in stock | | 0.623 | 2.748 |
| | TOTAL | 76.702 | 40.822 | 42.205 |
| Less | EXPENSES | | | |
| | Manufacturing/operative expenses | | 34.807 | 35.306 |
| | Administrative expenses | | 2.441 | 3.600 |
| | Salary, Wages and other Benefits | | 1.675 | 1.310 |
| | Audit Fees | | 0.027 | 0.028 |
| | TOTAL | 76.785 (including financial depreciation expenses) | 38.950 | 40.244 |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | | 1.872 | 1.961 |
| Less | FINANCIAL EXPENSES | | 0.886 | 0.921 |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | | 0.986 | 1.040 |
| Less/ Add | DEPRECIATION/ AMORTISATION | | 0.664 | 0.637 |
| | PROFIT/ (LOSS) BEFORE TAX | (0.083) | 0.322 | 0.403 |
| Less | TAX | (0.030) | 0.046 | 0.121 |
| | PROFIT/ (LOSS) AFTER TAX | (0.053) | 0.276 | 0.282 |
| | Earnings / (Loss) Per Share (INR) | (0.66) | 3.45 | 3.52 |

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| Particulars | 31.03.2010 | 31.03.2009 | 31.03.2008 |
|---|------------|------------|------------|
| Current Maturities of Long term debt | NA | NA | NA |
| Cash generated from operations | NA | NA | NA |
| Net cash flow from (used in) operations | NA | NA | NA |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|---|------------|------------|------------|
| Average Collection Days [Sundry Debtors / Income * 365] | 153.90 | 270.13 | 253.84 |
| Account Receivables Turnover [Income / Sunday Debtors] | 2.37 | 1.35 | 1.44 |
| Average Payment Days [Sundry Creditors / Purchases * 365] | 0.00 | 0.00 | 0.00 |
| Inventory Turnover [Operating Income / Inventories] | (0.01) | 0.25 | 0.28 |
| Asset Turnover [Operating Income / Net Fixed Assets] | (0.01) | 0.29 | 0.28 |

LEVERAGE RATIOS

| PARTICULARS | 31.03.2010 | 31.03.2009 | 31.03.2008 |
|--|------------|------------|------------|
| Debt Ratio (Borrowing + Current Liabilities) / Total Assets | 0.48 | 0.41 | 0.39 |
| Debt Equity Ratio (Total Liability / Networth) | 0.50 | 0.37 | 0.29 |
| Current Liabilities to Networth (Current Liabilities / Net Worth) | 0.47 | 0.37 | 0.38 |
| Fixed Assets to Networth (Net Fixed Assets / Networth) | 0.28 | 0.25 | 0.27 |
| Interest Coverage Ratio (PBIT / Financial Charges) | 0.00 | 2.11 | 2.13 |

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PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2010 | 31.03.2009 | 31.03.2008 |
|--|---|------------|------------|------------|
| PAT to Sales ((PAT / Sales) * 100) | % | (0.07) | 0.70 | 0.72 |
| Return on Total Assets ((PAT / Total Assets) * 100) | % | (0.10) | 0.60 | 0.62 |
| Return on Investment (ROI) ((PAT / Networth) * 100) | % | (0.21) | 1.07 | 1.07 |

SOLVENCY RATIOS

| PARTICULARS | | 31.03.2010 | 31.03.2009 | 31.03.2008 |
|---|--|------------|------------|------------|
| Current Ratio (Current Assets / Current Liabilities) | | 3.72 | 4.19 | 3.83 |
| Quick Ratio ((Current Assets – Inventories) / Current Liabilities) | | 3.72 | 4.19 | 3.83 |
| G-Score Ratio Financial (Networth / Total Assets) | | 0.49 | 0.56 | 0.58 |
| G-Score Ratio Debt (Debts / Equity Capital) | | 1.60 | 1.18 | 0.95 |
| G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities) | | 3.72 | 4.19 | 3.83 |

