

**MIRA INFORM REPORT**

<b>Report No. :</b>	533876
<b>Report Date :</b>	08.10.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	VERTIV ENERGY PRIVATE LIMITED (w.e.f. 16 <sup>th</sup> May 2017)
<b>Formerly Known As :</b>	EMERSON NETWORK POWER (INDIA) PRIVATE LIMITED (w.e.f. 08.10.2001) TATA LIEBERT PRIVATE LIMITED (w.e.f. 17.09.2001) TATA LIEBERT LIMITED (w.e.f. 03.08.1993) LIEBERT SYSTEM SUPPORT EQUIPMENTS LIMITED
<b>Registered Office :</b>	Plot No.C-20, Road No.19, Wagle Industrial Estate, Thane – 400604, Maharashtra
<b>Tel. No.:</b>	91-22-67208000/ 001/ 25802388/ 25807000
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	10.03.1993
<b>CIN No.:</b> [Company Identification No.]	U74999MH1993PTC071079
<b>Capital Investment / Paid-up Capital :</b>	INR 114.900 Million
<b>IEC No.:</b> [Import-Export Code No.]	0393032906
<b>PAN No.:</b> [Permanent Account No.]	AAACT4033H
<b>GSTN :</b> [Goods & Service Tax Registration No.]	29AAACT4033H1ZG (Karnataka) 27AAACT4033H1ZK / 27AAACT4033H2ZJ (Maharashtra) 24AAACT4033H1ZQ (Gujarat) 07AAACT4033H1ZM (Delhi) 06AAACT4033H2ZN (Haryana) 10AAACT4033H1ZZ (Bihar) 37AAACT4033H1ZJ (Andhra Pradesh)

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	32AAACT4033H1ZT (Kerala) 36AAACT4033H1ZL (Telangana) 03AAACT4033H1ZU (Punjab) 23AAACT4033H1ZS (Madhya Pradesh) 04AAACT4033H1ZS (Chandigarh) 19AAACT4033H1ZH (West Bengal) 09AAACT4033H1ZI (Uttar Pradesh) 20AAACT4033H1ZY (Jharkhand) 05AAACT4033H1ZQ (Uttarakhand) 33AAACT4033H1ZR (Tamilnadu) 30AAACT4033H1ZX (Goa) 21AAACT4033H1ZW (Odisha)
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	The Subject is primarily engaged in the business of manufacturing and marketing uninterruptible Power Supply (UPS), Precision Air Conditioning System (PAC), DC Power systems (DC), Automatic Transfer Switches and parts of transmission apparatus (Shelter). (Registered activity)
<b>No. of Employees :</b>	Information declined by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is step down subsidiary of "EMERSON ELECTRIC COMPANY", ST LOUIS, USA and was incorporated on 10th March 1993. The company is engaged in Manufacturing of Uninterruptible Power Supply (UPS) Systems, Climate and Environmental Systems, DC Power Systems (DC), Automatic Transfer Switches (ATS), Racks, Monitoring solutions and enclosures for its server protection.</p> <p>The company caters to the requirement of healthcare, manufacturing and telecom industries. The subject also provides process management, industrial automation, climate technologies and commercial and residential solutions through its group companies.</p>

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	<p>For the financial year ended 2017, the company reported dip in its revenue as compared to previous year but has managed to maintain a fair profit margin of 8.53%.</p> <p>Rating continues to derive strength from company's established track record of business operation marked by its strong financial base along with zero debt balance sheet profile and healthy debt coverage indicators.</p> <p>Rating also takes into account of strong financial and managerial support that company receives from its holding entity backed by its well experience management team.</p> <p>Payment seems to be regular and as per commitment.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>
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**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	Not Available
<b>Rating</b>	Not Available
<b>Rating Explanation</b>	Not Available
<b>Date</b>	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.10.2018

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**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Sandeep
<b>Designation :</b>	Manager
<b>Contact No.:</b>	91-9821911943
<b>Date :</b>	08.10.2018

**MANAGEMENT NON-COOPERATIVE – Tel. No.: 91-22-67208001**

**Tel. No. 124-4894500 (Not Responding)**

**LOCATIONS**

<b>Registered Office / Factory 1 :</b>	Plot No.C-20, Road No.19, Wagle Industrial Estate, Thane – 400604, Maharashtra, India
<b>Tel. No.:</b>	91-22-67208001 / 38557584
<b>Mobile No.:</b>	91-9821911943 (Mr. Sandeep)
<b>Fax No.:</b>	91-22-25828358/ 25800829
<b>Email :</b>	<a href="mailto:tl@tata.com">tl@tata.com</a> <a href="mailto:emersonnetwork@emersonnetwork.co.in">emersonnetwork@emersonnetwork.co.in</a> <a href="mailto:emersonnetworkpower@emerson.com">emersonnetworkpower@emerson.com</a> <a href="mailto:cm.sabarinath@vertivco.com">cm.sabarinath@vertivco.com</a>
<b>Website :</b>	<a href="http://www.emersonnetworkpower.co.in">http://www.emersonnetworkpower.co.in</a>
<b>Head Office :</b>	18th Floor, Towers B&C, DLF Cyber Terraces, DLF Building No. 5, DLF Cyber City, Phase - III, Gurugram – 122002, Haryana, India
<b>Tel. No.:</b>	91-124-4894500
<b>Factory 2:</b>	Plot No G-1, Additional Ambernath Industrial Area, Phase 2, Bohonoli, Ambernath, Maharashtra, India
<b>Zonal Offices :</b>	<b>New Delhi</b> 18/14, WEA, Pusa Lane, Karol Bagh, New Delhi-110005, India Tel No.: 91-11-28754206/ 28750774/ 28757706/ 28753214/ 28755071/ 28756038 Fax No.: 91-11-28751601  <b>Kolkata</b> Advantage Tower, EN-27, 7th Floor, Salt Lake, Sector-V, Kolkata-700091, West Bengal, India

