

## MIRA INFORM REPORT

<b>Report No. :</b>	533436
<b>Report Date :</b>	08.10.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	LOHIA CORP LIMITED (w.e.f. 07.03.2013)
<b>Formerly Known As :</b>	LOHIA STARLINGER LIMITED (w.e.f. 31.12.1987) LOHIA STARLINGER PRIVATE LIMITED
<b>Registered Office :</b>	D-3/A, Panki Industrial Estate, Kanpur – 208022, Uttar Pradesh
<b>Tel. No.:</b>	91-512-3045100 / 2691221
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	05.10.1981
<b>CIN No.:</b> [Company Identification No.]	U29263UP1981PLC005446
<b>Capital Investment / Paid-up Capital :</b>	INR 49.540 Million
<b>IEC No.:</b> [Import-Export Code No.]	0688001351
<b>PAN No.:</b> [Permanent Account No.]	AAACL2470J
<b>GSTN :</b> [Goods & Service Tax Registration No.]	29AAACL2470J1ZE (Karnataka) 24AAACL2470J1ZO (Gujarat) 09AAACL2470J1ZG (Uttar Pradesh) 07AAACL2470J2ZJ (Delhi) 19AAACL2470J2ZE (West Bengal)
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	Subject is engaged in the business of manufacturing Plant and Machinery for processing of man-made materials. (Registered activity)
<b>No. of Employees :</b>	Not Divulged

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 1981 and it is having excellent track.</p> <p>For the financial year 2017, the company has increased its revenue from operation as compared to previous year and has maintained decent profit margin of 9.46%.</p> <p>Rating takes into consideration sound financial profile of the company marked by healthy network base along with low debt balance sheet.</p> <p>Rating also derives strength from LCL's dominant market position in the domestic HDPE/PP woven-bag machine manufacturing industry and established track records of business operation.</p> <p>However, these strengths are partially offset by susceptibility to cyclicity in the HDPE/PP woven-bag machine industry, increasing competition, volatility in raw material prices and foreign exchange rates.</p> <p>Trade relations are reported as fair. Payments are seems to be regular.</p> <p>In view of aforesaid, the company can be considered good for normal business dealings at usual trade terms and conditions.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Long Term Rating = AA-
<b>Rating Explanation</b>	High degree of safety and very low credit risk.
<b>Date</b>	27.03.2018

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Short Term Rating = A1+
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk.
<b>Date</b>	27.03.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.10.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

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<b>Name :</b>	Mr. Atul Gupta
<b>Designation :</b>	Deputy Manager in Finance
<b>Contact No.:</b>	91-9956065898
<b>Date:</b>	05.10.2018

**Management non-cooperative (Tel No.: 91-512-3045100 / 2691221)**

**LOCATIONS**

<b>Registered / Head Office / Works :</b>	D-3/A, Panki Industrial Estate, Kanpur – 208022, Uttar Pradesh, India
<b>Tel. No.:</b>	91-512-3045100 / 2691221
<b>Mobile No.:</b>	91-9956065898 (Mr. Atul Gupta)
<b>Fax No.:</b>	91-512-2691249/3045299
<b>E-Mail :</b>	<a href="mailto:cs@lohiagroup.com">cs@lohiagroup.com</a> <a href="mailto:sales@lohiagroup.com">sales@lohiagroup.com</a> <a href="mailto:ahmedabad.lsl@lohiagroup.com">ahmedabad.lsl@lohiagroup.com</a> <a href="mailto:bangalore.lsl@lohiagroup.com">bangalore.lsl@lohiagroup.com</a> <a href="mailto:delhi.lsl@lohiagroup.com">delhi.lsl@lohiagroup.com</a> <a href="mailto:sl@lohiagroup.com">sl@lohiagroup.com</a> <a href="mailto:marketing.kolkata@lohiagroup.com">marketing.kolkata@lohiagroup.com</a> <a href="mailto:finance.lsl@lohiagroup.com">finance.lsl@lohiagroup.com</a>
<b>Website :</b>	<a href="http://www.lohiagroup.com">http://www.lohiagroup.com</a>
<b>Corporate Office :</b>	Lohia Industrial Complex, Chaubepur, Kanpur – 209203, Uttar Pradesh, India
<b>Export Sales / Marketing / Branch Office [Delhi] :</b>	218, Ansal Chambers II, Bhikaji Cama Place, New Delhi – 110066, India
<b>Tel. No.:</b>	91-11-30641770
<b>Fax No.:</b>	91-11-30641771
<b>Marketing / Branch Office [Bangalore] / Overseas Office / Associates 1 :</b>	544, 9 <sup>th</sup> Cross, 7 <sup>th</sup> Main Sadashiv Nagar, Bangalore – 560080, Karnataka, India
<b>Tel. No.:</b>	91-80-23610020 / 22 / 41137799
<b>Fax No.:</b>	91-80-23610024
<b>Marketing / Branch Office [Ahmedabad] :</b>	Lohia House, Near Heritage Skyz, Prahladnagar, Ahmedabad – 380015, Gujarat, India
<b>Tel. No.:</b>	91-79-40373570
<b>Fax No.:</b>	91-79-40373585
<b>Marketing / Branch Office [Kolkata] / Overseas Office / Associates 2 :</b>	FMC Fortuna, A1/4 <sup>th</sup> Floor, 234/3A, A J C Bose Road, Kolkata – 700020, West Bengal, India
<b>Tel. No.:</b>	91-33-30023740 / 50
<b>Fax No.:</b>	91-33-30522011

