

MIRA INFORM REPORT

Report No. :	532879
Report Date :	04.10.2018

IDENTIFICATION DETAILS

Name :	ROCHE DIABETES CARE INDIA PRIVATE LIMITED
Registered Office :	601-B, Silver Utopia, Cardinal Gracious Road, Chakala, Andheri (East), Mumbai – 400069, Maharashtra
Tel. No.:	91-22-66974900
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	23.09.2015
CIN No.: [Company Identification No.]	U74120MH2015FTC268671
Capital Investment / Paid-up Capital :	INR 15.200 Million
PAN No.: [Permanent Account No.]	AAHCR4827Q
GSTN : [Goods & Service Tax Registration No.]	07AAHCR4827Q1ZO (Delhi) 27AAHCR4827Q1ZM (Maharashtra) 19AAHCR4827Q1ZJ (West Bengal) 09AAHCR4827Q1ZK (Uttar Pradesh) 32AAHCR4827Q1ZV (Kerala)
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> Subject is primarily engaged in the business of supply of blood glucose monitoring systems for the measurement of human blood glucose levels in the body from blood glucose meters, strips, lancing devices and lancets. Trading of Medical and Diagnostic Equipment. (Registered Activity)
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of "Roche Pharmholding B.V." based in Netherland but its ultimate holding is "Roche Holdings Limited" based in Basel and it was incorporated during September 2015.</p> <p>It is primarily engaged in the business of supply of blood glucose monitoring systems for the measurement of human blood glucose levels in the body from blood glucose meters, strips, lancing devices and lancers.</p> <p>As per financials of March 2017, the company has achieved a revenue of INR 1386.560 Million from its operations and has reported good profit margin.</p> <p>Rating takes into consideration the company's healthy financial risk profile marked by sound net worth base along with debt free balance sheet and good liquidity position.</p> <p>Rating also takes into account the strong parentage i.e., Roche Group and its experienced management team.</p> <p>Roche is the third largest pharmaceutical company in the world. Roche Group has been ranked 169th with global Fortune 500 Companies.</p> <p>Payment seems to be regular and as per commitments.</p> <p>In view of the aforesaid, the company can be considered for business dealing at usual trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

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Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 04.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Sandeep
Designation :	Not Divulged
Contact No.:	91-22-66974900
Date :	02.10.2018

LOCATIONS

Registered Corporate Office :	Office/	601-B, Silver Utopia, Cardinal Gracious Road, Chakala, Andheri (East), Mumbai – 400069, Maharashtra, India
Tel. No.:		91- 22-66974900
Fax No.:		91-22-6697 4909
E-Mail :		rahul.kedia@roche.com india.accu-chek@roche.com

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DIRECTORS

As on 31.03.2018

Name :	Mr. Sidhartha Roy
Designation :	Managing Director
Address :	806, Astra Hiranandani Estate, Patlipada G. B. Road, Thane (West), Thane – 400607, Maharashtra, India
Date of Birth/ Age :	03.10.1962
Date of Appointment :	23.09.2015
PAN No.:	ABQPR5428L
DIN No.:	07103953
Name :	Edwin Sonnenschein
Designation :	Director
Address :	Hauptstr. 313 A Edingen-Neckarhausen Germany 68535 De
Date of Birth/ Age :	10.06.1972
Date of Appointment :	23.09.2015
DIN No.:	07155388
Name :	Mr. Rahul Ganesh Kedia
Designation :	Director
Address :	1A/704, Dreams Complex, L.B.S Marg Near Dreams Mall, Bhandup (West), Mumbai – 400078, Maharashtra, India
Date of Birth/ Age :	24.12.1978
Date of Appointment :	23.09.2015
PAN No.:	AFLPK3138D
DIN No.:	07187814
Name :	Pedro Miguel Aparicio Goncalves
Designation :	Additional Director
Address :	22A, Olive Road, Singapore 298277
Date of Appointment :	29.05.2018
DIN No.:	08104757

KEY EXECUTIVES

Name :	Mr. Rahul Ganesh Kedia
Designation :	Company Secretary
Address :	1A/704, Dreams Complex, L.B.S Marg, Near Dreams Mall, Bhandup (West), Mumbai – 400078, Maharashtra, India
Date of Appointment :	25.11.2016
PAN No.:	AFLPK3138D