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	<p>Tel No. : 91-33 - 40023100/22890490/93  Fax No.: 91-33 - 2289049</p> <p><b>Bangalore</b>  No. 412, Jindal Centre, 4th Block, 100ft. Road, Koramangala, Bangalore-560095, Karnataka, India  Tel No.: 91-80-41135670/ 41135870/ 5635401/2/3/5/6  Fax No.: 91-80-41135570</p>
<b>Branch Office:</b>	<ul style="list-style-type: none"> <li>• D-156, Ground Floor, Sector 7, Noida – 201301, Uttar Pradesh, India  Tel No.: 91-120-3078500</li> <li>• NH-II, C-Block, Community Centre, Naraina Vihar, New Delhi – 110028, India  Tel No.: 91-11-49684400</li> <li>• No.5, Third Floor, Block-B1, Raja Ram Kumar Plaza, 75 Hazratganj Lucknow-226001, Uttar Pradesh, India  Tel No.: 91-522-226001</li> <li>• Plot No. 2, First Floor Galundia Bharwan, M.I. Road, Opposite Akashwani Bhawan, Jaipur-302001, Rajasthan, India  Tel No.: 91-141-4024774 / 4029774</li> <li>• Shop No. 6, E-Block, Ground Floor Meedo Plaza, Rajpur Road, Dehradun 248001, (Uttarakhand) India</li> <li>• First Floor, Office No.3, B-XX 550, Pearl Palace, Ghumar Mandi, Ludhiana - 120 Sq.ft) India</li> <li>• Top Floor, SCO-30 Industrial Focal Point Phase IX , Mohali-160062 (Punjab) India  Tel No.: 91-172-3247722</li> <li>• 205, Sukh Sagar Complex, Near Fortune Hotel Landmark, Usmanpura, Ashram Road, Ahmedabad – 380013, Gujarat, India  Tel No.:91-79-27560230</li> <li>• 39/2, Arunodaya Society, Alkapuri Vadodara – 390005, Gujarat, India  Tel. No.: 91-265-2330383</li> <li>• SCO No. 58, 2<sup>nd</sup> Floor, Sector 47C, Chandigarg – 160047, India  Tel. No.: 91-172-3931896</li> <li>• 1st Floor, Dheeraj Kawal, LBS Road, Vikhroli (West), Mumbai – 400079, Maharashtra, India</li> <li>• 301, Solitaire Corporate Park, 151 M.V. Road, Andheri (West), Mumbai</li> </ul>