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

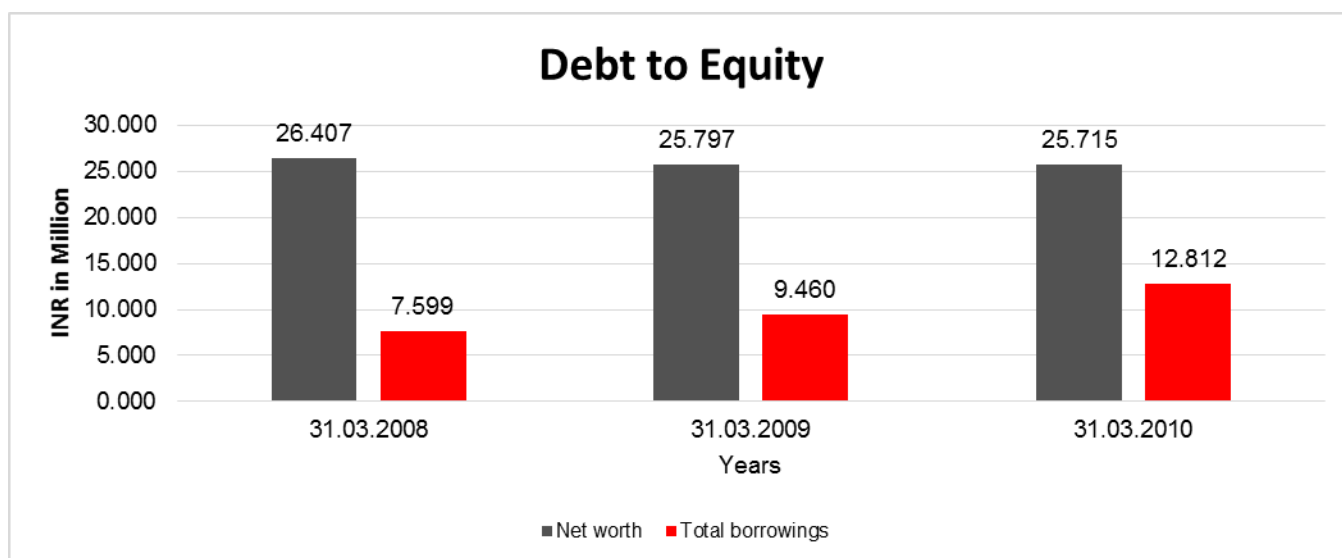
FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

| Particular | 31.03.2008 | 31.03.2009 | 31.03.2010 |
|---|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Share Capital | 8.000 | 8.000 | 8.000 |
| Reserves & Surplus | 15.131 | 15.315 | 15.274 |
| Share Application money pending allotment | 3.276 | 2.482 | 2.441 |
| Net worth | 26.407 | 25.797 | 25.715 |
| Secured loan | 4.931 | 7.052 | 10.037 |
| Unsecured loan | 2.668 | 2.408 | 2.775 |

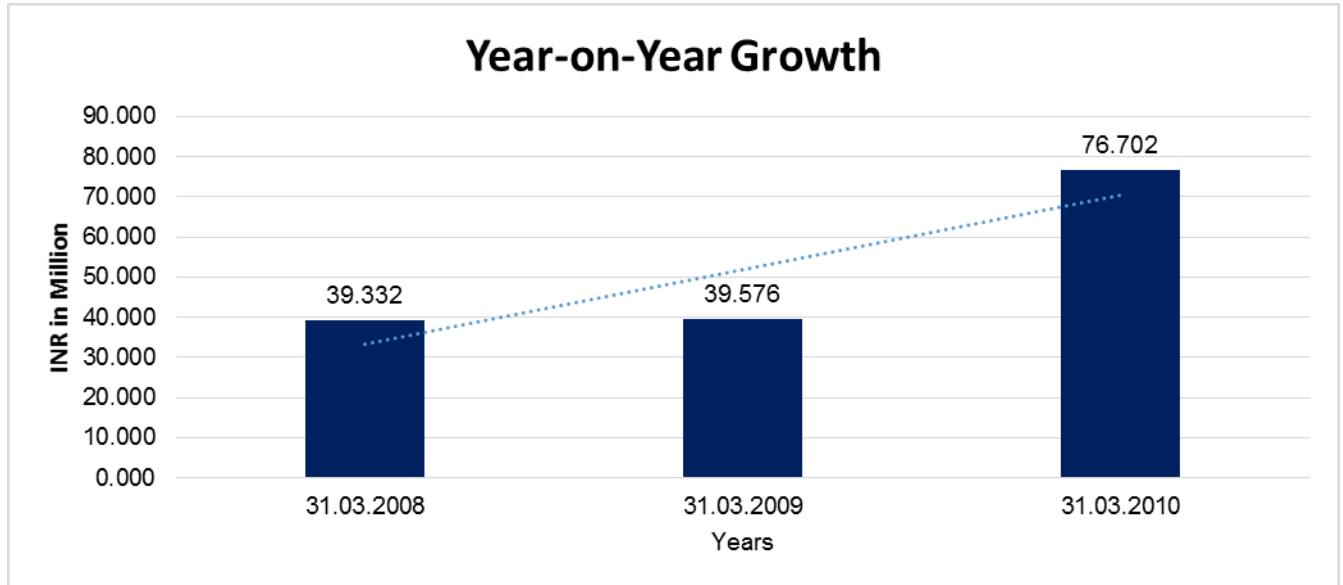
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| | | | |
|--------------------------------------|--------------|--------------|---------------|
| Current Maturities of Long term debt | 0.000 | 0.000 | 0.000 |
| Total borrowings | 7.599 | 9.460 | 12.812 |
| Debt/Equity ratio | 0.288 | 0.367 | 0.498 |



