

MIRA INFORM REPORT

Report No. :	533132
Report Date :	04.10.2018

IDENTIFICATION DETAILS

Name :	GODAVARI COMMODITIES LIMITED
Formerly Known As :	GODAVARI COMMODITIES PRIVATE LIMITED
Registered Office :	18, Netaji Subhas Road, 2 nd Floor, Kolkata – 700001, West Bengal
Tel. No.:	91-33-22426134/ 22312966/ 2969
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	31.03.1992
CIN No.: [Company Identification No.]	U51909WB1992PLC055015
Capital Investment / Paid-up Capital :	INR 122.493 Million
IEC No.: [Import-Export Code No.]	Not Divulged
PAN No.: [Permanent Account No.]	AABCG2253K
GSTN : [Goods & Service Tax Registration No.]	19AABCG2253K1ZK
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	The company is engaged in trading of coal and providing services in relation to procurement, handling and delivery of coal from different collieries to the end users. (Registered activity)
No. of Employees :	Information declined by the management

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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Maximum Credit Limit :	USD 8600000
Status :	Good
Payment Behaviour :	Regular
Litigation :	Exists
Comments :	<p>Subject is an established company incorporated in the year 1992. It is having good track.</p> <p>For the financial year 2017, the company has registered decrease in revenue from operations as compared to previous year but maintained average profit margin of 3.07%.</p> <p>Rating takes into consideration sound financial profile of the company marked by healthy network base and low debt balance sheet.</p> <p>Further, the rating also reflects from its extensive industry experience of promoters, established track record of business operations along with the market position, improvement in the revenue and healthy liquidity profile.</p> <p>These rating strengths are partially offset by exposure to intense competition, and vulnerability to government regulations.</p> <p>Trade relations are reported as fair. Business is active. Payments terms are seems to be regular.</p> <p>In view of the aforesaid, the company can be considered for business dealings with usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

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Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2017.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 04.10.2018.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

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MANAGEMENT NON-COOPERATIVE – Tel. No.: 91-33-22312966

Tel. No. : 91-33-22426134 (Continuously ringing)

LOCATIONS

Registered Office :	18, Netaji Subhas Road, 2 nd Floor, Kolkata – 700001, West Bengal, India
Tel. No.:	91-33-22426134/ 22312966/ 2969
Fax No.:	91-33-22426160/ 22621903/ 04
E-Mail :	accounts@godavaricommodities.com imbgodavari2@gmail.com ho@godavaricommodities.com info@godavaricommodities.com
Website :	http://godavaricommodities.com
Branch Offices :	Located at: <ul style="list-style-type: none"> • New Delhi • Singrauli • Dhanbad • Durgapur • Raniganj • Kolkata • Ranchi

DIRECTORS

As on 31.03.2017

Name :	Mr. Ishwar Chand Agarwal	
Designation :	Director	
Address :	Plot No. 12, Kailash Bhawan, Jamnalal Bajaj Marg, Near Hotel Rajmahal Palace, Dwarikapuri, C Scheme, Jaipur – 302001, Rajasthan, India	
Date of Appointment :	30.03.2015	
DIN No.:	00011152	
Other Directorship :		
CIN/FCRN	Company Name	Begin Date
L21098UP2012PLC048300	GENUS PAPER & BOARDS LIMITED	11/01/2012
L51909UP1992PLC051997	GENUS POWER INFRASTRUCTURES LIMITED	01/04/2014
U14290DL2013PLC256304	VIRTUOUS MINING LIMITED	06/08/2013
U20211UP1996PLC020150	GENUS PAPER PRODUCTS LIMITED	14/08/2002
U21000DL2013PLC253588	YAJUR COAL & COKE LIMITED	20/12/2016
U26941UP1990PLC012240	KAILASH INDUSTRIES LIMITED	05/09/1990
U45201RJ2012PLC039560	GREENTECH MEGA FOOD PARK LIMITED	20/07/2012
U51395DL2007PLC162295	YAJUR COMMODITIES LIMITED	30/09/2013