	<p>– 400093, Maharashtra, India  Tel. No.: 91-22-66942711</p> <ul style="list-style-type: none"> <li>• Survey # 14, Plot #14, Hari Om Colony, Opposite Pawan Nagar, Municipal Water Tank, CIDCO Ambad Link Road, Nasik – 422010, Maharashtra, India  Tel. No.: 91-253-2370110</li> <li>• No. 56 / 3, 2nd Floor (Rear wing) Vakil Square, Gurappanapalya, Bannerhatta Main Road, Bangalore – 560029, Karnataka, India</li> <li>• No. 59 / 4517, 4th Floor, Chakos Towers, Padma, Pullepady Road, Cochin – 682035 India</li> <li>• T.C No. 1084 / 3, Brothers Tower, 2nd Floor, Sreekaryam P.O, Trivandrum - 695017 India</li> <li>• Mangala Complex, 3rd Floor, Opp. Hotel Roopa, Balmatta Road, Mangalore – 575001 India</li> <li>• Survey No.240, 242 and 243, 2nd floor, Chinna Thokatta, New Bowenpally, Secunderabad – 500011 India</li> <li>• D.No.59-3-6, Ground Floor, Kusuma Towers, ITI College Raod, Siddartha Nagar, Vijayawada – 520010 India</li> <li>• No.47-3-7, Flat No.2, Ground Floor, Roshini Palace, Nehru Bazar Road, Dwarakanagar, Visakhapatnam – 530016 India</li> <li>• No.10, Lemuir House, 2nd Floor, G.N. Chetty Road, T. Nagar, Chennai – 600017 India</li> <li>• No.113A, VSVKJ Malligai Tower, 3rd floor, West Perumal Mastry street, Madurai – 625001 India</li> <li>• Room No. 10, #81, Nanjappa Road, Coimbatore – 641018, Tamilnadu, India</li> <li>• 7th Floor, Advantage Tower, En-27, Sec-V, Saltlake City, Kolkata – 700091, West Bengal, India</li> <li>• Plot No. 267, An Plaza, Rasulgarh, Bhubaneswar – 751010, Orissa India</li> <li>• Kashi Kunj Road No. 2, Ground Floor, Contractors Area Bistupur, Jamshedpur – 831001, Jharkhand, India</li> <li>• Institute Of Engineers Building, 3rd Floor, Pan Bazar, Guwahati –</li> </ul>
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	<p>781001, India</p> <ul style="list-style-type: none"> <li>• A/64, A.G. Colony, Road No. 2, Near New Park, Patna - 800025, Bihar India</li> <li>• Smriti Dham, 3rd Floor, Sevoke Road, Siliguri – 734001 India</li> <li>• Ground Floor, C-12, Century Colony, Basant Kripa Society, Deen Dayal Updhyay Nagar, Raipur - 492001, Chhattisgarh, India</li> <li>• C/O. Dr. Durgacharan Das Mahapatra, 2nd Floor, Jail Road, Near Bramhakumari Ashram, Balasore – 756001 India</li> <li>• MD. Julfikar Islam, 3rd Floor, N-3, Alvila, Near Mother Teresa Lions School, Basudebpur, Post: Khanjanchak, Haldia East – 721602, Midnapore India</li> </ul>
<b>Global Headquarters :</b>	<p><b>Located at:</b></p> <ul style="list-style-type: none"> <li>• United States</li> </ul>
<b>Regional Headquarters :</b>	<p><b>Located at:</b></p> <ul style="list-style-type: none"> <li>• Australia</li> <li>• China</li> <li>• India</li> <li>• Philippines (Asia Pacific)</li> <li>• United Kingdom (EMEA)</li> <li>• United States (North America)</li> <li>• United States (Latin America and the Caribbean)</li> </ul>
<b>Business Headquarters :</b>	<p><b>Located at:</b></p> <ul style="list-style-type: none"> <li>• ALBER - United States</li> <li>• ASCO-United States</li> <li>• AVOCENT-United States</li> <li>• ENERGY SYSTEMS-United States</li> <li>• FIRETROL-United States</li> <li>• KNURR-United States</li> <li>• LIEBERT - United States (Liebert Services)</li> </ul>

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Sunil Ramashanker Khanna
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<b>Designation :</b>	Managing Director
<b>Address :</b>	3, Sea Gull Apartment, M L Dahanukar Road, (Carmichael Road), Mumbai – 400026, Maharashtra, India
<b>Date of Birth/Age :</b>	07.07.1955
<b>Qualification :</b>	Professional
<b>Date of Appointment :</b>	10.12.2013
<b>DIN No.:</b>	00907147
<b>Name :</b>	Mr. Vasudevan Rajagopalan
<b>Designation :</b>	Director
<b>Address :</b>	FLAT 1202, A Wing, Siddhachal Elite, 12th Floor, Vasant Vihar, Thane – 400610, Maharashtra, India
<b>Date of Appointment :</b>	26.06.2017
<b>DIN No.:</b>	06452741
<b>Name :</b>	Mr. Arundhati Bandyopadhyay Bhattacharya
<b>Designation :</b>	Director
<b>Address :</b>	6402 ATS, Green II A 58, Sector 50, Gautam Budh Nagar, Noida – 201307, Uttar Pradesh, India
<b>Date of Appointment :</b>	26.06.2017
<b>DIN No.:</b>	06895100
<b>Name :</b>	Mr. Peush Mahajan
<b>Designation :</b>	Director
<b>Address :</b>	EC/105, Block EC Maya Enclave, Hari Nagar, New Delhi – 110046, India
<b>Date of Appointment :</b>	19.04.2017
<b>DIN No.:</b>	03080336
<b>Name :</b>	Mr. Prasad Ayikkara Somanathan
<b>Designation :</b>	Director
<b>Address :</b>	303 The View ADI, Shankaracharya Marg, Opposite Powai Lake, Mumbai – 400076, Maharashtra, India
<b>Date of Appointment :</b>	29.09.2017
<b>DIN No.:</b>	07951803

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Sandeep
<b>Designation :</b>	Manager