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MAJOR SHAREHOLDERS

As on 31.03.2017

Names of Shareholders	No. of Shares
Roche Pharmholding B.V., Netherlands	1520011
Roche Chemical Establishment Limited (Nominee shareholder of Roche Pharmholding B.V., Netherlands)	1
Total	1520012

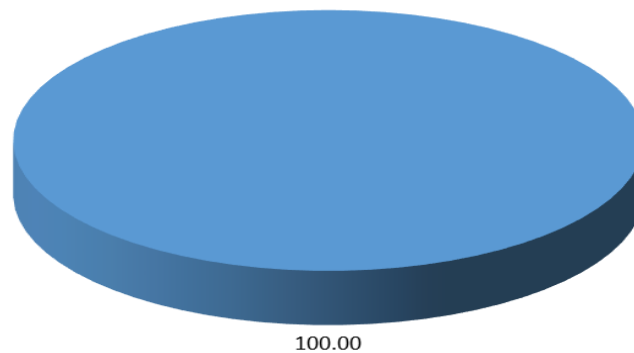
Equity Share Break up (Percentage of Total Equity)

As on 29.09.2017

Category	Percentage
Promoters (Body corporate)	100.00
Total	100.00

Share holding pattern

■ Promoters (Body corporate)



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Subject is primarily engaged in the business of supply of blood glucose monitoring systems for the measurement of human blood glucose levels in the body from blood glucose meters, strips, lancing devices and
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	lancets.	
	<ul style="list-style-type: none"> Trading of Medical and Diagnostic Equipment. 	
	(Registered Activity)	
Products / Services :	Item Code No.	Products/Services Description
	99611740	Deal in all types of blood glucose monitoring systems for the measurement of human blood glucose levels and all types of insulin delivery systems
	NIC Code No.	Products/Services Description
	46	Trading of Medical and Diagnostic Equipment.
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--

No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	Not Divulged
	Branch :	Not Divulged
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
	Remark :	--

Auditors :	
Name :	B.S.R and Company LLP Chartered Accountants
Address :	5th Floor, Lodha Excelus Apollo Mills Compound, N M Joshi Marg, Mahalaxmi, Mumbai – 400011, Maharashtra, India
Income-tax PAN of auditor or auditor's firm :	AAAFB9852F
Memberships :	Not Available
Collaborators :	Not Available
Holding Company :	Roche Pharmholding B.V., The Netherlands
Ultimate Holding Company :	Roche Holdings Limited, Basel
Fellow Subsidiary Companies :	<ul style="list-style-type: none"> • Roche Diagnostics India Private Limited • F. Hoffmann-La Roche AG • Roche Diabetes Care Inc • Roche Diagnostics International AG

CAPITAL STRUCTURE

As on 29.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
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2000000	Equity Shares	INR 10/- each	INR 20.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
1520012	Equity Shares	INR 10/- each	INR 15.200 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS		31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital		15.200	0.100
(b) Reserves & Surplus		147.480	(0.230)
(c) Money received against share warrants		0.000	0.000
(2) Share Application money pending allotment		0.000	0.000
Total Shareholders' Funds (1) + (2)		162.680	(0.130)
(3) Non-Current Liabilities			
(a) long-term borrowings		0.000	0.000
(b) Deferred tax liabilities (Net)		0.000	0.000
(c) Other long term liabilities		0.000	0.000
(d) long-term provisions		35.016	0.000
Total Non-current Liabilities (3)		35.016	0.000
(4) Current Liabilities			
(a) Short term borrowings		0.000	0.000
(b) Trade payables		450.296	0.000
(c) Other current liabilities		245.933	0.229
(d) Short-term provisions		42.036	0.000
Total Current Liabilities (4)		738.265	0.229
TOTAL		935.961	0.099
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		0.000	0.000
(ii) Intangible Assets		0.000	0.000
(iii) Capital work-in-progress		0.000	0.000
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		0.000	0.000
(c) Deferred tax assets (net)		0.000	0.000
(d) Long-term Loan and Advances		9.399	0.000
(e) Other Non-current assets		0.075	0.000
Total Non-Current Assets		9.474	0.000