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U51909UP2003PLC092513	GENUS INTERNATIONAL COMMODITIES LIMITED	27/09/2013	
Name :	Mr. Indraj Mal Bhutoria		
Designation :	Director		
Address :	10, Belvedere Road, 7 th Floor, Room No. 7D, Kolkata - 700027, West Bengal, India		
Date of Birth/Age :	16.08.1968		
Qualification:	Graduate		
Date of Appointment :	31.03.1992		
PAN No.:	ADHPB5294R		
DIN No.:	00762361		
Other Directorship :			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
L51909UP1992PLC051997	GENUS POWER INFRASTRUCTURES LIMITED	12/12/2002	-
U10102WB2006PTC110648	TRANS DAMODAR COAL MINING (P) LTD	30/09/2013	-
U51109WB1995PTC074077	BHUTORIA ENTERPRISES PVT LTD	08/09/1995	-
U51109WB1995PTC074097	KNIFE VINCOM PVT LTD	08/09/1995	-
U51905WB2006PTC108663	SURSADHNA COMMERCIAL PVT LTD	23/03/2006	-
U51909WB1995PTC074100	GODAVARI COAL AGENCY PVT LTD	29/09/2012	-
U51909WB2013PTC196046	KOTIRATAN MERCHANTS PRIVATE LIMITED	04/08/2015	-
U51909WB2013PTC196050	SPEEDFAST MERCHANDISE PRIVATE LIMITED	04/08/2015	-
U51909WB2013PTC196057	STARWISE DEALCOMM PRIVATE LIMITED	04/08/2015	-
List of LLP			
LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAB-4569	BHUTORIA ADVISORY SERVICES LLP	11/04/2013	-
AAB-4669	TRANSDAMODAR TEA ESTATE LLP	17/04/2013	15/07/2014
AAB-4670	TRANSDAMODAR HORTICULTURE LLP	17/04/2013	07/08/2014
AAB-4671	TRANSDAMODAR FLORICULTURE LLP	17/04/2013	16/08/2014
AAB-4672	TRANSDAMODAR AGRICULTURE LLP	17/04/2013	31/07/2014
AAE-5294	SOREL COMMODITIES LLP	07/08/2015	-
AAE-5296	ARTEX VANIJYA LLP	07/08/2015	-
AAE-5662	RAGHUVEER STEEL & POWER LLP	13/08/2015	-
AAE-5664	HIRISE COMMODITIES TRADE LLP	13/08/2015	-
AAE-8991	PANCHSHEEL COMMODITIES LLP	09/10/2015	-
Name :	Mr. Padam Chand Bhutoria		
Designation :	Director		
Address :	10, Belvedere Road, 7 th Floor, Room No. 7D, Kolkata -700027, West Bengal, India		
Date of Birth/Age :	05.06.1986		
Qualification:	Graduate		
Date of Appointment :	03.08.1992		
PAN No.:	AECPB4217L		

DIN No.:	00766443		
Other Directorship :			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
U45400WB2013PTC195108	ADEEP DEVCON PRIVATE LIMITED	18/07/2018	-
U51109WB1995PTC074077	BHUTORIA ENTERPRISES PVT LTD	08/09/1995	-
U51905WB2006PTC108663	SURSADHNA COMMERCIAL PVT LTD	23/03/2006	-
U51909WB1994PTC066396	DAMN TRADING PRIVATE LIMITED	11/03/2016	-
U51909WB2006PTC108664	MAHANANDA COMMERCIAL PRIVATE LIMITED	23/03/2006	-
U51909WB2008PTC129545	SOUTH NORTH PROJECTS PRIVATE LIMITED	14/11/2013	-
U51909WB2013PTC196050	SPEEDFAST MERCHANDISE PRIVATE LIMITED	04/08/2015	-
U51909WB2013PTC196252	BLUESNOW TIE-UP PRIVATE LIMITED	04/08/2015	-
U51909WB2013PTC196329	RESUME DEALTRADE PRIVATE LIMITED	30/07/2015	-
List of LLP			
LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAE-5291	CHANCHANI & WORAH LLP	07/08/2015	-
AAE-5294	SOREL COMMODITIES LLP	07/08/2015	-
AAE-5662	RAGHUVEER STEEL & POWER LLP	13/08/2015	-
AAE-7719	TRAMMEL MERCANTILES LLP	17/09/2015	-
AAE-8991	PANCHSHEEL COMMODITIES LLP	09/10/2015	-
AAF-8456	SOUTH NORTH PROJECTS LLP	03/03/2016	-
AAG-0060	BHUTORIA CONSULTANCY LLP	21/03/2016	-
AAG-0417	DAMN TRADING LLP	23/03/2016	-
Name :	Mr. Paras Mal Bhutoria		
Designation :	Director		
Address :	Amarjyoti, 10, Belvedere Road, 7 th Floor, Room No. 7D, Kolkata - 700027, West Bengal, India		
Date of Birth/Age :	02.02.1942		
Qualification:	LLB		
Date of Appointment :	14.07.1995		
PAN No.:	ADIPB7116M		
DIN No.:	00766530		
Other Directorship :			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
U10102WB2006PTC110648	TRANS DAMODAR COAL MINING (P) LTD	19/07/2006	-
U45400WB2013PTC196853	SHREESUDARSHAN ENCLAVE PRIVATE LIMITED	18/07/2018	-
U51909WB2006PTC108664	MAHANANDA COMMERCIAL PRIVATE LIMITED	23/03/2006	-
U51909WB2013PTC196047	OVERGROW MERCANTILE PRIVATE LIMITED	30/07/2015	-
U51909WB2013PTC196049	NITYADHARA VINIMAY PRIVATE LIMITED	06/08/2015	-
U51909WB2013PTC196060	SARVLOK TRACOM PRIVATE LIMITED	06/08/2015	-