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<b>Overseas Office / Associates 3:</b>	Lohia Middle East FZC, P.O. Box No. 122253, Q3-215. Saif Zone, Sharjah – UAE
<b>Tel. No.:</b>	+971 6 5578496
<b>Fax No.:</b>	+971 6 5578497
<b>Overseas Agents :</b>	<b>Located at :</b> <ul style="list-style-type: none"> <li>• Argentina</li> <li>• Bangladesh</li> <li>• Colombia</li> <li>• Ecuador Egypt</li> <li>• Jordan</li> <li>• Syria</li> <li>• Mexico</li> <li>• Pakistan</li> <li>• Philippines</li> <li>• Iran</li> <li>• Myanmar</li> <li>• Peru</li> <li>• Saudi Arabia</li> <li>• Thailand</li> <li>• Poland</li> <li>• Uzbekistan</li> <li>• Turkey, Azerbaijan</li> <li>• Vietnam</li> <li>• Ukraine</li> <li>• Venezuela</li> </ul>

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Raj Kumar Lohia		
<b>Designation :</b>	Managing director		
<b>Address :</b>	113/91, Swaroop Nagar, Kanpur – 208002, Uttar Pradesh, India		
<b>Date of Birth/Age :</b>	21.08.1954		
<b>Qualification :</b>	B.A. (ECO)		
<b>Date of Appointment :</b>	05.10.1981		
<b>PAN No.:</b>	AATPL9289M		
<b>DIN No.:</b>	00203659		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
L17229UP1994PLC017199	J. K. CEMENT LIMITED.	30/09/2004	-
U17115UP1987PLC009240	LOHIA PACKAGING MACHINES LIMITED	31/12/1987	-