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2017

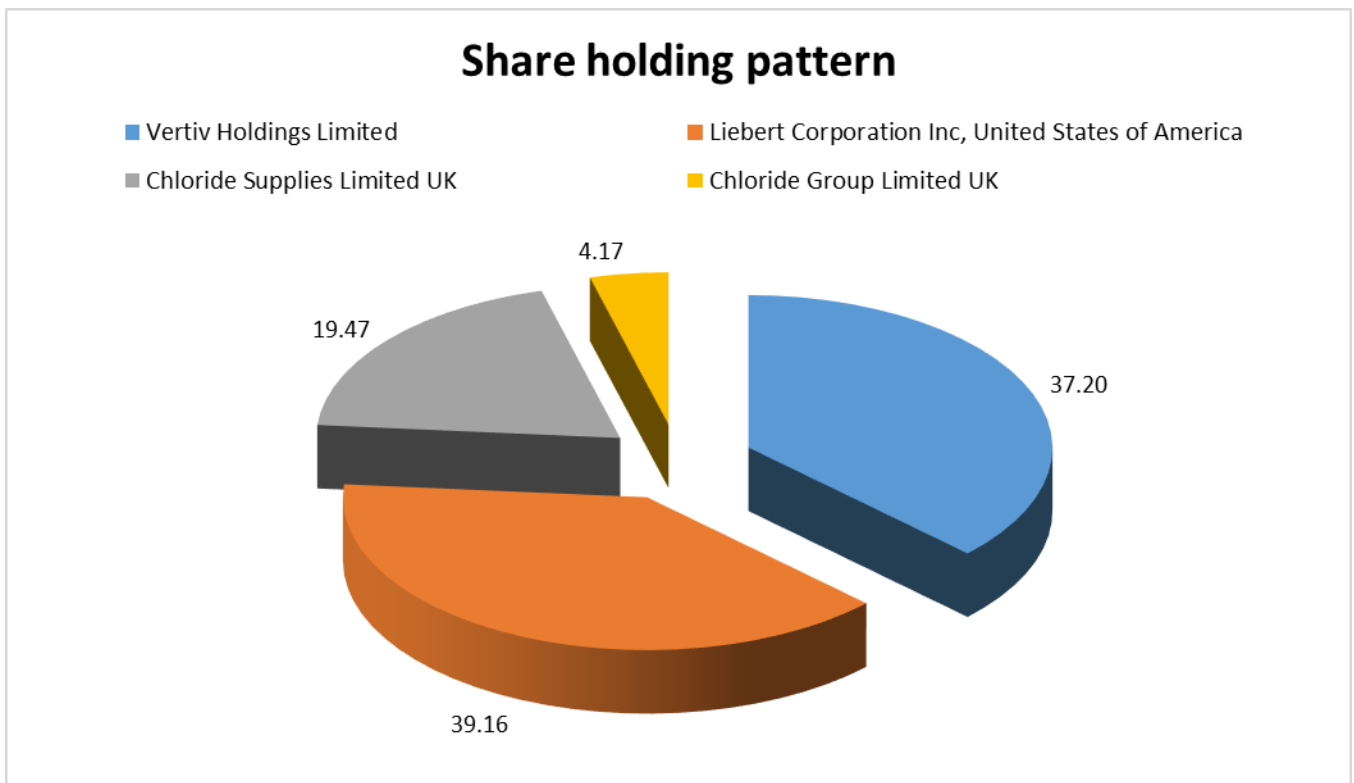
Names of Shareholders	No. of Shares	%age
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**VERTIV ENERGY PRIVATE LIMITED - 533876 MIRA**

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Vertiv Holdings Limited	4275000	37.20
Liebert Corporation Inc, United States of America	4500000	39.16
Chloride Supplies Limited UK	2237408	19.47
Chloride Group Limited UK	479642	4.17
<b>Total</b>	<b>11492050</b>	<b>100.00</b>



**Equity Share Break up (Percentage of Total Equity)**

As on 29.09.2017

Category	Percentage
Promoter - Bodies corporate	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	The Subject is primarily engaged in the business of manufacturing and marketing uninterruptible Power Supply (UPS), Precision Air Conditioning System (PAC), DC Power systems (DC), Automatic Transfer Switches and parts of transmission apparatus (Shelter). (Registered activity)
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Products :	Item Code No.	Product Description
		85044010
	84158210	Split Air-Conditioner Two Tonnes And Above incorporating Refrigerating Unit
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information declined by the management	
Bankers :	Bank Name	Corporation Bank
	Branch	Industrial Finance Branch, Pune-Mumbai Road; Wakde Wadi, Pune – 411003, Maharashtra, India
	Person Name (With Designation)	--

	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If Possible)</b>	--
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--
	<b>Remarks (If any)</b>	--

<b>Auditors :</b>	
<b>Name :</b>	SRBC and Co LLP Chartered Accountants
<b>Address :</b>	14th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (West), Mumbai - 400028, Maharashtra, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	ACHFS9117R
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Holding Company :</b>	Vertiv Holding Limited, United States
<b>Ultimate Holding Company :</b>	Emerson Electric Co., St. Louis, U.S.A., United States
<b>Subsidiary:</b>	Emerson Process Management (Chennai) Private Limited. (Upto 26 January 2016)
<b>Fellow Subsidiaries :</b>	<ul style="list-style-type: none"> <li>• Emerson Network Power, China</li> <li>• Emerson Network Power (Miyanyang) China, China</li> <li>• Atlas Asia Ltd, Hongkong, Hong Kong</li> <li>• Emerson Innovation Centre Pune, India</li> <li>• Vertiv (Singapore) Pte Limited, Singapore</li> <li>• Vertiv (South Africa) Pty Limited, South Africa</li> <li>• Vertiv (Singapore) Pte Limited (Asco Div), Singapore</li> <li>• EMR Mauritius, Mauritius</li> </ul>
<b>Companies exercising significant influence</b>	<ul style="list-style-type: none"> <li>• Liebert Corporation Inc., Columbus, USA, United States</li> <li>• Chloride Supplies Limited. (UK), United Kingdom</li> <li>• Chloride Group Limited. (UK), United Kingdom</li> </ul>