U70101WB1944PTC011842	CHANCHANI & WORAH PVT LTD	08/05/1998	-
U70102WB2013PTC193626	TOPSTAR NIKETAN PRIVATE LIMITED	30/09/2015	-
U70102WB2013PTC193627	TOPSTAR DEVCON PRIVATE LIMITED	30/09/2015	-

List of LLP

LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAE-5291	CHANCHANI & WORAH LLP	07/08/2015	-
AAE-5604	B AND B ENCLAVE LLP	13/08/2015	-
AAE-5662	RAGHUVEER STEEL & POWER LLP	13/08/2015	-
AAG-0060	BHUTORIA CONSULTANCY LLP	21/03/2016	-

Name :	Mr. Kamal Singh Bhutoria
Designation :	Director
Address :	10, Belvedere Road, 7 th Floor, Room No. 7D, Kolkata, West Bengal, India
Date of Birth/Age :	11.09.1974
Qualification:	CA
Date of Appointment :	20.03.2012
PAN No.:	ADHPB5295Q
DIN No.:	01013981

Other Directorship :

List of Companies

CIN/FCRN	Company Name	Begin Date	End Date
U10100WB2008PLC125372	TIRU COAL PROJECTS LIMITED	02/05/2008	-
U10102WB2006PTC110648	TRANS DAMODAR COAL MINING (P) LTD	30/09/2011	-
U45400WB2013PTC195109	DECORIS INFRA PROJECTS PRIVATE LIMITED	26/07/2018	-
U45400WB2013PTC195676	PRAGYAN NIKETAN PRIVATE LIMITED	26/07/2018	-
U51109WB1995PTC074077	BHUTORIA ENTERPRISES PVT LTD	08/09/1995	-
U51905WB2006PTC108663	SURSADHNA COMMERCIAL PVT LTD	23/03/2006	-
U51909WB1995PTC074100	GODAVARI COAL AGENCY PVT LTD	29/09/2012	-
U51909WB2006PTC108664	MAHANANDA COMMERCIAL PRIVATE LIMITED	23/03/2006	-
U51909WB2013PTC196045	FOREMOST AGENTS PRIVATE LIMITED	06/08/2015	-

List of LLP

LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAB-4569	BHUTORIA ADVISORY SERVICES LLP	11/04/2013	-
AAB-4669	TRANSDAMODAR TEA ESTATE LLP	17/04/2013	15/07/2014
AAB-4670	TRANSDAMODAR HORTICULTURE LLP	17/04/2013	07/08/2014
AAB-4671	TRANSDAMODAR FLORICULTURE LLP	17/04/2013	16/08/2014
AAB-4672	TRANSDAMODAR AGRICULTURE LLP	17/04/2013	31/07/2014
AAE-5296	ARTEX VANIJYA LLP	07/08/2015	-
AAE-5604	B AND B ENCLAVE LLP	13/08/2015	-
AAE-5662	RAGHUVEER STEEL & POWER LLP	13/08/2015	-
AAE-5664	HIRISE COMMODITIES TRADE LLP	13/08/2015	-
AAE-8991	PANCHSHEEL COMMODITIES LLP	09/10/2015	-

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Name :	Nabanita Das
Designation :	Director
Address :	P N B Building, 18, N S Road, Opposite Marshal House, Dalhousie Kolkata – 700001, West Bengal, India
Date of Appointment :	30.03.2015
DIN No.:	06935172

KEY EXECUTIVES

Name :	Mr. Sujoy Moitra
Designation :	Chief Finance Officer
Address :	Monimela F P School, Balurghat, South Dinajpur Balurghat, Balurghat – 733101, West Bengal, India
Date of Birth/Age :	10.01.1981
Qualification:	MBA
Date of Appointment :	01.10.2015
PAN No.:	BBUPM0064N
Name :	Mr. Subhomoy Das
Designation :	Company Secretary
Address :	76/3, Swamiji Nagar, Seth Bagan Place, Dum Dum, Kolkata – 700030, West Bengal, India
Date of Birth/Age :	05.06.1986
Qualification:	CS
Date of Appointment :	22.12.2015
PAN No.:	ASIPD2702D