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U24139UP1985PLC006983	LOHIA SALES AND SERVICES LIMITED	31/01/1985	-
U29261UP2002PLC026468	LOHIA FILAMENT MACHINES LIMITED	29/01/2002	-
U91100DL2012NPL239417	PLASTICS MACHINERY MANUFACTURERS ASSOCIATION OF INDIA	27/07/2012	-
U91110UP1932NPL000467	MERCHANT CHAMBER OF UTTAR PRADESH	30/09/2009	-
<b>Name :</b> Mr. Vinay Sah			
<b>Designation :</b> Managing Director			
<b>Address :</b> 9, Anand Shubh Dham, 7/213 Swaroop Nagar, Kanpur – 208002, Uttar Pradesh, India			
<b>Date of Birth/Age :</b> 23.05.1955			
<b>Qualification :</b> B.Tech PGDBM (IIM)			
<b>Date of Appointment :</b> 01.10.2011			
<b>PAN No.:</b> AETPS3916C			
<b>DIN No.:</b> 00203790			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U67120UP1993PLC015144	LSL ENTERPRISES LIMITED	25/02/1993	-
<b>Name :</b> Mr. Paritosh Kumar Mukherjee			
<b>Designation :</b> Whole-time director			
<b>Address :</b> Flat No. 305, Srishti Apartment, 4/276 B, Parwati Bagla Road, Vishnupuri, Kanpur – 208002, Uttar Pradesh, India			
<b>Date of Birth/Age :</b> 01.12.1942			
<b>Qualification :</b> B.Tech, PGDBM			
<b>Date of Appointment :</b> 30.09.2013			
<b>PAN No.:</b> ACNPM6958J			
<b>DIN No.:</b> 06467351			
<b>Name :</b> Mr. Anurag Kumar Lohia			
<b>Designation :</b> Whole-time director			
<b>Address :</b> Saket 3A/88, Azad Nagar, Kanpur – 208002, Uttar Pradesh, India			
<b>Date of Birth/Age :</b> 18.05.1969			
<b>Qualification :</b> B.Com			
<b>Date of Appointment :</b> 27.07.2002			
<b>PAN No.:</b> AAEPL1247N			
<b>DIN No.:</b> 00205680			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U24139UP1985PLC006983	LOHIA SALES AND SERVICES LIMITED	13/08/1996	-
U25201UP1996PTC020772	INJECTOPLAST PRIVATE LIMITED	19/09/2016	-
U29253UP2000PTC025199	LOHIA ENGINEERING AND DESIGN SERVICES PRIVATE LIMITED	28/07/2009	-
U29261UP2002PLC026468	LOHIA FILAMENT MACHINES LIMITED	29/01/2002	-
U65923UP2015PTC073791	ANVI HOLDINGS PRIVATE LIMITED	12/10/2015	-
U70102UP2013PTC056011	LOHIA GROUP HOUSING PRIVATE LIMITED	05/04/2013	-

U70102UP2016PTC077230	ANVI HOUSING PRIVATE LIMITED	15/03/2016	-
U74999UP2016PTC083415	INDO KENSU SERVICES PRIVATE LIMITED	23/05/2016	-
<b>Name :</b> Mr. Naresh Kumar Gupta			
<b>Designation :</b> Director			
<b>Address :</b> J-32, Sarita Vihar, New Delhi – 110044, India			
<b>Date of Birth/Age :</b> 15.04.1938			
<b>Qualification :</b> B.SC, B.E (ELECTRICAL)			
<b>Date of Appointment :</b> 30.09.2013			
<b>DIN No.:</b> 00214602			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
L27106HP1985PLC006378	COSMO FERRITES LIMITED	29/01/2004	-
U17116UP1983PLC006119	THREADS (INDIA) LIMITED	29/09/2015	-
U67120UP1987PTC008663	ATURA FINANCIAL SERVICES PRIVATE LIMITED	03/04/2007	-
U74900DL2011PTC221218	BLUE CIRCLE MEDI SERVICES PRIVATE LIMITED	21/06/2011	-
<b>Name :</b> Mr. Gopal Chandra Lohia			
<b>Designation :</b> Director			
<b>Address :</b> 7/153-B, Swaroop Nagar, Kanpur – 208002, Uttar Pradesh, India			
<b>Date of Birth/Age :</b> 05.07.1937			
<b>Qualification :</b> FIT(Zurich)			
<b>Date of Appointment :</b> 04.04.1983			
<b>DIN No.:</b> 00203506			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U17115UP1987PLC009240	LOHIA PACKAGING MACHINES LIMITED	31/12/1987	-
U17116UP1983PLC006119	THREADS (INDIA) LIMITED	16/05/1986	-
U29269UP1982PTC005581	LOHIA ENGINEERING WORKS PRIVATE LIMITED	06/03/1982	-

**KEY EXECUTIVES**

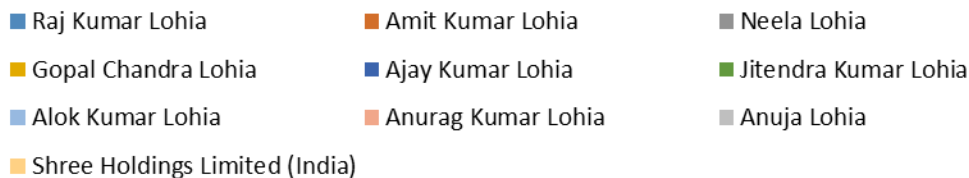
<b>Name :</b>	Mr. Atul Gupta
<b>Designation :</b>	Deputy Manager in Finance
<b>Name :</b>	Mr. Arvind Kumar Bhargava
<b>Designation :</b>	Company Secretary
<b>Address :</b>	107, Bima Vihar Lakhanpur, Kanpur – 208024, Uttar Pradesh, India
<b>Date of Birth/Age :</b>	23.03.1963
<b>Date of Appointment :</b>	16.05.1995
<b>PAN No.:</b>	ACIPB6172E