**CAPITAL STRUCTURE**

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As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
17750000	Equity Shares	INR 10/- each	INR 177.500 Million
3000000	14% Redeemable Preference	INR 10/- each	INR 30.000 Million
			<b>INR 207.500 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
11492050	Equity Shares	INR 10/- each	INR 114.900 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	114.900	127.700	100.560
(b) Reserves & Surplus	7980.200	9812.000	9301.100
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	6474.700
<b>Total Shareholders' Funds (1) + (2)</b>	<b>8095.100</b>	<b>9939.700</b>	<b>15876.360</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	335.700	179.500	0.000
(c) Other long term liabilities	281.700	313.900	26.900
(d) long-term provisions	317.900	243.700	273.200
<b>Total Non-current Liabilities (3)</b>	<b>935.300</b>	<b>737.100</b>	<b>300.100</b>
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	2727.500	2901.500	3071.340
(c) Other current liabilities	1758.400	1549.200	1290.200
(d) Short-term provisions	882.100	982.000	688.700
<b>Total Current Liabilities (4)</b>	<b>5368.000</b>	<b>5432.700</b>	<b>5050.240</b>
<b>TOTAL</b>	<b>14398.400</b>	<b>16109.500</b>	<b>21226.700</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1265.300	1286.900	1351.000
(ii) Intangible Assets	33.600	30.300	3993.700
(iii) Capital work-in-progress	9.500	0.000	0.800
(iv) Intangible assets under development	0.000	0.000	0.000
(v) Goodwill	3971.100	3971.100	4605.500
(b) Non-current Investments	0.000	0.000	168.700

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(c) Deferred tax assets (net)	0.000	0.000	884.000
(d) Long-term Loan and Advances	0.000	0.000	0.700
(e) Other Non-current assets	1083.400	1156.600	
<b>Total Non-Current Assets</b>	<b>6362.900</b>	<b>6444.900</b>	<b>11004.400</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1451.200	1557.100	1638.000
(c) Trade receivables	4660.000	4654.500	3967.600
(d) Cash and cash equivalents	1484.800	2973.100	3190.000
(e) Short-term loans and advances	0.000	0.000	1360.800
(f) Other current assets	439.500	479.900	65.900
<b>Total Current Assets</b>	<b>8035.500</b>	<b>9664.600</b>	<b>10222.300</b>
<b>TOTAL</b>	<b>14398.400</b>	<b>16109.500</b>	<b>21226.700</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	15576.500	16839.300	14570.800
	Other Income	230.000	269.900	394.000
	<b>TOTAL</b>	<b>15806.500</b>	<b>17109.200</b>	<b>14964.800</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	5638.400	6554.900	7625.400
	Purchases of Stock-in-Trade	2215.400	2264.300	1787.600
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(30.300)	(29.200)	1.900
	Expenditure on production, transportation and other expenditure pertaining to exploration and production activities	1918.600	1914.400	0.000
	Employees benefits expense	1590.900	1508.300	1357.800
	CSR Expenditure	0.000	0.000	2.800
	Exceptional Items	0.000	0.000	1095.700
	Other expenses	2428.200	3025.400	2429.100
	<b>TOTAL</b>	<b>13761.200</b>	<b>15238.100</b>	<b>14300.300</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>2045.300</b>	<b>1871.100</b>	<b>664.500</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	0.000	0.000	0.100

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	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>2045.300</b>	<b>1871.100</b>	<b>664.400</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	136.400	119.000	891.800
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1908.900</b>	<b>1752.100</b>	<b>-227.400</b>
<b>Less</b>	<b>TAX</b>	579.900	604.100	308.000
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1329.000</b>	<b>1148.000</b>	<b>-535.400</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	Service income	NA	NA	69.700
	Reimbursement of expenses received	NA	NA	3.400
	Agency business income	NA	NA	0.400
	F.O.B. value of exports	NA	NA	851.700
	<b>TOTAL EARNINGS</b>	<b>NA</b>	<b>NA</b>	<b>925.200</b>
	<b>IMPORTS</b>			
	Raw materials, Components and Spares	NA	NA	2128.600
	Stock in trade	NA	NA	681.900
	Capital Goods	NA	NA	3.800
	<b>TOTAL IMPORTS</b>	<b>NA</b>	<b>NA</b>	<b>2814.300</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>110.00</b>	<b>90.00</b>	<b>(53.24)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	2058.400	1523.200	1577.800
Net cash flow from operating activity	1808.600	1086.500	1302.800