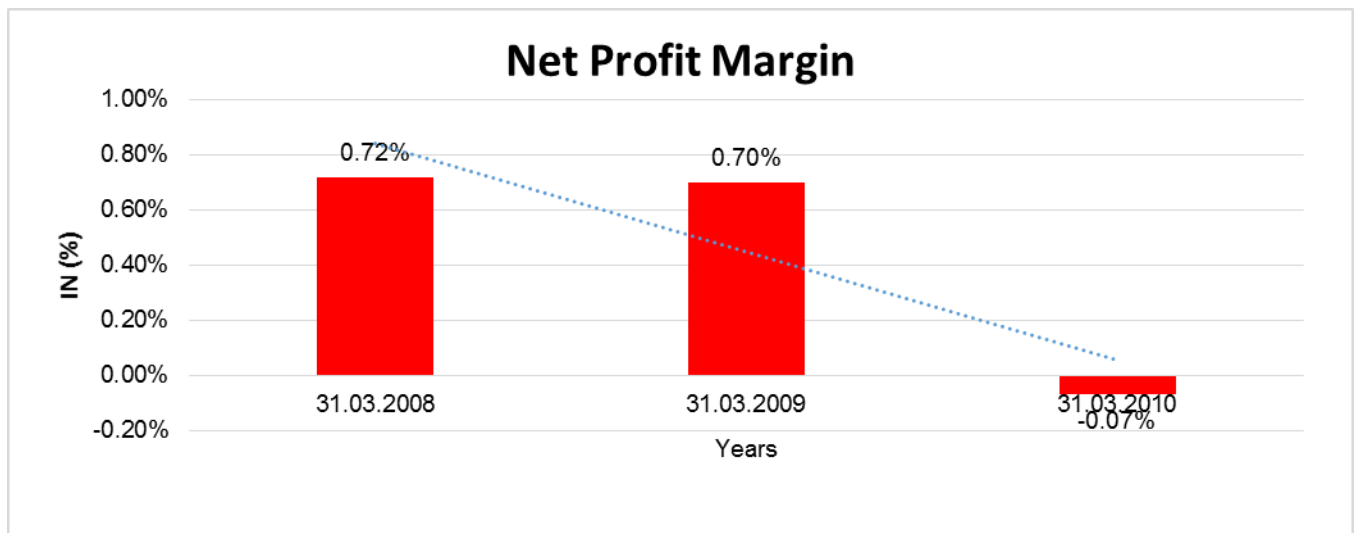
YEAR-ON-YEAR GROWTH

| Year on Year Growth | 31.03.2008 | 31.03.2009 | 31.03.2010 |
|---------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 39.332 | 39.576 | 76.702 |
| | | 0.620 | 93.809 |



NET PROFIT MARGIN

| Net Profit Margin | 31.03.2008 | 31.03.2009 | 31.03.2010 |
|-------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 39.332 | 39.576 | 76.702 |
| Profit/(Loss) | 0.282 | 0.276 | (0.053) |
| | 0.72% | 0.70% | (0.07)% |



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LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | No |
| 5 | Buyer visit details | Yes |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | Yes |
| 8 | Designation of contact person | Yes |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | Yes |
| 11 | Pan Card No. of Proprietor / Partners | No |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | No |
| 17 | Details of sister concerns | No |
| 18 | Major suppliers | No |
| 19 | Major customers | No |
| 20 | Banking Details | No |
| 21 | Banking facility details | No |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | No |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | No |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | No |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

OPERATION:

During the year the company earned a profit of INR 0.829 Million. The directors are hope full to perform much better in the next coming year.