**MAJOR SHAREHOLDERS**

As on 31.03.2017

Names of Shareholders	No. of Shares	%age
Raj Kumar Lohia	227000	4.58
Amit Kumar Lohia	140500	2.84
Neela Lohia	67500	1.36
Gopal Chandra Lohia	32000	0.65
Ajay Kumar Lohia	118000	2.38
Jitendra Kumar Lohia	36000	0.73
Alok Kumar Lohia	121000	2.44
Anurag Kumar Lohia	88000	1.78
Anuja Lohia	50000	1.01
Shree Holdings Limited (India)	4074000	82.24
<b>Total</b>	<b>4954000</b>	<b>100.00</b>

**Share holding pattern**



**Equity Share Break up (Percentage of Total Equity)**

As on: 27.09.2017

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Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	17.76
Promoter - Bodies corporate	82.24
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is engaged in the business of manufacturing Plant and Machinery for processing of man-made materials. (Registered activity)	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	84463090	Circular Weaving Machines
	354.9	Machinery for plastic woven fabric industry and spares etc.
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--

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<b>No. of Employees :</b>	Not Divulged		
<b>Bankers :</b>	<b>Banker Name :</b>	State Bank of India [Leading Bank]	
	<b>Branch :</b>	Overseas Branch, 15/54 B Virendra Smriti Complex, Civil Lines, Kanpur – 208001, Uttar Pradesh, India	
	<b>Person Name (With Designation) :</b>	--	
	<b>Contact Number :</b>	---	
	<b>Name of Account Holder :</b>	--	
	<b>Account Number :</b>	--	
	<b>Account Since (Date/Year of Account Opening) :</b>	--	
	<b>Average Balance Maintained :</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	
	<b>Account Operation :</b>	--	
<b>Remark :</b>	--		
	<ul style="list-style-type: none"> <li>The Hongkong and Shanghai Banking Corporation Limited, Birla Towers, 25, Barakhamba Road, New Delhi – 110001, India</li> <li>HDFC Bank Limited, 15/63, Krishna Towers, Ground Floor, Civil Lines, Kanpur – 208001, Uttar Pradesh, India</li> </ul>		
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017 (INR in Million)</b>	<b>31.03.2016 (INR in Million)</b>
	<b>Long-term Borrowings</b>		
	Foreign currency term loans from banks	40.063	206.000
	<b>Short-term borrowings</b>		
	Working capital loans from banks	1335.484	1105.134
	<b>Total</b>	<b>1375.547</b>	<b>1311.134</b>

<b>Auditors :</b>	
<b>Name :</b>	Anil Pariek and Garg Chartered Accountants
<b>Address :</b>	33, Anand Bazar, Swaroop Nagar, Kanpur, Uttar Pradesh, India
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	AAAFG6229R
<b>Membership No:</b>	070250
<b>Secretarial Auditors :</b>	
<b>Name :</b>	Adesh Tandon and Associates
<b>Address :</b>	811, Kan Chambers, Civil Lines, Kanpur, Uttar Pradesh, India
<b>PAN No.:</b>	AAGPT3581P