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days	109.20	100.89	99.39

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(Sundry Debtors / Income * 365 Days)			
Account Receivables Turnover (Income / Sundry Debtors)	3.34	3.62	3.67
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	126.76	120.08	119.09
Inventory Turnover (Operating Income / Inventories)	1.41	1.20	0.41
Asset Turnover (Operating Income / Net Fixed Assets)	1.56	1.42	0.12

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.37	0.34	0.24
Debt Equity Ratio (Total Liability / Networth)	0.00	0.00	0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.66	0.55	0.32
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.16	0.13	0.34
Interest Coverage Ratio (PBIT / Financial Charges)	0.00	0.00	6645.00

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	8.53	6.82	(3.67)
Return on Total Assets ((PAT / Total Assets) * 100)	%	9.23	7.13	(2.52)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	16.42	11.55	(3.37)

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**SOLVENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Ratio (Current Assets / Current Liabilities)	1.50	1.78	2.02
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.23	1.49	1.70
G-Score Ratio Financial (Networth / Total Assets)	0.56	0.62	0.75
G-Score Ratio Debt (Debts / Equity Capital)	0.00	0.00	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.50	1.78	2.02

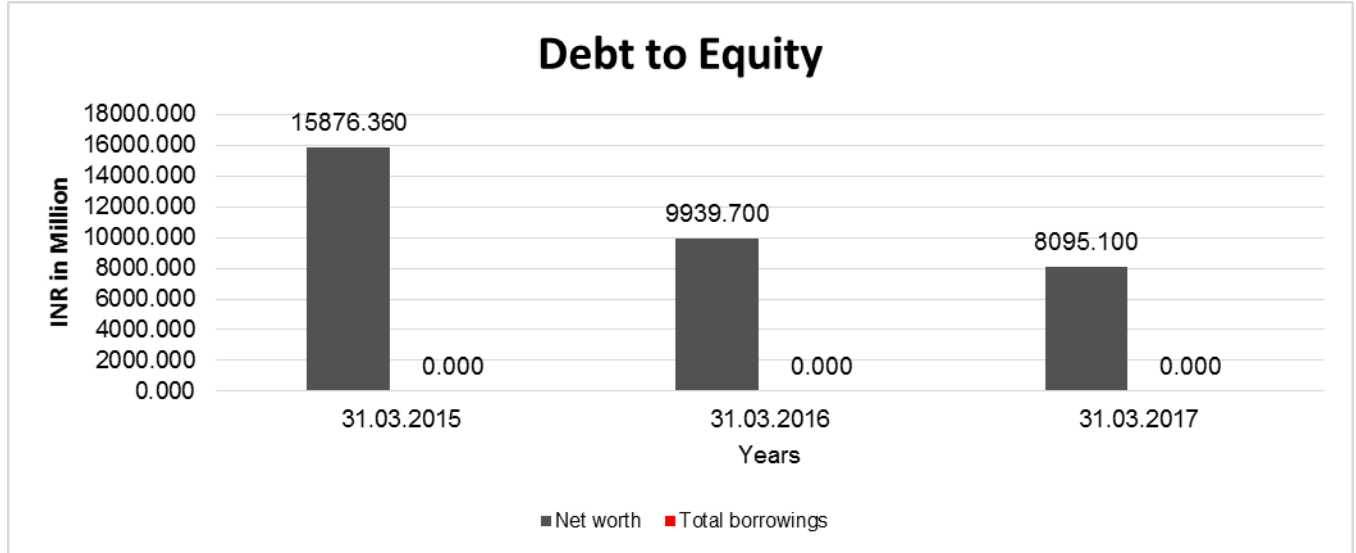
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