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

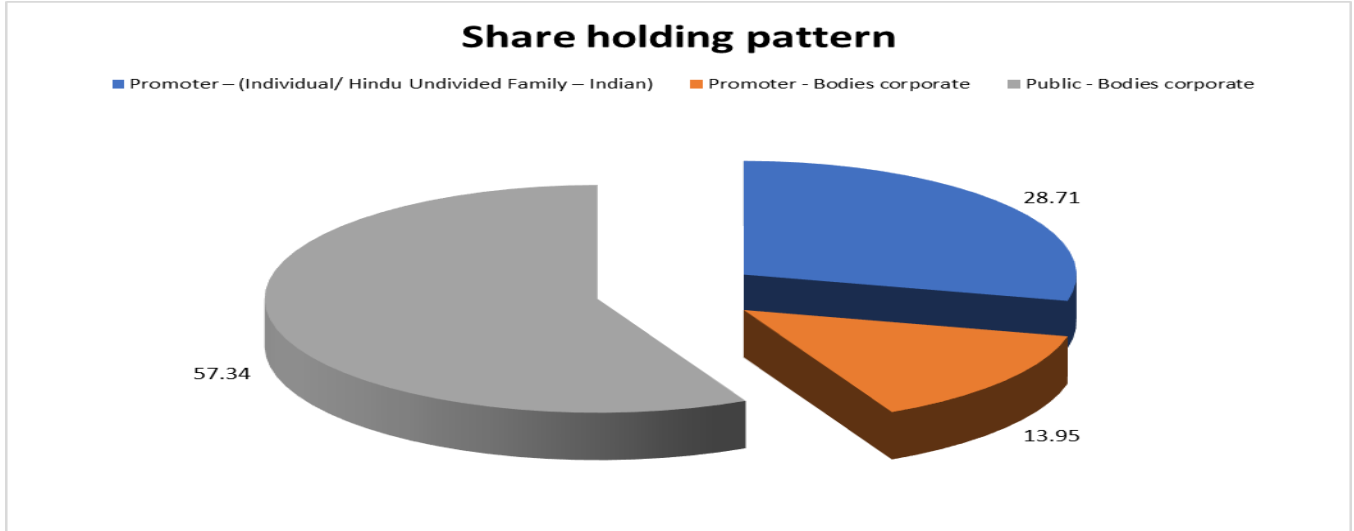
Names of Shareholders	No. of Shares
Padam Chand Bhutoria	627444
Paras Mal Bhutoria	487231
Kamal Singh Bhutoria	499072
Indra! Mal Bhutoria	526176
Chandadevi Bhutoria	297326
Sushila Devi Bhutoria	262731
Laxytrading Private Limited	185000
Sorel Commodities LLP	50000
Godavari Coal Agency Private Limited.	631900
Sunil Bhutoria	415651
Godavari Coal Fields Private Limited	589945
Babita Bhutoria	248681
Padam Chand Bhutoria HUF	152525
West Win Textiles Private Limited	252008
SNCL LOGISTICS Limited	1584230
DCL Properties Limited	1164633
DCL Real Estates Limited	1093644
Curlew Seaview Limited	1097015
Curlew Riverview Limited	1063976
SNCL Entertainment Limited	1020132
Total	12249320

Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	28.71
Promoter - Bodies corporate	13.95
Public - Bodies corporate	57.34
Total	100.00

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BUSINESS DETAILS

Line of Business :	The company is engaged in trading of coal and providing services in relation to procurement, handling and delivery of coal from different collieries to the end users. (Registered activity)	
Products :	NIC Code	Product Description
	51909	Business of Trading in Coal
	60231	Handling and Transportation
Brand Names :	Not Divulged	
Agencies Held :	Not Divulged	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--

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	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information declined by the management		
Bankers :	Bank Name	Tata Capital Financial Services Limited	
	Branch	One Forbes, Dr. VB Gandhi Marg, Fort, Mumbai – 400001, Maharashtra, India	
	Person Name (With Designation)	--	
	Contact Number	--	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
	Short-term borrowings		
	Working capital loans from banks	361.263	0.000
	Loans repayable on demand from banks	49.376	545.907
	Total	410.639	545.907

Auditors :	
Name :	Virendra Surana and Company Chartered Accountants
Address :	Swaika Centre, Room No. 308, 3rd Floor 4A, Pollock Street, Kolkata – 700001, West Bengal, India
PAN N Income-tax PAN of	AADFV9723A

auditor or auditor's firm :	
FRN :	319179E
MRN :	054470 [Virendra Kumar Surana]
Memberships :	Not Available
Collaborators :	Not Available
Joint Venture :	<ul style="list-style-type: none"> • Trans Damodar Coal Mining Private Limited, India U10102WB2006PTC110648 • AMPL - MIPL - GCL (JV) • GCL-HC (JV)
Associates :	<ul style="list-style-type: none"> • Transdamodar Mining Private Limited, India U14290WB2016PTC215484 • Gangaramchak Mining Private Limited, India U14290WB2016PTC217702