<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Holding company :</b>	<ul style="list-style-type: none"> <li>Shree Holdings Limited, India U65923UP1983PLC006136</li> </ul>
<b>Subsidiary company :</b>	<ul style="list-style-type: none"> <li>Lohia Sales and Services Limited, India U24139UP1985PLC006983</li> <li>Lohia Packaging Machines Limited, India U17115UP1987PLC009240</li> <li>Lohia Filament Machines Limited, India U29261UP2002PLC026468</li> <li>Lohia Engineering and Design Services Private Limited, India U29253UP2000PTC025199</li> <li>Lohia Group Electricity Consumers Association, India U40300UP2013NPL056238</li> <li>Indo Kenshu Services Private Limited U74999UP2016PTC083415</li> <li>Tejidos Plasticos</li> </ul>
<b>Associate</b>	<ul style="list-style-type: none"> <li>Sarjna Capfin Private Limited (U67120UP1999PTC024275)</li> </ul>
<b>Fellow Subsidiary company :</b>	<ul style="list-style-type: none"> <li>LSL Enterprises Limited, India U67120UP1993PLC015144</li> </ul>
<b>Joint Venture:</b>	<ul style="list-style-type: none"> <li>Carmenta Sociedad Anonima, Paraguay</li> <li>Lohia Hong Kong Limited, Hong Kong</li> </ul>
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relative ;</b>	<ul style="list-style-type: none"> <li>L R Moulds Private Limited, India U19129UP2001PTC025936</li> <li>Industrial Yarns and Threads (India) Private Limited, India U17291UP2011PTC048127</li> <li>Threads (India) Limited, India U17116UP1983PLC006119</li> <li>Murli Manohar Real Estates Private Limited, India U70109UP2009PTC038230</li> </ul>

	<ul style="list-style-type: none"><li>• Injectoplast Private Limited, India U25201UP1996PTC020772</li><li>• Saumya Real Estates Private Limited, India U67110UP1996PTC020473</li></ul>
--	--

**CAPITAL STRUCTURE**

AS ON: 31.03.2017

**Capital :**

No. of Shares	Type	Value	Amount
12000000	Equity Shares	INR 10/- each	INR 120.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
4954000	Equity Shares	INR 10/- each	INR 49.540 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	49.540	49.540	49.540
(b) Reserves and Surplus	3222.268	2326.414	3164.538
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>3271.808</b>	<b>2375.954</b>	<b>3214.078</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	40.063	206.000	349.987
(b) Deferred tax liabilities (Net)	29.717	50.996	64.112
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	3.179	1.467	1.283
<b>Total Non-current Liabilities (3)</b>	<b>72.959</b>	<b>258.463</b>	<b>415.382</b>
(4) Current Liabilities			
(a) Short-term borrowings	1335.484	1105.134	514.724
(b) Trade payables	872.864	659.959	518.137
(c) Other current liabilities	1426.163	933.738	819.242
(d) Short-term provisions	13.300	39.316	7.717
<b>Total Current Liabilities (4)</b>	<b>3647.811</b>	<b>2738.147</b>	<b>1859.820</b>
<b>TOTAL</b>	<b>6992.578</b>	<b>5372.564</b>	<b>5489.280</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1334.550	1360.740	1485.052
(ii) Intangible Assets	14.604	22.873	42.587
(iii) Tangible assets capital work-in-progress	503.323	31.761	99.541
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	67.429	153.131	98.335
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	398.346	328.498	226.262
(e) Other Non-current assets	6.000	6.000	6.000
<b>Total Non-Current Assets</b>	<b>2324.252</b>	<b>1903.003</b>	<b>1957.777</b>

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(2) Current assets			
(a) Current investments	1902.802	1442.546	1373.700
(b) Inventories	1577.717	1031.248	1019.985
(c) Trade receivables	355.511	292.375	272.382
(d) Cash and bank balances	23.945	20.489	13.393
(e) Short-term loans and advances	711.991	633.645	766.710
(f) Other current assets	96.360	49.258	85.333
<b>Total Current Assets</b>	<b>4668.326</b>	<b>3469.561</b>	<b>3531.503</b>
<b>TOTAL</b>	<b>6992.578</b>	<b>5372.564</b>	<b>5489.280</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Total Revenue from operations	9244.659	7244.131	5936.126
	Other Income	244.140	190.130	296.333
	<b>TOTAL</b>	<b>9488.799</b>	<b>7434.261</b>	<b>6232.459</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	5222.097	3919.723	3271.756
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(324.617)	30.002	36.408
	Employee benefit expense	915.162	777.230	715.492
	CSR expenditure	2.859	0.632	1.324
	Other expenses	1903.534	1388.915	1206.652
	<b>TOTAL</b>	<b>7719.035</b>	<b>6116.502</b>	<b>5231.632</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1769.764</b>	<b>1317.759</b>	<b>1000.827</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	85.323	64.340	29.888
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1684.441</b>	<b>1253.419</b>	<b>970.939</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	181.710	205.417	200.610
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1502.731</b>	<b>1048.002</b>	<b>770.329</b>
<b>Less</b>	<b>TAX</b>	627.887	353.536	245.149
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>874.844</b>	<b>694.466</b>	<b>525.180</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>176.59</b>	<b>140.18</b>	<b>106.01</b>