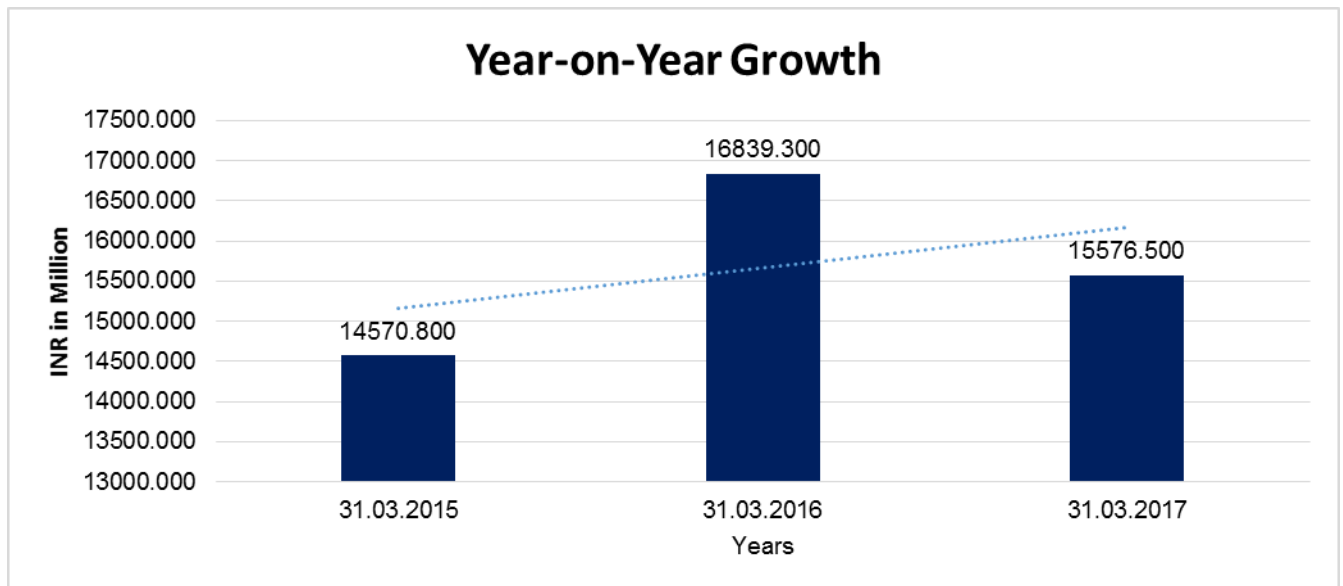
<b>Particular</b>	<b>31.03.2015</b>	<b>31.03.2016</b>	<b>31.03.2017</b>
	<b>INR In Million</b>	<b>INR In Million</b>	<b>INR In Million</b>
Share Capital	100.560	127.700	114.900
Reserves & Surplus	9301.100	9812.000	7980.200
Share Application money pending allotment	6474.700	0.000	0.000
<b>Net worth</b>	<b>15876.360</b>	<b>9939.700</b>	<b>8095.100</b>
Long Term borrowings	0.000	0.000	0.000
Short Term borrowings	0.000	0.000	0.000
<b>Total borrowings</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>Debt/Equity ratio</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>

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**YEAR-ON-YEAR GROWTH**

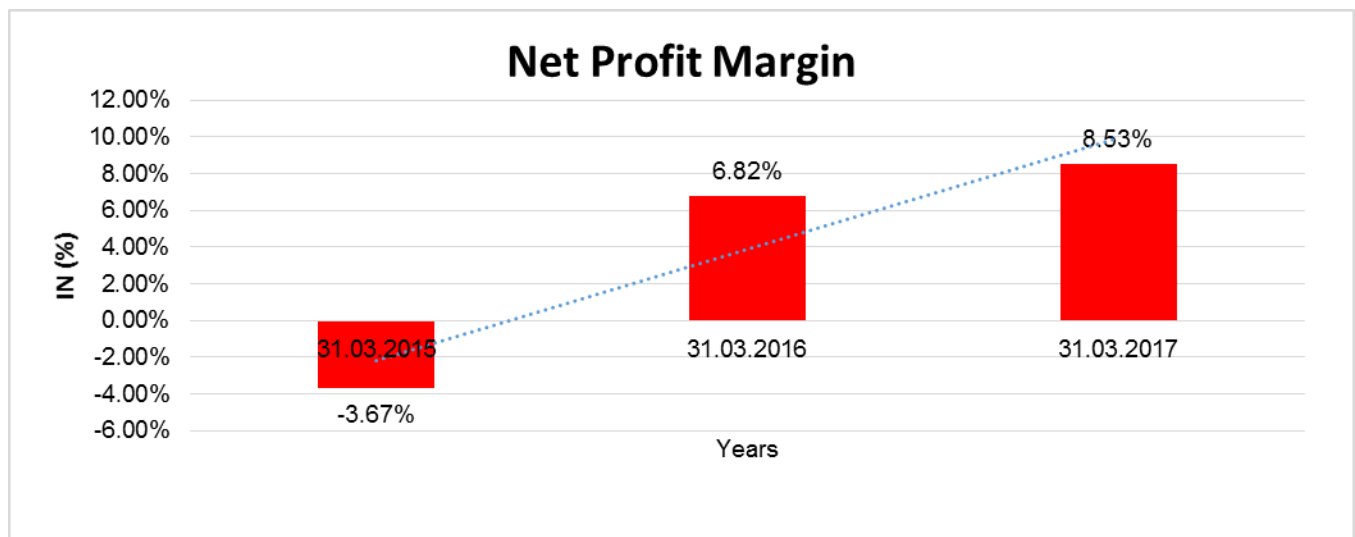
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	14570.800	16839.300	15576.500
		<b>15.569</b>	<b>(7.499)</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	14570.800	16839.300	15576.500
Profit / (Loss)	(535.400)	1148.000	1329.000
	<b>(3.67%)</b>	<b>6.82%</b>	<b>8.53%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	No
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No

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16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**COMPANY INFORMATION**

Subject (formerly known as Emerson Network Power (India) Private Limited ("the Company") was incorporated in September 1993 under the Companies Act, 1956. On December 01, 2016, the erstwhile ultimate holding Company, Emerson Electric Co., St. Louis, U.S.A, sold its stake in Network power business of Emerson Group substantially to the Platinum Equity thereby resulting into change in the ultimate holding Company to Vertiv Holdings Limited U.S.A

The Company is primarily engaged in the business of manufacturing and marketing uninterruptible Power Supply (UPS), Precision Air Conditioning System (PAC), DC Power systems (DC), Automatic Transfer Switches and parts of transmission apparatus (Shelter). The company has its own manufacturing facilities set up at Ambarnath (Maharashtra) and Pune.