CAPITAL STRUCTURE

As on 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
13600000	Equity Shares	INR 10/- each	INR 136.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
12539320	Equity Shares	INR 10/- each	INR 125.393 Million

FINANCIAL DATA
[all figures are in Rupees Million]

ABRIDGED BALANCE SHEET (STANDALONE)

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	125.393	125.393	125.393
(b) Reserves and Surplus	2894.994	2686.962	2523.385
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	3020.387	2812.355	2648.778
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.061
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	0.000	0.000	0.061
(4) Current Liabilities			
(a) Short-term borrowings	861.793	545.907	533.572
(b) Trade payables	1994.299	568.108	1580.272
(c) Other current liabilities	163.073	453.308	14.583
(d) Short-term provisions	134.001	229.434	133.202
Total Current Liabilities (4)	3153.166	1796.757	2261.629
TOTAL	6173.553	4609.112	4910.468
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	16.035	14.309	15.465
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	321.793	462.519	231.194
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	154.084	128.234	107.374
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	491.912	605.062	354.033

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GODAVARI COMMODITIES LIMITED - 533132

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	908.463	635.109	1029.137
(c) Trade receivables	3546.074	1783.024	2103.036
(d) Cash and bank balances	746.097	641.386	909.338
(e) Short-term loans and advances	481.007	944.531	514.924
(f) Other current assets	0.000	0.000	0.000
Total Current Assets	5681.641	4004.050	4556.435
TOTAL	6173.553	4609.112	4910.468

PROFIT & LOSS ACCOUNT (STANDALONE)

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Total Revenue from operations	6777.310	9006.161	9816.097
	Other Income	78.309	100.717	54.460
	TOTAL	6855.619	9106.878	9870.557
Less	EXPENSES			
	Cost of Materials Consumed	40.975	0.000	0.000
	Purchases of Stock-in-Trade	3663.408	4494.936	6804.091
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(273.354)	415.960	(705.576)
	Employee benefit expense	47.692	23.021	21.134
	Other expenses	2975.097	3895.293	3486.210
	TOTAL	6453.818	8829.210	9605.859
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	401.801	277.668	264.698
Less	FINANCIAL EXPENSES	42.168	8.999	74.686
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	359.633	268.669	190.012
Less/ Add	DEPRECIATION/ AMORTISATION	3.951	4.379	5.500
	PROFIT/ (LOSS) BEFORE TAX	355.682	264.290	184.512
Less	TAX	147.650	100.713	65.423
	PROFIT/ (LOSS) AFTER TAX	208.032	163.577	119.089
	IMPORTS			

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Raw Materials	1719.543	2414.510	2038.594
TOTAL IMPORTS	1719.543	2414.510	2038.594
Earnings / (Loss) Per Share (INR)	16.98	13.35	9.99

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	(289.694)	(56.297)	416.212
Net cash flows from (used in) operating activities	(382.250)	(136.279)	349.078

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	190.98	72.26	78.20
Account Receivables Turnover [Income / Sunday Debtors]	1.91	5.05	4.67
Average Payment Days [Sundry Creditors / Purchases * 365]	196.50	46.13	84.77
Inventory Turnover [Operating Income / Inventories]	0.44	0.44	0.26
Asset Turnover [Operating Income / Net Fixed Assets]	25.06	19.41	17.12

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	0.51	0.39	0.46
Debt Equity Ratio (Borrowings / NetWorth)	0.29	0.19	0.20
Current Liabilities to Networth (Current Liabilities /	1.04	0.64	0.85

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NetWorth)				
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)		0.01	0.01	0.01
Interest Coverage Ratio [PBIT / Financial Charges]		9.53	30.86	3.54

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	(%)	3.07	1.82	1.21
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	3.37	3.55	2.43
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	6.89	5.82	4.50

SOLVENCY RATIO

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio [Current Assets / Current Liabilities]		1.80	2.23	2.01
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		1.51	1.88	1.56
G-Score Ratio Financial [NetWorth / Total Assets]		0.49	0.61	0.54
G-Score Ratio Debt [Debts / Equity Capital]		6.87	4.35	4.26
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.80	2.23	2.01