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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	160.250	164.800	155.550
Net cash flows from (used in) operations	1706.298	1472.013	1395.322
Net cash flows from (used in) operating activities	1116.691	1135.477	1200.102

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	14.04	14.73	16.75
Account Receivables Turnover [Income / Sunday Debtors]	26.00	24.78	21.79
Average Payment Days [Sundry Creditors / Purchases * 365]	61.01	61.45	57.80
Inventory Turnover [Operating Income / Inventories]	1.12	1.28	0.98
Asset Turnover [Operating Income / Net Fixed Assets]	0.96	0.93	0.62

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	0.55	0.58	0.43
Debt Equity Ratio (Borrowings / NetWorth)	0.47	0.62	0.32
Current Liabilities to Networth (Current Liabilities / NetWorth)	1.11	1.15	0.58

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Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)		0.57	0.60	0.51
Interest Coverage Ratio [PBIT / Financial Charges]		20.74	20.48	33.49

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	(%)	9.46	9.59	8.85
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	12.51	12.93	9.57
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	26.74	29.23	16.34

**SOLVENCY RATIO**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio [Current Assets / Current Liabilities]		1.28	1.27	1.90
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		0.85	0.89	1.35
G-Score Ratio Financial [NetWorth / Total Assets]		0.47	0.44	0.59
G-Score Ratio Debt [Debts / Equity Capital]		31.00	29.79	20.59
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.28	1.27	1.90

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

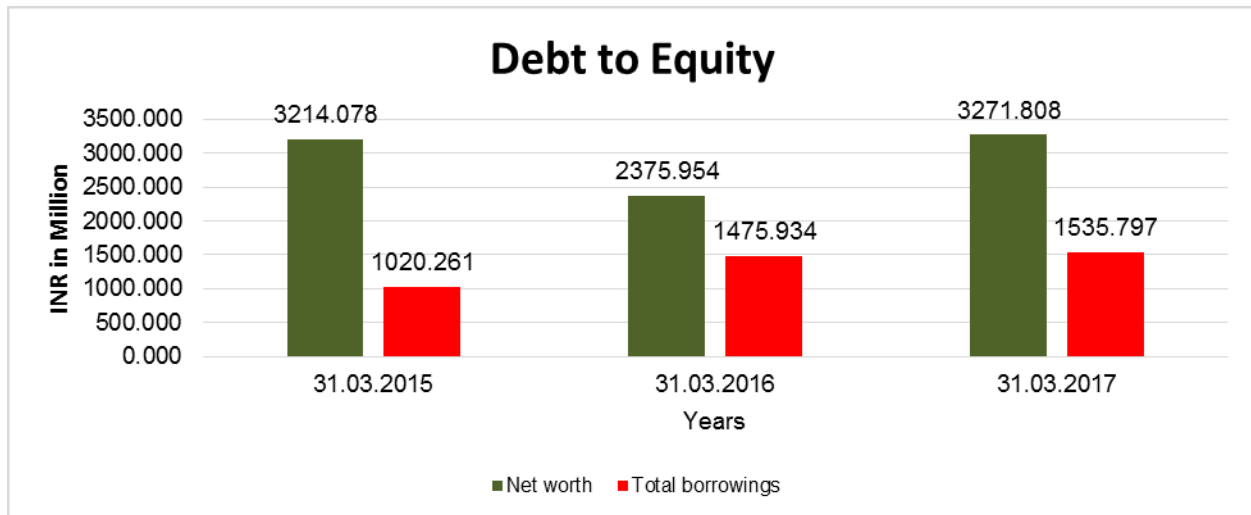
**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	49.540	49.540	49.540
Reserves & Surplus	3164.538	2326.414	3222.268
<b>Net worth</b>	<b>3214.078</b>	<b>2375.954</b>	<b>3271.808</b>
Long-term borrowings	349.987	206.000	40.063