**INTRODUCTION & BACKGROUND**

Emerson, based in St. Louis, Missouri (USA), is a global manufacturing company that brings technology and engineering together to provide innovative solutions for customers in industrial, commercial, and consumer markets around the world.

In the 1950s, Emerson's product offerings of that time, such as motors, drives and fans, began to be made available in India to support the country's first steps towards industrialization and economic growth. The company first entered India directly in 1980s through joint-venture relationships with several Indian-owned companies as a means to continue growing its business. Emerson has been investing significantly in India ever since the 1990s.

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In more recent years, Emerson has fully acquired several of these joint ventures and integrated these companies into its existing business platforms. Today, Emerson has a robust and growing presence in India.

**REVIEW OF OPERATIONS AND OUTLOOK:-**

Ongoing upgradation of existing products, development of new products and penetration into new business segments have significantly contributed to the sales of the company. Good traction of new products like MPH-I range of Intelligent PDUs, Netsure series of DC Solutions, new series of Sub-20kVA UPS etc. have contributed to the growing sales volume. Recently launched products such as Liebert SCU 2 Twin Circuit, Liebert DME, Liebert SRC, Liebert APM, Liebert EXL S1 are gaining acceptance in the market and the company expects dominant contribution from newly developed products in the coming years. Investments in government initiatives like Smart city, Digital India, Startup India etc. are helping the company to add new customers and find new applications for products and solutions.

The company plans to develop new products such as FP30R SCR DC products, Integrated Power Management System – NetSmart 57C24N43, Pluggable NetSmart unit, ITA 2 - 6 to 20kVA, Solar Hybrid UPS, Liebert - EXS (30-60 kVA), APM (250 kVA), Datamate and Liebert SRC with Inverter technology etc. to cater to upcoming market needs in India, Africa and other SAARC countries.

**INDEX OF CHARGES:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	Y10177310	90092289	CORPORATION BANK	18/09/2003	-	-	22500000.0	INDUSTRIAL FINANCE BRANCHPUNE-MUMBAI ROAD; WAKDEWADIPUNEMH411003IN
2	Y10170946	90085925	RUPEE CO-OP. BANK LTD.	13/11/2001	-	-	5000000.0	CAMP BRANCHPUNEMH411001IN
3	Y10247003	90147233	CREDIT LYONNIA S	23/12/1998	-	-	120000000.0	MORARJEE MARG BALLARD ESTATEMUMBAIMH400001IN
4	Y10169880	90084859	RUPEE CO-OP. BANK LTD.	30/06/1998	-	-	1500000.0	CAMP BRANCHPUNEMH411001IN
5	Y10141224	90061129	INDUSTRIAL DEVELOPMENT BANK OF INDIA	31/03/1997	02/06/1997	-	11000000.0	IDBI TOWER; CUFFE PARADECOLABABOMBAYMH 400005IN
6	Y102	9014	CREDIT	09/08/1	23/12/1	-	62000000.0	RAMON HOUSE169 BACKBAY

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**VERTIV ENERGY PRIVATE LIMITED - 533876 MIRA**

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7	Y101 6952 1	9008 4500	RUPEE CO-OP. BANK LTD.	01/08/1 996	13/11/2 001	-	4000000.0	CAMP BRANCHPUNEMH411001IN
8	Y102 4038 0	9014 0610	UNION BANK OF INDIA	13/07/1 996	-	-	200000000.0	239 VIDHAN BHAVANNARIMAN POINTMUMBAIMH400021IN
9	Y101 4088 7	9006 0792	INDUSTRI AL DEVELOP MENT BANK OF INDIA	17/11/1 995	27/03/1 996	-	12500000.0	IDBI TOWER; CUFFE PARADECOLABABOMBAYMH 400005IN
10	Y102 4678 6	9014 7016	UNION BANK OF INDIA	15/01/1 994	25/06/1 999	-	23500000.0	INDUSTRIAL FINANCE BRANCH239 VIDHAN BHAVAN MARG NARIMAN POINTMUMBAIMH400021IN

**CONTINGENT LIABILITIES:**

**(INR in million)**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Bank Guarantees	0.000	1072.500
<b>Claims against the Company not acknowledged as debts:</b>		
Excise, customs duty and sales tax matters etc.	0.000	52.300
Income tax matters	0.000	7.100
Others litigation	4.600	4.800

**FIXED ASSETS**

- Land
- Buildings
- Office building
- Plant and equipment
- Furniture and fixtures
- Factory equipments
- Vehicles
- Motor vehicles
- Office equipment
- Computer equipments

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.58
UK Pound	1	INR 95.88
Euro	1	INR 84.69

**INFORMATION DETAILS**

Information Gathered by :	SWTA
Analysis Done by :	PRI
Report Prepared by :	SUJ

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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