UNSECURED LOANS:

| PARTICULARS | 31.03.2017 INR In Million | 31.03.2016 INR In Million |
|--------------------------------|------------------------------|------------------------------|
| From others | 2.154 | 2.154 |
| From City Bank Loan Account | 0.000 | 0.152 |
| From Shareholders and Director | 0.621 | 0.102 |
| Total | 2.775 | 2.408 |

INDEX OF CHARGES:

| SN O | SRN | CHARGE ID | CHARGE HOLDER NAME | DATE OF CREATION | DATE OF MODIFICATION | DATE OF SATISFACTION | AMOUNT | ADDRESS |
|------|-----------|-----------|---------------------|------------------|----------------------|----------------------|------------|---|
| 1 | C65570764 | 10593846 | UNION BANK OF INDIA | 03/09/2015 | - | - | 2200000.0 | SME OKHLA, OKHLA INDUSTRIAL AREAPHASE -INNEW DELHIDL110 020IN |
| 2 | C49922099 | 10561040 | UNION BANK OF INDIA | 31/12/2014 | - | - | 9000000.0 | SSI OKHLA BRANCH, 173-174, D.S.I.D.C.OKHLA INDUSTRIAL AREA, PHASE-1DELHIDL11 0020IN |
| 3 | B69130060 | 10341356 | STATE BANK OF INDIA | 02/02/2012 | 09/02/2013 | - | 66000000.0 | SME BRANCH233, OKHLA INDUSTRIAL ESTATENE W DELHIDL110 020IN |
| 4 | G087748 | 101435 | UNION | 04/02/20 | 21/07/2010 | 03/08/2016 | 14100000.0 | 173-174 |

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| | | | | | | | | |
|---|---------------|--------------|------------------------------|----------------|------------|------------|------------|--|
| | 53 | 01 | BANK OF INDIA | 09 | | | | D.S.I.D.COK HLA INDUSTRIAL ESTATE PHASE- INEW DELHIDL110 020IN |
| 5 | G087747 70 | 900484 20 | UNION BANK OF INDIA | 30/03/20 01 | - | 03/08/2016 | 4000000.0 | SSI BRANCHOK HLA INDUSTRIAL AREA INEW DELHIDL110 020IN |
| 6 | G087746 30 | 900494 22 | UNION BANK OF INDIA | 20/11/20 02 | 21/07/2010 | 03/08/2016 | 14100000.0 | 173-174 D.S.I.D.COK HLA INDUSTRIAL ESTATE PHASE- INEW DELHIDL110 020IN |

FIXED ASSETS:

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

OBSERVATION POINTS

| | |
|---|--|
| Name of Company : | ANUPAM SYNTHETICS PRIVATE LIMITED |
| Address : | H.O - B-308 Okhla Phase-1, New Delhi -110020 India |
| Person to whom we met: | Name: Mr. Ravi Designation : Office Staff |
| Name Board : | Not sighted |
| Location: | Easy |
| Total Floors of the building: | 2 Floors |
| Subject situated on: | 2 nd Floor |
| Locality: | Commercial |
| Area : | Neutral |
| No. of employees seen at premises: | 15 |
| Visibility of Items: | <ul style="list-style-type: none"> • Telephone • Fax Machine • Telex • Computers • Air Conditioner • Office Equipment • Xerox Machine |
| Furniture items sighted : | YES |
| Neighbour's interview : | Our executive met with Mr. Kunal and Mr. Abhijeet (Local People) and they claimed that the subject exists on the given address. |
| Proof of visit: | Photographs |

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

| Currency | Unit | INR |
|-----------|------|-----------|
| US Dollar | 1 | INR 73.45 |
| UK Pound | 1 | INR 95.67 |
| Euro | 1 | INR 84.29 |

INFORMATION DETAILS

| | |
|---------------------------|-----|
| Information Gathered by : | JIR |
| Analysis Done by : | VIV |
| Report Prepared by : | RNA |

SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | NO |
| --AFFILIATION | YES/NO | YES |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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