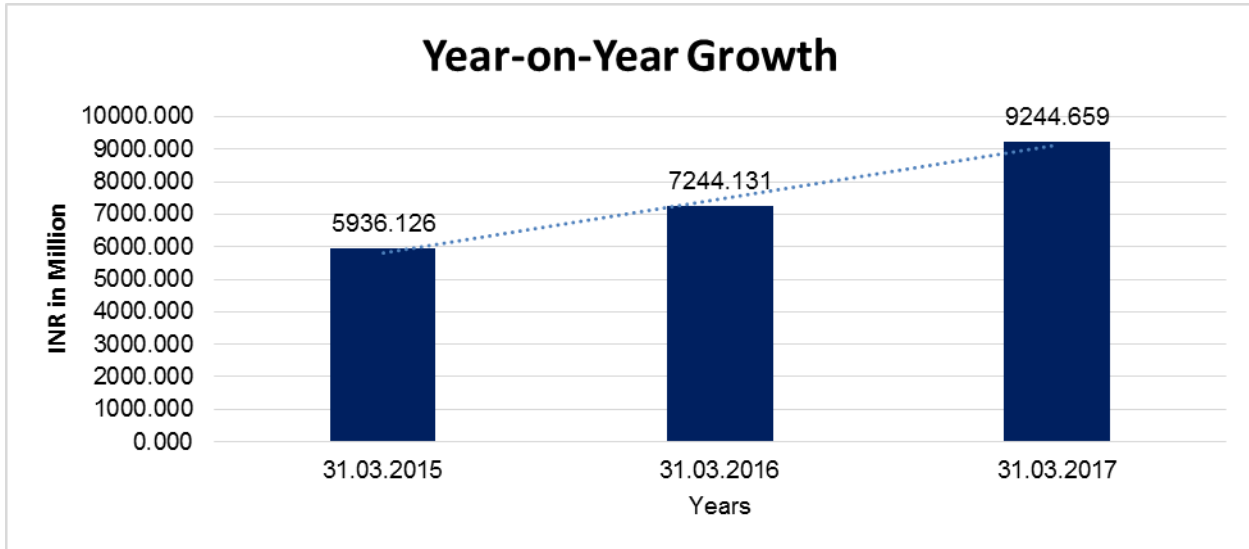
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Short term borrowings	514.724	1105.134	1335.484
Current maturities of long-term debts	155.550	164.800	160.250
<b>Total borrowings</b>	<b>1020.261</b>	<b>1475.934</b>	<b>1535.797</b>
<b>Debt/Equity ratio</b>	<b>0.317</b>	<b>0.621</b>	<b>0.469</b>



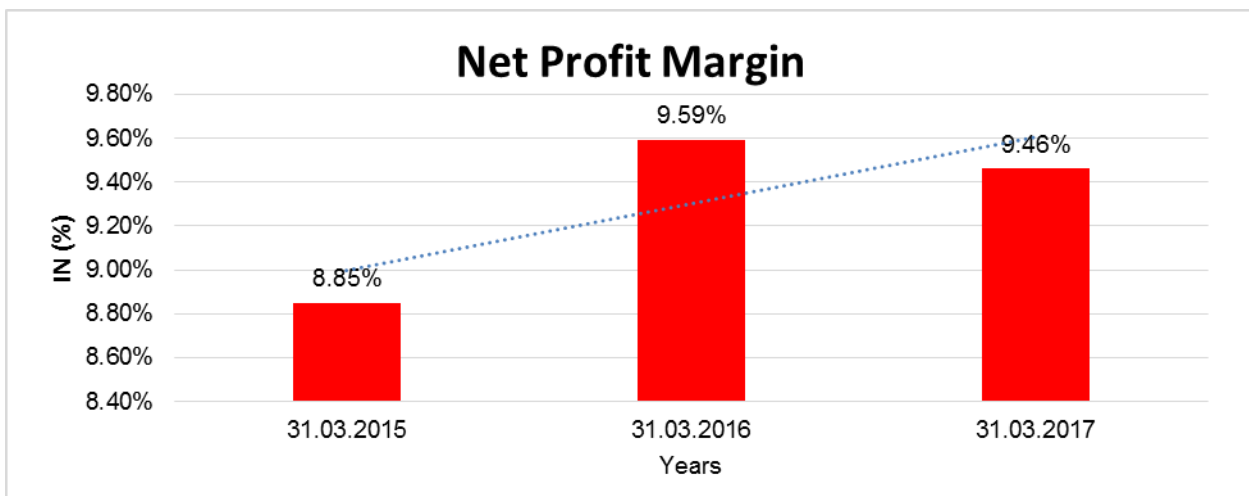
**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	5936.126	7244.131	9244.659
		<b>22.035</b>	<b>27.616</b>