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

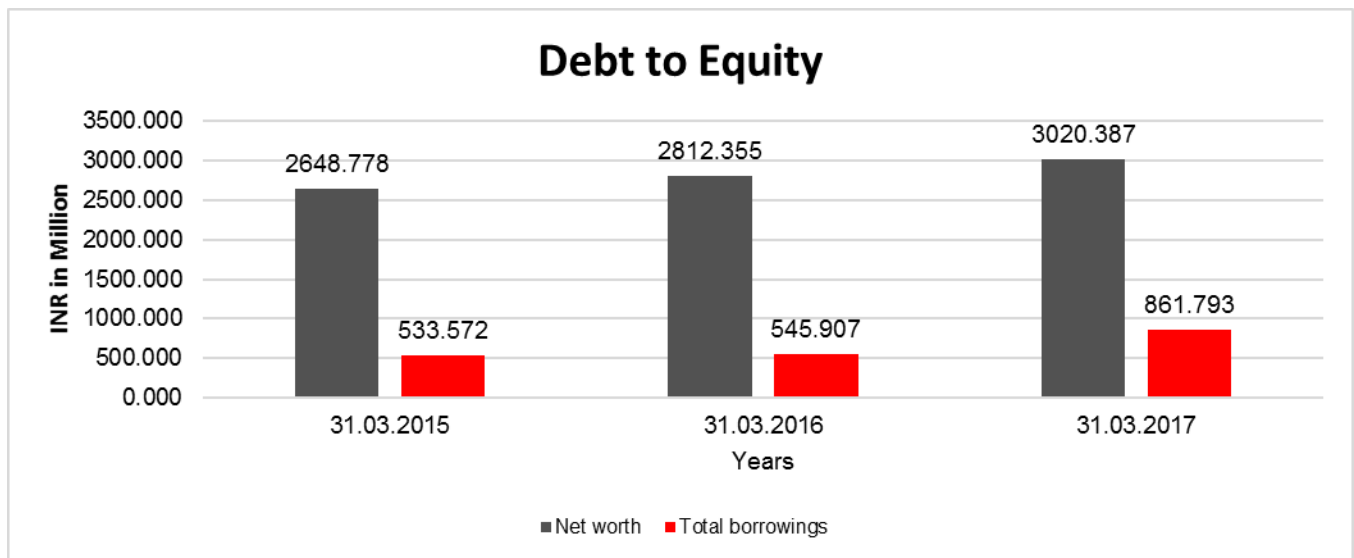
FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	125.393	125.393	125.393
Reserves & Surplus	2523.385	2686.962	2894.994
Net worth	2648.778	2812.355	3020.387

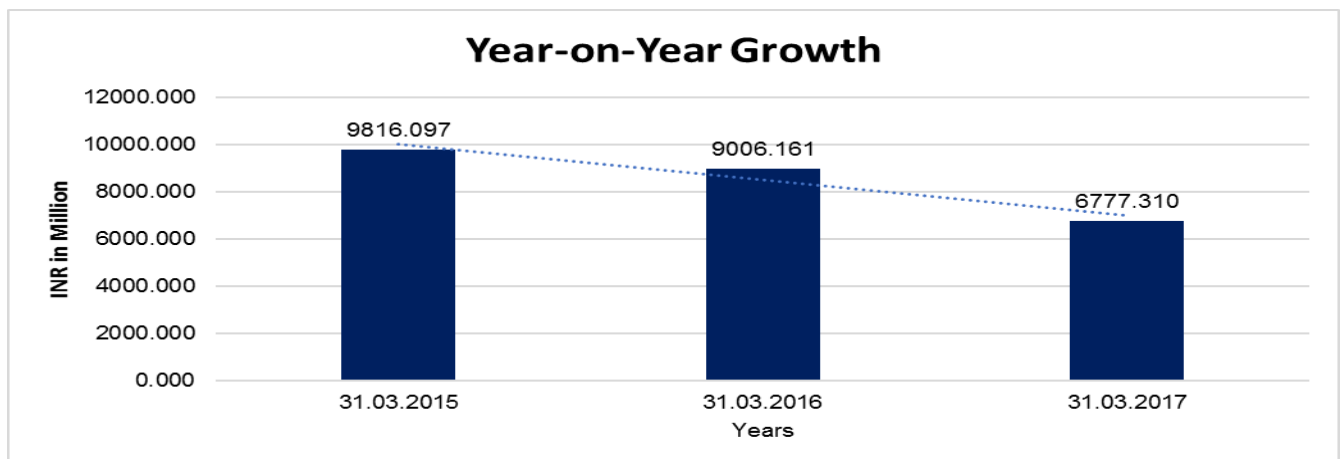
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Long-term borrowings	0.000	0.000	0.000
Short term borrowings	533.572	545.907	861.793
Total borrowings	533.572	545.907	861.793
Debt/Equity ratio	0.201	0.194	0.285