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(2) Current assets			
(a) Current investments		0.000	0.000
(b) Inventories		410.304	0.000
(c) Trade receivables		71.327	0.000
(d) Cash and cash equivalents		301.618	0.099
(e) Short-term loans and advances		62.246	0.000
(f) Other current assets		80.992	0.000
Total Current Assets		926.487	0.099
TOTAL		935.961	0.099

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Income	1386.900	0.000
	Other Income	0.000	0.000
	TOTAL	1386.900	0.000
Less	EXPENSES		
	Purchases of Stock-in-Trade	884.461	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(49.200)	0.000
	Employees benefits expense	136.992	0.000
	Other expenses	257.807	0.230
	TOTAL	1230.060	0.230
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	156.840	(0.230)
Less	FINANCIAL EXPENSES	0.000	0.000
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	156.840	(0.230)
Less/ Add	DEPRECIATION/ AMORTISATION	0.000	0.000
	PROFIT/ (LOSS) BEFORE TAX	156.840	(0.230)
Less	TAX	51.801	0.000
	PROFIT/ (LOSS) AFTER TAX	105.039	(0.230)

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EARNINGS IN FOREIGN CURRENCY				
	F.O.B. Value of Exports		13.510	0.000
	TOTAL EARNINGS		13.510	0.000
IMPORTS				
	Trading goods (excluding custom duty)		550.106	0.000
	TOTAL IMPORTS		550.106	0.000
	Earnings / (Loss) Per Share (INR)		139.00	(23.00)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars		31.03.2017	31.03.2016
Current Maturities of Long term debt		NA	NA
Cash generated from operations		NA	NA
Net cash flows from (used in) operations		286.748	(0.001)
Net cash flows from (used in) operating activity		243.748	(0.001)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)		18.77	0.00
Account Receivables Turnover (Income / Sundry Debtors)		19.44	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)		185.83	0.00
Inventory Turnover (Operating Income / Inventories)		0.38	0.00
Asset Turnover (Operating Income / Net Fixed Assets)		0.00	0.00

LEVERAGE RATIOS

PARTICULARS		31.03.2017	31.03.2016
Debt Ratio		0.79	2.31

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((Borrowing + Current Liabilities) / Total Assets)			
Debt Equity Ratio (Total Liability / Networth)		0.00	0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)		4.54	(1.76)
Fixed Assets to Networth (Net Fixed Assets / Networth)		0.00	0.00
Interest Coverage Ratio (PBIT / Financial Charges)		0.00	0.00

PROFITABILITY RATIOS

PARTICULARS			31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%		7.57	0.00
Return on Total Assets ((PAT / Total Assets) * 100)	%		11.22	(232.32)
Return on Investment (ROI) ((PAT / Networth) * 100)	%		64.57	176.92