**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	5936.126	7244.131	9244.659
Profit/ (Loss)	525.180	694.466	874.844
	<b>8.85 %</b>	<b>9.59 %</b>	<b>9.46 %</b>



**LOCAL AGENCY FURTHER INFORMATION**

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Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last two/ three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

## PERFORMANCE AND OUTLOOK FOR THE FUTURE

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Performance of the company during the year has been quite satisfactory with its Revenue from Operations at INR 9240.00 million, recording a growth of 28%, and Operating Profit at INR 1770.000 million witnessing an impressive increase of 34% over previous year.

The Indian Economy is on the threshold of next phase of growth, with focus on 'Make-in-India' program and big push on building quality infrastructure. The year was marked by significant economic measure of demonetization to counter shadow economy. The recent implementation of the landmark GST legislation is bound to usher in efficiencies in the system and will create a single national market. The major reforms under taken by government would further help boost India's position in Global arena.

Recently published Economic Survey (Vol-II) has maintained expected GDP growth at 6.75-7.5% for the fiscal year 2017-18. The Survey has highlighted optimism from various fronts including implementation of GST; however, has pointed out appreciation in the real exchange rate of Rupee as one of the major risk factors.

The Directors are optimistic about the future potential and prospects of the Company with focus on gaining strong foothold in international markets while maintaining domestic leadership.

#### INDEX OF CHARGES

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G87174280	10578931	The Hongkong and Shanghai Banking Corporation Limited	29/06/2015	04/05/2018	-	1200000000.0	25 Birla TowerBara khamba RoadNew DelhiDL11 0001IN
2	B64948631	10394292	The Hongkong and Shanghai Banking Corporation Limited	10/12/2012	-	-	560000000.0	Birla Towers25, Barakhamba RoadNew DelhiDL11 0001IN
3	C11559507	10394295	The Hongkong and Shanghai Banking Corporation Limited	10/12/2012	04/07/2014	-	604500000.0	Birla Towers25 Barakhamba RoadNew DelhiDL11 0001IN
4	G00911354	90268857	State Bank of India	15/12/1994	02/03/2016	-	1310000000.0	Overseas Branch15/5 4-B, Virendra Smriti Complex,

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								Civil LinesKanp urUP20800 2IN
5	G156722 07	104013 40	The Hongkong and Shanghai Banking Corporation Limited	15/01/201 3	-	22/09/2 016	136620000.0	Birla House25 Barakhamb a RoadNew DelhiDL11 0001IN
6	B706573 82	102555 09	CANARA BANK	14/12/201 0	-	14/03/2 013	100000000.0	16/98, THE MALLKAN PURUP20 8001IN
7	A842667 41	100225 41	STATE BANK OF INDIA	30/09/200 6	28/07/20 08	21/04/2 010	271300000.0	OVERSEA S BRANCH, 15/54 B VIRENDR A SMRITI COMPLEX CIVIL LINESKAN PURUP20 8001IN
8	A611675 99	800176 61	CANARABANK	22/04/200 6	-	13/04/2 009	60000000.0	THE MALLKAN PURUP20 8001IN
9	A382791 13	902696 57	EXPORT- IMPORT BANK OF INDIA	10/06/200 4	10/06/20 04	07/05/2 008	44200000.0	CENTRE ONE BUILDING FLOOR 21; WORL TRADE CENTRE COMPLEX ; CUFFE PARADEM UMBAIMH 400005IN
10	A082412 75	800176 60	CANARABANK	04/05/200 6	-	13/12/2 006	37600000.0	THE MALLKAN PURUP20 8001IN

## **FIXED ASSETS**

### **Tangible Assets**

- Land
- Building
- Furniture and Fixture
- Computer
- Plant and Machinery
- Vehicle
- Office Equipment
- Computer Accessories

### **Intangible Assets**

- Computer Software
- Goodwill

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.58
UK Pound	1	INR 95.89
Euro	1	INR 84.70

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHRTI
<b>Analysis Done by :</b>	PSD
<b>Report Prepared by :</b>	MTN

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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