YEAR-ON-YEAR GROWTH

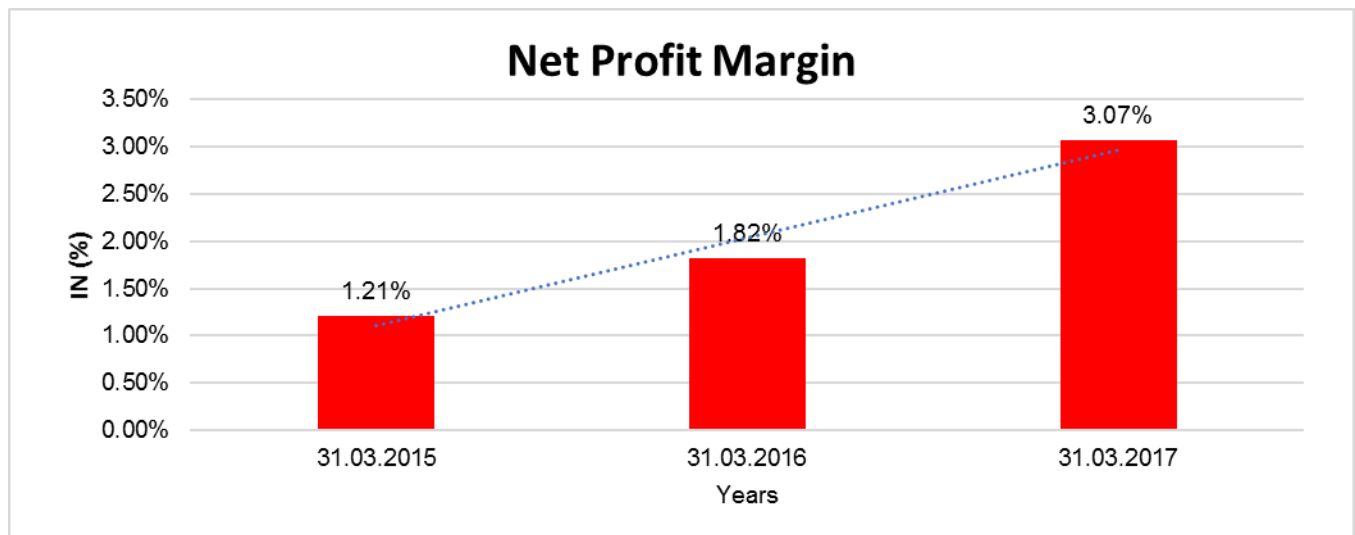
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	9816.097	9006.161	6777.310
		(8.251)	(24.748)



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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	9816.097	9006.161	6777.310
Profit/ (Loss)	119.089	163.577	208.032
	1.21 %	1.82 %	3.07 %



ABRIDGED BALANCE SHEET - (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	125.393	125.393
(b) Reserves and Surplus	2787.626	2654.549
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
Total Shareholders' Funds (1) + (2)	2913.019	2779.942
(3) Non-Current Liabilities		
(a) long-term borrowings	84.325	53.536
(b) Deferred tax liabilities (Net)	0.000	0.000
(c) Other long-term liabilities	118.500	118.500
(d) long-term provisions	0.049	0.049

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Total Non-current Liabilities (3)		202.874	172.085
(4) Current Liabilities			
(a) Short-term borrowings		861.793	545.907
(b) Trade payables		2187.623	854.020
(c) Other current liabilities		312.526	499.161
(d) Short-term provisions		137.183	268.245
Total Current Liabilities (4)		3499.125	2167.333
TOTAL		6615.018	5119.360
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		98.705	113.323
(ii) Intangible Assets		0.000	35.484
(iii) Tangible assets capital work-in-progress		0.000	0.000
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		263.960	355.019
(c) Deferred tax assets (net)		0.000	0.000
(d) Long-term loans and advances		283.691	277.888
(e) Other Non-current assets		0.000	0.000
Total Non-Current Assets		646.356	781.714
(2) Current assets			
(a) Current investments		0.000	0.000
(b) Inventories		908.463	635.109
(c) Trade receivables		3719.649	2012.314
(d) Cash and bank balances		753.028	646.826
(e) Short-term loans and advances		484.405	1036.167
(f) Other current assets		103.117	7.230
Total Current Assets		5968.662	4337.646
TOTAL		6615.018	5119.360

PROFIT & LOSS ACCOUNT- (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Total Revenue from operations	6799.515	9002.270
	Other Income	75.384	94.437
	TOTAL	6874.899	9096.707
Less	EXPENSES		
	Cost of Materials Consumed	40.975	0.000
	Purchases of Stock-in-Trade	3663.408	4494.936

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	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(273.354)	394.028
	Employee benefit expense		56.569	33.361
	Other expenses		3000.106	3940.345
	TOTAL		6487.704	8862.670
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION		387.195	234.037
Less	FINANCIAL EXPENSES		53.945	27.468
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION		333.250	206.569
Less/ Add	DEPRECIATION/ AMORTISATION		51.581	58.229
	PROFIT/ (LOSS) BEFORE TAX		281.669	148.340
Less	TAX		148.086	100.718
	PROFIT/ (LOSS) AFTER TAX		133.583	47.622
	Earnings / (Loss) Per Share (INR)		10.86	3.89