SOLVENCY RATIOS

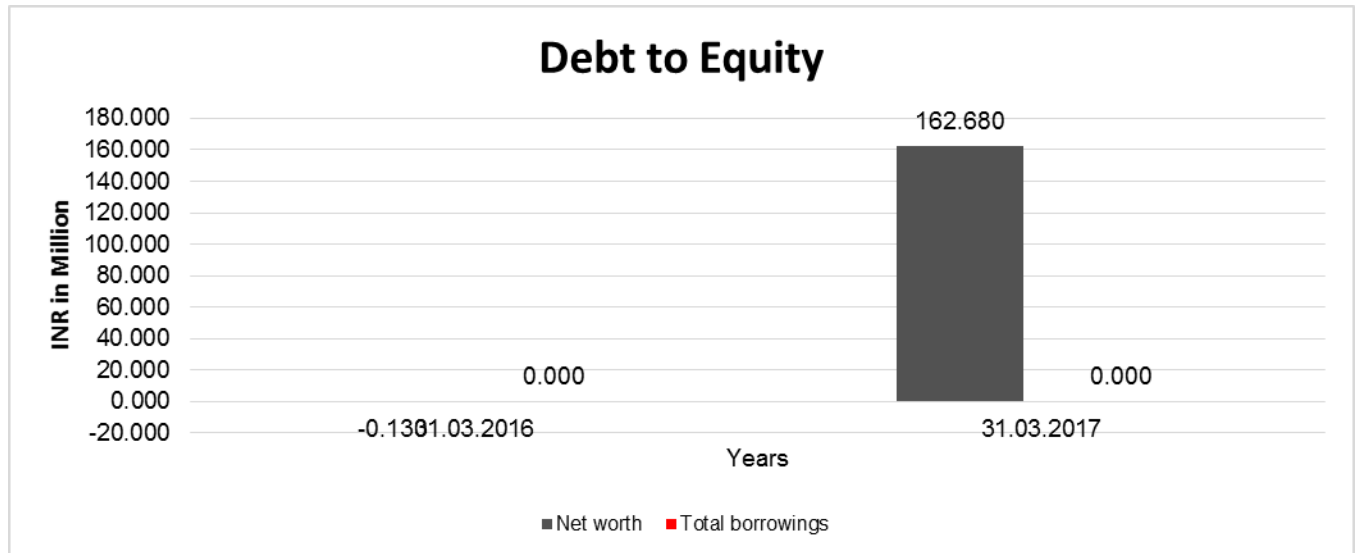
PARTICULARS			31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)			1.25	0.43
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)			0.70	0.43
G-Score Ratio Financial (Networth / Total Assets)			0.17	-1.31
G-Score Ratio Debt (Debts / Equity Capital)			0.00	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)			1.25	0.43

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

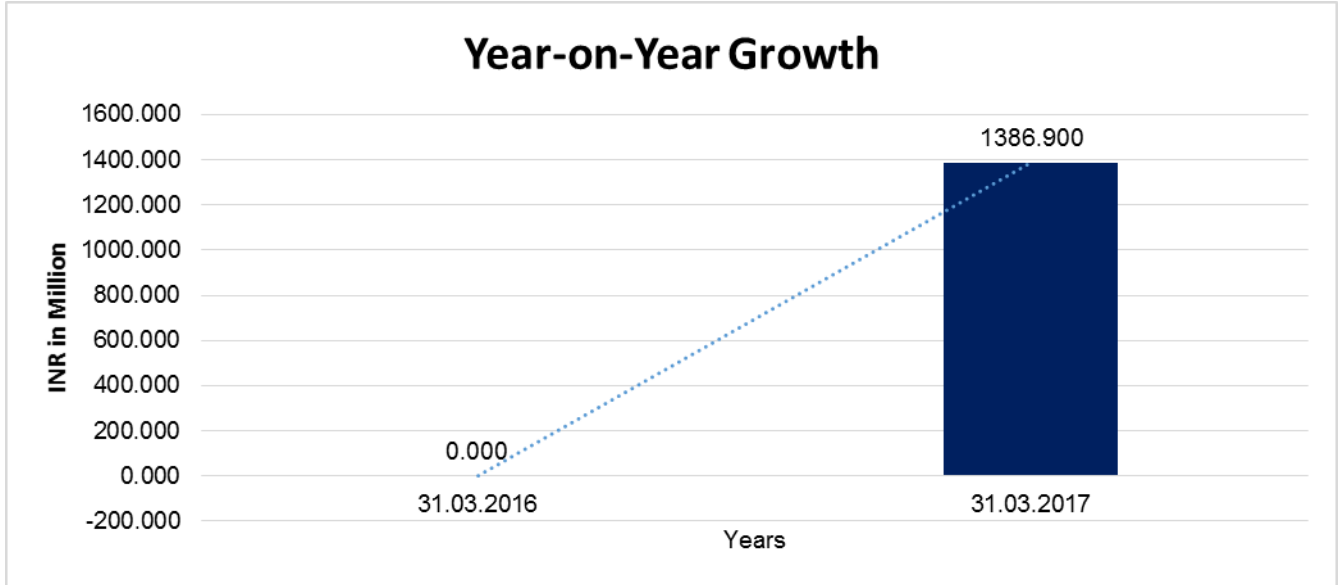
Particular	31.03.2016 (INR in Million)	31.03.2017 (INR in Million)
Share Capital	0.100	15.200
Reserves & Surplus	(0.230)	147.480
Money received against share warrants	0.000	0.000
Share Application money pending allotment	0.000	0.000
Net worth	(0.130)	162.680
long-term borrowings	0.000	0.000
Short term borrowings	0.000	0.000
Total borrowings	0.000	0.000
Debt/Equity ratio	0.000	0.000



YEAR-ON-YEAR GROWTH

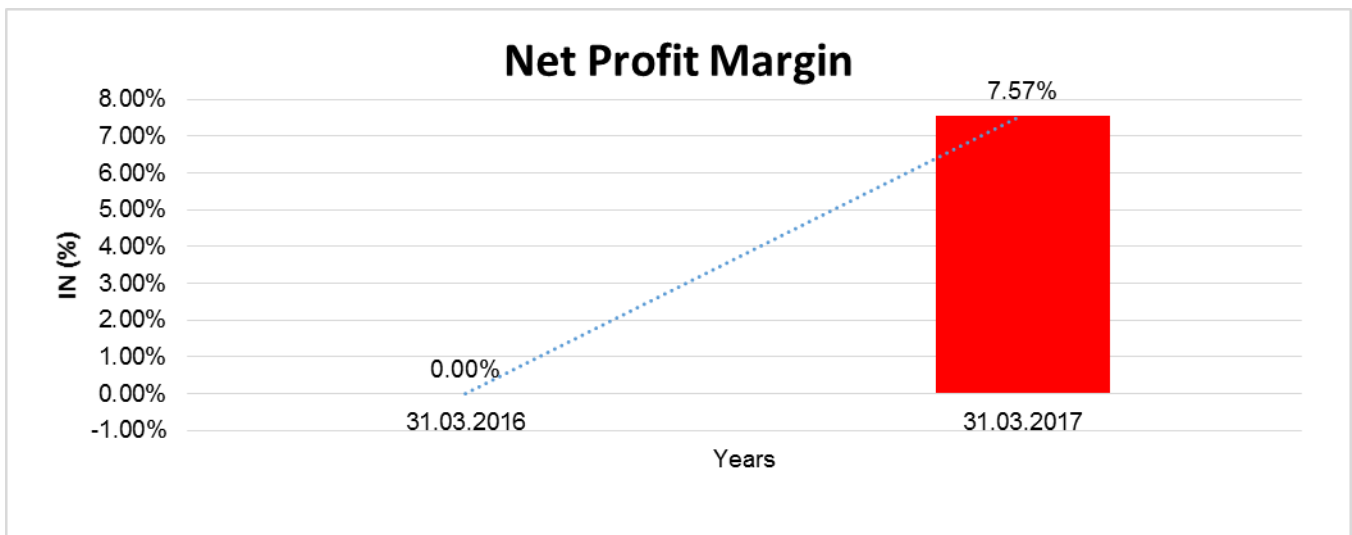
Year on Year Growth	31.03.2016 (INR in Million)	31.03.2017 (INR in Million)
Sales	0.000	1386.900

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017
	(INR in Million)	(INR in Million)
Sales	0.000	1386.900
Profit	(0.230)	105.039
		7.57%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	No
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last about one year and six months	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last about one year and six months	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No



MIRA INFORM PRIVATE LIMITED
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GENERAL INFORMATION

The Company was incorporated on 23 September 2015 as a private limited company under the Companies Act, 2013 ("the Act") and is subsidiary of Roche Pharmholding B.V., Netherlands.

The Company is primarily engaged in the business of supply of blood glucose monitoring systems for the measurement of human blood glucose levels in the body from blood glucose meters, strips, lancing devices and lancets. The Company has taken over diabetes care business from Roche Diagnostics India Private Limited with effect from 1 October 2016. Refer note 24.16 for more information regarding demerger.

INDEX OF CHARGES

No Charges Exists for Company

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 73.82
UK Pound	1	INR 95.40
Euro	1	INR 84.67

INFORMATION DETAILS

Information Gathered by :	JRL
Analysis Done by :	VIV
Report Prepared by :	SUD

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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