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LEGAL CASES

SUPREME COURT OF INDIA Case Status PENDING Status of Appeal Civil D 8939 Of 2008 COMMISSIONER OF SERVICE TAX KOLKATA .Vs. MS GODAVARI COMMODITIES Pet. Adv. MR. B. V. BALARAM DAS Subject Category INDIRECT TAXES MATTERS APPEALS US 35L OF CENTRAL EXCISE AND SALT ACT 1944 Listed 3 times earlier Last Listed on 08092008 Last updated on 31012017 NIC

SUPREME COURT OF INDIA Case Status PENDING Status of Appeal Civil 5663 Of 2008 COMMISSIONER OF SERVICE TAX KOLKATA .Vs. MS GODAVARI COMMODITIES Pet. Adv. MR. B. KRISHNA PRASAD Res. Adv. MR. T. MAHIPAL Subject Category INDIRECT TAXES MATTERS APPEALS US 35L OF CENTRAL EXCISE AND SALT ACT 1944 Arising From FO 187407 OF Last Listed on Last updated on 31012017 NIC

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION

The company is a limited company domiciled in India and incorporated under the provisions of the Companies Act, 1956. It is a closely held company and its shares are not listed in any stock exchanges. The company is engaged in trading of coal and providing services in relation to procurment, handling and delivery of coal from different collieries to the end users.

RESULT OF OPERATIONS AND STATE OF COMPANY AFFAIRS

The Company is primarily engaged in coal trading and handling and transportation of coal. The Company has engaged in new business activities namely working as a channel partner for distribution of product "E-Kyan" launched by IL and FS Education and Technology Services Limited and manufacturing of Kids Rides during the financial year.

The performance of the Company over the period as well as its financial position as presented in the financial statements is considered satisfactory. The Board of Directors of the Company does not expect any significant changes in the activities of the Company in the foreseeable future.

UNSECURED LOAN

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Short-term borrowings		
Loans and advances from related parties	451.154	0.000
Total	451.154	0.000

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modifi cation	Date of Satisf action	Amount	Address
1	G825 62927	100 165 693	Tata Capital Financial Services Limited	26/03/2 018	-	-	18180000.0	ONE FORBES, DR V B GANDHI MARGFORTMUMBAIMH400 001IN
2	G799 55449	100 161 763	Tata Capital Financial Services Limited	28/02/2 018	-	-	18180000.0	ONE FORBES, DR V B GANDHI MARGFORTMUMBAIMH400 001IN
3	G713 82329	100 142 115	Tata Capital Financial Services Limited	31/10/2 017	-	-	18450000.0	ONE FORBES, DR V B GANDHI MARGFORTMUMBAIMH400 001IN

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4	G412 28032	100 090 248	State Bank of India	12/04/2 017	-	-	97500000.0	SME Exim Branch, Block-A, 6th Floor Samridhi Bhavan, 1, Strand Road Kolkata WB700001IN
5	G451 98389	100 097 444	YES Bank Limited	04/04/2 017	28/04/ 2017	-	200000000.0	9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA, DR. ANNIE BESANT ROAD, WORLI, MUMBAI MH400018IN
6	G390 88562	100 085 340	INDUSIND Bank Limited	04/10/2 016	-	-	200000000.0	SAVITRI TOWERS 3A, UPPER WOOD STREET KOLKATA WB70001 7IN
7	G516 79686	105 722 90	State Bank of India	07/05/2 015	10/08/ 2017	-	1800000000.0	Commercial Branch, Jeevandeep 1, Middleton Street, Jeevandeep Building, 2nd Floor Kolkata WB700071IN
8	G411 23209	105 160 24	ICICI Bank Limited	12/08/2 014	23/03/ 2017	-	400000000.0	3A GURUSADAY ROAD 2ND FLOOR KOLKATA WB700019I N
9	C750 26328	102 801 43	State Bank of India	29/03/2 011	30/11/ 2015	-	1182000000.0	Commercial Branch, Jeevandeep 1, Middleton Street, Jeevandeep Building, 2nd Floor Kolkata WB700071IN
10	C549 77012	902 559 96	State Bank of India	28/11/2 000	08/05/ 2002	20/05/ 2015	150000000.0	COMMERCIAL BRANCH ALIPORE ALIPORE KOLKATA WB700027IN

CONTINGENT LIABILITIES:

(INR in million)

PARTICULARS	31.03.2017	31.03.2016
Guarantees	320.691	98.317
Other money for which company is contingently liable	267.371	698.533
Total	588.062	768.850

FIXED ASSETS

- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 64.99
UK Pound	1	INR 90.83
Euro	1	INR 80.58

INFORMATION DETAILS

Information Gathered by :	SHW
Analysis Done by :	PRS
Report Prepared by :	VINI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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